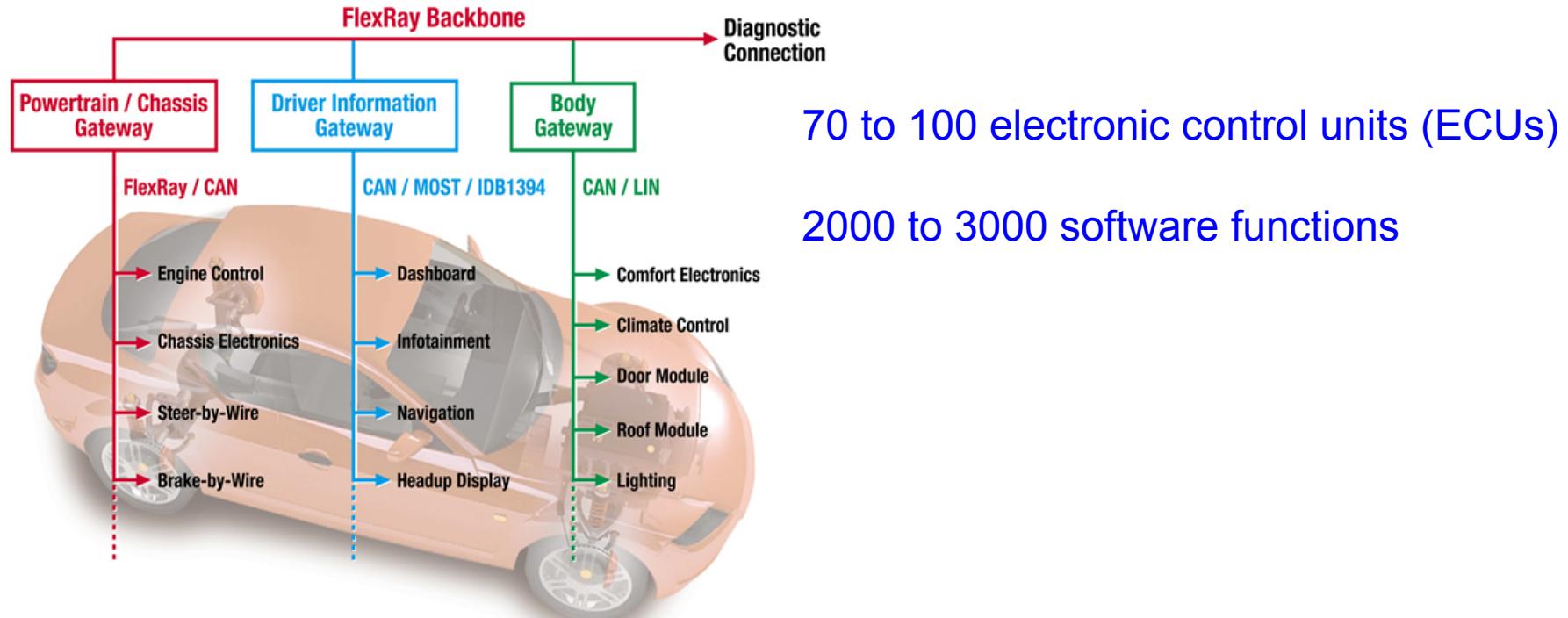


# Towards a Safe Compositional Scheduling Theory for CPS

**Linh Thi Xuan Phan**

University of Pennsylvania

# Trend: Complexity



- Increasing number of software components
- Increasing resource sharing, due to SWaP constraints
- Existing techniques: inefficient, pessimistic
- **Need a scalable analysis and resource-efficient design**

# Approach: Compositional design

- Design and analyze compositionally via interfaces
  - Break the problem down into smaller problems
  - Perform the design and analysis locally
  - Create an interface that abstracts away details and exposes only the key properties
  - Reason about the composition of interfaces during system integration
- Traditional focus: functional and behavioral aspects
  - e.g., AADL interfaces
- CPS: Need abstraction of **timing** and **resource** aspects
  - CPS components manage their own resources
- **Idea:** Compositional scheduling and timing analysis via **resource-aware interfaces**

# **Compositional Analysis via Resource-Aware Interfaces**

## **A brief introduction**

# CPS component

- **Workload**
  - Primitive component: real-time tasks, e.g., periodic tasks
  - Composite component: smaller components, or components + tasks
- **Scheduling algorithm:** any existing algorithms, e.g.,
  - Earliest deadline first (EDF), global EDF (gEDF) for multicore
    - Active job with the earliest absolute deadline is executed
  - Fixed-priority, e.g., Deadline monotonic (DM), gDM for multicore
    - Active job with the smallest relative deadline is executed
- In general: component's resource demand depends on both the workload and the scheduling algorithm

# Resource-aware interface

- An abstraction of timing and resource aspects
  - Captures the **minimum** amount of resource supply must be given to the component to ensure its schedulability
  - A component is schedulable if its interface is satisfied!
- **How to represent an interface?**
  - **Using an interface model**
  - Example: Explicit Deadline Periodic (EDP) :  $(\Pi, \Theta, \Delta)$ 
    - provides a **budget** of  $\Theta$  resource units within a **deadline**  $\Delta$  in each **period**  $\Pi$
    - resource bandwidth =  $\Theta/\Pi$
- **How to compute the interface?**
  - **Intuition: Based on component schedulability test**
  - Example: An interface  $I$  can feasibly schedule all tasks of  $C$  under EDF iff its resource supply  $\geq$  total resource demand of the tasks

