

Q1 2025 RESULTS

Stefan Klebert, CEO Bernd Brinker, CFO

Düsseldorf, May 8, 2025

Disclaimer

This presentation contains forward-looking statements. Forward-looking statements may include, in particular, statements about future events, future financial performance, plans, strategies, expectations, prospects, competitive environment, regulation and supply and demand. Statements with respect to the future are characterized by the use of words such as "expect", "intend", "plan", "anticipate", "believe", "estimate" and similar terms. Forward-looking statements are based on our current assumptions and forecasts. These statements naturally entail risks and uncertainties, which may cause the actual results of operations, financial position or performance to diverge materially from the estimates given here. Factors that could cause such a divergence include, inter alia, changes in the economic and business environment, fluctuations in exchange rates and interest rates, launches of competing products, poor acceptance of new products or services, and changes in business strategy. Given these uncertainties, readers should not put undue reliance on any forward-looking statements. We undertake no obligation to update or revise any forward-looking statements.

Due to rounding, the sum of percentages of order intake and sales by region as well as by customer industry may vary from 100%.



HIGHLIGHTS Q1 2025

Stefan Klebert, CEO



GEA with strong financial KPIs in Q1 2025

	Q1 2025	Q1 2024	Δ ΥοΥ
Order Intake	€1,415m	€1,365m	+3.7% +3.4% organic
Sales	€1,258m	€1,241m	+1.4% +0.9% organic
EBITDA ¹ EBITDA ¹ margin	€198m _{15.8%}	€181m 14.5%	+9.8% +1.2%p
ROCE ^{1,2}	34.9%	32.3%	+2.6%p

¹ Before restructuring expenses I ² Capital Employed as average of L4Q



Latest share buyback program successfully completed

Program duration from 7 Nov 2023 - 11 April 2025

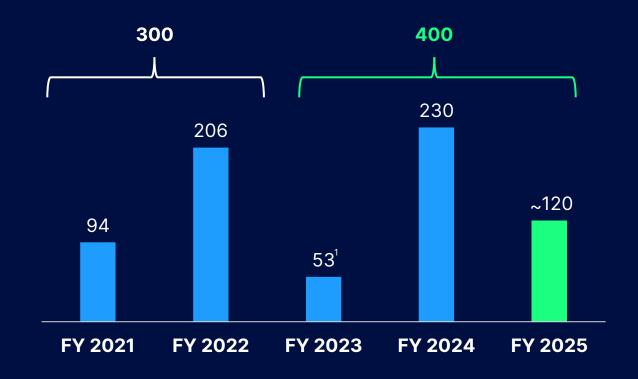
Total volume: €400 million

Average price paid: **€41.98**

shares bought back: 9,529,412 (5.53% shares outstanding)

Shares will be cancelled in the coming weeks

Cash-out for share buybacks since 2021 in €m



¹ Thereof €50m cash-out for share buyback program announced in November 2023



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Update on U.S. tariffs

Limited exposure for GEA

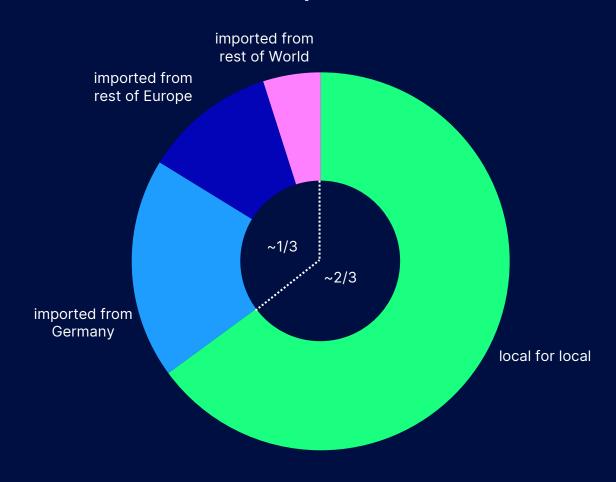
GEA's U.S. exposure

- U.S. accounted for ~18% of our sales in 2024, thereof ~1/3 were generated with products imported (mainly Europe; >50% from Germany)
- ~90% of procurement spend¹ in the U.S. is done locally

Facts on tariffs

- Clear guideline on continued practice: Tariffs must be paid by customers
- Majority of contracts already contain pass-through clauses
- Tariffs of low single digit €m² are subject to negotiations with customers (contracts had no passthrough clauses yet)

U.S. sales split in FY 2024



¹ Procurement spend with 3rd parties I ² Based on 10% universal tariffs, which are currently in place



BUSINESS & FINANCIAL REVIEW Q1 2025

Bernd Brinker, CFO



Executive Summary Q1 2025

Solid top-line growth & strong margin improvement

€m	Q1 25	Q1 24	Δ reported	Δ organic	
Order intake	1,415	1,365	3.7%	3.4%	Three large orders (>€15m) totaling €83m vs. two large orders in Q1 24 of €51m
Sales	1,258	1,241	1.4%	0.9%	Strong growth in service sales; decline in organic new machine sales
EBITDA ¹ EBITDA ¹ margin	198.2 15.8%	180.5 14.5%	9.8% 1.2%p		EBITDA ¹ expansion driven by higher gross profit ¹
EBIT ¹ EBIT ¹ margin	149.7 11.9%	132.9 10.7%	12.7% 1.2%p		
ROCE ^{1,2}	34.9%	32.3%	2.6%p		EBIT ¹ increased stronger than capital employed ² over L4Q
Net liquidity ³	185.9	218.0	-14.7%		Net liquidity mainly declined due to share buyback

¹ Before restructuring expenses I ² Capital Employed as average of the last 4 quarters I ³ Net liquidity at the end of Q1 2025 including lease liabilities of €185m (Q1 2024: €167m)



GEA Group

Q1 25: Solid order intake, strong service sales growth & EBITDA¹ margin increase



Organic order intake ↑ 3.4% YoY

- Organic order intake growth in all divisions except for Heating
 & Refrigeration Technologies
- Growth particularly in base orders <€1m & large orders >€15m
- Growth mainly driven by Dairy Processing and Dairy Farming

Organic sales ↑ 0.9% YoY

- Organic new machine sales down by 4.9% YoY
- Organic service sales growth of 10.3% YoY
- Service sales share up by 3.7%p to 41.7%

EBITDA¹ margin ↑ to 15.8% (Q1 24: 14.5%)

- Gross profit¹ increased due to volume and gross margin improvement
- Operating costs² increased YoY

¹ Before restructuring expenses I ² Operating costs defined as difference between gross profit¹ and EBITDA¹



Division Separation & Flow Technologies (SFT)

Q1 25: Solid top-line growth & further EBITDA¹ margin expansion



Organic order intake ↑ 1.7% YoY

- Orders between €1m and €5m were the main growth contributors
- Growth driven by customer industry Dairy Processing

Organic sales ↑ 5.5% YoY

- Organic new machine sales down by 4.8% YoY
- Organic service sales growth of 17.9% YoY
- Service sales share increased by 5.3%p to 50.5%

EBITDA¹ margin ↑ to 27.7% (Q1 24: 27.0%)

 Gross profit¹ increased due to higher service sales and corresponding mix effect

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Operating costs² increased YoY

¹ Before restructuring expenses I ² Operating costs defined as difference between gross profit¹ and EBITDA¹



Division Liquid & Powder Technologies (LPT)

Q1 25: Solid order intake & significant profitability expansion



Organic order intake ↑ 4.8% YoY

- Three large orders (>€15m) totaling €83m in Dairy
 Processing vs. one large order of €31m in Beverage last year
- Growth mainly in customer industries Dairy Processing and Chemical

- Organic new machine sales down by 5.1% YoY
- Organic service sales growth of 3.3% YoY
- Service sales share up by 1.7%p to 28.6%

EBITDA¹ margin ↑ to 10.0% (Q1 24: 6.8%)

- Gross profit¹ rose due to better project execution and higher service share
- Operating costs² decreased YoY

¹ Before restructuring expenses I ² Operating costs defined as difference between gross profit¹ and EBITDA¹



Division Food & Healthcare Technologies (FHT)

Q1 25: Solid top-line growth & another sequential EBITDA¹ margin improvement



Organic order intake ↑ 4.2% YoY

- YoY growth despite no large order (Q1 24: one large order of €20m in Pharma)
- Growth in customer industry Food offsets the decline in Pharma

Organic sales ↑ 5.4% YoY

- Organic new machine sales up by 5.9% YoY
- Organic service sales growth of 4.5% YoY
- Service sales share slightly up to 36.1%

EBITDA¹ margin ↑ to 12.5% (Q1 24: 9.5%)

 Gross profit¹ improved due to higher sales and significantly better gross margin

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- Operating costs² increased YoY
- Continuous QoQ margin improvement since Q3'23

¹ Before restructuring expenses I ² Operating costs defined as difference between gross profit¹ and EBITDA¹



Division Farm Technologies (FT)

Q1 25: Strong order intake increase; sales & profitability down due to low order intake in 2024



Organic order intake ↑ 7.2% YoY

- Strong development in orders below €1m and between €1m and €5m in size
- Growth in conventional milking and manure handling as well as service business

- Organic new machine sales down by 29.7% YoY
- Organic service sales growth of 8.5% YoY
- Service sales share up by 10.9%p to 58.7%

EBITDA¹ margin **Ψ** to 12.8% (Q1 24: 14.5%)

 Gross profit¹ declined due to lower volume and less cost absorption in new machine business

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Operating costs² decreased slightly YoY

¹ Before restructuring expenses I ² Operating costs defined as difference between gross profit¹ and EBITDA¹



Division Heating & Refrigeration Technologies (HRT)

Q1 25: Strong sales growth & further EBITDA¹ margin expansion



- Strong development in base orders <€1m was offset by lower volume of orders between €1m and €15m
- Growth in customer industries Dairy Processing and Beverage; decline in Distribution & Storage and Food

Organic sales ↑ 6.3% YoY

- Organic new machine sales up by 6.3% YoY
- Organic service sales growth of 6.3% YoY
- Service sales share stable at 39.3%

EBITDA¹ margin ↑ to 14.0% (Q1 24: 13.4%)

 Gross profit¹ rose YoY resulting from volume and higher gross margin

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Operating costs² increased YoY

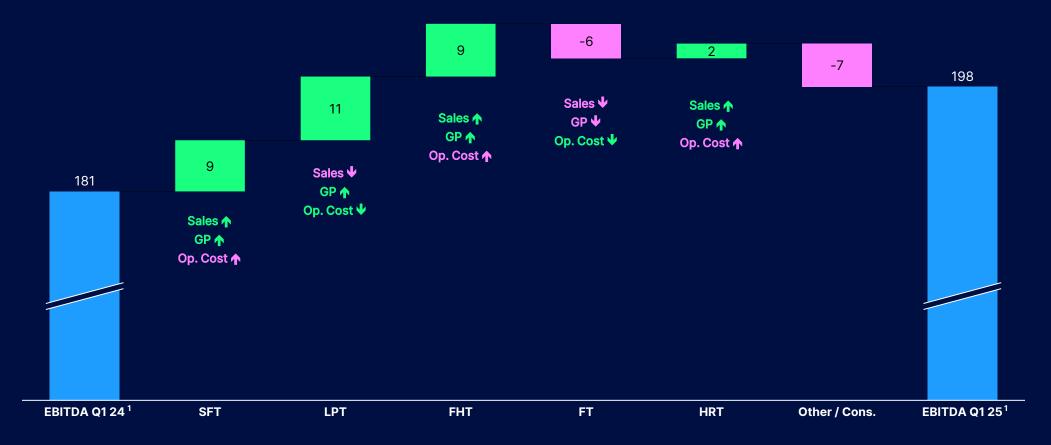
¹ Before restructuring expenses I ² Operating costs defined as difference between gross profit ¹ and EBITDA ¹



