Bacchus Winery

Green Team: Justin, Mark, Tabari, Austin

Introduction

Team Green

Justin - 20 years in telecommunications and currently Sr. Network Engineer at Verizon specializing network integration, optimization and outage restoral. Pursuing a Bachelors in Software Development

Mark - Route Salesman at Frito-Lay, and I'm pursuing a degree in Software Development.

Tabari - Navy veteran with a degree in criminal justice. Currently working in corrections and actively pursuing a degree in Software Development

Austin - Monorail Trainer for Walt Disney World with a degree in Biomedical Engineering, pursuing a Bachelors in Software Development

Table of Contents

- Focused on the case study of the Bacchus Winery
- Topics:
 - Case Study Summary
 - Business Background
 - Business Goals
 - Business Rules
 - Finalized ERD
 - Descriptions of Reports
 - Schedule
 - Wine Sales
 - Hours Worked
 - Assumptions

Case Study - Bacchus Winery

Background

- Family run business inherited by Stan and Davis Bacchus three years ago
- Grows 4 types of grapes to make:
 Merlot, Cabernet, Chablis,
 Chardonnay
- Business relies on suppliers for materials: Bottles, corks, labels, vats, tubing

Business Goals

- Improve their products and customer service
- More efficient method to keep track and order supplies
- Enable distributors to keep track and place order supplies online

Business Rules

1. Wine Production: Merlot, Cabernet, Chablis, Chardonnay

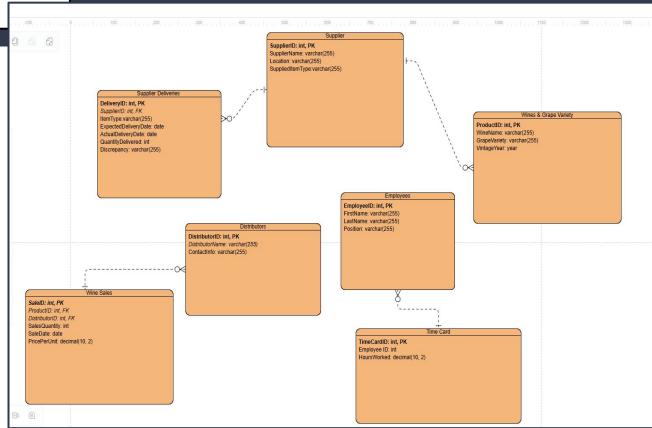
2. Employees and Role (No personnel changes)

- a. Janet Collins Manages Finance and payroll
- b. Roz Murphy Head of Marketing (Bob Ulrich as assistant)
- c. Henry Doyle Manages production and 20 employees
- d. Maria Costanza Responsible for Distribution

3. Inventory Management

- a. Track bottles, corks, labels, boxes, vats, tubing
- b. Monitor supply levels and order tracking
- **4. Wine Sales -** Track sales by wine type and distributor, identify top-selling wines
- **5. Employee Hours Tracking-** Log work hours per employee per quarter
- **6. Supplier Deliveries -** Track when and how each supplier delivers

Finalized ERD



Report #1

- This is a schedule report for the shipment of items that the winery has ordered
 - Bottles, Corks, Labels, Boxes, Vats, Tubing, Wine Barrels
- Information Given:
 - Delivery ID
 - Supplier Name
 - o Item
 - Expected Delivery Date
 - Actual Delivery Date
 - Status of Delivery
 - Quantity Delivered

Delivery Schedule Report | Generated on: 03-09-2025 01:10:29 PM

Delivery ID: 1

Supplier Name: Put a cork in it

Item Type: Bottles

Expected Delivery Date: 2024-02-05

Actual Delivery Date: 2024-02-05

Shipment Delivery: On time

Quantity Delivered: 40,000

Delivery ID: 2

Supplier Name: Put a cork in it

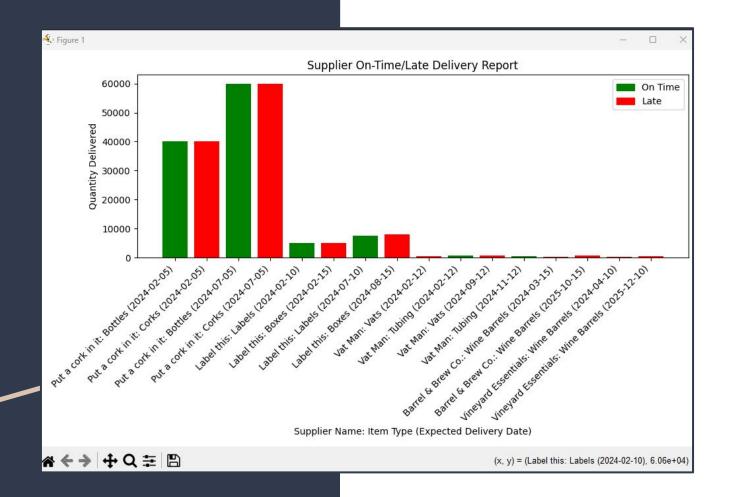
Item Type: Corks

Expected Delivery Date: 2024-02-05

Actual Delivery Date: 2024-02-15

Shipment Delivery: Was late

Quantity Delivered: 40,000



Report #2

- This is a wine sales report
- Information Given:
 - Wine Name
 - Distributor
 - Sales Quantity
 - Sales Date
 - Price Per Unit
 - Total Sales

