

Awase Khirni Syed Ph.D.



## From Static Asset to Dynamic Opportunity in a Day

Democratizing Real Estate Redevelopment through Al

The Operating System for Urban Transformation

Unlocking Billions in Latent Real Estate Value with AI & Geospatial Intelligence.

We don't develop infrastructure. We develop decisions that help build infrastructure

Use of Funds: Data Expansion, Al Engine Scaling, Team Growth, GTM Strategy



## **The Redevelopment Dilemma**





How can I unlock the latent value of the property?

What is the highest and best use of my property?

What is the highest potential of this property?

**But answering this today is broken!** 



No single source of truth, zoning, costs,partners are fragmented.

Seek approvals from Municipal Authority



Manual feasibility studies take 3-6 months, cost \$50K, often suboptimal

Seek feasibility study from architects

### **Inefficient pipeline**

Matching owners to developers is slow, relationship-dependent, opaque.

Seek developers from Marketplace



### Manual, Fragmented, and Expensive process, we call "The Redevelopment Dilemma"



### **Result:**

\$1.2 Trillion in Latent value locked in underutilized properties (ULI, 2023)

Housing supply bottleneck worsens affordability crisis; urban sprawl continues because infill redevelopment is too hard.





## **A New Layer of Real-Estate Infrastructure**



We are building the operating system for property redevelopment





### **BANKABLE OUTCOMES**

A PLATFORM THAT TURNS ANY ADDRESS INTO A DATA-DRIVEN INVESTMENT OPPORTUNITY IN A DAY!



# THE INTELLIGENT REDEVELOPMENT PLATFORM



IT'S NOT A TOOL. IT'S AN ECOSYSTEM

Enter an address  $\rightarrow$  Get a complete, investor-grade redevelopment proposal  $\rightarrow$  Connect to vetted partners.

### **How It Works:**

| 01   | 02                                     |  | 03   |
|--|--|--|--|
| Input  | Geospatial Fusion                      |  | Scenario Engine  |
| User enters property address   | Al ingests zoning, parcel, terrain, co | ost, market data   | Runs 1,000+ simulations using generative design & NAIRA™ |
| 04   |  | 05   |  |
| Output   |  | Action   |  |
| Delivers financial proforma (NPV, IRR), massing options, timeline, ROI |  | Matches owner to pre-vetted developers, architects, financiers |  |
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**Minutes** 

Consultants

Day One

Time to value

No consultants needed

Bankable output from day one

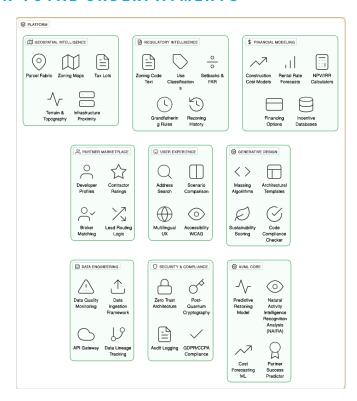


### TECHNOLOGY DEEP DIVE



### FOUR PROPRIETARY SYSTEMS WORKING IN TOTAL UNDERPAYMENTS

| ENGINE   | FUNCTION  | INNOVATION                                      |
|--|---|---|
| Geospatial<br>Intelligence Engine<br>(GIE)                               | Unifies GIS, Parcel,<br>Infrastructure<br>Layers                  | Normalizes messy<br>municipal data at<br>scale. |
| Regulatory<br>Compliance &<br>Zoning (RCZI)                              | Converts PDF zoning codes into machine readable rules via NLP     | First true "zoning compiler"                    |
| AI Scenario<br>Generator (ASG) +<br>Generative Design<br>Studio (GDMS    | Generates compliant, optimized building forms                     | Constraint-aware generative AI                  |
| Natural Activity<br>Intelligence<br>Recognition<br>Analysis (NAIRA<br>™) | Predicts economic vitality using foot traffic, transit, cell data | Reveals value<br>beyong zoning.                 |