# Example: ARINC 653

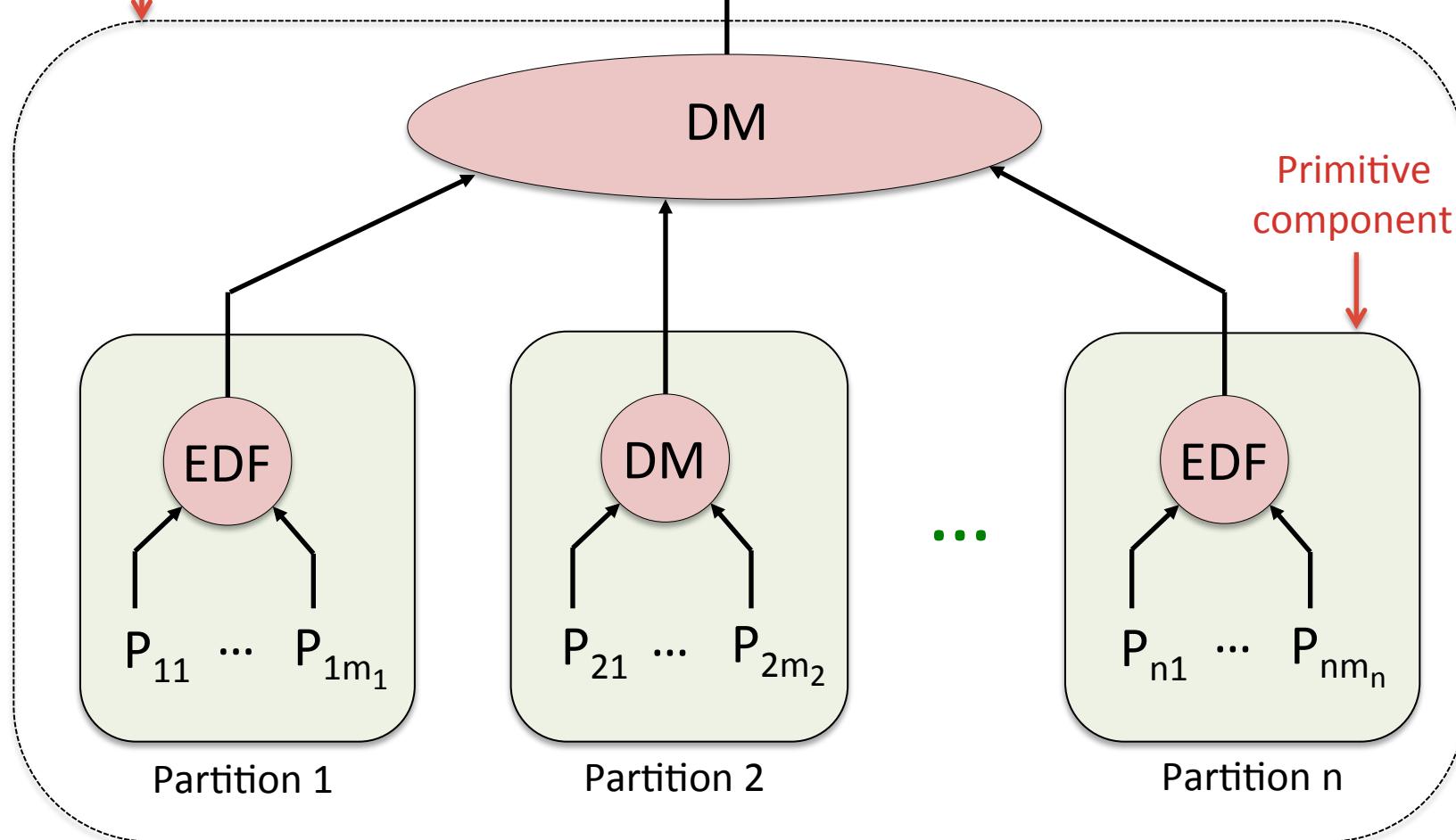


Composite component

Core module hardware

DM

Primitive component



# Example: ARINC 653



Composite component

Core module hardware

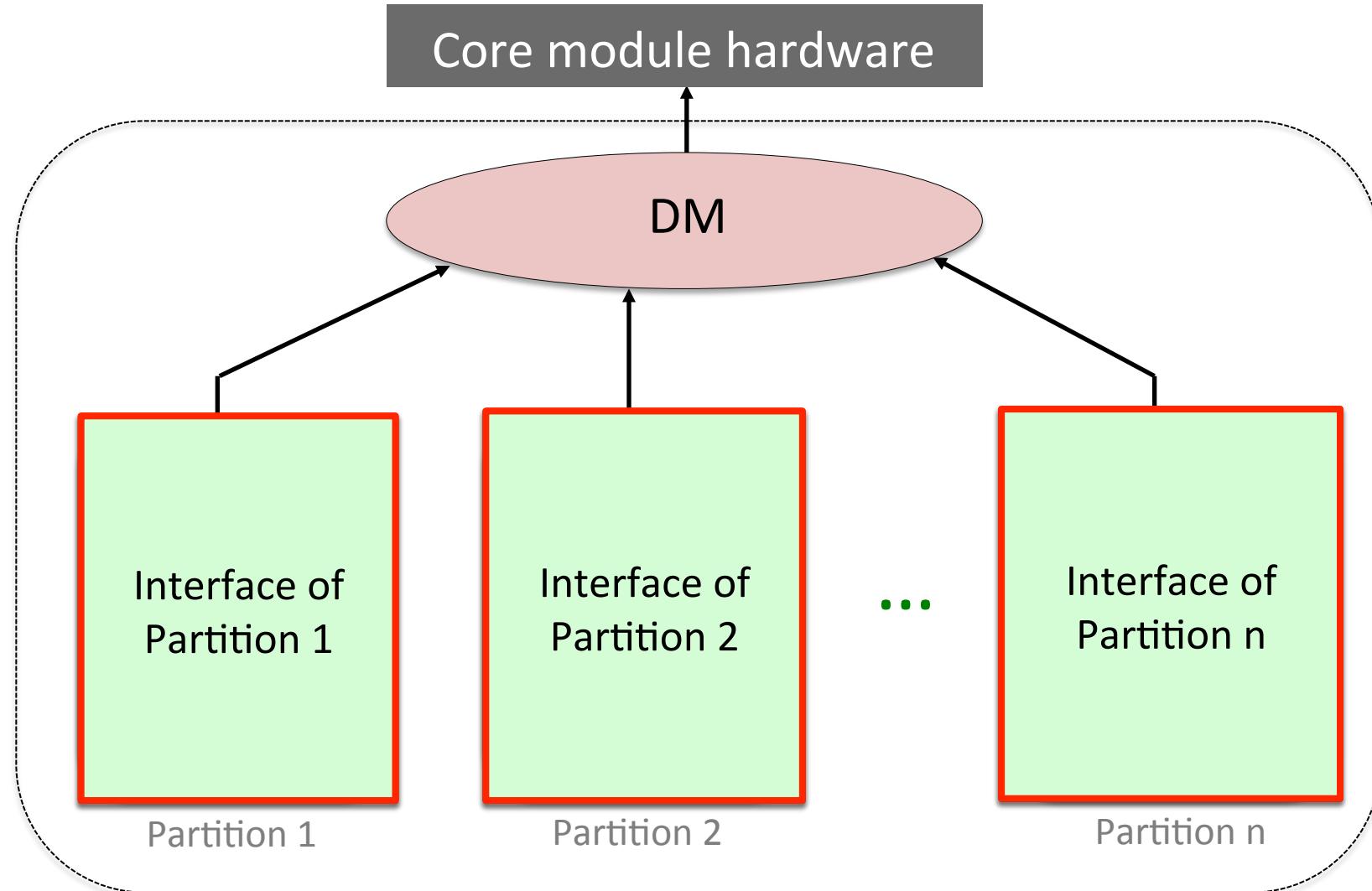
DM

Primitive

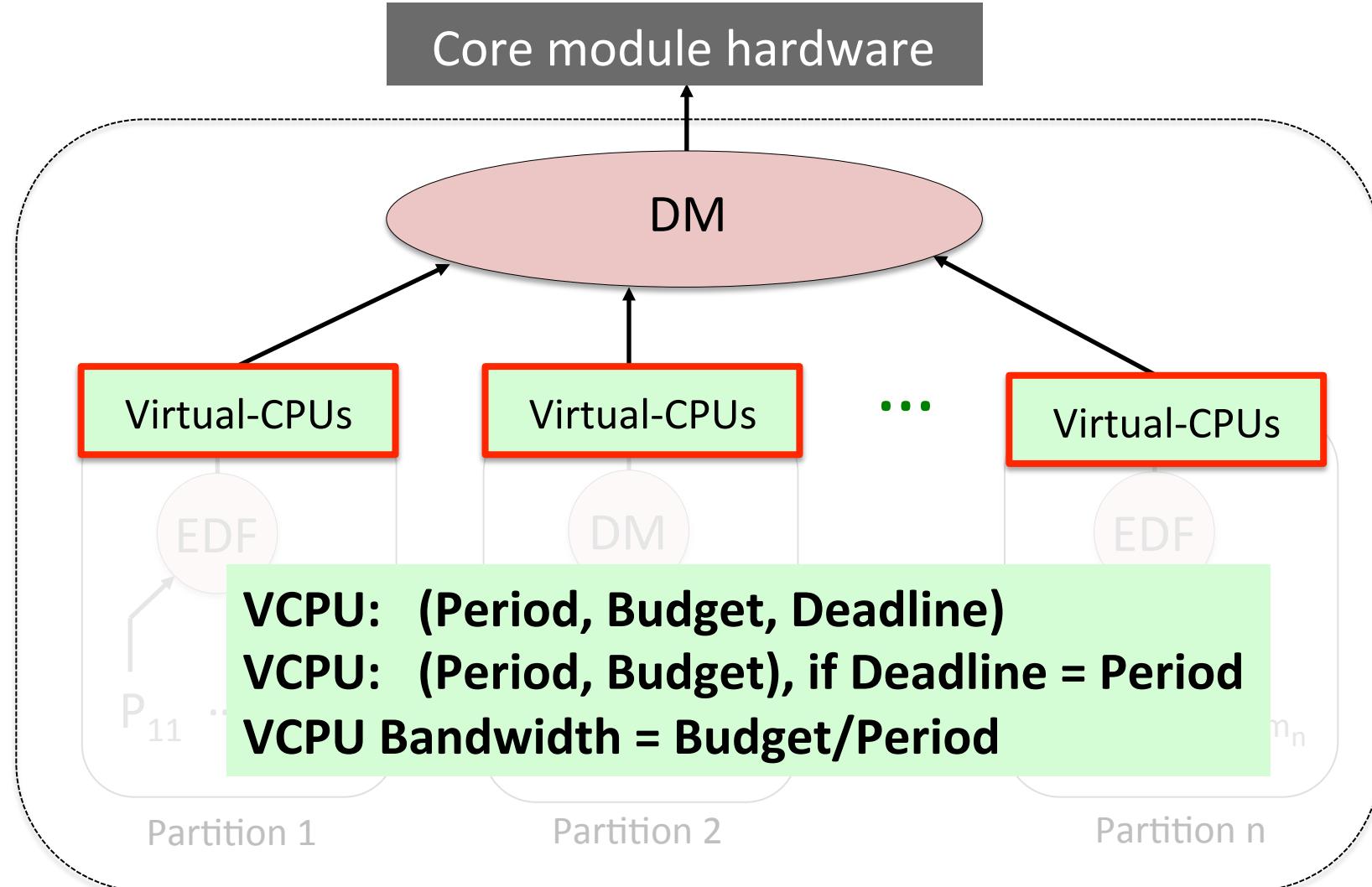
## Questions:

- **Timing analysis:** Given a hardware, is the system schedulable (i.e., all tasks meet their deadlines)?
- **Resource dimension:** What is the minimum amount of resource must be provided to each partition (the system) to guarantee its schedulability?

