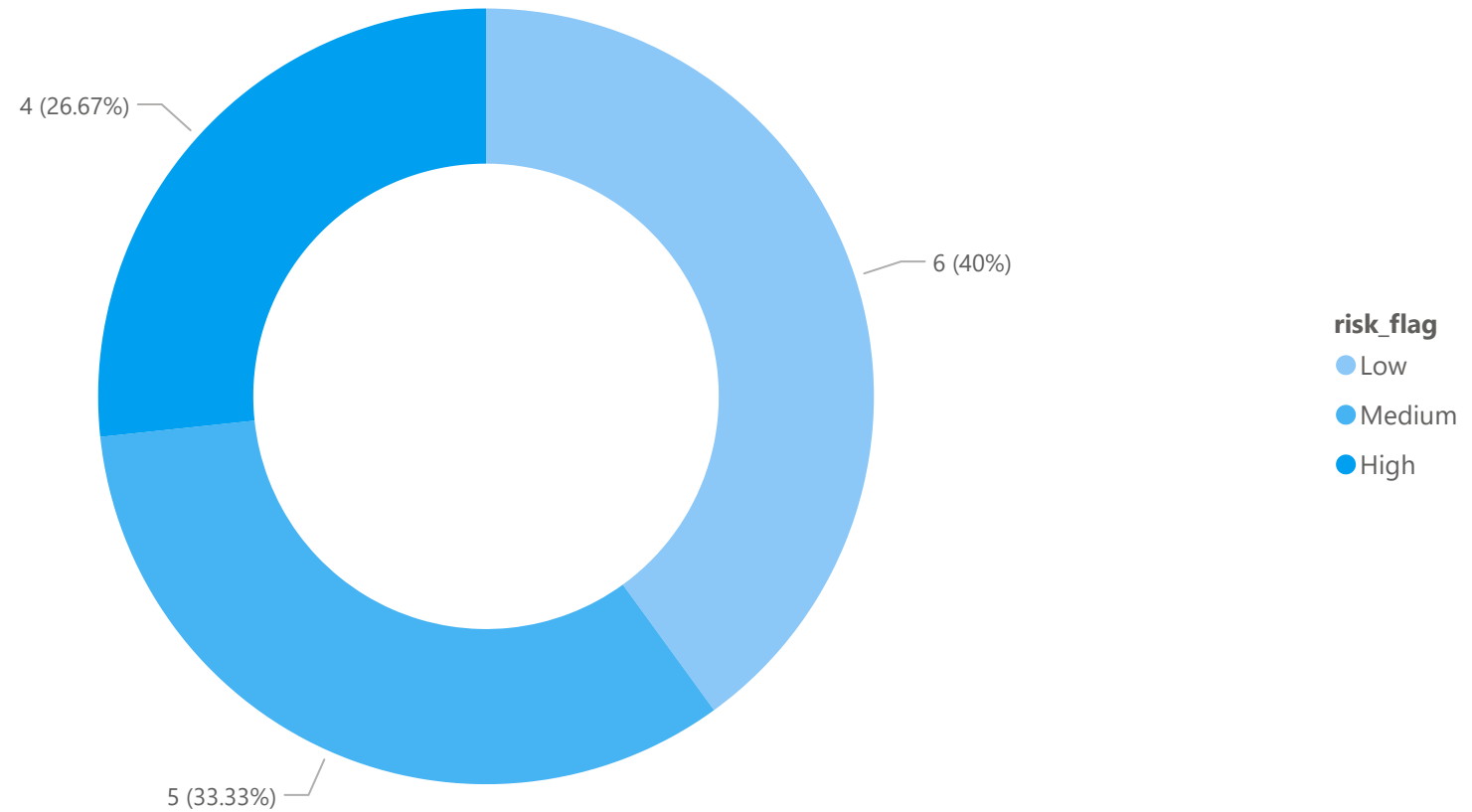


# Client Risk Overview

“Client Distribution by Risk Level” by risk\_flag





# High-Risk Client Invoices

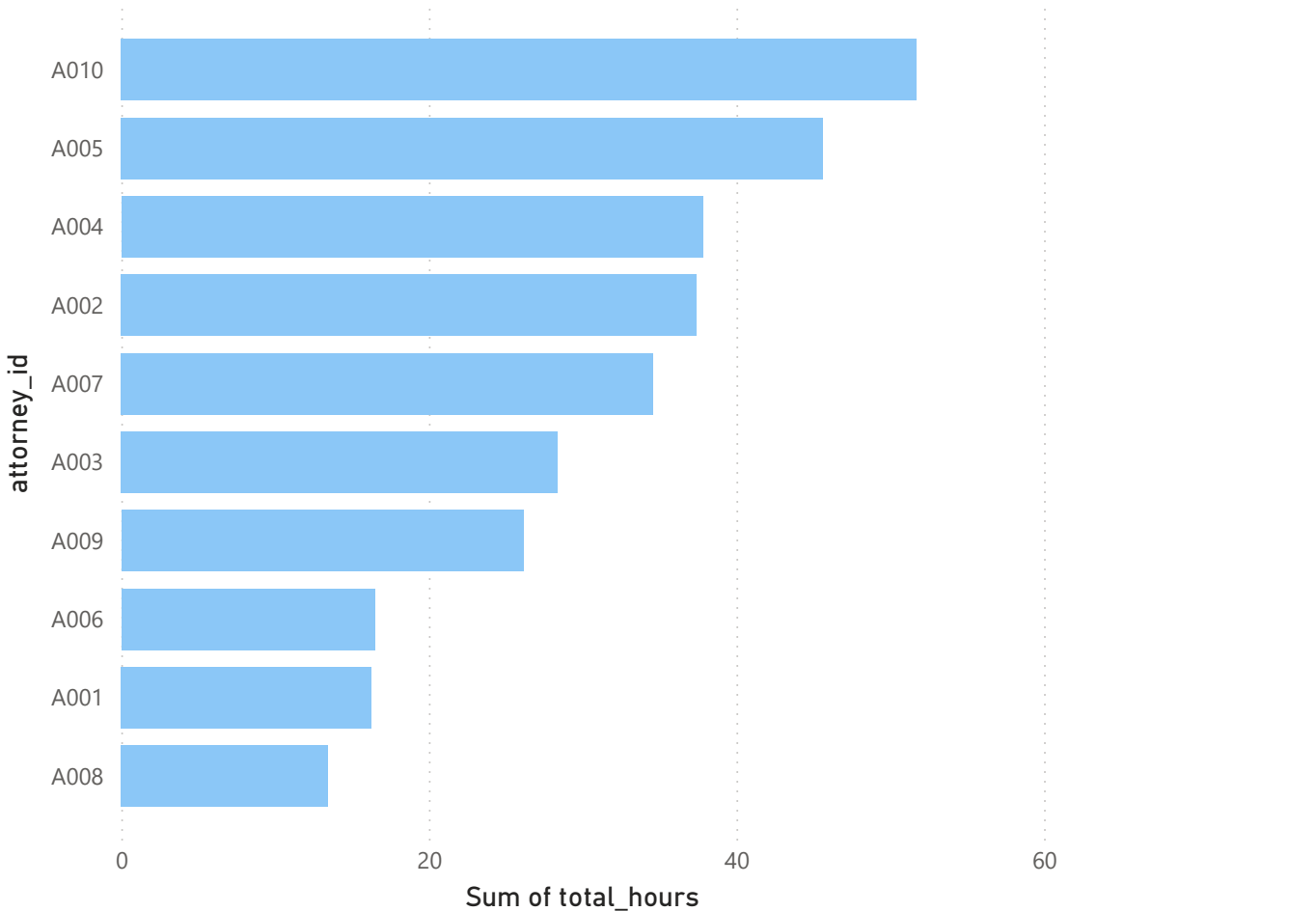
client_id	client_name	due_date	invoice_id	Sum of amount_billed	Sum of amount_paid	status
CL001	Atlas Law Firm	Sunday, September 15, 2024	INV001	12000	2000	Partially Paid
CL001	Atlas Law Firm	Thursday, January 02, 2025	INV005	15000	4000	Partially Paid
CL001	Atlas Law Firm	Thursday, April 10, 2025	INV009	10000	6000	Partially Paid
CL001	Atlas Law Firm	Tuesday, April 22, 2025	INV041	12500	0	Unpaid
CL001	Atlas Law Firm	Friday, October 11, 2024	INV042	8800	3000	Partially Paid