All Protected by Zero Trust Architecture(ZTA) and Post-Quantum Cryptography (PQC)



### PRODUCT-MARKET-FIT

# 3

## LOW, FRICTION, HIGH-IMPACT USE CASES

| User Story                         | Value Unlocked  | Time to Insight | Regulatory Body                                  | Monetization Path   |
|------------------------------------|---|-----------------|--|---|
| Azeez (Retail<br>Owner)            | Discovers he can build 4-<br>story mixed-use by-right =><br>increase in value by 400% | 5 hours         | Increased tax revenue of 15% through land taxes  | Report Fee + Lead referral +<br>Marketplace commissions                           |
| Babla &<br>Humaira<br>(Homeowners) | Learns they can build triplex legally=> increase in income 3x; mu                     | 3 hours         | Increased tax revenue of 4% through land taxes   | Freemium/subscription minimal<br>fee + Premium match +<br>Marketplace commissions |
| Ali (Strip Mall<br>Owner)          | Finds 1.2 acres of excess parking => can build warehouse (storage)                    | 3 hours         | Increased tax revenue of 18% through land taxes  | Transaction Fee + Premium match + Marketplace commissions                         |
| Rayyan<br>(Landowner)              | Platform flags rezoning potential => value increases 10x                              | 2 hours         | Increased tax revenue of 3-4% through land taxes | Subscription + Success fee +<br>Marketplace commissions                           |

Key Insight: The easiest win isn't complex AI- it's Awareness

We monetize the gap between what is known and what is possible



### MARKET OPPORTUNITY



TOTAL ADDRESSABLE MARKET (TAM):\$4.7 TRILLION



| Segment                                     | TAM    | Source                                     |
|---|--------|--|
| Commerical-to-<br>Residential<br>Conversion | \$1.8T | McKinsey, 2024                             |
| Underutilized Land & Parking Lots           | \$1.2T | Urban Land Institute                       |
| Missing Middle<br>Housing                   | \$900B | Joint center for Housing Studies (Harvard) |
| Rezoning & incentive<br>Arbitrage           | \$800B | National Association of Realtors           |

Initial Focus: By-Right development in top 20 U.S.metros -> \$420M SAM Expansion Path: Municipal Saas to Developer Network to Global Smart Cities

"We start where the values is already legal- then scale into the future of zoning"



### **BUSINESS MODEL**

## **MULTI-SIDED, CAPITAL-EFFICIENT**



WE ARE NOT COMPETING, WE ARE REDEFINING THE CATEGORY

| STREAM                     | DESCRIPTION   | MARGIN | Example                        |
|----------------------------|---|--------|--------------------------------|
| SAAS<br>LICENSING          | Municipalities pay for planning dashboard           | 80%+   | City of<br>Toronto:\$120K/year |
| Land Referral<br>Fees      | 5.10% fee when<br>developer<br>closes deal          | 95%    | \$25K on \$500K project        |
| Premium<br>Report          | Detailed<br>proformas &<br>Designs (\$99-<br>\$999) | 90%    | \$50K/year per firm            |
| Transaction<br>Marketplace | Take rate on procurement (materials, services)      | 70%    | 3% on \$2M build=\$60K         |

# **Defensible Moat**

- Propreitary Data Fusion (Zoning + GIS+Incentives)
- Al Model prove with every query
- Network Effects (more owners -> more developers -> more trust)
- Municipal Partnerships = Distribution Advantage.