Another strong EBITDA¹ performance

Almost all divisions with an increase in gross profit

Q1 25 EBITDA¹ growth contribution by divisions in €m



¹ Before restructuring expenses GP¹ = Gross Profit¹; Operating Cost defined as difference between GP¹ and EBITDA¹

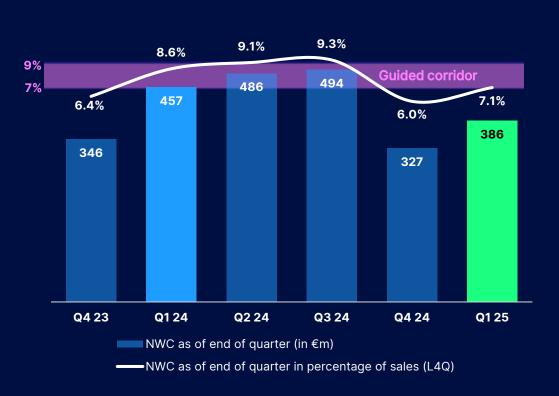


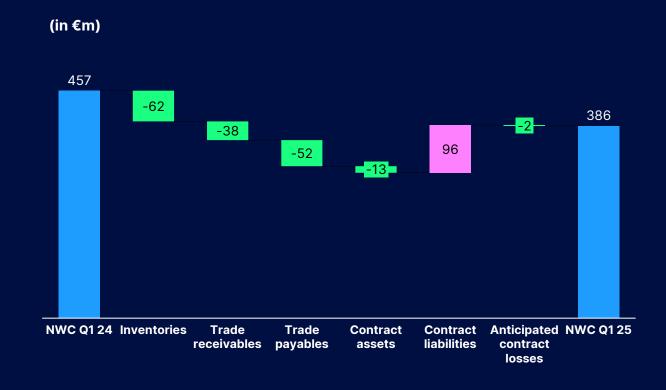
Q1 2025 Results

Strong Net Working Capital performance

NWC/sales ratio favorably at the bottom of the new guided corridor

- YoY NWC reduction mainly due to a combination of lower inventories, higher trade payables and lower trade receivables
- Seasonal QoQ NWC uptick less pronounced due to significant reduction in trade receivables
- NWC ratio with 7.1% at the lower end of the new guided corridor of 7.0 9.0%







Very strong financial profile despite cash-out for share buyback

FCF

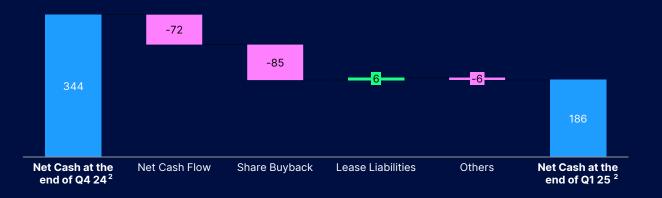
- NWC -€61m: outflow driven by lower trade payables and higher inventories
- Others: mainly related to variable compensation-related outflows in March 2025 for FY 2024
- 63% of EBITDA¹ converted into FCF¹ in L4Q, up from 48% in Q1 24

Net Cash

- Seasonal QoQ reduction more pronounced as cash-out for the SBB comes on top of the typical seasonal FCF in Q1
- Basically no financial debt anymore due to repayment of borrower's note loan (Feb 2025)



Net Cash at the end of Q1 25 vs. at the end of Q4 24, €m



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¹ Before restructuring expenses I ² Including lease liabilities of €185m at the end of Q1 2025 and €191m at the end of Q4 2024



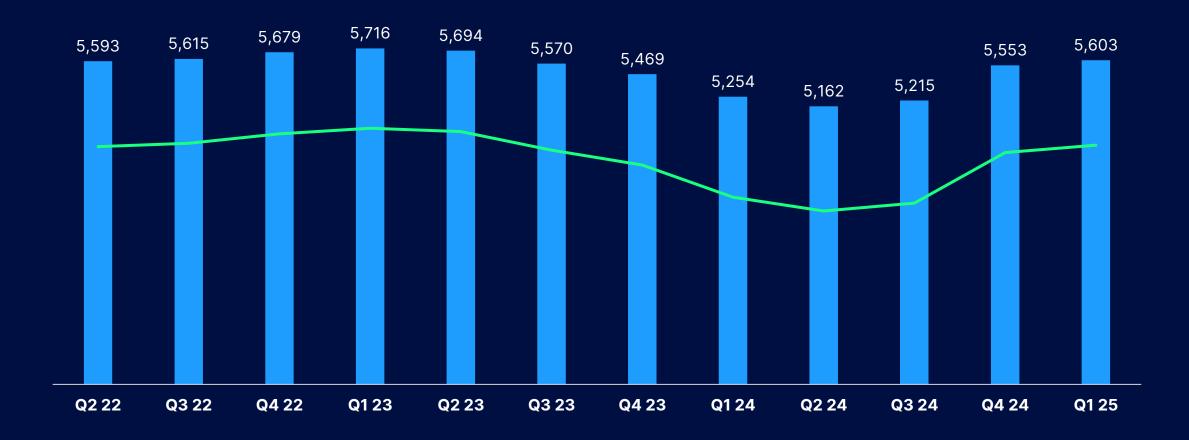
OUTLOOK FY 2025

Stefan Klebert, CEO



Good order intake development

Order intake rolling L4Q in €m





Q1 2025 Results

Guidance for FY 2025 confirmed

Organic sales growth

(currency and portfolio adjusted)

% YoY

1.0-4.0

(FY 2024: 3.7%)

EBITDA margin

(before restructuring expenses)

15.6-16.0

(FY 2024: 15.4%)

ROCE¹

(before restructuring expenses)

%

30.0-35.0

(FY 2024: 33.8%)

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For divisional guidance please refer to slide 36 in the appendix I ¹ Capital Employed as average of the last 4 quarters.



Roadmap for 2025



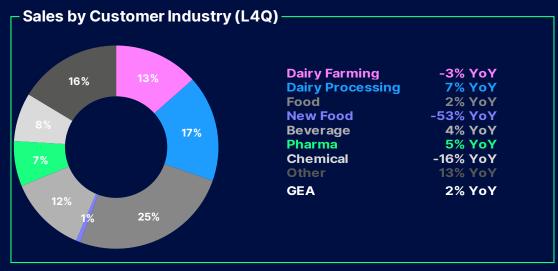


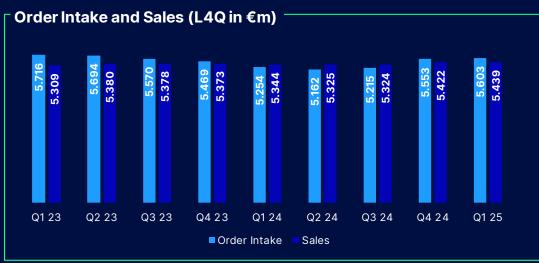
APPENDIX

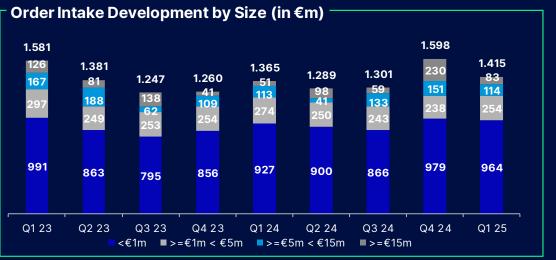


GEA – Q1 2025 figures

[in €m]	Q1 24	Q1 25	Δ ΥοΥ	L4Q Q1 24	L4Q Q1 25	Δ ΥοΥ
Order Intake	- 1.365,0	1.414,8	3,7%	5.253,7	5.602,9	6,6%
Organic ¹	1.305,0	1.414,0	3,4%	5.253,7	5.602,9	8,6%
Sales	- 1.241,2	1.258,4	1,4%	5.343,8	5.439,4	1,8%
Organic ¹	1.241,2	1.250,4	0,9%	5.545,6	5.439,4	3,2%
Order Backlog	3.241,3	3.238,9	-0,1%	3.241,3	3.238,9	-0,1%
EBITDA ²	180,5	198,2	9,8%	783,1	855,0	9,2%
EBITDA Margin²	14,5%	15,8%	120 bps	14,7%	15,7%	106 bps
EBIT ²	132,9	149,7	12,7%	585,7	642,6	9,7%
EBIT Margin ²	10,7%	11,9%	119 bps	11,0%	11,8%	85 bps
ROCE ³	32,3%	34,9%	258 bps	32,3%	34,9%	258 bps







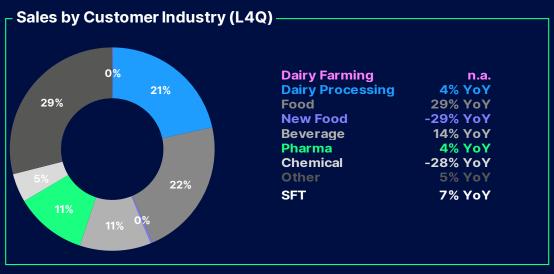
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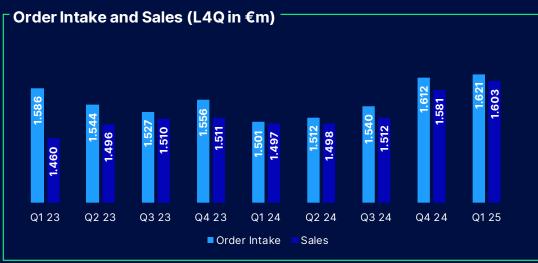
¹ By "organic", GEA means changes that are adjusted for currency and portfolio effects | ² Before restructuring expenses; ³ Capital Employed as average of the last 4 quarters (L4Q)



Separation & Flow Technologies – Q1 2025 figures

[in €m]	Q1 24	Q1 25	Δ ΥοΥ	L4Q Q1 24	L4Q Q1 25	Δ ΥοΥ
Order Intake	400.0	444.0	2,3%	4 504 0	4 000 0	8,0%
Organic ¹	- 402,2	411,3	1,7%	1.501,3	1.620,8	12,3%
Sales	256.6	270 5	6,1%	1 406 7	1.603,4	7,1%
Organic ¹	–	378,5	5,5%	1.496,7	1.603,4	10,6%
Order Backlog	633,3	615,9	-2,8%	633,3	615,9	-2,8%
EBITDA ²	96,3	104,9	9,0%	397,4	442,4	11,3%
EBITDA Margin²	27,0%	27,7%	72 bps	26,6%	27,6%	104 bps
EBIT ²	84,0	91,7	9,2%	350,6	388,6	10,9%
EBIT Margin ²	23,5%	24,2%	68 bps	23,4%	24,2%	81 bps
ROCE ³	36,7%	39,1%	239 bps	36,7%	39,1%	239 bps







