Module 6: Introduction to automation

Scenario

You are a functional consultant for your organization Contoso. You are assigned to work on a model-driven Knowledge Admin app for your client Fabrikam and need to add scoring functionality without code. In this lab, you will create a calculated column, a rollup column, and a business rule.

Exercise 1 – Prepare the Solution

Task 1 – Add Field to Knowledge Question

- 1. Navigate to https://make.powerapps.com.
- 2. Select the **Practice** environment you created.
- Select Solutions.
- 4. Click to open the **Assessment**.
- 5. Click to open the **Knowledge Question** table.
- 6. Select the **Columns** tab and click + **Add Column**.
- 7. Enter Question Points for Display Name and select Whole Number for Data Type.
- 8. Click + Add next to Calculation or Rollup and select + Calculation.
- 9. Click Save.
- 10. If you receive the Set Question Points popup >> click + Add Action, else on the Currently editing the calculated coulmn popup message >> click Done. Then click the newly added column Question Points from the column list and in the property pane click the Open Calculation >> click " Add Action.
- 11. Type answer1points and select the suggested column from the drop-down list.
- 12. Type + , type answer2points and select the suggested column from the drop-down list.
- 13. Repeat it for **answer3points** and **answer4points**. You action will look like the snippet below but with your unique organizational prefix.

cre7f_answer1points + cre7f_answer2points + cre7f_answer3points + cre7f_answer4points

- 14. Save the action by clicking on the checkmark button.
- 15. Click Save and Close.
- 16. Click Done.

Task 2 – Add column to Knowledge Question Form

1. Make sure you still have the **Knowledge Question** table selected.

- 2. Select the **Forms** tab and click to open the **Main** form.
- 3. Drag the **Question Points** column from the **Table Column** and drop it below the **Knowledge Assessment** column on the form.
- 4. Click Save.
- 5. Click Publish.

Task 3 – Add Column to Knowledge Assessment

- Select Solutions >> click on the Assessment >> Click to open the Knowledge Assessment table.
- 2. Select the Columns tab and click + Add column
- 3. Enter Total Points for Display Name and select Whole Number for Data Type.
- 4. Click + Add next to Calculation or Rollup and select + Rollup.
- Click Save.
- On the Currently editing the calculated coulmn popup message >> click Done. Then
 click the newly added column Total Points from the column list and in the property
 pane click the Open Calculation >> Click + Add Related Entity.
- Select Knowledge Questions(Knowledge Assessment) for Related and click the checkmark.
- 8. Click + Add Aggregation.
- Select SUM for Aggregation Function, select (Knowledge Questions)Question
 Points for Aggregated Related Entity Field, and click the checkmark.
- 10. Click Save and Close.
- 11. Click Done.

Task 4 – Add Column to Knowledge Assessment Form

- 1. Click on the **Assessment** and then Select the **Knowledge Assessment** table.
- 2. Select the Forms tab and click on the Main form.
- Drag the Total Points column from the Table Column list and drop it below the Difficulty column on the form.
- 4. Click Save.
- 5. Click Publish.

6. Click the back button.

Exercise 2 - Create Business Rule

Task 1 – Create Question Points Business Rule

- 1. Click on the **Assessment** and then click to open the **Knowledge Question** table.
- 2. Select the **Business Rules** tab and click **Add Business Rule**.
- 3. Click on the carrot button next to **Knowledge Question: New business rule.**
- 4. Enter **Question Points Rule** for **Business Rule Name** and click on the carrot again to hide details.
- 5. Select the **Condition** and enter **Check Question Points** for **Display Name.**
- Go to the Rules section, select Answer 1 Points for Field, select Is Less Than or Equals
 to for Operator, select Value for Type, enter 0 for Value, and click Apply.
- 7. Above the rule you just created, there is a **+ New** button to add a new rule. Click **+ New** to add a new rule in addition to the first rule.
- 8. Go to the Rule 2, select Answer 2 Points for Field, select Is Less Than or Equals to for Operator, select Value for Type, enter 0 for Value, and click Apply.
- 9. Click + New rule.
- 10. Go to the Rule 3, select Answer 3 Points for Field, select Is Less Than or Equals to for Operator, select Value for Type, enter 0 for Value. And click Apply.
- 11. Click + New rule.
- 12. Go to the Rule 4, select Answer 4 Points for Field, select Is Less Than or Equals to for Operator, select Value for Type, enter 0 for Value, and click Apply.
- 13. Select the **Components** tab.
- 14. Drag Show Error Message action and place it in True side of the Condition.
- 15. Select the action, enter **Show Points Error Message** for **Display Name**, select **Question** for **Field**, enter **At least one answer must have points more than zero** in the Message, and click **Apply**.
- 16. Click Save the rule.
- 17. Click Activate the rule.
- 18. Confirm the activation by clicking the **Activate** button on the message pane.
- 19. Close the business rule designer by clicking the **X** button.
- 20. Click Done.

Task 2 – Test Business Rule

- 1. Navigate to https://make.powerapps.com and ensure that you are in your **Practice** environment.
- 2. Select **Apps** and click on the **Knowledge Admin** model-driven application.
- 3. Navigate to **Knowledge Assessments** >> click **Play** >> Change area to **Assessment** from the bottom left of the page and click to open the **Test Assessment Four**.
- 4. Select the **Questions** tab.
- 5. Click + New Knowledge Question.
- 6. The error message for the points requirement will be displayed on the Question column.
- 7. Type **Test Two Question** for **Question**.
- 8. Select Simple for Question Type.
- 9. Click Save. You will not be able to save because of the points requirement.
- 10. Scroll down to the **Answers** section, enter **Test Answer One** for **Answer 1**, enter **20** for **Answer 1 Points**. The points requirement error will go away.
- 11. Click Save. The row will now be saved.
- 12. Scroll down to the **Answers** section again, enter **Test Answer Two** for **Answer 2**, and **0** for **Answer 2 Points**.
- 13. Enter Test Answer Three for Answer 3, and 10 for Answer 3 Points.
- 14. Enter Test Answer Four for Answer 4, and 50 for Answer 4 Points.
- 15. Click **Save.** Scroll up and locate the **Question Point** column. The calculated points should show in this column.
- 16. Click + New.
- 17. Select Simple for Question Type, and enter Test Three Question for Question.
- 18. Scroll down to the Answers section.
- 19. Enter Test Three Answer One for Answer 1, and 25 for Answer 1 Points.
- 20. Enter Test Three Answer Two for Answer 2, and 80 for Answer 2 Points.
- 21. Enter Test Three Answer Three for Answer 3, and 10 for Answer 3 Points.
- 22. Enter Test Three Answer Four for Answer 4, and 0 for Answer 4 Points.
- 23. Click Save and Close.
- 24. Select Knowledge Assessments and click to open Test Assessment 4.

- 25. Scroll down to locate the **Total Points** column and click on the calculator icon.
- 26. Click **Recalculate**.
- 27. The column should now show the total points of all the questions.
- 28. You can close your model-driven app.