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04/20/2021

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Configuring the Adobe Experience Manager Platform

Introduction

OSGi configurations are used by developers and administrators to manage Adobe Experience Manager (AEM) Service settings in conjunction with supported runmodes. In this module you will learn how to create OSGi configurations and how runmodes affect them. You will also learn about special repository initialization configurations for a project.

Objectives

After completing this course, you will be able to:

- · Explain OSGi configurations
- Explain the supported runmodes
- Explain how OSGi configurations are organized to match runmodes
- · Create an OSGi configuration
- · Start AEM with an environment run mode
- · Explain repository initialization
- · Create a system user
- Create a system user mapper

OSGi configurations

OSGi is a fundamental element in the technology stack of AEM. OSGi also supports the modular deployment of bundles. You can stop, install, and start these bundles individually. The interdependencies are handled automatically. Each OSGi component is contained in one of the deployed bundles, which helps manage applications easily.

OSGi configurations are system parameters and settings contained in bundles that you can manage and configure.

OSGI configuration should be committed to source control rather than through the Web Console. Techniques include:

- Making the necessary changes on the developer's local AEM environment with the AEM Web
 Console's configuration manager and then exporting the results to the AEM project on the local
 file system
- Creating the OSGI configuration manually in the AEM project on the local file system, referencing the AEM console's configuration manager for the property names.

Create OSGi configurations with JSON files

The recommended best practice is to define OSGi configurations by using JSON configuration files. You should define the configurations in the AEM Project's code packages (ui.config) as configuration files (.cfg,.json).

OSGi configurations target OSGi components through their Persistent Identity (PID), which by default takes the OSGi component's Java class name. The OSGi configurations are deployed as JSON files with the following file naming convention:

```
<PID><~unique qualifier for factory services>.cfg.json
```

For example, to provide the configuration for the Day CQ Root Mapping Servlet, as implemented by com.day.cq.commons.servlets.RootMappingServlet (a singleton service), you can define an OSGi configuration at: ui.config > src/main/content/jcr_root > apps > training > osgiconfig > comfig > com. day.cq.commons.servlets.RootMappingServlet.cfg.json.

The contents of the configuration file will be in json where the key is the OSGi property name and the value is what should be set.

```
{
    "rootmapping.target" : "/sites.html"
}
```

OSGi configuration changes are applied immediately to the relevant OSGi component.

Note: The prior versions of AEM supported OSGi configuration files using different file formats such as . cfg., .config and as XML sling:OsgiConfig resource definitions. These formats are superseded by the cfg. json OSGi configuration format.

Exercise 1: Create an OSGi config

Scenario: As a developer, you need to create OSGi configurations in the JCR using /apps. In a typical development process, there are multiple servers designated for specific tasks in your infrastructure. Each server could have different configurations depending on the service and deployment type.

This exercise includes the following tasks:

- 1. Examine runmode-specific config folders
- 2. Create OSGi configs
- 3. Install via command line

Task 1: Examine the ui.config module

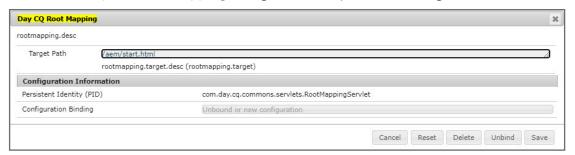
- 1. Open the IDE containing your maven project for this course if not already opened.
- In the IDE navigation on the left, navigate to ui.config > src/main/content/jcr_root > apps > training > osgiconfig.
- 3. You will notice several config.* folders that hold OSGi configurations. For example: **config. config.author**, **config.publish**, **config.prod**, **config.stage** folders, as shown:



4. Open a few of the folders and investigate the OSGi configuration definitions, as shown:

Task 2: Create OSGi configs

- Open a browser and go to http://localhost:4502/system/console/configMgr. The Adobe Experience Manager Web Console Configuration page opens
- 2. Search on the web page for **Day CQ Root Mapping**. The search string's corresponding words will become orange, indicating a match for your search string.
- 3. Click the Day CQ Root Mapping configuration to open it in a dialog window, as shown:



This configuration shows what is currently set for this OSGi configuration. Although you could update the values directly in this window, it will not be a part of your maven project. if you would like the configuration to be a part of your project, you need to create a corresponding json file in the ui.config module.

