

# Trad 90 Day Reinstatement Screens

## Overview

This page assists in navigating various system screens when processing 90 Day Reinstatements. The following screens are covered in this document:

- ADTI
- PGNM
- JE10
- RNVI
- FREM

## Procedures

### ADTI

#### ADTI Screen Example 1

Use the ADTI screen, which changes to ADCI while processing, to change the 979 code to your who code.

ADCI	2345678		
STATUS: I/F	MONTHLY	PAID TO: 18-11	ADT POL # 12346700
INSURED BORN 986-06-27		INSURED BORN 986-06-27	SOC SEC #
ETHAN G. ALLEN	000-00-0000	ETHAN G. ALLEN	000-00-0000
OWNER: PTP		OWNER: PTP	SOC SEC #
ETHAN G. ALLEN	509-92-8213	ETHAN G. ALLEN	012-34-5678
1 GREEN MOUNTAIN DR	AGCY RESIDE 3944	CHARLOTTE ST	AGCY ST CITY
MONTPELIER VT	027 31 000	MONTPELIER VT	027 31 000
	NON-FORF		NON-FORF
NAME/ADDRESS #3	05600 SEND TO:	NAME/ADDRESS #3	05600 SEND TO:
	AA N D C I		AA N D C I
	2 2		2 2
	LAST CHANGE		LAST CHANGE
	Law		Law
	TYP GROUP		TYP GROUP
	00000000		00000000
NAME/ADDRESS #4	SIG O WITHHOLD	NAME/ADDRESS #4	SIG O WITHHOLD
	LEAD: 000		< LEAD: 000
	SPEC CHG PND		SPEC CHG PND
	BILL S WHO		BILL S WHO
	Y 979		BNH
	SVC AGT INACTIVE S/A 04/29/2018		DD
DATES ARE YYYY-MM-DD AND YY-MM		1076HBNIMA	BNH02051909234101

## ADTI Screen Example 2

Use the ADTI screen, which changes to ADCI while processing, to remove your who code from the case after you have completed processing the 90-day reinstatement.

ADCI	2345678		
STATUS: I/F MONTHLY	PAID TO: 18-11	ADT POL. #	12346700
INSURED BORN 986-06-27	INSURED BORN 986-06-27	SOC SEC #	
ETHAN G. ALLEN	000-00-0000	ETHAN G. ALLEN	000-00-0000
OWNER: PTP	OWNER: PTP	SOC SEC #	
ETHAN G. ALLEN	509-92-8213	ETHAN G. ALLEN	012-34-5678
1 GREEN MOUNTAIN DR	AGCY RESIDE 3944 CHARLOTTE ST	AGCY ST CITY	
MONTPELIER VT	027 31 000 MONTPELIER VT	027 31 000	
	NON-FORF	NON-FORF	
NAME/ADDRESS #3	05600 SEND TO: AA N D C I	NAME/ADDRESS #3	05600 SEND TO: AA N D C I
	2 2		2 2
	LAST CHANGE		LAST CHANGE
	Law		Law
	TYP GROUP		TYP GROUP
	0000000		0000000
NAME/ADDRESS #4	SIG O WITHHOLD	NAME/ADDRESS #4	SIG O WITHHOLD
	LEAD: 000		< LEAD: 000
	SPEC CHG PND		SPEC CHG PND
	BILL S WHO		BILL S WHO
	Y 979		#
	SVC AGT INACTIVE S/A 04/29/2018		DD
DATES ARE YYYY-MM-DD AND YY-MM	1076HBNIMA	BNH02051909234101	

## PGNM/PGEM

### PGEM Screen Example 1

Use the PGNM screen when you are paying a premium amount that does not match the premium mode. While processing, the screen will change to PGEM, where you will use PP accounting.

The top half of the PGEM screen is the PP ENTRIES section, which is used when the payment is either less than or more than the modal premium. The bottom half of the screen is the P9 ENTRIES section. The P9 transactions, which are not premium-related, tells the system from where the money you are applying comes, which is either out of suspense or from a clearing account, etc.



Use the PGEM screen to reconcile the +PP ANNIV SPLIT PREM1 online error. Edit your transaction to split the payment in two: one payment that takes the policy up to the anniversary, and another that makes it current after the anniversary.

**JE10**

Use the JE10 transaction to request a refund check if the client overpaid the premium modal.

JE10 LOAN: DIV: SURR: ☐ OTHER: X ☐ LOB: INS ☐ POL#: 2345678

PAYEE: SAMUEL A. HOUSTON AGENCY: 027  
 1 ALAMO DR  
 ADDISON TX

CHECK AMOUNT:   
 ACCT BALANCE:

SPEC HDL: 2 (BLANK=NO SPEC HDL, 1=RETURN TO REQ, 2=MATCH W/CORRESP)

ACCOUNTING

CO	ACCOUNT	CENTER	AMOUNT	D/C	ID	SLAC	ST	WHO	DESCRIPTION
500		9000000	5.50	D					

BATCH ENTRIES

PF5=LOB MENU PF6=NAME/ADDRESS PF7=UNLOCK PF8=LOCK ENTER=ADD TO BATCH

## JE10 Screen Example 2

After entering the amount of the refund check that you are requesting, the screen will update, displaying in the BATCH ENTRIES section a summary of the data you input.

