

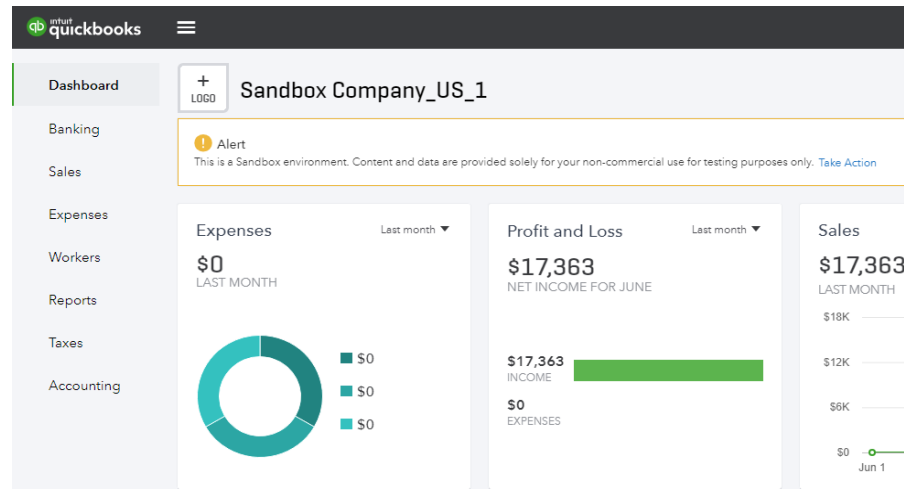
Quickbook API Requirements

Contents

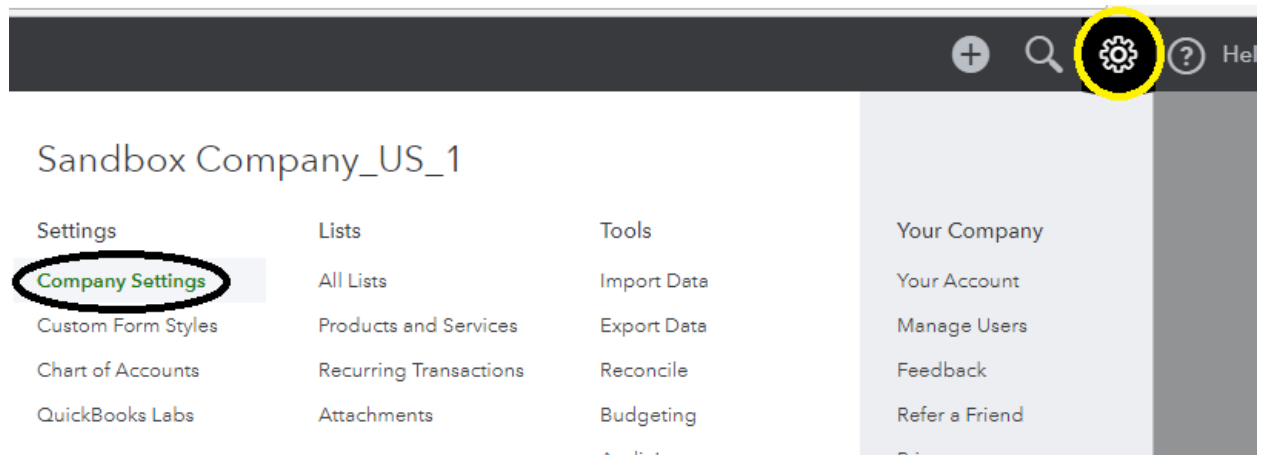
Adding Custom Fields.....	2
Adding Redirect URI	4

Adding Custom Fields

- Navigate to your app's dashboard.



- Under Settings on your dashboard, click 'Company Settings'.



- Once you're on the 'Company Settings' page, select Sales (from the left) and click 'Custom Fields' on the page.

Settings

Company

Sales

Expenses

Payments

Advanced

Customize Customize the way forms look to your customers Customize layout

Sales form content

Preferred invoice terms ? Net 30

Preferred delivery method ? Print later ▼

☐ Shipping ? Off

Custom fields ? On

Name	Internal	Public
Crew #	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Office ID	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Sales Rep	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

☐ Custom transaction numbers ? Off

☐ Service date ? Off

☒ Discount ? On

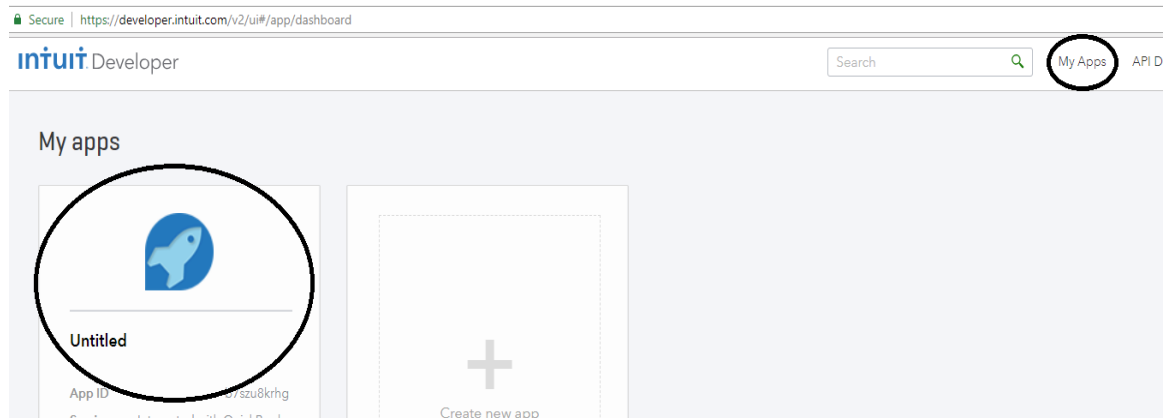
☐ Deposit ? Off

Cancel Save

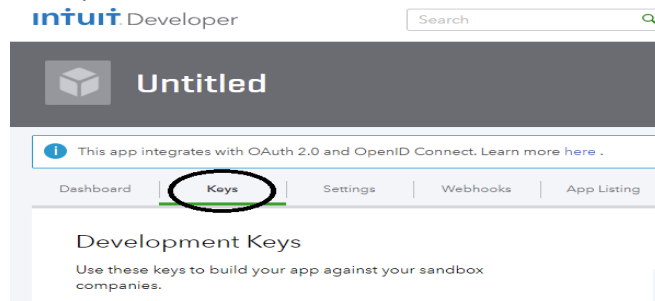
- Create a custom field 'Office ID' (the order of these custom fields will not matter). Check the options 'Internal' and 'Public' for this field.
- Create a custom field 'Sales Rep'. Check the options 'Internal' and 'Public' for this field.
- Double check that the option 'Custom transaction numbers' is not checked.

Adding Redirect URI

- Navigate to 'https://developer.intuit.com'. Click 'My Apps' on the menu and select the correct app.



- Next, click 'Keys'.



- On the current 'Keys' page, scroll down to the 'Redirect URIs' section. Click 'Add URI' and input the following link: 'https://office.stairsupplies.com/ironbaluster/quickbooks_login.cfm'. Click 'Save'.

