

CTIS359



Principles of Software Engineering

**AGILE Software Development,
Scrum and XP Frameworks**

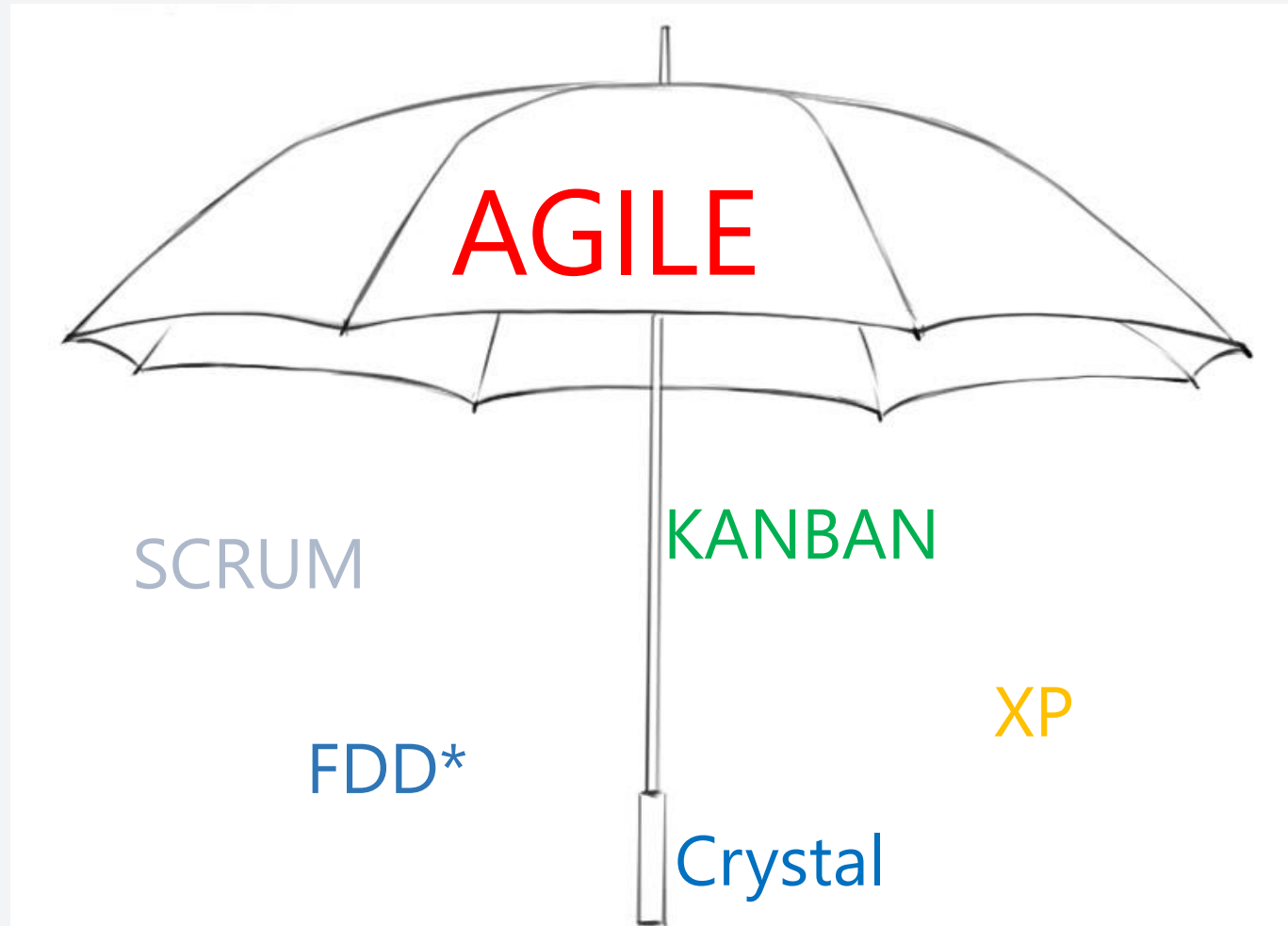
***“I'm not a great programmer;
I'm just a good programmer
with great habits.”***

Kent Beck

Today

- Agile software development
 - Manifesto
 - Principles
- Well-known agile development frameworks
 - Scrum 
 - XP 
 - Kanban
 - FDD
 - Crystal

Agile Development & Its well-known frameworks



* Feature Driven Development

Planned software development approaches, or heavyweight approach

Planning/Reqs.

Design

Coding

Testing/Review

Traditional

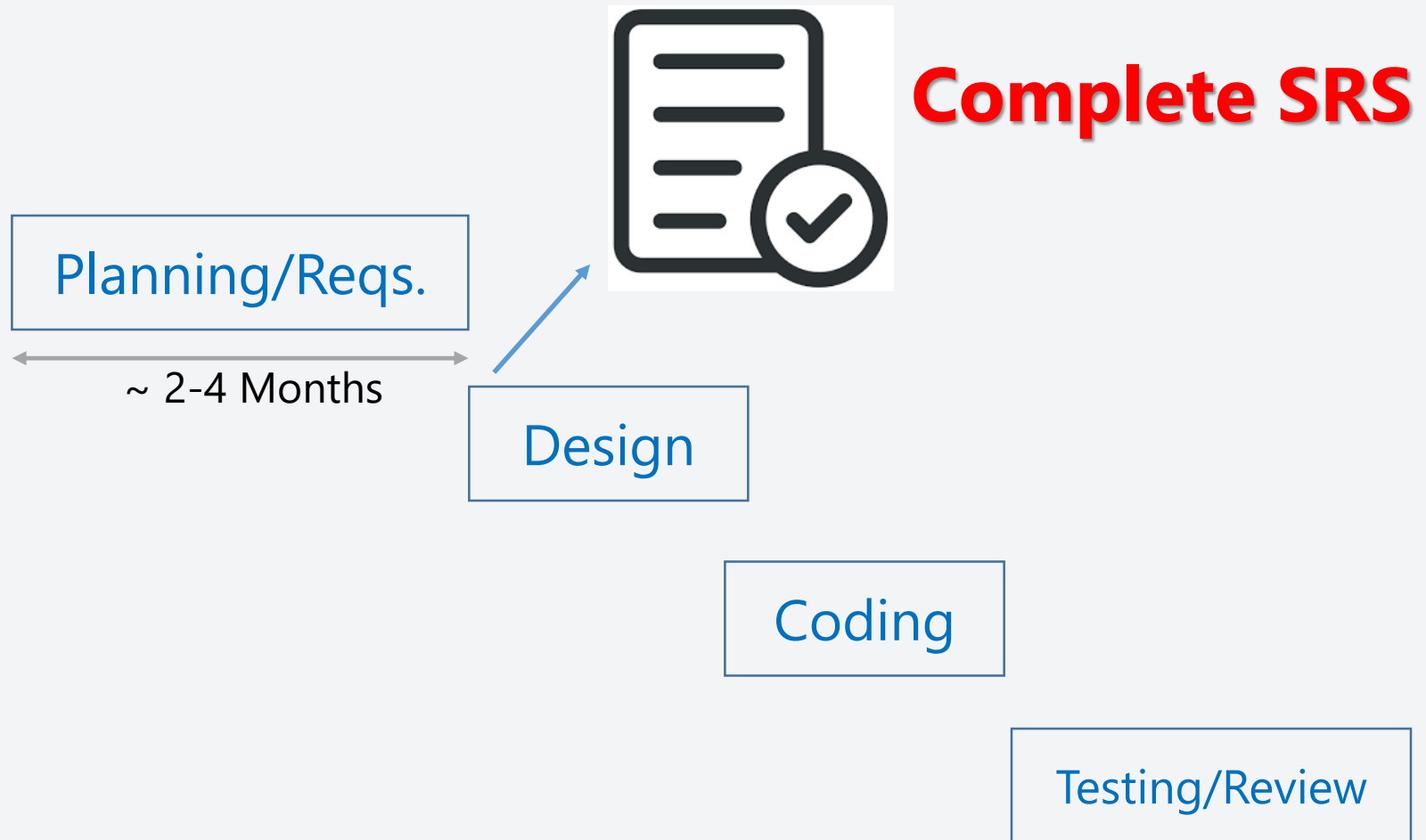
Planning/Reqs.