- 4. In your IDE, navigate to ui.config > src/main/content/jcr_root > apps > training > osgiconfig.
- 5. Right-click the folder config and choose New file.
- 6. Enter the name as com.day.cq.commons.servlets.RootMappingServlet.cfg.json, as shown:

```
vui.config
v src\main\content
v jcr_root\apps\training\osgiconfig
v config
{} com.day.cq.commons.servlets.RootMappingServlet.cfg.json
```

7. Double-click **com.day.cq.commons.servlets.RootMappingServlet.cfg.json** to open it in the editor.

- 8. To add the json properties to your file, open up the **Exercise_Files-EC** folder for this course and navigate to **ui.config/src/main/content/jcr_root/apps/training/osgiconfig/config.**
- Open the file com.day.cq.commons.servlets.RootMappingServlet.cfg.json using a text editor.
 Copy the contents and paste it to the file com.day.cq.commons.servlets.RootMappingServlet.
 cfg.json in your IDE, as shown:

10. Select **File** > **Save** from the menu to save the file.

Now that the new json configuration file is created, we need to use **Maven** to build and install it into the local AEM Server.

Task 3: Install via command line

Open a command prompt to the location of your Maven project. For example: C:/adobe/
 myproject >



Note: If you are using an IDE with an integrated terminal such as Visual Studio Code, you can run your Maven commands there instead since it is already open to your project.

2. In the command prompt run the command:

```
$ mvn clean install -Padobe-public -PautoInstallSinglePackage
```

TIP: If you would like the install process to occur faster, you can go into the desired module and run a more specific profile. This allows for only that module to be installed rather than the entire project. For example: Core - use autoInstallBundle , ui.apps - use autoInstallPackage, ui.content - use autoInstallPackage

3. Your project has now successfully installed into your local AEM Server.

```
TERMINAL
      PROBLEMS OUTPUT DEBUG CONSOLE
[INFO] Reactor Summary for training 1.0-SNAPSHOT:
[INFO] TrainingProject - Repository Structure Package ..... SUCCESS
[INFO] TrainingProject - UI apps ...... SUCCESS [
[INFO] TrainingProject - UI content ....... SUCCESS [ 20.758 s]
[INFO] TrainingProject - UI config ...... SUCCESS
[INFO] TrainingProject - Integration Tests ...... SUCCESS [
[INFO] TrainingProject - Dispatcher ...... SUCCESS [ 0.664 s]
[INFO] TrainingProject - UI Tests ...... SUCCESS [
[INFO] TrainingProject - Project Analyser ...... SUCCESS [ 36.316 s]
[INFO]
[INFO] BUILD SUCCESS
[INFO]
[INFO] Total time: 02:00 min
[INFO] Finished at: 2021-03-19T11:40:26-07:00
```

Now that the configurations have been installed, we can go to the Web Console to verify the configurations were set correctly.

- 4. Open a browser and go to http://localhost:4502/system/console/configMgr. The AEM Web Console Configuration page opens
- 5. Search on the web page for **Day CQ Root Mapping**. The search string's corresponding words will become orange, indicating a match for your search string.
- 6. Click the Day CQ Root Mapping configuration to open it in a dialog window, as shown:



The Target Path value should be **/sites.html**. This value matches the Day CQ Root Mapping configuration stored in the config folder.

7. On your browser and navigate to http://localhost:4502
The root access should redirect to http://localhost:4502/sites.html/content, as shown:



You now know how to create different OSGi configurations for specific runmodes.