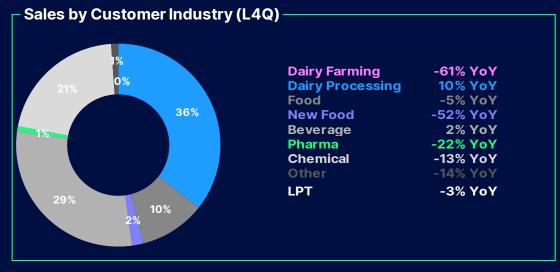
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¹ By "organic", GEA means changes that are adjusted for currency and portfolio effects I ² Before restructuring expenses I ³ ROCE, as one of the relevant performance indicators, is considered as "ROCE 3rd Party" (excluding interdivisional effects in the capital employed) at the divisional level. Capital Employed as average of the last 4 quarters (L4Q)

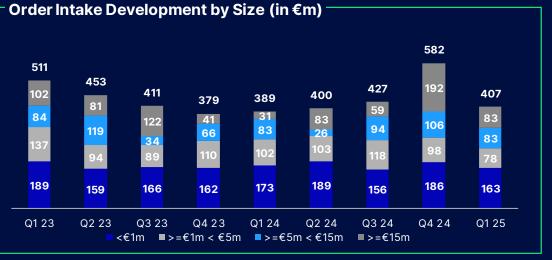


Liquid & Powder Technologies – Q1 2025 figures

[in €m]	Q1 24	Q1 25	Δ ΥοΥ	L4Q Q1 24	L4Q Q1 25	Δ ΥοΥ
Order Intake	200.7	406.8	4,7%	1 621 2	1 01F A	11,3%
Organic ¹	- 388,7	400,8	4,8%	1.631,2	1.815,4	12,3%
Sales	274.2	364,5	-2,6%	1.711,8	1.664,7	-2,8%
Organic ¹	- 374,2	304,5	-2,8%	1./11,0	1.004,7	-2,0%
Order Backlog	1.472,0	1.535,0	4,3%	1.472,0	1.535,0	4,3%
EBITDA ²	25,6	36,3	41,9%	173,4	188,4	8,6%
EBITDA Margin²	6,8%	10,0%	313 bps	10,1%	11,3%	118 bps
EBIT ²	17,3	27,6	59,6%	136,3	150,9	10,7%
EBIT Margin ²	4,6%	7,6%	295 bps	8,0%	9,1%	110 bps
ROCE ³	-	-	-	-	_	-







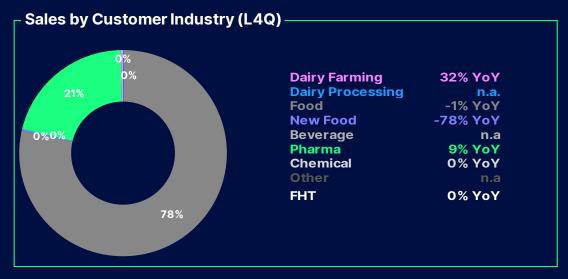
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¹ By "organic", GEA means changes that are adjusted for currency and portfolio effects I ² Before restructuring expenses I ³ ROCE, as one of the relevant performance indicators, has now been considered as "ROCE 3rd Party" (excluding interdivisional effects in the capital employed) at the divisional level since the beginning of the financial year 2021. Due to negative capital employed, ROCE is not meaningful.

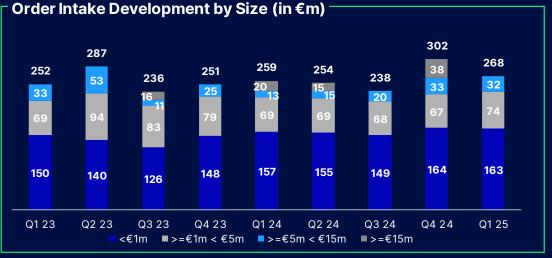


Food & Healthcare Technologies – Q1 2025 figures

[in €m]	Q1 24	Q1 25	Δ ΥοΥ	L4Q Q1 24	L4Q Q1 25	Δ ΥοΥ
Order Intake	250.6	267.0	3,6%	1 022 1	1.061.6	2,8%
Organic ¹	258,6	267,8	4,2%	1.033,1	1.061,6	2,8%
Sales	220.0	251.2	5,6%	1 001 4	1.020,4	-0,1%
Organic ¹	238,0	251,2	5,4%	1.021,4	1.020,4	-0,3%
Order Backlog	648,2	669,0	3,2%	648,2	669,0	3,2%
EBITDA ²	22,5	31,4	39,5%	75,4	111,9	48,4%
EBITDA Margin²	9,5%	12,5%	304 bps	7,4%	11,0%	358 bps
EBIT ²	11,7	20,4	74,1%	28,2	59,0	109,1%
EBIT Margin ²	4,9%	8,1%	319 bps	2,8%	5,8%	302 bps
ROCE ³	6,1%	12,7%	656 bps	6,1%	12,7%	656 bps







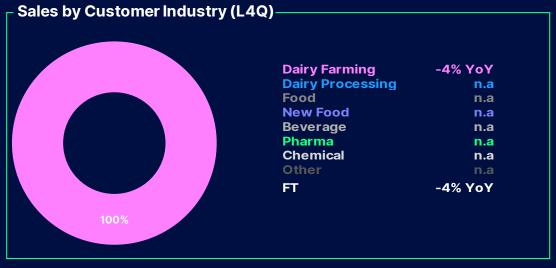
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Farm Technologies – Q1 2025 figures

[in €m]	Q1 24	Q1 25	Δ ΥοΥ	L4Q Q1 24	L4Q Q1 25	Δ ΥοΥ
Order Intake	198,7	214,2	7,8%	733,7	718,6	-2,1%
Organic ¹	190,7	214,2	7,2%	/33,/	710,0	1,2%
Sales	187,2	166,6	-11,0%	784,9	752,6	-4,1%
Organic ¹	107,2	100,0	-11,4%	764,9	752,0	-1,5%
Order Backlog	289,5	217,5	-24,9%	289,5	217,5	-24,9%
EBITDA ²	27,1	21,3	-21,4%	113,4	112,8	-0,5%
EBITDA Margin²	14,5%	12,8%	-169 bps	14,5%	15,0%	54 bps
EBIT ²	20,5	14,1	-31,0%	87,2	85,5	-2,0%
EBIT Margin ²	11,0%	8,5%	-247 bps	11,1%	11,4%	25 bps
ROCE ³	29,7%	28,8%	-83 bps	29,7%	28,8%	-83 bps







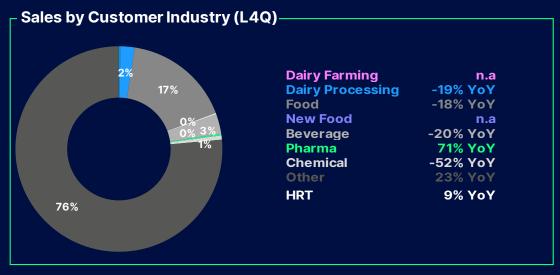
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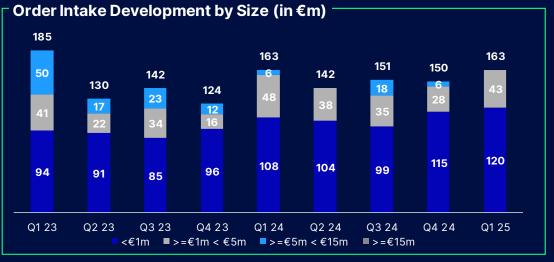


Heating & Refrigeration Technologies – Q1 2025 figures

[in €m]	Q1 24	Q1 25	Δ ΥοΥ	L4Q Q1 24	L4Q Q1 25	Δ ΥοΥ
Order Intake	162,6	162,7	0,1%	558,5	606,3	8,5%
Organic ¹	102,0	102,7	-1,3%	336,3	606,3	7,6%
Sales	138,8	149,9	8,0%	563,1	614,5	9,1%
Organic ¹	130,0	149,9	6,3%	303,1	014,5	8,2%
Order Backlog	262,2	257,6	-1,7%	262,2	257,6	-1,7%
EBITDA ²	18,6	21,1	13,4%	69,2	80,3	16,0%
EBITDA Margin²	13,4%	14,0%	66 bps	12,3%	13,1%	77 bps
EBIT ²	15,1	17,2	14,0%	55,6	65,6	18,1%
EBIT Margin ²	10,9%	11,5%	60 bps	9,9%	10,7%	81 bps
ROCE ³	42,6%	56,5%	1389 bps	42,6%	56,5%	1389 bps





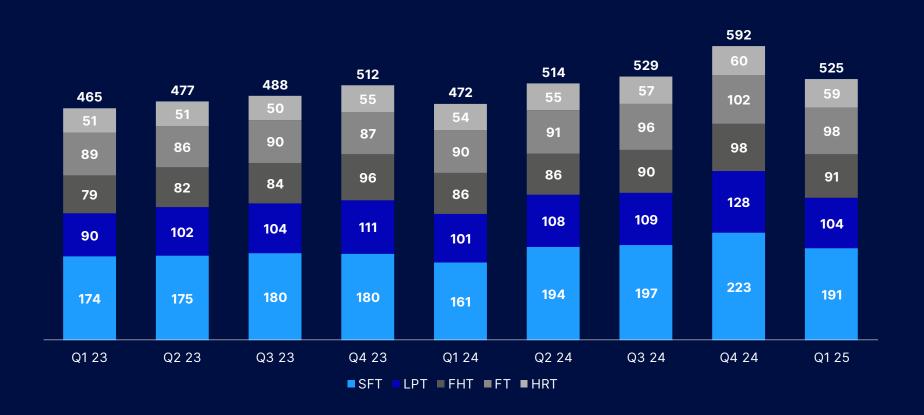


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¹ By "organic", GEA means changes that are adjusted for currency and portfolio effects I ² Before restructuring expenses I ³ ROCE, as one of the relevant performance indicators, is considered as "ROCE 3rd Party" (excluding interdivisional effects in the capital employed) at the divisional level. Capital Employed as average of the last 4 quarters (L4Q)



Service sales



Figures are shown in EUR million. Totals differ from sum below due to consolidation effects



Q1 2025 Results

Order Intake development Q1 2025

by division YoY change

In €m	Q1 24	Δ Μ&Α	ΔFX	Δ Organic	Q1 25
Seperation & Flow	402	0	2	7	411
Technologies	402	0.0%	0.6%	1.7%	2.3%
Liquid & Powder	389	0	-1	19	407
Technologies	309	0.0%	-0.2%	4.8%	4.7%
Food & Healthcare	259	-4	2	11	268
Technologies	239	-1.4%	0.8%	4.2%	3.6%
Form Toobhologies	199	0	1	14	214
Farm Technologies	199	0.0%	0.7%	7.2%	7.8%
Heating & Refrigeration	163	0	2	-2	163
Technologies	103	0.0%	1.3%	-1.3%	0.1%
CEA	1 265	-4	7	46	1,415
GEA	1,365	-0.3%	0.5%	3.4%	3.7%