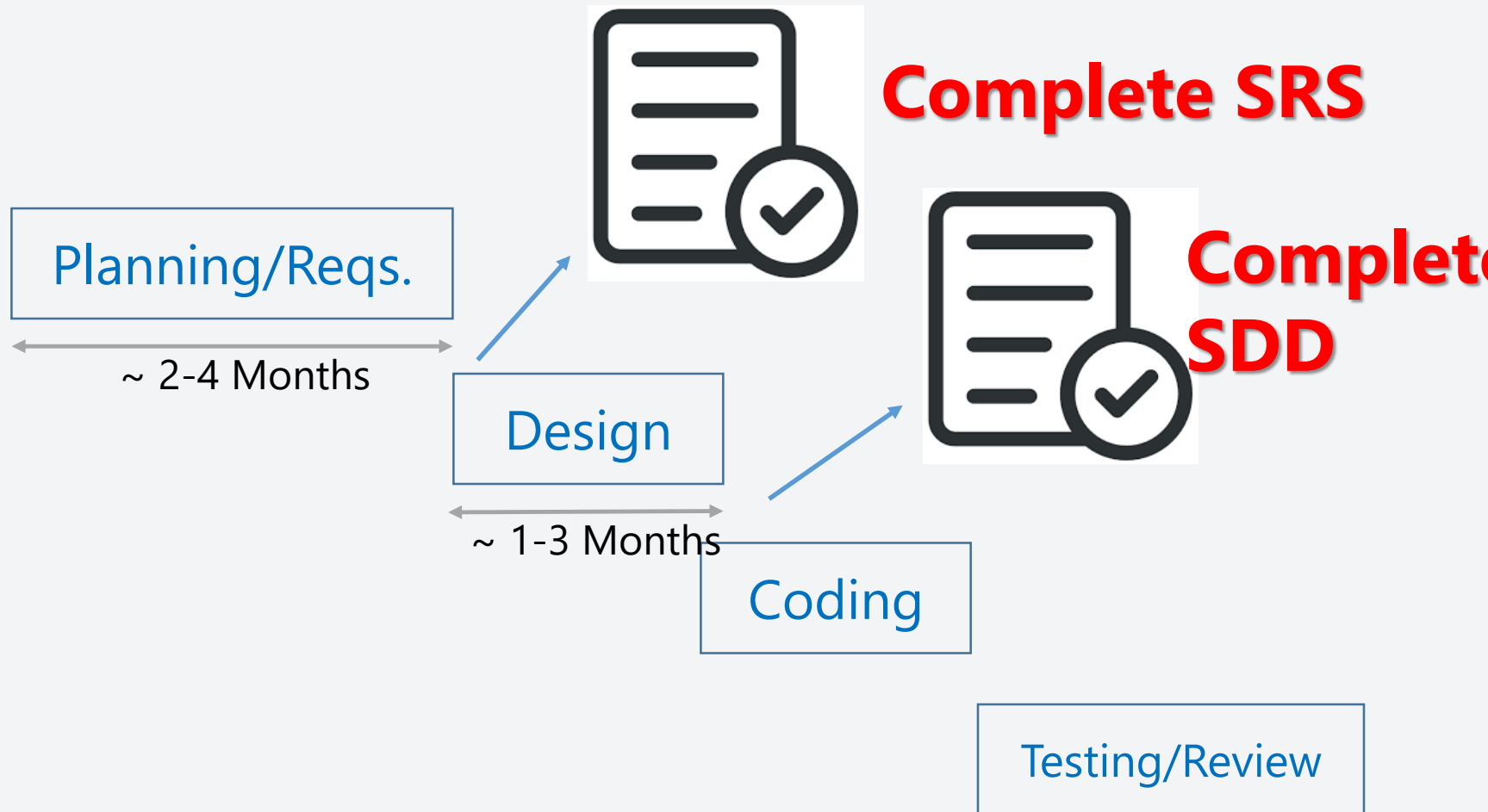
Design

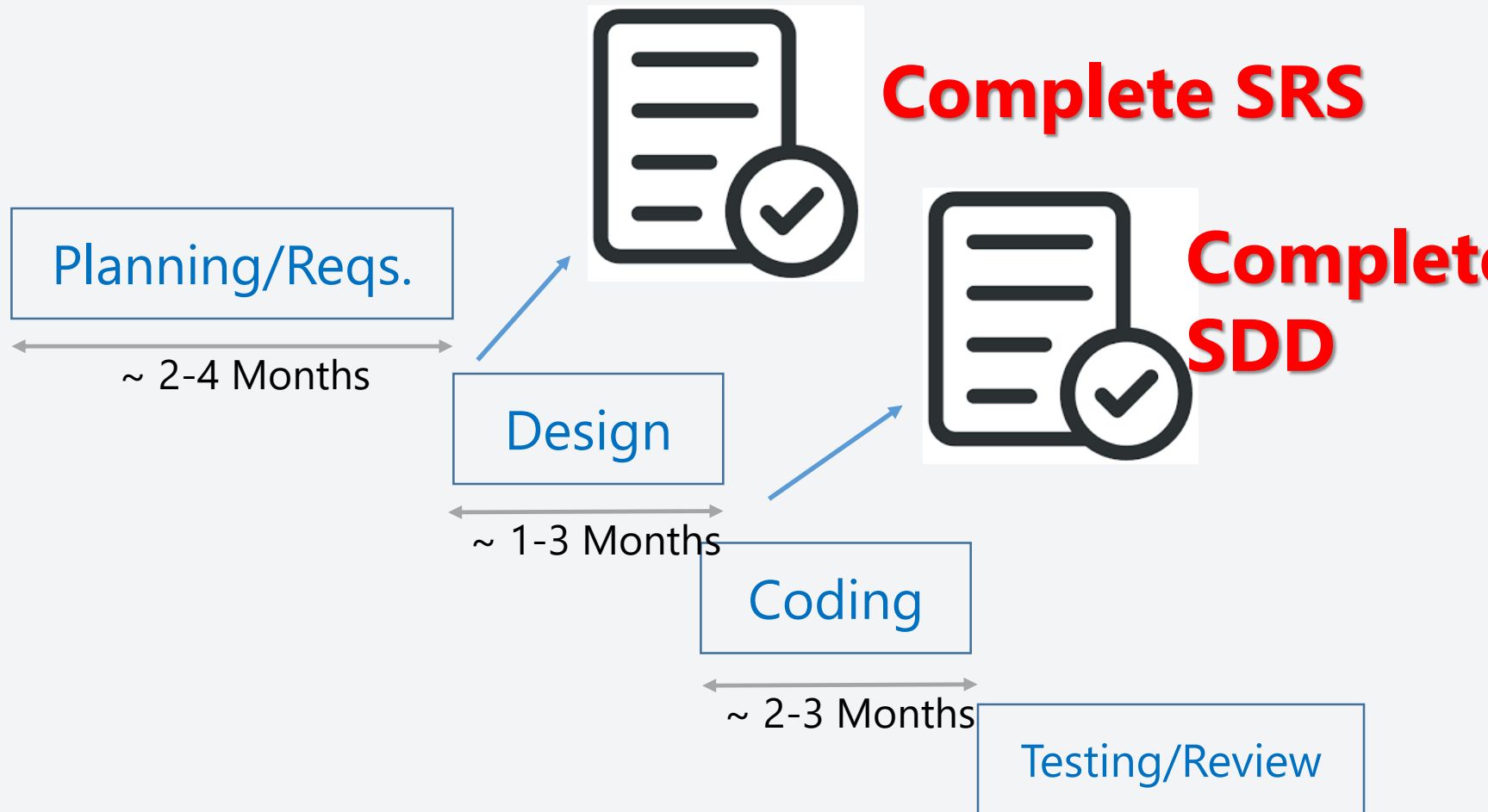
Coding

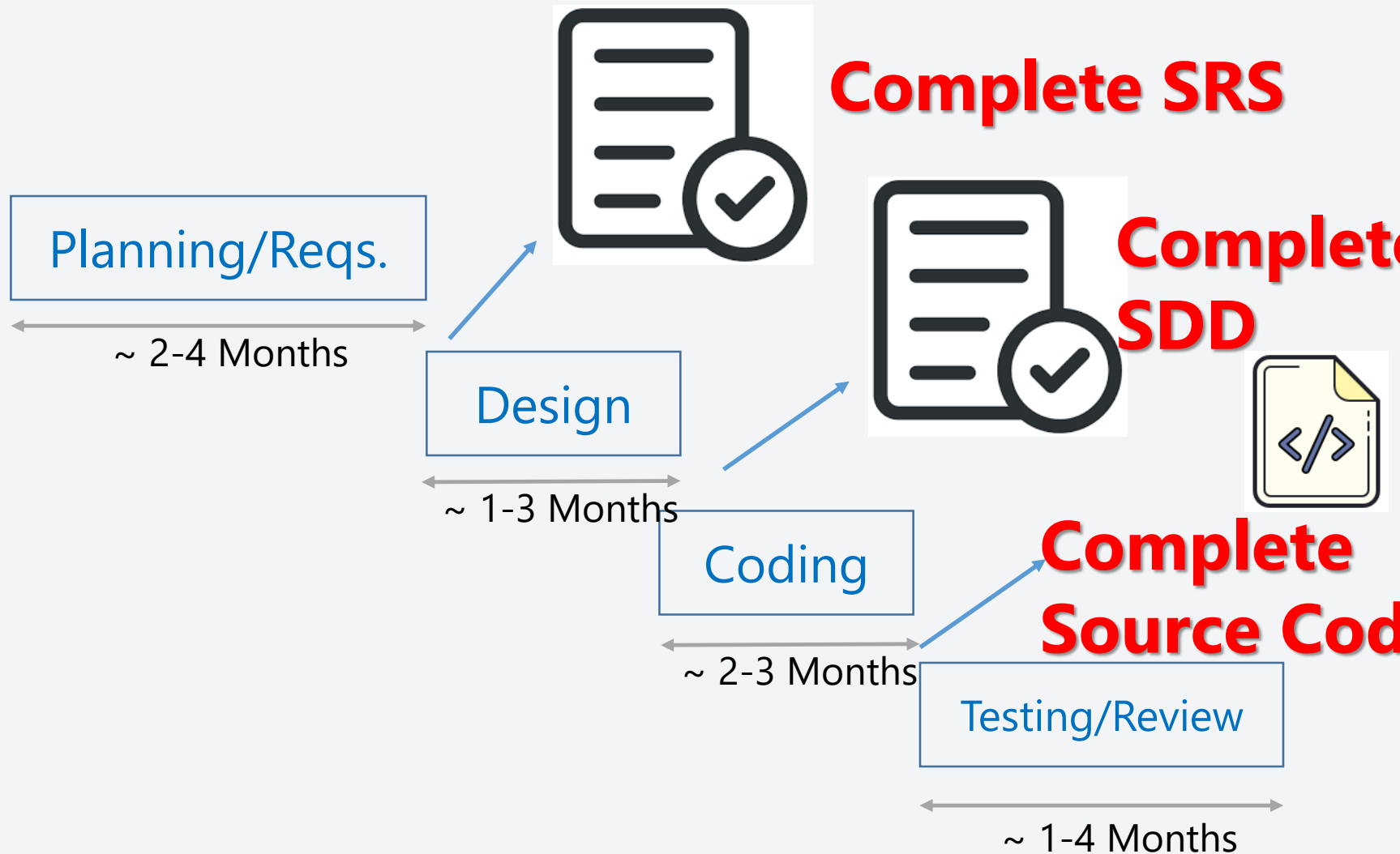
Testing/Review

**You can move on the
next phase/process
ONLY AFTER you have
completed the previous
one.**

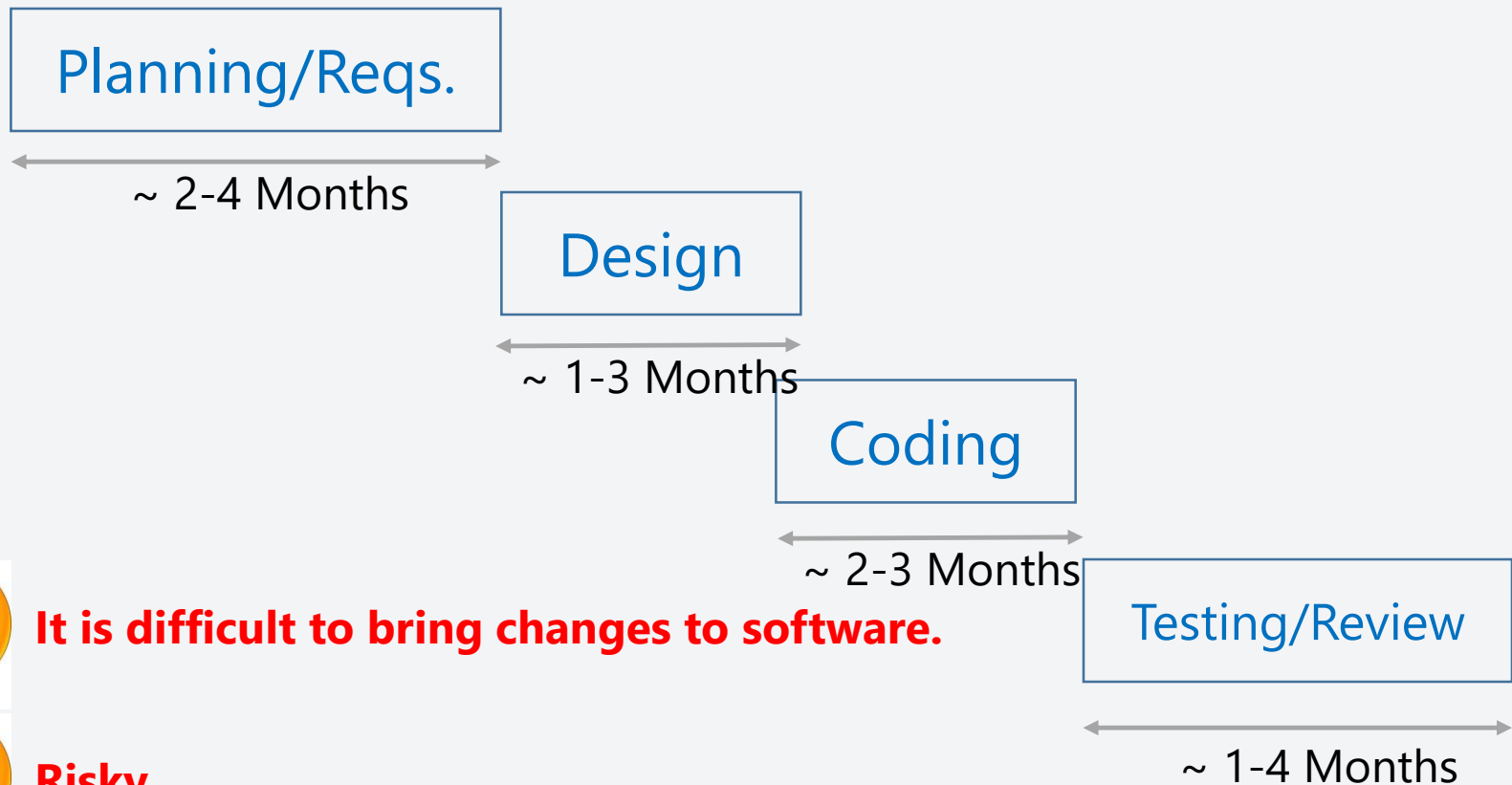


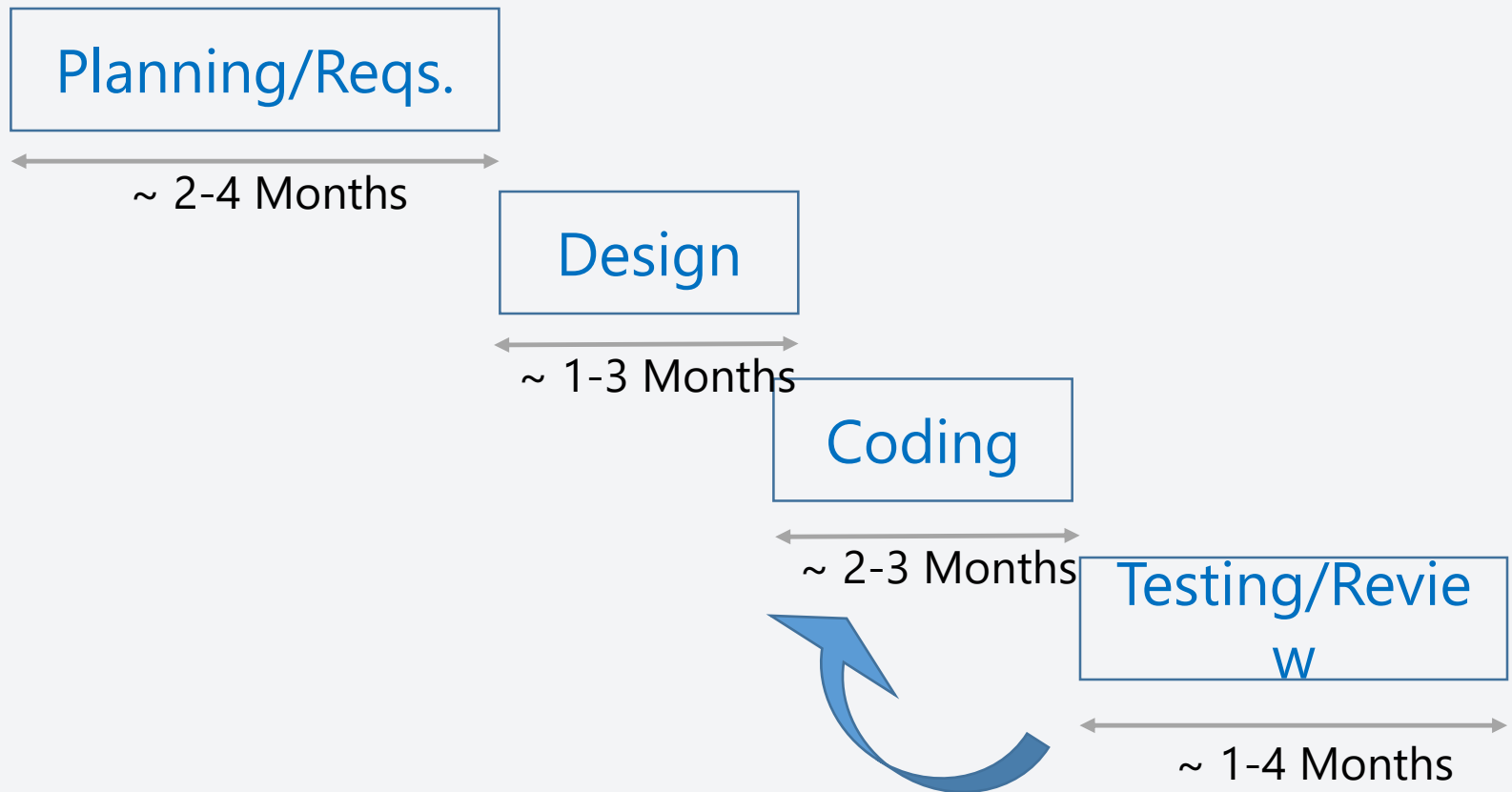


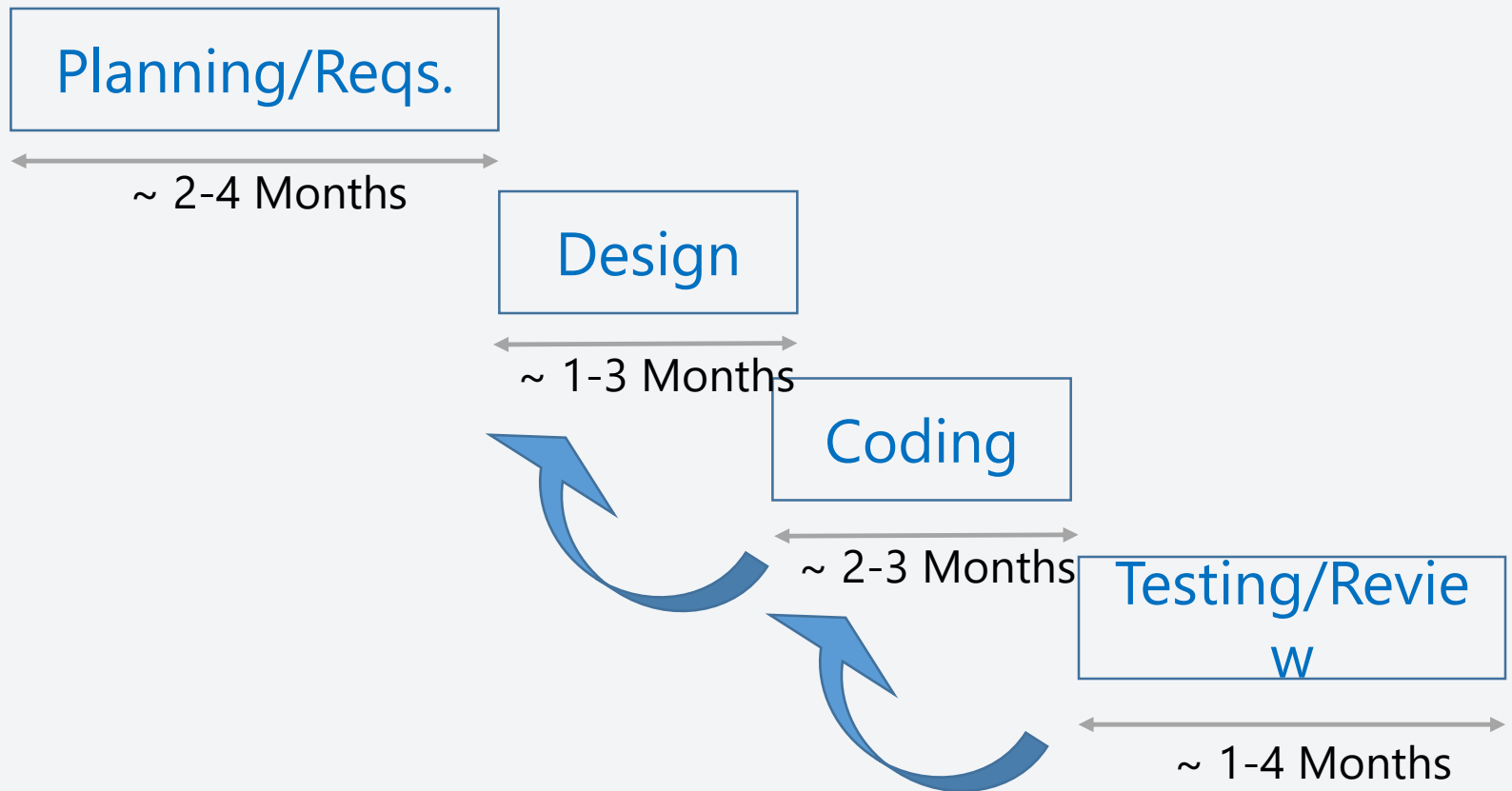


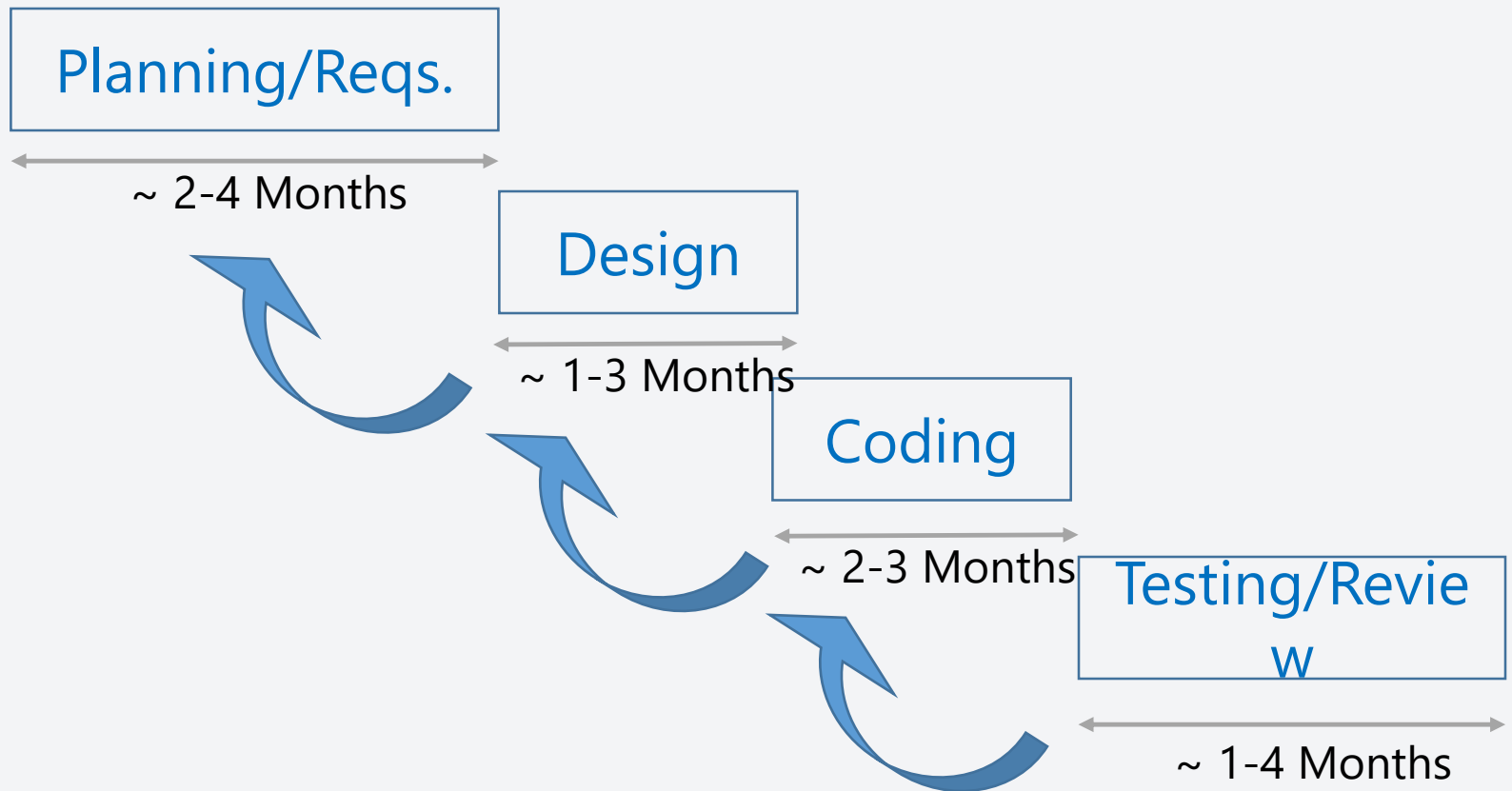


Planned software development approaches, or heavyweight approach









Why Agile?

- Businesses now operate in a global, rapidly changing environment. They have to respond to new opportunities and markets, changing economic conditions and the emergence of competing products and services. Software is part of almost all business operations, so new software has to be developed quickly to take advantage of new opportunities and to respond to competitive pressure. Rapid software development and delivery is therefore the most critical requirement for most business systems. In fact, businesses may be willing to trade off software quality and compromise on requirements if they can deploy essential new software quickly.
- Because these businesses are operating in a changing environment, it is practically impossible to derive a complete set of stable software requirements. Requirements change because customers find it impossible to predict how a system will affect working practices, how it will interact with other systems, and what user operations should be automated. It may only be after a system has been delivered and users gain experience with it that the real requirements become clear. Even then, external factors drive requirements change.

Source: Software Engineering, I. Sommerville, 10th Ed. Pearson, 2016.

Why Agile?

- Plan-driven software development processes that completely specify the requirements and then design, build, and test a system are not geared to rapid software development. As the requirements change or as requirements problems are discovered, the system design or implementation has to be reworked and retested. As a consequence, a conventional waterfall or specification-based process is usually a lengthy one, and the final software is delivered to the customer long after it was originally specified.
- For some types of software, such as safety-critical control systems, where a complete analysis of the system is essential, this plan-driven approach is the right one. However, in a fast-moving business environment, it can cause real problems. By the time the software is available for use, the original reason for its procurement may have changed so radically that the software is effectively useless. Therefore, for business systems in particular, development processes that focus on rapid software development and delivery are essential.

