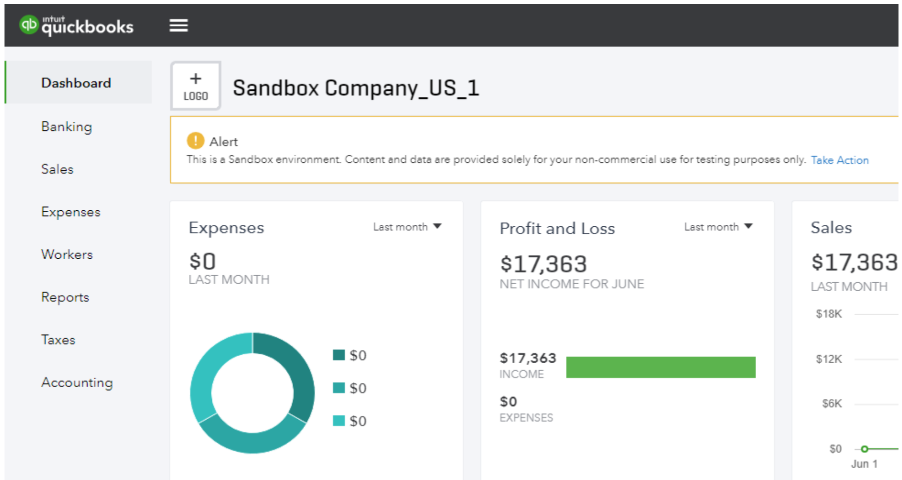
Quickbook API Requirements

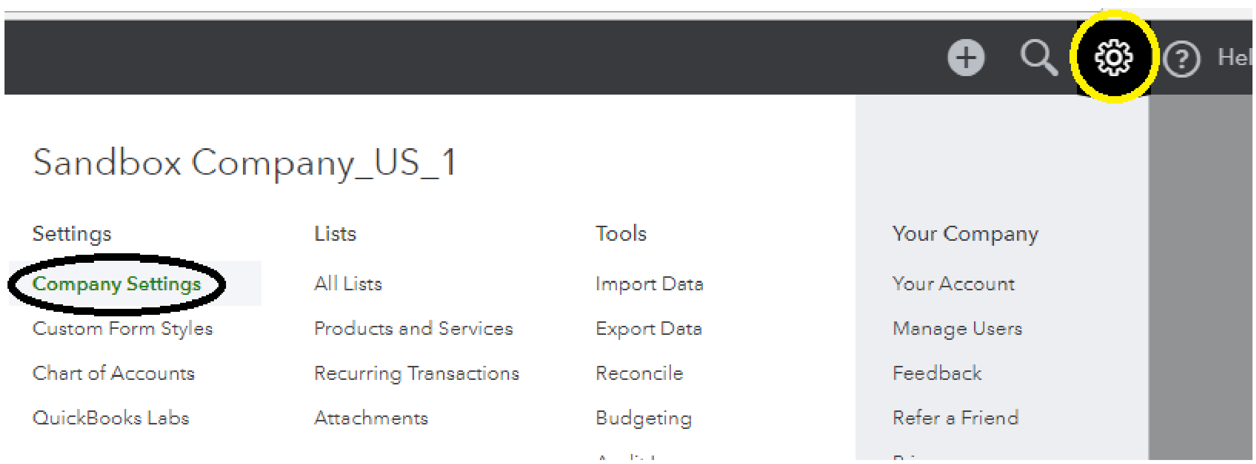
Contents

Adding Custom Fields

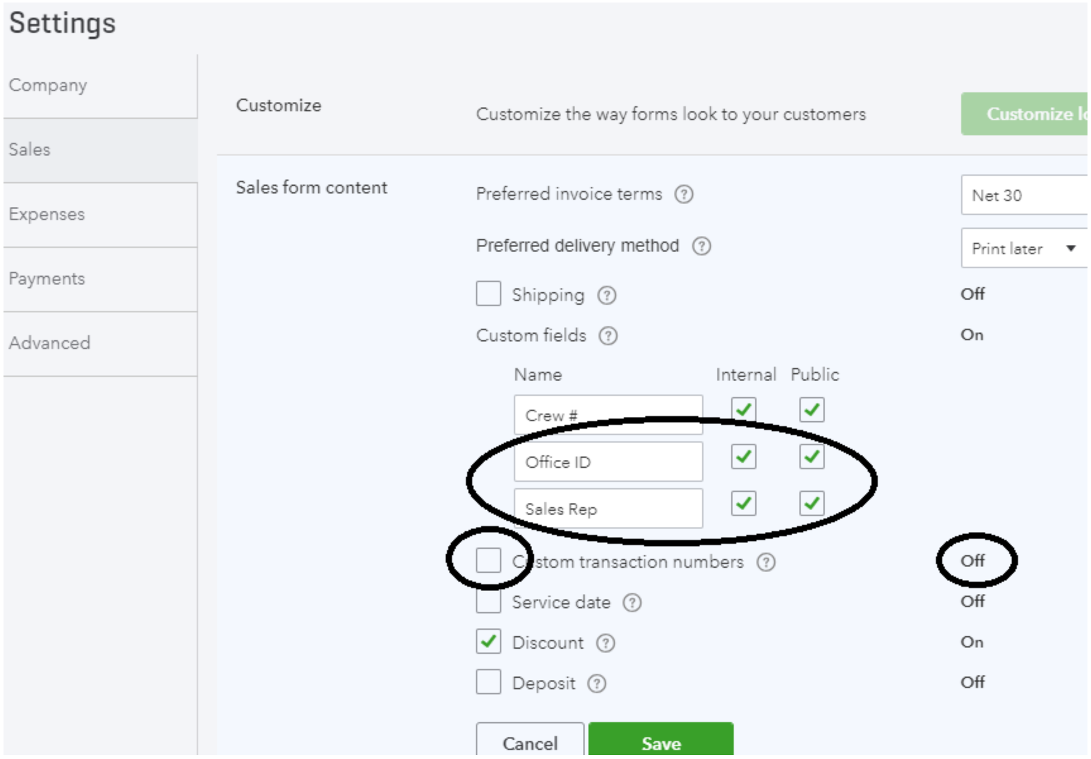
- Navigate to your app's dashboard.



- Under Settings on your dashboard, click 'Company Settings'.



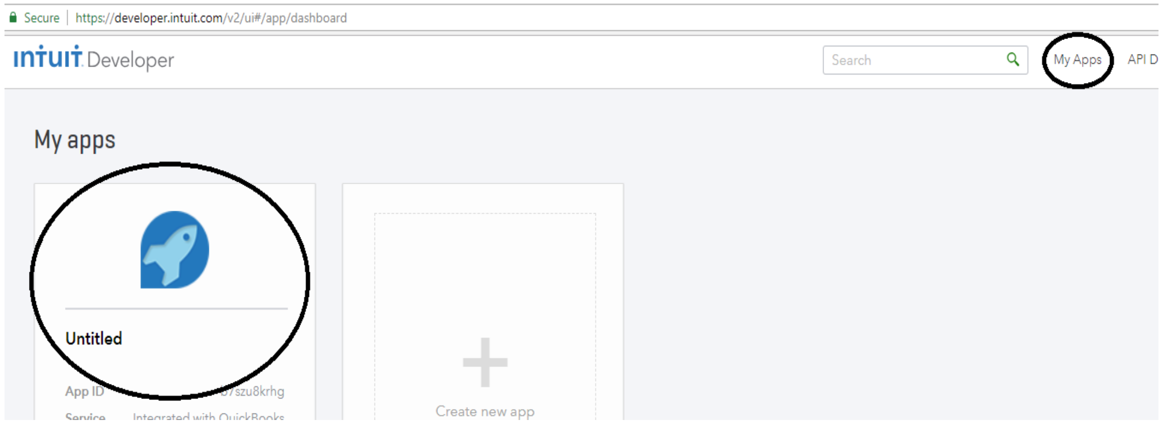
- Once you’re on the ‘Company Settings’ page, select Sales (from the left) and click ‘Custom Fields’ on the page.



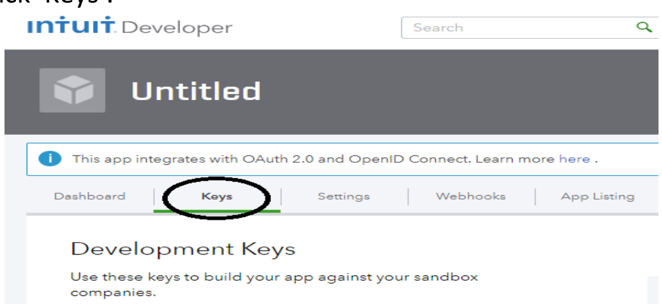
  - Create a custom field ‘Office ID’ (the order of these custom fields will not matter). Check the options ‘Internal’ and ‘Public’ for this field.
  - Create a custom field ‘Sales Rep’. Check the options ‘Internal’ and ‘Public’ for this field.
  - Double check that the option ‘Custom transaction numbers’ is not checked.

Adding Redirect URI

- Navigate to 'https://developer.intuit.com'. Click 'My Apps' on the menu and select the correct app.



- Next, click 'Keys'.



- On the current 'Keys' page, scroll down to the 'Redirect URIs' section. Click 'Add URI' and input the following link: 'https://office.stairsupplies.com/ironbaluster/quickbooks_login.cfm'. Click 'Save'.