



OpusDigital

MARKET MAKING DEMOCRATIZED

WHAT IS OPUSDIGITAL?

THE UNISWAP FOR OPTIONS

- A fintech firm revolutionizing markets by moving Wall Street's sales and trading options business to the blockchain:
 - ✓ to create equal access to the world's financial markets
 - ✓ to eliminate the costs of middlemen
 - ✓ to be the leader for digital asset trading innovation

REVOLUTIONARY

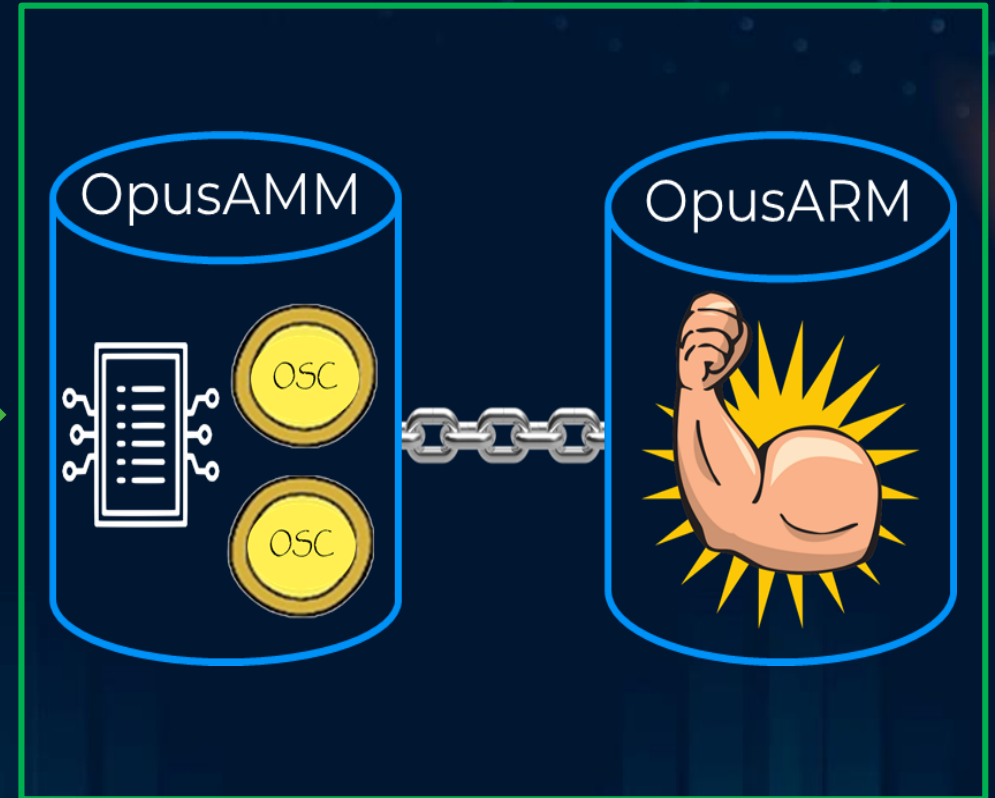
Wall Street Sales & Trading



Past



OpusDigital



Future

Competitor Comparison

	OpusDigital	Uniswap
Latest Funding	\$3mm	\$165mm
Valuation	\$20mm	\$1.66bn
Estimated 12 Month Revenue	\$1.7mm	\$40mm
Revenue Multiple	12x	42x
Manages Risk of Liquidity Providers	Yes	No
Products Offered to Liquidity Takers	2	1

PROPRIETARY EDGE

- A 25 year track record of building sales and trading enterprises
- Derivative experts with the right playbook at the right time
- A disruptive marketplace combining TradFi, CeFi, and DeFi
- Machine driven Automated Market Maker (AMM) and Automated Risk Manager (ARM) trading IQ
- Option Smart Contract (OSC) technology that expands trading flows and utility

MARKET PROBLEMS

- Wall Street's sales and trading model is expensive and excludes the many in favor of the few
- There is no secure, liquid, and solution-deep blockchain option trading platform
- DeFi's existing unscalable yields
- Global scarcity of real returns

SOLUTION



DEMOCRATIZE

Access
for anyone,
anywhere,
anytime

Level
playing field



EMPOWER

Choice of market
maker, taker, or both

Play away from
controlled, crowded,
& centralized
markets



REWARD

Through sustainable
option volatility

Free from
noneconomic
coin
inflationomics



IMPACT

By being the
source for liquidity &
risk management

By being the flywheel
for derivative product
innovation & utility



VALUE

Delivered to liquidity
providers through
market making

Better pricing
for liquidity takers
through automation

CUSTOMERS

INVESTORS

Liquidity Providers (LPs)

