

Overview

Projects (1)  
Proposals (4)

clients

Settings

logout


Add client

New Project

New Proposal

Upcomming important things?

Messages?

 back

## Create a new Client

First Name

Last Name

Street Address

City

Zip

Phone #

Email

Create Client

 back

## Create a new Proposal

Client



Select

Use client address



Make this colla

### PROPOSAL DETAILS

Street Address

City

Zip

Panel model



Select

Number of panels

Battery storage

Yes



No



Create Proposal

\$45,000

< back

## Client List

Sort By  
Date/Client



Select

### CLIENT/PROJECT LIST (from above selection)

Client/Project Name

### CLIENT DETAILS

First Name

Last Name

### PROPOSAL DETAILS

Street Address

City

Zip

Create Proposal

### EXISTING PROPOSALS

01/05/20

Panels: 30 LG 333w panels

[VIEW](#)

Inverter: x7602

Type: CGS

Battery : Smart Harbor

Quote:\$45,000

01/05/20

Panels: 30 LG 333w panels

[VIEW](#)

Inverter: x7602

Type: CGS

Battery : Smart Harbor

Quote:\$45,000

01/05/20

Panels: 30 LG 333w panels

[VIEW](#)

Inverter: x7602

Type: CGS

Battery : Smart Harbor

Quote:\$45,000

< back

## Proposals List

Filter by  
All/Accepted/  
Pending

▼

Select

Sort By  
Date/Client

▼

Select

CLIENT/PROJECT LIST  
(from above selection)

Client/Project Name

### CLIENT DETAILS

First Name

Last Name

### PROPOSAL DETAILS

Street Address

City

Zip

Panel model

▼

Select

Number of panels

Battery storage

Yes

☐

No

☒

Price:

\$45,000

When accepted this button will  
create a new project

Enable edit mode, and update  
the proposal details

This will mark as declined

Proposal Accepted

Edit Proposal

Proposal Declined

< back

## Projects List

Filter by  
STAGES

▼

Select

Sort By  
Date/Client

▼

Select

CLIENT/PROJECT LIST  
(from above selection)

Client/Project Name

### CLIENT DETAILS

First Name   Last Name  
Street Address  
City  
Zip

### INSTALL DETAILS

Select Installer(s) 

▼ Select

### PROJECT DETAILS

Panel model  
Number of panels  
Battery storage  
AC Disconnect  
TMK  
Meter#

### Parts List / Required Materials

Panels ☒  
Inverter ☒  
Battery ☒  
AC Disconnect ☒  
Mounting ☒  
Misc. ☒

### Customer Consent Form

Docusign customer agreement  
form for MECO and client ☒

[UPLOAD](#)   [VIEW](#)

### County Permit

Get county permit application  
approved

APPROVED ☒

[UPLOAD](#)   [VIEW](#)

### Next Step

APPLY

APPLY

Installation

Inspection

Validation

Complete

back

APPLY

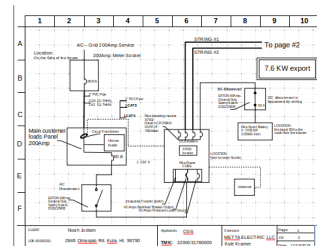
## STAGE 1 APPLY To MECO

### Drawings

Site Plan



SLD



### PHOTOS

Meter



MSD



Misc.



Ready for install

APPLY

Installation

Inspection

Validation

Complete

back

## INSTALL

### STAGE 2 INSTALL

#### PHOTOS

	<input checked="" type="checkbox"/>	UPLOAD	VIEW
Panels	<input checked="" type="checkbox"/>	UPLOAD	VIEW
Battery	<input checked="" type="checkbox"/>	UPLOAD	VIEW
AC Disconnect	<input checked="" type="checkbox"/>	UPLOAD	VIEW
Main service disconnect	<input checked="" type="checkbox"/>	UPLOAD	VIEW
Main Panel	<input checked="" type="checkbox"/>	UPLOAD	VIEW
Misc.	<input checked="" type="checkbox"/>	UPLOAD	VIEW



Ready for inspection

APPLY


Installation

Inspection

Validation

Complete



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## INSPECTION

### STAGE 3 Inspection

#### Files

File for Inspection ☒

[UPLOAD](#) [VIEW](#)

Notes about inspection status and stuff

APPROVED



[UPLOAD](#) [VIEW](#)

Ready for Validation


APPLY

Installation

Inspection

Validation

Complete

 back

## VALIDATION

### STAGE 4 Validation

#### Files

File for Validation ☒

[UPLOAD](#) [VIEW](#)

#### PHOTOS



[UPLOAD](#) [VIEW](#)

Panels



[UPLOAD](#) [VIEW](#)

Battery



[UPLOAD](#) [VIEW](#)

AC Disconnect



[UPLOAD](#) [VIEW](#)

Main service  
disconnect



[UPLOAD](#) [VIEW](#)

Main Panel



[UPLOAD](#) [VIEW](#)

Misc.



[UPLOAD](#) [VIEW](#)

APPROVED



[UPLOAD](#) [VIEW](#)

Ready for Validation

APPLY

Installation

Inspection

Validation

Complete

< back

## Proposals List

Filter by  
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▼

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▼

Select

CLIENT/PROJECT LIST  
(from above selection)

Client/Project Name

### CLIENT DETAILS

First Name

Last Name

### PROPOSAL DETAILS

Street Address

City

Zip

Panel model

▼

Select

Number of panels

Battery storage

Yes

☐

No

☒

Price:

\$45,000

When accepted this button will  
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the proposal details

This will mark as declined

Proposal Accepted

Edit Proposal

Proposal Declined

< back

## Create a new Solar Project

Client

▼

Select

Use client address

☐

Proposal

▼

Select

Use proposal details

☒

### PROPOSAL DETAILS

Make this collapsible

Street Address

City

Zip

Panel model

▼

Select

Number of panels

Battery storage

Yes ☐

No ☒

Price:

\$45,000

Create Project