

Scholarly Recommender

This notebook is showcasing a scholarly recommender model. The model takes in a string as a keyword, and then uses that string to provide 5 recommended articles and analytics on the scholarly data side of it using visuals.

```
In [112]: import pandas as pd
          import numpy as np
          import matplotlib.pyplot as plt
          import seaborn as sns
          from sklearn.feature extraction.text import CountVectorizer, TfidfVecto
          rizer, TfidfTransformer
          from sklearn.linear model import LogisticRegression
          from sklearn.model_selection import train_test_split, GridSearchCV, cro
          ss val score
          from sklearn.metrics import accuracy score, precision score, recall sco
          re, f1 score, confusion matrix, plot confusion matrix
          from sklearn.ensemble import RandomForestClassifier
          from collections import Counter
          from Bio import Entrez
          from Bio import Medline
          from tqdm import tqdm
          from itertools import combinations
          import networkx as nx
          from nxviz.plots import CircosPlot
          import plotly.express as px
```

Data Scraping and Extraction

I will use the entrez python library to pull a collection of documents relating to our pre-set keyword from the NCBI servers and slot them in a dataframe.

```
In [114]:
          Data extraction code referenced from here: https://towardsdatascience.c
          om/network-analysis-to-quickly-get-insight-into-an-academic-field-with-
          python-cd891717d547
          input:
          - a string keyword to search the documents for
          - a boolean to determine if a csv copy of the document should be saved
           locally so that I don't have to repull everytime
          export:
          - returns a df containing the scholarly data
          - if save is set to True, a csv file of the pulled data will also be sa
          ved in the data folder
          def entrez pull df(keyword, save = False):
              Entrez.email = "awyeh450471@gmail.com"
              keyword = keyword
              result = Entrez.read(Entrez.esearch(db="pubmed", retmax=10, term=ke
          yword))
```

```
print(
        "Total number of publications that contain the term {}: {}".for
mat(
            keyword, result["Count"]
        )
    MAX COUNT = result["Count"]
    result = Entrez.read(
       Entrez.esearch(db="pubmed", retmax=result["Count"], term=keywor
d)
    ids = result["IdList"]
    batch size = 100
    batches = [ids[x: x + 100] for x in range(0, len(ids), batch size)]
    record list = []
    for batch in tqdm(batches):
        h = Entrez.efetch(db="pubmed", id=batch, rettype="medline", ret
mode="text")
        records = Medline.parse(h)
        record list.extend(list(records))
    print("Complete.")
    df = pd.DataFrame(record list)
    if save == True:
        df.to_csv(f'../../data/{keyword}.csv', index = False)
    return df
```

```
In [ ]: df_base = entrez_pull_df('hay fever', False)
```

I also have the option of skipping the download process and have the ability of pulling local copies of predownloaded databases.

```
In [115]:
    '''
    a function to pull data from an existing local csv file
    input:
        - a string keyword to search the documents for
    output:
        - returns a df containing the scholarly data

    todo:
        - add code that checks if the csv exists
    '''
    def local_pull_df(keyword):
        df = pd.read_csv(f'../../data/{keyword}.csv', low_memory = False)
        return df
```

```
In [4]: df_base = local_pull_df('hay fever')
```

