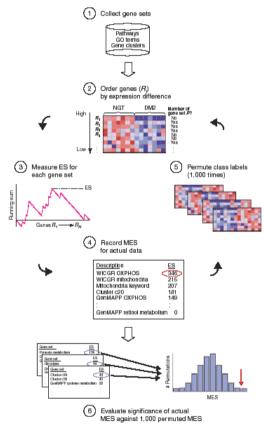
### Statistics for Genomic Data Analysis

Annotation; gene set testing



http://moodle.epfl.ch/course/view.php?id=15271



### Identifying differential expression

- Preprocess data
  - Image analysis
  - Quality assessment
  - Normalization
- Single gene linear modeling and empirical Bayesian shrinkage
  - ImFit
  - eBayes
  - topTable -> (possibly long) list of DE genes



### Limitations of single gene tests

- If expression changes are not loare, might not be able to detect significance after controlling for multiple tests
- Difficulty interpreting a resulting (possibly long) gene list
- Single gene testing ignores information on functional annotation



# Problem: relating list of DE genes to biology

- What to do with the list?
  - Select some genes for validation
  - Follow-up experiments on some genes
  - Publish a huge table with the results
  - Literature search to learn about genes on the list
- Maybe further/different data analysis will help?



### Sets of genes

- Sets of genes defined a priori
- There are usually many sets of genes of (potential) interest
  - genes in particular pathways
  - genes having a certain function
- Genes can have multiple functions
- Pathway databases (e.g. KEGG)
- Gene ontologies (GO)
- Protein `knowledgebase' SwissProt

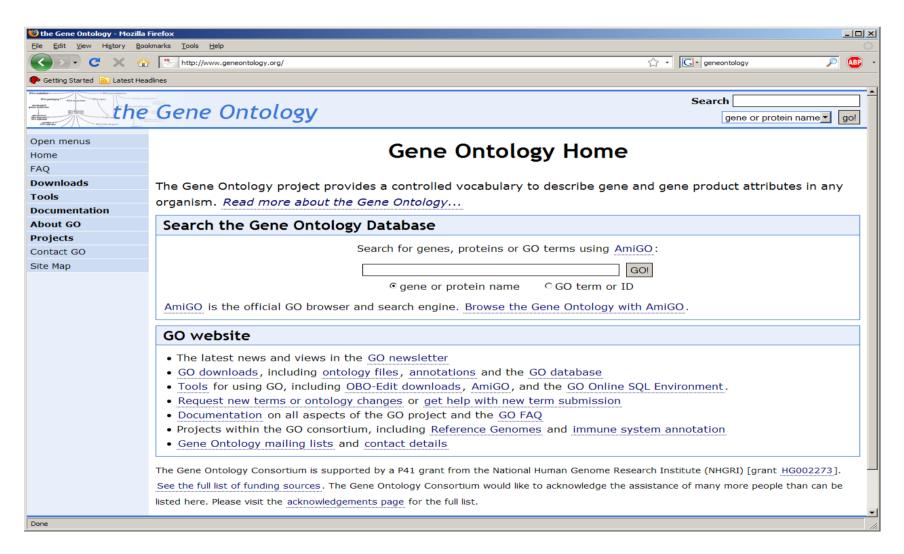


### The Gene Ontology Consortium

- Coordinates GO development
- GO is a set of 3 ontologies for gene products
  - Molecular function
  - Biological process
  - Cellular component
- An ontology is a restricted structured vocabulary of terms used to represent domain knowledge
- The leaves are more specific terms, their parents are less specific



### Gene Ontology





### Molecular function

- Defined to be what a gene product does at the biochemical level
- Describes (only) the capability of the gene product
- Does not say anything about where the function is carried out, under what circumstances, how it works, etc.
- Examples: transporter, enzyme