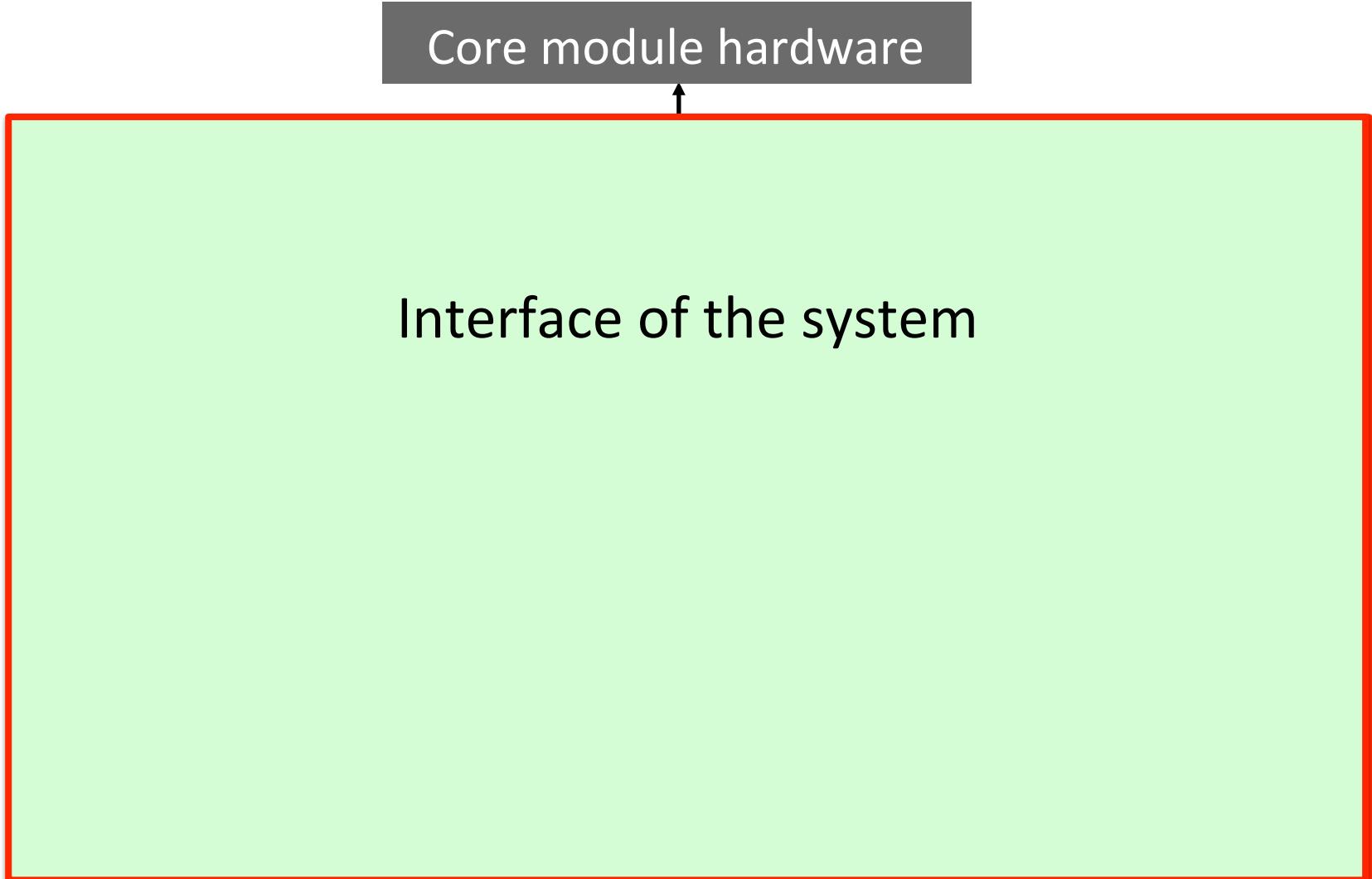
# Compositional analysis overview



# Compositional analysis overview



# Compositional analysis overview



# Compositional analysis overview

Core module hardware



Interface of the system

**The system interface and partitions' interfaces can now be used to answer the two analysis questions earlier!**

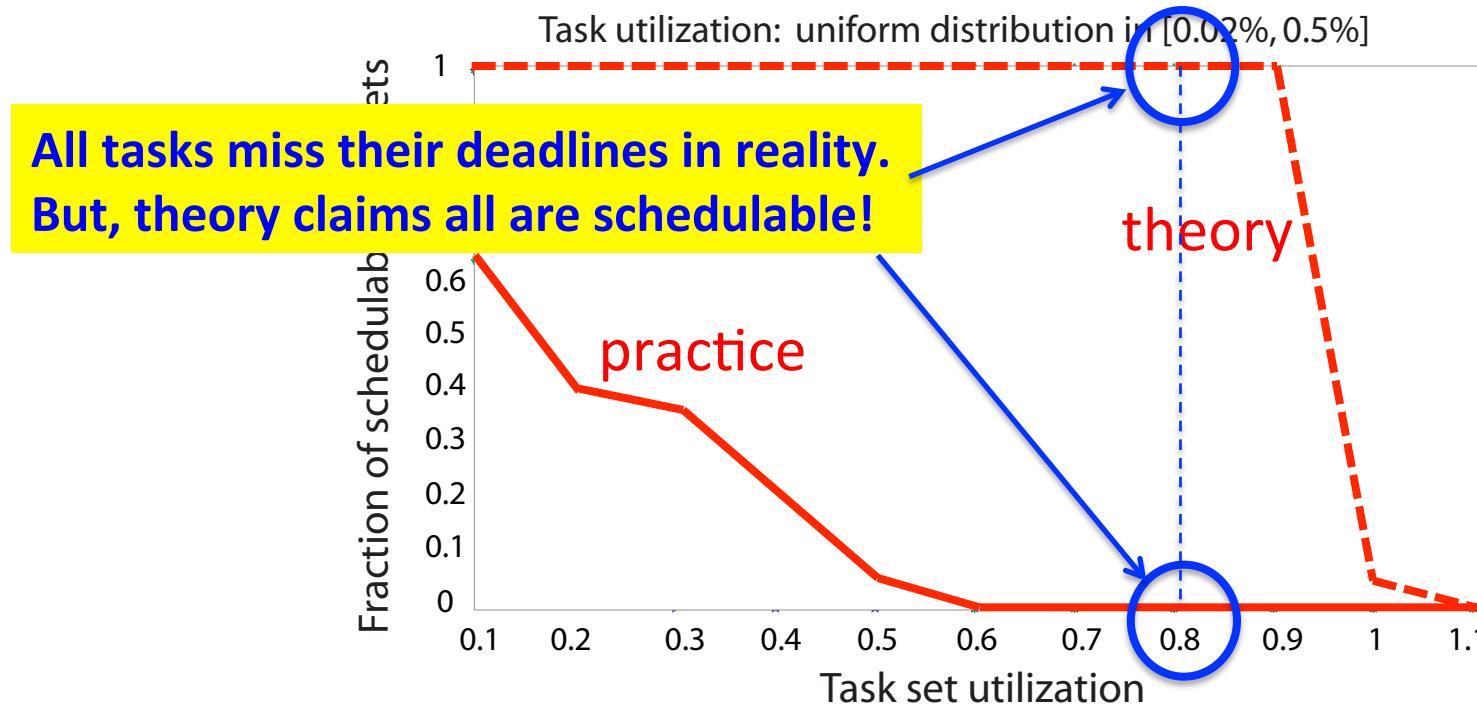
# State of the art

- Lots of existing work
  - a wide range of interface models and interface computation methods have been developed
    - see the paper for an incomplete list...
  - tools and implementations are available
    - e.g., CARTS, RTCToolbox, RT-Xen
- Many benefits
  - Enable efficient timing analysis of complex systems
  - Improve resource use efficiency
  - Can be used to perform resource dimensioning
  - Enable efficient integration and isolation of independently-developed cyber-physical components
- But...

# We are not there yet!

- Existing theory has many limitations, e.g.,
  - a) assumes unrealistic platforms, e.g., without overhead
  - b) ignores semantics of interactions between the cyber and the physical aspects
- Result: **Unsafe behavior!**
  - a) interfaces underestimate actual resource needs, leading to tasks missing their deadlines!
  - b) undesirable component interactions via shared actuators
    - e.g., unintended simultaneous control of the steering shaft by the collision avoidance and lane centering control components

# Existing compositional analysis



*Fraction of schedulable task sets vs. workload utilization*

**Existing analysis: Unsafe!**

# Outline

- Introduction
- Challenges
  - Platform overhead
  - Data-dependent components
  - Scheduling theory vs. high-level formal models
  - Safety-aware interfaces
  - Clock synchronization
  - Analyzing state-based systems
- Conclusion

# Outline

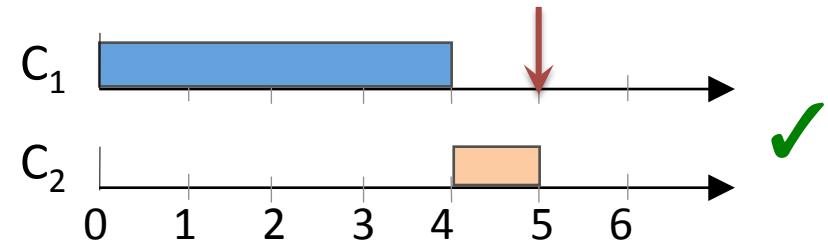
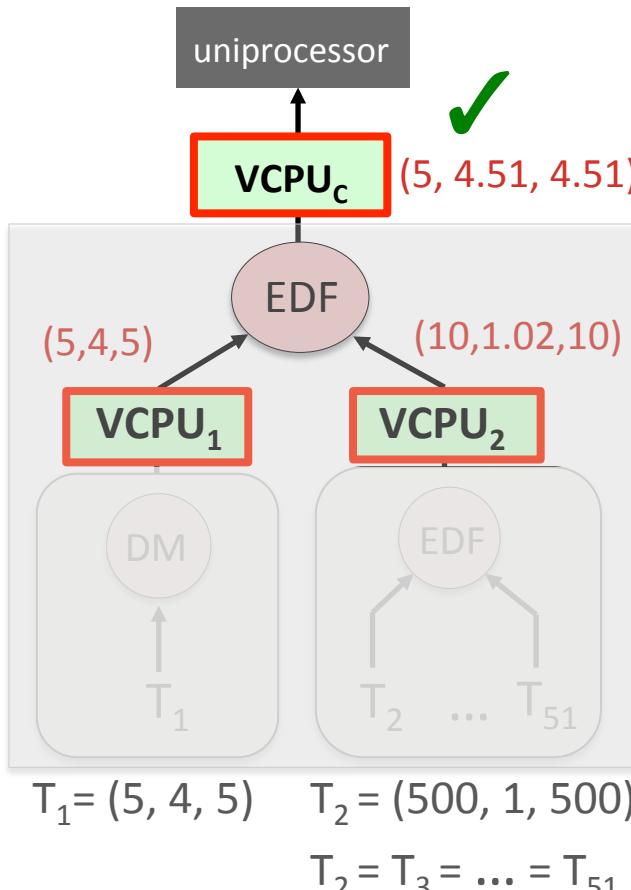
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- Conclusion

# Scenario #1: Task release delay

- Each job is released using an **interrupt service routine (ISR)**
- ISRs are typically serviced as soon as they are triggered
- Processing ISRs takes time!
  - e.g., up to 0.014ms to release a job on a Dell Optiplex-980 quad-core processor that runs LIMUS<sup>RT</sup>
- Results:
  - Task execution will be delayed!
  - Overhead can accumulate if more jobs need to be released one after another

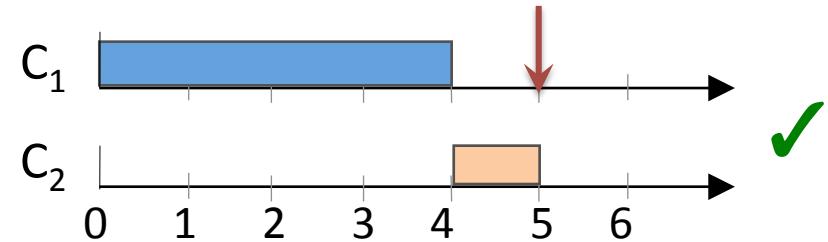
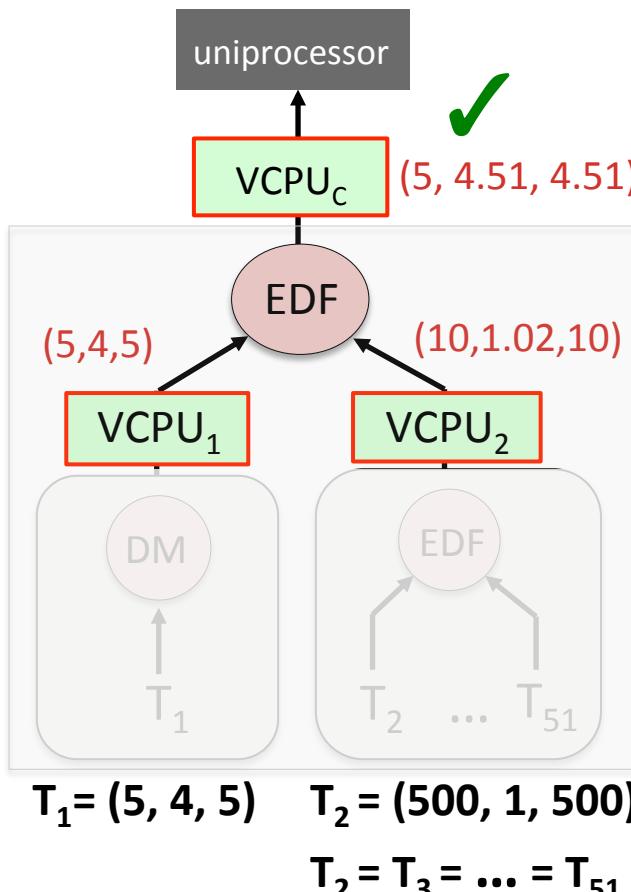
# Scenario #1: Task release delay

- Existing theory: zero release delay

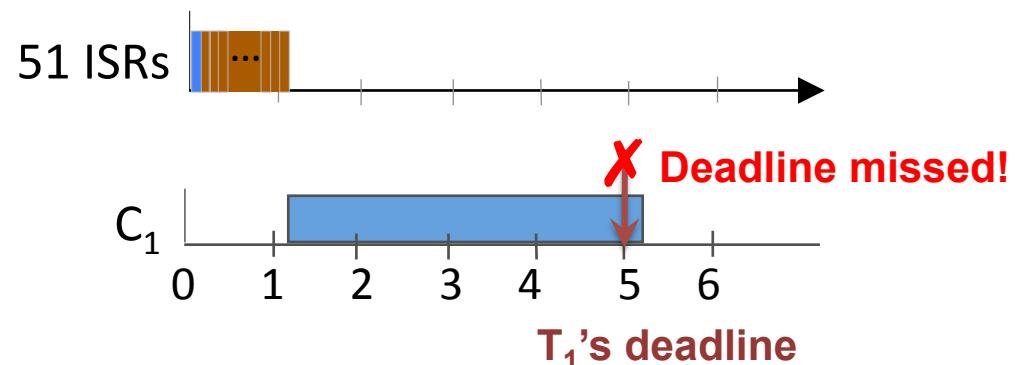


# Scenario #1: Task release delay

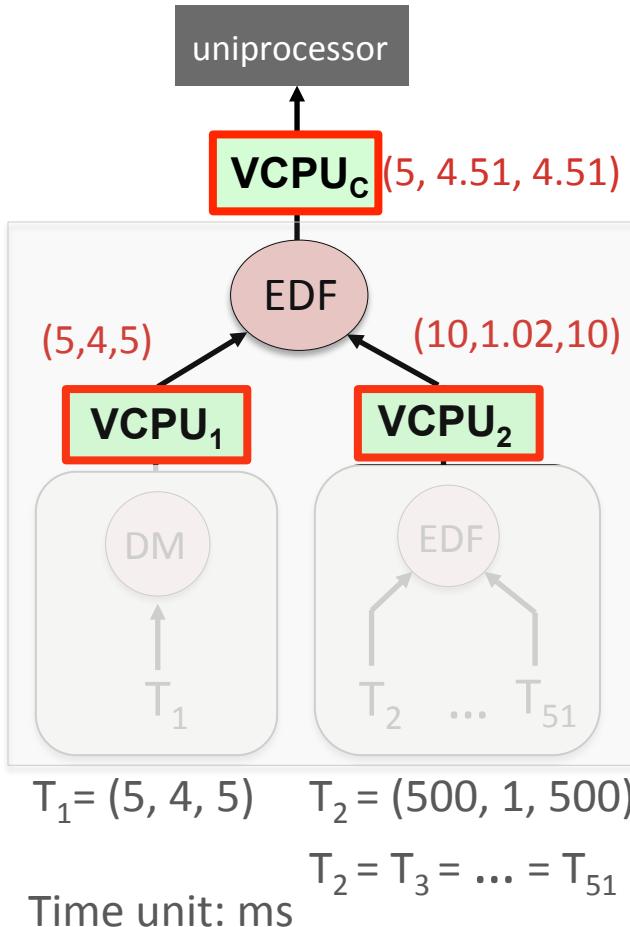
- Existing theory: zero release delay



- In practice: release delay > 0
  - Each job is released using an ISR
  - When all tasks are released  $\epsilon$  time units one after another: all 51 ISRs will be released first!