Data Preprocessing and Cleaning

Column Names and Respective Field Values

'AB'	Abstract	'JID'	NLM Unique ID
'AD'	Affiliation	'JT'	Journal Title
'AID'	Article Identifier	'LA'	Language
'AU'	Author	'LID'	Location Identifier
'AUID'	Author Identifier	'LR'	Date Last Revised
'BTI'	Book Title	'MHDA'	MeSH Date
'CDAT'		'MID'	Manuscript Identifier
'CI'	Copyright Information	'MH'	MeSH Terms
'CIN'	Comment In	'OID'	Other ID
'CN'	Corporate Author	'OT'	Other Term
'COIS'	Conflict of Interest Statement		
'CON'	Comment On	'OWN'	Owner
'CP'		'PB'	
'CRDT'	Create Date	'PG'	Pagination
'CTDT'		'PHST'	Publication History Status
'DA'	Date Created	'PL'	Place of Publication
'DCOM'	Date Completed	'PMC'	Pubmed Central Identifier
'DEP'	Date of Electronic Publication	'PMCR'	PubMed Central Release
'DP'	Date of Publication	'PMID'	PubMed Unique Identifier
'DRDT'		'PS'	Personal Name as Subject
'ECI'	Expression of Concern	'PST'	Publication Status
'ED'	Editor Name	'PT'	Publication Type
'EFR'	Erratum For	'RF'	Number of References
'EIN'	Erratum in	'RIN'	Retraction In
'EDAT'	Entrez Date	'RN'	Registry Number
'FAU'	Full Author	'RPF'	Republished From
'FED'	Full Editor Name	'RPI'	Republished In
'FIR'	Full Investigator Name	'SB'	Subset
'FPS'	Full Personal Name as Subject	'SI'	Secondary Source ID
'GN'	General Note	'SO'	Source
'GR'	Grant Number	'STAT'	Status
'GS'	Gene Symbol	'TA'	Journal Title Abbreviation
'IP'	Issue	'TI'	Title
'IR'	Investigator Name	'TT'	Transliterated Title
'IS'	ISSN	'VI'	Volume
'ISBN'	ISBN		

For the sake of minimizing clutter and improving visibility, I will only keep the columns that I might need and rename them to something that makes more sense.

```
In [16]: cols = ['TI', 'AU', 'TA', 'EDAT', 'AB', 'MH', 'OT', 'RF', 'PL', 'LA']

df = df_base[cols]
 df.columns = ['title', 'authors', 'journal', 'date', 'abstract', 'mesh_t
    erms', 'other_terms', 'reference_number', 'location', 'language']
```

In [17]: df.head()

Out[17]:

	title	authors	journal	date	abstract	mesh_terms	other_terr
0	Headache in girls and boys growing up from age	['Wijga AH', 'Gehring U', 'van de Putte EM', '	Pain	2020/11/25 06:00	The striking difference between men and women	NaN	NaN
1	Trajectories of asthma and allergies from 7 ye	['Bui DS', 'Lodge CJ', 'Perret JL', 'Lowe A',	Lancet Respir Med	2020/11/21 06:00	BACKGROUND: Longitudinal trajectories of asthm	NaN	NaN
2	Risk factors and association with severity of 	['Sahebjada S', 'Chan E', 'Xie J', 'Snibson GR	Int Ophthalmol	2020/11/18 06:00	SIGNIFICANCE: Our results show that asthmatic	NaN	['Asthma', 'Eczema', ' fever', 'Keratocon
3	NaN	NaN	Arerugi	2020/11/17 06:00	NaN	NaN	['Fcepsilon 'bronchial asthma', 'chronic i
4	Gene Expression Analysis by Real-Time PCR in N	['Wang M', 'She W', 'Yang J', 'Wang X', 'Zhang	Int Arch Allergy Immunol	2020/11/11 06:00	BACKGROUND: Epithelial gene expression in alle	NaN	['Allergic rhinitis', 'Epithelium' 'Nonallerg.