Supported Runmodes

In existing AEM solutions, customers have the option of running services with arbitrary run modes and apply OSGI configuration or install OSGI bundles to those specific services. Run modes that are defined typically include the "service" (author and publish) and the environment (dev, stage, and prod), but there could be more (for example, local-dev, QA, and so on).

AEM as a Cloud Service on the other hand is more opinionated about which run modes are available and how OSGI bundles and OSGI configuration can be mapped to them:

- OSGI configuration run modes must reference dev, stage, and prod for the environment or author, publish for the service. A combination of <service>.<environment_type> is supported and must be used in this particular order (for example, author.dev or publish.prod). The OSGI tokens should be referenced directly from code rather than using the getRunModes method, which will no longer include the environment_type at runtime.
- OSGI bundles run modes are limited to the service (author, publish). You should install per-run mode OSGI bundles in the content package under install/author OR install/publish.

Dev changes to Development to make all items below consistent (i.e Staging, Production, Publish, etc.): The supported runmode configurations are:

- config (The default, applies to all AEM services)
- config.author (Applies to all AEM Author services)
- config.author.dev (Applies to AEM Dev Author services)
- config.author.stage (Applies to AEM Staging Author services)
- config.author.prod (Applies to AEM Production Author services)
- config.publish (Applies to AEM Publish services)
- config.publish.dev (Applies to AEM Dev Publish services)
- config.publish.stage (Applies to AEM Staging Publish services)
- config.publish.prod(Applies to AEM Production Publish services)
- config.dev (Applies to AEM Dev services)
- config.stage (Applies to AEM Staging services)
- config.prod(Applies to AEM Production services)

The OSGI configuration that has the most matching runmodes is used.

When developing locally, a runmode startup parameter can be passed in to specify which runmode OSGI configuration will be used. For example:

```
java -jar aem-author-4502.jar -r author,dev -gui
```

Exercise 2: Create an environment specific config

Scenario: As a developer you need to:

- Be able to start AEM with an environment run mode using the command line
- Create multiple sets of custom OSGi configurations to match supported run modes in order to specify different groups of settings for each Service or environment you are deploying

This exercise includes the following tasks:

- 1. Start AEM with an environment run mode
- 2. Create an environment specific config
- 3. Install via command line

Task 1: Verify AEM run mode is dev author

In this task, you will verify if your AEM author Service is using an environment run mode called **dev** author.

- 1. Verify your AEM author service is running.
- Open a browser and go to, http://localhost:4502/system/console. The AEM Web Console Configuration page opens.
- 3. Navigate to Status > Sling Settings.
- 4. In the Apache Sling Settings, observe the current run modes your author Service is using (dev, s7connect, crx3, author, samplecontent, and crx3tar):

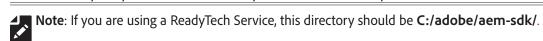
Adobe Experience Manager Web Console Sling Settings Main OSGi Sling Status Web Console Date: March 22, 2021 at 2:38:49 PM PDT Apache Sling Settings Sling ID = 0b1d19f0-b88a-441d-b668-d85253d5b04e Sling Name = Instance 0b1d19f0-b88a-441d-b668-d85253d5b04e Sling Boscription = Instance with id 0b1d19f0-b88a-441d-b668-d85253d5b04e and run modes [dev, s7connect, crx3, author, samplecontent, crx3tar] Sling Home = C:\adobe\aem-sdk\crx-quickstart/ Sling Home | Sline | File | F

5. If not, shut down your running AEM author Service by clicking the **ON / OFF** toggle button in the GUI window, as shown:



If you are running AEM using the command line, use **CTRL+C** (in Windows) in your command window to shut down AEM.

6. Start AEM using the command line in order to use an environment run mode. This is because the environment run modes can be generated using command line parameters. Navigate to the directory on your machine where your author Service quickstart file resides.