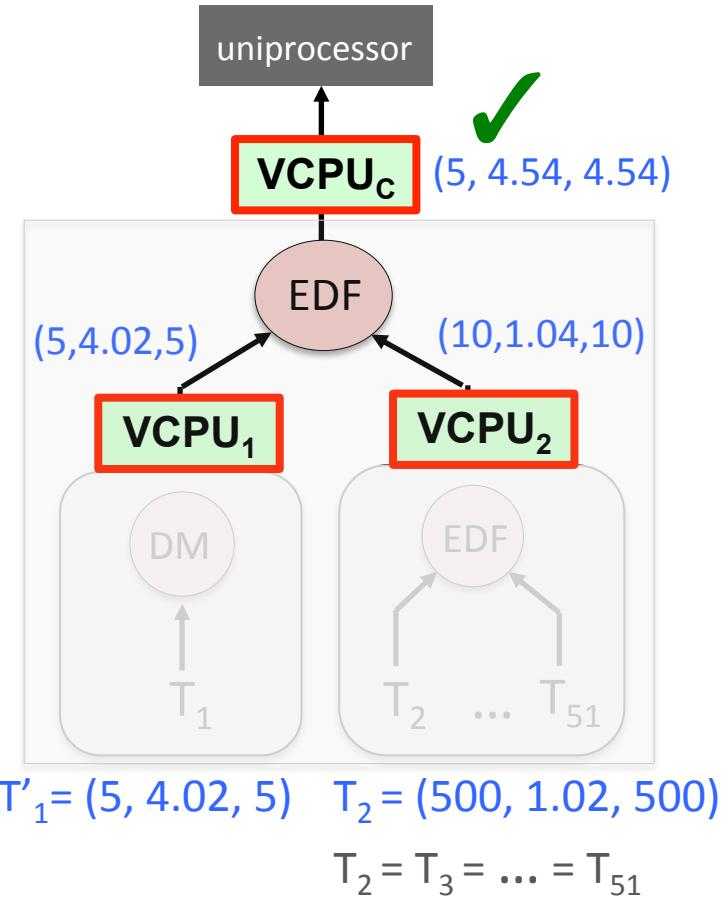


# Strawman Solution #1: Inflate task WCET with an ISR



$$e' = e + \Delta^{\text{rel}}$$

$$\Delta^{\text{rel}} = 0.02$$



# Strawman Solution #1: Inflate task WCET with an ISR

**Unsafe!**

**Schedulable in theory but not in practice**

$$T_1 = (5, 4, 5) \quad T_2 = (500, 1, 500)$$

$$T_2 = T_3 = \dots = T_{51}$$

Time unit: ms

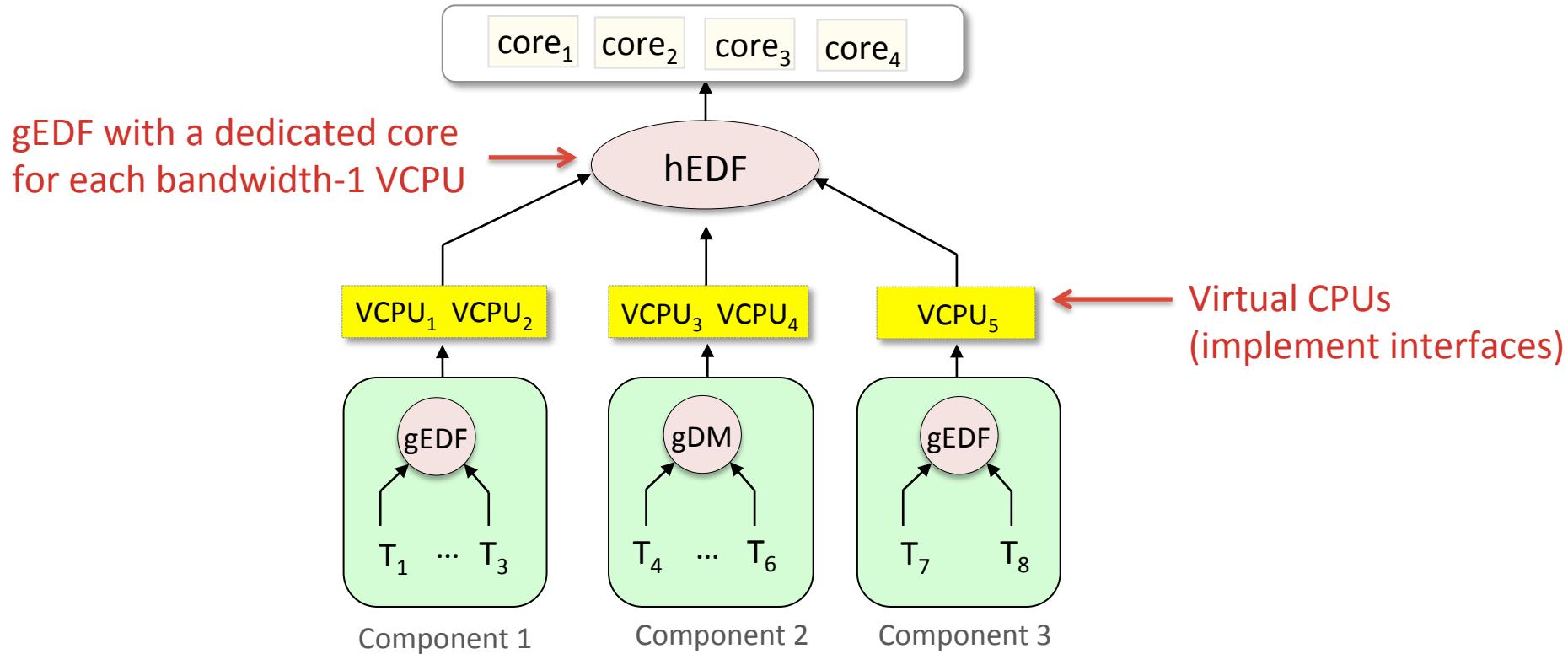
$$T'_1 = (5, 4.02, 5) \quad T_2 = (500, 1.02, 500)$$

$$T_2 = T_3 = \dots = T_{51}$$

## Strawman Solution #2: Inflate task WCET with all ISRs?

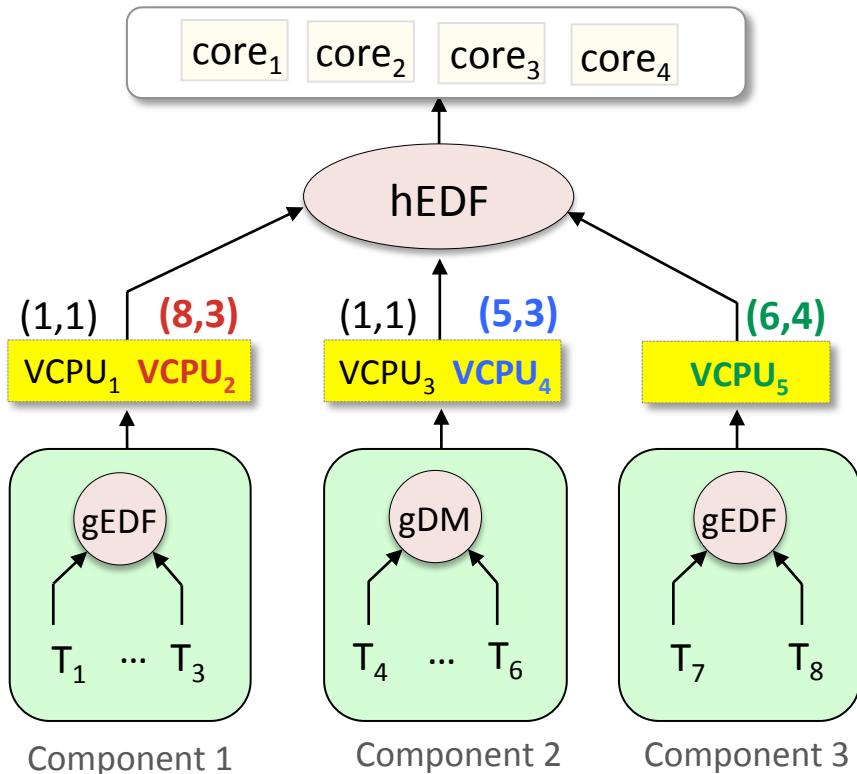
- $e' = e + n\Delta^{\text{rel}}$ 
  - n: number of tasks in the whole system
- Safe, but...
- **Impossible to obtain n**
  - The task information within one component is hidden from another component
- Also, overly pessimistic

# Scenario #2: Cache interference



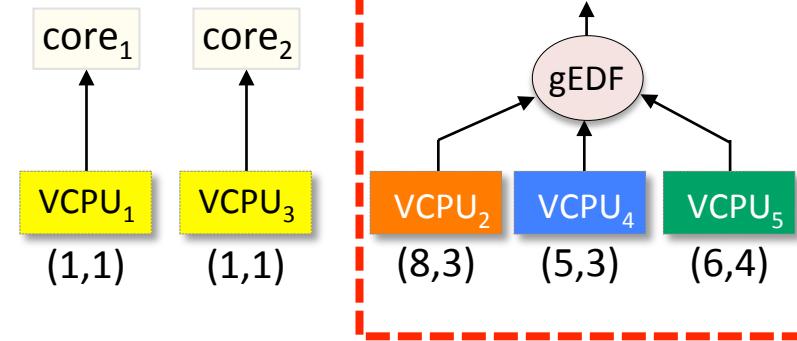
- Overhead due to cache misses depends on not only the interference between tasks but also the **interference between VCPUs** and **between VCPUs and tasks**

# Example: VCPU preemption

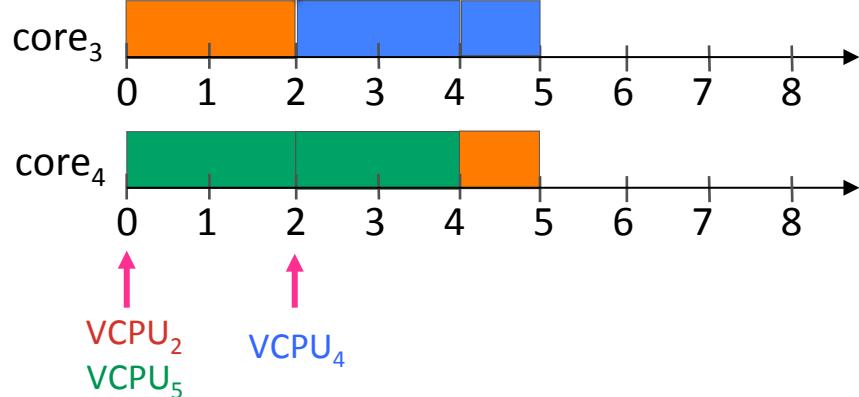


$$\begin{aligned} T_1 &= (8,4) \\ T_2 &= (6,2) \\ T_3 &= (10,1.5) \end{aligned}$$