CL001	Atlas Law Firm	Saturday, March 15, 2025	INV048	9900	0	Unpaid
CL004	Orbit Consultants	Tuesday, October 01, 2024	INV002	8000	0	Unpaid
CL004	Orbit Consultants	Monday, February 10, 2025	INV006	9000	0	Unpaid
CL004	Orbit Consultants	Tuesday, November 12, 2024	INV010	9500	0	Unpaid
CL004	Orbit Consultants	Sunday, November 03, 2024	INV043	9500	0	Unpaid
CL004	Orbit Consultants	Wednesday, January 15, 2025	INV045	8900	4000	Partially Paid
CL004	Orbit Consultants	Saturday, April 05, 2025	INV049	9400	2000	Partially Paid
CL009	QuantumX Tech	Friday, December 20, 2024	INV003	9500	2500	Partially Paid
CL009	QuantumX Tech	Saturday, March 22, 2025	INV007	7000	2000	Partially Paid
CL009	QuantumX Tech	Tuesday, September 10, 2024	INV039	14000	3000	Partially Paid
CL009	QuantumX Tech	Saturday, March 01, 2025	INV040	11000	5000	Partially Paid
CL009	QuantumX Tech	Friday, February 07, 2025	INV047	10400	3000	Partially Paid
CL011	Skyline Reality	Tuesday, November 05, 2024	INV004	13000	0	Unpaid
CL011	Skyline Reality	Wednesday, September 25, 2024	INV008	11000	0	Unpaid
CL011	Skyline Reality	Saturday, December 07, 2024	INV044	12000	1000	Partially Paid
CL011	Skyline Reality	Sunday, October 20, 2024	INV046	7800	0	Unpaid
CL011	Skyline Reality	Saturday, May 10, 2025	INV050	10800	4000	Partially Paid
Total				229000	41500	

