

## **REQUEST FOR PRODUCTION NO. 1**

Produce all federal and state tax returns filed by you for the past five (5) years, including all schedules, W-2s, 1099s, and attachments.

## **REQUEST NO. 2**

Produce all pay stubs or income statements you received in the past twelve (12) months.

## **REQUEST NO. 3**

Produce all bank statements for any account in your name or joint name for the past twenty-four (24) months.

## **REQUEST NO. 4**

Produce all credit-card statements for any credit card held individually or jointly for the past twenty-four (24) months.

## **REQUEST NO. 5**

Produce all documents reflecting bonuses, commissions, distributions, or other non-salary income received in the past three (3) years.

## **REQUEST NO. 6**

Produce all retirement account statements (401k, IRA, pension, etc.) for the past three (3) years.

## **REQUEST NO. 7**

Produce all investment account statements (brokerage, crypto, RSUs, stocks) for the past three (3) years.

## **REQUEST NO. 8**

Produce all mortgage statements for any real property you own or have owned in the past three (3) years.