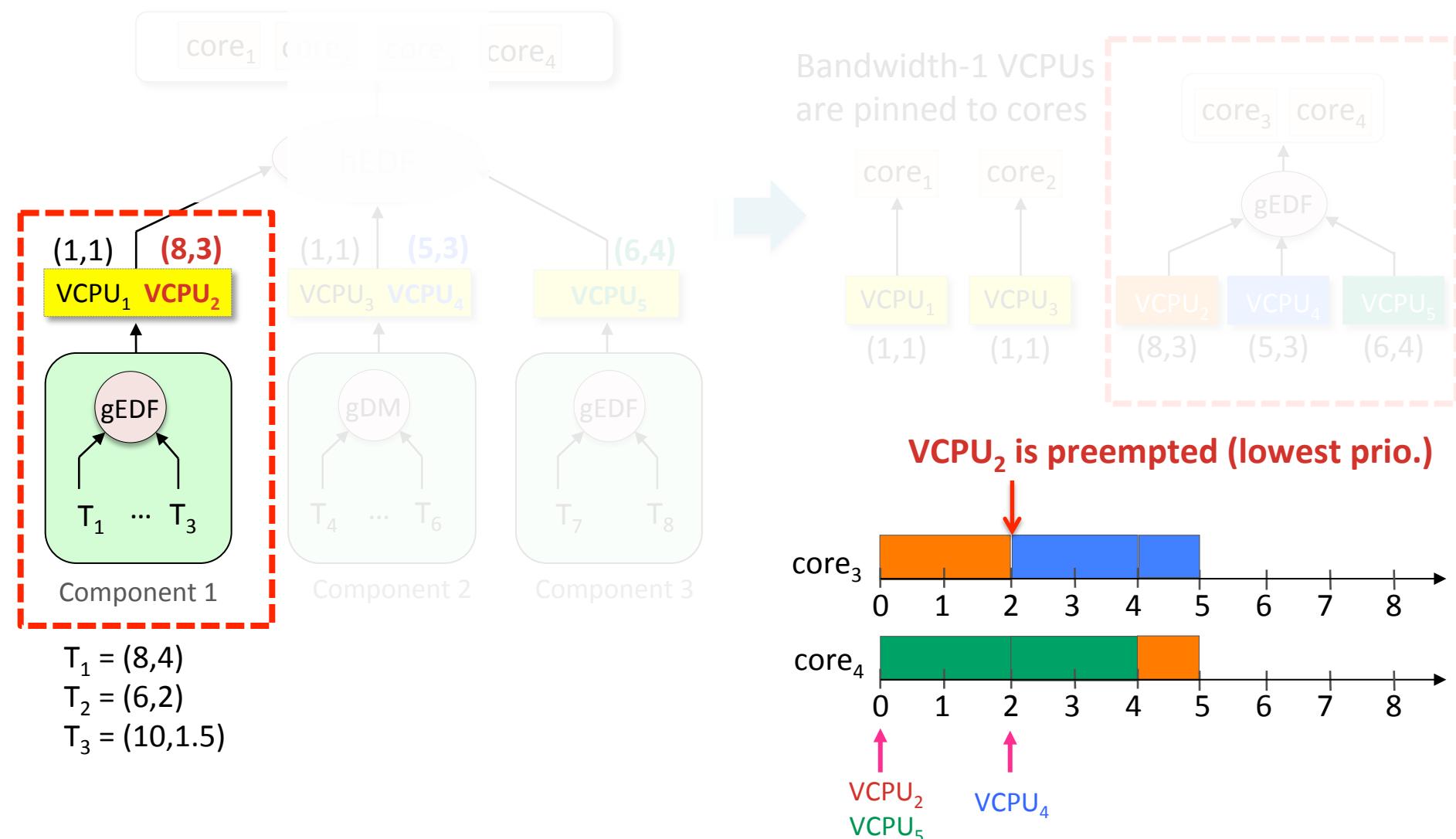
Bandwidth-1 VCPUs  
are pinned to cores



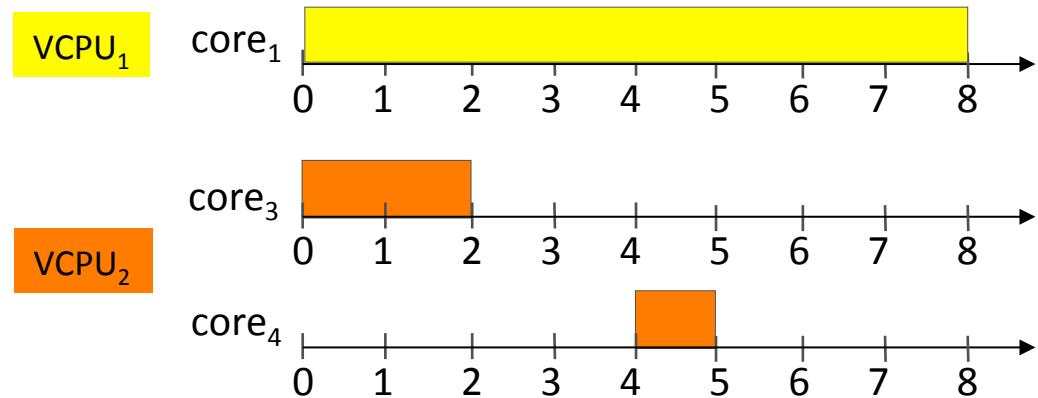
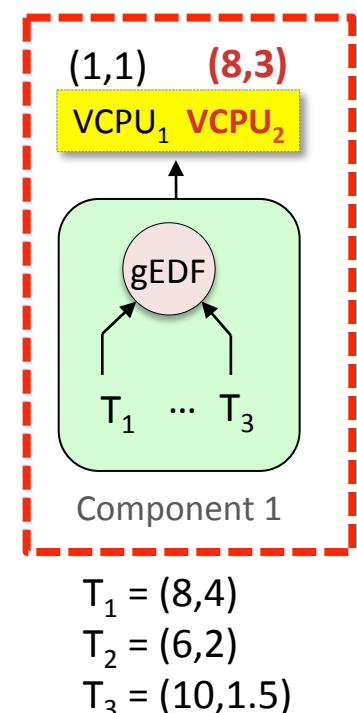
VCPU<sub>2</sub> is preempted (lowest prio.)



# Example: VCPU preemption

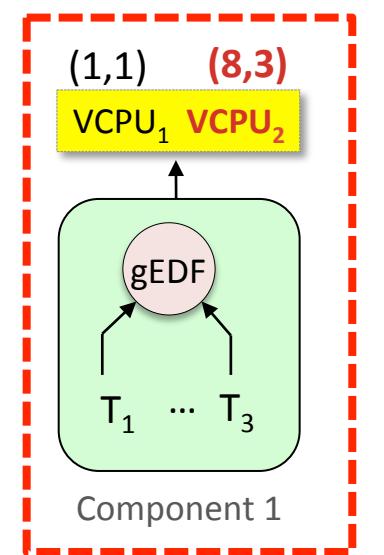


# Example: VCPU preemption



# Example: VCPU preemption

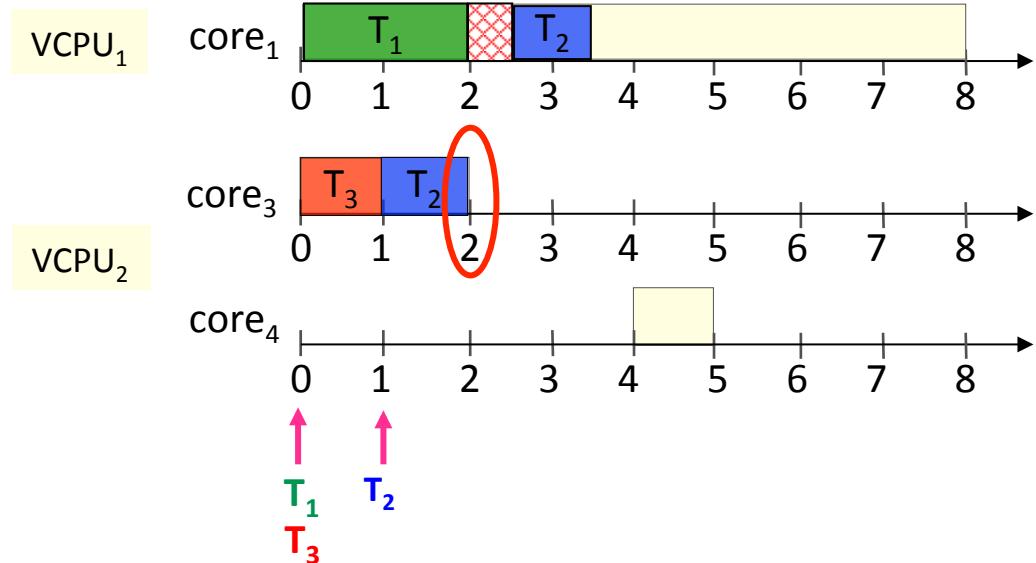
VCPU<sub>2</sub> is preempted and becomes unavailable  
→ T<sub>2</sub> migrates to VCPU<sub>1</sub> (core 1) and preempts  
the lower-priority task T<sub>1</sub>



T<sub>1</sub> = (8,4)  
T<sub>2</sub> = (6,2)  
T<sub>3</sub> = (10,1.5)

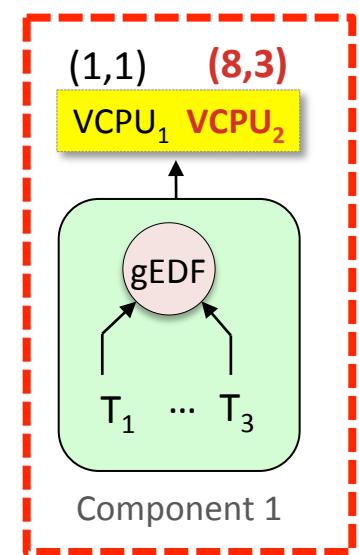
A vertical color-coded legend with three entries: a green square for T<sub>1</sub>, a blue square for T<sub>2</sub>, and a red square for T<sub>3</sub>.

