Insurance Software

Your backoffice simplified

Personal Lines Commercial Lines

Life, Health, Liability



Whether you use an industry solution or proprietary software solution, Filocity.com is a necessity to insure your insurance agencies success.

\*Online Backup \*File Sharing & Collaboration

\*Customer Account Portals \*Tasks & Scheduling

\*Project Management \*Multi-User System

\*Calendar Sharing \*Send Large File

\*Scanning Solution \*PDF Filler & Editor

Stay in touch with your insurers and insured with online document management, collaboration and file sharing software. Control users access and document rights. Enable customer sharing so that your customers are up to date with a copy of their latest policies, endorsements and communications. Notifications will automatically be sent out when new documents arrive.

**Insurance Companies | Insurance Agents**

Reduce your paper storage and reliance on unsafe storage methods.  Online document management software easily increases your efficiency in processing policy data, claims information, applications and all electronic and paper client correspondences.  Utilize our Cloud Connect dropbox to connect your secure cloud storage to your scanners, desktop and email and office documents. Once all of your paper and electronic documents are filed  safely away your secure electronic file cabinet can be accessed from anywhere at any time.

**Share policies, claim information, notes, tasks, photos  and calendars anytime from anywhere.**

There іs no denying the current and future use of online document management for insurance companies. Оnе of thе most beneficial areas оf use іs being able to not only find what you need, when you need it but sharing that information securely with one or more parties.  Included is the ability to set document permissions and track who last reviewed a document or project folder and when. Another is the ability to work from anywhere: view, edit and share files, documents and projects.  The ability to allow clients restricted access to just the documents you want them to have access to and what you want them to do with those documents. We call this creating access control rights.

From property insurance to automobile, health, life insurance, property insurance, workers comp and more, insurance From property insurance to automobile, health, life insurance, property insurance, workers comp and more, insurance companies and insurance agencies generate a lot of paperwork.  To be able to find what you need when you need it is what not only strengthens your relationships and reputation for customer service with your clients but allows your to immediately create a substantial ROI (Return on investment) for your company.  Up and running in minutes with a trial period to help get you started, Filocity.com delivers insurance software to help your agency succeed

What’s more Filocity.com’s cloud computing paradigm contains all of the back office and MS Office tools your company will need for complete control of their projects, files and documents from any web browser at any time.  Not expensive software or IT department required..

Filocity was built to exceed the needs of business across industries and bring enterprise tools to help insure your success.

Save your agency both time and money by signing up today for your 14 day free trial.

Cloud Connect PDF Editor

Dropbox | MS Office

Sync your desktop and all of your MS Office documents seamlessly with your secure online cloud storage