The following navigation elements were repeated across multiple website pages: Home, Products, Horizon, Wallace Energy, Become a Partner, Tech Support, Contact Us, Subscribe, Email sign-up, and company hours (Mon – Fri: 09:00 am – 05:00 pm, Sat: Closed, Sun: Closed).

# Wallace Energy: Comprehensive Company Information

# Mission and Company Overview

#### Mission:

Wallace Energy's mission is to empower businesses, non-profits, and municipalities with green solutions that attract new clients, unlock revenue opportunities, and reduce costs through eco-friendly enhancements. Their mission also centers on helping clients reduce energy costs and their carbon footprint, while delivering exceptional customer service through a tailored approach for commercial solar and EV charging solutions.

Wallace Energy, originally founded on home comfort services, has evolved into a forward-thinking energy solutions provider. They are based in Key Largo, Florida, and specialize in comprehensive renewable energy offerings, including engineering, procurement, and construction services. The company employs in-house electrical engineers and proprietary software development for complete control and excellence in service delivery.

# **Core Offerings**

# 1. EV Charging Stations

#### • Turnkey Solutions:

Full-service EV infrastructure deployments: site evaluation, installation, and management.

#### • Hardware:

Direct partnerships with U.S.-based manufacturers ensure affordability and reliable support.

#### • Certified Charging Stations:

Over 65,000 chargers globally deployed with a 97.65% success rate (2024). All stations are tested for performance, reliability, and serviceability.

#### • Al Self-Repairing Algorithm:

Automatically resolves up to 70% of equipment faults, reducing downtime and improving

profitability and driver satisfaction.

#### • Revenue Generation:

Owners can set usage fees (per kWh, per minute, or per session). Revenue depends on location, traffic, and pricing model.

#### Financing & Ownership:

Wide range of financing options including no-money-down loans, land leases, and detailed financial analysis for maximizing benefits.

#### • Operational Support:

24/7 call center, remote diagnostics and repair, branded payment apps, real-time dashboard, proactive maintenance, and comprehensive warranty services.

#### • Site Success:

Attract EV drivers via charging apps (e.g., PlugShare, Google Maps), increase property value, and boost foot traffic for host businesses.

## 2. Commercial Solar

#### • Customized Systems:

Design, install, and maintain solar energy systems for commercial and industrial clients.

#### • Funding:

\$250 million in-house funding with access to an additional \$2.5 billion for large-scale projects; in-house grant writers facilitate access to grants and rebates for schools, farms, municipalities, nonprofits, and more.

#### • Technology Options:

Rooftop solar, carports, and energy storage solutions.

#### • Benefits:

Significant energy cost reductions, federal and state tax credits (30–40% of system cost), depreciation write-offs, and enhanced reliability and independence.

#### • Target Facilities:

Industrial, agricultural, government, education, churches, and hospitals.

## 3. Residential Solar (via Southern Skies Solar partner)

#### Consultation & Installation:

No-obligation consultations, custom design, permitting, installation, and utility interconnection.

#### • Flexible Payment:

Options include lease, PPA, financing, or cash purchase, often zero up-front cost.

#### • Incentives:

Federal (30%) and state/local credits available; property value increases but property taxes do not.

#### • Warranties:

Up to 25 years on equipment, labor, and roof penetration.

#### 4. Software Platform - Horizon

#### • All-in-One EV Management:

Hardware-agnostic and OCPP compatible platform for managing payment processing, charging network backend, reporting, energy optimization, driver support, and live analytics.

#### • App and Dashboard:

Branded experience with interactive power graphs, alerts, and driver support integration.

#### • Al-Driven Self-Repair:

Boosts uptime by automatically resolving most common issues.

#### • Load Management:

Smart algorithms optimize energy use, balance loads, and participate in demand-response.

#### • Security & Compliance:

Enterprise-grade data protection (ISO-certified, encrypted authentication), GDPR and federal/state reporting compliance.

#### • Migration and Scalability:

Supports smooth migration from other CPMS platforms, feature expansion, and customization.

# Sales Process: Step-by-Step

#### 1. Audience & Offer Definition

- Define ideal customer profiles: property managers (retail, hospitality, office, multifamily), municipal sites, fleets, healthcare, and education.
- Prepare simple offers such as free virtual site assessments and revenue model consultations.

## 2. Lead Generation & Capture

- Deploy Facebook Lead Ads (main channel), LinkedIn, or Google Search Ads for sales leads.
- Collect information: Name, company, role, phone, email, site details, parking spaces, area of interest, and consent for SMS/email.

## 3. Al Concierge & Calendar Management

- Automated Al agent contacts prospects swiftly (within 60 seconds) via SMS/email to book a virtual meeting, answer initial queries, and handle basic qualification.
- Calendar integration (GHL, Calendly) offers two specific time slots for efficient scheduling.