### Biological process

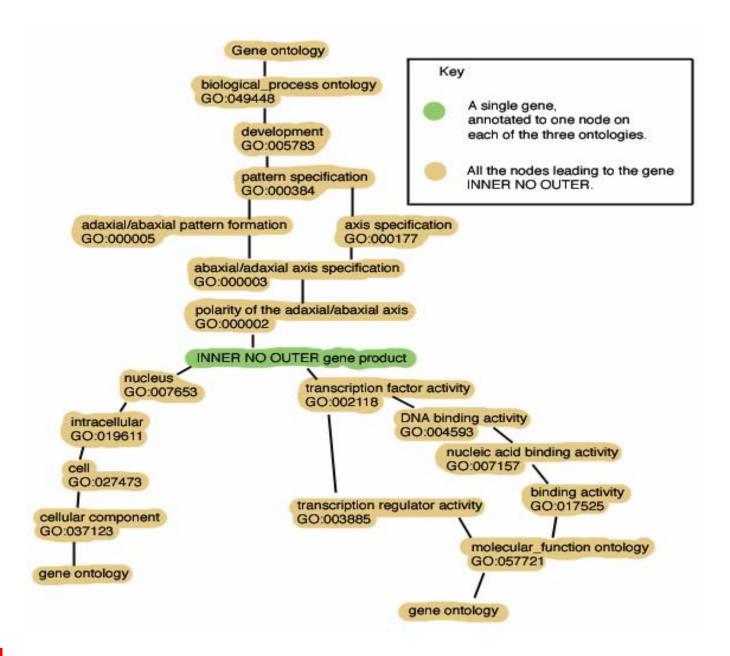
- A biological objective to which the gene product contributes
- Accomplished by assemblies of molecular functions
- Not the same as a pathway (which has dependencies and dynamics distinct from a biological process)
- Not always easy to distinguish from molecular function
- Example: signal transduction



### Cellular component

- Component of a cell that is part of a larger structure
- Examples: telomere, nucleus







### Structure of a GO annotation

```
Annotated GO: GO:0006917

□GO:0003673 : Gene_Ontology (46199)
□GO:0008150 : biological_process (30188)
□GO:0016265 : death (525)
□GO:0008219 : cell death (484)
□GO:0006915 : apoptosis (419)
□GO:0006917 : induction of apoptosis (148)
□GO:0005575 : cellular_component (22371)
□GO:0003674 : molecular_function (37018)

□ denotes an 'is-a' relationship
□ denotes a 'part-of' relationship
```

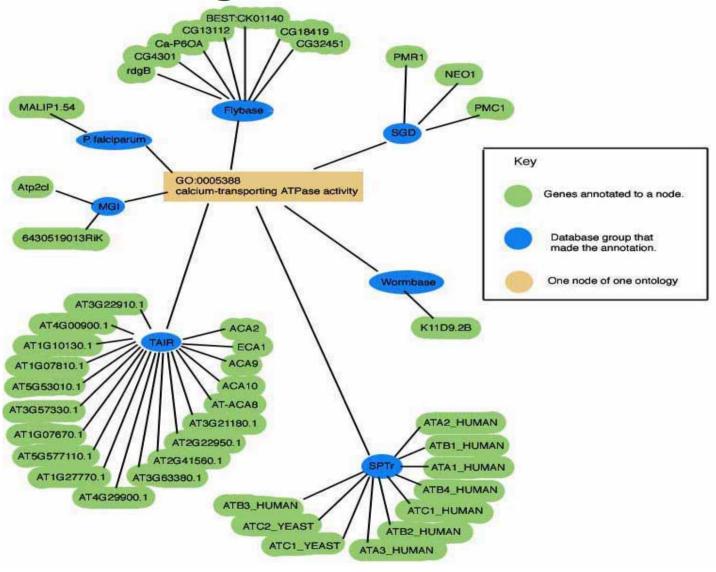
Splits: GO:0008150 GO:0016265 GO:0008219 GO:0012501 GO:0012502 GO:0006915 GO:0006917

Each gene can have several annotated GOs, and each GO can have several splits



# Annotation of genes to a node

Each node is connected to other, related nodes





### GO and microarray gene sets

Hypothesis: Functionally related, differentially expressed genes should accumulate in the corresponding GO-group

