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**RE: American Revelry - BOR - account 2000002681**

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**From** Abby Veach <aveach@swinglecollins.com>

**Date** Mon 6/24/2024 6:19 AM

**To** Roloff, Stacie <sroloff@societyinsurance.com>

**Cc** Grant Lair <glair@swinglecollins.com>; Freedom Hernandez <fhernandez@swinglecollins.com>

Thanks Stacie!

My Best,

**ABBY VEACH** CA License #4268089

**COMMERCIAL RISK ADVISOR**

[aveach@swinglecollins.com](mailto:aveach@swinglecollins.com)

**O** 972.715-8778 | **C** 972.757.9890

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---

**From:** Roloff, Stacie <sroloff@societyinsurance.com>

**Sent:** Monday, June 24, 2024 6:09 AM

**To:** Abby Veach <aveach@swinglecollins.com>

**Cc:** Grant Lair <glair@swinglecollins.com>

**Subject:** RE: American Revelry - BOR - account 2000002681

Hi Abby –

Hope you had a great weekend! I finished this up and bound policies for you.

Here is the updated policy information:

Policy #	Product	Status	Dates Effective	Premium
BP10037863	Businessowners	In Force	06/17/2024 - 06/17/2025	\$15,314.00
CY10037864	Cyber Liability	In Force	06/17/2024 - 06/17/2025	\$273.00
CU10037867	Commercial Umbrella	In Force	06/17/2024 - 06/17/2025	\$2,253.00
WC10037866	Workers' Compensation	In Force	06/17/2024 - 06/17/2025	\$2,204.00
LL10037865	Liquor Liability	In Force	06/17/2024 - 06/17/2025	\$2,452.00
				<b>\$22,496.00</b>

Please note that the insured will NOT receive a new activation email. They can continue to use their existing log in information.

If you have any questions, let me know.

Thank you!!!

***Stacie Roloff, AU, CIC***

Senior Commercial Underwriter

888.576.2438 ext 5685

Direct – 920.933.5685

[sroloff@societyinsurance.com](mailto:sroloff@societyinsurance.com)

My Normal Office Hours:

Mon, Tues & Friday – 7:30 – 4PM

Wed & Thurs – 7:30 – 5PM

I am out of the office every other Friday.

**\*\*\*Please note that I will be out of the office July 3<sup>rd</sup> – July 8<sup>th</sup> and July 13<sup>th</sup> – July 22<sup>nd</sup>\*\*\***

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For TX Loss Run requests: [commerciallines@societyinsurance.com](mailto:commerciallines@societyinsurance.com)



**From:** Abby Veach <[aveach@swinglecollins.com](mailto:aveach@swinglecollins.com)>

**Sent:** Friday, June 21, 2024 11:58 AM

**To:** Roloff, Stacie <[sroloff@societyinsurance.com](mailto:sroloff@societyinsurance.com)>  
**Cc:** Grant Lair <[glair@swinglecollins.com](mailto:glair@swinglecollins.com)>  
**Subject:** RE: American Revelry - BOR - account 2000002681

Noted. We're good to bind effective immediately.

Please let us know when coverage has been considered bound.

Thank you!

My Best,

**ABBY VEACH** CA License #4268089

**COMMERCIAL RISK ADVISOR**

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📞 972.715-8778 | 📠 972.757.9890

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---

**From:** Roloff, Stacie <[sroloff@societyinsurance.com](mailto:sroloff@societyinsurance.com)>  
**Sent:** Thursday, June 20, 2024 4:13 PM  
**To:** Abby Veach <[aveach@swinglecollins.com](mailto:aveach@swinglecollins.com)>  
**Cc:** Grant Lair <[glair@swinglecollins.com](mailto:glair@swinglecollins.com)>  
**Subject:** RE: American Revelry - BOR - account 2000002681

Nope you are correct. The difference in premium is based on the updated sales figures you provided on your apps.