An issue that is not visible right away is that many columns contains their data in lists that have been saved in the format of strings, such as authors and terms. Thus I need a way of converting them back into lists in order to use them as such. I will do some cleaning too while I'm at it as well.

```
In [116]: '''
    function for cleaning the dataframe values
    annoyingly enough, most of the values are lists saved in the format of
    strings so it needs to be remade

input:
    - a string

output:
    - a cleaned version of it, it will be a list of terms where the whitesp
    ace between each phrase are underscores
    '''

def clean(x):
    punctuation = '*&,\'-'
    s = x.strip('][').split(('\', '))
    s = [w for w in s if w != ', ']
    s = [w for w in s if w != ', ']
```

```
s = [w.replace(' ', '_') for w in s]
s = [w.replace('/', ' ') for w in s]
s = [w.lower() for w in s]
s = [w.translate(w.maketrans('', '', punctuation)) for w in s]
return ' '.join(s)

'''
function for determining the year of the publication
input:
- string
output:
- the year in int format
'''
def year(x):
return int(x[:4])
```

```
In [22]: df_clean = df[~df['mesh_terms'].isna() | ~df['other_terms'].isna()].rese
t_index(drop = True)
df_clean.fillna({'title': '', 'authors': '', 'abstract': '', 'mesh_term
s': '', 'other_terms': '', 'reference_number': 0}, inplace = True)

df_clean['authors'] = df_clean['authors'].apply(clean)
df_clean['journal'] = df_clean['journal'].apply(clean)
df_clean['location'] = df_clean['location'].apply(clean)
df_clean['year'] = df_clean['date'].apply(year)
df_clean['language'] = df_clean['language'].apply(clean)
df_clean['mh_t'] = df_clean['mesh_terms'].apply(clean)
df_clean['ot_t'] = df_clean['other_terms'].apply(clean)
df_clean['terms'] = df_clean['mh_t'] + df_clean['ot_t']

df_clean.drop(columns = ['date', 'mesh_terms', 'other_terms', 'mh_t', 'ot_t'], inplace = True)
```

Dataframe with cleaned up values, a bit harder to understand but will be usable in future code.

```
In [23]: df_clean.head()
```

Out[23]:

	title	authors	journal	abstract	reference_numb
0	Risk factors and association with severity of 	sahebjada_s chan_e xie_j snibson_gr daniell_m	int_ophthalmol	SIGNIFICANCE: Our results show that asthmatic	0.0
1			arerugi		0.0
2	Gene Expression Analysis by Real-Time PCR in N	wang_m she_w yang_j wang_x zhang_y zhang_x zha	int_arch_allergy_immunol	BACKGROUND: Epithelial gene expression in alle	0.0
3	Grass pollen immunotherapy alters chromatin la	sharif_h acharya_s dhondalay_gkr varricchi_g k	j_allergy_clin_immunol	BACKGROUND: Allergen-specific immunotherapy (A	0.0

4	Repetitive nasal allergen challenge in allergi	orban_n jacobson_mr nouriaria_kt durham_sr eif	clin_exp_allergy	BACKGROUND: Local tissue eosinophilia and Th2	0.0
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Exploratory Data Analysis

A good eda to start with will be to view the top 10 terms in applicable columns. Since the pandas method value_counts() does not work when the columns contain lists, I will instead concat the values in all rows together and use a Counter() instance to view how many there are. We will be looking at the top 10 authors, journals, locations, languages, and terms, with 'top 10' determined by how many there are. With this, we can see which of each metadata term that is more prominent in the dataframe.

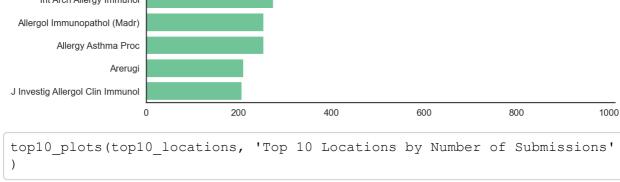
```
In [117]: | '''
          using the cleaned up columns, it will count the occurence of each term
           in all rows
          input:
          - a dataframe
          - a column name
          output:
          - an instance of a Counter with the value counts of all terms
          def column counter(df, col):
              s = ' '.join(df[col])
              # removes empty strings
              s = s.replace(' ', ' ')
              return Counter(s.split(' '))
In [63]: print("Top 10 Authors")
         top10 authors = column counter(df clean, 'authors').most common(10)
         print(top10 authors)
         print("\nTop 10 Journals")
         top10 journals = column counter(df clean, 'journal').most common(10)
         print(top10_journals)
         print("\nTop 10 Locations")
         top10 locations = column counter(df clean, 'location').most common(10)
         print(top10 locations)
         print("\nTop 10 Languages")
         top10 languages = column counter(df clean, 'language').most common(10)
         print(top10_languages)
         print("\nTop 10 Terms")
         top10 terms = column counter(df clean, 'terms').most common(10)
         print(top10 terms)
         Top 10 Authors
         [('ciprandi g', 152), ('durham sr', 136), ('bousquet j', 128), ('canonica
         _gw', 107), ('naclerio_rm', 107), ('bachert_c', 103), ('meltzer_eo', 10
         3), ('norman ps', 87), ('lichtenstein lm', 84), ('klimek l', 81)]
         Top 10 Journals
         [('j allergy clin immunol', 964), ('allergy', 810), ('ann allergy asthma
         immunol', 510), ('clin exp allergy', 501), ('ann allergy', 497), ('int ar
         ch allergy immunol', 275), ('allergol immunopathol (madr)', 254), ('aller
         gy asthma proc', 254), ('arerugi', 211), ('j investig allergol clin immun
         ol', 207)]
         Top 10 Locations
```