**Problem:** to find a method which scores accumulation of differential gene expression in a node of the GO



### Strategies for gene set testing

- Hypergeometric testing (Fisher's exact test)
- Gene Set Enrichment Analysis (GSEA)
- Main difference: hypergeometric requires a definition of DE vs. not (often based on a p-value), whereas GSEA takes a continuous measure and computes a global summary for the gene set



### A lady tasting tea

- Exact test developed for the following setup:
- A lady claims to be able to tell whether the tea or the milk is poured first
- 8 cups, 4 of which are tea first and 4 are milk first (and the lady knows this)
- Thus, the margins are known in advance
- Want to assess the chance of observing a result (table) as or more extreme



### Fisher's Exact Test

- Method of testing for association when some expected values are small
- Measures the chances we would see differences of this magnitude or larger if there were no association
- The test is conditional on both margins both the row and column totals are considered to be fixed



#### More about Fisher's exact test

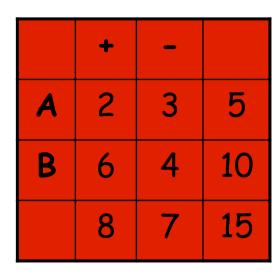
- Fisher's exact test computes the probability, given the observed marginal frequencies, of obtaining exactly the frequencies observed and any configuration more extreme
- "More extreme" means any configuration with a smaller probability of occurrence in the same direction (one-tailed) or in both directions (two-tailed)



# Example

	+	-	
A	2	3	5
В	6	4	10
	8	7	15





### Example

	+	1	
A	0		5
В			10
	8	7	15

B

8

	+	•	
A	3		5
В			10
	8	7	15

	+	1	
A	4		5
В			10
	8	7	15

	+	1	
A	5		5
В			10
	8	7	15



5

10

15

# + A 2 3 5 B 6 4 10 8 7 15

### Example

.326

		+	1	
	4	თ		5
	В			10
		8	7	15
٠			-	

+

8

A

B

.392

.007

.093

	+	•	
A	0		5
В			10
	8	7	15

4 5 10 .163

15

	+	1	
A	1		5
В			10
	8	7	15

 +

 A
 5
 5

 B
 10

 8
 7
 15

.019



# Where do these probabilities come from??

- With both margins fixed, there is only 1 cell that can vary
- The probabilities come from the hypergeometric distribution
- This distribution gives probabilities for the number of 'successes' in a sample of size n drawn without replacement from a population of size N comprised of a known number of 'successes'

