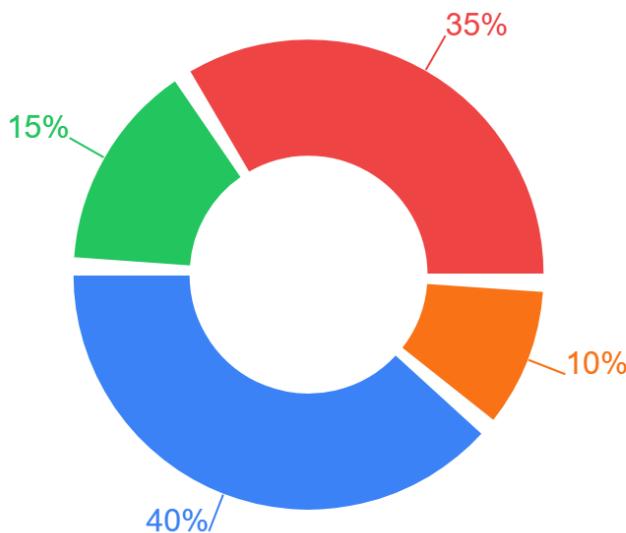


## Investment Plan: House Down Payment

### Plan Summary

Goal:	<b>House Down Payment</b>	Target Amount:	<b>Rs 300,000</b>
Initial Investment:	<b>Rs 100,000</b>	Monthly Contribution:	<b>Rs NaN/month</b>
Timeline:	<b>10 years</b>	Risk Tolerance:	<b>Low</b>

### Recommended Portfolio Allocation



### Detailed Allocation

<span style="color: red;">■</span>	Equity Shares - Tata Mutual Fund - Large Cap	35%
<span style="color: green;">■</span>	Equity Shares - Axis Mid Cap Fund	15%
<span style="color: blue;">■</span>	Debt Funds - HDFC Corporate Bond Fund	40%
<span style="color: orange;">■</span>	Gold - Sovereign Gold Bond	10%

## Strategy Overview

This allocation strategy is designed for a low-risk tolerance and a long-term investment horizon of 10 years. It aims to balance growth potential and stability by investing in a mix of equity and debt instruments. The high allocation to large-cap equity provides stability while mid-cap equity offers growth potential. Debt instruments provide consistent returns with lower risk. Gold acts as a hedge against inflation and market fluctuations. Quarterly rebalancing ensures alignment with the risk tolerance and market conditions over time.