



OpusDigital

MARKET MAKING DEMOCRATIZED

WHAT IS OPUSDIGITAL?

THE UNISWAP FOR OPTIONS

Built for **Investors** and **Traders**

INVESTORS

Liquidity Providers (LPs)

Earn high yields from passive market making

Market access typically reserved for Wall Street

Benefit from professional pricing and risk management

TRADERS

Liquidity Takers (LTs)

Anyone, Anywhere, Anytime

Flexible Trading

Product Depth

Better Pricing

MARKET PROBLEM

OpusDigital's revolutionary technology solves:

- The global scarcity of real returns
- DeFi's compressing and unscalable yields
- CeFi's and DeFi's inflexible, illiquid, and inefficient options marketplace
- The need for access to a secure, scalable, liquid, and product deep crypto derivative ecosystem

SOLUTION



DEMOCRATIZE

Market access for anyone, anywhere, anytime

Level playing field for all



EMPOWER

Users choose to be a market maker, taker, or both

Play away from controlled, crowded, & centralized markets



REWARD

Directly from sustainable option volatility

Free from noneconomic based coin inflationomics



IMPACT

Through being a flywheel for liquidity

Be the standard bearer for derivative product innovation & utility



VALUE

Delivered through market-making economics

Efficient pricing For LTs

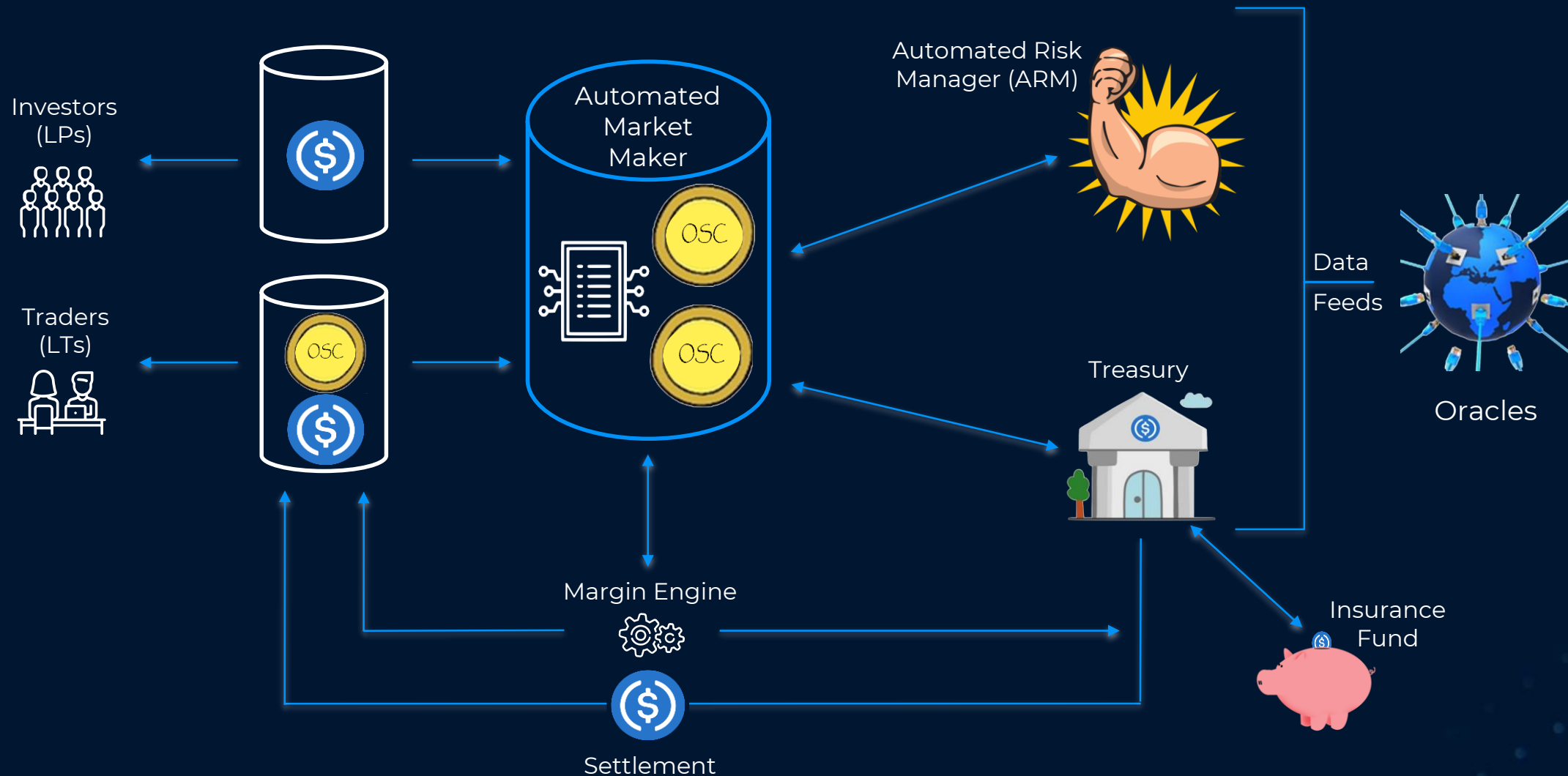
PROPRIETARY EDGE

- A 25 year track record of building highly profitable sales and trading enterprises from the ground up
- Derivative domain experts with the right playbook at the right time in the digital asset industry's evolution
- A disruptive marketplace combining the best of TradFi, CeFi, and DeFi
- Machine driven Automated Market Maker (AMM) and Automated Risk Manager (ARM) trading IQ
- Proprietary Option Smart Contract (OSC) technology expands marketplace flows and trading utility
- Creating the gold standard for derivative product innovation

HOW DOES IT WORK?

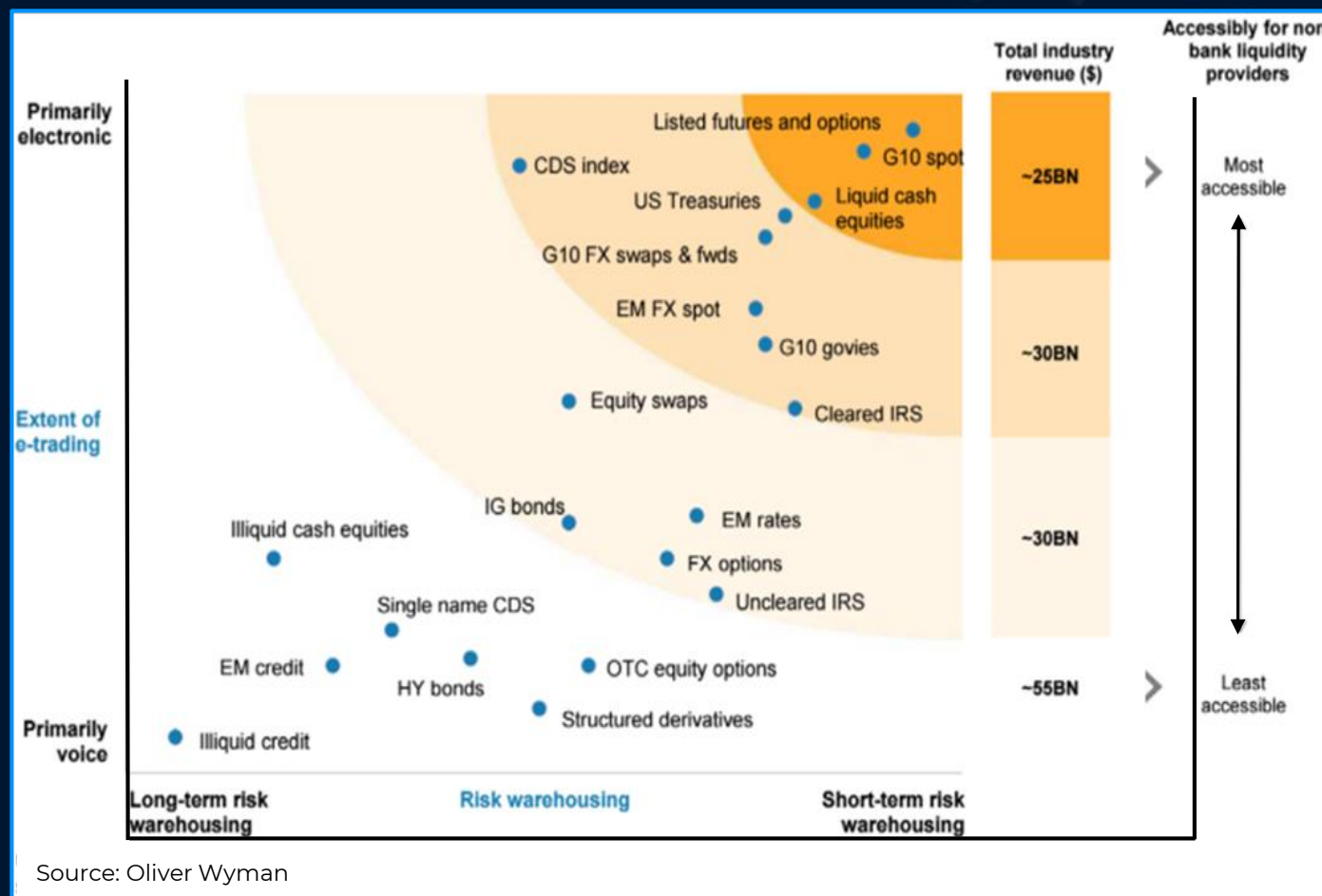
- Systematic options trading marries the smart contract
- Liquidity pools are capitalized by LPs
- OSCs are minted
- AMM prices OSCs
- LTs trade OSCs
- ARM governs pricing and LP positions