[('united states', 5085), ('england', 2997), ('denmark', 1018), ('german

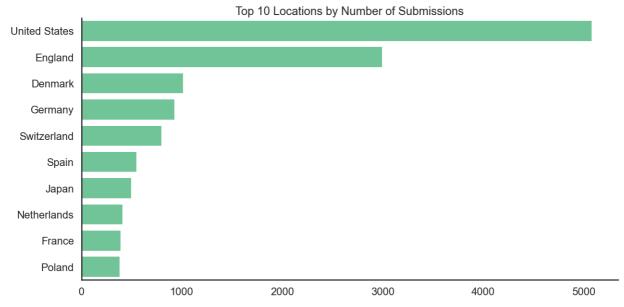
```
ands', 414), ('france', 393), ('poland', 387)]
          Top 10 Languages
          [('eng', 12040), ('ger', 843), ('fre', 475), ('jpn', 442), ('rus', 388),
          ('pol', 297), ('ita', 218), ('spa', 201), ('chi', 163), ('und', 103)]
          Top 10 Terms
          [('immunology', 22086), ('humans', 14629), ('rhinitis allergic seasonal',
          13159), ('therapeutic use', 7885), ('epidemiology', 7733), ('male', 711
          3), ('female', 7103), ('adult', 6331), ('drug therapy', 6094), ('therap
          y', 5525)]
In [118]: | '''
           function for plotting the top 10 terms in the stated column
           input:
           - counter instance
           - title for the plot
           output:
           - a plot
            , , ,
           def top10_plots(counter, title):
                sns.set(context = 'poster', style = 'white')
                x = [x[1]  for x  in counter]
                y = [y[0]  for y  in counter]
                yticks = [y[0].replace('_', ' ').title() for y in counter]
                title = title
                plt.figure(figsize=(20,10))
                ax = sns.barplot(x = x, y = y, orient = 'h', color = '#63d297')
                ax.set(yticklabels = yticks, title = title)
                sns.despine(top = True, right = True, bottom = False, left = False)
In [30]: top10 plots(top10_authors, 'Top 10 Authors by Number of Submissions')
                                         Top 10 Authors by Number of Submissions
             Ciprandi G
             Durham Sr
             Bousquet J
            Canonica Gw
            Naclerio Rm
              Bachert C
             Meltzer Eo
             Norman Ps
          Lichtenstein Lm
               Klimek L
                                                                                 140
In [31]: top10 plots(top10 journals, 'Top 10 Journals by Number of Submissions')
                                              Top 10 Journals by Number of Submissions
               J Allergy Clin Immunol
                        Allergy
            Ann Allergy Asthma Immunol
                   Clin Exp Allergy
```

Ann Allergy

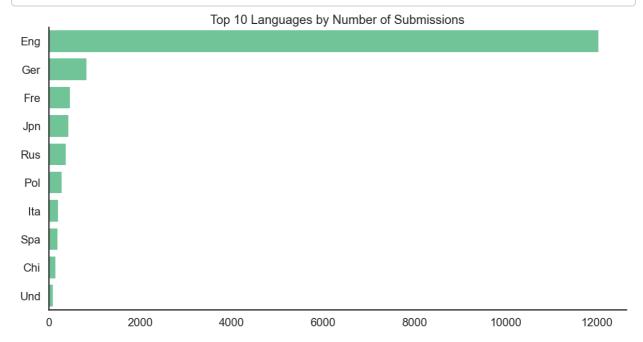
y', 920), ('Switzerland', 802), ('Spain', 332), ('Japan', 301), ('Netherl