Why Agile?

- The need for rapid software development and processes that can handle changing requirements has been recognized for many years (Larman and Basili 2003).
- However, faster software development really took off in the late 1990s with the development of the idea of “agile methods” such as Extreme Programming (Beck 1999), Scrum (Schwaber and Beedle 2001), and DSDM (Stapleton 2003).
- Rapid software development became known as agile development or agile methods. These agile methods are designed to produce useful software quickly.

Why Agile?

- All of the agile methods that have been proposed share a number of common characteristics:

Why Agile?

- All of the agile methods that have been proposed share a number of common characteristics:

The processes of specification, design and implementation are interleaved. There is no detailed system specification, and design documentation is minimized or generated automatically by the programming environment used to implement the system. The user requirements document is an outline definition of the most important characteristics of the system.

Why Agile?

- All of the agile methods that have been proposed share a number of common characteristics:

The system is developed in a series of increments. End-users and other system stakeholders are involved in specifying and evaluating each increment. They may propose changes to the software and new requirements that should be implemented in a later version of the system.

Why Agile?

- All of the agile methods that have been proposed share a number of common characteristics:

Extensive tool support is used to support the development process. Tools that may be used include automated testing tools, tools to support configuration management, and system integration and tools to automate user interface production.

Agile (Çevik) Lifecycle With Short Cycles

- The ***agile software development*** process, proposed in 2001 by Agile Alliance.
- In the **Manifesto** of Agile Alliance, the spirit of the agile development is captured in four recommendations:
 1. Individuals and interactions over processes and tools
 2. Working software over comprehensive documentation
 3. Customer collaboration over contract negotiation
 4. Responding to change over following a plan

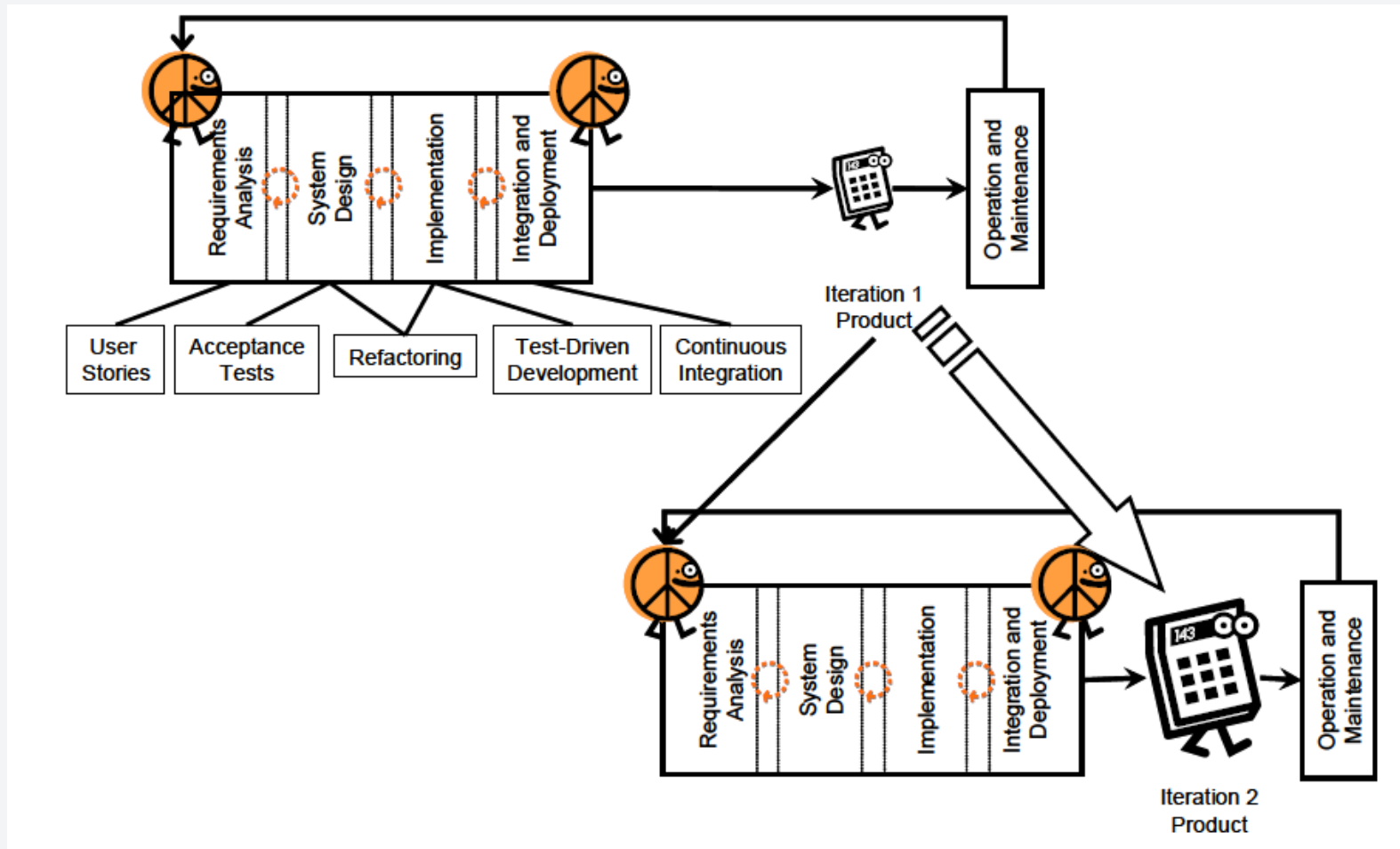


Agile Lifecycle With Short Cycles

- “great software comes from great people”, everything else is secondary.
 - “People” includes ALL project stakeholders – developers and customers.
- Despite all these “revolutionary” propositions, agile development sits well among other **iterative** lifecycles.