Sales development Q1 2025

by division YoY change

In €m	Q1 24	Δ Μ&Α	Δ FX	Δ Organic	Q1 25
Seperation & Flow	357	0	2	20	379
Technologies	33/	0.0%	0.7%	5.5%	6.1%
Liquid & Powder	374	0	1	-11	364
Technologies	3/4	0.0%	0.2%	-2.8%	-2.6%
Food & Healthcare	220	-1	2	13	251
Technologies	238	-0.6%	0.8%	5.4%	5.6%
Form Tookhologica	187	0	1	-21	167
Farm Technologies	107	0.0%	0.4%	-11.4%	-11.0%
Heating & Refrigeration	139	0	2	9	150
Technologies	139	0.0%	1.8%	6.3%	8.0%
GEA	1 241	-1	8	11	1,258
	1,241	-0.1%	0.6%	0.9%	1.4%



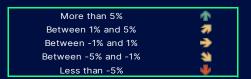
Order intake split as of Q1 2025 L4Q:

Top 30 countries account for 86% of order intake

Top DM Countries	Share	Delta LTM %	BtB
United States	18%	^	1,06
Germany	8%	₹ 7	1,00
Netherlands	4%	♠	1,07
United Kingdom	3%	₩	0,76
France	3%	₹ 7	0,95
Canada	3%	♠	1,30
Spain	3%	₩	0,83
Italy	2%	♠	1,24
New Zealand	2%	♠	1,61
Japan	2%	♠	1,26
Belgium	2%	♠	1,19
Ireland	2%	₩	0,60
Denmark	2%	♠	0,99
Australia	1%		0,76
Switzerland	1%	₩	0,74

Top EM Countries	Share	Delta LTM %	BtB
China	8%	<i>7</i> 7	1,01
Poland	3%	♠	1,15
India	3%	♠	1,16
Mexico	3%	♠	1,49
Brazil	2%	♠	1,14
Vietnam	2%	♠	1,49
Indonesia	2%	₩	1,14
Turkey	1%	₩	0,86
Argentina	1%	→	1,02
South Africa	1%	♠	1,07
Saudi Arabia	1%	♠	1,23
Russian Federation	1%	₩	0,97
Romania	1%	*	0,99
United Arab Emirates	1%	♠	1,03
Egypt	1%	^	1,58

32



Classification based on World Economic Outlook, October 2024



FX development

Currency	% total Mar YTD *	FX rates Mar YTD (average)	Δ FX YoY Mar 2025 vs Mar 2024
EUR	44%	-	-
USD	20%	1,05	-3%
CNY	6%	7,66	-2%
GBP	4%	0,84	-2%
DKK	3%	7,46	0%
PLN	3%	4,20	-3%
INR	2%	91,14	1%
NZD	2%	1,85	5%
BRL	2%	6,16	15%
CAD	2%	1,51	3%
JPY	1%	160,45	0%

^{*}Share of functional (i.e. local P&Ls) currencies in the translation mix of the group; all figures on a YTD basis



Q1 2025 Results

Strong financial position and solid financial flexibility

Maturity structure cash credit lines (€m)

Maturity/Year	Limit	Utilized	Comments
2028	650	0	Committed syndicated liquidity back-up credit facility of Headquarter. Linked to ESG indicators.
Until further notice	60	3	Evergreens, committed bilateral credit lines of Headquarter with core banks. Utilized for financial guarantee.
Until further notice	0	0	Uncommitted lines of Headquarter in response to GEA Group liquidity needs.
Until further notice	0	0	Bilateral lines of subsidiaries.
Total	710	3	

Finance KPIs

€m	End of Q1 25	End of Q1 24	Δ
Cash and cash equivalents	371	482	Ψ
Short-term investment	0	4	Ψ
- Bank liabilities (incl. accrued interest)	0	101	Ψ
= Net liquidity excl. lease liabilities	370	385	Ψ
- Lease liabilities	184	167	^
= Net liquidity (incl. lease liabilities)	186	218	Ψ

Agonov	jency Last Update		Rating					
Agency	Lasi Opuale	Current	Prior	Current	Prior			
Moody's	June 2024	Baa1	Baa2	stable	positive			
Fitch	May 2024	BBB	BBB	positive	stable			

Status share buyback program	End of Q1 25
Total purchase amount in €	379,425,616
Total number of shares purchased	9,135,522



Additional financial information for FY 2025

Depreciation & Amortization (incl. PPA, IFRS 16)¹

around

€210m

thereof impact from PPA

around

€10m

Financial result

around

-€30m

Tax rate

29%²

Capex

eround €235m

35

¹ Before restructuring expenses I ² Estimation does not include a potential additional change of valuation allowances on deferred tax assets on tax loss carryforwards based on new business prognosis by the end of the fiscal year.



Divisional guidance FY 2025

Revenue development (organic¹)	Forecast for 2025	2024
Separation & Flow Technologies	+0.0% to +3.0%	€1,581m
Liquid & Powder Technologies	+2.0% to +6.0%	€1,674m
Food & Healthcare Technologies	+5.0% to +8.0%	€1,007m
Farm Technologies	-12.0% to -6.0%	€773m
Heating & Refrigeration Technologies	+1.0% to +4.0%	€603m
Consolidation	-	-€217m

EBITDA margin before restructuring	Forecast for 2025	2024
Separation & Flow Technologies	26.5% to 28.5%	27.4%
Liquid & Powder Technologies	10.0% to 12.0%	10.6%
Food & Healthcare Technologies	11.5% to 13.5%	10.2%
Farm Technologies	13.0% to 15.0%	15.3%
Heating & Refrigeration Technologies	12.5% to 14.5%	12.9%
Others / Consolidation ⁴	-1.5% to -2.0%	-1.3%

ROCE ² (3rd Party)	Forecast for 2025	2024
Separation & Flow Technologies	35.0% to 40.0%	38.4%
Liquid & Powder Technologies ³	-	-
Food & Healthcare Technologies	13.0% to 17.0%	11.1%
Farm Technologies	22.0% to 28.0%	30.2%
Heating & Refrigeration Technologies	38.0% to 44.0%	53.8%

¹ Adjusted for portfolio and currency translation effects I ² Capital Employed as average of the last 4 quarters I ³ Due to negative capital employed ROCE in 2024 and 2025 is not meaningful I ⁴ In percentage of total revenue



Historical timeline (1/4)