T<sub>2</sub> experiences migration overhead  
due to VCPU preemption



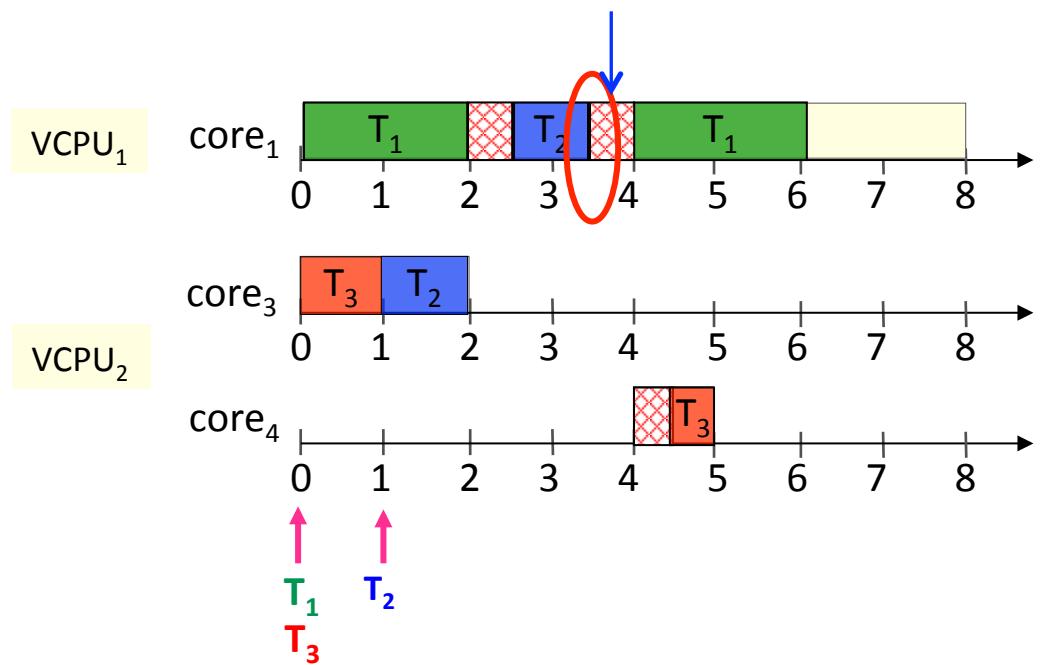
# Example: VCPU preemption

$T_2$  finishes  $\rightarrow T_1$  resumes



$$\begin{aligned}T_1 &= (8,4) \\T_2 &= (6,2) \\T_3 &= (10,1.5)\end{aligned}$$

$T_1$  experiences preemption overhead due to VCPU preemption



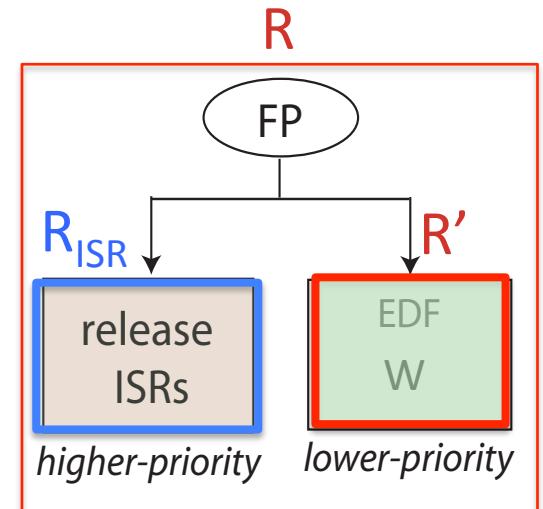
# Approach: Overhead-aware analysis

- Incorporate platform overhead into components' interfaces and schedulability test
- **Inflatable overhead**
  - Examples: schedule function, context switch, tick, cache miss due to intra-component task preemption/migration
  - Accounted by inflating each task's WCET
- **Non-inflatable overhead**
  - Examples: release ISR delay, cache-related overhead due to VCPU preemption or completion
  - **Expose the combined overhead experienced by a component on its interface**

# Release ISR overhead accounting

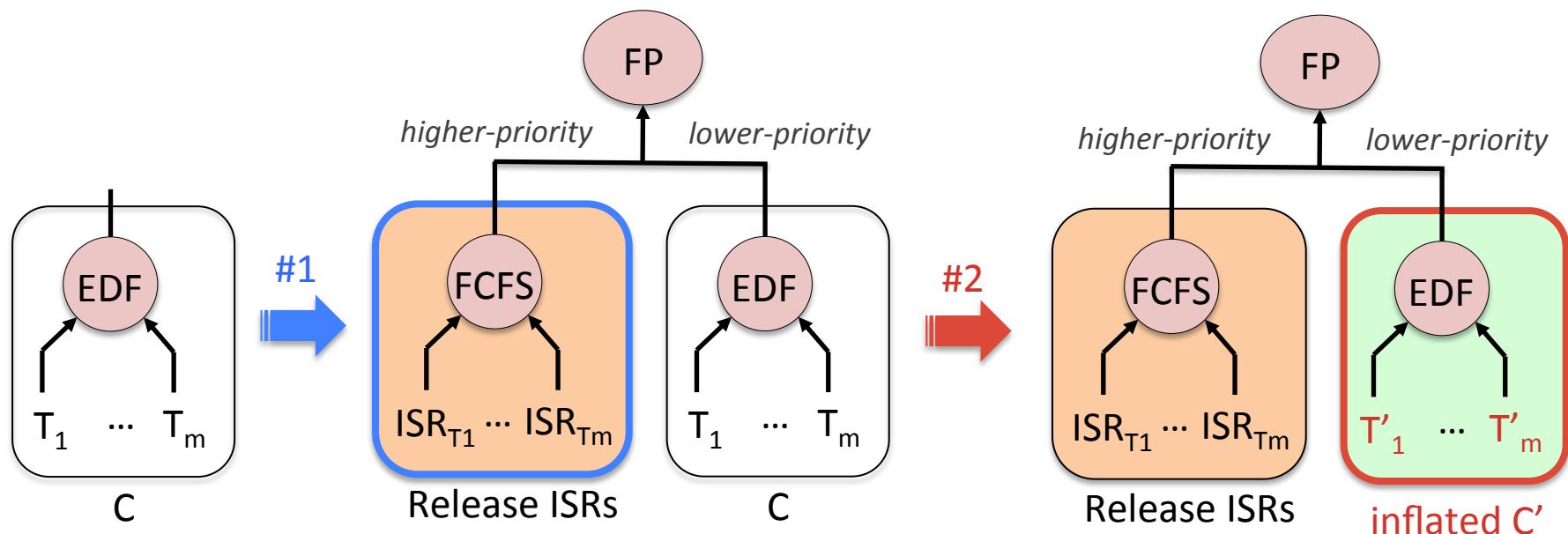
[RTAS'13]

- Approach: Model overhead caused by ISRs
  - Using a compositional scheduling analogy
  - ISRs: higher-priority intra-component
  - Workload: lower-priority component
  - Scheduled under Fixed Priority
- Intuition:
  - The effective resource given to the tasks is the remaining resource after processing the higher-priority release ISRs component



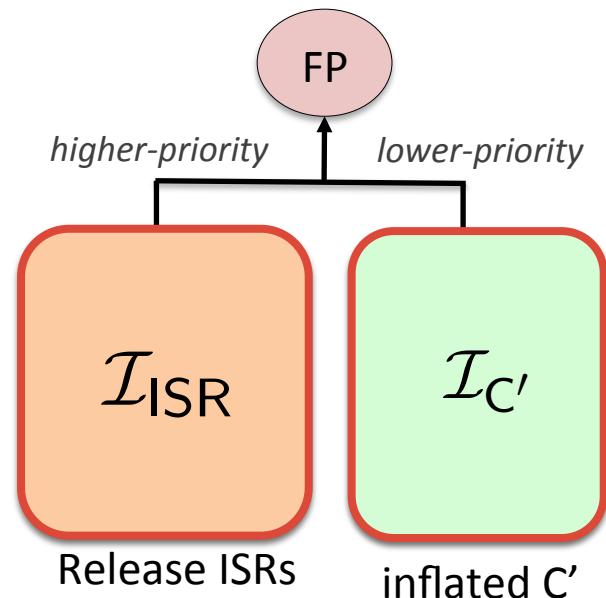
# Overhead-aware comp. analysis

- Primitive component transformation
  - Step #1: Add a higher-priority release ISRs component
  - Step #2: Inflate the WCETs of tasks with inflatable overhead



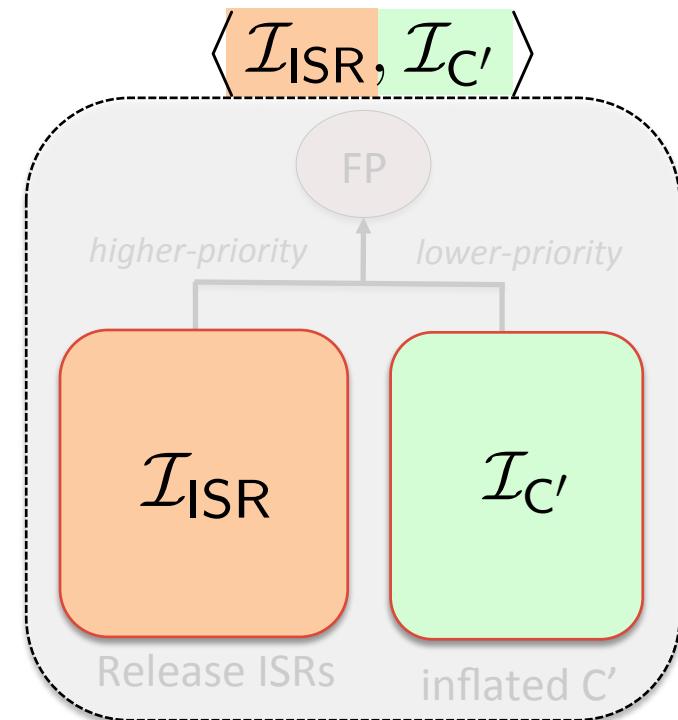
# Overhead-aware comp. analysis

- Primitive component transformation
- Interface abstraction
  - Abstract each component into an interface



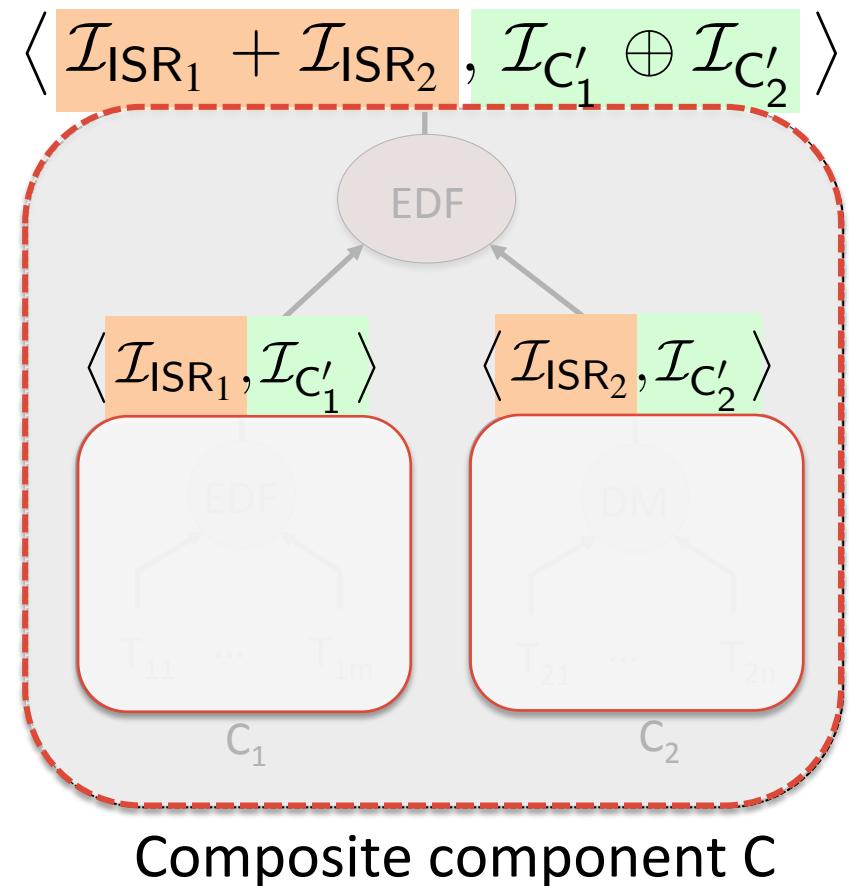
# Overhead-aware comp. analysis

- Primitive component transformation
- Interface abstraction
  - Abstract each component into an interface
  - Overhead-aware interface of C:



# Overhead-aware comp. analysis

- Primitive component transformation
- Interface abstraction
- Interface composition



# Overhead-aware compositional analysis on multi-core

- Cache-aware: Tomorrow's talk!
- Open questions
  - Complex cache hierarchy with shared cache
  - Improvement of schedulability analysis under multicore scheduling (e.g., global EDF)
  - Global optimal interfaces
  - Cache control to reduce interference
  - ...

