

REGULATORY APPROVAL LETTER

FEDERAL TRADE COMMISSION PREMERGER NOTIFICATION OFFICE

January 28, 2025

TechCorp Industries, Inc.
500 Technology Drive
San Francisco, CA 94105

StartupXYZ LLC
123 Innovation Way
Palo Alto, CA 94301

Re: Early Termination of HSR Waiting Period
Transaction: Acquisition of StartupXYZ LLC by TechCorp Industries, Inc.

Dear Parties:

This letter confirms that the Federal Trade Commission has granted early termination of the waiting period under the Hart-Scott-Rodino Antitrust Improvements Act of 1976 for the above-referenced transaction.

FILING DETAILS

Filing Date: January 10, 2025
Transaction Value: \$45,000,000 (as stated in **Document: Acquisition Agreement**)
HSR Filing Fee: \$30,000
Early Termination Granted: January 28, 2025

EFFECT OF EARLY TERMINATION

The parties may now consummate the transaction at any time. This early termination satisfies the condition precedent set forth in Article IV, Section 4.1(a) of the **Document: Acquisition Agreement**.

Please note that early termination of the waiting period does not preclude the Commission from taking any action it deems necessary to protect competition.

NEXT STEPS

Per the **Document: Closing Checklist**, you may now proceed with the closing scheduled for March 1, 2025, subject to satisfaction of other conditions in the **Document: Acquisition Agreement**.

The **Document: Risk Assessment Memo** correctly identified this as a low-risk item. The market analysis in the **Document: Due Diligence Report** supported the determination that this transaction does not raise competitive concerns.

Sincerely,
Premerger Notification Office
Federal Trade Commission