

Maths - Introduction

Typesetting maths is one of the major strengths of \LaTeX , and one of the main reasons for its popularity within the scientific community.

The `amsmath` package is frequently used to add to the built in maths typesetting capabilities of \LaTeX — all the discussion here will assume it has been used.

Maths Environments

In order to include maths within our documents, we must tell \LaTeX that we intend to place maths within our text.

There are special environments specifically for typesetting maths. For most, there are also shorthands for beginning and ending these environments.

Which environment we use depends on whether we want to display the maths inline (so within our text), or display it as a block separate to the text.

If we display maths as a separate block, we can have the block numbered or non-numbered, depending on whether we want to refer to it with the text.

Inline Maths

To display maths inline with our text we use the `math` environment:

Inline maths is displayed within our text, so we can add equations (such as `\begin{math} a^3 + 6b \end{math}`) as part of our sentences.

Inline maths is displayed within our text, so we can add equations (such as $a^3 + 6b$) as part of our sentences.

Typing `\begin{math} \dots \end{math}` could become tedious if there are a lot of separate math equations to display. Fortunately there are two shorthands for this environment: `\(\dots \)` and `$ \dots $`.

Displayed Equations (without numbering)

To display maths separately from our text (without numbering the equation) we use the `displaymath` environment, or the `equation*` environment:

Display maths is displayed separately from the text, so we can add distinct equation blocks.

```
\begin{displaymath}
a^3 + 6b
\end{displaymath}
```

Display maths is displayed separately from the text, so we can add distinct equation blocks.

$$a^3 + 6b$$

Again, there are shorthands for starting and ending the `displaymath` environment: `\[... \]` and `$$... $$`.

Displayed Equations (with numbering)

To display maths separately from our text while numbering the equation we use the `equation` environment:

Display maths is displayed separately from the text, so we can add distinct equation blocks.

```
\begin{equation}
  a^3 + 6b
\end{equation}
```

Display maths is displayed separately from the text, so we can add distinct equation blocks.

$$a^3 + 6b \tag{1}$$

There are no shorthands for starting and ending the `equation` environment.

Text mode vs. Math mode

When typing text normally we are in *text mode* – when typing within a maths environment we are said to be in *math mode*.

There are some important distinctions between text mode and math mode. When in math mode:

- ▶ Spaces and line breaks do not have any meaning. Explicit spaces are either derived from the mathematical expression or specified manually
- ▶ Empty lines are not allowed.
- ▶ All text is considered to be variable names, and so each letter is typeset as a mathematical variable. To use ‘normal’ text within math mode, special commands must be used.

Symbols

The basic mathematical symbols that can be entered from the keyboard can be used in math mode:

$\$ + - = ! / () [] < > | ' : \$$

$+ - = ! / () [] < > | ' :$

For other symbols, you will need to know the specific \LaTeX command required.

Greek Letters

Greek Letters are easy to type in math mode - you only need to type the name of the letter required. If the first letter of the name is uppercase, the symbol will be uppercase. If the first letter is lowercase, the symbol will be lowercase.

Command	Character
<code>\alpha</code>	α
<code>\beta</code>	β
<code>\gamma</code>	γ
<code>\Gamma</code>	Γ
<code>\pi</code>	π
<code>\Pi</code>	Π
<code>\phi</code>	ϕ
<code>\Phi</code>	Φ
<code>...</code>	\dots

Greek Letters - variants

Some Greek letters (lowercase epsilon, theta, phi, pi, rho and sigma) have variants, accessed by adding 'var' before the letter name.

