

SCHEDULE 3.9 - LITIGATION AND CLAIMS

This document is part of the acquisition transaction between GlobalTech Corporation ("Buyer") and InnovateTech Solutions, Inc. ("Seller") dated as of February 15, 2025. This document should be read in conjunction with Document: SELLER DISCLOSURE SCHEDULES, Document: LEGAL OPINION LETTER, and all other transaction documents.

PENDING LITIGATION

1. Smith v. InnovateTech Solutions, Inc.

Court: California Superior Court, Santa Clara County

Claims: Wrongful termination, discrimination

Status: Discovery phase; trial set for September 2025

Exposure: \$150,000 - \$350,000 (covered by insurance)

Opinion: See Document: Legal Opinion Letter

2. DataTech LLC v. InnovateTech Solutions, Inc.

Court: US District Court, Northern District of California

Claims: Patent infringement (US Patent 9,876,543)

Status: Motion to dismiss pending; hearing March 2025

Exposure: Preliminary assessment \$500,000 - \$2,000,000

IP validity analysis in Document: Schedule 3.12 - Intellectual Property

THREATENED CLAIMS

Demand letter received from former contractor re: unpaid invoices (\$45,000).

Resolution expected prior to Closing per Document: Closing Checklist and Conditions.

INSURANCE COVERAGE

D&O; Insurance: \$5,000,000 limit | Deductible: \$50,000

E&O; Insurance: \$3,000,000 limit | Deductible: \$25,000

General Liability: \$2,000,000 limit

SECTION 4

Additional provisions related to SCHEDULE 3.9 - LITIGATION AND CLAIMS.

All terms defined in Document: Master Acquisition Agreement apply herein.

Cross-reference: See SELLER DISCLOSURE SCHEDULES for related provisions.

The parties acknowledge receipt of all schedules and exhibits referenced herein.

This section shall survive the Closing Date as specified in Article VIII of the Master Agreement.