

Adding ABR on Trad Policy Using ASFN Screens

Overview

This page contains instructions for adding ABR to a Trad policy using ASFN screens. This information, updated December 2016, is current.

Procedure

ASFN FOR ABR FIELDS

Effective 4/20/2015, the ABR Version field has been increased to 4 bytes so a policy can have 4 different types of ABR's. Each of the following fields now have a fourth occurrence to accommodate this increase in the number of ABR's allowed.

- Generation
- ABR Issue State
- ABR Issue Date

The Generation field is already being used. Starting 04/20/2015, we will also be using the ABR Issue State and Issue Date fields. Therefore, if you are adding an ABR via ASFN, you need to update these additional fields.

Each field has 5 occurrences. The first occurrence goes with the first ABR listed in the ABR Version field. The second occurrence goes with the second ABR listed in the Version field. The third occurrence goes with the third ABR listed in the Version field. The fourth occurrence goes with the fourth ABR listed in the Version field. **The fifth occurrence goes with the fourth ABR listed in the Version field.**

When we add ABR, there is a sort order for the ABR Version field. The sort has to be done manually when using ASFN. It is also a manual process to determine which occurrences of the Generation, ABR Issue State and ABR Issue Date fields need to be changed. This is explained in more detail in this document.

To begin the ASFN process, type ASFN and hit enter. You will get a list of user tables which may look different than the screen shot below. The subsequent screen samples in this document are examples only. Which specific fields need updating will vary by policy.

To begin, select table MSTTICRCS :

KDYMN00P NATIONAL LIFE DATA ENTRY SYSTEM 03/07/13 10:14:14
USERID: HS2818 USER TABLE SELECTION MENU

SEL	TABLE NAME/DESCRIPT	A C I D D H N E D G Q L	SEL	TABLE NAME/DESCRIPT	A C I D D H N E D G Q L
	ISTTPNIAF	S S S S		MSTTPNICF	S S S S
	DIVIDEND ADDS SURRENDER (FACE			CHANGE SUSPENSE TRAILER TABLE	
	ISTTPNID	S S S S		MSTTPNRAB	S S S S
	DIVIDEND DEPOSITS SURRENDER TA			REQ. IN-FORCE/UNPD ASC	
	MSTTICGB	S S S S		PREMACTPB364	S S S S
	CHANGE AGENTS NUMBER AND NAME			PREMIUM ACCOUNTING PB TRANSACT	



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x	MSTTICRCS	S S S S	PREMACTPB371	S S S S
	RANDOM CODE SHEET		PREMIUM ACCOUNTING PB TRANSACT	
	MSTTPNCF1	S S S S	PREMACTPP361	S S S S
	CHANGE SUSPENSE TRAILER TABLE		PREMIUM ACCOUNTING PP TRANSACT	
	MSTTPNCNA	S S S S	PREMACTPP373	S S S S
	CHG NAME & ADDRESS TRAILER		PREMIUM ACCOUNTING PP TRANSACT	
	MSTTPNCS	S S S S	PREMACTP4360	S S S S
	DIS. CHG STATUS TRANS TABLE		PREMIUM ACCOUNTING P4 TRANSACT	

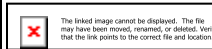
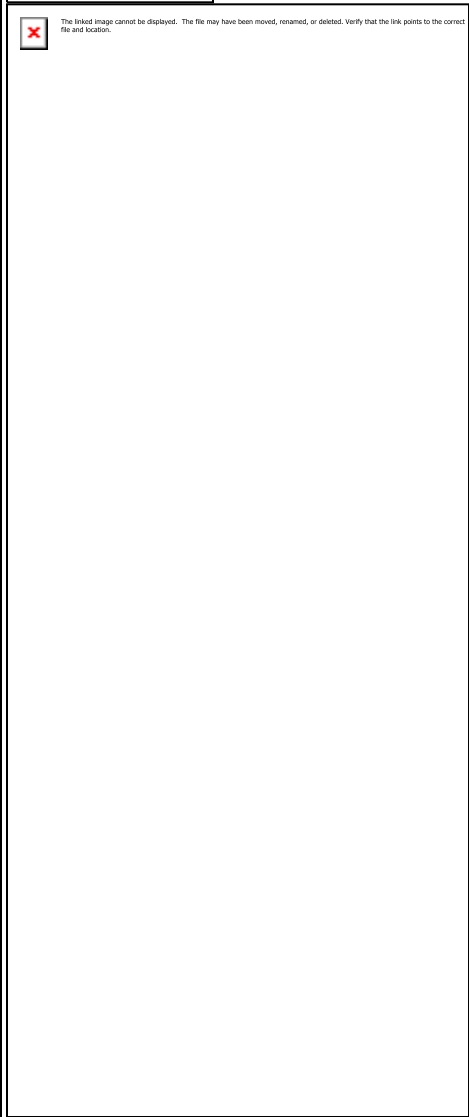
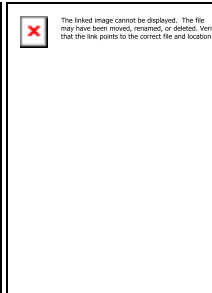
NEXT TABLE:
F3=ENTRY F4=RECENT CHGS F5=QUERY PF7=BACK PF8=NEXT PF12=HELP CLEAR=EXIT

Press enter which will bring up the screen where you make the field changes.