Order Intake €m	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	409	420	368	341	1.537	457	378	351	370	1.556	402	389	378	442	1.612	411
LPT	526	402	459	478	1.865	511	453	411	379	1.754	389	400	427	582	1.797	407
FHT	273	282	254	284	1.094	252	287	236	251	1.027	259	254	238	302	1.052	268
FT	233	213	193	186	825	253	189	165	180	788	199	158	161	185	703	214
HRT	162	150	142	127	581	185	130	142	124	581	163	142	151	150	606	163
Cons./ Other	(59)	(64)	(44)	(57)	(224)	(78)	(55)	(58)	(45)	(237)	(46)	(55)	(55)	(63)	(218)	(48)
GEA	1.544	1.403	1.372	1.360	5.679	1.581	1.381	1.247	1.260	5.469	1.365	1.289	1.301	1.598	5.553	1.415
Order Intake Group < 1 €m	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	337	358	331	302	1.327	370	340	319	329	1.357	351	349	353	384	1.437	363
LPT	173	165	177	153	668	189	159	166	162	675	173	189	156	186	703	163
FHT	165	166	150	156	637	150	140	126	148	564	157	155	149	164	625	163
FT	208	196	179	180	764	241	181	146	167	735	183	155	156	182	676	196
HRT	128	101	97	91	417	94	91	85	96	366	108	104	99	115	427	120
GEA	958	928	892	838	3.616	991	863	795	856	3.505	927	900	866	979	3.673	964
Order Intake Group >= 1 €m < 5 €m	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	48	51	37	24	160	53	38	32	36	159	39	41	25	53	157	48
LPT	146	110	80	88	423	137	94	89	110	430	102	103	118	98	421	78
FHT	79	76	96	86	337	69	94	83	79	325	69	69	68	67	274	74
FT	18	17	14	6	55	12	8	20	13	53	15	4	5	3	27	18
HRT	28	49	28	24	130	41	22	34	16	113	48	38	35	28	149	43
GEA	314	296	252	223	1.086	297	249	253	254	1.053	274	250	243	238	1.005	254
	04.00		00.00	Q4 22	FY 22	01.00	00.00	00.00	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
Order Intake Group >= 5 €m < 15 €m	Q1 22	Q2 22	Q3 22	Q4 ZZ	FIZZ	Q1 23	Q2 23	Q3 23	Q4 Z3	1 1 20		Q2 2-7	W2 24	Q4 Z4	F 1 24	Q1 Z5
	Q1 22 24	Q2 22 10	Q3 22 -	16	51	11	Q2 23 -	Q3 23 -	6	17	12	-	-	6	18	Q1 25 -
Order Intake Group >= 5 €m < 15 €m SFT LPT																- 83
SFT	24	10	-	16	51	11	-	-	6	17	12	-	-	6	18	-
SFT LPT	24 114	10 96	- 74	16 91	51 375	11 84	- 119	- 34	6 66	17 302	12 83	- 26	- 94	6 106	18 310	- 83
SFT LPT FHT	24 114 28	10 96 21	- 74 9	16 91 43	51 375 101	11 84 33	- 119 53	- 34 11	6 66 25	17 302 121	12 83 13	- 26 15	- 94 20	6 106 33	18 310 81	- 83 32
SFT LPT FHT FT	24 114 28 6	10 96 21 -	- 74 9 -	16 91 43 -	51 375 101 6	11 84 33 -	- 119 53 -	- 34 11 -	6 66 25 -	17 302 121 -	12 83 13 -	- 26 15 -	- 94 20 -	6 106 33 -	18 310 81 -	- 83 32 -
SFT LPT FHT FT HRT	24 114 28 6 6	10 96 21 - -	- 74 9 - 16	16 91 43 - 12	51 375 101 6 35	11 84 33 - 50	- 119 53 - 17	- 34 11 - 23	6 66 25 - 12	17 302 121 - 102	12 83 13 - 6	- 26 15 - -	- 94 20 - 18	6 106 33 - 6	18 310 81 - 30	- 83 32 - -
SFT LPT FHT FT HRT GEA Order Intake Group >= 15 €m	24 114 28 6 6 1 79	10 96 21 - - 1 27	- 74 9 - 16 99	16 91 43 - 12 152	51 375 101 6 35 558	11 84 33 - 50 167	- 119 53 - 17 188	- 34 11 - 23 62	6 66 25 - 12 109	17 302 121 - 102 525	12 83 13 - 6 113	- 26 15 - - 41	- 94 20 - 18 133	6 106 33 - 6 151	18 310 81 - 30 438	- 83 32 - - 114
SFT LPT FHT FT HRT GEA	24 114 28 6 6 1 79	10 96 21 - - 1 27	- 74 9 - 16 99	16 91 43 - 12 152	51 375 101 6 35 558 FY 22	11 84 33 - 50 167 Q1 23	- 119 53 - 17 188 Q2 23	- 34 11 - 23 62	6 66 25 - 12 109	17 302 121 - 102 525 FY 23	12 83 13 - 6 113 Q1 24	- 26 15 - - 41	- 94 20 - 18 133	6 106 33 - 6 151	18 310 81 - 30 438	- 83 32 - - 114
SFT LPT FHT FT HRT GEA Order Intake Group >= 15 €m	24 114 28 6 6 179 Q1 22	10 96 21 - - 127 Q2 22	- 74 9 - 16 99 Q3 22	16 91 43 - 12 152 Q4 22	51 375 101 6 35 558 FY 22	11 84 33 - 50 167 Q123 24	- 119 53 - 17 188 Q2 23	- 34 11 - 23 62 Q3 23	6 66 25 - 12 109 Q4 23	17 302 121 - 102 525 FY 23	12 83 13 - 6 113 Q1 24	26 15 - - 41 Q2 24	94 20 - 18 133 Q3 24	6 106 33 - 6 151 Q4 24	18 310 81 - 30 438 FY 24	- 83 32 - - 114 Q1 25 - 83
SFT LPT FHT FT HRT GEA Order Intake Group >= 15 €m SFT LPT	24 114 28 6 6 179 Q1 22 - 92	10 96 21 - - 127 Q2 22 - 32	- 74 9 - 16 99 Q3 22 - 128	16 91 43 - 12 152 Q4 22 - 147	51 375 101 6 35 558 FY 22	11 84 33 - 50 167 Q1 23 24 102	- 119 53 - 17 188 Q2 23 - 81	- 34 11 - 23 62 Q3 23 - 122	6 66 25 - 12 109 Q4 23 - 41	17 302 121 - 102 525 FY 23 24 346	12 83 13 - 6 113 Q1 24 - 31	- 26 15 - - 41 Q2 24 - 83	- 94 20 - 18 133 Q3 24 - 59	6 106 33 - 6 151 Q4 24 - 192	18 310 81 - 30 438 FY 24 - 364	- 83 32 - - 114 Q1 25
SFT LPT FHT FT HRT GEA Order Intake Group >= 15 €m SFT LPT FHT	24 114 28 6 6 179 Q1 22 - 92	10 96 21 - - 127 Q2 22 - 32 20	- 74 9 - 16 99 Q3 22 - 128	16 91 43 - 12 152 Q4 22 - 147	51 375 101 6 35 558 FY 22 - 399 20	11 84 33 - 50 167 Q1 23 24 102	- 119 53 - 17 188 Q2 23 - 81	- 34 11 - 23 62 Q3 23 - 122	6 66 25 - 12 109 Q4 23 - 41	17 302 121 - 102 525 FY 23 24 346 16	12 83 13 - 6 113 Q1 24 - 31 20	- 26 15 - - 41 Q2 24 - 83 15	- 94 20 - 18 133 Q3 24 - 59	6 106 33 - 6 151 Q4 24 - 192 38	18 310 81 - 30 438 FY 24 - 364 73	- 83 32 - - 114 Q1 25 - 83
SFT LPT FHT FT HRT GEA Order Intake Group >= 15 €m SFT LPT FHT FT	24 114 28 6 6 179 Q1 22 - 92 -	10 96 21 - - 127 Q2 22 - 32 20	- 74 9 - 16 99 Q3 22 - 128 -	16 91 43 - 12 152 Q4 22 - 147 -	51 375 101 6 35 558 FY 22 - 399 20	11 84 33 - 50 167 Q1 23 24 102 -	- 119 53 - 17 188 Q2 23 - 81 -	- 34 11 - 23 62 Q3 23 - 122 16	6 66 25 - 12 109 Q4 23 - 41 -	17 302 121 - 102 525 FY 23 24 346 16	12 83 13 - 6 113 Q1 24 - 31 20	- 26 15 - - 41 Q2 24 - 83 15	- 94 20 - 18 133 Q3 24 - 59 -	6 106 33 - 6 151 Q4 24 - 192 38	18 310 81 - 30 438 FY 24 - 364 73	- 83 32 - - 114 Q1 25 - 83 -
SFT LPT FHT FT HRT GEA Order Intake Group >= 15 €m SFT LPT FHT FT HRT	24 114 28 6 6 179 Q1 22 - 92 - -	10 96 21 - - 127 Q2 22 - 32 20 -	- 74 9 - 16 99 Q3 22 - 128 - -	16 91 43 - 12 152 Q4 22 - 147 - -	51 375 101 6 35 558 FY 22 - 399 20 -	11 84 33 - 50 167 Q1 23 24 102 - -	- 119 53 - 17 188 Q2 23 - 81 - -	- 34 11 - 23 62 Q3 23 - 122 16 -	6 66 25 - 12 109 Q4 23 - 41 - -	17 302 121 - 102 525 FY 23 24 346 16 -	12 83 13 - 6 113 Q1 24 - 31 20 -	- 26 15 - - 41 Q2 24 - 83 15 -	- 94 20 - 18 133 Q3 24 - 59 - -	6 106 33 - 6 151 Q4 24 - 192 38 -	18 310 81 - 30 438 FY 24 - 364 73 -	- 83 32 - - 114 Q1 25 - 83 - -
SFT LPT FHT FT HRT GEA Order Intake Group >= 15 €m SFT LPT FHT FT HRT GEA	24 114 28 6 6 179 Q1 22 - 92 - - - 92	10 96 21 - - 127 Q2 22 - 32 20 - - 52	- 74 9 - 16 99 Q3 22 - 128 - - -	16 91 43 - 12 152 Q4 22 - 147 - - -	51 375 101 6 35 558 FY 22 - 399 20 - - 419	11 84 33 - 50 167 Q123 24 102 - - - 126	- 119 53 - 17 188 Q2 23 - 81 - - -	- 34 11 - 23 62 Q3 23 - 122 16 - -	6 66 25 - 12 109 Q4 23 - 41 - - -	17 302 121 - 102 525 FY 23 24 346 16 - -	12 83 13 - 6 113 Q1 24 - 31 20 - - 51	- 26 15 - - 41 Q2 24 - 83 15 - -	- 94 20 - 18 133 Q3 24 - 59 - - - 59	6 106 33 - 6 151 Q4 24 - 192 38 - - 2 30	18 310 81 - 30 438 FY 24 - 364 73 - - 437	- 83 32 - - 114 Q1 25 - 83 - - - 83
SFT LPT FHT FT HRT GEA Order Intake Group >= 15 €m SFT LPT FHT FT HRT GEA Organic Order Intake Growth¹	24 114 28 6 6 179 Q1 22 - 92 - - 92 Q1 22	10 96 21 - - 127 Q2 22 - 32 20 - - 52	- 74 9 - 16 99 Q3 22 - 128 - - - 128 Q3 22	16 91 43 - 12 152 Q4 22 - 147 - - 147	51 375 101 6 35 558 FY 22 - 399 20 - - 419	11 84 33 - 50 167 Q123 24 102 - - - 126	- 119 53 - 17 188 Q2 23 - 81 - - 81 Q2 23	- 34 11 - 23 62 Q3 23 - 122 16 - - - 138	6 66 25 - 12 109 Q4 23 - 41 - - 41 Q4 23	17 302 121 - 102 525 FY 23 24 346 16 - - 386 FY 23	12 83 13 - 6 113 Q1 24 - 31 20 - - 51	- 26 15 - - 41 Q2 24 - 83 15 - - 98	- 94 20 - 18 133 Q3 24 - 59 - - - 59	6 106 33 - 6 151 Q4 24 - 192 38 - - 2 30	18 310 81 - 30 438 FY 24 - 364 73 - - 437	- 83 32 - - 114 Q1 25 - 83 - - - 83
SFT LPT FHT FT HRT GEA Order Intake Group >= 15 €m SFT LPT FHT FT HRT GEA Organic Order Intake Growth¹ SFT	24 114 28 6 6 179 Q1 22 - 92 - - 92 Q1 22 16,3%	10 96 21 - 127 Q2 22 - 32 20 - - 52 Q2 22 13,6%	- 74 9 - 16 99 Q3 22 - 128 128 23 Q3 22 1,8%	16 91 43 - 12 152 Q4 22 - 147 - - 147 Q4 22 7,6%	51 375 101 6 35 558 FY 22 - 399 20 - - 419 FY 22 9,9%	11 84 33 - 50 167 Q1 23 24 102 - - - 126 Q1 23 13,0%	- 119 53 - 17 188 Q2 23 - 81 - - 81 Q2 23 (5,3%)	-34 11 -23 62 Q3 23 -122 16 138 Q3 23 5,8%	6 66 25 - 12 109 Q4 23 - 41 - - 41 Q4 23 18,4%	17 302 121 - 102 525 FY 23 24 346 16 - - 386 FY 23 7,5%	12 83 13 - 6 113 Q1 24 - 31 20 - - 51 Q1 24 (5,3%)	- 26 15 41 Q2 24 - 83 15 98 Q2 24 11,0%	- 94 20 - 18 133 Q3 24 - 59 59 Q3 24 13,4%	6 106 33 - 6 151 Q4 24 - 192 38 - 230 Q4 24 24,1%	18 310 81 - 30 438 FY 24 - 364 73 - - 437 FY 24 9,9%	- 83 32 114 Q1 25 - 83 83 Q1 25 1,7%
SFT LPT FHT FT HRT GEA Order Intake Group >= 15 €m SFT LPT FHT FT HRT GEA Organic Order Intake Growth¹ SFT LPT	24 114 28 6 6 179 Q1 22 - 92 - - 92 Q1 22 16,3% 33,5%	10 96 21 - 127 Q2 22 - 32 20 - - 52 Q2 22 13,6% 0,2%	- 74 9 - 16 99 Q3 22 - 128 128 128 Q3 22 1,8% (14,2%)	16 91 43 - 12 152 Q4 22 - 147 - - 147 Q4 22 7,6% 2,6%	51 375 101 6 35 558 FY 22 - 399 20 - - 419 FY 22 9,9% 4,0%	11 84 33 - 50 167 Q1 23 24 102 - - - 126 Q1 23 13,0% (2,0%)	- 119 53 - 17 188 Q2 23 - 81 - - 81 Q2 23 (5,3%) 15,8% 2,6%	-34 11 -23 62 Q3 23 -122 16 138 Q3 23 5,8% (5,8%)	6 66 25 - 12 109 Q4 23 - 41 41 Q4 23 18,4% (18,0%)	17 302 121 - 102 525 FY 23 24 346 16 - - 386 FY 23 7,5% (3,2%)	12 83 13 - 6 113 Q1 24 - 31 20 - - 51 Q1 24 (5,3%) (21,6%) 3,1%	- 26 15 - 41 Q2 24 - 83 15 - 98 Q2 24 11,0% (9,9%) (11,5%)	- 94 20 - 18 133 Q3 24 - 59 59 Q3 24 13,4% 4,8%	6 106 33 - 6 151 Q4 24 - 192 38 - 230 Q4 24 24,1% 54,5%	18 310 81 - 30 438 FY 24 - 364 73 - - 437 FY 24 9,9% 4,1%	- 83 32 114 Q1 25 - 83 83 - 1 4 83 Q1 25 1,7% 4,8%
SFT LPT FHT FT HRT GEA Order Intake Group >= 15 €m SFT LPT FHT FT HRT GEA Organic Order Intake Growth SFT LPT FHT FT HRT FT	24 114 28 6 6 179 Q1 22 - 92 - - 92 Q1 22 16,3% 33,5% 9,7% 14,2%	10 96 21 - 127 Q2 22 - 32 20 - 52 Q2 22 13,6% 0,2% 4,4% 8,0%	- 74 9 - 16 99 - 128 - 128 - 128 - 128 - 128 - 128 (14,2%) (0,2%) (11,8%	16 91 43 - 12 152 Q4 22 - 147 - - 147 Q4 22 7,6% 2,6% 0,2%	51 375 101 6 35 558 FY 22 - 399 20 - - 419 FY 22 9,9% 4,0% 3,4% 11,3%	11 84 33 - 50 167 Q1 23 24 102 - - 126 Q1 23 13,0% (2,0%) (8,3%) 6,6%	- 119 53 - 17 188 Q2 23 - 81 - - 81 Q2 23 (5,3%) 15,8% 2,6% (4,5%)	-34 11 -23 62 Q3 23 -122 16 138 Q3 23 5,8% (5,8%) (4,0%)	6 66 25 - 12 109 Q4 23 - 41 - - 41 Q4 23 18,4% (18,0%) (9,9%) 6,9%	17 302 121 - 102 525 FY 23 24 346 16 - - 386 FY 23 7,5% (3,2%) (4,9%) 1,9%	12 83 13 - 6 113 Q1 24 - 31 20 - - 51 Q1 24 (5,3%) (21,6%) 3,1% (14,7%)	- 26 15 - 41 Q2 24 - 83 15 - 98 Q2 24 11,0% (9,9%)	- 94 20 - 18 133 Q3 24 - 59 59 Q3 24 13,4% 4,8% 0,6%	6 106 33 - 6 151 Q4 24 - 192 38 - 230 Q4 24 24,1% 54,5% 19,7% 9,4%	18 310 81 - 30 438 FY 24 - 364 73 - - 437 FY 24 9,9% 4,1% 2,5%	- 83 32 - 114 Q1 25 - 83 83 - 1 - 4,8% 4,2% 7,2%
SFT LPT FHT FT HRT GEA Order Intake Group >= 15 €m SFT LPT FHT FT HRT GEA Organic Order Intake Growth ¹ SFT LPT FHT FFT LPT FHT FFT LPT FHT FT	24 114 28 6 6 179 Q1 22 - 92 - - 92 Q1 22 16,3% 33,5% 9,7%	10 96 21 - 127 02 22 - 32 20 - - 52 02 22 13,6% 0,2% 4,4%	- 74 9 - 16 99 Q3 22 - 128 128 99 Q3 22 (1,8% (14,2%) (0,2%)	16 91 43 - 12 152 Q4 22 - 147 - - 147 Q4 22 7,6% 2,6% 0,2% 11,0%	51 375 101 6 35 558 FY 22 - 399 20 - - 419 FY 22 9,9% 4,0% 3,4%	11 84 33 - 50 167 Q1 23 24 102 - - 126 Q1 23 13,0% (2,0%) (8,3%)	- 119 53 - 17 188 Q2 23 - 81 - - 81 Q2 23 (5,3%) 15,8% 2,6%	-34 11 -23 62 Q3 23 -122 16 -138 Q3 23 5,8% (5,8%) (4,0%) (1,3%)	6 66 25 - 12 109 Q4 23 - 41 41 Q4 23 18,4% (18,0%) (9,9%)	17 302 121 - 102 525 FY 23 24 346 16 - - 386 FY 23 7,5% (3,2%) (4,9%)	12 83 13 - 6 113 Q1 24 - 31 20 - - 51 Q1 24 (5,3%) (21,6%) 3,1%	- 26 15 - 41 Q2 24 - 83 15 - 98 Q2 24 11,0% (9,9%) (11,5%) (12,8%)	- 94 20 - 18 133 Q3 24 - 59 59 Q3 24 13,4% 4,8% 0,6% 1,1%	6 106 33 - 6 151 Q4 24 - 192 38 - 230 Q4 24 24,1% 54,5% 19,7%	18 310 81 - 30 438 FY 24 - 364 73 - 437 FY 24 9,9% 4,1% 2,5% (5,4%)	- 83 32 - 114 Q1 25 - 83 83 Q1 25 1,7% 4,8% 4,2%