Agile Lifecycle With Short Cycles



Source: Practical Software Engineering: A Case Study Approach, L. Maciaszek, B. Lee Liong, S. Bills, Pearson/Addison-Wesley, 2005.

Agile Lifecycle With Short Cycles



- “Conventional” requirements analysis is **replaced** in agile development by **user stories** – features that the customer would like the system to support.
- Acceptance tests, refactoring, and test-driven development.
 - *Acceptance tests* are programs that an application program must pass to be accepted by customers. This process is called **test-driven development** or **intentional programming** – the developer programs his/her intent in an acceptance test **before s/he implements it**.
 - The whole approach is facilitated by frequent **refactorings** – improvements to the structure of the system without changing its behavior.

Agile Lifecycle With Short Cycles

- Agile development encourages other practices, such as ***pair programming*** and *collective ownership*.
 - All programming is done by pairs of programmers – two programmers working together at a single workstation.
- “Conventional” integration and deployment is replaced in agile development by *continuous integration* and *short cycles*.

Agile Lifecycle With Short Cycles



- Agile development does NOT mean lack of planning. In fact, the deployment dates are carefully planned.
- Each iteration is normally planned to complete in short cycles of two-week duration.
 - The product at the end of two-week cycle is a minor delivery for customer evaluation.
 - A major delivery, a product put into production, is a result of about six two-week cycles.

Agile Development

- All agile development methodologies are based on the [agile manifesto](#) and a set of [12 principles](#).
- The emphasis of the manifesto is to focus the developers on
 - the working conditions of the developers
 - the working software
 - the customers, and addressing changing requirements instead of focusing on detailed systems development processes, tools, all-inclusive documentation, legal contracts, and detailed plans.
- These programming-centric methodologies have few rules and practices, all of which are fairly easy to follow.

12 principles of Agile Development

1. Software is delivered **early** and **continuously** through the development process, satisfying the customer.
2. **Changing requirements** are embraced regardless of when they occur in the development process.
3. Working software is delivered **frequently** to the customer.
4. Customers and developers **work together** to solve the business problem.
5. Motivated individuals create solutions; provide them the tools and environment they need, and trust them to deliver.
6. **Face-to-face communication** within the development team is the most efficient and effective method of gathering requirements.

12 principles of Agile Development

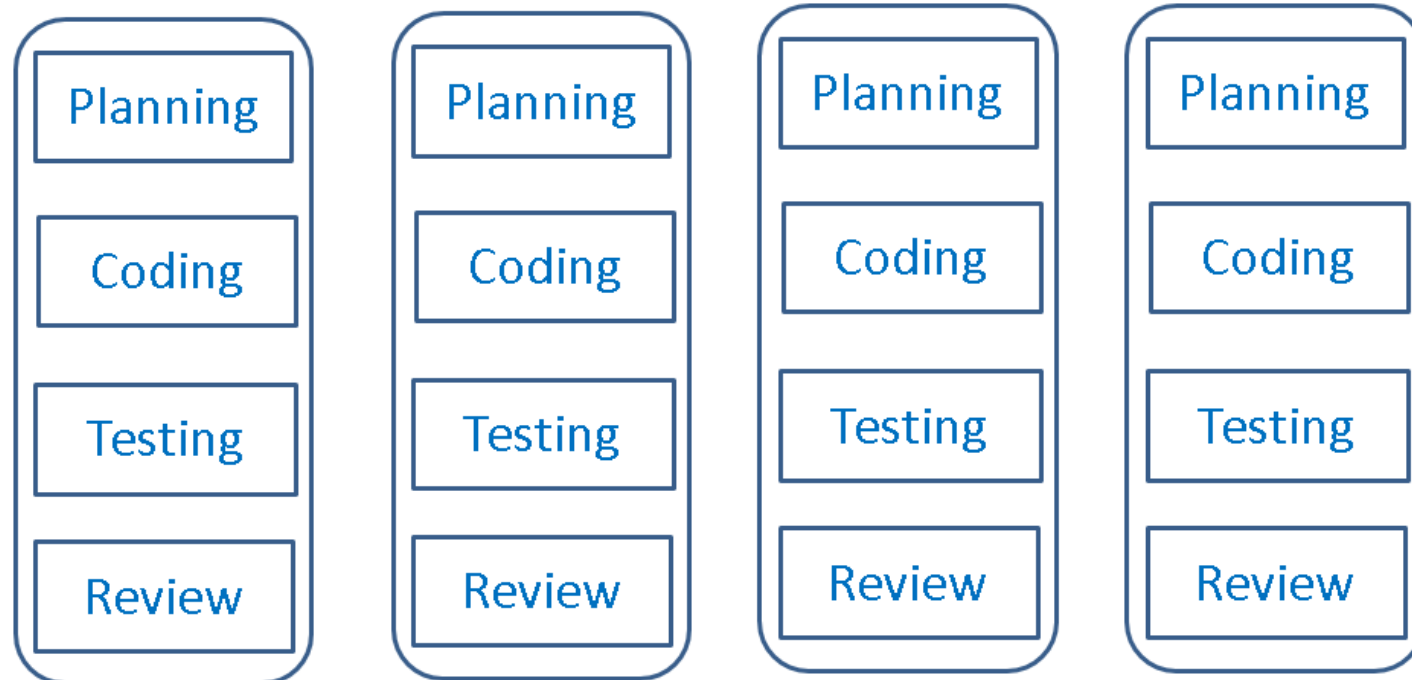
7. The primary measure of progress is **working, executing** software.
8. Both customers and developers should work at a pace that is sustainable. That is, the level of work could be **maintained indefinitely** without any worker burnout.
9. Agility is heightened through attention to both **technical excellence** and **good design**.
10. **Simplicity**, the avoidance of unnecessary work, is essential.
11. **Self-organizing teams** develop the best architectures, requirements, and designs.
12. Development **teams regularly** reflect on how to improve their development processes.

~ 30 Working days
~ 20 Working days

~ 30 Working days
~ 20 Working days

~ 30 Working days
~ 20 Working days

~ 30 Working days
~ 20 Working days



Potentially shippable product

Sprint # 1 Potentially shippable product

Sprint # 2

Potentially shippable product

Sprint # 3

Potentially shippable product

Sprint # 4



Scrum



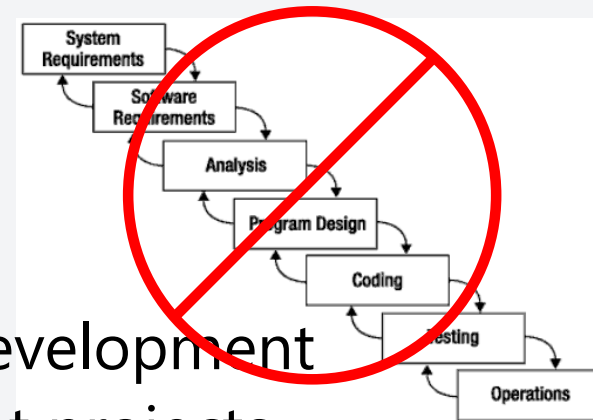
Scrum



- *Scrum* is a term that is well known to **rugby** fans.
- In rugby, a scrum is used to **restart a game**.
- *"No matter how much you plan, as soon as the software begins to be developed, **chaos** breaks out and the plans go out the window"*
 - The best you can do is to react to where the proverbial rugby ball squirts out. **You then sprint with the ball until the next scrum.**
- In the case of the Scrum methodology, **a sprint lasts 30 working days.**
 - **At the end of the sprint, a system is delivered to the customer.**

What is Scrum?

- **Scrum:** It's about common sense
 - Is an agile, **lightweight** process
 - Can **manage** and **control** software and product development
 - Uses iterative, incremental practices
 - Has a **simple** implementation
 - Increases productivity
 - Reduces **time to benefits**
 - Embraces **adaptive**, empirical systems development
 - Is not restricted to software development projects
 - Embraces the **opposite of the waterfall** approach...



Agile Manifesto

Individuals and
interactions

over

Process and tools

Working software

over

Comprehensive
documentation

Customer
collaboration

over

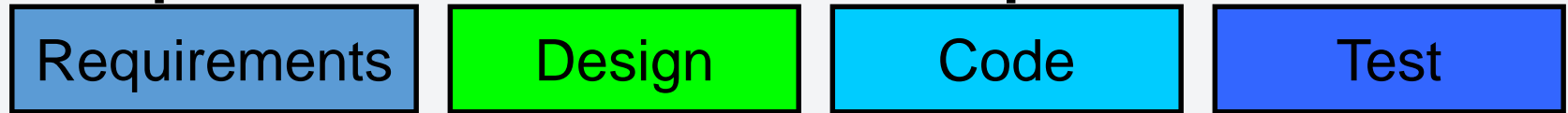
Contract negotiation

Responding to
change

over

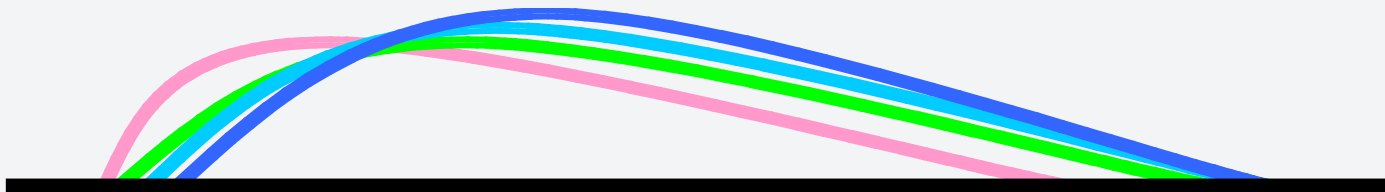
Following a plan

Sequential vs. Overlap

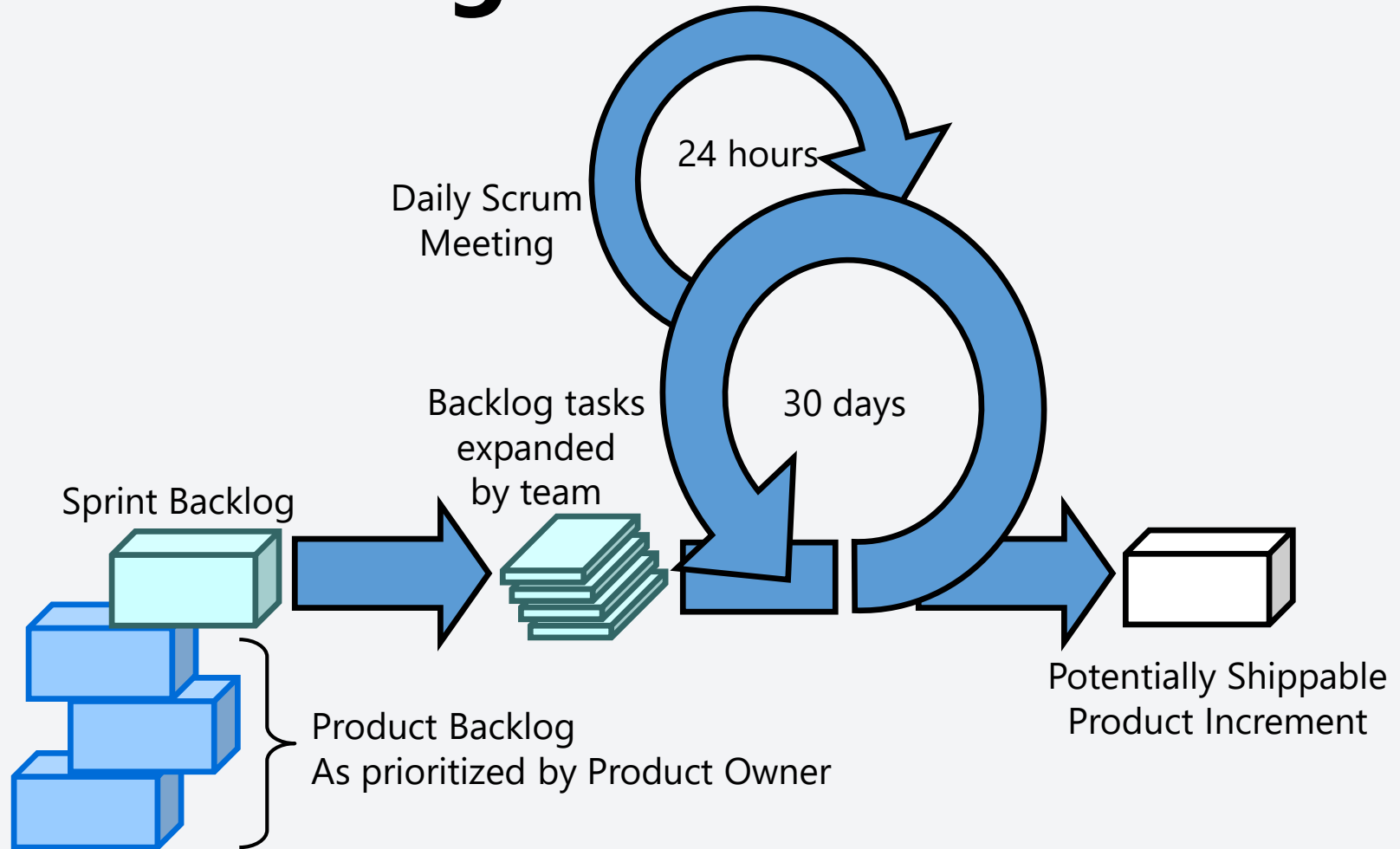


Rather than doing all of
one thing at a time...

