

SCHEDULE

Bank.....

Address:

The Chief General Manager
 Private Sector Banks Division
 Department of Banking Regulation
 Reserve Bank of India
 Central Office, Mumbai

Dear Sir,

Details of issue of shares and aggregate shareholding¹

We give below the necessary information as per RBI Master Direction on Issue and Pricing of shares by Private Sector Banks.

1) Details of issue of shares

Sr. No	Date of the issue	Type of the issue	Size of the issue raised				No. of allotees for the issue	Pre-issue		Post-issue		*List of shareholders having aggregate shareholding of 5% or above
			No. of shares	Face value of each share	Premium on each share	Amount raised		Paid- up capit al	reserves	Paid- up capit al	reserves	

* with date of RBI approval for such shareholding

¹ Aggregate shareholding has the same meaning as defined in RBI Master Directions on Prior approval for acquisition of shares or voting rights in private sector banks. The bank shall ensure compliance with Section 12B (5) of Banking Regulation Act, 1949 in respect of the above shareholders.

**2) Format for Furnishing Details of aggregate shareholding² of 5% or more post IPO/FPO/
Preferential issue / QIPs/ Rights Issue**

Sr. No	Name of the Allotees	No. of Shares held prior to Allotment	% of total paid-up Share prior to Allotment	No. of Shares approved for Allotment	% of Shares now allotted to paid up shares	Aggregate No. of Shares (post issue)	*% of total paid-up Shares (i.e. aggregate percentage shareholding post issue)
	(A)	(B)	(C)	(D)	(A+C)	(B+D)	

* If 5% or above, date of RBI approval for such shareholding

Encl :

- 1) copy of the Board / AGM Resolution
- 2) Copy of the prospectus / offer document

Date:

Signature (with name and
designation):

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² Aggregate shareholding has the same meaning as defined in RBI Master Directions on Prior approval for acquisition of shares or voting rights in private sector banks. The bank shall ensure compliance with Section 12B (5) of Banking Regulation Act, 1949 in respect of the above shareholders.