Earn high returns from professional market making and risk management

Benefit from market access typically reserved for Wall Street insiders

TRADERS

Liquidity Takers (LTs)

Anyone, Anywhere, Anytime

Flexible Trading

Product Depth

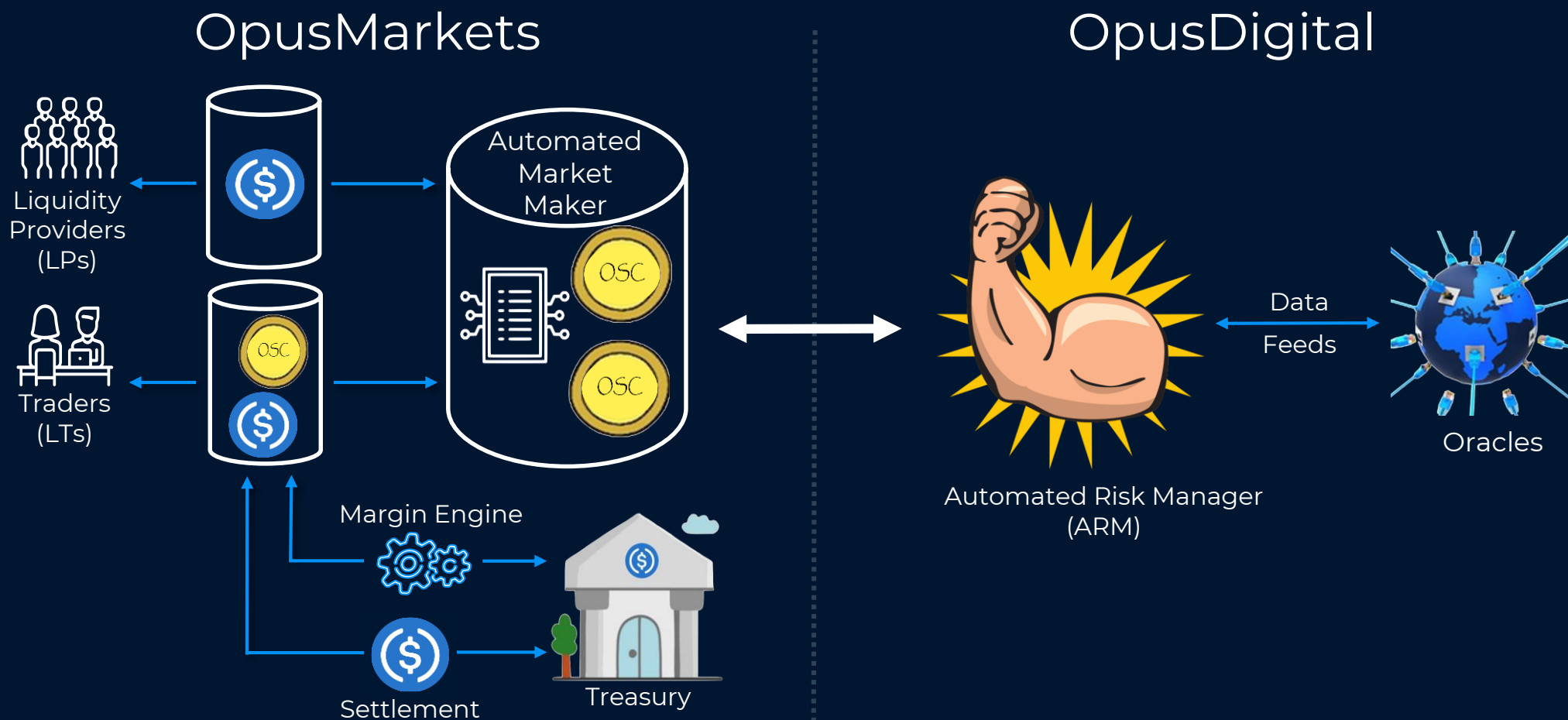
Better Pricing

HOW DOES IT WORK?*

- Liquidity pools are capitalized by LPs
- AMM prices OSCs
- LTs trade OSCs
- ARM governs OSC pricing and LP positions
- OpusTreasury margins, settles, and manages the books and records

ECOSYSTEM

Codifies 25 years of market making and portfolio management expertise



OPUSDIGITAL

Automated Risk Manager (ARM)