JE10 LOAN: DIV: SURR: OTHER: X LOB: INS POL#: 2345678

PAYEE: SAMUEL A. HOUSTON AGENCY: 027  
 1 ALAMO DR  
 ADDISON TX

CHECK AMOUNT: 5.50  
 ACCT BALANCE: 5.50

SPEC HDL: 2 (BLANK=NO SPEC HDL, 1=RETURN TO REQ, 2=MATCH W/CORRESP)

ACCOUNTING

CO	ACCOUNT	CENTER	AMOUNT	D/C	ID	SLAC	ST	WHO	DESCRIPTION
500		9000000	5.50	D					

E/D

BATCH ENTRIES

PF5=LOB MENU PF6=NAME/ADDRESS PF7=UNLOCK PF8=LOCK ENTER=ADD TO BATCH

BATCH READY TO SUBMIT USING PF9 1289HBNIMA BNH02061909325700

# RNVI

## RNVI Screen Example 1

These are the fields on the RNVI screen that you will consult when processing Automatic Reinstatements.

**RNVI 2345678**

INS: ETHAN G. ALLEN  
OWN: ETHAN G. ALLEN  
1 GREEN MOUNTAIN DR  
MONTPELIER VT  
SSN: 012-34-5678 ZIP: 05600

**BENEFITS**

	AMOUNT
NL GL10/M E (23)	500000
WP	500000
ABR 3 - CRITICAL	
ABR 4 - TERMINAL	
ABR 5 - CHRONIC	

MTHLY PREM 22.50

DATES ARE YYYY-MM-DD  
STATUS: I/F PAID TO: 18-11  
ISSUED: 013-12-09 AGE: 27  
MALE BORN 986-06-27  
ANIV YR: 17  
AGENCY: 027  
NOTICE TO: OWN DIV: CASH-2  
SIGNATURE: OWNER  
SUSP WHO AMOUNT 90.00

CHG: 19-01-21 A: 1502  
ACT: 19-02-04 B:  
DIV: 19-01-11 O: 1312  
PL: 00-00-00 APL 0000  
LNRTE: 8.0%

CAP AGENT: ANNLD COM  
0.0 38278-28 A  
84206-37 A

NONFOR:  
SVC AGT DR. JULIUS DEWEY  
DOL: N DD LD  
PDR: I ABR: ABR GENR: 2 1 2 MED: P 1268HBNIMA BNH02051909181601

## RNVI Screen Example 2

This example RNVI screen highlights the fields that you review when using FRNM accounting to apply an exact premium amount.

```

RNVI 2345678

INS: (OWNER)
OWN: SAMUEL A. HOUSTON
    1 ALAMO DR
    ADDISON TX

SSN: 012-34-5678    ZIP: 75010

BENEFITS          AMOUNT
NL GL10/M    NS (23)  250000
ABR 3 - CRITICAL
ABR 4 - TERMINAL
ABR 7 - CHRONIC NY
    QTRLY PREM  494.65

DATES ARE YYYY-MM-DD
STATUS: I/F PAID TO: 18-11  SUSPEND Y 979 190121
ISSUED: 015-05-11 AGE: 62    LAST ACTION
MALE BORN 986-06-27          CHG: 19-01-21 A: 1611
ANIV YR: 18                  ACT: 19-01-30 B:
                              AGENCY: 050 DIV: 15-12-16 O: 1611
NOTICE TO: OWN DIV: CASH-2  PL: 00-00-00 APL 0000
SIGNATURE: OWNER          LNRTE: 8.0%

PREMS:
CS  A  1902.50 C  181111  WHO B20  AMOUNT 494.65
S    970.28
Q    494.65
M    171.23

CAP AGENT: ANNLD COM
0.0 03422-20 N
24498-05 N

NONFOR:
SVC AGT MICHAEL J TEDDY CLU
DOL: N DD LD
PDR: I ABR: ABR GENR: 2 1 1 MED: P 1268HBNIMA BNH02051909075600
  
```

# FREM

## FREM Screen Example 1

FREM is used for applying premium amounts that exactly match the premium mode on the RNVI screen. More than one premium mode can be applied to the policy, as long as all values equal the premium modal. The top half of the screen is the P4 ENTRIES section. The P4 transaction is for applying full modal premium.

The bottom half of the screen is the P9 ENTRIES section. The P9 transaction tells the system where the money you are applying above comes from, which is either out of suspense or from a clearing account, etc.

FREM I234567800

-P4 ENTRIES-

SYS	POLICY NO	PAID TO	NO OF PMTS	DESCRIPTION
I	234567800	181111	01	

-					
-					
-					
-					

-P9 ENTRIES-

SYS	POLICY NO	EFF DATE	ACCT NO	AMOUNT	DESCRIPTION	LOAN MODE
I	234567800	181111	PX	494.65-	2345678	

-						
-						
-						
-						
-						
-						
-						

1289HBNIMA BNH02061909074400

## FREM Screen Example 2

This example FREM screen displays P9 accounting with a refund.

FREM I234567800

-P4 ENTRIES-

SYS	POLICY NO	PAID TO	NO OF PMTS	DESCRIPTION
I	234567800	181111	01	

-					
-					
-					
-					

-P9 ENTRIES-

SYS	POLICY NO	EFF DATE	ACCT NO	AMOUNT	DESCRIPTION	LOAN MODE
I	234567800	181111	PX	494.65-	2345678	

I	234567800	181111	PX	5.35-	0002874	
-						
-						
-						
-						
-						
-						

1289HBNIMA BNH02061909074400

REFORMATTED



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