

# **SCHEDULE 3.15 - EMPLOYEE MATTERS**

This document is part of the acquisition transaction between GlobalTech Corporation ("Buyer") and InnovateTech Solutions, Inc. ("Seller") dated as of February 15, 2025. This document should be read in conjunction with Document: MASTER ACQUISITION AGREEMENT, Document: KEY EMPLOYEE RETENTION AGREEMENTS, Document: EMPLOYEE BENEFIT PLAN SCHEDULE, and all other transaction documents.

## **EMPLOYEE CENSUS**

Total Employees: 127 (Full-time: 120; Part-time: 7)

Engineering: 68 employees (Senior: 24; Mid-level: 32; Junior: 12)

Sales & Marketing: 28 employees

Customer Success: 18 employees

G&A: 13 employees

## **KEY EMPLOYEES**

The following are Key Employees subject to Document: Key Employee Retention Agreements:

1. Dr. Sarah Chen - CTO - 15 years experience - Retention bonus: \$1,200,000
2. Michael Rodriguez - VP Engineering - Leads 45-person team - Retention: \$800,000
3. Jennifer Walsh - VP Sales - \$18M quota achievement - Retention: \$600,000
4. David Kim - Principal Architect - Core platform expertise - Retention: \$500,000
5. Amanda Foster - VP Customer Success - 95% retention rate - Retention: \$400,000

Founder consulting terms in Document: Consulting Agreement - Founder.

## **BENEFIT PLANS**

Active benefit plans (details in Document: Employee Benefit Plan Schedule):

401(k) Plan - Company match 4% - \$2.1M annual cost

Health Insurance - PPO and HMO options - \$1.8M annual cost

Stock Option Plan - 2,500,000 shares reserved - 1,800,000 granted

Treatment of equity awards addressed in Document: Master Acquisition Agreement Section 2.6.

## **SECTION 4**

Additional provisions related to SCHEDULE 3.15 - EMPLOYEE MATTERS.

All terms defined in Document: Master Acquisition Agreement apply herein.

Cross-reference: See MASTER ACQUISITION AGREEMENT for related provisions.

The parties acknowledge receipt of all schedules and exhibits referenced herein.

This section shall survive the Closing Date as specified in Article VIII of the Master Agreement.

## **SECTION 5**

Additional provisions related to SCHEDULE 3.15 - EMPLOYEE MATTERS.

All terms defined in Document: Master Acquisition Agreement apply herein.

Cross-reference: See KEY EMPLOYEE RETENTION AGREEMENTS for related provisions.

The parties acknowledge receipt of all schedules and exhibits referenced herein.

This section shall survive the Closing Date as specified in Article VIII of the Master Agreement.