# Invoice Recovery Gap

client_id	invoice_id	Sum of amount_billed	Sum of amount_paid	Sum of RecoveryGap
CL011	INV004	13000	0	13000
CL001	INV041	12500	0	12500
CL001	INV005	15000	4000	11000
CL009	INV039	14000	3000	11000
CL011	INV008	11000	0	11000
CL011	INV044	12000	1000	11000
CL001	INV001	12000	2000	10000
CL001	INV048	9900	0	9900
CL004	INV010	9500	0	9500
CL004	INV043	9500	0	9500
CL004	INV006	9000	0	9000
CL004	INV002	8000	0	8000
CL011	INV046	7800	0	7800
CL004	INV049	9400	2000	7400
CL009	INV047	10400	3000	7400
CL009	INV003	9500	2500	7000
CL010	INV014	7000	0	7000
CL011	INV050	10800	4000	6800
CL009	INV040	11000	5000	6000
CL001	INV042	8800	3000	5800
CL009	INV007	7000	2000	5000
CL004	INV045	8900	4000	4900
CL001	INV009	10000	6000	4000
CL005	INV012	10000	6000	4000
CL007	INV018	5000	2000	3000
CL014	INV020	8800	8000	800
Total		259800	57500	202300

# Top Attorney Work Hours

Sum of total\_hours by attorney\_id



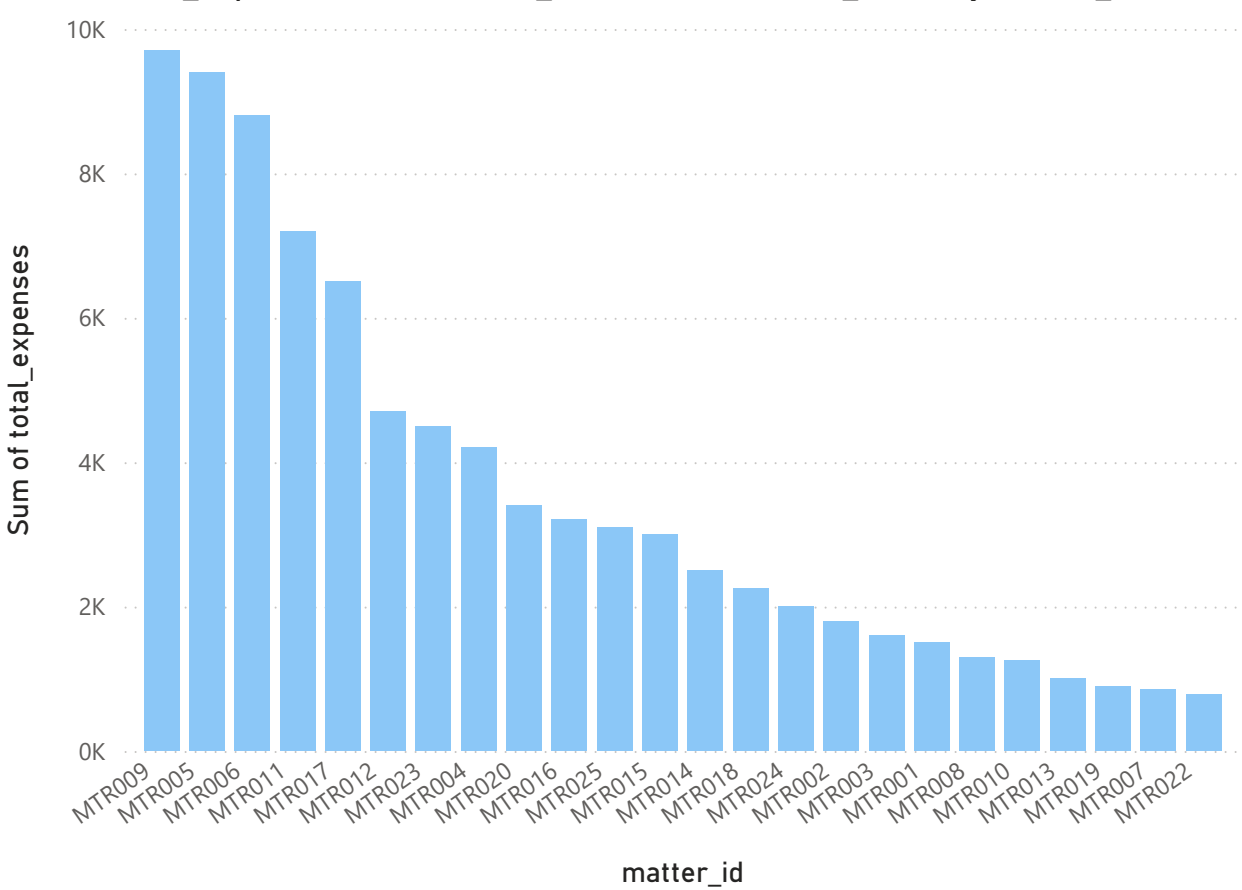
attorney_id	name	Sum of total_hours
A010	Brian Mills	51.70
A005	Emily Dickinson	45.61
A004	Donna Paulsen	37.82
A002	Zane Gilman	37.41
A007	Mark Spector	34.61
A003	Rachell Carlsen	28.37
A009	Jenna Scott	26.16
A006	Marry Shelly	16.49
A001	Rick Holfman	16.27
A008	Shawn Kehil	13.45
Total		307.89



