Trad 90 Day Reinstatement Screens

Overview

This page assists in navigating various system screens when processing 90 Day Reinstatements. The following screens are covered in this document:

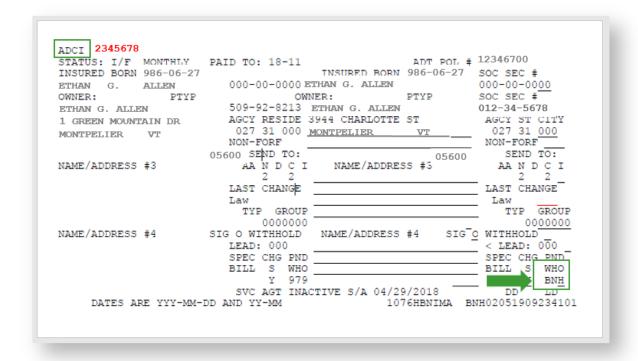
- ADTI
- PGNM
- JE10
- RNVI
- FREM

Procedures

ADTI

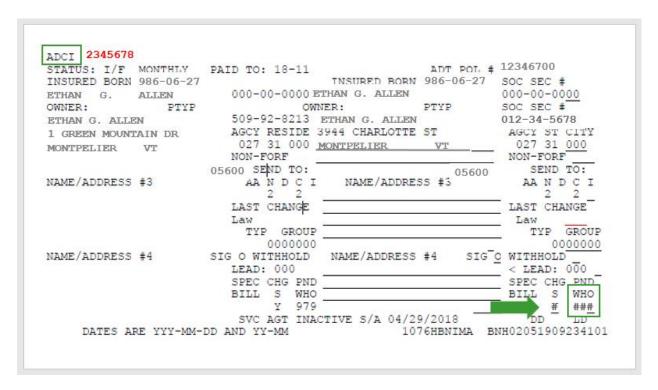
ADTI Screen Example 1

Use the ADTI screen, which changes to ADCI while processing, to change the 979 code to your who code.



ADTI Screen Example 2

Use the ADTI screen, which changes to ADCI while processing, to remove your who code from the case after you have completed processing the 90-day reinstatement.

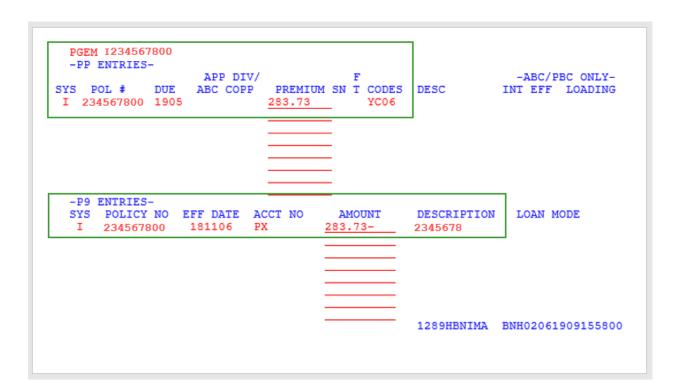


PGNM/PGEM

PGEM Screen Example 1

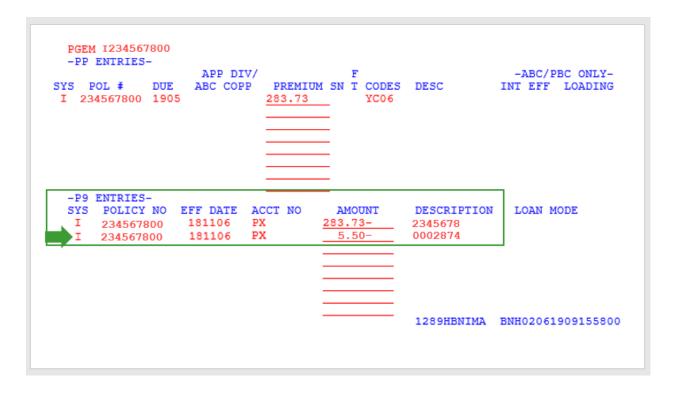
Use the PGNM screen when you are paying a premium amount that does not match the premium mode. While processing, the screen will change to PGEM, where you will use PP accounting.

The top half of the PGEM screen is the PP ENTRIES section, which is used when the payment is either less than or more than the modal premium. The bottom half of the screen is the P9 ENTRIES section. The P9 transactions, which are not premium-related, tells the system from where the money you are applying comes, which is either out of suspense or from a clearing account, etc.



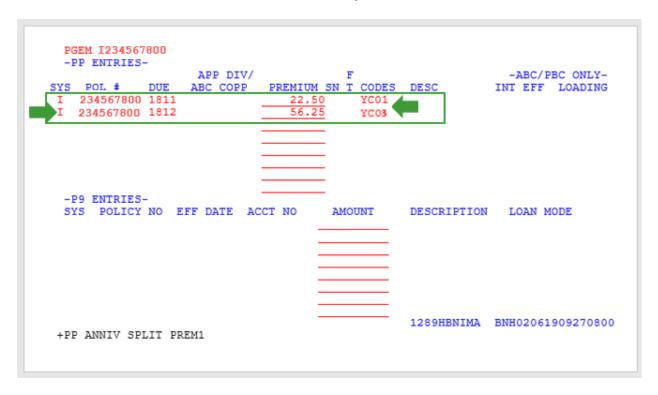
PGEM Screen Example 2

Use P9 accounting on the PGEM screen to request a refund for the client that is greater than \$5.00.