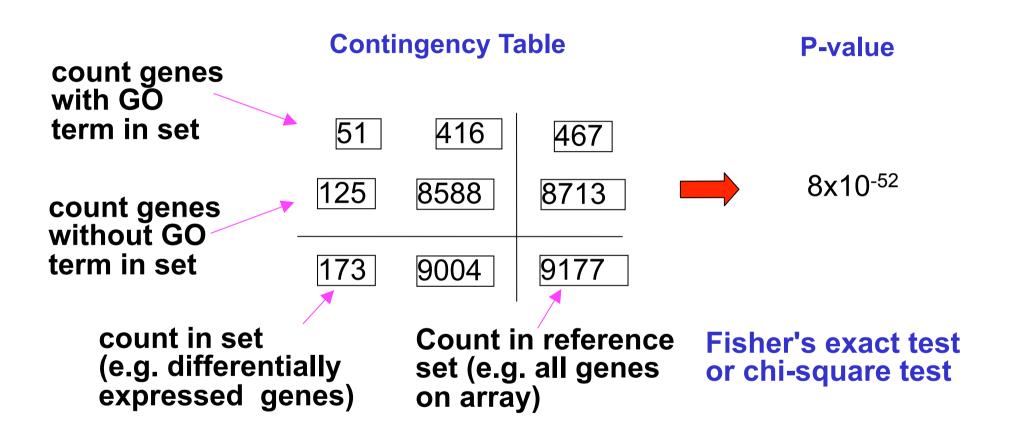


# Hypergeometric testing in BioC

- Category package
  - function hyperGTest
- GOstats package



### Is a GO term is specific for a set?





### Problems with Fisher's test

- The exact test was developed for the case of fixed marginals
- In this case the probability (p-value) computed by the Fisher test is exact (unlike the chi-square test, which relies on approximations)
- However, this setup is unrealistic for most studies - even if we know how many samples we will get in each group, we generally cannot fix in advance both margins
- Other methods have also been proposed to deal with this problem



# (BREAK)



# Original GSEA (Mootha et al)

- Genes involved in oxidative phosphorylation coordinately down-regulated in human diabetes
- Affy data on 22,000 genes in skeletal muscle biopsy samples from 43 males, 17 with normal glucose tolerance (NGT), 8 with impaired glucose tolerance and 18 with Type 2 diabetes (DM2)
- Computed t-statistic for each gene
- No significant difference found between NGT and DM2 after adjusting for multiple testing
- Their idea: test 149 a priori defined gene sets for association with disease phenotypes



# The 149 gene sets

- Sets of metabolic pathways:
  - manually curated pathways (standard textbook literature reviews, and LocusLink)
  - Netaffx annotations using GenMAPP
- Sets of coregulated genes:
  - SOM clustering of the mouse expression atlas



# Original GSEA calculation (I)

- For each gene set S, compute Kolmogorov-Smirnov running sum
- Order genes according to some criterion (e.g. a two-sample t-test)
- Beginning with the top ranking gene, the running sum increases when a gene in set S is encountered and decreases otherwise
- The enrichment score (ES) is defined to be the maximum value of the running sum



# Original GSEA calculation (II)

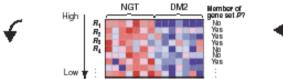
- Obtain maximal ES (MES) over all sets S
- For each of B permutations of the class labels, ES and MES values are computed
- The observed MES is then compared to the B values of MES that have been computed, via permutation
- Several modifications have been proposed



#### Mootha et al. method

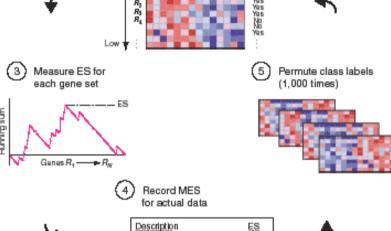
Collect gene sets GO terms Gene clusters

Order genes (R) by expression difference

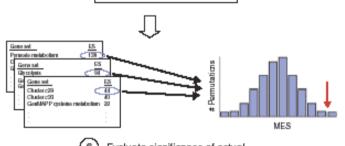


**ES**=enrichment score for each gene = scaled K-S dist

A set called **OXPHOS** got the largest ES score, with p=0.029 on 1,000 permutations.



WICGR OXPHOS WICGR mitochondria. Mitochondria keyword Cluster c20 GenMAPP OXPHOS



GenMAPP retinol metabolism

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Evaluate significance of actual MES against 1,000 permuted MES

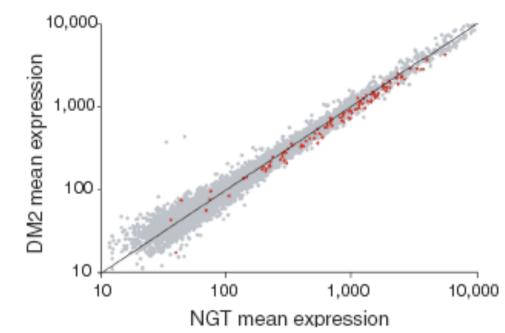


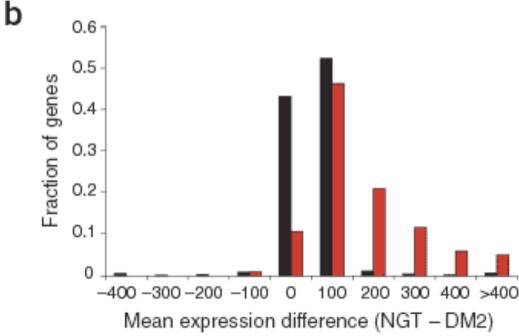
### The result

#### **OXPHOS**

(A small difference for many genes)

