

>>>>>>>>>>>>>>>
Assigning tickers
to private portfolios
enables portfolio
monitoring and
analysis beyond
PORT <GO>.
>>>>>>>>>>>>>>>



The most popular indicators available in PORT are pre-computed for Tickerized Portfolios.

Specific portfolio-level characteristics are pre-computed for each asset class: e.g. Price/Earnings ratio, Price/BookRatio and Estimated Dividend Yield for equity Portfolios, OAD, OAS and Aggregate Rating for Fixed Income portfolios.

Relative performance and risk are computed against the defined benchmark.

Indicators are computed daily and cumulated in historical time series. Optionally, indicators' histories are backfilled since portfolio inception.

All the pre-computed indicators are displayed in a new portfolio-specific DES <GO> page.

All the pre-computed historical indicators are available for charting in GP <GO> or G <GO>. Invoke GP <GO> directly from the customized DES <GO> page.

Bloomberg

