

"Only to be signed on conclusion of agreement"



Income Tax Return for Individuals  
(Income Tax Act, No. 58 of 1962, as amended)

Income Tax  
Ref No.

0 9 0 8 1 0 6 6 4 4

Year of Assessment

2 0 2 2

ITR12

Taxpayer Information

Personal Details

PRSIF01

Surname M A R I T Z

Home  
Tel No.

First Two  
Names J U A N I T A L O U I S A

Bus Tel  
No. 0 1 2 9 4 1 9 8 9 8

Initials J L Date of Birth (CCYYMMDD) 1 9 6 4 1 0 2 5 5 ID No. 6 4 1 0 2 5 0 0 7 2 0 8 4

Fax No.

Not Married ☐ Married in Community of Property ☐ Married out of Community of Property ☐ Passport No.

Passport Country (e.g. South Africa = ZAF)

Cell No. 0 7 2 7 2 7 6 3 4 1

Contact Email M A R L I Z E @ H I E P G R O . C O . Z A

Spouse Initials Spouse ID No. Spouse Passport No. Passport Country (e.g. South Africa = ZAF)

Unit No. Complex (if applicable)

Street No. 8 Street / Name of Farm V O E L K L I P A V E N U E

Suburb / District J O N G E N S F O N T E I N

City / Town S T I L B A A I Postal Code 0 0 1 4

Postal Address Mark here with an "X" if same as above or complete your Postal Address

Tax Practitioner Details (if applicable)

Tax Practitioner Registration No. PR - 0 0 0 2 6 1 7

Tax Practitioner's Tel No. 0 1 2 9 4 1 9 8 9 8

Declaration

I declare that:  
• The information furnished in this return is true and correct in every respect; and  
• I have disclosed in full the gross amounts of all income accrued to or received by me during the period covered by this return; and  
• I have the necessary receipts and records to support all my declarations on this form which I will retain for inspection purposes.

XXXXXX  
XXXXXX  
XXXXXX

Please ensure you sign over the 2 lines of 'X's above

Date (CCYYMMDD) 2 0 2 4 0 2 2 2

For enquiries go to  
www.sars.gov.za or  
call 0800 00 SARS (7277)

Voluntary Disclosure Programme

Is this declaration made in respect of a VDP agreement with SARS Y ☒ N ☐

VDP Application No. V D P 0 5 3 8 3 9 1

Bank Account Details

If you do not provide bank details any refund due to you will be delayed

Mark here if you do not have a local savings or cheque account ☐ Account No. 0 1 0 1 8 9 1 8 7 Branch No. 6 3 2 0 0 5 Account Type: Cheque ☒ Savings / Transmission ☐

Account Holder Name J L M A R I T Z

Bank Name A B S A B A N K

Branch Name U N I V E R S A L

VDP VDP VDP VDP

## Taxpayer Information - Income

### Investment Income (excl. local dividends)

INVIN01

Mark here with an "X" if any of the amounts declared by you should be excluded from the communal estate (if married in community of property)

Note: All the investment income must be declared even if you are married in community of property, as SARS will do the necessary apportionment.  
Interest earned by a non-resident i.t.o section 10(1)(h) must be declared under "Amounts considered non-taxable"

### Local Income – Rands only, no cents

Local Interest

R 1 2 4 8 4201

### Foreign Income – Rands only, unless cents specified

Foreign Interest

R 4218

Foreign Tax Credits on Foreign Interest

R 4113

Foreign Dividends

R 4216

Foreign Tax Credits on Foreign Dividends

R 4112

### Foreign Income (excl. investment income and CGT) – Rands only, unless cents specified

FRNIN01

Business / Trading – Profit

R 4222

Business / Trading – Loss

R 4223

Farming – Profit

R 0192

Farming – Loss

R 0193

Royalties – Profit

R 4278

Royalties – Loss

R 4279

Other – Profit

R 4228

Other – Loss

R 4229

Controlled Foreign Company (CFC) – Share of Profit

R 4230

Other Foreign Tax Credits

R 4111

### Capital Gain / Loss

CGTLA01

Mark here with an "X" if any of the amounts declared by you should be excluded from the communal estate (if married in community of property)

Note: The annual exclusion and inclusion rate and carry forward losses will be calculated by SARS.

### Determination of Local Gain / Loss – Rands only, no cents

CGTLB01

Proceeds

R

Base Cost

R

Primary Residence and Other Exclusions (excl. annual exclusions)

R

Gain

R 4250

Or Loss

R 4251

### Determination of Foreign Gain / Loss – Rands only, unless cents specified

CGTCA01

Proceeds

R

Base Cost

R

Primary Residence and Other Exclusions (excl. annual exclusions)

R

Gain

R 4252

Or Loss

R 4253

Foreign Tax Credits in respect of Foreign Capital Gain/Loss

R 4114

### Other Taxable Receipts and Accruals

– Rands only, no cents

OTHIN01 

Note: Use this section to declare any amounts that have not been addressed by previous sections.

Royalties – Profit

[illegible]

Royalties – Loss

[illegible]

Other

[illegible]

Description Relating to Other

TRUST DISTRIBUTION RECEIVED

Type text here

Amounts Considered **Non - Taxable**  
– Rands only, no cents

AMNNT01 

Amounts accrued to you as an exclusive deemed resident of another country in terms of a double taxation agreement between RSA and that other country

[illegible]

## Donations

[illegible]

## Exempt Dividends

[illegible]

Interest earned by a non-resident i.t.o. section 10(1)(h)

[illegible]

Exempt Amount i.t.o. Section 10(1)(o)

[illegible]

## Inheritances

[illegible]

## Foreign Pension

[illegible]

Other

[illegible]

Description Relating to Other