

## Module Name: Dashboard

To create a new dashboard and verify its name in Salesforce, follow these test steps and their expected results: Steps to create a new dashboard

- 1. Login to Salesforce
  - URL: https://login.salesforce.com
  - Expected Result: Successful login to the Salesforce homepage.
- 2. Access the Toggle Menu
  - Action: Click on the toggle menu button 'App Launcher' in the top left corner.
  - Expected Result: The main navigation menu expands, displaying various options.
- 3. Navigate to Dashboards
  - Action: Click "View All" and type "Dashboards" from the App Launcher.
  - Expected Result: The Dashboards link is displayed
- 4. Click on the 'Dashboards link
  - Expected Result: The Dashboards page is displayed, showing existing dashboards.
- 5. Create New Dashboard
  - Action: Click on the "New Dashboard" option.
  - Expected Result: A new window or tab opens to create a new dashboard.
- 6. Enter the Dashboard Name and Create
  - Action: Enter Name as 'Salesforce Automation by [Your Name]' and click on "Create."
- Expected Result: A new dashboard is created with the specified name, and you are redirected to the dashboard editing page.
- 7. Save and Verify Dashboard Name
  - Action: Click on "Save."
- Expected Result: The dashboard is successfully saved. The dashboard name 'Salesforce Automation by [Your Name]' is visible on the top or in the dashboard list, confirming that the dashboard has been named correctly. Ensure to replace '[Your Name]' with your actual name in the dashboard title.

Steps to get the created dashboard via Postman

- 1. Open Postman
- 2. Create a GET call using the endpoint Url:

https://your-sf-instance/services/data/v59.0/sobjects/Dashboard

3. You will receive a response containing the Dashboard name and ID

Steps to delete the created dashboard

1. Delete the dashboard using the ID received in the response

Method: DELETE

Endpoint url: https://your-sf-instance/services/data/v59.0/sobjects/Dashboard/id

2. Verify the dashboard has been successfully deleted using the status code