# **SOPHIA BROWN**

# Finance Associate | Financial Reporting & Analysis | System Management

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San Francisco, California

## SUMMARY

With five years of finance and technology experience, I am eager to leverage my expertise in financial software systems and analysis. My career highlight includes enhancing forecasting models to improve accuracy by 35%, a testament to my strong analytical skills and system knowledge.

## **EXPERIENCE**

## Senior Financial Analyst

#### **TechGenix Solutions**

苗 06/2019 - Present 👂 San Francisco, CA

- Enhanced financial forecasting models, improving accuracy by 35% by integrating market trends and historical data analyses.
- Led the adoption of a new financial reporting system which decreased month-end close time by 25%.
- Managed a budget of \$10M for R&D projects, aligning spend with strategic priorities and realizing a 15% cost saving.
- Collaborated with IT to streamline data collection from multiple systems, increasing the financial team's efficiency by 20%.
- Developed customized Power BI dashboards that provided actionable insights, driving a 10% increase in revenue projections accuracy.
- Mentored and supported junior analysts, which led to a 50% reduction in errors on financial reports within the team.

#### Finance Associate

#### MarketRight Inc.

**d** 02/2016 - 05/2019 San Francisco, CA

- Managed and assessed financial processes for a portfolio of 50+ clients, optimizing reporting workflows and cutting lead times by 30%.
- Implemented financial controls that reduced discrepancies in client invoicing, resulting in a 98% accuracy rate.
- Facilitated cross-department training on new financial software, enhancing company-wide productivity by 10%.
- Contributed to quarterly financial planning by analyzing performance data, aiding in a 5% year-over-year revenue growth.
- Performed regular updates and maintenance of financial software, ensuring 99.9% system uptime and continuity.

#### Financial Systems Analyst

#### **Innovative Solutions Group**

- Optimized financial reporting procedures by introducing automated solutions that saved 20 hours of manual work per week.
- Conducted a comprehensive analysis of current financial systems, proposing enhancements that increased data accuracy by 15%.
- Played a crucial role in a team that managed annual budgets and forecasting, contributing to a 5% decrease in overhead costs.
- Collaborated with senior management to align financial systems with strategic business goals, ensuring seamless operational functionality.

# **EDUCATION**

#### Associate Degree in Finance

**City College of San Francisco** 

## **ACHIEVEMENTS**



#### **Streamlined Month-End Closing**

Pioneered a financial reporting system overhaul that cut month-end close processes time by 25% at TechGenix Solutions.



#### **Team Mentoring Success**

Developed a mentoring program that reduced financial reporting errors by 50% within the team.



#### **Budget Optimization**

Managed a significant R&D budget, achieving a cost saving of 15% which amplified funds available for strategic projects.



#### System Uptime Champion

Ensured financial system's 99.9% uptime, maintaining continuous operation and reliability.

# SKILLS

**Financial Analysis** 

**Budget Management** 

Power BI **System Implementation** 

**Advanced MS Excel** 

**General Ledger Software** 

# COURSES

#### **Certified Financial Modeling & Valuation Analyst**

Acquired advanced financial modeling skills required for valuation tasks, provided by Corporate Finance Institute.

#### **Power BI Data Analysis & Visualization**

Gained expertise in Power BI for creating dashboards and reports, offered by Microsoft.