OPUSDIGITAL'S MARKET ECOSYSTEM

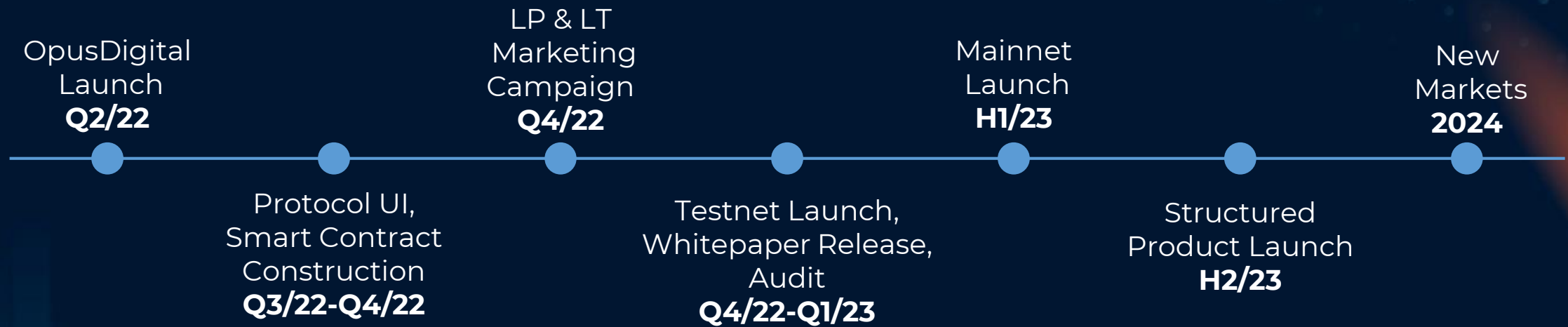


ADDRESSABLE MARKET

- OpusDigital's goal to migrate all market making revenue on-chain represents an enormous growth opportunity
- Approximate bank market making revenues are \$140bln per year



ROADMAP



FUNDRAISING

Terms

- Seed Round
- Target: \$2mm SAFE

FOUNDING TEAM

BART BROOKS

- Twenty-five years of trader, manager, and founder level roles at global market-making banks and hedge funds.
- Early stage partner of a \$20 billion hedge fund's FX derivative trading department.
- Career-long skills collaborating with IT engineers and quantitative researchers to build state-of-the-art derivative price making and risk management systems.
- Exceptional at growing trading volumes via world-class client coverage and price making.
- Georgetown University, BS, Magna Cum Laude



KEITH YANOWITZ

- Twenty-five years of derivatives market-making and enterprise level risk management experiences.
- Built sales and trading businesses from the ground up at multiple money center banks.
- Played an integral role in the development of the emerging market FX options market from its infancy in the 1990s.
- Proven risk manager exemplified by a career track record of positive returns every year.
- Wharton, BSE and Columbia University, MBA



ADVISORS

SEAN SMITH

Thought Leader on Digital Asset Industry Regulation

- Thirty year derivative markets and product management professional.
- Crypto leader and visionary working to bring OTC derivatives to the digital asset industry.
- Industry expert on market regulation and licensing for both traditional and crypto assets.

EVGENI MITKOV

Blockchain Domain Expert

- Built the first interbank FX options ECN.
- Early blockchain pioneer and developer of cross-border rails for the first CBDC.
- Advisor to governments in Europe, Africa, and Asia on their digital asset strategies.

CONTACT

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Thank You!

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