- 7. Start AEM again using the following command that specifies the author and dev run modes:

 java -jar aem-sdk-quickstart.jar -r author,dev -gui
- 8. Verify your AEM author service started, this time with a command window available to view details of the startup. In addition, the GUI window will be available.



Tip: Be patient as it may take up to two minutes for your Service to start.

- 9. Sign in to AEM again.
- 10. Go to, http://localhost:4502/system/console and navigate to Status > Sling Settings.

11. In the Apache Sling Settings, observe the current run modes your author Service is using (dev, s7connect, crx3, author, samplecontent, and crx3tar):

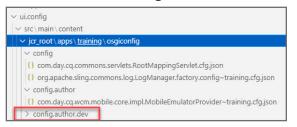


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Task 2: Create an environment specific config

In this task, you will change the default "root" page for dev environments to be CRXDE Lite. To create another root mapping OSGi configuration node:

- 1. Open CRXDE Lite using http://localhost:4502/crx/de or from AEM by navigating to Tools > **CRXDE Lite.**
- 2. In your IDE, navigate to ui.config > src/main/content/jcr_root > apps > training > osgiconfig.
- 3. Right-click the folder osgiconfig and choose New Folder.
- 4. Enter the name as config.author.dev.



- 5. Right-click the folder **config.author.dev** and choose **New File**.
- 6. Enter the name as com.day.cq.commons.servlets.RootMappingServlet.cfg.json, as shown:

```
ui.config
  src\main\content
  jcr_root\apps\training\osgiconfig
   > config
   > config.author

    config.author.dev

    {} com.day.cq.commons.servlets.RootMappingServlet.cfg.json
```

- 7. Double-click com.day.cq.commons.servlets.RootMappingServlet.cfg.json to open it in the editor.
- 8. To add the json properties to your file, open up the Exercise_Files-EC folder for this course and navigate to ui.config/src/main/content/jcr_root/apps/training/osgiconfig/config.author.dev.
- 9. Open the file com.day.cq.commons.servlets.RootMappingServlet.cfg.json using a text editor. Copy the contents and paste it to the file com.day.cq.commons.servlets.RootMappingServlet. cfg.json in your IDE, as shown:

10. Select **File** > **Save** from the menu to save the file.

Configuring the Adobe Experience Manager Platform

Now that the new json file and the configuration file are created, we need to use **Maven** to build and install them into the local AEM Server

Task 3: Install via command line

Open a command prompt to the location of your Maven project.
 For example: C:/adobe/< myproject >

Note: If you are using an IDE with an integrated terminal such as Visual Studio Code, you can run your Maven commands there instead since it is already open to your project.

2. In the command prompt run the command:

```
$ mvn clean install -Padobe-public -PautoInstallSinglePackage
```

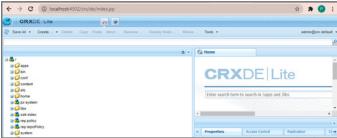
TIP: If you would like the install process to occur faster, you can go into the desired module and run a more specific profile. This allows for only that module to be installed rather than the entire project. For example: Core - use autoInstallBundle , ui.apps - use autoInstallPackage, ui.content - use autoInstallPackage

3. Your project has now successfully installed into your local AEM Server.

```
PROBLEMS OUTPUT DEBUG CONSOLE
[INFO] Reactor Summary for training 1.0-SNAPSHOT:
[INFO]
[INFO] training ...... SUCCESS [ 0.662 s]
[INFO] TrainingProject - Core ...... SUCCESS [ 13.150 s]
[INFO] TrainingProject - Repository Structure Package ..... SUCCESS
[INFO] TrainingProject - UI apps ...... SUCCESS [
[INFO] TrainingProject - UI content ....... SUCCESS [ 20.758 s]
[INFO] TrainingProject - All ...... SUCCESS
[INFO] TrainingProject - Integration Tests ...... SUCCESS [ 13.059 s]
[INFO] TrainingProject - Dispatcher ...... SUCCESS [
[INFO] TrainingProject - UI Tests ...... SUCCESS [
[INFO] TrainingProject - Project Analyser ...... SUCCESS [ 36.316 s]
[INFO] BUILD SUCCESS
[INFO]
[INFO] Total time: 02:00 min
[INFO] Finished at: 2021-03-19T11:40:26-07:00
```

Now that the OSGi component and OSGi configurations have been installed, we can verify the changes.

