

SPARSH BAJPAI

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SUMMARY

Dynamic finance professional with a strategic mindset, skilled in evaluating financial data, market conditions, and investment opportunities. Adept at financial planning and client engagement, making data-driven recommendations. Holds an MBA in Finance and a valuation certification, with a strong interest in finance sale, wealth management, or investment advisory roles.

Core Skills: Valuation & Financial Modeling (DCF, CCA, Precedent Transactions), Investment Analysis & Portfolio Management, Market & Industry Research, Forecasting & Budgeting, Corporate Finance & Business Strategy, Client Relationship Management,

Tools: Advanced MS Excel (Financial Modeling, Pivot Tables), Power BI, Orange, Capital IQ, SAP, Analytical Thinking & Problem-Solving, Presentation & Report Writing, Team Collaboration & Leadership, Sales & Negotiation Skills, Attention to Detail.

EDUCATION

MBA – Finance – ICAI Business School ‘IFHE (Bengaluru, India)	2022 - 2024
• Organizing Team Member, Finance Vertical, Manthan (2023)	CGPA – 7.21
• Course Work: Security Analysis, Portfolio Management, Financial Analytics, Investment Banking, Business Intelligence.	
BCOM(Hons) - Amity University (Gwalior, India)	2017- 2020
• Core Committee Member - Ami-Chroma Fest 2018 & 2019.	CGPA – 5.91

FINANCIAL MODELLING AND VALUATION BOOTCAMP APR'24 – MAR'25

- Gained hands-on experience in **Financial Statement Analysis, Intrinsic Valuation, and Discounted Cashflow Modelling (DCF)**.
- Developed advanced skills in Excel, including **data manipulation, financial modeling, and analysis**, along with proficiency in **Capital IQ**.
- Mastered **Comparable and Precedent Transaction Modelling, Relative Pricing**, enhancing the ability to assess company valuations and investment opportunities.
- Enhanced **PowerPoint** and **Financial Report Writing** skills, enabling the creation of impactful presentations and comprehensive financial reports.

PROJECTS

Valuation Report: NEKKEI 225 stock index of Japan using the Discounted Cash Flow (DCF) method, with key components:
• **FCFE · Earnings Growth · Risk-Free Rate · Equity Risk Premium** AUG '2024

BCG Strategy Consulting Virtual Program: NOV ' 2024

- Conducted **market research** to evaluate the potential introduction of a new product and provided insights on relevant financial terminology.
- Identified key metrics for **financial forecasting** and analyzed their impact on **client profitability**.
- Defined target market segments and compared various **strategic plans**.
- Drafted a comprehensive response addressing management's concerns and **strategic recommendations**.

EXPERIENCE/INTERNSHIPS

PODDAR & PODDAR SONS - CA Firm | Delhi, India MAY - AUG'2019

- Applied strong **data analysis** skills to support **financial reporting** and effectively communicated findings to stakeholders.
- Assisted in **tax audit** documentation, gaining hands-on experience with **financial procedures** and regulations.
- Developed key **problem-solving, time management, and adaptability** skills in a fast-paced environment.

IRESH CONSULTANCY | Pune, India FEB – MAY'2023

- Produced detailed **industry reports**, demonstrating expertise in **data analysis** and **financial reporting**.
- Conducted comprehensive **financial modeling** to analyze industry trends and performance metrics, sharpening research skills and providing actionable insights.