

Part 1: How well does this statement describe you or your situation?

**I could handle a major unexpected expense**

This statement describes me

☐ Completely    ☐ Very well    ☐ Somewhat    ☐ Very little    ☐ Not at all

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**I am securing my financial future**

This statement describes me

☐ Completely    ☐ Very well    ☐ Somewhat    ☐ Very little    ☐ Not at all

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**Because of my money situation, I feel like I will never have the things I want in life**

This statement describes me

☐ Completely    ☐ Very well    ☐ Somewhat    ☐ Very little    ☐ Not at all

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**I can enjoy life because of the way I'm managing my money**

This statement describes me

☐ Completely    ☐ Very well    ☐ Somewhat    ☐ Very little    ☐ Not at all

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**I am just getting by financially**

This statement describes me

☐ Completely    ☐ Very well    ☐ Somewhat    ☐ Very little    ☐ Not at all

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**I am concerned that the money I have or will save won't last**

This statement describes me

☐ Completely    ☐ Very well    ☐ Somewhat    ☐ Very little    ☐ Not at all

## Part 2: How often does this statement apply to you?

**Giving a gift for a wedding, birthday or other occasion would put a strain on my finances for the month**

This statement applies to me

☐ Always ☐ Often ☐ Sometimes ☐ Rarely ☐ Never

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**I have money left over at the end of the month**

This statement applies to me

☐ Always ☐ Often ☐ Sometimes ☐ Rarely ☐ Never

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**I am behind with my finances**

This statement applies to me

☐ Always ☐ Often ☐ Sometimes ☐ Rarely ☐ Never

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**My finances control my life**

This statement applies to me

☐ Always ☐ Often ☐ Sometimes ☐ Rarely ☐ Never