...Scrum teams do a little
of everything all the time

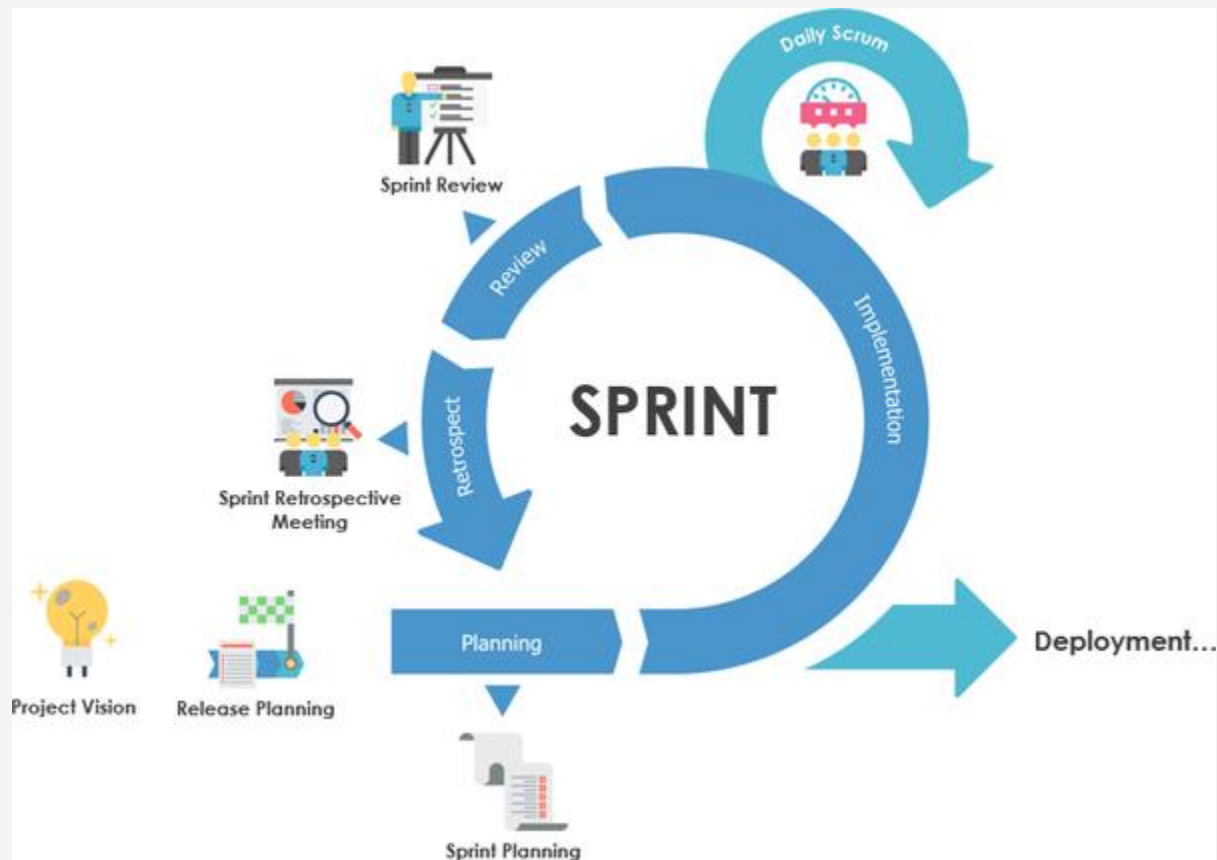


Scrum at a glance



Source: Adapted from *Agile Software Development with Scrum* by Ken Schwaber and Mike Beedle.

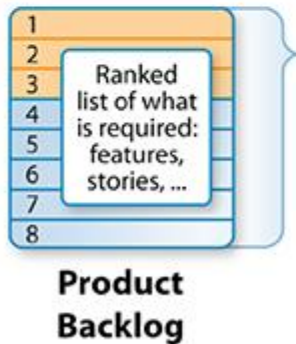
Scrum at a glance



Scrum at a glance

The Agile: Scrum Framework at a glance

Inputs from Executives,
Team, Stakeholders,
Customers, Users



Scrum at a glance

3 Artifacts

- A) Product Backlog
- B) Sprint Backlog
- C) Burndown charts

3 Roles

- A) Product Owner
- B) Scrum Master
- C) Team

3 Ceremonies

- A) Sprint Planning
- B) Daily Scrum Meeting
- C) Sprint Review

Scrum Framework

Roles

- Product owner
- Scrum Master
- Team

Ceremonies

- Sprint planning
- Sprint review
- Sprint retrospective
- Daily scrum meeting

Artifacts

- Product backlog
- Sprint backlog
- Burndown charts

Scrum at a glance

3 Artifacts

A) Product Backlog

B) Sprint Backlog

C) Burndown charts

- User stories are defined by Product owner
- Product owner prioritized the list of user stories.
- User stories are evolved and changed every sprint



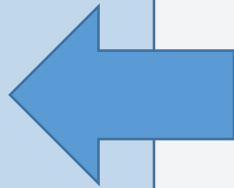
Scrum at a glance

3 Artifacts

A) Product Backlog

B) Sprint Backlog

C) Burndown charts



- Is composed of highest priority user stories
- Team estimates the sizes of user stories

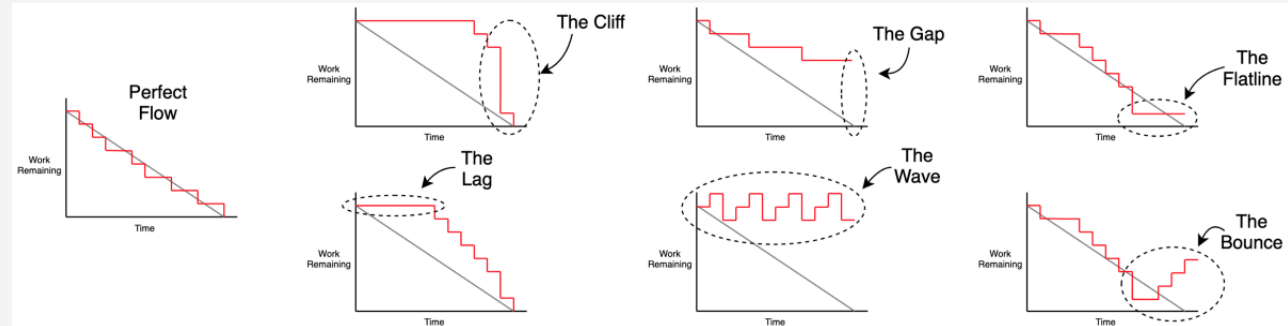
Scrum at a glance

3 Artifacts

A) Product Backlog

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C) Burndown charts

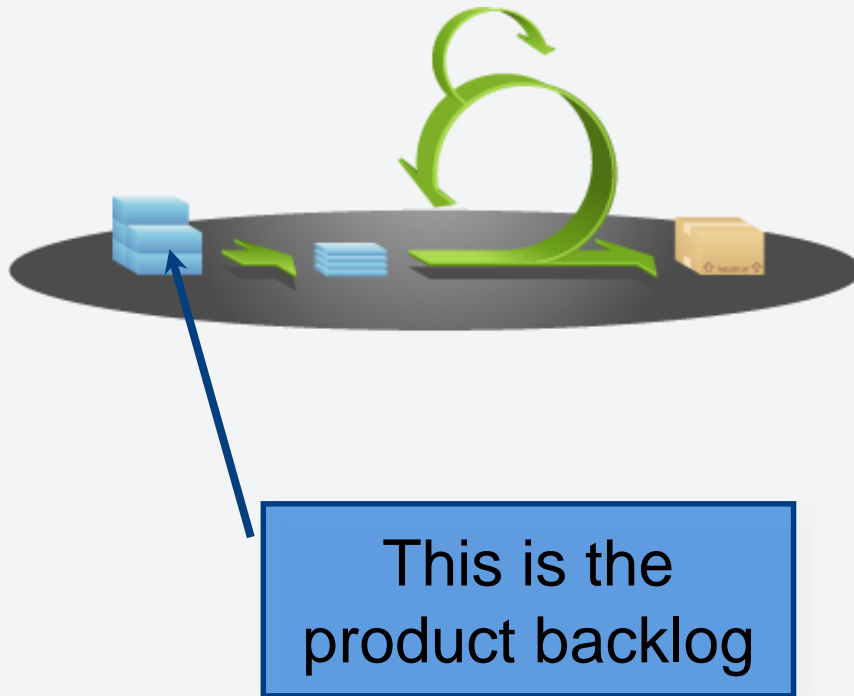


- Should approach to zero point as the work is being done.

Scrum's Artifacts

- Scrum has remarkably few artifacts
 - Product Backlog
 - Sprint Backlog
 - Burndown Charts
- Can be managed using just an Excel spreadsheet
 - More advanced / complicated tools exist:
 - Expensive
 - Web-based – no good for Scrum Master/project manager who travels
 - Still under development

Product Backlog



- The requirements
- A list of all desired work on project
- Ideally expressed as **a list of user stories** along with "story points", such that each item has **value to users** or **customers** of the product
- Prioritized by the product owner
- Reprioritized at start of each sprint

User Stories

- Instead of UCs, Agile project owners do "user stories"
 - **Who** (user role) – Is this a customer, employee, admin, etc.?
 - **What** (goal) – What functionality must be achieved/developed?
 - **Why** (reason) – Why does user want to accomplish this goal?

As a [user role], I want to [goal], so I can [reason].

- **Ex:** "As a user, I want to log in, so I can access subscriber content."
 - **Story points:** Rating of effort needed to implement this story
 - common scales:
 - 1-10,
 - shirt sizes (XS, S, M, L, XL),
 - 1, 2, 3, 5, 8, 13, 21, 34
 - etc.

Sample Product Backlog

Backlog item	Estimate
Allow a guest to make a reservation	3 (story points)
As a guest, I want to cancel a reservation.	5
As a guest, I want to change the dates of a reservation.	3
As a hotel employee, I can run RevPAR reports (revenue-per-available-room)	8
Improve exception handling	8
...	30
...	50

Sample Product Backlog 2

Product Backlog Estimating System Upgrade

Sprint	ID	Backlog Item	Owner	Estimate (days)	Remaining (days)
1	1 Minor	Remove user kludge in .dpr file	BC	1	1
1	2 Minor	Remove cdlap/cdMenu/cdMenuSize from disciplines.pas	BC	1	1
1	3 Minor	Create "Legacy" discipline node with old civils and E&I content	BC	1	1
1	4 Major	Augment each tbl operation to support network operation	BC	10	10
1	5 Major	Extend Engineering Design estimate items to include summaries	BC	2	2
1	6 Super	Supervision/Guidance	CAM	4	4
	7 Minor	Remove Custodian property from AppConfig class in globals.pas	BC	1	
	8 Minor	Remove LOC_ constants in globals.pas and main.pas	BC	1	
	9 Minor	New E&I section doesn't have lblCaption set	BC	1	
10	Minor	Delay in main.releaseform doesn't appear to be required	BC	1	
11	Minor	Undo modifications to Other Major Equipment in formExcel.pas	BC	1	
12	Minor	AJACS form to be centred on the screen	BC	1	
13	Major	Extend DUnit tests to all 40 disciplines	BC	6	

Sprint Backlog

- Individuals sign up for work of **their own choosing**
 - Work is never assigned
- Estimated work remaining is updated daily
- Any team member can add, delete change sprint backlog
- Work for the sprint emerges
- If work is unclear, define a sprint backlog item with a larger amount of time and break it down later
- Update work remaining as more becomes known

Sample Sprint backlog

Tasks	Mon	Tue	Wed	Thu	Fri
Code the user interface	8	4	8		
Code the middle tier	16	12	10	4	
Test the middle tier	8	16	16	11	8
Write online help	12				
Write the Foo class	8	8	8	8	8
Add error logging			8	4	

