



PO Box 12058
Austin, TX 78711-2058

Confidential Information Enclosed

FRANK SWINGLE & ASSOCIATES INC
DBA: SWINGLE COLLINS & ASSOCIATES
13760 NOEL RD STE 600
DALLAS TX 75240-1381

CONFIDENTIALITY NOTICE: This communication may contain confidential, proprietary or privileged information and is intended only for the person to whom the communication is addressed. If you are not the intended recipient, please immediately notify Texas Mutual's information services center at (800) 859-5995 or information@texasmutual.com and destroy all copies of the communication as your use, disclosure, copying or storage of the communication is prohibited and may be a violation of state or federal law.

2023-04-11

4/11/23

Final Audit Cover Letter

Agent copy

FRANK SWINGLE & ASSOCIATES INC
DBA: SWINGLE COLLINS & ASSOCIATES
13760 NOEL RD STE 600
DALLAS TX 75240-1381

Regarding
STONEFIELD HOMES LLC

Policy no.
0001285647

Policy period
4/7/22 to 4/7/23

Dear Policyholder,

Enclosed you will find a copy of the final audit statement for your policy. This final audit reflects the total premium associated with the referenced policy period.

Any credits or additional amounts owed will be addressed separately.

This final audit statement covers only the policy period referenced above. Final audits for other policies will be processed separately.

If you have questions, please contact our office at (800) 859-5995 , and ask to speak with a representative in our information services center. Thank you for doing business with Texas Mutual Insurance Company.

Sincerely,

Premium Audit Team

cc: STONEFIELD HOMES LLC
5001 LBJ FWY STE 850
DALLAS TX 75244-6156

4/11/23

Important Message for the Agent

Agent copy

FRANK SWINGLE & ASSOCIATES INC
DBA: SWINGLE COLLINS & ASSOCIATES
13760 NOEL RD STE 600
DALLAS TX 75240-1381

Regarding
STONEFIELD HOMES LLC

Policy no.
0001285647

Policy period
4/7/22 to 4/7/23

Dear Agent,

Due to the results of the enclosed audit it may be necessary to make changes to the current policy. The underwriting team will review the audit and make any amendments by endorsement. This may include, but is not limited to, a change in the current payrolls to reflect the audited payrolls, resulting in an increase in premium for the current policy.

If you are in need of any further information or have any questions, please send an email to underwriting@texasmutual.com.

Sincerely,

Lisa Lyngos
Underwriting Team

4/11/23

Final Premium Audit Statement

Agent copy

Policy no. 0001285647
Statement date 4/11/23
Policy period 4/7/22 to 4/7/23

Insured name and address
 STONEFIELD HOMES LLC
 5001 LBJ FWY STE 850
 DALLAS TX 75244-6156

Producer name and address
 FRANK SWINGLE & ASSOCIATES INC
 DBA: SWINGLE COLLINS & ASSOCIATES
 13760 NOEL RD STE 600
 DALLAS TX 75240-1381

Loc	Class code	Class description	Exposure	Rate	Earned premium
STONEFIELD HOMES LLC					
04/07/2022 to 04/07/2023					
00003	5403	Carpentry-Private one or Two Family Residences-& Drivers	0.00	7.970	0.00
00003	5606	Contractor-Executive Supervisor or Construction Superintendent	246,298.00	1.100	2,709.00
00003	8742	Salespersons or Collectors-Outside	207,809.00	0.340	707.00
00003	8810	Clerical Office Employees NOC	286,678.00	0.160	459.00
		Manual Premium			3,875.00
	0930	Blanket Waiver: ALL TEXAS OPERATIONS 04/07/2022 - 04/07/2023	3,875.00	0.020	78.00
	9812	Increased Limits Factor 1,000,000/1,000,000/1,000,000	3,875.00	0.014	54.00
	9848	Increased Limits Balance to Minimum Premium (\$150)	96.00	1.000	96.00
	9885	Premium Incentive For Small Employer Modifier	4,103.00	0.850	(615.00)
	9887	Schedule Modifier	3,488.00	0.850	(523.00)
	9874	Healthcare Network Option	2,965.00	0.120	(356.00)
		Period Total			2,609.00
	0900	Expense Constant	150.00	1.000	150.00
		Final calculated earned premium			2,759.00

Estimated billing adjustment calculation

Initial premium + policy changes	1,800.00
Final audit adjustment	<u>959.00</u>
Final calculated earned premium	2,759.00
Total premium charges	<u>2,758.00</u>
Final estimated billing adjustment	1.00

FINAL AUDIT: POLICY ESTIMATE

Note: This is not an invoice. Any credits or additional amounts owed will be addressed separately.
Log on to texasmutual.com to view billing and payment details.