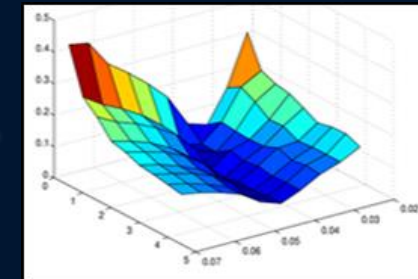
Liquidity
Providers
(LPs)



ARM

Spot Price BTC/USD	Price Change %	% Δ	Delta Amount	Gamma Amount	Vega Amount	Theta Amount	Risk/Reward Ratio/Rate
41400	1.50%	\$60,000	\$0,000,000	\$1,760,000	7,200	\$1,070	2.00
41100	1.70%	\$60,700	\$1,100,000	\$4,700,000	11,000	\$1,000	2.00
40800	1.80%	\$61,700	\$1,000,000	\$4,000,000	10,000	\$1,000	1.50
40500	1.50%	\$59,000	\$1,100,000	\$7,100,000	10,700	\$1,000	1.50
40200	0.70%	\$57,500	\$1,000,000	\$0,000,000	10,000	\$1,000	1.50
40000	0%	\$0	\$0	\$0,000,000	10,000	\$1,000	1.40
39700	-0.70%	\$57,500	\$1,000,000	\$1,000,000	10,000	\$1,000	1.40
39400	-1.50%	\$57,000	\$1,000,000	\$1,000,000	10,000	\$1,000	1.30
39100	-1.80%	\$57,000	\$1,000,000	\$1,000,000	10,000	\$1,000	1.20
38800	-1.70%	\$57,000	\$1,000,000	\$1,000,000	10,000	\$1,000	1.00
38500	-1.50%	\$57,000	\$1,000,000	\$1,000,000	10,000	\$1,000	1.00