ABR VERSION FIELD :

- Field number 903, 5 bytes long. A policy can have up to 5 different ABR types (terminal, chronic, critical illness, critical injury).
- Each ABR is represented by either a number or a letter. This document does not cover all the details and rules you need to be aware of. You can find those details in the ABR Adding After Issue documentation.
- Input all the ABR's that need to be on the policy in the following order: Numerical order followed by alphabetical order. Examples: 129A or 45BC, etc.
- Use the line for "Field 5" since the ABR Version field is 5 bytes long.
- When you tab to the DATA field, always start your input in the first byte regardless of how many ABR's there are.
- If you need to remove an ABR as well as add an ABR, input exactly how the field needs to look for the end result. Example: currently has 345. If you need to add 9 and A and remove 3, you will input 459A.
- If you need to delete the entire field to remove all ABR's from the policy, input # in the first byte. This will delete any ABR number or letter in field 903.

NATIONAL LIFE DATA ENTRY SYSTEM									
PF1-ADD PF2-CHG PF3-RETURN PF7-BACK PF8-NEXT PF9-DEL CLR-EXIT *NO DATA									
MSTTICRCS									
SYS. ID.	i				TRANS. CODE	CF			
POLICY NUMBER	2455391				POLICY NUMBER SUFFIX	00			
MODE CODE	35				TERMINATED				
WHO CODE	sph				RN/RC rn	RN/RC WHO CODE	sph		
LAST ACTIVITY DATE	YEAR	15			MONTH	02	DAY	24	







FIELD 1 NO.
FIELD 2 NO.

DATA
DATA

FIELD 3 NO.

DATA

			
4	NO.	903	DATA 459a
FIELD 5		NO.	DATA
			
6	NO.	DATA	FIELD
FIELD 7		NO.	DATA
FIELD 8		NO.	DATA
FIELD 9		NO.	DATA
FIELD 10		NO.	DATA
			
		FIELD 11	NO. DATA

GENERATION FIELDS :

The Generation fields display at the bottom of RNVI and on the status report. We started using the Generation fields in April 2013.

There should always be a generation associated with each ABR that is on the policy.

For ABR's that already exist on the policy, check the corresponding generation field to get what the value needs to be.

For the new ABR(s) you are adding, the value for the generation field(s) depends on the ABR number/letter as shown below. Note that a few ABR's have multiple generation values and you should use the one in bold since you are adding the ABR after the dates listed.

- NL ABR 1 = 01
- NL ABR 2 = 01 if added prior to 4/8/2013.
- **NL ABR 2 = 02 if added on 4/8/2013 or later .**
- NL ABR 3 = 01 if added prior to 10/01/2011.
- **NL ABR 3 = 02 if added on 10/01/2011 or later .**
- NL ABR 4 = 01
- NL ABR 5 = 01 if added prior to 4/8/2013.
- **NL ABR 5 = 02 if added on 4/8/2013 or later .**
- NL ABR 7 = 01

- LSW ABR 1 = 01
- LSW ABR 2 = 01 if added prior to 4/8/2013.
- **LSW ABR 2 = 02 if added on 4/8/2013 or later .**
- LSW ABR 3 = 01 if added prior to 10/01/2011.
- **LSW ABR 3 = 02 if added on 10/01/2011 or later .**

- ABR 8 = 02
- ABR 9 = 03
- ABR A = 03
- ABR B = 03
- ABR C = 03

Based on the new order of the ABR's in the Version field, determine what value needs to be in each occurrence of the generation fields . Compare this with what is already in each generation field on the record.

- If the generation field already has a correct value for the ABR it will now be associated with, no change is needed.




- If the generation field does not have a correct value for the ABR it will now be associated with, you must do a field change for that generation field. See the next page for how to do the change.

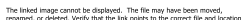
Generation field numbers :

- 99I (letter i) – 1st occurrence corresponds with first ABR listed in the ABR Version field.
- 99L - 2nd occurrence corresponds with the second ABR listed in the ABR Version field.
- 99O (letter O) - 3rd occurrence corresponds with the third ABR listed in the ABR Version field.
- 99R – 4th occurrence corresponds with the fourth ABR listed in the ABR Version field

Use the line for “Field 2” since the generation field is 2 bytes long.

