



APPLICANT INFORMATION:

Name: Bell Nunnally & Martin, LLP dba Bell Nunnally
Mailing Address: 2323 Ross Avenue, Suite 1900
Dallas, TX 75201

PROGRAM PARAMETERS:

Policy Period: From: 6/1/2023 To: 6/1/2024
Issuing Company: Associated Industries Insurance Company
Best Rating: A- (Excellent) XV
Policy Number: AES1223468-00
Coverage Type: Excess Lawyers Professional Liability - Excess

Minimum Retained Premium: 30%

Policy Fee: Not Applicable

Retroactive Date: Full Prior Acts **Prior & Pending Litigation Date:** 6/1/2023

COVERAGE BOUND:

Limit of Liability:	Each Claim	\$5,000,000
	Policy Period Aggregate	\$5,000,000
Attachment Point:	Each Claim in Excess of	\$5,000,000
	Policy Period Aggregate in Excess of	\$5,000,000
Lead Carrier:	Admiral Insurance Company	
Percentage:	100	
Premium:	\$108,000	

SCHEDULE OF UNDERLYING POLICIES:

Primary Carrier:

Issuing Carrier:	Admiral Insurance Company		
Policy Number:	PLP-2026857-P2		
Policy Period:	From: 6/1/2023 To: 6/1/2024		
Each Claim:	\$5,000,000	Retention:	\$250,000
Aggregate:	\$5,000,000	Aggregate Retention:	\$250,000

FORMS & ENDORSEMENTS:

AES PL 009 01 14 Memorandum of Insurance Declarations
AESPL0100114 Excess Professional Liability Insurance Policy
AES PN 04 22 Privacy Policy
CPS33003 Service of Process

AES PL 1201 Retro Date FPA; P&P Date 06/01/2023; Max 60 Month ERP; Non-Follow Form on Sublimits

CONDITIONS & SUBJECTIVITIES:

Prior to binding, the proposed terms are subject to receipt, review and acceptance of the following underwriting conditions:

- AmTrust must receive a copy of the underlying primary carrier policy form and endorsements within 60 days of the effective date of coverage, otherwise AmTrust shall have the unconditional right to cancel the AmTrust Excess Policy.
- Currently completed signed & dated AmTrust [Warranty Letter](#)

SURPLUS LINES NOTICE – This is a Non-Admitted Insurer:

This insurance contract is with an insurer not licensed to transact insurance in this state and is issued and delivered as surplus line coverage under the Texas insurance statutes. The Texas Department of Insurance does not audit the finances or review the solvency of the surplus lines insurer providing this coverage, and the insurer is not a member of the property and casualty insurance guaranty association created under Chapter 462, Insurance Code.

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Texas Premium:	108,000.00
Fees:	n/a
Surplus Lines Tax:	5,238.00
Stamping Fee:	81.00
Total:	113,319.00

Surplus Lines Licensee Name: Amwins Insurance Brokerage, LLC
Address: 4725 Piedmont Row Dr. Suite 600
Charlotte, NC 28210