

How to Unarchive a Policy in Vantage to allow you to see all transactions from Issue.

Type:

NXT TRX = SUPR

PROD = U1 for NL and LS or U2 for NL5 or NL9 or I1 for EXP Prod.

CL/POL = Policy # with prefix (NL1234567)

Look at your Issue date of policy if you want to unarchive back to Issue.

Type:

NXT TRX = EM PRESS ENTER

Type:

REQUESTOR = WHO CODE

STATUS PRINT OPTION = 01

PRINT REVERSAL/SOURCE REVERSAL TRANSACTION = Y

PRINT TRANSACTION HISTORY = Y

FROM= ISSUE DATE

PF1 TO ENTER TRANSACTION SAMPLE BELOW:

COMMAND		STATUS REQUEST	
CO CODE NL	ORIG CODE BKM	REQUESTOR	BKM
POLICY NO.	NL2392503	SECONDARY ID	CLIENT NO.
*** STATUS PRINT OPTIONS - SELECT ONE ***			
01 - SHORT POLICY STATUS			
02 - FULL POLICY STATUS			
03 - CLIENT/POLICY STATUS			
04 - CLIENT/POLICY LIST			
05 - SPECIFICATION PAGES			
06 - AGENCY RECORD CARDS			
07 - SPECIFICATION PAGES AND AGENCY RECORD CARDS			
STATUS PRINT OPTION	<u>01</u>	PRINT REVERSAL/SOURCE REVERSAL TRANSACTIONS	<u>Y</u>
PRINT TRANSACTION HISTORY	<u>Y</u>	FROM <u>04062006</u>	TO
PRINT COI TRANSACTIONS	N		
PRINT FINANCIAL FLOW	N	FROM	TO
PRINT POLICY VALUES	N	VALUATION EFFECTIVE DATE	
PRINT POLICY PAGES	N		
MESSAGE			
NXT TRX EM	VER	PROD U1 CL/POL	NL2392503 SEC ID
CO NL	OVRD	N	

Day 2. - You will receive a status in your inbox in your personal Home Office Status Reports. You may delete this if you would like.

Once you unarchive you should be able to pull all payments and transactions.

Payments Screen (GP)

TRXHIST to view all transactions.