# **Approach Document**

## **Design Principles**

The application is built with the following principles:

- Modularity: Classes like Expense and ExpenseTracker are designed to be modular, code reusability and maintainability.
- **User Interaction**: A simple CLI ensures ease of use for users, focusing on functionality without unnecessary complexity.
- **Data Integrity**: Input validation and error handling are implemented to maintain data integrity and ensure the application's robustness.

### **Testing Strategy**

**Unit Test:** Unit tests focus on testing individual components (classes and methods) in isolation to verify their correctness.

- Expense Class: Tests include creation from/to dictionary methods (to\_dict, from\_dict).
- ExpenseTracker Class:
  - Tests for adding, editing, and deleting expenses.
  - Tests for listing expenses and verifying correct outputs.
  - Tests for saving to and loading from a file.

**Integration Tests:** Integration tests ensure that different components of the application work together seamlessly.

- **Method Interactions**: Tests scenarios where multiple methods of **ExpenseTracker** are used in sequence.
- **File Operations**: Tests saving expenses to a file and loading them back to ensure data integrity.

**Edge Case:** Special attention is given to edge cases to ensure robustness and error handling:

- Adding/editing/deleting expenses at boundary conditions (first, last, middle indexes).
- Handling empty expense lists gracefully.
- File I/O errors (invalid JSON format).

#### **Challenges Faced and Solutions Implemented**

**Challenge: File Handling** 

**Solution**: Implemented robust file handling using os.path for existence checks and json module for serialisation/deserialization.

**Challenge: Data Validation** 

**Solution**: Implemented input validation in methods to ensure valid data types and ranges, preventing invalid data from corrupting the application state.

**Challenge: Testing Isolation** 

**Solution**: Utilised **pytest.fixture** to manage test dependencies, ensuring tests run in isolation.

### **Assumptions**

- **Single User Environment**: Assumes the application is used in a single-user context without concurrent access concerns.
- **Date Format**: Uses %Y-%m-%d format for dates consistently throughout the application.

#### **Additional Features**

- Date Handling: Implemented automatic date assignment when editing expenses to maintain consistency.
- Verbose Listing: Enhanced list\_expenses method to provide detailed output of expenses including index, amount, category, description, and date.