Sample Sprint Backlog

Sprint 1

01/11/2004

Sprint Day

1

2

3

4

5

6

7

Mo

Tu

We

Th

Fr

Sa

Su

19 days work in this sprint

Hours remaining

152

152

152

152

152

152

152

Backlog Item

Backlog Item

Owner

Estimate

1

Minor

Remove user kludge in .dpr file

BC

8

8

8

8

8

8

8

8

8

2

Minor

Remove cMap/cMenu/cMenuSize from disciplines.pas

BC

8

8

8

8

8

8

8

8

8

3

Minor

Create "Legacy" discipline node with old civils and E&I content

BC

8

8

8

8

8

8

8

8

8

4

Major

Augment each tbl operation to support network operation

BC

80

80

80

80

80

80

80

80

80

5

Major

Extend Engineering Design estimate items to include summaries

BC

16

16

16

16

16

16

16

16

16

6

Super

Supervision/Guidance

CAM

32

32

32

32

32

32

32

32

32

Sprint 1

01/11/2004

Sprint Day

1

2

3

4

5

6

7

Mo

Tu

We

Th

Fr

Sa

Su

19 days work in this sprint

Hours remaining

152

150

140

130

118

118

118

Backlog Item

Backlog Item

Owner

Estimate

1

Minor

Remove user kludge in .dpr file

BC

8

8

8

4

2

0

2

Minor

Remove cMap/cMenu/cMenuSize from disciplines.pas

BC

8

8

8

4

0

3

Minor

Create "Legacy" discipline node with old civils and E&I content

BC

8

8

8

8

6

0

4

Major

Augment each tbl operation to support network operation

BC

80

80

80

80

80

78

78

78

5

Major

Extend Engineering Design estimate items to include summaries

BC

16

16

16

16

16

16

16

16

6

Super

Supervision/Guidance

CAM

32

32

30

28

26

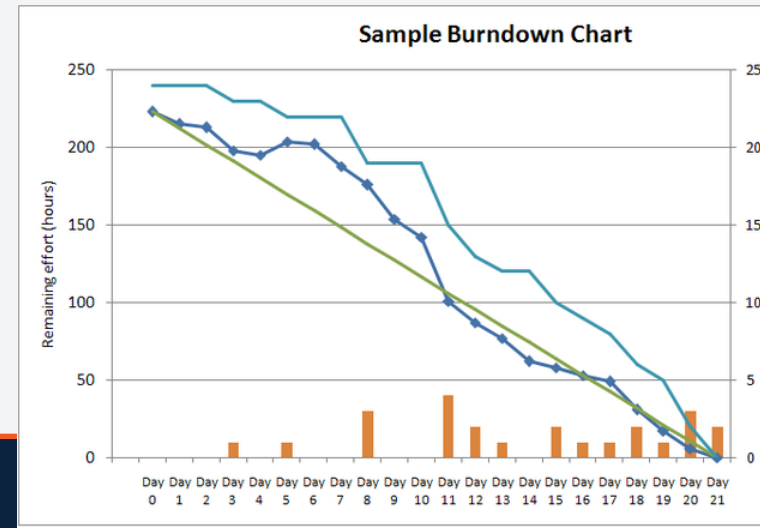
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24

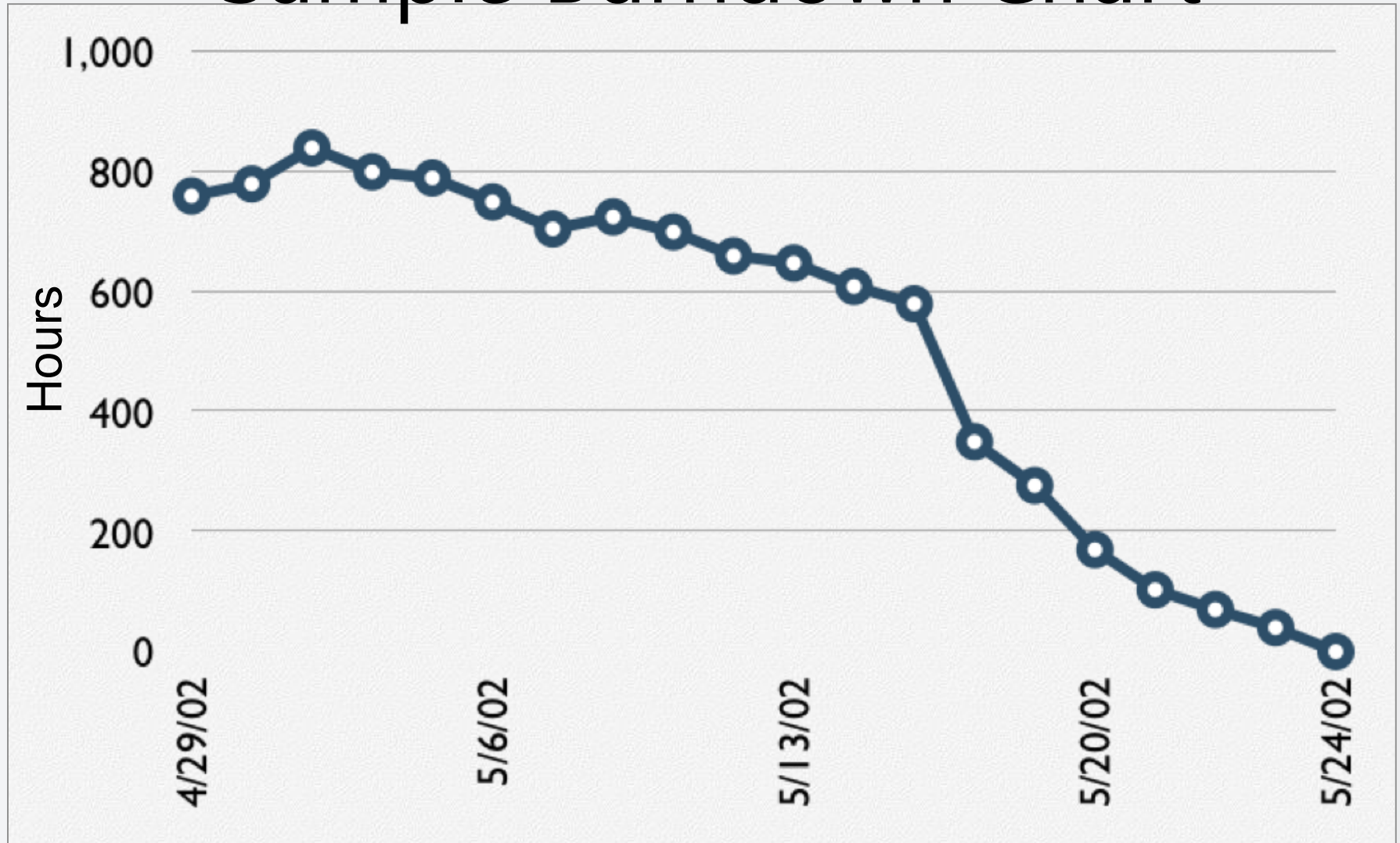
24

Sprint Burndown Chart

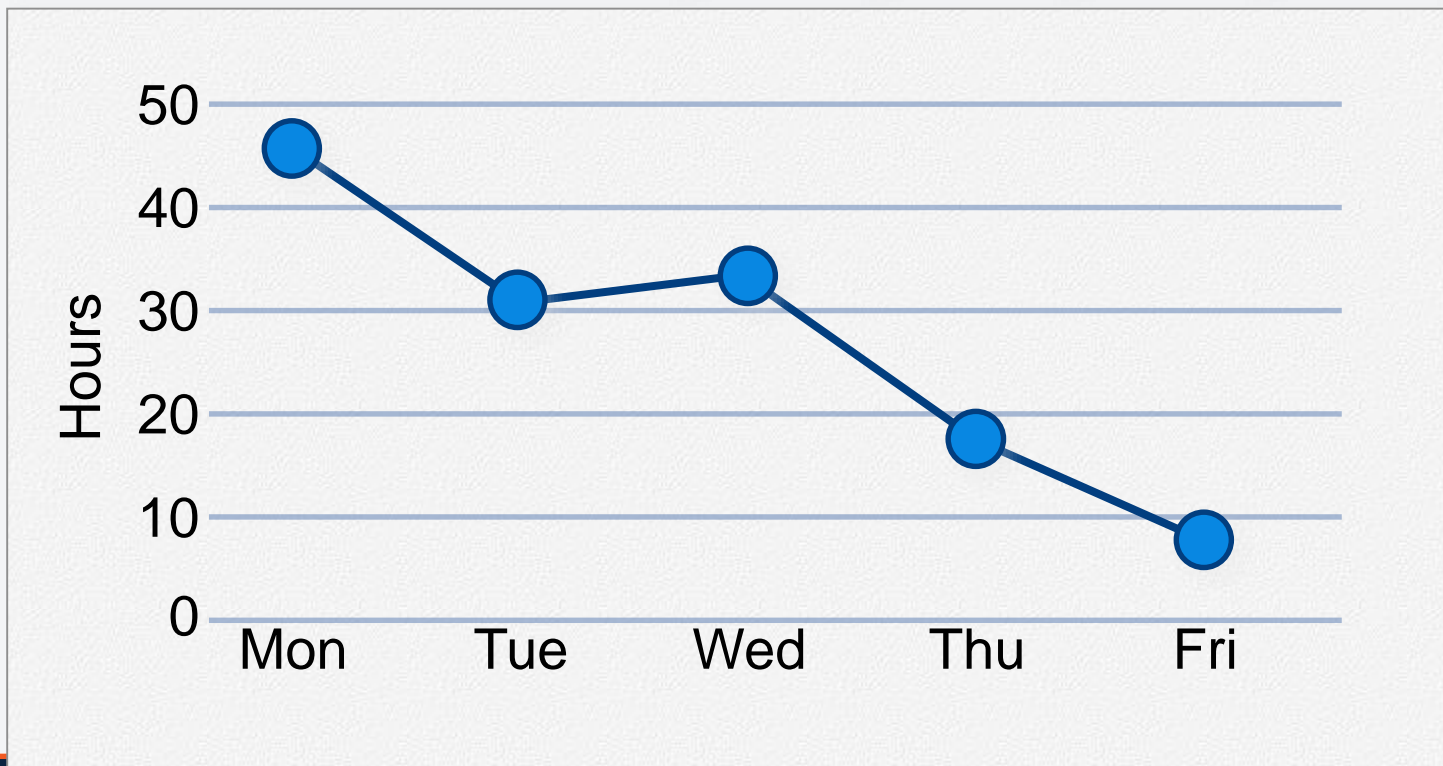
- A display of what work has been completed and what is left to complete
 - one for **each developer** or **work item**
 - updated every day
 - make best guess about hours/points completed each day
- *variation*: Release burndown chart
 - shows overall progress
 - updated at end of each sprint



Sample Burndown Chart

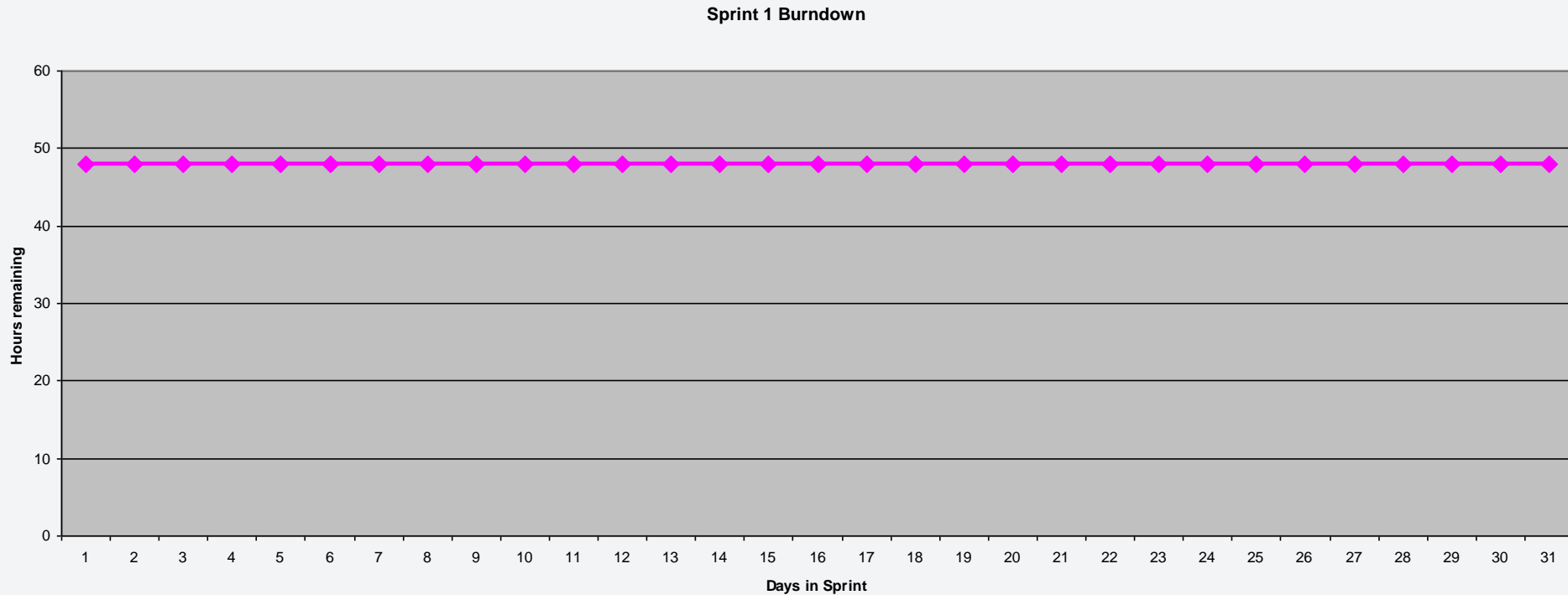


Tasks	Mon	Tue	Wed	Thu	Fri
Code the user interface	8	4	8		
Code the middle tier	16	12	10	7	
Test the middle tier	8	16	16	11	8
Write online help	12				



