Installation checklist

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This section provides an overview of information you'll need during the installation process. It contains tips on gathering information and a checklist to guide you through installing Dynamics GP. Next to each step is a reference to where you can find more detailed information.

Dynamics GP checklist

Use this checklist as your guide to installing and setting up Dynamics GP

STEP	FOR MORE INFORMATION, SEE
1. Plan the security of your system.	Download the SecurityPlanning.pdf, titled Planning for Security, from the Download Center by expanding the Details option.
2. Refer to the this content for new or updated information relating to the installation. You also can use CustomerSource for additional information.	https://docs.microsoft.com/en-us/dynamics-gp/
3. View the Readme file and make a note of the items that pertain to you.	\Media\GreatPlains\Documentation\GPReadme.chm
4. Obtain your need registration keys for Dynamics GP.	Contact your Dynamics GP partner before going to CustomerSource/My Account for registration keys for Dynamics GP. https://mbs.microsoft.com/customersource My Account
5. Verify system requirements.	System Requirements
6. Install a networking protocol.	Network Requirements
7. Install and set up Microsoft SQL Server.	Note: Make sure that you install Microsoft SharePoint if you want to use SharePoint Integrated Mode when deploying SQL Server Reporting Services reports.
8. Configure SQL Server Reporting Services.	This step is required if you didn't configure SQL Server Reporting Services 2012 in Native mode when installing SQL Server and you want to deploy SQL Server Reporting Services reports for Dynamics GP. If you installed SQL Server Reporting Services 2012 in SharePoint Integrated mode, use the SharePoint Central Administration to complete the configuration.
9. Design the account framework.	Account framework
10. Install Dynamics GP Tenant Services.	This step is required if you want to host Dynamics GP for multiple, unrelated organizations. Tenant Services Installation and Administration Guide
11. Install the data server and initial client.	Install Dynamics GP on the first computer

STEP	FOR MORE INFORMATION, SEE
12. Be sure to download and install the latest Dynamics GP update.	Dynamics GP Downloads
13. Set up the account framework and Dynamics GP system data tables.	Account framework
14. Create your first company.	Adding a company using Dynamics GP Utilities
15. Install additional components.	Installing an additional component
16. Set up your company.	System Setup instructions (Help >> Contents >> select Setting up the system)
17. Install Dynamics GP applications on clients.	Creating an installation package Installing Dynamics GP on additional computers Synchronizing a client's account framework Installing additional components
18. Identify the sources of any errors.	Knowledge Base on CustomerSource