

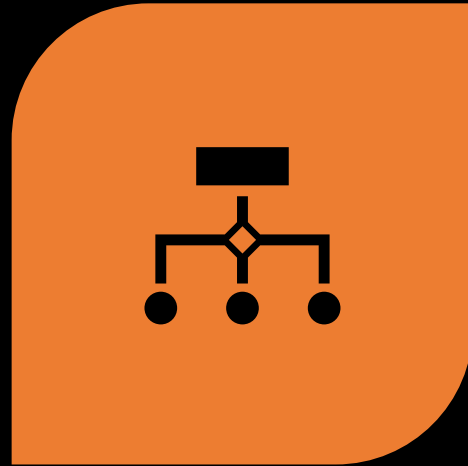
Salesforce Bootcamp

Day - 03

By Saumya Bhasin

Validation Rule

Introduction to Validation Rules




VALIDATION RULES VERIFY THAT DATA ENTERED BY USERS
IN RECORDS MEETS THE STANDARDS YOU SPECIFY
BEFORE THEY CAN SAVE IT.




A VALIDATION RULE CAN CONTAIN A FORMULA OR
EXPRESSION THAT EVALUATES THE DATA IN ONE OR MORE
FIELDS AND RETURNS A VALUE OF “TRUE” OR “FALSE.”


Creating a Validation Rule


 From Setup, go to Object Manager and click Account.

 In the left sidebar, click Validation Rules.

 Click New.

 Enter the formula/condition for your validation rule

 Enter Error Message.

 To check your formula for errors, click **Check Syntax**.

 Click **Save** to finish.

Page Layout and Record Types

Page Layout

The organization of fields, custom links, and related lists on an object detail or edit page.

Used to organize UI pages for your users:

Which fields, related lists, and Custom links a user's sees.

Field properties – visible, read-only and required.

Page section customizations.

Creating page Layouts

1

Set Up ->
Customize ->
Case ->
Page Layout ->
Click on New button

2

Fill Mandatory details

3

Drag and drop required
to the layout and save
page layout.

Record Types

Record types allow you to associate different business processes and subset of pick list value to different users based on their user profile.

They are used to drive which page layouts users see when viewing records, based on their user profile.

Creating Record Types:

Setup -> Customize -> Case -> Record Type



Click on New button and fill all mandatory fields and select profiles.



Click on NEXT button



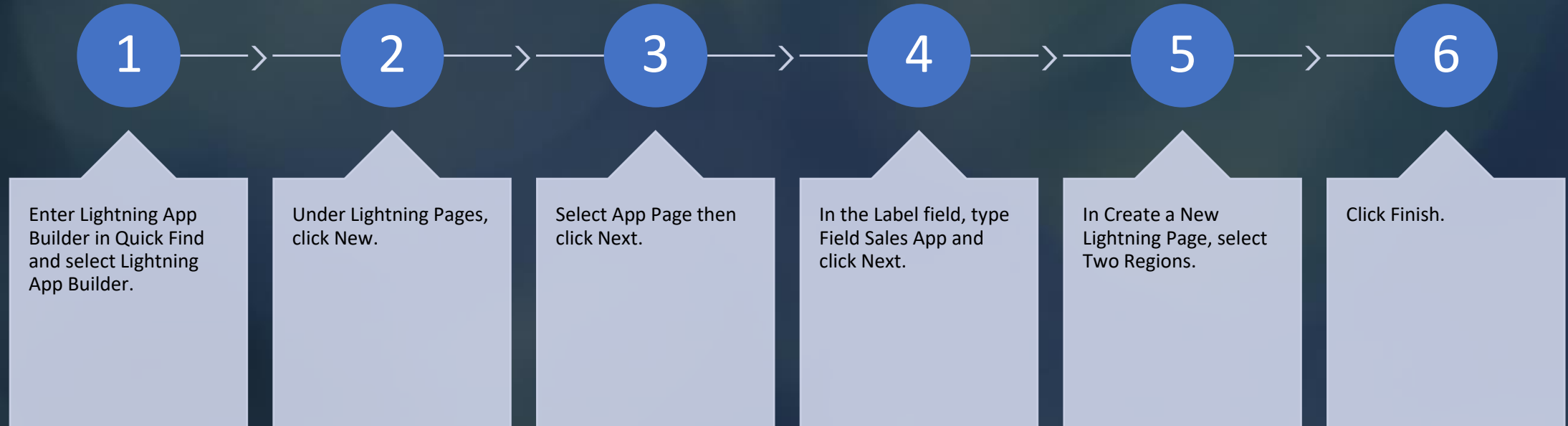
Select page layout and click SAVE.

Lightning Pages

Introduction to Lightning Pages

Lightning App Builder lets developers and business users build beautiful custom user interfaces that are designed to work perfectly on your desktop and mobile devices, all without writing a single line of code.

Create Lightning Pages





Thank You