¹ By "organic", GEA means changes that are adjusted for currency and portfolio effects



Q1 2025 Results

Historical timeline (2/4)

Order Backlog €m	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	572	650	652	592	592	670	663	617	594	594	633	634	598	612	612	616
_PT	1.508	1.500	1.541	1.496	1.496	1.599	1.598	1.581	1.445	1.445	1.472	1.440	1.402	1.515	1.515	1.535
FHT	663	699	695	665	665	661	691	682	635	635	648	659	631	654	654	669
FT	305	352	350	291	291	346	337	291	277	277	289	237	189	170	170	218
HRT	214	244	248	223	223	268	255	264	237	237	262	262	260	244	244	258
Cons./ Other	(81)	(89)	(71)	(74)	(74)	(99)	(92)	(85)	(72)	(72)	(64)	(69)	(66)	(68)	(68)	(56)
GEA	3.181	3.356	3.415	3.193	3.193	3.446	3.452	3.349	3.117	3.117	3.241	3.164	3.014	3.127	3.127	3.239
Sales €m	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	327	345	376	367	1.416	371	381	390	368	1.511	357	383	404	438	1.581	379
LPT	381	431	445	459	1.716	387	434	438	466	1.724	374	416	402	482	1.674	364
FHT	214	242	262	283	1.001	246	249	244	290	1.029	238	240	253	277	1.007	251
FT	147	187	191	217	742	187	195	210	193	784	187	190	195	201	773	167
HRT	120	126	137	141	524	132	144	134	147	556	139	144	151	169	603	150
Cons./ Other	(62)	(61)	(57)	(53)	(233)	(52)	(61)	(65)	(55)	(232)	(54)	(49)	(56)	(59)	(217)	(52)
GEA	1.126	1.271	1.354	1.414	5.165	1.271	1.342	1.351	1.409	5.373	1.241	1.323	1.350	1.508	5.422	1.258
Organic Sales Growth ¹	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	14,9%	6,4%	11,0%	10,8%	10,7%	14,4%	14,7%	11,1%	6,3%	11,5%	5,2%	7,3%	6,5%	23,2%	10,4%	5,5%
LPT	8,4%	9,3%	8,4%	6,7%	8,2%	2,1%	3,7%	4,0%	4,9%	3,7%	(0,7%)	(2,4%)	(7,6%)	4,2%	(1,5%)	(2,8%)
FHT	(5,6%)	1,2%	13,3%	8,1%	4,4%	14,9%	3,6%	(4,3%)	4,4%	4,2%	(2,6%)	(3,8%)	3,4%	(5,0%)	(2,2%)	5,4%
FT	9,3%	19,7%	0,4%	14,2%	10,7%	24,7%	9,9%	21,9%	(4,1%)	11,9%	10,4%	1,4%	(4,0%)	7,8%	3,7%	(11,4%)
HRT	3,9%	8,8%	15,7%	6,0%	8,5%	19,2%	21,9%	8,5%	10,8%	14,8%	5,8%	(0,6%)	12,9%	14,3%	8,1%	6,3%
GEA	6,6%	8,9%	10,2%	9,7%	8,9%	13,9%	9,4%	6,9%	4,4%	8,4%	2,7%	1,6%	1,4%	8,7%	3,7%	0,9%
Book-to-bill ratio	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	1,25	1,21	0,98	0,93	1,09	1,23	0,99	0,90	1,01	1,03	1,13	1,02	0,93	1,01	1,02	1,09
LPT	1,38	0,93	1,03	1,04	1,09	1,32	1,04	0,94	0,81	1,02	1,04	0,96	1,06	1,21	1,07	1,12
FHT	1,28	1,16	0,97	1,00	1,09	1,03	1,15	0,97	0,87	1,00	1,09	1,06	0,94	1,09	1,04	1,07
FT	1,58	1,14	1,01	0,86	1,11	1,36	0,97	0,79	0,94	1,01	1,06	0,83	0,83	0,92	0,91	1,29
HRT	1,35	1,19	1,03	0,90	1,11	1,40	0,90	1,06	0,85	1,04	1,17	0,99	1,00	0,89	1,00	1,09
GEA	1,37	1,10	1,01	0,96	1,10	1,24	1,03	0,92	0,89	1,02	1,10	0,97	0,96	1,06	1,02	1,12
EBITDA before restructuring €m	0122	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	81	87	95	97	360	95	99	102	100	396	96	104	110	123	434	105
LPT	28	39	49	50	166	30	40	46	62	178	26	43	50	59	178	36
FHT	20	20	29	38	107	25	15	17	21	78	23	24	26	31	103	31
FT	10	21	26	29	86	23	30	33	24	110	27	28	32	32	119	21
HRT	13	13	16	15	57	16	16	18	17	66	19	18	20	22	78	21
Cons./ Other	(14)	(13)	(16)	(21)	(64)	(17)	(9)	(8)	(19)	(54)	(10)	(16)	(20)	(28)	(74)	(17)
GEA	138	167	199	208	712	172	192	207	204	774	181	201	217	239	837	198
EBITDA before restructuring margin	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	24,9%	25,2%	25,2%	26,4%	25,4%	25,5%	26,1%	26,0%	27,2%	26,2%	27,0%	27,3%	27,1%	28,2%	27,4%	27,7%
LPT	7,3%	9,1%	11,0%	10,8%	9,7%	7,8%	9,2%	10,5%	13,3%	10,3%	6,8%	10,2%	12,5%	12,3%	10,6%	10,0%
FHT	9,6%	8,1%	11,1%	13,5%	10,7%	10,4%	6,1%	6,8%	7,2%	7,6%	9,5%	9,8%	10,1%	11,3%	10,2%	12,5%
FT	9,6% 6,8%	11,3%	13,6%	13,4%	11,6%	12,5%	15,2%	15,7%	12,2%	14,0%	9,5 <i>%</i> 14,5%	9,8 <i>%</i> 14,9%	16,1%	15,8%	15,3%	12,3%
rı HRT	10,7%	10,6%	11,5%	10,8%	10,9%	12,5%	15,2%	13,1%	12,2%	11,9%	13,4%	14,9% 12,5%	13,0%	12,8%	12,9%	14,0%
GEA	10,7% 12,3%	10,6% 13,2%	11,5%	10,8%	10,9% 13,8%	11,8% 13,5%	14,3%	15,1% 15,3%	11,3% 14,5%	11,9% 14,4%	13,4% 14,5%	12,5% 15,2%	13,0% 16,1%	12,8% 15,9%	12,9% 15,4%	14,0% 15,8%

¹ By "organic", GEA means changes that are adjusted for currency and portfolio effects



Q1 2025 Results

Historical timeline (3/4)

