

R_Factors

Mr. Sachin B.

Introduction

Factors are the data objects which are used to categorize the data and store it as levels which are nothing but limited number of different values. Factor in R is also known as a categorical variable that stores both string and integer data values as levels. They are useful in data analysis for statistical modeling. **Syntax:** `factor(x = character(), levels, labels = levels, exclude = NA, ordered = is.ordered(x), nmax = NA)`

Creating Factor (Direct Approach)

```
fact <- factor(c("A","B","A","B","B","A","A"))
print(fact)
```

```
## [1] A B A B B A A
## Levels: A B
```

Creating Factor (Indirect Approach)

```
# Create gender.vector
gender.vector <- c("Male","Female","Female","Male","Female")
print(gender.vector)
```

```
## [1] "Male" "Female" "Female" "Male" "Female"
```

```
class(gender.vector)
```

```
## [1] "character"
```

```
# Convert gender.vector to a gender.factor
gender.factor <- factor(gender.vector)
print(gender.factor)
```

```
## [1] Male Female Female Male Female
## Levels: Female Male
```

```
# Checking It is Factor or not?
is.factor(gender.factor)
```

```
## [1] TRUE
```

```
# class of Factor  
class(gender.factor)
```

```
## [1] "factor"
```

```
#No. of Levels of Factor  
nlevels(gender.factor)
```

```
## [1] 2
```

```
#Levels of Factor  
levels(gender.factor)
```

```
## [1] "Female" "Male"
```

Structure of Factor

```
gender.factor
```

```
## [1] Male   Female Female Male   Female  
## Levels: Female Male
```

```
str(gender.factor)
```

```
## Factor w/ 2 levels "Female","Male": 2 1 1 2 1
```

Re-Level

```
gender.factor
```

```
## [1] Male   Female Female Male   Female  
## Levels: Female Male
```

```
as.numeric(gender.factor)
```

```
## [1] 2 1 1 2 1
```

```
gender.factor<-relevel(gender.factor,ref = "Male")  
gender.factor
```

```
## [1] Male   Female Female Male   Female  
## Levels: Male Female
```

```
as.numeric(gender.factor)
```

```
## [1] 1 2 2 1 2
```

Ordering a Categorical Variable

```
#Checking Order of gender.factor  
gender.factor[1] < gender.factor[2]
```

```
## Warning in Ops.factor(gender.factor[1], gender.factor[2]): '<' not meaningful  
## for factors
```

```
## [1] NA
```

```
pant <- c("XL","L","XL","XXL","L","XL")  
pant.factor <- factor(pant,ordered = TRUE,levels = c("L","XL","XXL"))  
pant.factor
```

```
## [1] XL L XL XXL L XL  
## Levels: L < XL < XXL
```

```
pant.factor[1] > pant.factor[2]
```

```
## [1] TRUE
```

Accessing elements of a Factor

```
# Create Factor  
gender.factor <- factor(c("Male","Female","Female","Male","Female"))  
gender.factor
```

```
## [1] Male Female Female Male Female  
## Levels: Female Male
```

```
# Access the 3rd element of gender.factor  
gender.factor[3]
```

```
## [1] Female  
## Levels: Female Male
```

```
# Access the 2nd and 4th elements of gender.factor  
gender.factor[c(2,4)]
```

```
## [1] Female Male  
## Levels: Female Male
```

```
# Access all the elements except the 3rd element of gender.factor
gender.factor[-3]
```

```
## [1] Male    Female Male    Female
## Levels: Female Male
```

```
# Access elements using Logical Vector
gender.factor[c(TRUE, FALSE, FALSE, TRUE,TRUE)]
```

```
## [1] Male    Male    Female
## Levels: Female Male
```

Modify elements of a Factor

```
# Print Factor using Predefined Levels
gender.factor <- factor(c("Male","Female","Female","Male","Female"), levels = c("Male","Female", "Rather-Not-Say"))
gender.factor
```

```
## [1] Male    Female Female Male    Female
## Levels: Male Female Rather-Not-Say
```

```
# Modify 2nd Element
gender.factor[2] <- "Rather-Not-Say"
gender.factor
```

```
## [1] Male          Rather-Not-Say Female          Male          Female
## Levels: Male Female Rather-Not-Say
```

```
# Modify 2nd Element
gender.factor[c(3,4)] <- c("Male","Female")
gender.factor
```

```
## [1] Male          Rather-Not-Say Male          Female          Female
## Levels: Male Female Rather-Not-Say
```

```
# Trying to Assign Value outside Levels
gender.factor[3] <- "Transgender"
```

```
## Warning in `[<-factor`(`*tmp*`, 3, value = "Transgender"): invalid factor
## level, NA generated
```

```
gender.factor
```

```
## [1] Male          Rather-Not-Say <NA>          Female          Female
## Levels: Male Female Rather-Not-Say
```

```
# Solving Problem of Value outside Levels
levels(gender.factor) <- c(levels(gender.factor), "Transgender") # add new level
gender.factor
```

```
## [1] Male      Rather-Not-Say <NA>      Female      Female
## Levels: Male Female Rather-Not-Say Transgender
```

```
gender.factor[3] <- "Transgender"
gender.factor
```

```
## [1] Male      Rather-Not-Say Transgender  Female      Female
## Levels: Male Female Rather-Not-Say Transgender
```

Renaming a Factor levels

```
factor(gender.factor, levels = c("Male", "Female", "Transgender", "Rather-Not-Say"), labels = c("Gen_Male", "Gen_Female", "Gen_Transgender", "Gen_Rather-Not-Say"))
```

```
## [1] Gen_Male      Gen_Rather-Not-Say Gen_Transgender  Gen_Female
## [5] Gen_Female
## Levels: Gen_Male Gen_Female Gen_Transgender Gen_Rather-Not-Say
```

Concatinating 2 Factors

```
x1 <- factor(sample(1:2, 10, replace=T))
x1
```

```
## [1] 1 2 2 2 1 1 1 2 1 2
## Levels: 1 2
```

```
x2 <- factor(sample(2:3, 10, replace=T))
x2
```

```
## [1] 3 2 2 2 3 3 2 3 2 2
## Levels: 2 3
```

```
x3<-factor(c(as.character(x1), as.character(x2)))
x3
```

```
## [1] 1 2 2 2 1 1 1 2 1 2 3 2 2 2 3 3 2 3 2 2
## Levels: 1 2 3
```

```
## Why to use as.character
x4<-factor(c(x1, x2))
x4
```

```
## [1] 1 2 2 2 1 1 1 2 1 2 2 1 1 1 2 2 1 2 1 1
## Levels: 1 2
```

Generating Factor Level

Syntax:- `gl(n,k,length=n*k,labels=seq_len(n),ordered=False)`

- `n` -> An Integer giving the no. of levels.
- `k` -> An Integer giving the no. of replication.
- `length` -> An Integer giving Length of Result.
- `labels` -> An optional vector of Labels for the resulting factor levels.
- `ordered` -> A Logical indication whether Result should be ordered or not.

```
gl(2,3,10)
```

```
## [1] 1 1 1 2 2 2 1 1 1 2  
## Levels: 1 2
```