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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



**PETRONAS Capital Limited**

(incorporated in Labuan, Malaysia with limited liability)

**U.S.\$15,000,000,000**

**Global Medium Term Note Program**

**Unconditionally and Irrevocably Guaranteed by**



**PETRONAS**

**Petroliam Nasional Berhad (PETRONAS)**

(incorporated in Malaysia with limited liability)

*Arrangers*

**CIMB**

**BofA Merrill Lynch  
Citigroup**

**J.P. Morgan**

**Morgan Stanley**

*Dealers*

**BofA Merrill Lynch**  
**J.P. Morgan**

**CIMB**  
**Maybank**

**Citigroup**

**Deutsche Bank**  
**Morgan Stanley**

**HSBC**  
**MUFG**

Application has been made by PETRONAS Capital Limited and Petroliam Nasional Berhad (PETRONAS) to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$15,000,000,000 global medium term note program (the “**Program**”) for 12 months after March 24, 2016 as described in the offering circular dated March 24, 2016. The listing of the Program is expected to become effective on or about March 29, 2016.

Kuala Lumpur, Malaysia  
March 29, 2016

*As at the date of this announcement, the directors of PETRONAS Capital Limited are Nuraini Binti Ismail, Izwan Bin Ismail and Maliki Kamal Bin Mohd Yasin.*

*As at the date of this announcement, the directors of Petroliam Nasional Berhad (PETRONAS) are Tan Sri Mohd Sidek Hassan, Datuk Wan Zulkiflee Wan Ariffin, Tan Sri Dr. Mohd Irwan Serigar Abdullah, Datuk Muhammad Ibrahim, Tan Sri Amirsham A Aziz, Dato’ Mohamad Idris Mansor, Tan Sri Dato’ Seri Hj Megat Najmuddin Datuk Seri Dr Hj Megat Khas, Krishnan CK Menon, Datin Yap Siew Bee, Datuk Mohd Omar Mustapha, Tan Sri Zarinah Anwar, Dato’ Sharifah Sofianny Syed Hussain, Dato’ Wee Yiau Hin, Datuk Manharlal Ratilal, and Md Arif Mahmood.*