T (19) (19) (19) (19) (19) (19) (19) (19)	Depreciation & amortization ² €m	04.00	00.00	00.00	Q4 22		24.00	00.00	00.00	04.00	EV 00	01.01	00.04	00.04	0404	E)/ 0.4	Q1 25
T	SFT																
The control of the co	LPT																
	FHT																
The control of the co	FT																
Part	HRT																
Magnesiation Magnesia Magne	Cons./ Other	(5)	(5)	(5)	(5)	(20)	(5)	(5)	(5)	(10)	(25)	(6)	(7)	(6)	(10)	(29)	(5)
T	GEA	(40)	(42)	(40)	(46)	(168)	(41)	(41)	(42)	(55)	(179)	(45)	(47)	(46)	(62)	(199)	(47)
THE COLOR OF THE C	PPA Depreciation & amortization ² €m			Q3 22	Q4 22		Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24		Q4 24	FY 24	Q1 25
Temp	SFT																
The following function of the function of th	LPT																
THE COLOR IN THE C	FHT 																
	FT																
A. H. M.	HRT																(0)
The fefore restructuring € 0122 022 032 0422 0422 0422 0422 0422 0422	GEA																(1)
TT 7																	
T	SFT	71	77	84	85	317	84	88	90	88	351	84	92	96	109	381	
14	LPT			41		130	22					17	34	42			
Trip (19) (19) (19) (19) (19) (19) (19) (19)	FHT	10	9	19	27	66	15	5	6	5	32	12	12	15	12	50	20
15 18 18 19 18 19 18 19 18 19 19	FT	3	14	19	22	58	17	24	27	16	83	21	22	25	24	92	14
EA 95 122 155 157 529 128 147 162 143 581 133 151 168 173 626 150 1150 1150 1150 1150 1150 1150 1150	HRT	9	10	12	12	43	12	13	14	13	53	15	14	16	18	64	17
Trefore restructuring margin	Cons./ Other	(19)	(18)	(21)	(26)	(84)	(22)	(14)	(13)	(29)	(79)	(16)	(23)	(26)	(37)	(101)	(21)
TT	GEA	95			157		128	147	162	143	581	133		168			150
T	EBIT before restructuring margin																
HT 4,8% 3,8% 7,2% 9,6% 6,5% 6,2% 2,0% 2,5% 1,9% 3,1% 4,9% 5,0% 5,7% 4,4% 5,0% 8,1% 7,2% 9,6% 6,5% 6,2% 2,0% 2,5% 1,9% 3,1% 4,9% 5,0% 5,7% 4,4% 5,0% 8,1% 7,2% 9,0% 10,0% 7,8% 8,9% 12,2% 12,8% 8,3% 10,6% 11,0% 11,6% 12,9% 12,0% 11,9% 8,5% 10,0% 10,0% 11,6% 12,9% 12,0% 11,9% 8,5% 10,0% 10,0% 11,0% 11,0% 12,0% 10,0% 10,0% 10,6% 10,5% 11,5	SFT																
2,2 7,7% 9,9% 10,0% 7,8% 8,9% 12,2% 12,8% 8,3% 10,6% 11,0% 11,6% 12,9% 12,0% 11,9% 8,5% 11,5% 1	LPT																
THE TOTAL NET T	FHT 																
EA 8,4% 9,6% 11,4% 11,1% 10,2% 10,1% 11,0% 12,0% 10,2% 10,8% 10,7% 11,4% 12,5% 11,4% 10,4 10,4 10,6 9,7 393 95 102 102 402 10,4 10,4 <th< td=""><td>FT</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></th<>	FT																
TIDA EM Q122 Q22 Q322 Q422 FY22 Q123 Q233 Q323 Q423 FY23 Q124 Q224 Q324 Q424 FY24 Q125 Q125 Q125 Q125 Q125 Q125 Q125 Q125	HRT GEA																
TT 81 68 92 94 335 94 97 106 97 393 95 102 107 121 425 104 TT 26 39 48 48 161 27 39 45 57 169 24 32 47 51 154 36 4T 20 20 20 28 35 103 21 12 15 9 56 20 24 26 23 92 29 19 19 19 19 19 19 19 19 20 22 79 11 18 18 18 18 18 18 18 18 18 18 18 18																	
TT	SFT																
The series of th	LPT																
9 20 26 25 79 22 28 32 20 102 27 27 31 25 109 19 27 27 31 25 109 19 28 37 27 31 25 109 19 20 21 31 31 31 31 31 31 31 31 31 31 31 31 31	FHT																
The control of the co		0	20	26	25	79		28	32	20	102	27	27	31	25	109	
EA 132 146 188 188 654 157 179 203 174 714 173 186 209 209 777 191 191 191 191 191 191 191 191 19	FT	3								15	C1	10	10	00		70	
HTDA margin Q122 Q2 Q3 22 Q4 22 FY 22 Q123 Q2 23 Q3 23 Q4 23 FY 23 Q124 Q2 Q2 Q4 Q2 FY 24 Q125 Q125 Q2 Q4					12	50	15	14	16	15	וט	19	19	20	22	/9	21 '
T 24,8% 19,6% 24,6% 25,6% 23,7% 25,2% 25,6% 27,1% 26,2% 26,0% 26,5% 26,6% 26,5% 27,8% 26,9% 27,4% T 6,8% 9,1% 10,8% 10,4% 9,4% 7,0% 9,0% 10,2% 12,3% 9,8% 6,4% 7,6% 11,8% 10,6% 9,2% 9,9% HT 9,4% 8,4% 10,8% 12,2% 10,3% 8,5% 4,7% 6,0% 3,1% 5,4% 8,5% 10,1% 10,1% 8,1% 9,2% 11,7% 6,2% 10,8% 13,4% 11,4% 10,7% 11,9% 14,5% 15,2% 10,4% 13,1% 14,2% 14,2% 15,8% 12,5% 14,2% 11,4%	HRT	13	13	12													
T 6,8% 9,1% 10,8% 10,4% 9,4% 7,0% 9,0% 10,2% 12,3% 9,8% 6,4% 7,6% 11,8% 10,6% 9,2% 9,9% 11,7% 17.0% 17	HRT Cons./ Other	13 (17)	13 (15)	12 (18)	(25)	(75)	(22)	(12)	(10)	(24)	(67)	(11)	(18)	(21)	(33)	(84)	(18)
4T 9,4% 8,4% 10,8% 12,2% 10,3% 8,5% 4,7% 6,0% 3,1% 5,4% 8,5% 10,1% 10,1% 8,1% 9,2% 11,7% 6,2% 10,8% 13,4% 11,4% 10,7% 11,9% 14,5% 15,2% 10,4% 13,1% 14,2% 14,2% 15,8% 12,5% 14,2% 11,4%	HRT Cons./ Other GEA	13 (17) 132	13 (15) 146	12 (18) 188	(25) 188	(75) 654	(22) 157	(12) 179	(10) 203	(24) 174	(67) 714	(11) 173	(18) 186	(21) 209	(33) 209	(84) 777	(18) 191
6,2% 10,8% 13,4% 11,4% 10,7% 11,9% 14,5% 15,2% 10,4% 13,1% 14,2% 14,2% 15,8% 12,5% 14,2% 11,4%	HRT Cons./ Other GEA EBITDA margin	13 (17) 132 Q1 22	13 (15) 146 Q2 22	12 (18) 188 Q3 22	(25) 188 Q4 22	(75) 654 FY 22	(22) 157 Q1 23	(12) 179 Q2 23	(10) 203 Q3 23	(24) 174 Q4 23	(67) 714 FY 23	(11) 173 Q1 24	(18) 186 Q2 24	(21) 209 Q3 24	(33) 209 Q4 24	(84) 777 FY 24	(18) 191 Q1 25
	HRT Cons./ Other GEA EBITDA margin SFT	13 (17) 132 Q1 22 24,8%	13 (15) 146 Q2 22 19,6%	12 (18) 188 Q3 22 24,6%	(25) 188 Q4 22 25,6%	(75) 654 FY 22 23,7%	(22) 157 Q1 23 25,2%	(12) 179 Q2 23 25,6%	(10) 203 Q3 23 27,1%	(24) 174 Q4 23 26,2%	(67) 714 FY 23 26,0%	(11) 173 Q1 24 26,5%	(18) 186 Q2 24 26,6%	(21) 209 Q3 24 26,5%	(33) 209 Q4 24 27,8%	(84) 777 FY 24 26,9%	(18) 191 Q1 25 27,4%
RT 10,5% 10,5% 8,9% 8,4% 9,5% 11,5% 10,0% 12,2% 10,1% 10,9% 13,6% 13,1% 13,0% 12,8% 13,1% 14,0% 1	HRT Cons./ Other GEA EBITDA margin SFT LPT FHT	13 (17) 132 Q1 22 24,8% 6,8% 9,4%	13 (15) 146 Q2 22 19,6% 9,1% 8,4%	12 (18) 188 Q3 22 24,6% 10,8%	(25) 188 Q4 22 25,6% 10,4% 12,2%	(75) 654 FY 22 23,7% 9,4% 10,3%	(22) 157 Q1 23 25,2% 7,0% 8,5%	(12) 179 Q2 23 25,6% 9,0% 4,7%	(10) 203 Q3 23 27,1% 10,2% 6,0%	(24) 174 Q4 23 26,2% 12,3% 3,1%	(67) 714 FY 23 26,0% 9,8% 5,4%	(11) 173 Q1 24 26,5% 6,4% 8,5%	(18) 186 Q2 24 26,6% 7,6% 10,1%	(21) 209 Q3 24 26,5% 11,8% 10,1%	(33) 209 Q4 24 27,8% 10,6% 8,1%	(84) 777 FY 24 26,9% 9,2% 9,2%	(18) 191 Q1 25 27,4% 9,9% 11,7%
	HRT Cons./ Other GEA EBITDA margin SFT LPT FHT FT	13 (17) 132 Q1 22 24,8% 6,8% 9,4% 6,2%	13 (15) 146 Q2 22 19,6% 9,1% 8,4% 10,8%	12 (18) 188 Q3 22 24,6% 10,8% 10,8% 13,4%	(25) 188 Q4 22 25,6% 10,4% 12,2% 11,4%	(75) 654 FY 22 23,7% 9,4% 10,3% 10,7%	(22) 157 Q1 23 25,2% 7,0% 8,5% 11,9%	(12) 179 Q2 23 25,6% 9,0% 4,7% 14,5%	(10) 203 Q3 23 27,1% 10,2% 6,0% 15,2%	(24) 174 Q4 23 26,2% 12,3% 3,1% 10,4%	(67) 714 FY 23 26,0% 9,8% 5,4% 13,1%	(11) 173 Q1 24 26,5% 6,4% 8,5% 14,2%	(18) 186 Q2 24 26,6% 7,6% 10,1% 14,2%	(21) 209 Q3 24 26,5% 11,8% 10,1% 15,8%	(33) 209 Q4 24 27,8% 10,6% 8,1% 12,5%	(84) 777 FY 24 26,9% 9,2% 9,2% 14,2%	(18) 191 Q1 25 27,4% 9,9% 11,7% 11,4%
EA 11,7% 11,5% 13,9% 13,3% 12,7% 12,4% 13,4% 15,0% 12,4% 13,3% 13,9% 14,0% 15,5% 13,9% 14,3% 15,2%	Cons./ Other GEA EBITDA margin SFT LPT FHT FT HRT	13 (17) 132 Q1 22 24,8% 6,8% 9,4% 6,2% 10,5%	13 (15) 146 Q2 22 19,6% 9,1% 8,4% 10,8% 10,5%	12 (18) 188 Q3 22 24,6% 10,8% 10,8% 13,4% 8,9%	(25) 188 Q4 22 25,6% 10,4% 12,2% 11,4% 8,4%	(75) 654 FY 22 23,7% 9,4% 10,3% 10,7% 9,5%	(22) 157 Q1 23 25,2% 7,0% 8,5% 11,9% 11,5%	(12) 179 Q2 23 25,6% 9,0% 4,7% 14,5% 10,0%	(10) 203 Q3 23 27,1% 10,2% 6,0% 15,2% 12,2%	(24) 174 Q4 23 26,2% 12,3% 3,1% 10,4% 10,1%	(67) 714 FY 23 26,0% 9,8% 5,4% 13,1% 10,9%	(11) 173 Q1 24 26,5% 6,4% 8,5% 14,2% 13,6%	(18) 186 Q2 24 26,6% 7,6% 10,1% 14,2% 13,1%	(21) 209 Q3 24 26,5% 11,8% 10,1% 15,8% 13,0%	(33) 209 Q4 24 27,8% 10,6% 8,1% 12,5% 12,8%	(84) 777 FY 24 26,9% 9,2% 9,2% 14,2% 13,1%	(18) 191 Q1 25 27,4% 9,9% 11,7% 11,4% 14,0%