# Matter Expense Summary |

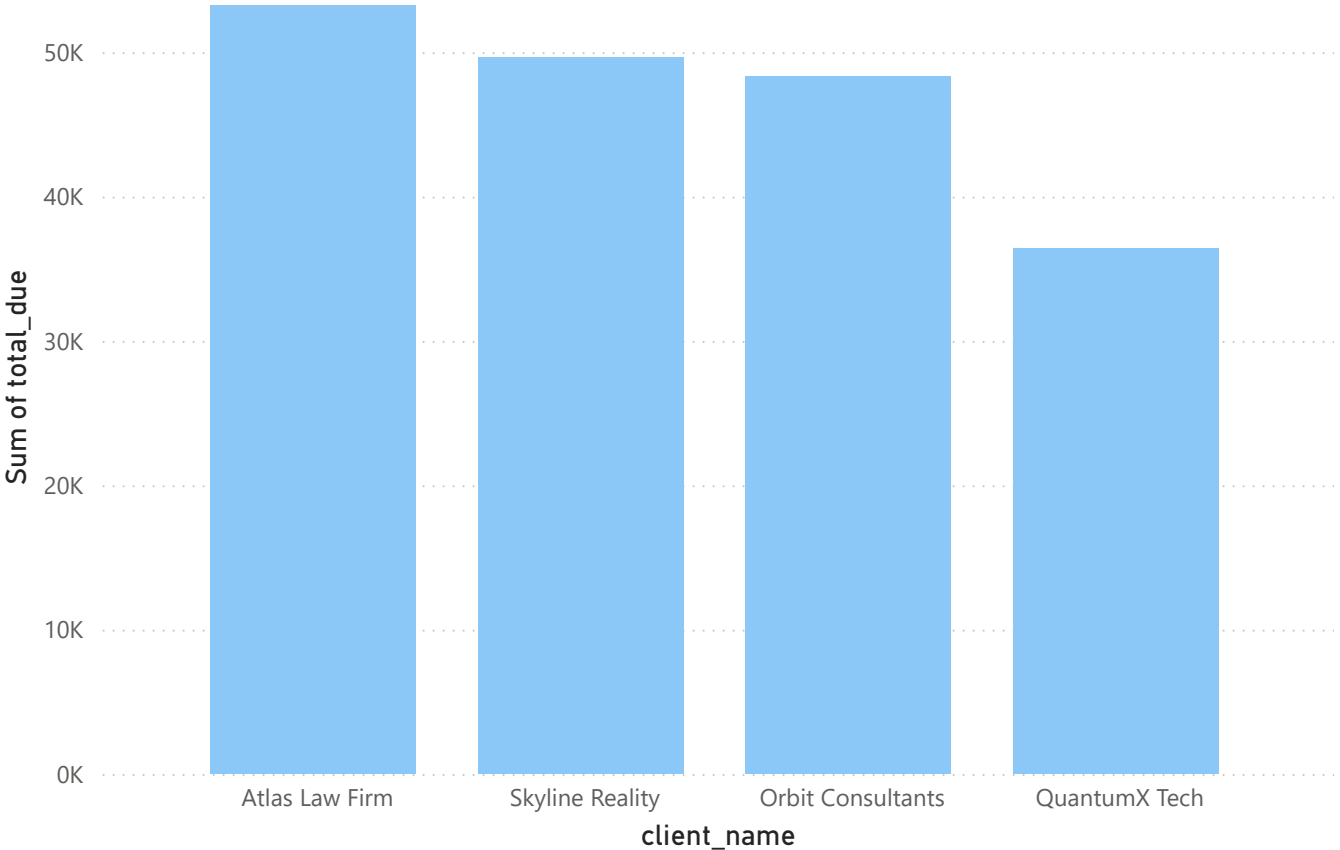
matter_id	client_name	Sum of total_expenses
MTR001	Atlas Law Firm	1500
MTR002	Orbit Consultants	1800
MTR003	QuantumX Tech	1600
MTR004	Skyline Reality	4200
MTR005	Atlas Law Firm	9400
MTR006	Orbit Consultants	8800
MTR007	QuantumX Tech	850
MTR008	Skyline Reality	1300
MTR009	Atlas Law Firm	9700
MTR010	Orbit Consultants	1250
MTR011	Beacon LLP	7200
MTR012	Zenith Legal Aid	4700
MTR013	Zane consultants	1000
MTR014	FreshMart Retail	2500
MTR015	Crest Capital	3000
MTR016	Pearson Spector	3200
MTR017	Station Global	6500
MTR018	HealPlus Medical	2250
MTR019	Richards Gilman	900
MTR020	Rotherford Law Firm	3400
MTR022	Beacon LLP	780
MTR023	QuantumX Tech	4500
MTR024	Orbit Consultants	2000
MTR025	Skyline Reality	3100
Total		85430

