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WORK EXPERIENCE

Private Equity Associate: EY GDS Associate I : July '23 to Sept'24 Associate II : Oct'24 to present

Working with some major Private equity clients such as Bain Capital LP, General Atlantic Corporation, KPS Capital Partners LLC, Global Infrastructure Management Participation etc.

- Conducting comprehensive secondary research, compiling information, and employing various market research tools such as Dun & Bradstreet, Thomson, SEC Filings, and internal databases like EY's GIS. Gathering and updating data through firsthand information, followed by meticulous data analysis to pinpoint the root cause of business challenges, and subsequently communicating key findings to the management.
- Supporting the Mergers and Acquisitions team by analyzing potential acquisitions of Private Equity firms using reputable sources such as Capital IQ, Refinitiv, Factiva, and Bloomberg.
- Executing thorough database research on client and counterparty group holding structures, supplemented by internet-based investigations to identify any ongoing legal proceedings, arbitration involvement, or sanctions restrictions.
 Consolidating information from Engagement teams and internal units to deliver pertinent insights to top management.
- Recognizing risks specific to EY associated with undertaking assignments for particular commercial enterprises or specific tasks. Assessing whether engagements can proceed in light of identified issues.
- Serving as a liaison between client teams, RMS team members, and various functional areas within the firm. Outlining steps for client service teams to mitigate threats and producing comprehensive reports on both ongoing and completed procedures for clients.

Apart from my roles and responsibilities I also work with seniors and management for process optimization and improvement techniques. Participate in dry runs undertaken to improve the existing process. Also update the BPMS documents for better understanding and functionality to team members.

EDUCATIONAL QUALIFICATIONS

- MBA | KIET Group Of Institutions | 2021-23
- B.COM | Delhi University | 2018-21

ADDITIONAL CERTIFICATIONS

• EY Finance: Bronze Learning 2023

• Financial Modelling

AWARDS AND ACHIEVEMENTS

- GDS User Recognition Award | Nov 24 | EY GDS
 Received GDS User Recognition Award from Director of Risk Management team for excellent support during busy season.
- GDS User Recognition Award | Oct 24 | EY GDS
 Received GDS User Recognition Award from onshore team for excellent services on Bain Capital LP.
- GDS User Recognition Award | Mar 24 | EY GDS
 Received GDS User Recognition Award from onshore team for excellent services on Bain Capital LP.
- SPOT Award | Jan-Feb 24 | EY GDS
 Received SPOT Award from team manager for achieving 100% quality and efficiency.
- Star Performer | Dec 23 | EY GDS
 Recognized as the star performer in Private equity for the month of December 2023.
- First position in Business Simulation Game | Apr 22 | KIET Group Of Institutions

SKILLS

- Technical Skills: Microsoft Office, Outlook, Capital IQ, Refinitiv, Duns and Bradstreet, Factiva, Thomson Reuters etc
- · Soft Skills: Leadership, Team management, Problem solving, Decision making