On your browser and navigate to http://localhost:4502
 The root access should redirect to http://localhost:4502/crx/de/index.jsp, as shown:



Creating system users

A service is a piece or collection of functionality. Examples of services include the Sling queuing system, Tenant Administration, Event Handlers, custom Workflow processes, and a Message Transfer System. Each service is identified by a unique service name. Because a service is implemented as a component in an OSGi bundle, services are named by the bundles providing them.

Adobe recommends running a service within the calling user's permission context when possible. However, background tasks are often not associated with a specific user. As a result, Apache Sling provides the following three part mechanism for service authentication and authorization.

- Service user
- Service ID
- ServiceUserMapper

SlingRepositoryInitializer

The Apache Sling SlingRepositoryInitializer enables you to create resources at startup before the Sling Repository Service is registered as an OSGi service. As a result, the application logic can take the existence of those resources for granted. Repoinit statements should be under change control and therefore are defined in OSGi configurations.

The repoinit Repository Initialization language:

- Creates paths, service users and Access Control Lists in a content repository
- Registers JCR namespaces and node types

An example of repoinit statements:

```
create service user training-user-3
set ACL on /content
  allow jcr:read for training-user-3
end
create path /content/example3.com(sling:Folder)
create path /content/example3.com(sling:Folder mixin mix:referenceable, mix:sharable)
```

The repoinit statements are defined in an OSGi configuration (immutable). However, repoinit statements often refer to or modify mutable content

Service Users

A service user is a JCR user with no password set and a minimal set of privileges that are necessary to perform a specific task. Having no password set means that it will not be possible to log in with a service user, except as a known service.

Service ID

A service may be comprised of multiple parts, so each part of the service may be further identified by a subservice name. A subservice name is optional. The examples of subservice name are the names for the subsystems in a Message Transfer System, such as accepting messages, queueing messages, and delivering messages.

The combination of the Service Name and Subservice Name defines the Service ID. The Service ID is finally mapped to a Resource Resolver and/or JCR user ID for authentication.

Therefore, the actual service identification (service ID) is defined as:

```
service-id = service-name [ ":" subservice-name ]
```

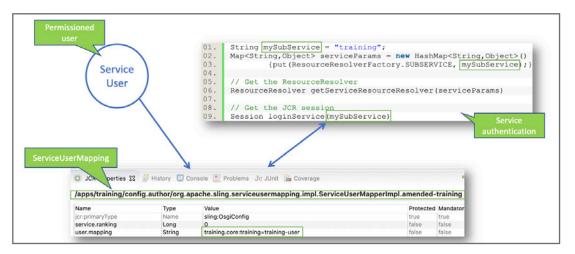
ServiceUserMapper

The ServiceUserMapper service enables you to map the Service IDs comprised of the Service Names defined by the providing bundles and optional Subservice Name to ResourceResolver and/or JCR Repository user IDs. This mapping is configurable such that system administrators are in full control of assigning users to services.

ResourceResolverFactory

The Sling ResourceResolverFactory provides a factory method to allow the service to authenticate to the repository, as shown:

ResourceResolver getServiceResourceResolver(Map<String, Object>authenticationInfo) throws LoginException;



Exercise 3: Use Repoinit to create a service user

Scenario: A developer is implementing a background service that requires authentication and authorization to write to the repository. A service user is necessary to authenticate the service to the repository and to create a permission context within which the service will run. In addition, the service user needs to be granted the appropriate permissions.