Wine Sales Report | Generated on: 03-09-2025 01:10:29 PM

Wine Name: Austins Merlot Mystique

Distributor: Austin Spirits

Sales Quantity: 30,000

Sale Date: 2024-01-02

Price per Unit: \$20.99

Total Sales: \$629,700.00

Wine Name: Austins Merlot Mystique

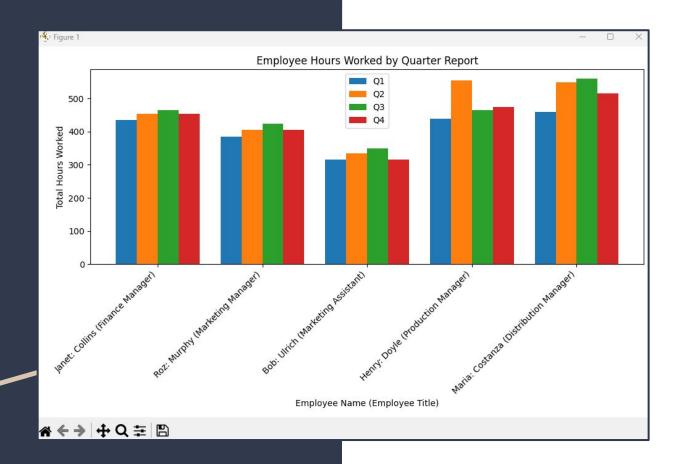
Distributor: Austin Spirits

Sales Quantity: 30,000

Sale Date: 2024-03-08

Price per Unit: \$20.99

Total Sales: \$629,700.00



Report #3

- Report for hours worked by employees
- Information Given:
 - o Employee ID
 - First and Last Name
 - Position
 - Total Hours Worked for Quarters 1, 2, 3, and 4

Employee Worked Hours Report | Generated on: 03-09-2025 01:10:29 PM

Employee ID: 1

First Name: Janet

Last Name: Collins

Position: Finance Manager

Q1 Total Hours Worked: 435.00

Q2 Total Hours Worked: 455.00

Q3 Total Hours Worked: 465.00

Q4 Total Hours Worked: 455.00

Employee ID: 2

First Name: Roz

Last Name: Murphy

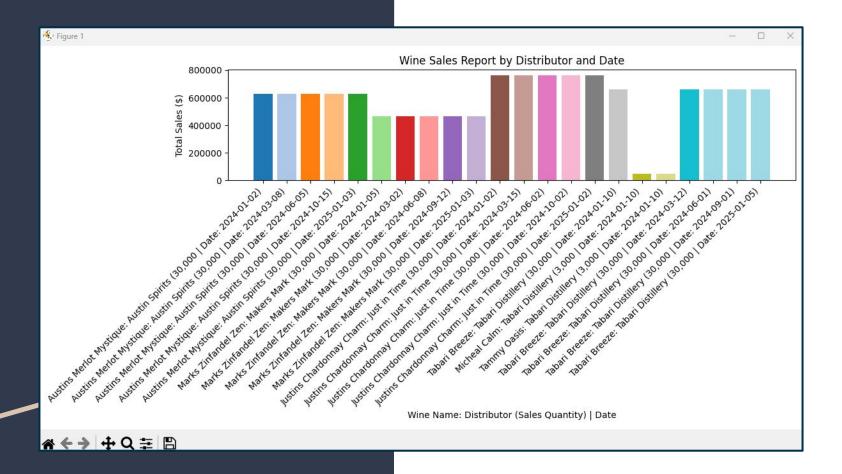
Position: Marketing Manager

Q1 Total Hours Worked: 385.00

Q2 Total Hours Worked: 405.00

Q3 Total Hours Worked: 425.00

Q4 Total Hours Worked: 405.00



Assumptions

- 1. Inventory is tracked in units
- 2. Distributors will order wine online and track shipments
- 3. Employee work hours will be tracked over the last four quarters
- 4. Prices may vary for each wine
 - a. We need to account for inventory restocking as needed.

Conclusion

- Implemented efficient inventory management to track supplies and automate ordering.
- Developed a sales tracking system to monitor wine performance and distributor activity.
- Integrated employee hours reporting for workforce optimization.
- Established supplier delivery monitoring to ensure timely shipments.
- Provided data-driven insights to improve operations, enhance decision-making, and drive business growth.