



# JASPER

FINANCIAL ARCHITECTURE

## Client Project Questionnaire

*DFI-Grade Financial Modelling*

Thank you for your interest in JASPER Financial Architecture. This questionnaire helps us understand your project requirements and recommend the appropriate modelling solution.

Please complete all sections as thoroughly as possible. Incomplete information may delay our response.

### 1. Contact Information

Full Name

Job Title / Role

Company / Organisation

Email Address

Phone Number

Country

### 2. Project Overview

Project Name

Project Description (Brief summary of what the project involves)

Industry Sector (select one):

- |   |                                       |  |  |
|---|---------------------------------------|--|--|
| <input type="checkbox"/> Renewable Energy | <input type="checkbox"/> Data Centres | <input type="checkbox"/> Agri-Industrial | <input type="checkbox"/> Climate Finance |
| <input type="checkbox"/> Infrastructure   | <input type="checkbox"/> Technology   | <input type="checkbox"/> Manufacturing   | <input type="checkbox"/> Healthcare      |
| <input type="checkbox"/> Other: _____     |                                       |  |  |

Project Location:

Country / Region

### 3. Financial Requirements

Total Project Cost Estimate:

- |   |  |   |  |
|---|--|---|--|
| <input type="checkbox"/> Under R10 million  | <input type="checkbox"/> R10 - R50 million | <input type="checkbox"/> R50 - R100 million | <input type="checkbox"/> R100 - R500 million |
| <input type="checkbox"/> R500M - R1 billion | <input type="checkbox"/> Over R1 billion   | <input type="checkbox"/> Not yet determined |  |

Funding Amount Sought:

- |  |   |   |  |
|--|---|---|--|
| <input type="checkbox"/> Under R10 million | <input type="checkbox"/> R10 - R50 million  | <input type="checkbox"/> R50 - R100 million | <input type="checkbox"/> R100 - R500 million |
| <input type="checkbox"/> Over R500 million | <input type="checkbox"/> Not yet determined |   |  |

Proposed Funding Structure:

Equity: \_\_\_\_\_ %      Senior Debt: \_\_\_\_\_ %      Grants/Subsidies: \_\_\_\_\_ %

Current Funding Stage:

- |   |                                    |   |
|---|------------------------------------|---|
| <input type="checkbox"/> Seed / Pre-Revenue | <input type="checkbox"/> Series A  | <input type="checkbox"/> Series B+            |
| <input type="checkbox"/> Growth Stage       | <input type="checkbox"/> Expansion | <input type="checkbox"/> Established Business |

## 4. Project Timeline

Construction / Development Period:

- Under 1 year       1 - 2 years       2 - 3 years       Over 3 years

Operating Period for Projections:

- 10 years       15 years       20 years       25+ years

Target Financial Close Date (if known)

## 5. Target Funders

Which funders are you targeting? (select all that apply):

**African DFIs:**

- IDC (South Africa)       DBSA       AfDB  
 Afreximbank       TDB       Other African DFI

**International DFIs:**

- IFC (World Bank)       US DFC       British International Investment  
 DEG (Germany)       FMO (Netherlands)       Proparco (France)

**Other Funders:**

- Commercial Banks       Private Equity       Sovereign Wealth Fund  
 Impact Investors       Family Office       Other: \_\_\_\_\_

## 6. Existing Materials

What materials do you already have? (select all that apply):

- Business Plan       Feasibility Study  
 Existing Financial Model       Engineering Studies / EPC Quotes  
 Environmental Impact Assessment       Legal / Regulatory Approvals  
 Letters of Intent from Customers       Term Sheets from Funders

## 7. Model Requirements

Which JASPER package are you interested in?

- Foundation (R45,000)** - 10-year model, basic sensitivity, 2 revisions
- Professional (R150,000)** - 15-year model, Monte Carlo, DFI documentation, 5 revisions
- Enterprise (R450,000)** - 20+ year model, advanced analytics, unlimited revisions
- Custom** - Complex multi-project or bespoke requirements
- Not sure - please advise based on my requirements

Any specific model features or requirements?

## 8. Timeline & Budget

When do you need the model?

- Urgent (1-2 weeks)
- Standard (3-4 weeks)
- Flexible (1-2 months)
- Planning stage

Budget Range (if different from package pricing)

## 9. Additional Information

How did you hear about JASPER?

Any other information you'd like to share about your project?

**Submit this questionnaire to:**

[models@jasperfinance.org](mailto:models@jasperfinance.org)

Or complete online at: [jasperfinance.org/intake](http://jasperfinance.org/intake)

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