

JIAYI (JENNY) LIN

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New York, NY
2024-2026

EDUCATION

COLUMBIA BUSINESS SCHOOL

MS, Accounting and Fundamental Analysis, February 2026

Core Coursework: Fundamental Analysis for Investors, Managers and Entrepreneurs, Capital Markets & Investments, Valuation and Financial Statement Analysis (PHD), Computing for Business Research (PHD), Corporate Financial Management

Member: Columbia Student Investment Management Association, Green Business Club, Social Enterprise Club

Honors: Winner of Dongguan Entrepreneur Scholarship (2024)

SUN YAT-SEN UNIVERSITY

BBM, Accounting, June 2024

GPA: 3.7/4.0

Guangzhou, China
2020-2024

Honors: SYSU Third-Class Scholarship (2021), Champion in the 9th 'Whampoa Cup' Business Case Competition (2022)

Research Projects: Green Bond Pricing Using Option Models, Analysis of Enterprise ESG Ratings and Default Risk Relationship

Online Course: 2022 CSR & ESG Seminar (Syn Tao Academy)

INTERNSHIP EXPERIENCE

CICC | Commodity Research Intern

Beijing, China | 05/2025-08/2025

- Built automated research models for the team's metals and coal research by sourcing data from databases and Python web scraping, and developing dynamic Excel templates that automatically updated key indicators, such as demand and prices to boost efficiency
- Researched China's credit impulse and iron ore prices by building a Stata regression model identifying an eight-month lagged impulse as a predictor of price YoY changes, and generated confidence and prediction intervals for iron ore price forecasts
- Led an independent research project on the global iron ore market, leveraging CRU/Wind/Mysteel market data and company reports to assess China's lack of pricing power and forecast Simandou's potential to reshape the global pricing structure
- Conducted seaborne thermal and coking coal supply-demand analysis by examining export-side output and importers' domestic production and demand, contributing high-quality analytical sections to the 2H25 market outlook report

PING AN BANK CO., LTD. | Risk Management Intern

Dongguan, China | 07/2023-08/2023

- Assessed credit risk for an SME restaurant chain by analyzing financials, industry trends, and collateral, producing a detailed report that supported the team's loan rejection decision
- Assisted the team in monitoring key clients and high-risk loans using internal data platforms, and regularly communicated with client managers to follow up on loan execution and repayment, supporting the team's overall risk control work

INDUSTRIAL SECURITIES | Industry Research Intern

Shanghai, China | 05/2023-07/2023

- Collected macro policies and news in the construction and building materials sector such as updates on "Belt and Road" infrastructure projects, and applied the PESTEL framework to analyze industry trends, delivering 5 weekly reports and 8 daily briefs on time
- Compiled bidding announcements and contract amounts using Excel for major provincial infrastructure projects in transportation and energy, visualizing data to assist analysts in monitoring regional industry differences and development trends.
- Researched Roman Co., Ltd. and other major companies, outlining business models and operating structures, organizing guidance and management discussions on financial forecasts and indicators, and drafting meeting minutes to support the team's valuation work

PRICEWATERHOUSECOOPERS (PWC) | Audit Intern

Guangzhou, China | 02/2023-04/2023

- Executed high-quality credit reviews for 120+ bank clients during an annual audit project, assessing repayment source reliability and repayment risks to evaluate credit management procedures and loan portfolio quality, earning supervisor's commendation
- Conducted internal control tests on corporate and personal loans for 15+ rural banks, performed walk-through tests on wages, and maintained close communications with clients to complete all tasks within two weeks under tight deadlines
- Reviewed a 200-page bilingual audit report, identifying and communicating detailed errors in loan disbursement data to team members for timely corrections, ensuring data consistency and delivering a high-quality report that satisfied the client

PROJECT EXPERIENCE

Financial Analysis and Valuation Project of Bath & Body Works

01/2025-03/2025

- Analyzed financial statements for FY2020-2023, decomposed revenue into price and quantity components to forecast earnings by product and channel as well as overall company revenue
- Built an operating lease waterfall model using operating lease expense and capital expenditure to assess capacity. Combined online data analysis, including wages and benefits, with on-site store visits to evaluate labor costs
- Constructed Residual Income and DCF models, performed sensitivity analysis to assess valuation risks, leading to a short-term cautious and long-term buy recommendation

ADDITIONAL INFORMATION

Technical Skills: Python, Stata, MS Office Suite, Capital IQ, Bloomberg, Wind, iFind, Refinitiv Workspace, CEIC, Haver database

Languages: Cantonese (native), English (fluent), Mandarin (native)

Work Authorization: Dependent Visa in Hong Kong; eligible for STEM OPT (3-year extension) in the U.S.

Leadership Experience: Event Coordinator of SYSU Youth Volunteer, Vice President of SYSU Symphony Orchestra