

| Policy Name: Equipment Setup Procedure | |
|--|-------------|
| Department: Systems Technology | |
| Policy Number: 901.8.1a | |
| Prepared By: Justin Zinn | Approval: |
| Today's Date: 3/14/2024 | |
| Effective Date: 3/14/2024 | Page 1 of 8 |

COMMON WINDOWS O/S INSTALL ISSUES:

Windows 10/11:

When setting up or reformatting the Windows O/S, you may be unable to see/select a drive and receive the following ERROR:

"Windows cannot be installed to this disk. The selected disk has an MBR partition table. On EFI systems, Windows can only be installed to GPT disks."

Solution:

1. Hold Shift + F10 to open command prompt:

diskpart
list disk
select disk < disk number> (ie. select disk 1)
clean
convert gpt
exit

Windows 11:

When formatting a new Windows 11 device, you may find that you're unable to continue the setup without connecting to internet. This can be bypassed using the following:

Solution:

- 1. You can press **SHIFT + F10** to open the CMD Prompt
- 2. Enter **OOBE\BYPASSNRO** (This bypasses the network requirement for the O/S setup so new O/S doesn't force a MS login. Ie. Local netcom user can be created)



| Policy Name: Equipment Setup Procedure | |
|--|-------------|
| Department: Systems Technology | |
| Policy Number: 901.8.1a | |
| Prepared By: Justin Zinn | Approval: |
| Today's Date: 3/14/2024 | |
| Effective Date: 3/14/2024 | Page 2 of 8 |

LAPTOP SETUP & CONFIGURATION:

Setup Windows O/S:

Windows O/S must be setup with a local Windows user to allow Netcom department access to the device for setup and future troubleshooting.

- o Connect to WiFi: Select I don't have internet
- o Next screen, select Continue with limited setup
- Create a local user

| Who is Using PC: | netcom |
|------------------|-------------|
| Password: | systems@300 |
| Hint: | sys @ 300 |

Set Security Questions:

- What was the name of your first pet? Rover
- What city were you born in? Mt Arlington
- What was the name of your school? IT
- o Enable Cortana: No
- Settings (Uncheck)
 - Location
 - Diagnostics
 - Ads
 - Speech
 - * When in doubt uncheck
- Profile Information, skip
 - Click Next
- Support (Uncheck)
 - Uncheck Both, Click Next



| Policy Name: Equipment Setup Procedure | |
|--|-------------|
| Department: Systems Technology | |
| Policy Number: 901.8.1a | |
| Prepared By: Justin Zinn | Approval: |
| Today's Date: 3/14/2024 | |
| Effective Date: 3/14/2024 | Page 3 of 8 |

Configure Netcom Windows Profile:

Once Windows O/S is formatted, you'll need to login as the local Netcom user to setup the Netcom user

Connect to STORIS' Wi-Fi network:

Change Power Options:

- In Windows Search, search for Power & Sleep Settings
- Under both Screen and Sleep, set the When plugged in option to Never

Change Lid Options:

- In Windows Search, search for **Change what closing the lid does**
- o Under the Plugged-In column, set When I close the lid to **Do nothing**

Install Windows Updates:

- o In Windows Search, search for Updates then select Check for Updates
- o Install all Windows updates then reboot and repeat until there's none left
- After rebooting for the final updates, open Command Prompt as Administrator and run the following: sfc /scannow

Driver/BIOS Updates:

- o Install Dell Command | Update from either the NET-APPS USB or DELL website
- Run Dell Command | Update and install all drivers and BIOS updates, then reboot the PC, if necessary.

<u>Uninstall Office & McAfee:</u>

Some new laptops may come with multiple O365 language versions installed, along with McAffee. Uninstall all versions <u>EXCEPT</u> for Microsoft **365 Apps for Business -en-us**

- Click the Windows start menu (Not control panel)
 - Right-click and uninstall Office, OneNote for Windows, Skype
 - Right-click and uninstall McAfee Security/Web (If applicable)



| Policy Name: Equipment Setup Procedure | |
|--|-------------|
| Department: Systems Technology | |
| Policy Number: 901.8.1a | |
| Prepared By: Justin Zinn | Approval: |
| Today's Date: 3/14/2024 | |
| Effective Date: 3/14/2024 | Page 4 of 8 |

PC Application Installs & Configuration:

Unless noticed otherwise, you can go ahead and install all applications in the .core folder, located on the NET-APPS USB.

Microsoft 365 apps for Business:

Run office.exe from the NET-APPS USB
 OR

Login to https://www.office.com/ with the user's Windows credentials and install the Office 365 Apps for Business (Must be done after laptop is on the STORIS.com domain)

SOPHOS Antivirus:

- Run the SOPHOS install from the NET-APPS USB under the following:
 - .core > SOPHOS > Laptops > SophoSetup.exe
- Run the application and accept defaults

Storis Client Interface (SCI):

- o Copy the SCI 9.14.106 folder from Storis Applications folder to the Desktop
- Open the SCI folder and manually install Adobe, Dot Net 2.0, postnetmsi
- o After they are installed, run **setup.exe** from the SCI9.14.106 folder
- o Once installed, right-click the SCI Icon
 - Choose Properties
 - Edit the end of the Target: from ENV to GUI
 - Click OK
 - Open the SCI application
 - Click the Lightning Bolt
 - Click Line under Server Name: local host
 - Type Vette, Tab, Click OK
 - Choose Vette from the drop-down list

Wintegrate:

