# ✅ ALL DATA CORRECTED TO 2024

**Date:** November 11, 2025
**User:** khouston@thebasketballfactorynj.com
**App URL:** https://cfo-budgeting-app-zgajgy.abacusai.app

# 🎯 OBJECTIVE ACCOMPLISHED

All financial data in your CFO Budgeting App has been successfully corrected from 2025 dates to 2024 dates. Your app now properly reflects that all existing statements and transactions are from **2024**, making it ready for uploading **2025** statements.

# 📊 DATA CORRECTION SUMMARY

## Total Records Fixed: 1,405 Transactions

### Personal/Household Profile

- ✅ **922 transactions** corrected (Jan 1 - Dec 31, 2024)
- Date range: 2024-01-01 to 2024-12-31
- Monthly distribution: All 12 months populated
- Financial summary:
- Income: $121,777.69
- Expenses: $2,700.00
- Net: $119,077.69

**Populated Features:**
- 16 budgets (all year = 2024)
- 3 financial goals
- 1 debt ($5,000.00)
- 2 recurring charges
- 8 bills

### The House of Sports (Business) Profile

- ✅ **483 transactions** corrected (Jan 2 - Dec 30, 2024)
- Date range: 2024-01-02 to 2024-12-30
- Monthly statements: 12 complete months
- Financial summary:
- Income: $403,759.14
- Net: $403,759.14

**Populated Features:**
- 38 budgets (all year = 2024)
- 4 financial goals
- 5 debts ($219,639.05 total)

- 30 recurring charges
- 24 bills

**Bank Statements:**
- 12 monthly statements properly labeled:
- January 2024 through December 2024
- All showing COMPLETED status

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## 🔍 VERIFICATION RESULTS

### Transaction Dates

- ✅ 2024 transactions: **1,405 (100.0%)**
- ⚠️ 2025 transactions: **0 (0.0%)**
- ✅ All transactions properly dated in 2024

### Budget Years

- ✅ 2024 budgets: **54**
- ⚠️ 2025 budgets: **0**
- ✅ All active budgets set to 2024

### Monthly Distribution (Business Profile)

```
Jan 2024:  40 transactions
Feb 2024:  33 transactions
Mar 2024:  46 transactions
Apr 2024:  31 transactions
May 2024:  78 transactions
Jun 2024:  36 transactions
Jul 2024:  52 transactions
Aug 2024:  30 transactions
Sep 2024:  35 transactions
Oct 2024:  45 transactions
Nov 2024:  28 transactions
Dec 2024:  29 transactions
```

### Monthly Distribution (Personal Profile)

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Jan 2024:  82 transactions
Feb 2024:  66 transactions
Mar 2024:  69 transactions
Apr 2024:  51 transactions
May 2024:  81 transactions
Jun 2024:  76 transactions
Jul 2024:  85 transactions
Aug 2024:  85 transactions
Sep 2024:  48 transactions
Oct 2024:  79 transactions
Nov 2024:  89 transactions
Dec 2024: 111 transactions
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## ✅ WHAT'S READY

1. **All Transactions:** Properly dated in 2024
2. **All Budgets:** Year field set to 2024
3. **All Statements:** Labeled as 2024 periods
4. **Dashboard Metrics:** Reflecting 2024 data
5. **Auto-Population:** All features populated from 2024 data

## 🚀 NEXT STEPS - UPLOADING 2025 STATEMENTS

Your app is now ready for 2025 data! When you upload 2025 statements:

### What to Expect:

1. **Year Separation:** The app will correctly distinguish between 2024 and 2025 data
2. **Year-over-Year Comparisons:** You'll be able to compare 2024 vs 2025 metrics
3. **Trend Analysis:** Track changes in income, expenses, and other metrics
4. **Budget Tracking:** Compare 2025 actuals against 2024 budgets

### How to Upload 2025 Statements:

1. Log in to https://cfo-budgeting-app-zgajgy.abacusai.app
2. Navigate to **Bank Statements** page
3. Upload your 2025 PDF statements
4. The system will:
   - Extract transactions with 2025 dates
   - Categorize them automatically
   - Route to correct profiles (Business/Personal)
   - Create new 2025 budgets as needed

### Best Practices:

- Upload statements in chronological order (Jan 2025, Feb 2025, etc.)
- Verify each upload completes successfully before uploading the next
- Check dashboard metrics after each upload to ensure proper categorization
- Review the "Saved Statements" section to confirm all uploads

## 📝 TECHNICAL DETAILS

### Scripts Created:

1. `check_2024_data.mjs` - Verify current data state
2. `fix_2024_dates.mjs` - Correct transaction dates to 2024
3. `fix_budget_years.mjs` - Update budget years to 2024
4. `verify_2024_complete.mjs` - Comprehensive verification report

### Changes Made:

- Updated 1,405 transaction dates from 2025 to 2024

- Updated 3 budget years from 2025 to 2024
- Verified all populated features reflect 2024 data

## Database Status:

- ✅ All transaction records updated
- ✅ All budget records updated
- ✅ No data loss
- ✅ All relationships preserved

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## 🔐 LOGIN CREDENTIALS

**Email:** khouston@thebasketballfactorynj.com
**Password:** hunterrr777

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## ✅ DEPLOYMENT STATUS

- **Build:** Successful
- **Deployment:** Complete
- **URL:** https://cfo-budgeting-app-zgajgy.abacusai.app
- **Status:** Live and ready for 2025 uploads

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## 📞 SUPPORT

If you encounter any issues with:
- Uploading 2025 statements
- Date recognition
- Data categorization
- Year-over-year comparisons

Simply let me know and I'll assist you immediately.

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**Status:** ✅ READY FOR 2025 DATA
**Date Corrected:** All existing data is now properly set to 2024
**Next Action:** Upload your 2025 financial statements