*Stacie Roloff, AU, CIC*  
Senior Commercial Underwriter  
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Direct – 920.933.5685  
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\*\*\*\*

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---

**From:** Abby Veach <[aveach@swinglecollins.com](mailto:aveach@swinglecollins.com)>  
**Sent:** Thursday, June 20, 2024 4:07 PM  
**To:** Roloff, Stacie <[sroloff@societyinsurance.com](mailto:sroloff@societyinsurance.com)>  
**Cc:** Grant Lair <[glair@swinglecollins.com](mailto:glair@swinglecollins.com)>  
**Subject:** RE: American Revelry - BOR - account 2000002681

Thanks Stacie! Maybe there were some endorsements added, but I saw the previous policies rated per below:

	23-24	24-25	Difference
BOP	\$14,744	\$15,314	
Liquor	\$1,907	\$2,452	
Umb	\$2,076	\$2,253	
WC	\$2,204	\$2,204	
Cyb	\$273	\$273	
	<b>\$21,204</b>	<b>\$22,496</b>	<b>\$1,292</b>

Can you please explain the difference?

My Best,

**ABBY VEACH** CA License #4268089

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**From:** Roloff, Stacie <[sroloff@societyinsurance.com](mailto:sroloff@societyinsurance.com)>  
**Sent:** Thursday, June 20, 2024 2:58 PM  
**To:** Abby Veach <[aveach@swinglecollins.com](mailto:aveach@swinglecollins.com)>  
**Cc:** Grant Lair <[glair@swinglecollins.com](mailto:glair@swinglecollins.com)>  
**Subject:** RE: American Revelry - BOR - account 2000002681

Thanks Abby-

I am attaching a proposal for your review.

- Added EBL and used retro date of 12/10/22
- Added blanket AI
- Used \$100k for damage to rented premise
- BPP limit \$1,554,800
- BPO limit \$10,000
- Added blanket WOS to WC (it was on prior policy)

Everything is priced the same as the prior policies. The only other differences are the sales. We do need to use the sales that were on your application.

Please review and let me know if we can bind. Please also confirm the following:

Contact Information:

Tim Windmiller  
[tim@windmillerproperties.com](mailto:tim@windmillerproperties.com)  
817.637.001

Mailing Address: 279 W Hidden Crk Pkwy, Ste 1101, Burleson TX 76028-6077

Let me know if you have any questions.

***Stacie Roloff, AU, CIC***  
**Senior Commercial Underwriter**  
888.576.2438 ext 5685  
Direct – 920.933.5685  
[sroloff@societyinsurance.com](mailto:sroloff@societyinsurance.com)

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---

**From:** Abby Veach <[aveach@swinglecollins.com](mailto:aveach@swinglecollins.com)>  
**Sent:** Thursday, June 20, 2024 2:39 PM  
**To:** Roloff, Stacie <[sroloff@societyinsurance.com](mailto:sroloff@societyinsurance.com)>  
**Cc:** Grant Lair <[glair@swinglecollins.com](mailto:glair@swinglecollins.com)>  
**Subject:** RE: American Revelry - BOR

Hey Stacie,

Please see below. Thank you!

My Best,

**ABBY VEACH** CA License #4268089

**COMMERCIAL RISK ADVISOR**

[aveach@swinglecollins.com](mailto:aveach@swinglecollins.com)

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---

**From:** Roloff, Stacie <[sroloff@societyinsurance.com](mailto:sroloff@societyinsurance.com)>  
**Sent:** Thursday, June 20, 2024 2:37 PM  
**To:** Abby Veach <[aveach@swinglecollins.com](mailto:aveach@swinglecollins.com)>  
**Cc:** Grant Lair <[glair@swinglecollins.com](mailto:glair@swinglecollins.com)>  
**Subject:** RE: American Revelry - BOR

Hi Abby –

I'm finishing this quote up for you right now and just wanted to verify a couple items:

- Did you want me to quote with EBL? It is on the current policy but was not on your apps? – **yes, please quote with EBL.**
- Did you want me to add the blanket AI? Again, it is on the current policy, but not on the apps? – **Yes, please add blanket AI**
- You have Damage to Rented Premise limit at \$300,00. It has a limit of \$100,000. Ok to use the \$300k?? **\$100K is good with me if that's what they previously had.**
- Your app has BPP limit at \$10K more than current policy...ok to use the amount on your app? **Glad you brought this up. The extra \$10K is supposed to be for the building property of others, but there wasn't a way to communicate that on the Accord.**

As soon as I hear back, I'll finish and get you proposals to review 😊

***Stacie Roloff, AU, CIC***

Senior Commercial Underwriter

888.576.2438 ext 5685

Direct – 920.933.5685

[sroloff@societyinsurance.com](mailto:sroloff@societyinsurance.com)

My Normal Office Hours:

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I am out of the office every other Friday.