Command	Character
<code>\epsilon</code>	ϵ
<code>\varepsilon</code>	ε
<code>\theta</code>	θ
<code>\vartheta</code>	ϑ
<code>\phi</code>	ϕ
<code>\varphi</code>	φ
<code>\pi</code>	π
<code>\varpi</code>	ϖ
<code>\rho</code>	ρ
<code>\varrho</code>	ϱ
<code>\sigma</code>	σ
<code>\varsigma</code>	ς

Powers and Indices

To raise something in math mode (to represent a power for instance), the \wedge (caret) character is used:

```
\[ k^2 + j^{2n} - r^{k^6} \]
```

$$k^2 + j^{2n} - r^{k^6}$$

To add an index, an underscore ($_$) is used:

```
\[ i_k + j_{2n} - r_{k_6} \]
```

$$i_k + j_{2n} - r_{k_6}$$

When multiple terms are raised or lowered they are grouped with $\{ \}$.

Operators

L^AT_EX includes many commands defining operators (functions written as words):

```
\[ \sin (2\theta) \]
```

$$\sin(2\theta)$$

L^AT_EX will automatically place subscripts under the operator if required:

```
\[ \lim_{x \to \infty} \exp(-x) = 0 \]
```

$$\lim_{x \rightarrow \infty} \exp(-x) = 0$$

Roots

Square roots can be displayed using `\sqrt`. The n^{th} root can be shown using `\sqrt[n]`. \LaTeX will determine the size of the root automatically. Again, to include multiple terms within the root, group them together with `\{ \}`.

```
\[ \sqrt{2} \]  
\[ \sqrt{x^2 + y} \]  
\[ \sqrt[4]{6x - 3y} \]
```

$$\sqrt{2}$$

$$\sqrt{x^2 + y}$$

$$\sqrt[4]{6x - 3y}$$

Fractions

The `\frac{numerator}{denominator}` command allows for including fractions in your equations.

```
\[ \frac{n!}{k!(n-k)!} \]
```

$$\frac{n!}{k!(n-k)!}$$

Fractions can be embedded inside other fractions:

```
\[ \frac{\frac{1}{x} + \frac{1}{y}}{y-z} \]
```

$$\frac{\frac{1}{x} + \frac{1}{y}}{y-z}$$

Simple Fractions

For simple fractions it may be easier or nicer to use subscripts and superscripts to create a fraction:

```
\[ ^4/_9 \]
```

$$^4/_9$$

The `xfrac` package provides the `\sfrac` command to create slanted fractions like this:

```
\[ \sfrac{1}{x} \]
```

$$1/x$$

Sums

Sums are typeset using the `\sum` command:

```
\[ \sum_{i=1}^{10} z_i \]
```

$$\sum_{i=1}^{10} z_i$$

Integrals

Integrals are typeset using the `\int` command:

```
\[ \int_0^{\infty} \]
```

$$\int_0^{\infty}$$

Integration variables are shown with a normal upright d (obtained with the `\mathrm` command), along with a small space (obtained with the `\,` command).

```
\[ \int_0^{\infty} x^2\,,\mathrm{d}x\]
```

$$\int_0^{\infty} x^2 \, dx$$

Other “big” symbols

There are many other commands that act similarly to `\sum` and `\int`:

<code>\sum</code>	Σ	<code>\prod</code>	Π	<code>\coprod</code>	\coprod
<code>\bigoplus</code>	\bigoplus	<code>\bigotimes</code>	\bigotimes	<code>\bigodot</code>	\bigodot
<code>\bigcup</code>	\bigcup	<code>\bigcap</code>	\bigcap	<code>\biguplus</code>	\biguplus
<code>\bigsqcup</code>	\bigsqcup	<code>\bigvee</code>	\bigvee	<code>\bigwedge</code>	\bigwedge
<code>\int</code>	\int	<code>\oint</code>	\oint	<code>\iint</code>	\iint
<code>\iiint</code>	\iiint	<code>\iiiint</code>	\iiiint	<code>\idotsint</code>	$\int \cdots \int$

Brackets, braces and delimiters

There are many delimiters and brackets available in \LaTeX :