Do multiple Field 2 inputs on separate screens if more than one generation field needs to be changed.

NATIONAL LIFE DATA ENTRY SYSTEM									
RECORD INSERTED INTO TABLE									
MSTTICRCS									
SYS. ID.	I			TRANS. CODE		CF			
POLICY NUMBER	6021876			POLICY NUMBER SUFFIX		00			
MODE CODE	35			TERMINATED					
WHO CODE	SPH			RN/RC		RN/RC		WHO CODE	SPH
LAST ACTIVITY DATE		YEAR	13	MONTH	03	DAY		04	
<div> <div>FIELD 1 NO.</div><div> <div>FIELD 2 NO.</div><div> <div>FIELD 3 NO.</div><div>FIELD 4 NO.</div></div></div><div><div>DATA</div><div>DATA</div><div>DATA</div><div>DATA</div></div><div><div>01</div><div>01</div></div><div><div>FIELD</div><div>FIELD</div></div></div>									

FIELD
DATA

FIELD 6	NO.	DATA
FIELD 7	NO.	DATA
FIELD 8	NO.	DATA
FIELD 9	NO.	DATA
FIELD 10	NO.	DATA
FIELD 11	NO.	DATA

RECORD INSERTED INTO TABLE



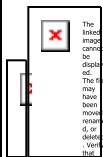
MSTTICRCS

SYS. ID.	I	TRANS. CODE	CF
POLICY NUMBER	6021876	POLICY NUMBER SUFFIX	00
MODE CODE	35	TERMINATED	
WHO CODE	SPH	RN/RC	RN/RC WHO CODE SPH

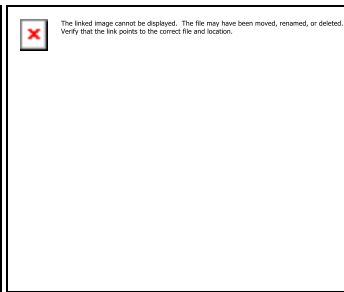


LAST ACTIVITY DATE	YEAR	13	MONTH	03	DAY	04
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FIELD 1	NO.	DATA
---------	-----	------

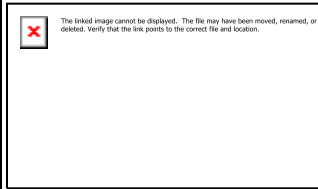


FIELD 2	NO.	991	DATA	01
FIELD 3	NO.		DATA	
FIELD 4	NO.		DATA	



5 NO.

DATA FIELD
DATA DATA



7 NO.

FIELD 6 NO.

FIELD 8 NO.
FIELD 9 NO.
FIELD 10 NO.
FIELD 11 NO.

DATA FIELD
DATA DATA
DATA DATA
DATA DATA

ABR ISSUE STATE FIELDS:

The ABR Issue State fields only display on a status report.

Starting 4/20/2015, the state fields will be populated for the following:

- New issue
- ABR's added with the ABRC trx. If the policy has existing ABR's and the state is blank, the state field will remain blank. Only new ABR's being added will have the corresponding state field populated.

The value for the state field is the number assigned for that state for the Trad Life system. These are the same numbers used today for the Execution State and the Residence State fields.

If you are using ASFN to add an ABR, you must manually update the state field(s). Since the new order of the ABR's in the ABR Version field could be different than what is already on the record, follow these steps:








- For ABR's that already exist on the policy, check the corresponding state field to get what the value needs to be (this could be blank). You may be moving this information to a different field depending on the new sort order of the ABR's.
- Based on the new order of the ABR's in the Version field, write down what each corresponding state field needs to be. Then compare that with what is already in each state field on the record.
- If the state field already has a correct value for the ABR it will now be associated with, no change is needed.
- If the state field does not have a correct value for the ABR it will now be associated with, you must do a field change for that state field. See the next page for how to do the change.

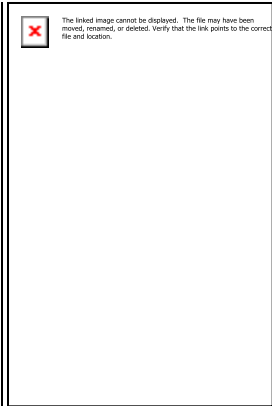
ABR Issue State field numbers :

- 99K – 1st occurrence corresponds with first ABR listed in the ABR Version field.
- 99N - 2nd occurrence corresponds with the second ABR listed in the ABR Version field.
- 99Q - 3rd occurrence corresponds with the third ABR listed in the ABR Version field.
- 99T – 4th occurrence corresponds with the fourth ABR listed in the ABR Version field.