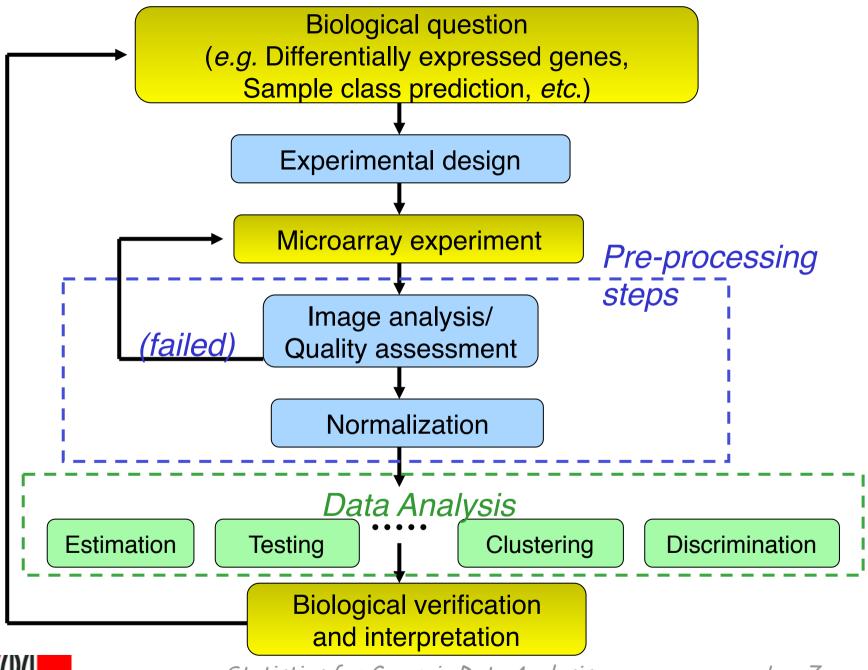
All genes OXPHOS







a





### Review of major points

- Normalization
- Affymetrix gene expression
- Affymetrix quality assessment
- Identifying DE
- Cluster analysis



### Review of major points - Normalization

- The purpose of normalization is to correct for systematic differences which do not represent true biological variation
- Normalize as much as necessary, and as little as possible!
- Standard RMA normalization is quantile normalization



### Review of major points - Affymetrix GeneChip expression

- Summarizes fluorescence intensities for all probes within a probeset (which represents a single sequence, or 'gene')
- 3 steps to a measure of expression: bg correction, normalization, summarization
- Best to do this robustly
- Best to normalize a set of chips (rather than adjusting each chip to a baseline chip)
- RMA bg, quantile normalization, chip + probe effect model fit by median polish



### Review of major points - Affymetrix GeneChip quality assessment

- Affymetrix quality measures (.rpt file) relate to hybridization quality
- Useful to consider instead quality of expression measure (since that is what data analysis/decisions are based on)
- Robust regression weights can be used to assess quality



# Review of major points - Identifying differential expression

- Fold change (or log FC = M) intuitive for biologists, but ignores variability of replicate gene expression measurements across arrays
- t-statistic takes variability into account (too much when only a small number of replicates)
- Linear modeling and empirical Bayes moderated t-statistic (mod t) or B statistic perform better for detecting truly DE genes
- p-value adjustment
- Volcano plot to display (B vs. M, or |mod t| vs. M)



### Review of major points - Cluster analysis

- Can cluster samples or genes or both
- Visualization: dendrogram (for hierarchical methods or heatmap
- There are many things that can vary in a cluster analysis: make choices/decisions based on the aim of the analysis and the types of differences you are interested in detecting