(a)	(a)	$[b]$	$[b]$
$\{ c \}$	$\{c\}$	$ d $	$ d $
$\ e \ $	$\ e\ $	$\langle f \rangle$	$\langle f \rangle$
$\lfloor g \rfloor$	$\lfloor g \rfloor$	$\lceil h \rceil$	$\lceil h \rceil$
$\ulcorner i \urcorner$	$\lceil e \rceil$		

Automatic sizing

Very often the size of parts of an equation will need to change; \LaTeX provides the `\left`, `\right` and `\middle` commands to do just this:

```
\[ \left(\frac{x^2}{y^3}\right) \]
```

$$\left(\frac{x^2}{y^3}\right)$$

```
\[ \left\{\frac{x^2}{y^3}\right\} \]
```

$$\left\{\frac{x^2}{y^3}\right\}$$

Manual sizing

If you want manual control over the sizing, you can use the `\big`, `\Big`, `\bigg`, and `\Bigg` commands.

```
\[ ( \big( \Big( \bigg( \Bigg( \]
```



Simple Matrices

The `\matrix` environment allows simple matrices to be displayed. The syntax is very similar to the syntax used to create tables:

```
\[ \begin{matrix}
  a & b & c \\
  d & e & f \\
  g & h & i
\end{matrix} \]
```

$$\begin{matrix} a & b & c \\ d & e & f \\ g & h & i \end{matrix}$$

Matrices

Matrices usually have some form of delimiter. We could add these using the `\left` and `\right` commands, there are predefined environments including delimiters:

<code>pmatrix</code>	(\quad)
<code>bmatrix</code>	$[\quad]$
<code>Bmatrix</code>	$\{ \quad \}$
<code>vmatrix</code>	$\begin{vmatrix} \quad \end{vmatrix}$
<code>Vmatrix</code>	$\begin{Vmatrix} \quad \end{Vmatrix}$

Matrices

To fill columns and rows of a matrix with dots, use the `\cdots`, `\vdots` and `\ddots` commands:

```
\begin{equation}
\begin{pmatrix}
a_{1,1} & a_{1,2} & \cdots & a_{1,n} \\
a_{2,1} & a_{2,2} & \cdots & a_{2,n} \\
\vdots & \vdots & \ddots & \vdots \\
a_{m,1} & a_{m,2} & \cdots & a_{m,n}
\end{pmatrix}
\end{equation}
```

$$\begin{pmatrix} a_{1,1} & a_{1,2} & \cdots & a_{1,n} \\ a_{2,1} & a_{2,2} & \cdots & a_{2,n} \\ \vdots & \vdots & \ddots & \vdots \\ a_{m,1} & a_{m,2} & \cdots & a_{m,n} \end{pmatrix} \quad (2)$$

Text in equations

As previously mentioned, \LaTeX will treat all text within math mode as part of an equation, and typeset each letter as if it were a variable. The `\text` command allows you to enter text within math mode:

```
\[ 50 \text{ apples} \]
```

50 apples

Similarly, the text formatting commands introduced previously can be used:

```
\[ 50 \textbf{ apples} + 30 \textit{ pears} \]
```

50 **apples** + 30 pears

Spacing in math mode

There are multiple commands for inserting spaces in equations, they each insert a slightly different amount of space:

<code>\,</code>	<code>()</code>
<code>\:</code>	<code>()</code>
<code>\;</code>	<code>()</code>
<code>\</code>	<code>()</code>
<code>\quad</code>	<code>()</code>
<code>\qquad</code>	<code>()</code>

Math fonts

Using the `amsmaths` package provides access to a number of fonts for formatting text within mathematical equations:

