

Personal Information

Himanshu Dak

Manager Credit and Surety Insurance

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Brief about my Professional Journey

I started my professional journey in the Finance and Compliance department as a CS Intern, where I was tasked with contributing to various divisions, including Finance and Legal. Following the successful completion of my CS program, I was moved to the business side of the organization, where I have been entrusted with overseeing the Liability Insurance sector. Presently, my responsibilities extend to managing the company's Liability and Credit Insurance department.

Experience

Manager Credit and Surety Insurance

April 2022 to Present

First Policy Insurance Brokers Pvt Ltd

- Managing overall liability and Credit Insurance department at PAN India level.
- Direct relationship with client from the placement and the claim handling for the Credit Insurance and large Liability accounts.
- Large Client Risk analysis considering the overall insurance policies.
- Also Managing miscellaneous insurance like Event Insurance, Aviation Insurance.

Deputy Manger Casualty and Financial Line

June 2018 to March 2022

First Policy Insurance Brokers Pvt Ltd

- Managing a Liability, Credit and Aviation insurance department for company, including placement and claim handling.
- Placement includes preparation of quote comparison, Presentation, Policy Checking and client meeting within the city and outstations.
- Business Analyst for liability and credit insurance software development.
- Policy MIS for client.
- Monthly and quarterly Internal MIS Report.

Executive Casualty and Financial Line Insurance

June 2017 to May 2018

First Policy Insurance Brokers Pvt Ltd

- Casualty Line, Financial Line policy Placement of Small and Mid-Size Client.
- Helping hand to the senior for large corporate Policy Placement.
- Policy service for Liability and credit policy for all type of client.
- Supervisory and consulting responsibility for daily finance issue and Company Internal and Statutory Audit.

CS Intern

Feb 2015 to April 2017

First Policy Insurance Brokers Pvt Ltd

- Handling Finance and Legal department.
- Preparation of yearly and half yearly financials and Budgets.
- Filling of IRDAI Return, setting up Company process which comply with IRDAI Regulation.
- Preparation of MIS with regards of monthly costing and budget variance

Education & Certificates

July 2021 Fellow

Insurance Institute of India

Feb. 2017 Company Secretary

Institute Of Company Secretaries of India, New Delhi

Jun. 2014 Bachelors of Commerce

Mohan Lal Sukhadia University, Rajasthan

Jan 2023- ESG Risk and Opportunities,

University of Pennsylvania

Jan 2023- ESG and Climate change

University of Pennsylvania

Dec 2020- Management Liability Insurance Specialist,

International Risk Management and Institute Inc, USA

Jan 2021-Virtual Training Program for Aviation Insurance

National Insurance Academy, Pune