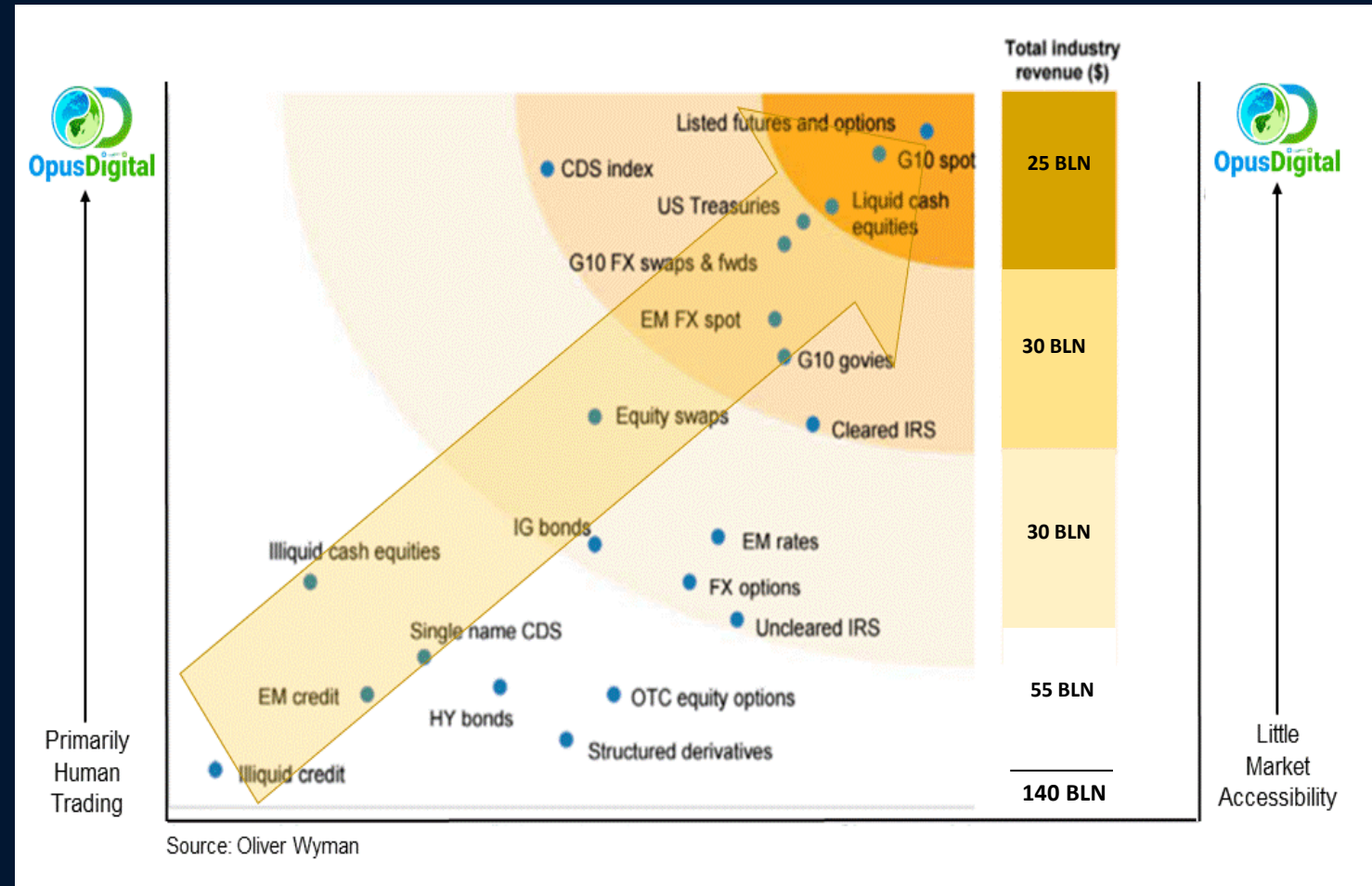
Professional
Risk Management



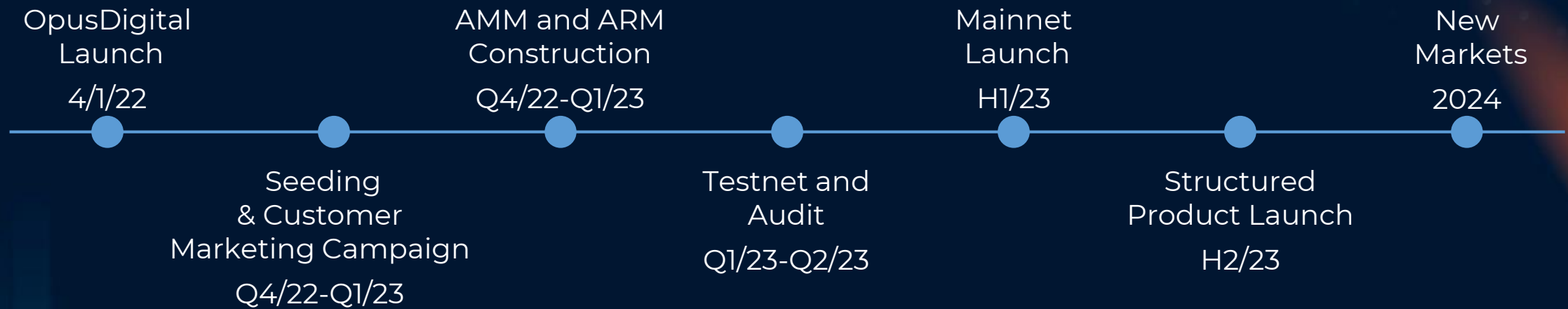
Professional
Market Making

MARKET OPPORTUNITY

- Bank market making revenues are \$140 billion/year
- Opus is moving all asset classes to its platform to monetize this enormous recurring revenue



ROADMAP



FUNDRAISING

Seed Round Terms

- \$3mm SAFE (OpusDigital)
- \$20mm Valuation* (OpusDigital)
- Warrants on 10% of any future token issuance (OpusMarkets)

*Proforma valuation available upon request

Use of Proceeds

Year One

Capital Raise	\$3,000,000
Technology	(\$750,000)
Salaries	(\$750,000)
Sales & Marketing	(\$300,000)
Operations	(\$300,000)
Legal	(\$200,000)

FOUNDING TEAM

The right people with the right backgrounds at the right time to capitalize on this paradigm changing point in financial markets history:

KEITH YANOWITZ

- Early pioneer in the development of the EM FX options market
- Built sales and trading businesses from the ground up at multiple money center banks
- Wharton, BSBA
- Columbia University, MBA



BART BROOKS

- Career-long collaborator with engineers and researchers to build state-of-the-art price making and risk management systems.
- Exceptional at growing trading volumes via world-class client coverage and price making.
- Georgetown University, BSBA, Magna Cum Laude



OPERATING TEAM

The financial and security domain engineering experts building the pioneering technology that will drive the next digital frontier for money and markets:

JANINE TERRANO, CTO

- Inventor of enterprise security solutions including four technology patents.
- Has won technology security contracts with US government agencies including the US Army, Air Force, TSA, and FAA.
- A career entrepreneur with success leading technology startups from origination to exit.

SHAY HASSIDIM, CIO

- Digital thought leader in full stack software development, enterprise IT solutions, and information security.
- Expert in project design and implementation of artificial intelligence, machine learning and security systems.
- Extensive experience collaborating with the world's largest financial institutions and multinationals.

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