### **Flywheel Effect**

More users - better data - smarter AI - higher conversion - more partners



### **SOLUTION OVERVIEW**

## TRUESTATE COMPETITIVE LANDSCAPE

WE ARE IN A LEAGUE OF OUR OWN

| Competitor             | Strength                              | Weakness  | Our Edge                                    |
|------------------------|---------------------------------------|---|---|
| Zillow/Redfin          | Consumer reach                        | Only shows<br>current value, not<br>potential/latent<br>value | Latent value backed by data with references |
| CoStar                 | Deep Commerical<br>data               | Analyst-heavy, no automation                                  | Fully automated scenario engine             |
| Upzoned/City<br>Bldr   | Early movers in by-<br>right analysis | Limited scope, no<br>Al design, no<br>network                 | Full-stak solution                          |
| Architectural<br>Firms | Design expertise                      | Slow, expensive,<br>bespoke only                              | Instant, scalable, standardized.            |

## TRUESTATE TM

### TRACTION & VALIDATION

### **EARLY MOMENTUM ACROSS STAKEHOLDERS**



### PLANNED

| Metric  | Status  | Target(12<br>Months) |
|---|---|----------------------|
| Properties<br>Analyzed  | 783   | 250000               |
| Cities covered  | 12  | 50                   |
| Partner Firms<br>vetted and<br>onboarded<br>into<br>Marketplace | 210   | 1000                 |
| Avg value increase identified                                   | 200%  | -                    |
| Pilot revenue<br>(6months)                                      |   |                      |
| Municipal<br>MoUs   | 4 ( Toronto,<br>Oakville, Milton,<br>Mississauga) | 40                   |
| User NPS  | 68  | 100                  |

### **TESTIMONIAL**

## HIGHFRAME DEVELOPERS

"We closed a deal in 2 weeks found through TruEstate. Normally takes 6 months to source. We have roadmap and plans, with sourcing partner estimates as well!"

Note: The Numbers given in the table are placeholder examples & Sample Example

Testimony



## LAND, EXPAND, COLLABORATE



1.Land with Property Owners (Pull)



- •Fremium model: Free "By-Right Potential" Scan
- Viral Sharing: See what your neighbor could build
- •SEO+Content: Can I build a duplex in Toronto in this pincode
- Paid ads: Target landlords, REITS, small investors

2. Expand with Professionals (Push)



- Sell Saas to developers, architects, lenders
- Offer lead gen as performance-based product
- White-label for brokerages

3. Collaborate with Government s(Partnerships)

- •License MCPI(Municipal Collaboration Interface)
- Become Official city planner for housing goals
- •Influence policy via data insights.

### **TEAM**



## TRUÉSTATE WHO WE ARE?



### Awase Khirni Syed<sub>Ph D</sub>

Awase Khirni Syed, Ph.D. is a globally recognized technology researcher, entrepreneur, and data strategist with over 18+ years of experience driving digital transformation, geographic information retrieval, Al-powered platforms and enterprise-scale data solutions across finance, geospatial intelligence, and high-tech industries. As the founding director of patented AgriTech IoT platform (SycliQ) and a trusted advisor to Fortune 500 institutions worldwide. Awase blends deep technical expertise with entrepreneurial vision to build scalable. future-ready technologies. He currently drives β ORI Inc. Canada as Founder and CTO. TruEstate is one of the proposed products among many he is currently working on.

### **TESTIMONIAL**

## β ORI Inc. Canada

We are a forward-thinking technology company at the forefront of digital transformation, specializing in intelligent automation, Al-driven data solutions, and cloud-native innovation for enterprise clients. Headquartered in Canada with global delivery model. An employee-owned company. It empowers organizations across financial services, healthcare, and high-tech sectors to accelerate their journey toward operational excellence and scalable growth. The company leverages cutting-edge technologies including artificial intelligence, machine learning, robotic process automation (RPA), and advanced analytics to deliver custom platforms that optimize decision-making, streamline CI/CD pipelines, enhance test automation, and reduce time-to-market. Founded by industry experts with extensive experience as technology researchers in various domains. We are uniquely positioned as a strategic partner for enterprises navigating digital disruption transforming challenges into opportunities through smart, data-centric solutions. We create our own niche markets and opportunities. This initiative is a testimony of the many such initiatives that we are currently working on. Like to collaborate and partner with us.

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