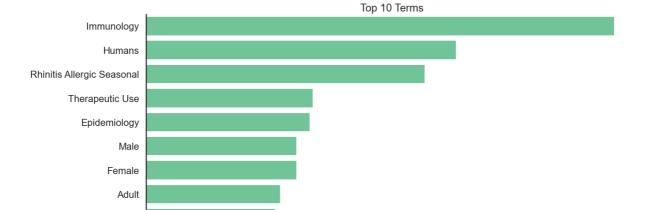
In [32]:



In [33]: top10_plots(top10_languages, 'Top 10 Languages by Number of Submissions'



top10_plots(top10_terms, 'Top 10 Terms') In [34]:



```
Therapy 0 5000 10000 15000 20000
```

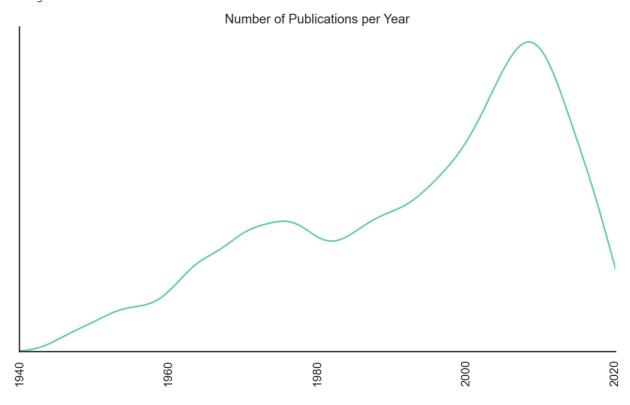
Another thing I can look at is the amount of publications through the last couple decades. Here we can see that the number of publications rose steadily until 2010, but then quickly plummeted.

```
In [35]: sns.set(context = 'poster', style = 'white')

x = df_clean['year'].sort_values(ascending = True)
xlabel = ''
ylabel = ''
yticks = ''
title = 'Number of Publications per Year'

plt.figure(figsize=(20,10))
ax = sns.displot(data = x, kind = 'kde', color = '#63d297', aspect = 1.7
5, height = 10)
ax.set_xticklabels(rotation=90)
ax.set(xlabel = xlabel, yticklabels = yticks, ylabel = ylabel, xlim = (1 940, 2020), title = title)
plt.show()
```

<Figure size 1440x720 with 0 Axes>



Data Inputing with Categorical Modeling

I want to recommend documents that are significant, and the best way to do so is by looking at their reference number. However, a large number of documents in our dataframe have missing values as their reference numbers, so I want to fill them in as I do not want to disregard documents just because they aren't popular. I will use NLP to read the terms and use a classification model to determine whether or not they can be considered significant enough for us to use. In terms of metric, I will mainly care about the metric 'precision', due to the fact that as I want to ensure that the documents I acknowledge are truly significant.

First I separate our dataframe into two, with one dataframe containing rows with a reference number and the other wiithout. This will conveniently become our Training and Testing datasets.

Next I turn our reference numbers into labels, by labeling any row with a reference number over a certain threshold as '1' for significant, and '0' otherwise.

For the MVP, I will only use the 'terms' as the input of our model; I set that as X while setting our target variable 'relevant' as y.

```
In [38]: X = df_rf['terms']
y = df_rf['relevant']

X_train, X_test, y_train, y_test = train_test_split(X, y, random_state = 42, test_size = 0.25)
```

Then I use a count vectorizer to turn our rows of terms into rows of token counts. This will be our input for our model.

```
In [39]: cv = CountVectorizer()
    X_train_cv = cv.fit_transform(X_train)
    X_train_cv = pd.DataFrame.sparse.from_spmatrix(X_train_cv)
    X_train_cv.columns = sorted(cv.vocabulary_)

X_test_cv = cv.transform(X_test)
    X_test_cv = pd.DataFrame.sparse.from_spmatrix(X_test_cv)
    X_test_cv.columns = sorted(cv.vocabulary_)
```

I start with a basic Linear Regression model.

```
0.7085889570552147
0.7680608365019012
0.8559322033898306
0.8096192384769539
```

Then using gridsearch, I attempt to hyperparameter tune linear regression to get a better version.