This exercise includes the following tasks:

- 1. Create an OSGi configuration file in JSON format
- 2. Install and verify the configuration

Task 1: Create an OSGi configuration file in JSON format

- 1. In your IDE, navigate to ui.config > src/main/content/jcr_root > apps > training > osgiconfig.
- 2. Right-click the folder config and choose New File.
- 3. Enter the name as **org.apache.sling.jcr.repoinit.RepositoryInitializer~myrepoinit.cfg.json**, as shown:

```
    vi.config
    src\main\content
    jcr_root\apps\training\osgiconfig
    config
    com.day.cq.commons.servlets.RootMappingServlet.cfg.json
    org.apache.sling.commons.log.LogManager.factory.config~training.cfg.json
    org.apache.sling.jcr.repoinit.RepositoryInitializer~training.config
    org.apache.sling.jcr.repoinit.RepositoryInitializer~myrepoinit.cfg.json
```

- 4. To add the json properties to your file, open up the **Exercise_Files-EC** folder for this course and navigate to **ui.config/src/main/content/jcr_root/apps/training/osgiconfig/config.**
- 5. Open the file **org.apache.sling.jcr.repoinit.RepositoryInitializer~myrepoinit.cfg.json** using a text editor. Copy the contents and paste it to the file **org.apache.sling.jcr.repoinit.RepositoryIni tializer~myrepoinit.cfg.json** in your IDE, as shown:

6. Select File > Save from the menu to save the file.

Now that the configuration file is created, we need to use **Maven** to build and install it into the local AEM Server

Task 2: Install via command line

Open a command prompt to the location of your Maven project.
 For example: C:/adobe/< myproject >

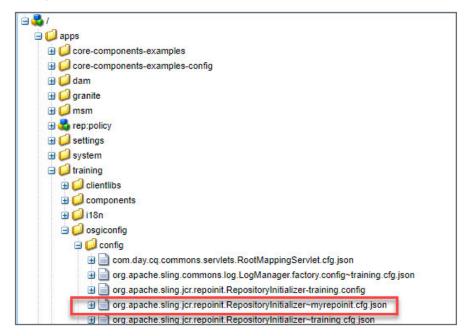
Note: If you are using an IDE with an integrated terminal such as Visual Studio Code, you can run your Maven commands there instead since it is already open to your project.

2. In the command prompt run the command:

```
$ mvn clean install -Padobe-public -PautoInstallSinglePackage
```

TIP: If you would like the install process to occur faster, you can go into the desired module and run a more specific profile. This allows for only that module to be installed rather than the entire project. For example: Core - use autoInstallBundle , ui.apps - use autoInstallPackage, ui.content - use autoInstallPackage

- 3. Your project has now been successfully updated on your local AEM Server.
- 4. Open CRXDE Lite and navigate to apps/training/config.
- 5. Verify that the **org.apache.sling.jcr.repoinit.RepositoryInitializer~myrepoinit.cfg.json** OSGi configuration file is deployed, as shown:



- 6. Open the file and verify the contents.
- 7. On a browser tab, from the **Navigation** page, navigate to **Tools** > **Security** > **Permissions**. The **Permissions** window opens.
- 8. Select Users from the drop-down menu and search for the **training-user** to verify that the user is created and an ACE is created, as shown:



You now know how to initialize configuration information for an AEM instance. You have defined a set of repoinit statements in an OSGi configuration, deployed the configuration to AEM and verified the results.

Exercise 4: Create a service user Mapper

Scenario: In this exercise, you will create the mapping from our bundle to the user with an OSGi configuration file. The Bundles tab is the mechanism for installing the OSGi bundles required for AEM. The configuration we are going to setup is the ServiceUserMapperImpl factory.

