

User Guide

Goal of the Program

The Bond Portfolio Calculator is a C program designed to help users manage a portfolio of bonds. It allows users to add, delete, and view bonds in the portfolio, perform scenario analysis, and save/load the portfolio to/from a file. The program provides financial calculations such as bond price and yield to maturity (YTM).

Instructions on How to Use the Program

1. **Run the Program:** Compile and run the program using `make` or the following command:

```
gcc -o bond_calculator src/main.c src/bond.c src/portfolio.c src/scenario.c  
src/file_handler.c src/utils.c -Iinclude -lm
```

2. **Main Menu:** The main menu provides the following options:

- 1. Add New Bond to Portfolio : Adds a new bond to the portfolio based on user input.
- 2. Scenario Analysis : Performs scenario analysis on the portfolio.
- 3. View Portfolio Summary : Displays a summary of all bonds in the portfolio, including bond prices and YTM.
- 4. Save Portfolio to File : Saves the portfolio to a text file.
- 5. Load Portfolio from File : Loads the portfolio from a text file.
- 6. Delete Bond from Portfolio : Deletes a bond from the portfolio based on the bond identifier.
- 7. Exit : Exits the program.

3. **Adding a New Bond:** Select option 1 from the main menu and enter the bond details when prompted.
4. **Performing Scenario Analysis:** Select option 2 from the main menu and enter the percentage change in interest rates.
5. **Viewing Portfolio Summary:** Select option 3 from the main menu to view the details of all bonds in the portfolio.
6. **Saving the Portfolio:** Select option 4 from the main menu to save the portfolio to a text file.
7. **Loading the Portfolio:** Select option 5 from the main menu to load the portfolio from a text file.
8. **Deleting a Bond:** Select option 6 from the main menu and enter the bond identifier to delete the bond.
9. **Exiting the Program:** Select option 7 from the main menu to exit the program.

Where the Files are Saved and Loaded

- The portfolio is saved to a file named `portfolio.txt` in the current working directory.
- The portfolio is loaded from a file named `portfolio.txt` in the current working directory.