Will not show the results of the grid search in the report notebook, but the best estimator that is given is used below.

```
In [41]: | lr2 = LogisticRegression(C=1.0, class weight=None, dual=False, fit inter
         cept=True,
                             intercept scaling=1, 11 ratio=None, max iter=10000,
                             multi_class='auto', n_jobs=None, penalty='11',
                             random state=None, solver='liblinear', tol=0.1, verbo
         se=0,
                             warm start=False)
         lr2.fit(X train cv, y train)
         y pred2 = lr2.predict(X test cv)
         print(accuracy_score(y_test, y_pred2))
         print(precision_score(y_test, y_pred2))
         print(recall score(y test, y pred2))
         print(f1 score(y test, y pred2))
         0.6993865030674846
         0.73958333333333334
         0.902542372881356
```

Recall and F1 score has gone up, but precision has gone down. Since I only care about precision, I won't use this.

Next I will try it with a tfidf vectorizer instead of a count vectorizer.

0.8129770992366412

```
In [44]: tfidf = TfidfVectorizer()
   X_train_tfidf = tfidf.fit_transform(X_train)
   X_train_tfidf = pd.DataFrame.sparse.from_spmatrix(X_train_tfidf)
   X_train_tfidf.columns = sorted(cv.vocabulary_)

   X_test_tfidf = tfidf.transform(X_test)
   X_test_tfidf = pd.DataFrame.sparse.from_spmatrix(X_test_tfidf)
   X_test_tfidf.columns = sorted(tfidf.vocabulary_)
```

```
In [46]: lr3 = LogisticRegression(max_iter=10000)
lr3.fit(X_train_tfidf, y_train)
```

```
print(accuracy_score(y_test, y_pred3))
print(precision_score(y_test, y_pred3))
print(recall_score(y_test, y_pred3))
print(fl_score(y_test, y_pred3))
0.7300613496932515
0.7371794871794872
```

Precision has gone down again; thus I will stick with our first model.

0.9745762711864406 0.8394160583941606

Content Based Recommender System with Cosine Similarities

With our chosen model, I will then go through the dataframe of rows without reference numbers and give them a label of whether or not they can be considered significant enough to be recommended.

I can then combine both the dataframe with reference numbers and the dataframe without reference numbers into one, final dataframe. After that, I can quickly sort out the non-relevant documents too by filtering out the rows with a label of '0'.

```
In [48]: df_final = pd.concat([df_rf, df_no_rf])
    df_final = df_final[df_final['relevant'] == 1]
```

Next I sorted the rows by reference number and found the most significant one based on which row had the highest amount. I then set that as the best document and then will proceed to base my future recommendations on it.

```
In [49]: | df_final = df_final.sort_values(by = ['reference_number'], ascending = F
         alse) .reset index(drop = True)
         best = df final.iloc[0]
In [50]: best
Out[50]: title
                             Allergic Rhinitis and its Impact on Asthma (AR...
         authors
                             bousquet j khaltaev n cruz aa denburg j fokken...
         journal
                                                                        allergy
         abstract
                                                                            2241
         reference number
         location
                                                                         denmark
         language
                                                                             eng
         year
                             adolescent asthma epidemiology etiology therap...
         terms
         relevant
         Name: 0, dtype: object
```

I use count vectorizer yet again on the terms, and then perform cosine similarity on it to find the rows that are the most similar to my best document.

```
In [51]: cv = CountVectorizer()
    X_cv = cv.fit_transform(df_final['terms'])
    X cv = pd.DataFrame.sparse.from spmatrix(X cv)
```

A higher cosine similarity means that the document is more similar, so I will take the rows with the top 4 cosine similarity value.