<code>\mathnormal</code>	<i>ABCDEFabcdef123456</i>
<code>\mathrm</code>	ABCDEFabcdef123456
<code>\mathit</code>	<i>ABCDEFabcdef123456</i>
<code>\mathbf</code>	ABCDEFabcdef123456
<code>\mathsf</code>	ABCDEFabcdef123456
<code>\mathtt</code>	ABCDEFabcdef123456
<code>\mathcal</code>	<i>ABCDEF</i> \mathcal{F} \neg \sqcup \sqcap $\{$ ∞ \in \ni Δ ∇ $/$
<code>\mathfrak</code>	$\mathfrak{A}\mathfrak{B}\mathfrak{C}\mathfrak{D}\mathfrak{E}\mathfrak{F}\mathfrak{a}\mathfrak{b}\mathfrak{c}\mathfrak{d}\mathfrak{e}\mathfrak{f}123456$
<code>\mathbb</code>	$\mathbb{A}\mathbb{B}\mathbb{C}\mathbb{D}\mathbb{E}\mathbb{F}\mathbb{G}\mathbb{H}\mathbb{I}\mathbb{J}\mathbb{K}\mathbb{L}\mathbb{M}\mathbb{N}\mathbb{O}\mathbb{P}\mathbb{Q}\mathbb{R}\mathbb{S}\mathbb{T}\mathbb{U}\mathbb{V}\mathbb{W}\mathbb{X}\mathbb{Y}\mathbb{Z}$

Equation Numbering

As already discussed, the `equation` environment automatically numbers your equations. We can also label them with the `\label` command so that we can refer to them in text later.

```
\begin{equation}
\label{eq:myequation}
    f(x) = (x+a)(x+b)
\end{equation}
```

We can refer to our equation~`\ref{eq:myequation}`, or even use~`\eqref{eq:myequation}` to get a different style of reference.

$$f(x) = (x + a)(x + b) \tag{3}$$

We can refer to our equation 3, or even use (3) to get a different style of reference.

Cases

The cases environment allows piecewise functions:

```
\begin{equation}
|x| =
\begin{cases}
-x & \text{if } x < 0, \\
0 & \text{if } x = 0, \\
x & \text{if } x > 0.
\end{cases}
\end{equation}
```

$$|x| = \begin{cases} -x & \text{if } x < 0, \\ 0 & \text{if } x = 0, \\ x & \text{if } x > 0. \end{cases} \quad (4)$$

Maths in \LaTeX

This is only the basics of what can be accomplished with \LaTeX when working with mathematical equations.

There are many more packages that can be useful for this type of scientific work. Just some are:

<code>IEEEtrantools</code>	includes the <code>\IEEEeqnarray</code> command for aligning equations nicely
<code>mathtools</code>	includes <code>amsmath</code> and adds extra settings, symbols and environments
<code>mchem</code>	for typesetting chemical symbols and equations

Bibliographies in \LaTeX & \BibTeX

\LaTeX includes basic support for Bibliographies without any extra packages or software. This is fine for relatively small documents with a small number of references.

For more complicated documents (most papers and theses) you will want to use \BibTeX

\LaTeX Bibliographies

The `thebibliography` environment allows us to specify a basic bibliography. It usually comes at the end of the document, before the `\end{document}` command.

```
\begin{thebibliography}{9}  
  
\bibitem{lamport94}  
  Leslie Lamport,  
  \emph{\LaTeX: A Document Preparation System}.  
  Addison Wesley, Massachusetts,  
  2nd Edition,  
  1994.  
  
\end{thebibliography}
```



Leslie Lamport, *\LaTeX : A Document Preparation System*. Addison Wesley, Massachusetts, 2nd Edition, 1994.

L^AT_EX Bibliographies

Once we have a bibliography item we can cite it within our text with the `\cite` command.

```
We refer to items from our bibliography using the cite  
command~\cite{lamport94}.
```

We can refer to multiple items in the same citation:

```
\cite{lamport94, anotherref12, someref2013}
```


\LaTeX Bibliographies - natbib

\LaTeX bibliography support can be extended simply using the natbib package.

This allows you to specify the format of references and citations, and other options associated with bibliographies and referencing.

However, we won't be covering it today.

Exercise 5

Use the mathematics formatting commands you've learnt to practice typesetting equations