

# Personal Financial Statement

# Huntington National Bank



Applicant (Full Legal Name)				Spouse (Full Legal Name)					
Street Address				Street Address					
City, State & Zip		County		City, State & Zip		County			
Employer / Occupation				Employer / Occupation					
Home Phone		Business Phone		Home Phone		Business Phone			
Date of Birth		Social Security Number		Date of Birth		Social Security Number			
Driver's License Number		State	Issue Date	Exp Date	Driver's License Number		State	Issue Date	Exp Date

- I am providing this Personal Financial Statement to the Huntington banking or lending office where application is being made ("Huntington") in connection with:
- ☐ My/Our application to Huntington for an extension of credit or other business relationship.
- ☐ The application of \_\_\_\_\_ to Huntington for an extension of credit or other business relationship, for which I am willing to be a cosigner or guarantor.
- ☐ The application of \_\_\_\_\_ of which I am/we are a principal owner, partner, executive officer, or director, to Huntington for an extension of credit or other business relationship with Huntington.
- ☐ Review by Huntington of an extension of credit made by Huntington to me or to another person or entity of which I am/we are a principal owner, partner, executive officer, or director or for which I/we have cosigned or guaranteed the credit or a review by the Huntington of any other business relationship I/we or any entity of which I am/we are a principal owner, partner, executive officer, or director have with Huntington.

**CONDITION AS OF** \_\_\_\_\_ **(Date)**

**Leave no blanks. Insert "0" or word "None" where necessary to complete information**

ASSETS				LIABILITIES			
\$000's				\$000's			
	Applicant	Spouse *	Joint		Applicant	Spouse *	Joint
Cash on hand and on Deposit (Schedule 1)				Mortgage Notes Payable (Schedule 6)			
U.S. Government Obligations				Notes secured by other than R.E. (Schedule 7)			
Other Investments (Schedule 2)				Unsecured Notes (Schedule 7)			
IRA / Keogh Plans / Annuity / 401K (Schedule 3)				Contract Accounts Unpaid (Schedule 8)			
Life Insurance-Cash Value (Schedule 4)				Open Accounts Unpaid (Schedule 8)			
Notes Receivable:				Current & Unpaid Interest			
Secured or Unsecured (Schedule 5)				Current Year Federal Taxes			
Accounts Receivable (Schedule 5)				Any Other Indebtedness - Itemize			
Real Estate-Appraised Value (Schedule 6)							
Farm Implements or Machinery							
Autos: Make and Year							
Misc:							
Misc:							
Book Value Business Interests							
<b>Total Assets:</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>Total Liabilities:</b>	<b>\$</b>	<b>-</b>	<b>\$</b>
				<b>Net Worth:</b>	<b>\$</b>	<b>-</b>	<b>\$</b>
				<b>Total Liabilities &amp; Net Worth:</b>	<b>\$</b>	<b>-</b>	<b>\$</b>

## Contingent Liabilities

Liability as Guarantor or Cosigner for accounts and Loans of others (describe)	\$000's
Liability for Leases (describe)	
Liability other than above-Itemize (describe)	
<b>Total Contingent Liabilities</b>	<b>\$ -</b>

Annual Income (\$000's)				Annual Expenditures (\$000's)			
	Applicant	Spouse *	Joint		Applicant	Spouse *	Joint
Salary, Wages, Commissions				Mortgage or Rent			
Income from Business				Income Taxes			
Rents and Royalties				Insurance Premiums			
Income from Investments				Property Taxes			
Alimony, child support or separate maintenance income need not be revealed if you do not choose to have it considered as a basis for repaying this loan.				Alimony, child support or separate maintenance			
Other Income-Itemize				Other-itemize (include installment payments)			
Total Income:	\$ -	\$ -	\$ -	Total Expenses:	\$ -	\$ -	\$ -

DETAILS RELATIVE TO ASSETS AND LIABILITIES (If space is insufficient, attach supplemental list.)