PGEM Screen Example 3

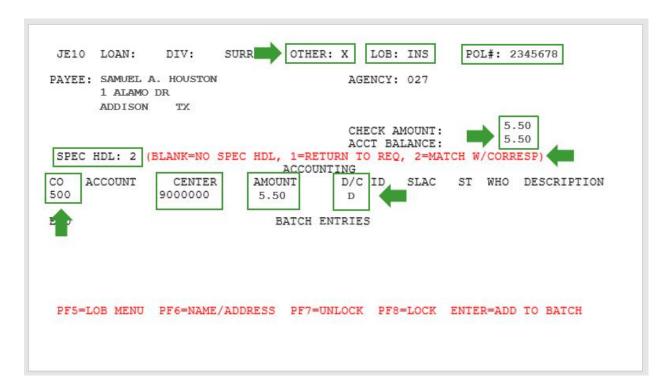
Use the PGEM screen to reconcile the +PP ANNIV SPLIT PREM1 online error. Edit your transaction to split the payment in two: one payment that takes the policy up to the anniversary, and another that makes it current after the anniversary.



JE10

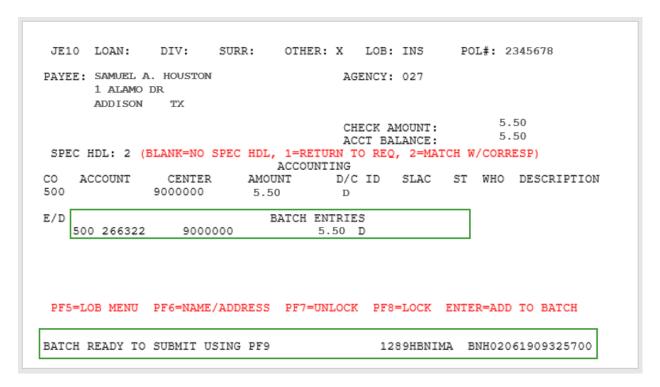
JE10 Screen Example 1

Use the JE10 transaction to request a refund check if the client overpaid the premium modal.



JE10 Screen Example 2

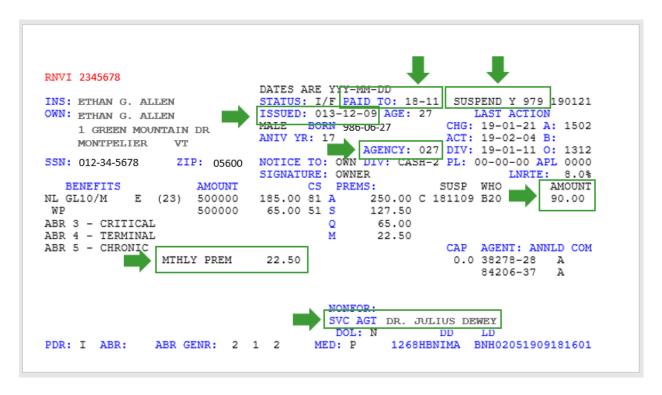
After entering the amount of the refund check that you are requesting, the screen will update, displaying in the BATCH ENTRIES section a summary of the data you input.



RNVI

RNVI Screen Example 1

These are the fields on the RNVI screen that you will consult when processing Automatic Reinstatements.



RNVI Screen Example 2

This example RNVI screen highlights the fields that you review when using FRNM accounting to apply an exact premium amount.

```
RNVI 2345678
                               DATES ARE YYY-MM-DD
                            STATUS: 1/F PAID TO: 18-11 SUSPEND Y 979 190121
ISSUED: 015-05-11 AGE: 62 LAST ACTION
MALE BORN 986-06-27 CHG: 19-01-21 A: 1611
INS: (OWNER)
OWN: SAMUEL A. HOUSTON
     1 ALAMO DR
                               ANIV YR: 18
                                                             ACT: 19-01-30 B:
     ADDISON TX
                                                AGENCY: 050 DIV: 15-12-16 0: 1611
SSN: 012-34-5678
                   ZIP: 75010 NOTICE TO: OWN DIV: CASH-2 PL: 00-00-00 APL 0000
                              SIGNATURE: OWNER
BENEFITS AMOUNT CS PREMS: SUSP WHO AMOUNT NL GL10/M NS (23) 250000 1902.50 48 A 1902.50 C 181111 B20 494.65
ABR 3 - CRITICAL
                                                 970.28
                                         S
                                          Q 494.65
M 171.23
ABR 4 - TERMINAL
ABR 7 - CHRONIC NY
QTRLY PREM 494.65
                                                             CAP AGENT: ANNLD COM
                                                              0.0 03422-20 N
                                                                  24498-05 N
                                           NONFOR:
                                          SVC AGT MICHAEL J TEDDY CLU
                                            DOL: N DD LD
                                       MED: P 1268HBNIMA BNH02051909075600
PDR: I ABR: ABR GENR: 2 1 1
```

FREM

FREM Screen Example 1

FREM is used for applying premium amounts that exactly match the premium mode on the RNVI screen. More than one premium mode can be applied to the policy, as long as all values equal the premium modal. The top half of the screen is the P4 ENTRIES section. The P4 transaction is for applying full modal premium.

The bottom half of the screen is the P9 ENTRIES section. The P9 transaction tells the system where the money you are applying above comes from, which is either out of suspense or from a clearing account, etc.



FREM Screen Example 2

This example FREM screen displays P9 accounting with a refund.



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