Use the line for “Field 2” since the state field is 2 bytes long.

Do multiple Field 2 inputs on separate screens if more than one state field needs to be changed.

NATIONAL LIFE DATA ENTRY SYSTEM									
RECORD INSERTED INTO TABLE									
MSTTICRCS									
SYS. ID.		I		TRANS. CODE		CF			
POLICY NUMBER		2455391		POLICY NUMBER SUFFIX		00			
MODE CODE		35		TERMINATED					
WHO CODE		SPH		RN/RC		RN/RC		WHO CODE SPH	
LAST ACTIVITY DATE		YEAR 15		MONTH 02		DAY 24			
<div>  </div>									
<div>  </div>									
<div>  </div>									
FIELD									
1	NO.	DATA							
<div>  </div>									
<div>  </div>									
<div>  </div>									
<div>  </div>									
2	NO.	99q		FIELD DATA		38			
FIELD 3		NO.		DATA					
FIELD 4		NO.		DATA					
FIELD 5		NO.		DATA					

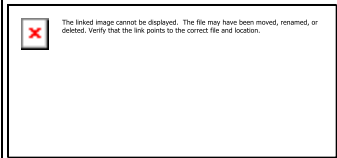


6 NO.

FIELD 7 NO.
FIELD 8 NO.

FIELD
DATA

DATA
DATA



9 NO.

FIELD 10 NO.
FIELD 11 NO.

DATA FIELD

DATA
DATA

ABR ISSUE DATE FIELDS:

The ABR Issue Date fields only display on a status report.

Starting 4/20/2015, the ABR Issue Date fields will be populated for the following:

- New issue
- ABR's added with the ABRC trx. If the policy has existing ABR's and the date is blank, the date field will remain blank. Only new ABR's being added will have the corresponding issue date field populated.

The value for the date field is in YYYYMMDD format. For ABRC trxs on or after 4/20/2015, the date for new ABR's added will be the date you processed the ABRC trx.

If you are using ASFN to add an ABR, you must manually update the ABR Issue Date field(s). Since the new order of the ABR's in the ABR Version field could be different than what is already on the record, follow these steps:







- For ABR's that already exist on the policy, check the corresponding date field to get what the value needs to be (this could be blank). You may be moving this information to a different field depending on the new sort order of the ABR's.
- Look at the new order of the ABR's in the Version field and write down what each corresponding date field needs to be. Then compare that with what is already in each date field on the record.
- If the date field already has a correct value for the ABR it will now be associated with, no change is needed.
- If the date field does not have a correct value for the ABR it will now be associated with, you must do a field change for that date field. See the next page for how to do the change.


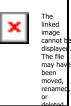
ABR Issue Date field numbers :

- 99J – 1st occurrence corresponds with first ABR listed in the ABR Version field.
- 99M - 2nd occurrence corresponds with the second ABR listed in the ABR Version field.
- 99P - 3rd occurrence corresponds with the third ABR listed in the ABR Version field.
- 99S – 4th occurrence corresponds with the fourth ABR listed in the ABR Version field.

Use the line for “Field 8” since the date field is 8 bytes long.


Do multiple Field 8 inputs on separate screens if more than one date field needs to be changed.

NATIONAL LIFE DATA ENTRY SYSTEM											
RECORD INSERTED INTO TABLE											
MSTTICRCS											
SYS. ID.		I		TRANS. CODE		CF					
											
NUMBER		2455391		POLICY NUMBER SUFFIX		00					
MODE CODE		35		TERMINATED							
WHO CODE		SPH		RN/RC RN		RN/RC WHO CODE		SPH			
LAST ACTIVITY DATE		YEAR 15		MONTH 02		DAY 24					
											
FIELD 1 NO.				DATA							
											
2 NO.		99o		DATA 03							
FIELD 3 NO.				DATA							
FIELD 4 NO.				DATA							
											
											
5 NO.				DATA							
FIELD 6 NO.				DATA							
											
FIELD 7 NO.				DATA							

FIELD 8 NO. 99p DATA 20150304


FIELD 9 NO. DATA



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FIELD 10

NO. DATA



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FIELD 11 NO. DATA

Related Resources

- [Accelerated Benefits Rider \(ABR\)](#) - full documentation

Article Details

Last Reviewed	3/29/2023	Intended Audience	Contract Change Staff
Reviewed by	Martine, Denise [X]	Business Block	CIG

Published

Table of Contents	
• 1	Procedure
• 2	Related Resources
• 3	Article Details

If you need assistance

- For questions about this documentation contact [Laughlin, Kathy](#)
- For technical assistance with this page, contact [Martine, Denise \[X\]](#), [McHugh, Meg](#), [Murray, Greg](#)

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