#### 4. Automated Reminders

- Confirmation emails/SMS with booking and preparation instructions.
- Reminder messages 24 hours and 2 hours before meetings with necessary material requests (utility bill, site photos).
- Automated rescheduling for no-shows.

## 5. Discovery Call (20-30 minutes)

- Agenda: clarify business goals, conduct quick virtual site review via Google Maps/Street View, discuss general pricing, collect necessary site and electrical data.
- Checklist includes site specifics, charging needs, and requests for utility bills, panel photos, and site images.

## 6. Proposal Development & Review

- Preliminary engineering (diagrams, hardware/software options).
- Financials: capex, incentives, operating costs, ROI, utilization forecast, and final pricing.
- A proposal call walks through the design, hardware/software, pricing, incentives, and timeline.
- Decisions on ownership model, charger count/power, software package, and closing steps.

# 7. Implementation

- Kickoff: timeline, contacts, and checklist for paperwork and permits.
- Permitting & utility coordination is initiated on Day 1.
- Installation and commissioning: hardware install, network setup, testing, and hands-on training.

# 8. Post-Installation: Go-Live & Support

- Go-live package: pricing setup, mapping/listings, marketing, site signage, and support contact info.
- Regular follow-ups: 30/90-day performance checks, pricing adjustments, promotional support.
- Expansion offers: discounts for adding more ports with pre-installed conduit, annual reviews for firmware/features.

# **KPIs and Best Practices**

- Lead to Meeting Booked: ≥35% for FB Lead Ads (with fast SMS).
- Show Rate: ≥70% (reminders help).
- Discovery to Proposal: ≥80%.
- **Proposal to Close:** 25-40% depending on segment/incentives.

- Time to Proposal: ≤5 business days.
- CAC & Payback: Tracked by channel.
- **Compliance:** Express consent for SMS/email, appointment-driven communication, record-keeping in GHL.

# **Frequently Asked Sales Questions**

#### **General**

#### 1. What is an EV charging station?

Equipment that supplies electric energy to recharge vehicles, similar to a gas pump for electric cars.

#### 2. What types of EV chargers are available?

- Level 1: Standard outlet, slow charging (2–5 miles/hr).
- Level 2: 240V, common for homes/businesses (10-60 miles/hr).
- Level 3/DC Fast Charging: Commercial, very fast (80% charge in 20-40 minutes).

#### 3. How do drivers pay?

Through apps, RFID, contactless credit/debit; businesses can also offer free charging.

#### Costs & ROI

#### 4. Installation cost:

Level 2: \$5,000-\$12,000 (equipment + installation).

DC Fast Charger: \$30,000-\$100,000+, site prep dependent.

#### 5. Who pays for installation?

Property owner/operator; incentives can offset 30-70% of the cost.

#### 6. Can I profit from owning a charger?

Yes, with user fees and increased site visits.

#### 7. Typical ROI:

3–7 years for high-traffic locations with incentives/utilization.

#### 8. Ongoing costs:

Electricity, network fees, maintenance, and possible demand charges.

#### **Power & Infrastructure**

#### 9. Does my property have enough electrical capacity?

Site assessment required, upgrades may be needed.

#### 10. Not enough power?

Solutions: utility upgrades, battery storage, load management software.

#### 11. How fast will cars charge?

Level 2: ~25 miles/hour, DC Fast: ~200 miles/30 minutes.

#### 12. Can I integrate solar/battery?

Yes, for energy cost reduction and peak demand management.

#### **Location & Users**

#### 13. Where are chargers most successful?

Shopping centers, restaurants, hotels, gas stations, office parks, multi-family apartments.

#### 14. How to attract drivers?

Connect to major charging networks and mapping apps.

#### 15. Access controls?

Can be limited to customers/employees or restricted via codes.

## **Operation & Maintenance**

#### 16. Maintenance needs?

Minimal; software updates and periodic checks.

#### 17. What if a charger breaks?

24/7 support, warranties, and remote repair.

#### 18. Staff training required?

Usually not; designed to be user-friendly.

# **Business & Marketing**

#### 19. User pricing options:

Flat session, per kWh, or per hour/minute.

#### 20. Offer free charging?

Yes—as a customer incentive.

#### 21. Monitoring usage/revenue:

Through management software with real-time reporting.

#### 22. Does EV infrastructure increase property value?

Yes, especially for commercial/multifamily sites.

## **Incentives & Regulations**

#### 23. Incentives and rebates:

US federal tax credit covers 30% (up to \$100,000), with many state and local options.

#### 24. Permit requirements:

Yes, electrical permit and sometimes zoning/ADA compliance.

#### 25. Accessibility standards:

Must comply with ADA guidelines.

# **Future Proofing**

#### 26. Will chargers work with future EVs?

Most use standard connectors (J1772, CCS/CHAdeMO). Adapters available for Tesla.

#### 27. Can I add more chargers later?

Yes; advisable to run extra conduit for easy expansion.

#### 28. Key industry trends:

Explosive EV adoption, government mandates, solar integration, smart grid, wireless charging, and V2G.

