



# JASPER

FINANCIAL ARCHITECTURE

## Client Project Questionnaire

*DFI-Grade Financial Modelling*

Thank you for your interest in JASPER Financial Architecture. This questionnaire helps us understand your project requirements and recommend the appropriate modelling solution.

Please complete all sections as thoroughly as possible. Incomplete information may delay our response.

### 1. Contact Information

Full Name

Job Title / Role

Company / Organisation

Email Address

Phone Number

Country

### 2. Project Overview

Project Name

Project Description (Brief summary of what the project involves)

Industry Sector (select one):

- ☐ Renewable Energy   ☐ Data Centres   ☐ Agri-Industrial   ☐ Climate Finance  
☐ Infrastructure   ☐ Technology   ☐ Manufacturing   ☐ Healthcare  
☐ Other: \_\_\_\_\_

Project Location:

Country / Region

### 3. Financial Requirements

Total Project Cost Estimate:

- ☐ Under R10 million   ☐ R10 - R50 million   ☐ R50 - R100 million   ☐ R100 - R500 million  
☐ R500M - R1 billion   ☐ Over R1 billion   ☐ Not yet determined

Funding Amount Sought:

- ☐ Under R10 million   ☐ R10 - R50 million   ☐ R50 - R100 million   ☐ R100 - R500 million  
☐ Over R500 million   ☐ Not yet determined

Proposed Funding Structure:

Equity: \_\_\_\_\_%   Senior Debt: \_\_\_\_\_%   Grants/Subsidies: \_\_\_\_\_%

Current Funding Stage:

- ☐ Seed / Pre-Revenue   ☐ Series A   ☐ Series B+  
☐ Growth Stage   ☐ Expansion   ☐ Established Business

## 4. Project Timeline

Construction / Development Period:

- ☐ Under 1 year      ☐ 1 - 2 years      ☐ 2 - 3 years      ☐ Over 3 years

Operating Period for Projections:

- ☐ 10 years      ☐ 15 years      ☐ 20 years      ☐ 25+ years

Target Financial Close Date (if known)

## 5. Target Funders

Which funders are you targeting? (select all that apply):

### African DFIs:

- ☐ IDC (South Africa)      ☐ DBSA      ☐ AfDB  
☐ Afreximbank      ☐ TDB      ☐ Other African DFI

### International DFIs:

- ☐ IFC (World Bank)      ☐ US DFC      ☐ British International Investment  
☐ DEG (Germany)      ☐ FMO (Netherlands)      ☐ Proparco (France)

### Other Funders:

- ☐ Commercial Banks      ☐ Private Equity      ☐ Sovereign Wealth Fund  
☐ Impact Investors      ☐ Family Office      ☐ Other: \_\_\_\_\_

## 6. Existing Materials

What materials do you already have? (select all that apply):

- ☐ Business Plan      ☐ Feasibility Study  
☐ Existing Financial Model      ☐ Engineering Studies / EPC Quotes  
☐ Environmental Impact Assessment      ☐ Legal / Regulatory Approvals  
☐ Letters of Intent from Customers      ☐ Term Sheets from Funders

## 7. Model Requirements

Which JASPER package are you interested in?

- ☐ **Foundation (R45,000)** - 10-year model, basic sensitivity, 2 revisions
- ☐ **Professional (R150,000)** - 15-year model, Monte Carlo, DFI documentation, 5 revisions
- ☐ **Enterprise (R450,000)** - 20+ year model, advanced analytics, unlimited revisions
- ☐ **Custom** - Complex multi-project or bespoke requirements
- ☐ Not sure - please advise based on my requirements

Any specific model features or requirements?

## 8. Timeline & Budget

When do you need the model?

- ☐ Urgent (1-2 weeks)  
 ☐ Standard (3-4 weeks)  
 ☐ Flexible (1-2 months)  
 ☐ Planning stage

Budget Range (if different from package pricing)

## 9. Additional Information

How did you hear about JASPER?

Any other information you'd like to share about your project?

**Submit this questionnaire to:**

[models@jasperfinance.org](mailto:models@jasperfinance.org)

Or complete online at: [jasperfinance.org/intake](https://jasperfinance.org/intake)

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