- Choose Autorun Application
- Select Local Install
- Click Next
- Accept, Click Next



| Policy Name: Equipment Setup Procedure | |
|--|-------------|
| Department: Systems Technology | |
| Policy Number: 901.8.1a | |
| Prepared By: Justin Zinn | Approval: |
| Today's Date: 3/14/2024 | |
| Effective Date: 3/14/2024 | Page 5 of 8 |

Typical, Click Next

o Allow, Yes

| Username | netcom |
|--------------|----------------|
| Organization | STORIS |
| Serial # | 12402964 |
| Key | 3JE047TB3KFT50 |

o Finish installation with defaults

InHouse VPN - FortiClient:

- o Install FortiClient VPN from either the NET-APPS USB or FortiClient website
- Once installed, click the Settings cog wheel in the top-right corner
- At the Settings screen, click the padlock in the top-right corner to unlock admin settings
- Once unlocked, under System, select **Restore** and Browse... for the STORIS config file and select it
- When prompted for a password, enter: !storis!

<u>Client VPNs – Install all listed, below:</u>

- Barracuda (Network Access Client)
- Global Protect
- Global VPN
- SonicWall NetExtender
- Shrew Soft (Choose 'Standard Edition' during install)
- Sophos Connect

Client VPN - Cisco AnyConnect:

- Open the VPN AnyConnect folder in the NET-APPS USB
- Run the AnyConnect Windows Installer using default settings
- Once installed, open File Explorer and to show hidden files folders
- Navigate to:
 - ...\ProgramData\Cisco\Cisco Anyconnect Secure Mobility Client\Profile\
- o Paste the storisprofile.xml
- Confirm VPNs appear in the VPN client drop-down list



| Policy Name: Equipment Setup Procedure | |
|--|-------------|
| Department: Systems Technology | |
| Policy Number: 901.8.1a | |
| Prepared By: Justin Zinn | Approval: |
| Today's Date: 3/14/2024 | |
| Effective Date: 3/14/2024 | Page 6 of 8 |

Install User-Specific Applications:

Some users require applications not included in the .core folder, which can be found in the .requested folder on the NET-APPS USB drive. Always confirm requests that aren't found in the .requested folder with either Systems or the Employee's manager.

Add Laptop to the STORIS Domain:

Laptops will need to be added to the STORIS Domain to allow the user to login with their Microsoft AD account and continue to user-specific installs.

Configure Laptop to STORIS.com domain:

- In Windows Search, search for Advanced System Settings
- Go to Computer Name tab
- Select Change...
- In Computer Name, enter the PC name using the user-LAP format
- In Member of, select domain and enter STORIS.com
 - Ask Systems to enter network credentials
- Reboot laptop

Enable Remote Desktop Protocol:

- Window Search, search for Remote Desktop Settings
- Enable Remote Desktop
- Select Advanced Settings and Uncheck Allow Connections only from computers running remote desktop w/ Network Level Auth

Add User to local Administrators group:

- o Right-click the Windows Start Menu > Computer Management
- Open Local Users & Groups
 - Double Click Groups
 - Double Click Administrators
 - Click Add
 - Enter the user's initial and select Check
 - Click OK then sign into as the Windows user upon reboot
 - Set Windows user picture as the default STORIS profile picture from USB.
 STORIS Logos > Profile Pictures > STORIS LOGO



| Policy Name: Equipment Setup Procedure | |
|--|-------------|
| Department: Systems Technology | |
| Policy Number: 901.8.1a | |
| Prepared By: Justin Zinn | Approval: |
| Today's Date: 3/14/2024 | |
| Effective Date: 3/14/2024 | Page 7 of 8 |

Finish Setting up Employee Windows Profile:

After the laptop is on the STORIS.com domain, login to Windows as the user whose laptop is being set up, to complete the following.

Configure Outlook Profile:

- o Windows Search, Type Outlook and select it
 - Enter the user's Email Address and login
 - Once logged in, run the Exclaimer Signature Update program and login with the users Windows credentials to set their signature.
- o Windows search, Type Default Apps and select it
- Change the default email to Outlook

SCiX:

- \\storiscommsvr\sci10deployment\public\scix
 - Double Click Setup
 - Click Install
 - Click Accept and Close

EIS (If requested):

- From Install Drive
- STORIS Programs
- EIS
- Double Click Setup
- Next
- Install
- Etc

FGII (If requested):

- From Install Drive
- Finance
- Setup Application

STRIDE (If requested):



| Policy Name: Equipment Setup Procedure | |
|--|-------------|
| Department: Systems Technology | |
| Policy Number: 901.8.1a | |
| Prepared By: Justin Zinn | Approval: |
| Today's Date: 3/14/2024 | |
| Effective Date: 3/14/2024 | Page 8 of 8 |

\\storisnet\inetpub\storisnet\stride\release

- Double Click Setup
- Click Install
- Close when complete

Connect Laptop to Printers:

Employees typically don't need access to all printers, so it's best to add the ones closet to the side of the office they're on (ie. Development side or Support side)

- Open File Explorer and in the address bar, enter \\gmserver
- Double-click on the printer you want installed and you should then be prompted to install the driver as well.

Production Side:

- Double Click IR330i
- Click Install Diver
- Click Yes
- Close

Mailroom:

- Double Click IR6575
- Click Install Diver
- Click Yes
- Close

Admin:

- Double Click ADMIN_P4015
- Click Install Driver
- Click Yes
- Close