# **Unique Selling Points**

#### • Financial Strength:

\$250M in-house funding, \$2.5B accessible for projects.

#### • Reliability:

Industry-leading 97.65% successful charge rate.

#### • Al-Powered Maintenance:

Self-repairing reduce downtime by up to 70%.

#### Turnkey, Scalable, and Flexible Solutions:

Local or partner installation, full support, and options for businesses of all types.

#### • Comprehensive Software Platform:

Revenue transparency, flexible administration, app integration, detailed analytics, and compliance.

# **Industry Positioning & Other Companies**

# Major U.S. Charging Networks

#### • ChargePoint:

Extensive AC/DC network and cloud-based station management.

#### • EVgo:

Fast DC network, over 1,000 locations, automaker partnerships.

#### • Electrify America:

Largest open DC network in the U.S., investments in renewable integration.

#### • Blink Charging:

90,000+ global chargers, cloud platform.

#### • EV Connect:

60,000 stations, API and grid-connected solutions.

#### • Volta Charging:

Free Level 2 charging, ad-supported, now part of Shell.

#### • Tesla Superchargers:

Largest fast-charging network, over 20,000 ports.

### **Global and Innovative Providers**

#### • Wallbox (Spain):

Smart, designer chargers, bidirectional tech.

#### • EVBox (Netherlands):

AC/DC solutions with management platform.

#### • BP Pulse (UK/Europe):

Rapid and ultra-fast networks, European expansion.

#### • Schneider Electric:

Integrated with energy management systems.

#### • ABB:

High-power DC, focus on fleets/public transit.

#### • GRIDSERVE (UK):

Sun-to-Wheel, integrates solar and charging.

#### • Allego (Europe):

35,000+ points, renewable energy, seamless tech.

#### • E0 Charging (UK):

Fleet/infrastructure specialist, used by major logistics.

#### • Spark Alliance (Europe):

Consortium managing 11,000+ points in 25 countries.

# **Horizon Software - Key Features**

Source: <a href="https://wallace-energy.com/horizon">https://wallace-energy.com/horizon</a>

- Backend charge point, tariff, and user management.
- In-depth reporting and analytics for revenue and energy use.
- Payments and business operations dashboards.
- User management for driver and B2B clients.
- Roaming, compliance, and remote maintenance.
- Mobile app for home/public charging (iOS/Android), connects with map apps for navigation, enhances user satisfaction.
- Hardware-agnostic, OCPP compatible for broad compatibility.
- VIP features: subscriber prioritization, membership discounts, dedicated support.
- Energy management, smart scheduling, employee reimbursement options.
- Data security: ISO-certified, encrypted, GDPR compliant.

# **Commercial Solar Solutions**

Source: https://wallace-energy.com/commercial-solar-1

Wallace Energy's commercial and industrial solar solutions deliver:

- Full-service design, install, and maintenance.
- Massive funding availability and grant-writing support.
- Rooftop, carport, and energy storage offerings.
- Tax incentives and rapid depreciation/write-off benefits.
- Energy savings, improved reliability, and positive environmental impact.

# **Residential Solar Solutions**

Source: https://wallace-energy.com/residential-solar-1

- Full-service: consultation, custom design, permitting, install.
- No upfront cost options and multiple payment/financing models.
- Significant incentives and property value uplift.
- Peace-of-mind with 25-year warranty on core components.

# **Reseller and Partner Program**

Source: https://wallace-energy.com/become-a-partner

- Expand your offering as a partner—earn monthly residuals per charge.
- Training included for sales, software, and hardware.
- Quarterly update sessions for ongoing knowledge.
- Marketing material and optional white-label branding.
- Complete data transparency for partners.
- Sales support and joint closing assistance.
- · In-person and online contact options provided.

# **Business Benefits of EV Charging**

Introduction and Market Data

- EV adoption is accelerating: 18.7% of new vehicles in 2024 are electric, projected to hit 50% by 2030 and 75% by 2035.
- Infrastructure lag (far more gas stations than public chargers) presents a major business opportunity.
- Up to \$273 billion per year in redirected fuel spending to EV charging station owners over the next two decades.
- Adding stations increases revenue, customer base, and portrays the business as innovative and eco-friendly.
- Strong data insights from management software allow better, more profitable decisions.

# **Summary of Website Page Navigation Elements**

Throughout all sourced website pages, the following navigation elements appeared repeatedly:

Home | Products | Horizon | Wallace Energy | Become a Partner | Tech Support | Contact Us | Subscribe | Email sign-up | Company Hours.

These navigation elements, company address, and related boilerplate have been summarized above and are not repeated on every page.

#### **Contact Information:**

Wallace Energy

Phone: (678) 936-5824

Email: <u>info@wallace-energy.com</u>
Website: <u>www.wallace-energy.com</u>

## Office Hours:

Monday - Friday: 09:00 AM - 05:00 PM