SCHEDULE 1 - Cash on Deposit (\$000's)					
Name of Depository	Type	Amount	Name of Depository	Type	Amount

SCHEDULE 2 - Other Investments - Stocks and Bonds (\$000's)							
Description	Preferred / Common / Investment Account	Number Shares	Book Value	Market Value	Listed on Exchange	# Shares or \$ Amount Pledged (please include the "\$" symbol when needed)	Where Pledged

SCHEDULE 3 - Retirement Assets (\$000's)							
Description	Benefit of Whom	Type	Value	Description	Benefit of Whom	Type	Value

SCHEDULE 4 - Life Insurance (\$000's)						
Issuing Company	Beneficiary Name and Relationship	Kind of Insurance	Face Amount	Present Cash Value	Amount of Policy Loan	Annual Premium

SCHEDULE 5 - Notes and Accounts Receivable - Secured and Unsecured (\$000's)							
Maker	Cosigner or Guarantor	Maturity	Rate	Interest Paid to Date	Face Amount	Balance Due	List Security If Secured

SCHEDULE 6 - Real Estate (\$000's)						
Description & Location	Name on Title	Purchased Amount	Date	Appraisal Value	Mortgage Debt	Monthly Pmt.

For each property, give the date of the last appraisal, appraiser name, and company					
Property	Date	Appraiser	Property	Date	Appraiser

**SCHEDULE 7 - Notes Payable "Unsecured and with Security other than Real Estate" (\$000's)**

Owed to	Balance	Monthly Payment	Collateral	Interest Rate	Secured, Cosigned or Guaranteed By

**SCHEDULE 8 - Contracts and Open Accounts Unpaid (\$000's)**

Owed to	Amount	When Contracted	When Due	For What

**OTHER INFORMATION**

If no provision has been made for payment of Federal taxes for current year, state estimated amount.		
Are you a partner/owner in any firm?		If so, supply name(s) and interest.
Are there any judgments unsatisfied or suits pending against you and for what amount?		
Have you ever declared bankruptcy?		If so, when?
Do you have a will?		
Are you obligated on any leases not included in Liabilities above?		
Give details.		
Are any of the assets listed on this financial statement controlled by a Trust?		
If so, please note which ones:		
Are there any of your assets, other than those indicated in the schedules, pledged in any way?		
Are any liabilities, other than those indicated in the schedules, secured, cosigned or guaranteed?		

\* Information concerning debts of or assets owned by Spouse to be submitted only when (a) spouse is a co-applicant (co-signer or guarantor), (b) Spouse's income is being considered for repayment purposes, or (c) Applicant resides in a community property state.

I/we have carefully read the information contained in this Statement and I am/we are providing this Statement to Huntington for the purpose of inducing Huntington to extend or continue credit or other business relationship from time to time in whatever form. I/we hereby certify that this Statement is a true and correct exhibit of my financial condition and may be treated by Huntington as a continuing statement thereof until replaced by a new statement or until I/we specifically notify Huntington in writing of any changes therein. In consideration of any such credit or other business relationship, I/we agree if at any time this Statement shall prove incorrect or misleading, in Huntington's judgment, as a statement of my/our then condition, or if at any time by reason of insolvency, application for receiver, or any act or omission on my part, such credit or other obligation is, in Huntington's judgment, prejudiced or impaired, all or any of my/our obligations to Huntington, whether direct, indirect, contingent or fixed, shall stand immediately due and payable without demand upon or notice to me/us.

I/we hereby authorize Huntington to obtain a consumer report or reports to be used in connection with this Statement or the credit or other business relationship to which it relates and to obtain and exchange credit information from and with other credit grantors and consumer reporting agencies. I/we authorize Huntington to retain all information and reports for its files.

If this Statement is given in connection with credit in Ohio, the following disclosure applies:

The Ohio laws against discrimination require that all creditors make credit equally available to all creditworthy customers, and that credit reporting agencies maintain separate credit histories on each individual upon request. The Ohio Civil Rights Commission administers compliance with this law.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_