Sum of total\_expenses, First matter\_title and First client\_name by matter\_id



# Outstanding Dues – High-Risk Clients

Sum of total\_due by client\_name

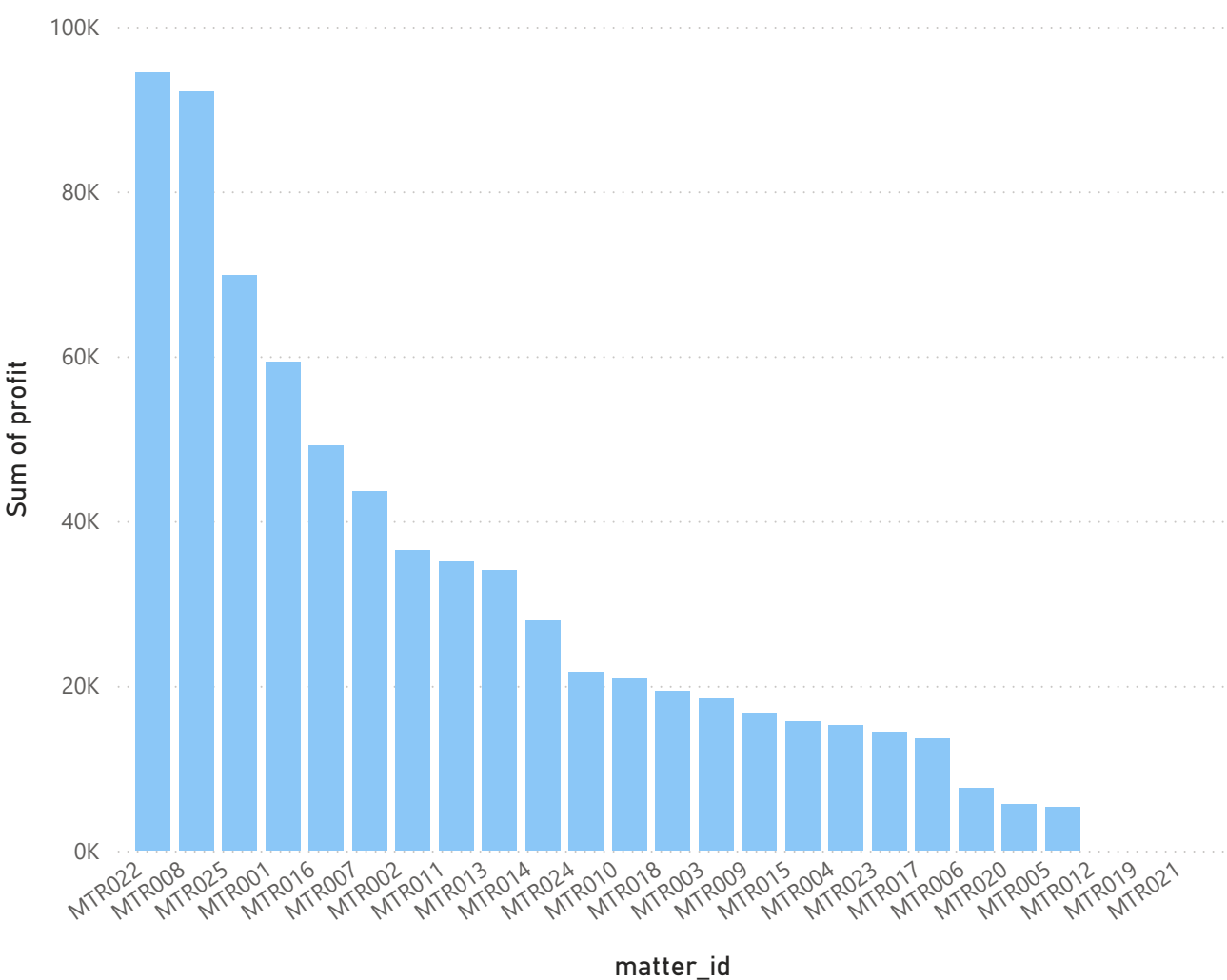


# Time Entry Audit

attorney_id	name	Sum of avg_rate	entries_logged	Sum of total_hours	Sum of total_billed
A004	Donna Paulsen	4,062.40	7	37.82	153640
A010	Brian Mills	2,742.65	8	51.70	141795
A005	Emily Dickinson	2,853.10	7	45.61	130130
A002	Zane Gilman	3,226.14	6	37.41	120690
A006	Marry Shelly	4,643.42	4	16.49	76570
A007	Mark Spector	2,102.14	5	34.61	72755
A003	Rachell Carlsen	2,342.97	4	28.37	66470
A009	Jenna Scott	2,465.79	4	26.16	64505
A001	Rick Holfman	3,890.60	3	16.27	63300
A008	Shawn Kehil	2,757.25	2	13.45	37085
Total		31,086.46		307.89	926940

# Matter Profitability

Sum of profit by matter\_id



matter_id	matter_title	Sum of revenue	Sum of expenses	Sum of profit
MTR022	Franchise Terms Negotiation	98,270.00	3,900.00	94,370.00
MTR008	Data Privacy Litigation	97,240.00	5,200.00	92,040.00
MTR025	Trademark Registration Appeal	85,250.00	15,500.00	69,750.00
MTR001	Contract Breach	63,800.00	4,500.00	59,300.00
MTR016	Partnership Agreement Draft	58,770.00	9,600.00	49,170.00
MTR007	Internal Compliance Audit	46,120.00	2,550.00	43,570.00
MTR002	IP Rights Violation	40,065.00	3,600.00	36,465.00
MTR011	Commercial Lease Negotiation	49,440.00	14,400.00	35,040.00
MTR013	Compliance Policy Framework	36,040.00	2,000.00	34,040.00
MTR014	Advertising Regulatory Review	30,420.00	2,500.00	27,920.00
MTR024	Vendor Payment Delay Claim	25,680.00	4,000.00	21,680.00
MTR010	Asset Dispute Settlement	22,150.00	1,250.00	20,900.00