Burndown Example 1

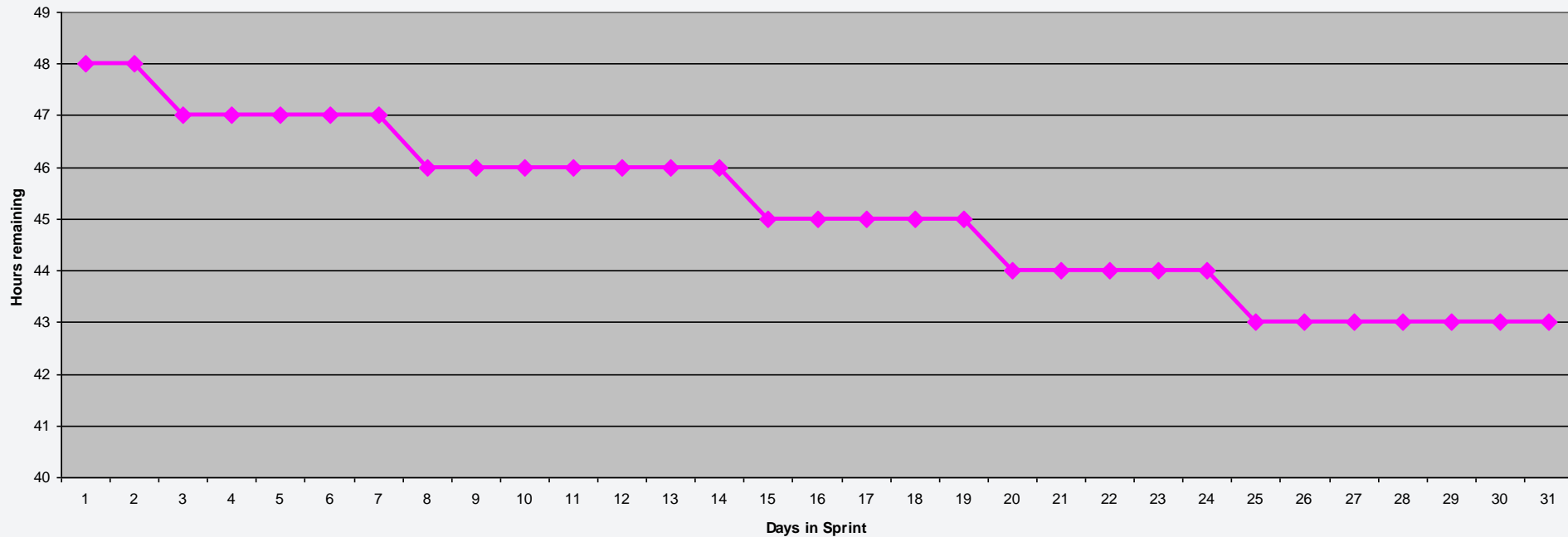
No work being performed



Burndown Example 2

Work being performed, but NOT fast enough

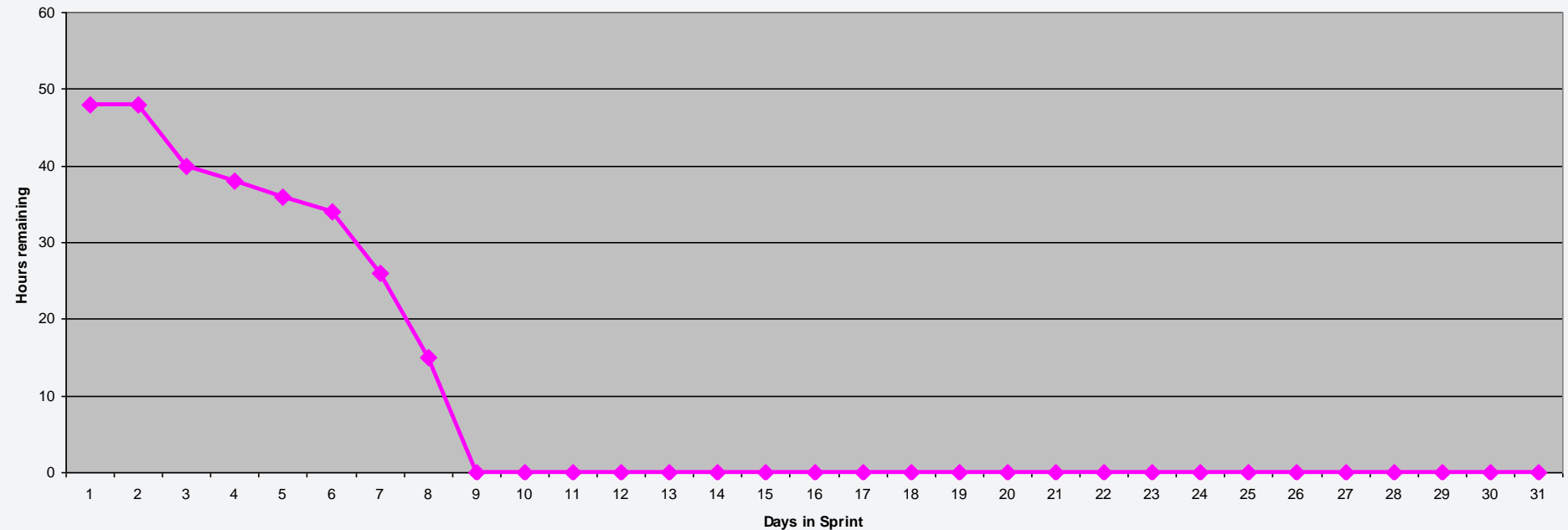
Sprint 1 Burndown



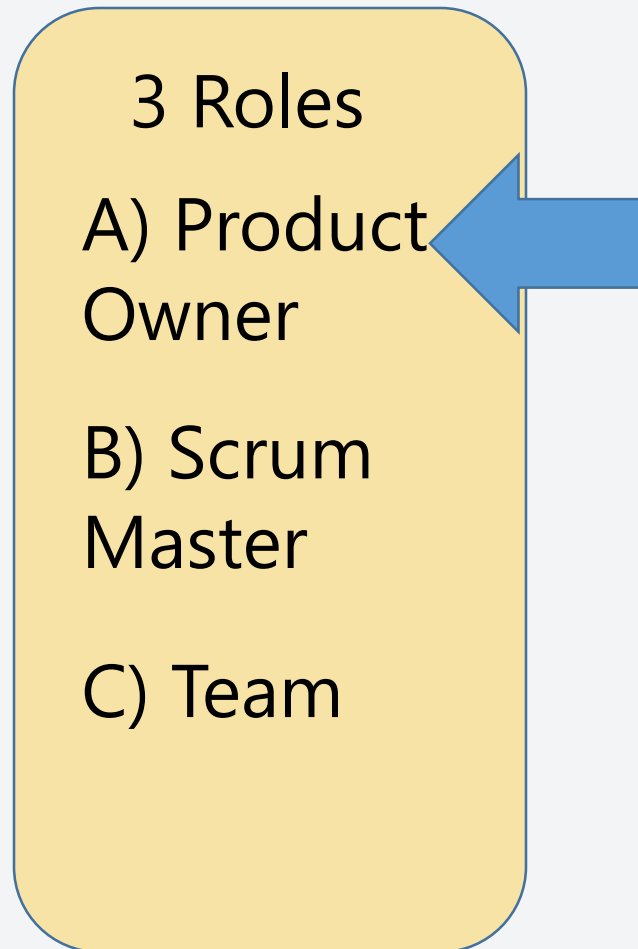
Burndown Example 3

Work being performed, but too fast!

Sprint 1 Burndown



Scrum at a glance



- Responsible for defining the features that are needed in the product.

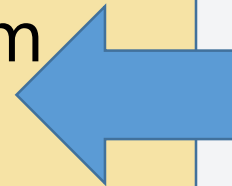
Scrum at a glance

3 Roles

A) Product Owner

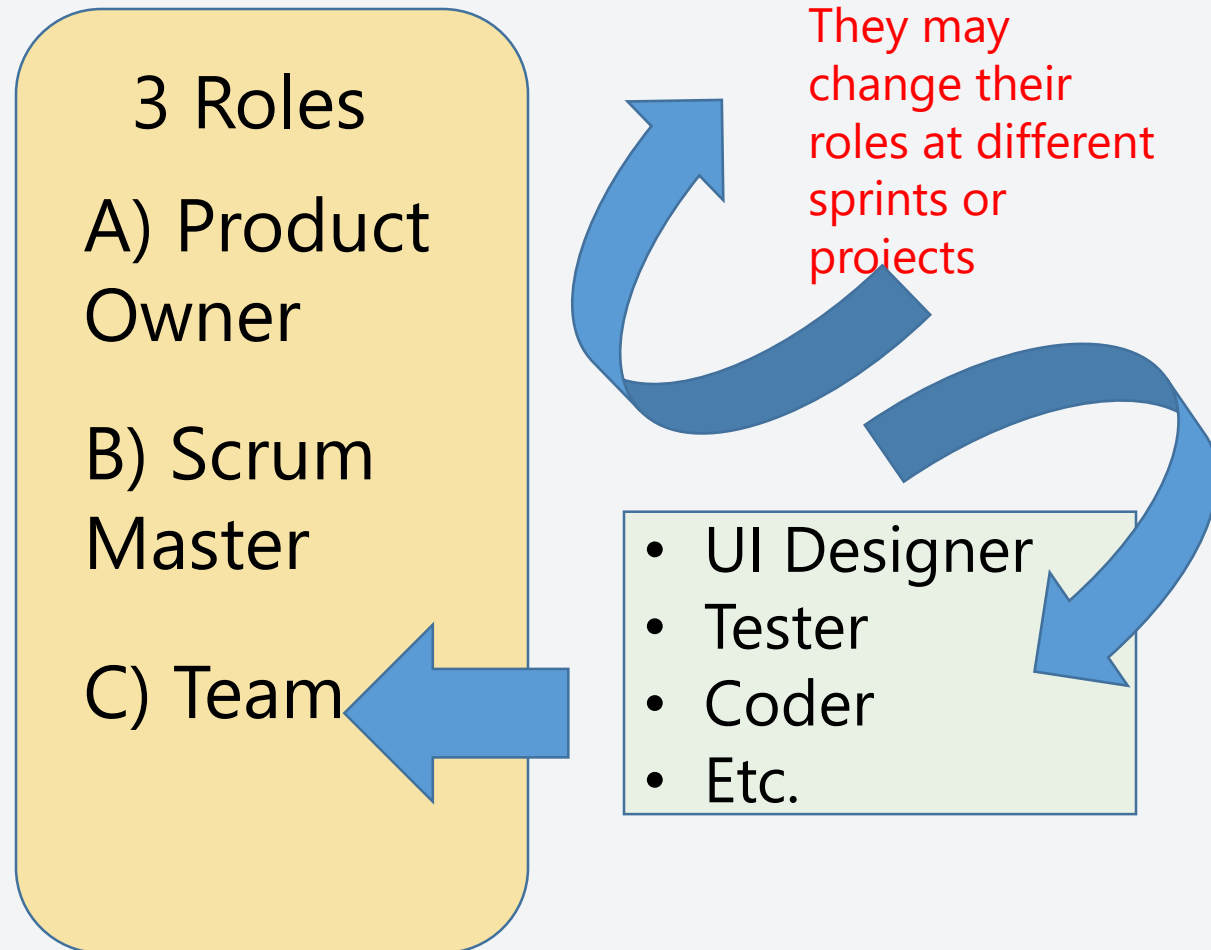
B) Scrum Master

C) Team



- Is a **servant leader** to the team.
- Protects the team and process

Scrum at a glance



Scrum Roles

- Product Owner

- Possibly a Product Manager or Project Sponsor
- Decides features, release date, prioritization, \$\$\$



- Scrum Master

- Typically a Project Manager or Team Leader
- Responsible for enacting Scrum values and practices
- Remove impediments / politics, keeps everyone productive



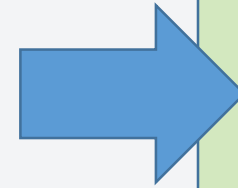
- Project Team

- 5-10 members; Teams are self-organizing
- Cross-functional: QA, Programmers, UI Designers, etc.
- Membership should change only between sprints



Scrum at a glance

- Owner, Master, and Team
- Meet to discuss the users stories
 - Estimate their relative sizes.



3 Ceremonies

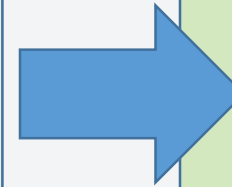
A) Sprint Planning

B) Daily Scrum Meeting

C) Sprint Review

Scrum at a glance

- What completed since the previous meeting?
- What are you working on?
- Do we anticipate anything that might blocked the process?
Need help?



3 Ceremonies

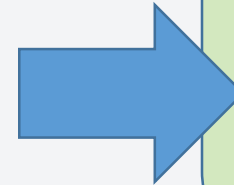
A) Sprint Planning

B) Daily Scrum Meeting

C) Sprint Review

Scrum at a glance

- Team only → Retrospective:
Identify how to improve teamwork by reflecting on what worked, what didn't, and why.
- All → Discuss the issues that will improve the process going forward



3 Ceremonies

A) Sprint Planning

B) Daily Scrum Meeting

C) Sprint Review

Sprint Planning Meeting



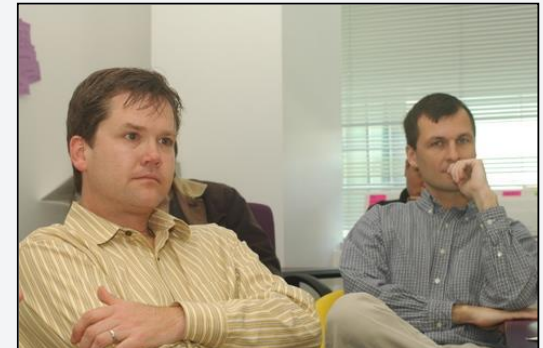
Daily **Scrum** Meeting

- Parameters
 - Daily, ~15 minutes, Stand-up
 - Anyone late pays a \$1 fee
- Not for problem solving
 - Whole world is invited
 - Only team members, Scrum Master, product owner, can talk
 - Helps avoid other unnecessary meetings
- 3 questions answered by each team member:
 1. What did you do yesterday?
 2. What will you do today?
 3. What obstacles are in your way?