¹ By "organic", GEA means changes that are adjusted for currency and portfolio effects I ² Before restructuring expenses



Q1 2025 Results

Historical timeline (4/4)

				_	- /											
EBIT €m	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	71	57	82	79	288	83	87	94	84	348	82	89	94	107	372	90
LPT	18	31	40	36	125	19	31	36	46	132	12	23	39	39	114	27
FHT	10	10	18	21	59	10	1	4	(7)	9	9	13	12	3	36	18
FT	2	13	19	17	51	16	22	26	13	76	20	21	24	17	83	10
HRT	9	8	9	7	32	12	11	13	11	47	15	15	16	18	65	17
Cons./ Other	(21)	(20)	(23)	(30)	(94)	(27)	(17)	(15)	(34)	(92)	(18)	(26)	(27)	(42)	(113)	(23)
GEA	88	99	144	130	461	113	135	158	114	520	122	136	158	142	558	140
EBIT margin	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	21,6%	16,6%	21,8%	21,5%	20,4%	22,4%	22,7%	24,2%	22,8%	23,0%	23,1%	23,4%	23,2%	24,5%	23,5%	23,9%
LPT	4,6%	7,2%	9,0%	7,9%	7,3%	5,0%	7,1%	8,3%	9,8%	7,6%	3,3%	5,6%	9,7%	8,1%	6,8%	7,5%
FHT	4,7%	4,1%	6,9%	7,3%	5,9%	4,1%	0,5%	1,7%	-2,3%	0,9%	4,0%	5,3%	4,6%	1,0%	3,6%	7,3%
FT	1,6%	6,8%	9,7%	7,9%	6,9%	8,3%	11,5%	12,2%	6,5%	9,7%	10,7%	11,0%	12,5%	8,7%	10,7%	5,8%
HRT	7,5%	6,5%	6,4%	4,7%	6,2%	9,0%	7,7%	9,7%	7,7%	8,5%	11,1%	10,7%	10,6%	10,6%	10,7%	11,5%
GEA	7,8%	7,8%	10,6%	9,2%	8,9%	8,9%	10,1%	11,7%	8,1%	9,7%	9,8%	10,3%	11,7%	9,4%	10,3%	11,2%
Capital Employed ³ (avg. L4Q) €m	Q1 22	Q2 22	Q3 22	Q4 22	FY 22	Q1 23	Q2 23	Q3 23	Q4 23	FY 23	Q1 24	Q2 24	Q3 24	Q4 24	FY 24	Q1 25
SFT	833	836	843	852	852	866	884	906	927	927	954	971	980	991	991	993
SFT LPT	833 (79)	836 (103)	843 (102)	852 (108)	852 (108)	866 (107)	884 (93)	906 (93)	927 (76)	927 (76)	954 (54)	971 (43)	980 (20)	991 (22)	991 (22)	993 (23)
LPT	(79)	(103)	(102)	(108)	(108)	(107)	(93)	(93)	(76)	(76)	(54)	(43)	(20)	(22)	(22)	(23)
LPT FHT	(79) 378	(103) 386	(102) 408	(108) 432	(108) 432	(107) 460	(93) 476	(93) 480	(76) 475	(76) 475	(54) 460	(43) 451	(20) 448	(22) 453	(22) 453	(23) 465
LPT FHT FT	(79) 378 254	(103) 386 269	(102) 408 283	(108) 432 291	(108) 432 291	(107) 460 293	(93) 476 293	(93) 480 292	(76) 475 289	(76) 475 289	(54) 460 294	(43) 451 299	(20) 448 302	(22) 453 304	(22) 453 304	(23) 465 297
LPT FHT FT HRT	(79) 378 254 173	(103) 386 269 172	(102) 408 283 173	(108) 432 291 169	(108) 432 291 169	(107) 460 293 160	(93) 476 293 154	(93) 480 292 144	(76) 475 289 134	(76) 475 289 134	(54) 460 294 130	(43) 451 299 125	(20) 448 302 120	(22) 453 304 118	(22) 453 304 118	(23) 465 297 116
LPT FHT FT HRT Cons./ Other	(79) 378 254 173 20	(103) 386 269 172 31	(102) 408 283 173 30	(108) 432 291 169 30	(108) 432 291 169 30	(107) 460 293 160 28	(93) 476 293 154 23	(93) 480 292 144 26	(76) 475 289 134 27	(76) 475 289 134 27	(54) 460 294 130 28	(43) 451 299 125 22	(20) 448 302 120 13	(22) 453 304 118 6	(22) 453 304 118 6	(23) 465 297 116 (6)
LPT FHT FT HRT Cons./ Other GEA	(79) 378 254 173 20 1.580	(103) 386 269 172 31 1.590	(102) 408 283 173 30 1.635	(108) 432 291 169 30	(108) 432 291 169 30	(107) 460 293 160 28 1.699	(93) 476 293 154 23	(93) 480 292 144 26 1.756	(76) 475 289 134 27 1.776	(76) 475 289 134 27 1.776	(54) 460 294 130 28 1.812	(43) 451 299 125 22 1.824	(20) 448 302 120 13	(22) 453 304 118 6 1.851	(22) 453 304 118 6 1.851	(23) 465 297 116 (6) 1.841
LPT FHT FT HRT Cons./ Other GEA ROCE ^{2,3} (avg. L4Q) SFT LPT	(79) 378 254 173 20 1.580 Q1 22 33,4%	(103) 386 269 172 31 1.590 Q2 22 34,8%	(102) 408 283 173 30 1.635	(108) 432 291 169 30 1.666 Q4 22 37,2%	(108) 432 291 169 30 1.666 FY 22 37,2%	(107) 460 293 160 28 1.699 Q1 23 38,1%	(93) 476 293 154 23 1.737 Q2 23	(93) 480 292 144 26 1.756 Q3 23	(76) 475 289 134 27 1.776 Q4 23 37,8%	(76) 475 289 134 27 1.776 FY 23 37,8%	(54) 460 294 130 28 1.812 Q1 24 36,7%	(43) 451 299 125 22 1.824	(20) 448 302 120 13 1.844 Q3 24 36,7%	(22) 453 304 118 6 1.851 Q4 24 38,4%	(22) 453 304 118 6 1.851 FY 24	(23) 465 297 116 (6) 1.841 Q1 25 39,1%
LPT FHT FT HRT Cons./ Other GEA ROCE ^{2,3} (avg. L4Q) SFT LPT FHT	(79) 378 254 173 20 1.580 Q1 22 33,4% - 15,2%	(103) 386 269 172 31 1.590 Q2 22 34,8%	(102) 408 283 173 30 1.635	(108) 432 291 169 30 1.666	(108) 432 291 169 30 1.666 FY 22 37,2%	(107) 460 293 160 28 1.699 Q1 23 38,1%	(93) 476 293 154 23 1.737 Q2 23	(93) 480 292 144 26 1.756 Q3 23 38,4%	(76) 475 289 134 27 1.776 Q4 23 37,8%	(76) 475 289 134 27 1.776 FY 23 37,8%	(54) 460 294 130 28 1.812 Q1 24	(43) 451 299 125 22 1.824	(20) 448 302 120 13 1.844	(22) 453 304 118 6 1.851 Q4 24 38,4%	(22) 453 304 118 6 1.851 FY 24 38,4%	(23) 465 297 116 (6) 1.841 Q125 39,1%
LPT FHT FT HRT Cons./ Other GEA ROCE ^{2,3} (avg. L4Q) SFT LPT FHT FT	(79) 378 254 173 20 1.580 Q1 22 33,4%	(103) 386 269 172 31 1.590 Q2 22 34,8%	(102) 408 283 173 30 1.635 Q3 22 35,8%	(108) 432 291 169 30 1.666 Q4 22 37,2%	(108) 432 291 169 30 1.666 FY 22 37,2%	(107) 460 293 160 28 1.699 Q1 23 38,1%	(93) 476 293 154 23 1.737 Q2 23 38,7%	(93) 480 292 144 26 1.756 Q3 23 38,4%	(76) 475 289 134 27 1.776 Q4 23 37,8%	(76) 475 289 134 27 1.776 FY 23 37,8%	(54) 460 294 130 28 1.812 Q1 24 36,7%	(43) 451 299 125 22 1.824 Q2 24 36,5%	(20) 448 302 120 13 1.844 Q3 24 36,7%	(22) 453 304 118 6 1.851 Q4 24 38,4%	(22) 453 304 118 6 1.851 FY 24 38,4%	(23) 465 297 116 (6) 1.841 Q1 25 39,1%
LPT FHT FT HRT Cons./ Other GEA ROCE ^{2,3} (avg. L4Q) SFT LPT FHT	(79) 378 254 173 20 1.580 Q1 22 33,4% - 15,2%	(103) 386 269 172 31 1.590 Q2 22 34,8%	(102) 408 283 173 30 1.635 Q3 22 35,8%	(108) 432 291 169 30 1.666 Q4 22 37,2%	(108) 432 291 169 30 1.666 FY 22 37,2%	(107) 460 293 160 28 1.699 Q1 23 38,1%	(93) 476 293 154 23 1.737 Q2 23 38,7%	(93) 480 292 144 26 1.756 Q3 23 38,4%	(76) 475 289 134 27 1.776 Q4 23 37,8%	(76) 475 289 134 27 1.776 FY 23 37,8%	(54) 460 294 130 28 1.812 Q1 24 36,7%	(43) 451 299 125 22 1.824 Q2 24 36,5%	(20) 448 302 120 13 1.844 Q3 24 36,7%	(22) 453 304 118 6 1.851 Q4 24 38,4%	(22) 453 304 118 6 1.851 FY 24 38,4%	(23) 465 297 116 (6) 1.841 Q125 39,1%

¹ By "organic", GEA means changes that are adjusted for currency and portfolio effects I ² Before restructuring expenses I ³ Capital Employed as average of the last 4 quarters (L4Q): Since the beginning of the financial year 2021 ROCE has now been considered as "ROCE 3rd Party" (excluding interdivisional effects in the capital employed) at the divisional level.



Q1 2025 Results

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