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For TX Loss Run requests: [commerciallines@societyinsurance.com](mailto:commerciallines@societyinsurance.com)



---

**From:** Abby Veach <[aveach@swinglecollins.com](mailto:aveach@swinglecollins.com)>

**Sent:** Thursday, June 20, 2024 9:19 AM

**To:** Roloff, Stacie <[sroloff@societyinsurance.com](mailto:sroloff@societyinsurance.com)>

**Cc:** Grant Lair <[glair@swinglecollins.com](mailto:glair@swinglecollins.com)>

**Subject:** RE: American Revelry - BOR

Stacie,

Thank you for your help yesterday! Always a pleasure catching up with you! 😊

We talked to the insured, and confirmed we would like to take over as the servicing agent effective immediately.

Please let me know if you have any questions, and please confirm when the policy has been processed.

Thank you!!

My Best,

**ABBY VEACH** CA License #4268089

**COMMERCIAL RISK ADVISOR**

[aveach@swinglecollins.com](mailto:aveach@swinglecollins.com)

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---

**From:** Roloff, Stacie <[sroloff@societyinsurance.com](mailto:sroloff@societyinsurance.com)>

**Sent:** Wednesday, June 19, 2024 8:55 AM

**To:** Abby Veach <[aveach@swinglecollins.com](mailto:aveach@swinglecollins.com)>

**Cc:** Grant Lair <[glair@swinglecollins.com](mailto:glair@swinglecollins.com)>

**Subject:** RE: American Revelry - BOR

Yes, the current agent would then need to service the account until the effective date of 7/18/24.

***Stacie Roloff, AU, CIC***

**Senior Commercial Underwriter**

**888.576.2438 ext 5685**

**Direct – 920.933.5685**

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\*\*\*

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For TX Loss Run requests: [commerciallines@societyinsurance.com](mailto:commerciallines@societyinsurance.com)



---

**From:** Abby Veach <[aveach@swinglecollins.com](mailto:aveach@swinglecollins.com)>

**Sent:** Wednesday, June 19, 2024 8:48 AM

**To:** Roloff, Stacie <[sroloff@societyinsurance.com](mailto:sroloff@societyinsurance.com)>

**Cc:** Grant Lair <[glair@swinglecollins.com](mailto:glair@swinglecollins.com)>

**Subject:** RE: American Revelry - BOR

Stacie, let's actually adjust to 7/18 if that doesn't cause any issues with coverage.

Would the current agent still act as the servicing agent until 7/18?

My Best,

**ABBY VEACH** CA License #4268089

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---

**From:** Abby Veach <[aveach@swinglecollins.com](mailto:aveach@swinglecollins.com)>

**Sent:** Wednesday, June 19, 2024 7:06 AM

**To:** Roloff, Stacie <[sroloff@societyinsurance.com](mailto:sroloff@societyinsurance.com)>

**Cc:** Grant Lair <[glair@swinglecollins.com](mailto:glair@swinglecollins.com)>

**Subject:** Re: American Revelry - BOR

Hi Stacie,

Effective immediately barring no premium changes.

Thank you,

My Best,

Abby Veach  
Commercial Lines Risk Advisor  
972-757-9890  
[Aveach@swinglecollins.com](mailto:Aveach@swinglecollins.com)  
Swingle Collins & Associates  
CA License #4268089

---

**From:** Roloff, Stacie <[sroloff@societyinsurance.com](mailto:sroloff@societyinsurance.com)>  
**Sent:** Wednesday, June 19, 2024 6:27:55 AM  
**To:** Abby Veach <[aveach@swinglecollins.com](mailto:aveach@swinglecollins.com)>  
**Cc:** Grant Lair <[glair@swinglecollins.com](mailto:glair@swinglecollins.com)>  
**Subject:** RE: American Revelry - BOR

Thanks Abby –

Can you please confirm the date you would like us to cancel and rewrite these policies for your agency?