The Sprint Review

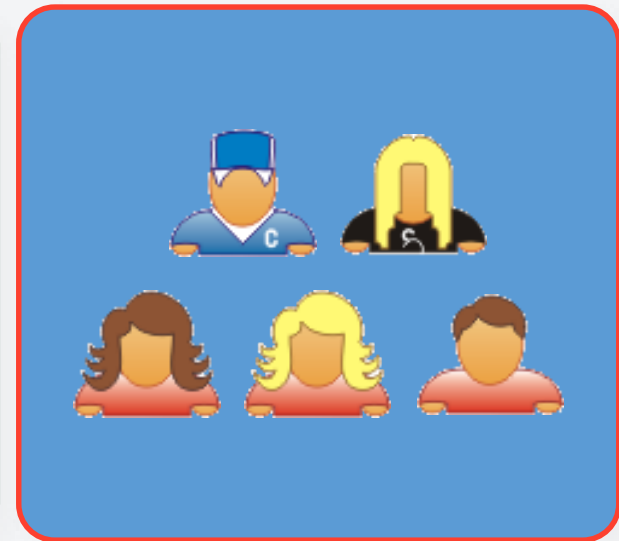
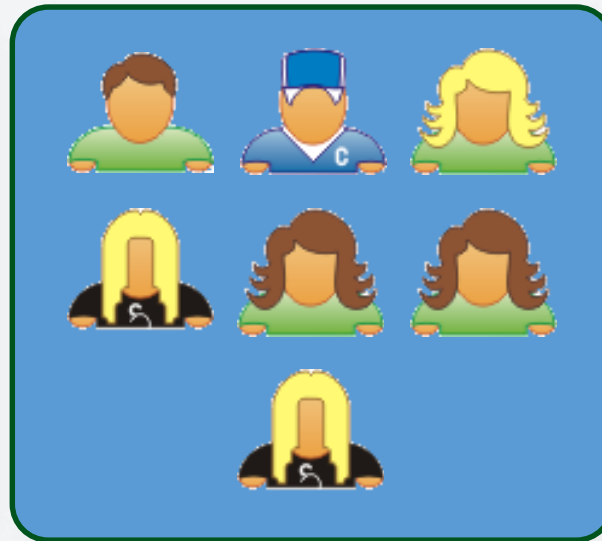
- Team presents what it accomplished during the sprint
- Typically takes the form of a demo of new features or underlying architecture
- Informal
 - 2-hour prep time rule
 - No slides
- Whole team participates
- Invite the world



Scalability

- Typical individual team is 7 ± 2 people
 - Scalability comes from teams of teams
- Factors in scaling
 - Type of application
 - Team size
 - Team dispersion
 - Project duration
- Scrum has been used on multiple 500+ person projects

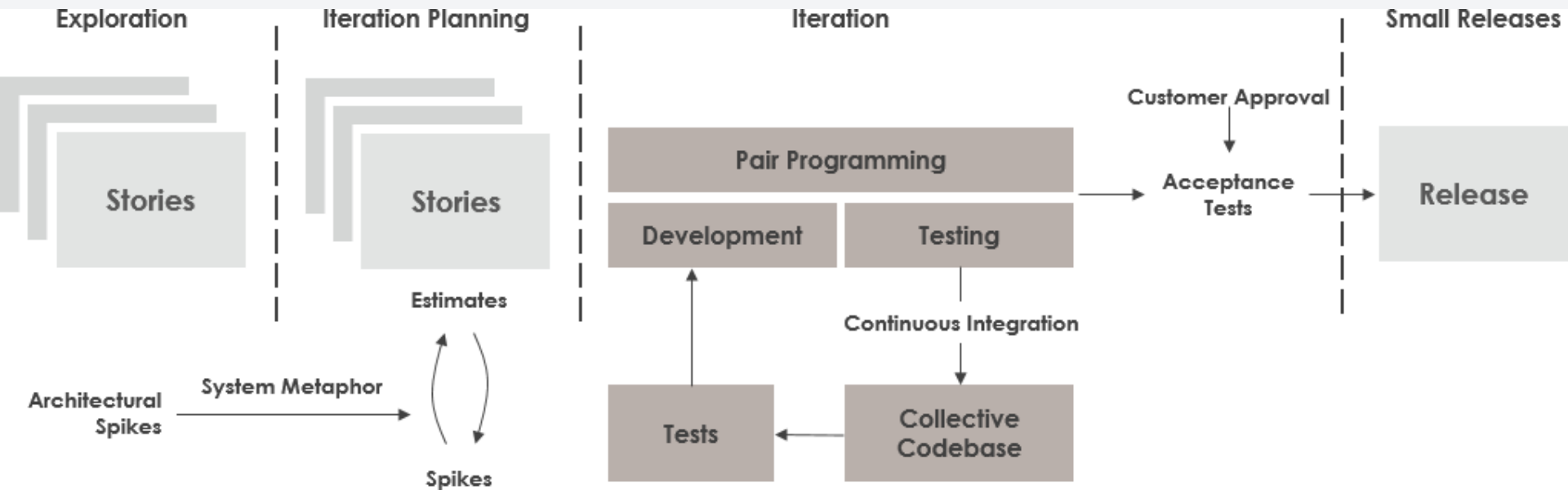
Scaling: Scrum of Scrums



Scrum Dictionary

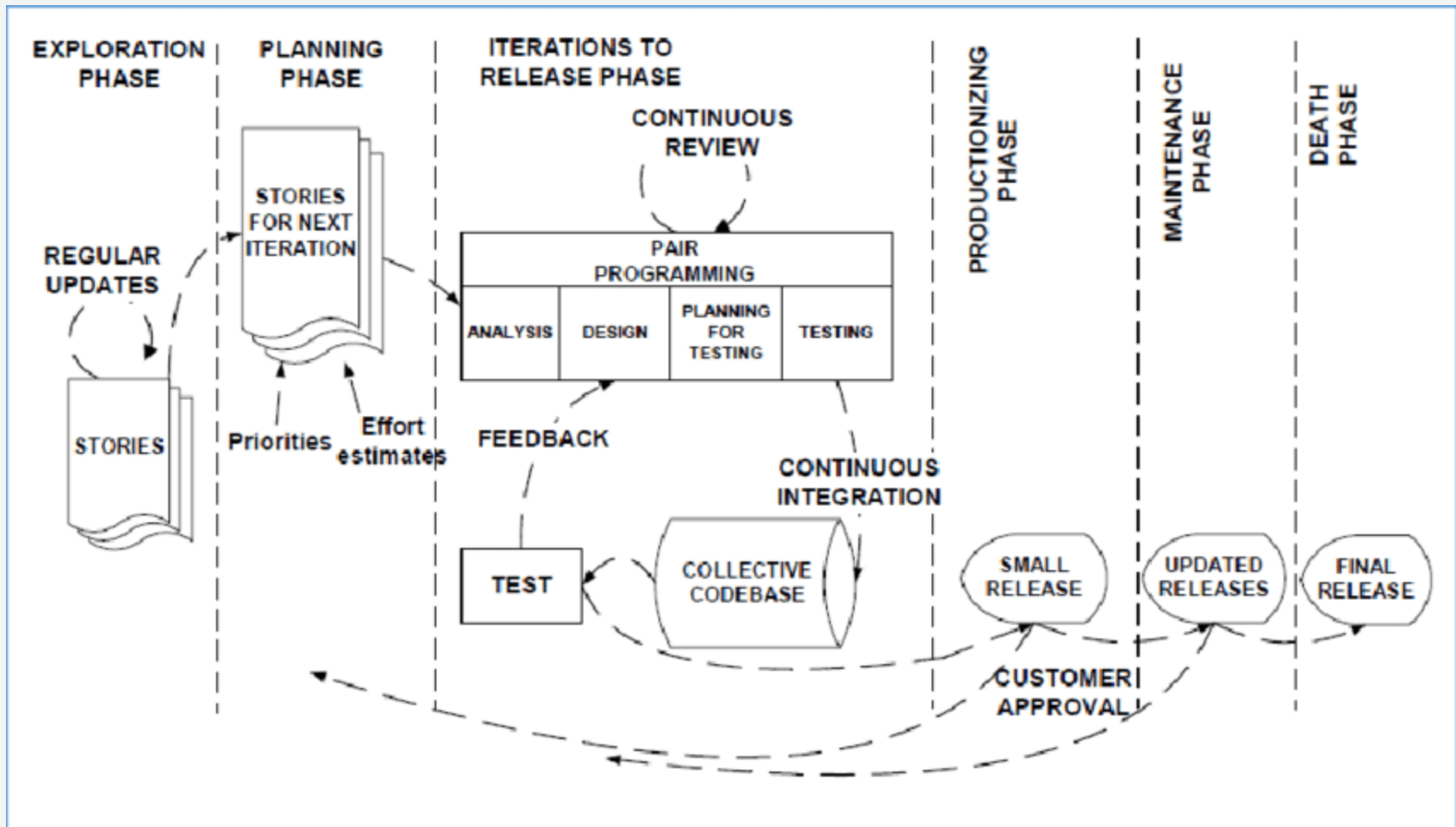
- **scrum**
 - 1. iterative **project management framework** used in agile development, in which a team agrees on development items from a requirements backlog and produces them within a short duration of a few weeks
 - [ISO/IEC/IEEE 26515: 2011 Systems and software engineering: Developing user documentation in an agile environment, 4.9]
- **scrum master**
 - 1. person who facilitates the scrum process within a team or project
 - [ISO/IEC/IEEE 26515: 2011 Systems and software engineering: Developing user documentation in an agile environment, 4.10]
- **scrum meeting**
 - 1. brief daily project status meeting or other planning meeting in agile development methodologies
 - [ISO/IEC/IEEE 26515: 2011 Systems and software engineering: Developing user documentation in an agile environment, 4.11]
 - Note 1 to entry: The scrum meeting is usually chaired by the scrum master.
- **scrum report**
 - 1. report that documents the daily activities of a scrum team, recording any problems or issues to be dealt with
 - [ISO/IEC/IEEE 26515: 2011 Systems and software engineering: Developing user documentation in an agile environment, 4.12]

XP at a glance



An architectural spike is a technical risk-reduction technique popularized by Extreme Programming (XP) where you write just enough code to explore the use of a technology or technique that you're unfamiliar with.

XP at a glance



eXtreme Programming

- Test-driven development (TDD) originated as one of the core XP practices and consists of writing unit tests prior to writing the code to be tested.
- In this way, TDD develops the test cases as a surrogate for a software requirements specification document rather than as an independent check that the software has correctly implemented the requirements.
 - Rather than a testing strategy, TDD is a practice that requires software developers to define and maintain unit tests; it thus can also have a positive impact on elaborating user needs and software requirements specifications.

XP by Kent Beck

- *XP is a lightweight methodology for small-to-medium-sized teams developing software in the face of vague or rapidly changing requirements.*

eXtreme Programming

- Get the traditional software development activities to **extreme** level.
 - Specific planning
 - On-site customer
 - Continuous testing

eXtreme Programming

- Simple design
- Pair programming
 - two people simultaneous work together on all production code
- constant testing on going integration
 - integrate the systems several times per day every time a task is completed by a developer
- refactoring
 - practice of restructuring a program or implementing a feature without changing the behavior of the system
- coding standards
- small releases

eXtreme Programming

- Release Planning Phase --> Iteration --> Release Phase
- **Release Planning Phase**
 - The Customer writes **stories** based on the requirements
 - The developer estimates them.
 - The customer chooses the order in which stories will be developed
- **Iteration Phase**
 - The customer writes test and answer questions while the developers develop software according to the stories
 - Iteration Phase provides ready –to-go software.
- **Release Phase**
 - Developers install the software and customer approves the result

eXtreme Programming

- XP works best for small to mid-sized teams developing software working in the midst of **vague** and **fast-changing requirements**.

Scrum vs. XP

- **Similarities**

- **divide** the development process into **sprints**
- planning meetings
 - before the development starts
 - to pinpoint the user stories
 - @ each sprint as well

Scrum vs. XP

- **Differences**

- **primary focus**

- Scrum → management focus → deals all activities besides coding
 - Not give much technical and engineering emphasis
 - Do NOT mention how the work is actually done & how the product is built
- XP concentrates on programming & testing

- **Sprint duration**

- Scrum 2-4 weeks → length is flexible --> produce a release/potentially shippable
- XP --> shorter iterations → 1-2 weeks to develop a working system

- **Prioritizing the tasks**

- Scrum → developers determine the order of actions **themselves**
- XP → The team follows **strict** order **according to priority** and **requirement**

Wrap-Up

Agile Methods - SWEBOK

- Agile methods are considered **lightweight methods** in that they are characterized by **short, iterative development cycles, self-organizing teams, simpler designs, code refactoring, test-driven development, frequent customer involvement, and an emphasis on creating a demonstrable working product with each development cycle.**

Agile Methods - SWEBOK

- Many agile methods are available in the literature; some of the more popular approaches, which are discussed here in brief, include
 - Rapid Application Development (RAD),
 - eXtreme Programming (XP),
 - Scrum, and
 - Feature-Driven Development (FDD)

Agile Methods - RAD

- Rapid software development methods are used primarily in **data-intensive, business systems** application development.
- The RAD method is enabled with **special-purpose database development tools** used by software engineers to quickly develop, test, and deploy new or modified business applications.

Agile Methods - XP

- This approach uses stories or scenarios for requirements, develops tests first, has direct customer involvement on the team (typically defining acceptance tests), uses pair programming, and provides for continuous code refactoring and integration.
- Stories are decomposed into tasks, prioritized, estimated, developed, and tested. Each increment of software is tested with automated and manual tests; an increment may be released frequently, such as every couple of weeks or so.

Agile Methods - Scrum

- Scrum project management-friendly than the others.
- The scrum master manages the activities within the project increment; each increment is called a sprint and lasts no more than 30 days.
- A Product Backlog Item (PBI) list is developed from which tasks are identified, defined, prioritized, and estimated.
- A working version of the software is tested and released in each increment.
- Daily scrum meetings ensure work is managed to plan.

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Agile Methods - FDD

- FDD: This is a model-driven, short, iterative software development approach using a five-phase process:
 - (1) develop a product model to scope the breadth of the domain,
 - (2) create the list of needs or features,
 - (3) build the feature development plan,
 - (4) develop designs for iteration-specific features, and
 - (5) code, test, and then integrate the features.
- FDD is similar to an incremental software development approach; it is also similar to XP, except that code ownership is assigned to individuals rather than the team.
- FDD emphasizes an overall architectural approach to the software, which promotes **building the feature correctly the first time rather than emphasizing continual refactoring.**

References

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2. System Analysis & Design, An Object-Oriented Approach with UML 5th Edt, A. Dennis, B. H. Wixom, D. Tegarden, 2015.