The following is some code to help visualize our findings.

```
In [55]: | ti = df_final.iloc[ind]['title'].reset_index(drop = True)
         au = df_final.iloc[ind]['authors'].reset_index(drop = True)
         jor = df final.iloc[ind]['journal'].reset index(drop = True)
         loc = df final.iloc[ind]['location'].reset index(drop = True)
         lan = df final.iloc[ind]['language'].reset index(drop = True)
         yr = df_final.iloc[ind]['year'].reset_index(drop = True)
In [56]: print('\nBest Article:\n')
         print("Title: " + best['title'])
         print("Author(s): " + best['authors'])
         print("Journal: " + best['journal'])
         print("Location: " + best['location'])
         print("Language: " + best['language'])
         print("Year: " + str(best['year']))
         print('\n\n4 Further Recommended:\n')
         for x in range (0,4):
             print("Title: " + ti[x])
             print("Author(s): " + au[x])
             print("Journal: " + jor[x])
             print("Location: " + loc[x])
             print("Language: " + lan[x])
             print("Year: " + str(yr[x]))
             print("\n")
```

Best Article:

Title: Allergic Rhinitis and its Impact on Asthma (ARIA) 2008 update (in collaboration with the World Health Organization, GA(2) LEN and AllerGen). Author(s): bousquet_j khaltaev_n cruz_aa denburg_j fokkens_wj togias_a zu berbier_t baenacagnani_ce canonica_gw van_weel_c agache_i aitkhaled_n bac hert_c blaiss_ms bonini_s boulet_lp bousquet_pj camargos_p carlsen_kh che n_y custovic_a dahl_r demoly_p douagui_h durham_sr van_wijk_rg kalayci_o kaliner_ma kim_yy kowalski_ml kuna_p le_lt lemiere_c li_j lockey_rf maval emanuel_s meltzer_eo mohammad_y mullol_j naclerio_r "ohehir_re"_ohta_k ou edraogo_s palkonen_s papadopoulos_n passalacqua_g pawankar_r popov_ta rab

e kf rosadopinto j scadding gk simons fe toskala e valovirta e van cauwen berge p wang dy wickman m yawn bp yorgancioglu a yusuf om zar h annesimae sano i bateman ed ben kheder a boakye da bouchard j burney p busse ww cha nyeung_m chavannes_nh chuchalin_a dolen_wk emuzyte_r grouse_l humbert_m j ackson c johnston sl keith pk kemp jp klossek jm larenaslinnemann d lipwo rth b malo jl marshall gd naspitz c nekam k niggemann b nizankowskamogiln icka e okamoto y orru mp potter p price d stoloff sw vandenplas o viegi g williams d Journal: allergy Location: denmark Language: eng Year: 2008 4 Further Recommended: Title: Local allergic rhinitis: concept, clinical manifestations, and dia gnostic approach. Author(s): rondon c fernandez j canto g blanca m Journal: j investig allergol clin immunol Location: spain Language: eng Year: 2010 Title: Managing hay fever during the exam period. Author(s): pearce 1 Journal: nurs_times Location: england Language: eng Year: 2013 Title: Otitis media and eustachian tube dysfunction: connection to allerg ic rhinitis. Author(s): fireman_p Journal: j_allergy_clin_immunol Location: united states Language: eng Year: 1997 Title: [Prevalence of asthma, respiratory symptoms and allergic disorders among adolescents in the province of Aquila].

Author(s): mattei_a angelone_am di_stefano_r sbarbati_m cialfi_d di_orio_

f

Journal: epidemiol_prev

Location: italy Language: ita Year: 2008

Explanatory Data Analysis

Explanatory data analysis is analysis and visualizing the results.

CHANGE LATER => As this wasn't required for the MVP, this will be considered stretch goals and polish; for now I just have a sunburst plot that showcases the journals that published the recommended articles above, as well as the top 5 authors that work for them based on number of publications.

```
In [74]: one = [best['journal'].replace(' ', ' ').title(), [x[0].replace(' ', ' ').
```

```
).title() for x in column_counter(df_final[df_final['journal'] == best[
'journal']], 'authors' ).most common(5)]]
```