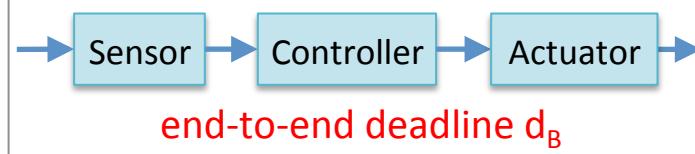
# Outline

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- Challenges
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  - **Data-dependent components**
  - Scheduling theory vs. high-level formal models
  - Safety-aware interfaces
  - Clock synchronization
  - Analyzing state-based systems
- Conclusion

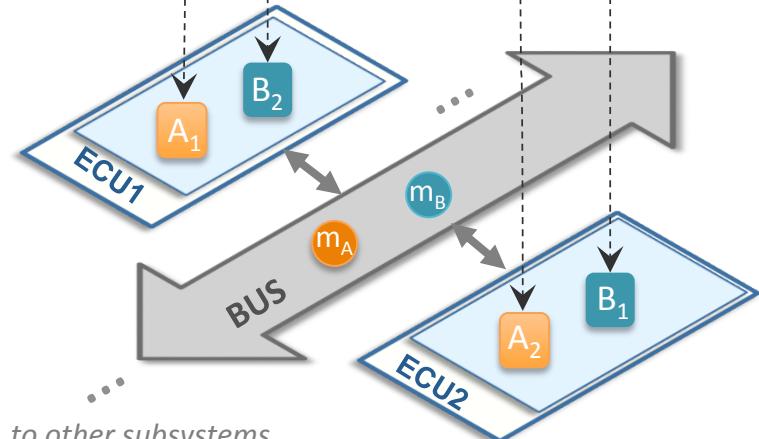
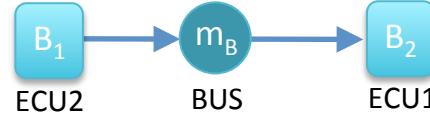
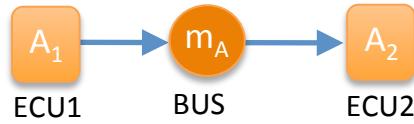
Control application A



Control application B

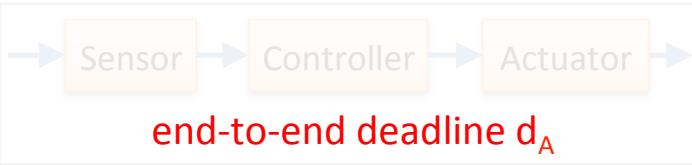


Non-control apps



## Scenario: Automotive applications

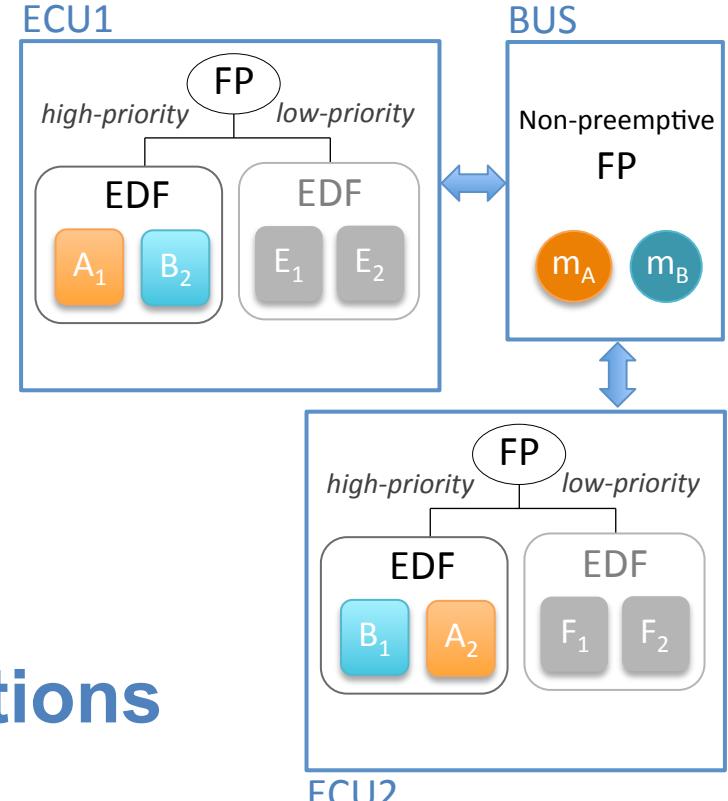
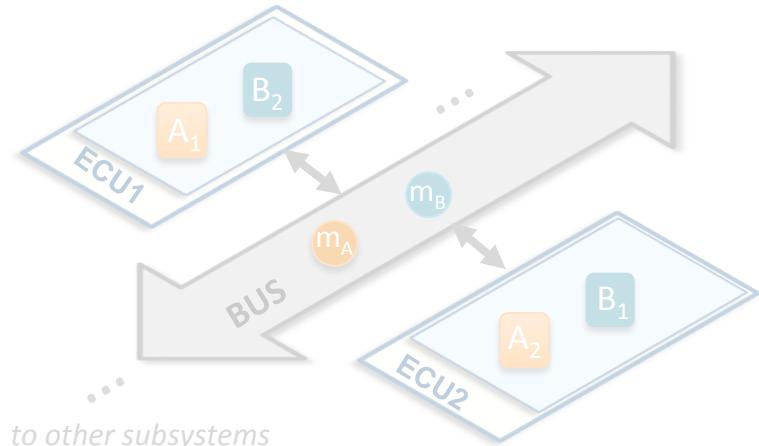
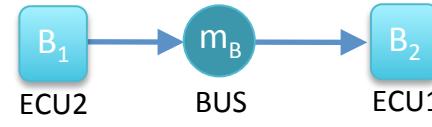
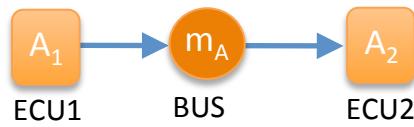
Control application A



Control application B



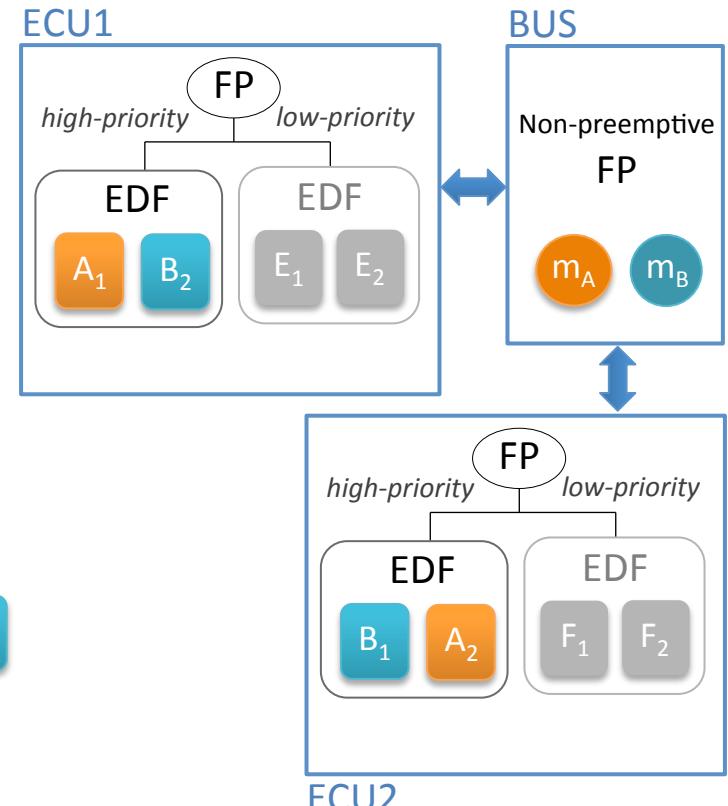
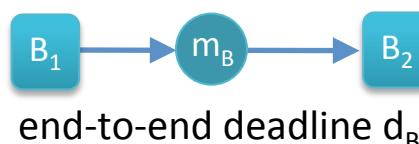
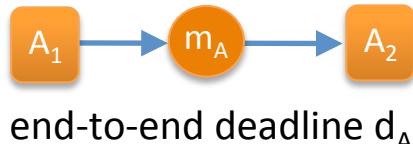
Non-control apps



## Scenario: Automotive applications

# Existing compositional theory

- Assume all tasks are independent
- Assume the deadline of each task is given
- Result:  
**Cannot be directly applied!**



# Challenge #1: Deadline correlation

Larger deadline for  $A_1$  → Smaller C1's interface bandwidth

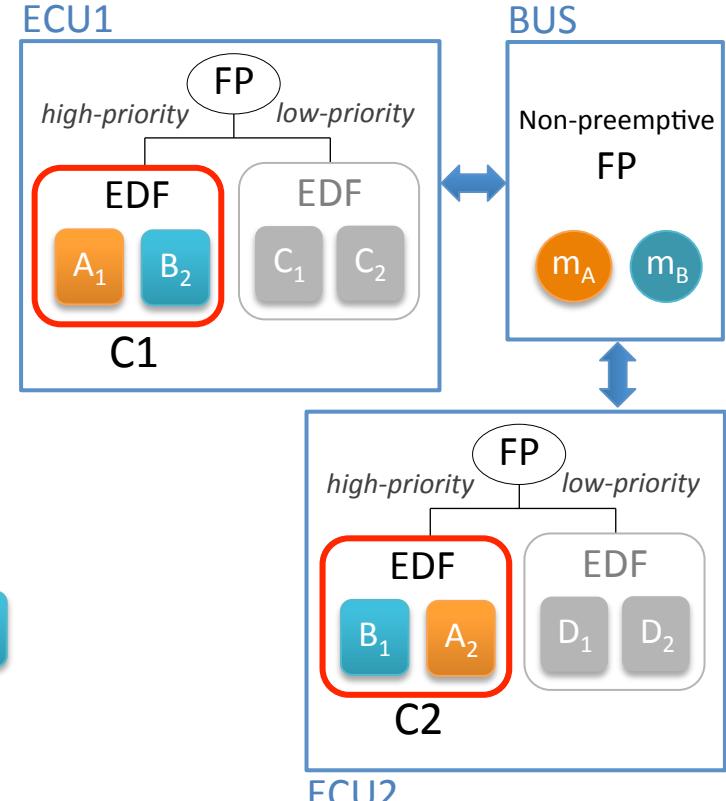
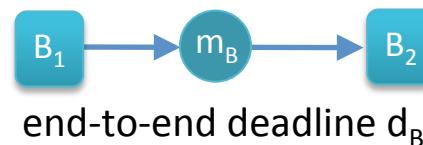
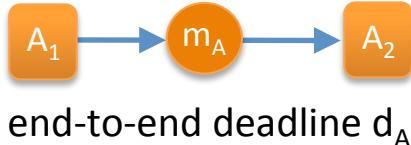