This exercise includes the following tasks:

- 1. Create an OSGi configuration file in JSON format
- 2. Install and verify the configuration

Task 1: Create an OSGi configuration file in JSON format

- 1. In your IDE, navigate to ui.config > src/main/content/jcr_root > apps > training > osgiconfig.
- 2. Right-click the folder config and choose New File.
- 3. Enter the name as **org.apache.sling.serviceusermapping.impl.ServiceUserMapperImpl. amended~training.cfg.json**, as shown:

```
    vui.config

    ✓ src\main\content

    ✓ jcr_root\apps\training\osgiconfig

    ✓ config

    () com.day.cq.commons.servlets.RootMappingServlet.cfg.json
    () org.apache.sling.commons.log.LogManager.factory.config~training.cfg.json
    () org.apache.sling.icr.repoinit.RepositoryInitializer~training.cfg.json
    () org.apache.sling.serviceusermapping.impl.ServiceUserMapperImpl.amended~training.cfg.json
```

4. To add the json properties to your file, open up the **Exercise_Files-EC** folder for this course and navigate to **ui.config/src/main/content/jcr_root/apps/training/osgiconfig/config.**

5. Open the file org.apache.sling.serviceusermapping.impl.ServiceUserMapperImpl. amended~training.cfg.json using a text editor. Copy the contents and paste it to the file org. apache.sling.serviceusermapping.impl.ServiceUserMapperImpl.amended~training.cfg.json in your IDE, as shown:

6. Select **File** > **Save** from the menu to save the file.

Now that the new json file and the configuration file are created, we need to use **Maven** to build and install them into the local AEM Server

Task 2: Install and verify the configuration

Open a command prompt to the location of your Maven project.
 For example: C:/adobe/< myproject >

Note: If you are using an IDE with an integrated terminal such as Visual Studio Code, you can run your Maven commands there instead since it is already open to your project.

2. In the command prompt run the command:

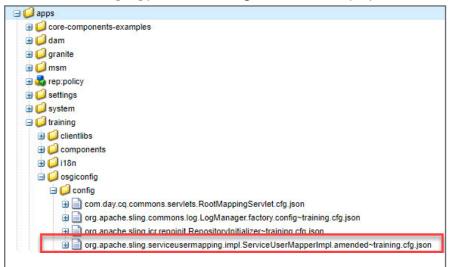
```
$ mvn clean install -Padobe-public -PautoInstallSinglePackage
```

TIP: If you would like the install process to occur faster, you can go into the desired module and run a more specific profile. This allows for only that module to be installed rather than the entire project.

For example: Core - use autoInstallBundle , ui.apps - use autoInstallPackage, ui.content - use autoInstallPackage

- 3. Your project has now successfully installed into your local AEM Server.
- 4. Open CRXDE Lite and navigate to apps/training/config.

5. Verify that the org.apache.sling.serviceusermapping.impl.ServiceUserMapperImpl. amended~training.cfg.json OSGi configuration file is deployed, as shown:



6. Open the file and verify the contents.

Extend and customize Adobe Experience Manager

- 7. Navigate to the Web Console (http://localhost:4502/system/console/configMgr) and choose Status > Sling Service User Mappings. The user mappings are displayed.
- 8. Use the browser's search to look for and find training and observe the new user mapping, as shown:

```
Date: March 22, 2021 at 4:31:03 PM PDT
*** Mappings by user (1 users): (format: service name / sub service name / user)
 training-user
    training.core / training / training-user
** Mappings by principals (129 principals): (format: service name / sub service name / principal name
 account-manager
    com.adobe.cq.cq-account / account-management-service / [account-manager, content-reader-service, gi
  activity-service
    com.adobe.granite.activitystreams / activity-service / [activity-service]
  activitypurgesrv
```

You have successfully created a system user mapper using json configuration.

References

For further information on OSGi Configurations and Run Modes, refer:

- Configuring Run Modes
- OSGi configurations
- Configuring OSGi for AEM as a Cloud Service
- repoinit
- Service Authentication