MTR018	Health Compliance Review	21,560.00	2,250.00	19,310.00
MTR003	M&A Advisory	20,025.00	1,600.00	18,425.00
MTR009	Employment Contract Drafting	45,740.00	29,100.00	16,640.00
MTR015	Real Estate Title Transfer	18,700.00	3,000.00	15,700.00
MTR004	Labor Dispute Resolution	23,565.00	8,400.00	15,165.00
MTR023	Cybersecurity Breach Defense	18,900.00	4,500.00	14,400.00
MTR017	Procurement Contract Dispute	26,580.00	13,000.00	13,580.00
MTR006	Vendor Contract Review	25,140.00	17,600.00	7,540.00
MTR020	Environmental Licensing Case	8,955.00	3,400.00	5,555.00
MTR005	Tax Investigation	14,680.00	9,400.00	5,280.00
MTR012	Trade Secret Violation Case	0.00	4,700.00	0.00
MTR019	Client Data Protection Review	0.00	900.00	0.00
MTR021	Litigation Prep – Civil Case	49,850.00	0.00	0.00
Total		926,940.00	166,850.00	715,840.00





## Executive's Summary

715.84K

Sum of profit

202K

Sum of outstanding\_amount

166.85K

Sum of expenses

926.94K

Sum of revenue

4

Count of risk\_flag

*This dashboard provides a bird's-eye view of revenue, profit, and client risk to support timely legal decision-making. Focused insights allow stakeholders to prioritize high-risk clients and improve financial recovery*

View Risk Map

High Risk Invoices

Time Entry Audit

Profitability Insights

# Have a question? Ask here!

① Help Q&A understand people better by adding synonyms.

Add synonyms now



Ask a question about your data



Try one of these to get started

show high risk invoices

compare revenue and  
expense

show due month and due  
date

most recent invoice recovery  
gap

show client risks and invoice  
recovery gaps

[Show all suggestions](#)