

Example Marking to Market Report

Current portfolio valuation and performance metrics

Sustainable Infrastructure Fund II (Illustrative Demo)

As of December 14, 2025

Portfolio Overview

AUM (Firm-wide)	\$5.7B
Invested Capital (Fund II sample)	\$1.25B
Current Value	\$2.05B
Portfolio MOIC	1.64x

Portfolio Companies

Roam – EV Charging

Invested Capital	\$180M
Current Value	\$255M
MOIC	1.42x
IRR	27.9%
EBITDA (LTM)	\$32M
Revenue Growth	+46%
Investment Date	Q2 2023
Status	Growth

Serra Verde – Rare Earths

Invested Capital	\$310M
Current Value	\$525M
MOIC	1.69x
IRR	35.1%
EBITDA (LTM)	\$82M
Revenue Growth	+67%
Investment Date	Q4 2022
Status	Pre-Production

Virtue Power – C&I Solar

Invested Capital	\$260M
Current Value	\$410M
MOIC	1.58x
IRR	28.6%
EBITDA (LTM)	\$61M

Revenue Growth	+54%
Investment Date	Q1 2022
Status	Operating

Pontal Energy – Renewables

Invested Capital	\$345M
Current Value	\$655M
MOIC	1.90x
IRR	32.4%
EBITDA (LTM)	\$155M
Revenue Growth	+39%
Investment Date	Q3 2021
Status	Operating

Ceiba Energy – Gas & Renewables

Invested Capital	\$155M
Current Value	\$205M
MOIC	1.32x
IRR	21.8%
EBITDA (LTM)	\$48M
Revenue Growth	+29%
Investment Date	Q2 2022
Status	Development