



# ANIRUDH MATHUR

## RELATIONSHIP MANAGER

### PROFILE

A results-driven PGDM Finance student with strong expertise in financial analysis, investment strategies. Proficient in financial modeling, risk management, and data analysis. Skilled in using tools like Excel, Powerpoint, Power BI with a keen understanding of global markets. Strong communicator and team player, eager to apply academic knowledge and hands-on experience to drive business growth in a dynamic finance role.

### WORK EXPERIENCE

- Bajaj Capital** 2024 - APRIL PRESENT  
Relationship Manager
  - Comprehensive Portfolio Analysis of Our Clients.
  - Conducting a Detailed Needs Analysis and Comprehensive Financial Planning for Retail, HNI Clients.
  - Developing Targeted Strategies to Expand the HNI & Retail Client Base
  - Achieving Clients Financial Goals Through a Diversified Product Portfolio.
- SMC Global Securities Limited** 2023-MAY TO JUNE  
Finance intern
  - Collaborated with the Product Head in the Private Wealth Vertical at SMC to Conduct Ratio Analysis of Selected Companies.
  - Gained Expertise in Financial Ratio Analysis and Conducted In-Depth Research on Companies Listed on NSE and BSE
  - Conducted Financial Performance Analysis of Selected Companies Using Key Financial Ratios.
- Vardhan Consulting Engineer** 2023 - JAN TO FEB  
Equity Research Intern
  - Conducted In-Depth Stock Analysis
  - IT Sector Review
  - Provided Investment Recommendations:
- ACHIEVEMENTS/EXTRACURRICULAR ACTIVITIES**
  - Contribution towards Society through SSO (Love Care Foundation) – 2022
  - Coordinator in the 'KHOJ-E-HUNAR' event organized by Jims New Delhi –2023
  - Prepared a financial model of Dabur India Ltd. – 2023
  - 2nd position in Finance club activity – 2023

### CONTACT

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### EDUCATION

2022-2024

#### PGDM-FINANCE

JAGAN INSTITUTE OF  
MANAGEMENT STUDIES

2017-2019

HINDU COLLEGE

MASTER OF COMMERCE

### SKILLS

- Management Skills
- Interpersonal Skills
- Adaptability
- Financial statement analysis
- Ratio analysis
- MS ( Excel, Powerpoint, Word)

### CERTIFICATIONS

- NISM-Series-V-A: Mutual Fund Distributors Certification Examination
- Microsoft Excel - Basic knowledge of MS Excel by Udemy
- Power BI - Business Intelligence for Beginners to Advance