Smaller ECU1's frequency

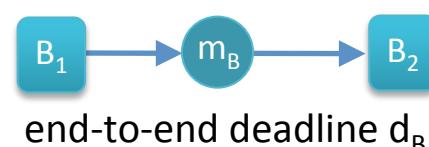
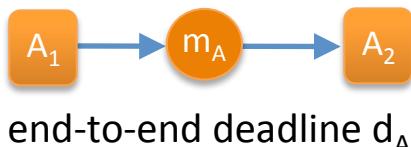
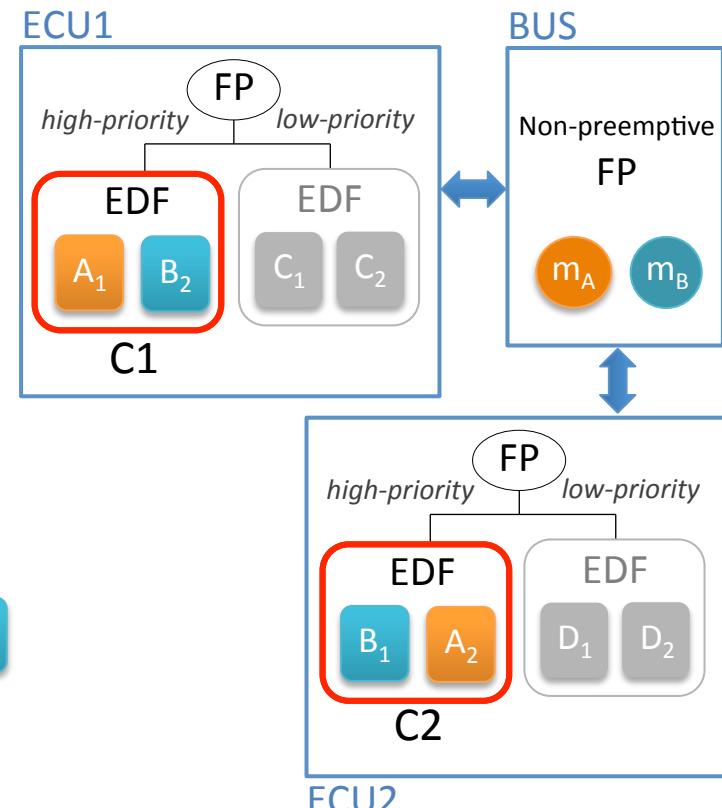
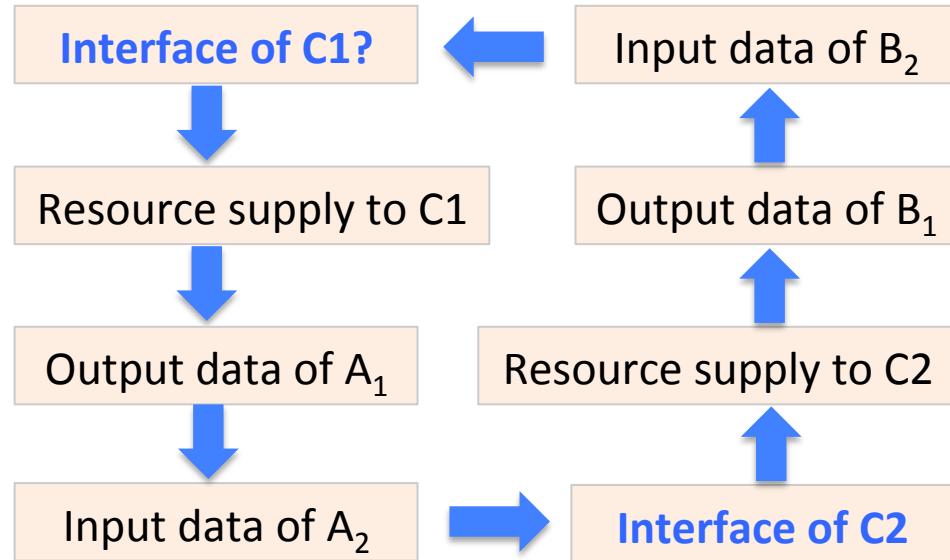
Smaller deadline for  $A_2$

Larger C2's interface bandwidth

Larger ECU2's frequency



# Challenge #2: Cyclic dependency



# Approach: Deadline decomposition

- Advantages: Existing compositional theory can be used
  - Existing deadline decomposition methods need to be extended!
- What is a meaningful notion of interface optimality?
  - **Idea:** use a partial order of resource use
- How to capture interactions between I/O composition via data dependence and hierarchical composition via scheduling?
  - **Idea:** combine assume/guarantee interfaces with compositional schedulability analysis
- How to tackle complexity due to data dependence?
  - **Idea:** transform arrival patterns of input/output data to restricted forms (e.g., periodic) while preserving end-to-end timing properties
  - **Approach:** adapt synchronization protocols and/or shaping techniques

# Approach: Parametric interfaces

- Basic idea
  - Interface: a function of variables representing unknown tasks' parameters (e.g., local deadlines)
  - Symbolic computation of interfaces
  - Concrete interfaces are realized at the top level based on end-to-end timing constraints
- Advantage: accuracy!
- Challenge: the size of composed interface grows with more composition steps
  - **Idea:** refine intermediate interfaces based on safe approximations of the functions

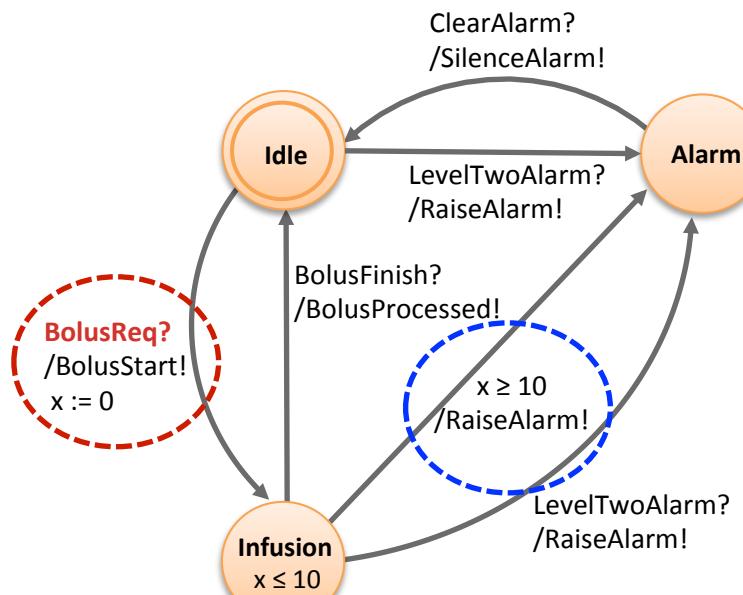
# Outline

- Introduction
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  - Platform overhead
  - Data-dependent components
  - **Scheduling theory vs. high-level models**
  - Safety-aware interfaces
  - Clock synchronization
  - Analyzing state-based systems
- Conclusion

# The modeling gap

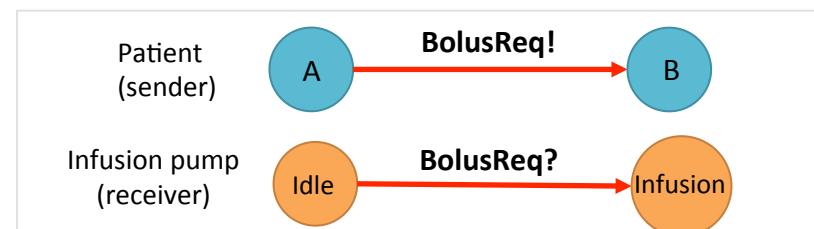
- High-level models of computation
  - Ex: timed automata, I/O automata, process algebra
  - Focus on high-level specifications of timed interactions, communications, synchronization
  - Ignore platform aspects, e.g., communication/scheduling delay
- Real-time task/resource models
  - Ex: periodic, concurrent task models, Real-Time Calculus
  - Focus on implementation-level information, e.g., execution time, deadline, resource sharing semantics
  - Do not consider high-level semantics, e.g., synchronization, time-dependent behavior

# Example: Infusion pump

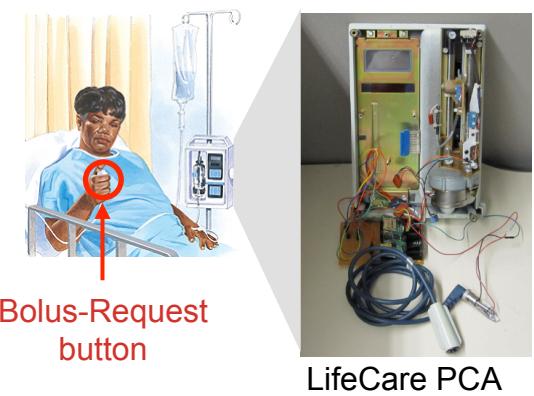


(partial) timed automation model  
of infusion pump software

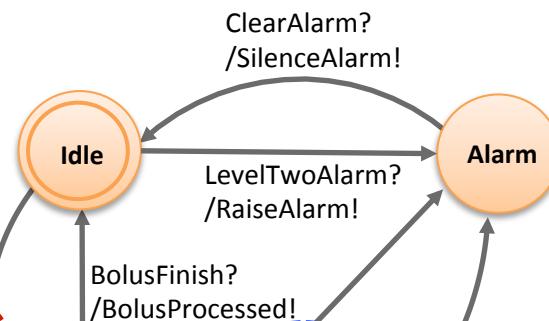
- Abstract model
  - captures the software behavior independently of the target platform
  - makes implicit assumptions, e.g.,
    - synchronous communication is **instantaneous**
    - processing takes zero time



- Platform and task models
  - ignores time-dependent behavior
    - e.g., alarm raised after 10 time units of infusion



# Example: Infusion pump



- Abstract model
  - captures the software behavior independently of the target platform
  - makes implicit assumptions, e.g.,
    - synchronous communication is instantaneous

The implemented system is unsafe, even if

- system properties are verified at the high-level model
- the system is schedulable at the platform level

- Platform and task models
  - ignores time-dependent behavior
    - e.g., alarm raised after 10 time units of infusion



Bolus-Request  
button

LifeCare PCA

# Bridging the gap

- Several existing approaches can serve as basis, e.g.,
  - Adding platform aspects to high-level models
    - e.g., new timed-automata semantics (almost ASAP, time-triggered, sampling-based, probabilistic, etc.)
  - Combining scheduling with high-level models
    - e.g., TIMES tool, resource-based process algebra
  - Automata- and actor-oriented scheduling interfaces
- However, existing work is expensive in timing analysis and assumes very simplistic platforms
  - Need more efficient approaches!
- Idea: **use a glue-layer that connects both classes of models**
  - Captures assumptions high-level models make about the platform
  - Can be used to mechanically verify that a given platform satisfies the assumptions
  - Our very initial work: RSP'12, CASES'13

# Outline

- Introduction
- Challenges
  - Platform overhead
  - Data-dependent components
  - Scheduling theory vs. high-level formal models
  - **Safety-aware interfaces**
  - Clock synchronization
  - Analyzing state-based systems
- Conclusion

# Conclusion

- Cyber-physical systems are increasingly complex
  - Need accurate and scalable analysis and design
- Compositional approach is an **effective method**
  - Can handle complexity
  - Can help optimize resources
- Many interesting open challenges remain
  - **This talk:** some important challenges towards a safe compositional scheduling and timing analysis
  - Research opportunities for you!!

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