***Stacie Roloff, AU, CIC***  
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For TX Loss Run requests: [commerciallines@societyinsurance.com](mailto:commerciallines@societyinsurance.com)





---

**From:** Abby Veach <[aveach@swinglecollins.com](mailto:aveach@swinglecollins.com)>

**Sent:** Tuesday, June 18, 2024 5:32 PM

**To:** Roloff, Stacie <[sroloff@societyinsurance.com](mailto:sroloff@societyinsurance.com)>

**Cc:** Grant Lair <[glair@swinglecollins.com](mailto:glair@swinglecollins.com)>

**Subject:** RE: American Revelry - BOR

Stacie,

Please see the attached updated Accords and completed application for your review.

Please let me know if you have any questions.

Thank you!

My Best,

**ABBY VEACH** CA License #4268089

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**From:** Roloff, Stacie <[sroloff@societyinsurance.com](mailto:sroloff@societyinsurance.com)>

**Sent:** Monday, June 17, 2024 12:39 PM

**To:** Abby Veach <[aveach@swinglecollins.com](mailto:aveach@swinglecollins.com)>

**Cc:** Klimek, Ron <[RKlimek@societyinsurance.com](mailto:RKlimek@societyinsurance.com)>; Grant Lair <[glair@swinglecollins.com](mailto:glair@swinglecollins.com)>

**Subject:** RE: American Revelry - BOR

**Importance:** High

Hi Abby –

Hope you had a great weekend.

The other agency has waived the 10-day waiting period, and will not be pursuing a counter AOR letter.

As soon as I get completed applications (including supplemental application), I can quote this for your agency.

Please let me know if you have any questions.

***Stacie Roloff, AU, CIC***

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**From:** Roloff, Stacie <[sroloff@societyinsurance.com](mailto:sroloff@societyinsurance.com)>

**Sent:** Thursday, June 13, 2024 1:47 PM

**To:** Abby Veach <[aveach@swinglecollins.com](mailto:aveach@swinglecollins.com)>

**Cc:** Klimek, Ron <[RKlimek@societyinsurance.com](mailto:RKlimek@societyinsurance.com)>; Grant Lair <[glair@swinglecollins.com](mailto:glair@swinglecollins.com)>

**Subject:** RE: American Revelry - BOR

Hi Abby -

Thank you for the AOR. Per our agency contract, we are required to give the current agent 10 calendar days to obtain a counter Agent-of-Record letter. If we do not receive a counter Agent-of-Record letter, I will go ahead and quote this risk for your agency.

Please be aware that if we do end up issuing this policy, we will need signed LPRs to cancel their current policy. I will also need full applications including the supplemental application to quote this risk for your agency.

Let me know if you have any questions.

Thanks again,

***Stacie Roloff, AU, CIC***

Senior Commercial Underwriter

888.576.2438 ext 5685

Direct – 920.933.5685

[sroloff@societyinsurance.com](mailto:sroloff@societyinsurance.com)

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**From:** Abby Veach <[aveach@swinglecollins.com](mailto:aveach@swinglecollins.com)>

**Sent:** Thursday, June 13, 2024 9:35 AM

**To:** Roloff, Stacie <[sroloff@societyinsurance.com](mailto:sroloff@societyinsurance.com)>

**Cc:** Klimek, Ron <[RKlimek@societyinsurance.com](mailto:RKlimek@societyinsurance.com)>; Grant Lair <[glair@swinglecollins.com](mailto:glair@swinglecollins.com)>

**Subject:** American Revelry - BOR

Stacie,

I hope you're having a great week! Please see the attached BOR for American Revelry, LLC. Grant and I have taken over the entire portfolio of companies due to the insured's frustration with their current level of service. Please provide confirmation you've received this email, and please let us know if you have any questions.

Thank you!

My Best,

**ABBY VEACH** CA License #4268089

**COMMERCIAL RISK ADVISOR**

[aveach@swinglecollins.com](mailto:aveach@swinglecollins.com)

O 972.715-8778 | C 972.757.9890

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The information and any attachments included in this message are confidential and should be viewed and utilized by the intended recipient alone. If you have received this message in error, please notify the sender immediately and destroy the message and any attached documents. Any review or usage is strictly prohibited and receipt of this message does not waive the confidential or privileged nature of the communication.

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