Node Guide: Move from Temp Folder (DMS)

Overview

The **Move from Temp Folder** node is used to **transfer files** from a temporary folder (commonly used when files are uploaded via channels like WhatsApp, Teams, or Super Agents) into a **permanent folder** within the Data Vault. This allows for better organization and long-term access to the uploaded files.

What This Node Does

- Moves a file from the **temporary folder** to a user-defined **permanent folder**

- Renames the file (if needed)

- Returns the **status** of the move operation

This is useful for storing documents in an organized way after receiving them via automated channels.

Configuration

You need to configure the following:

1. **File ID**

   - Select the variable from the dropdown that holds the **unique ID** of the file uploaded to the temporary folder

2. **Destination File Name**

   - Select the variable from the dropdown which contains the name you want the file to have after it is moved

3. **Folder ID**

   ○ Select the variable from the dropdown that holds the **ID of the destination folder** where the file should be moved

All three inputs must be selected from existing variables in your agent — no manual typing.

Inputs

- `file_id` (from variable dropdown)

- `destination_file_name` (from variable dropdown)

- `folder_id` (from variable dropdown)

Output

- `status` — The result of the move operation (also selected from dropdown to capture in a variable)

When to Use

Use this node when:

- A file is uploaded to the temporary folder via platforms like WhatsApp, Teams, or other integrations

- You want to **move the file** to a structured, permanent folder in the Data Vault

- You need to **rename the file** as it's being moved

- You want to organize files based on user sessions, uploads, or ticket IDs

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Example Flow: Storing Uploaded Document from WhatsApp

Scenario

A user uploads a document via WhatsApp. The document is stored in the temp folder. You want to:

- Move the file to a folder named after the user

- Rename the file

- Capture the operation status

Example Steps

1. **File is uploaded by the user via WhatsApp**

   - Captured in a variable: `file_id`

2. **Create Folder Node**

   - Creates a folder named after the user (e.g., `{{user_id}}_folder`)

   - Captures `folder_id` in a variable

3. **Move from Temp Folder Node**

   - File ID → Select the `file_id` variable

   - Destination File Name → Select variable like `destination_file_name`

   - Folder ID → Select the `folder_id` variable

   - Output: Capture `status` in a variable

Summary

The **Move from Temp Folder** node helps transition files from temporary storage to structured folders in the Data Vault, supporting cleaner document management and seamless user workflows.