

# INSTRUCTIONS FOR STATEMENT OF DEPENDENCY OF PARENT(S) VA FORM 21P-509

Note: Read very carefully, detach, and keep these instructions for your reference. Print all answers clearly. If an answer is "none" or "0," write that. Your answer to every question is important to help us complete your claim. If you do not know the answer, write "unknown." If additional space is necessary, please attach a separate sheet with your answer, and indicate the item to which the answer implies.

# A. How can I contact VA if I have questions?

If you have questions about this form, how to fill it out, or about benefits, contact your nearest VA regional office. You can locate the address of the nearest regional office in your telephone book blue pages under "United States Government, Veterans" or call 1-800-827-1000 (Hearing Impaired TDD line 711). You may also contact VA by Internet at <a href="http://www.vba.va.gov/benefits/address.htm">http://www.vba.va.gov/benefits/address.htm</a>.

#### B. What do I use VA Form 21P-509 for?

Use VA Form 21P-509 if:

- 1. You are a veteran whose parents are dependent on you for support, and you are:
  - Receiving compensation benefits based on a 30 percent or higher service-connected disability, or
  - Receiving VA educational benefits based on enrollment of 1/2 time or more.

# OR

- 2. You are the parent of a deceased veteran who:
  - Died on active duty or as a result of service-connected injuries or disease prior to January 1, 1957, or
  - Died on or after May 1, 1957, and before January 1, 1972, while a waiver of premiums of his/her U.S. Government Life Insurance was in effect.

# C. What is meant by "Parent" on this form?

The term "Parent" includes a natural parent, a parent through adoption, and a foster parent (including stepparents who stood in the relationship of parent to the veteran).

#### **Specific Instructions**

#### Net Worth of Parent(s) (Items 5A, 5B, and 5C)

Report the current value of all the interest and rights you (the parent(s)) have in any kind of property. This includes real estate, stocks, bonds and the amount of bank deposits, savings and loan accounts, and cash on hand. However, net worth does not include your (the parent(s)) single family dwelling unit, reasonable lot area, and personal things you use every day like your vehicle, clothing, and furniture. If property is owned jointly by yourself and your spouse, report one-half of the total value held jointly for each of you.

#### Income of Parent(s) (Items 6A, 6B, and 6C)

Report all income received for the 12 month period and for the calendar month immediately preceding the date of completing this form, and the sources of income.

The term "income" means payments and benefits received from sources such as:

- Wages or salary (before any deductions) earned by all members of the parent(s)' household, including minors
- Actual contributions to the family by adult members outside of the household
- Social Security benefits, retirement pay, allotments, and family allowances
- Pension, compensation or insurance benefits (other than those received from the Department of Veterans Affairs)
- Interest and dividends
- Rents, property, business, and farm operations

When reporting net income for a business, farm, etc. attach a separate sheet showing gross income and itemized expenses. Net income is gross income less the expenses of operating a rental property or a business or farm. Gross income includes both receipts in cash and the market value of goods or services received in lieu of cash. Expenses include cost of goods sold (for businesses), normal repairs, taxes, salary or wages of employees, insurance, interest on business debts (but not payment of principal), supplies purchased, and other similar expenses.

### Expenses of Parent(s) (Items 7A, 7B, 7C, and 8)

Report the expenses for the 12 month period and for the calendar month immediately preceding the date of completing this form. Include expenses for rent (or housing), home repairs, maintenance, clothing, medical care, utilities, groceries, taxes, etc.

# Dependents (Items 9A, 9B, 10A, 10B, 10C, and 10D)

Item 9A is to be completed by the parent(s) of a deceased veteran. Item 9B is to be completed by the veteran. Items 10A, 10B, 10C, and 10D are to be completed whenever the parent(s) have dependents residing with the parent(s).

Note: Parent(s) must sign and date the form (Items 11A, 11B, 12A, and 12B). A veteran claiming his/her parent(s) as dependent(s) must also date and sign the form (Items 13A and 13B).

**IMPORTANT:** If you are certifying that you are married for the purpose of VA benefits, your marriage must be recognized by the place where you and/or your spouse resided at the time of marriage, or where you and/or your spouse resided when you filed your claim (or a later date when you became eligible for benefits) (38 U.S.C. § 103(c)). Additional guidance on when VA recognizes marriages is available at <a href="http://www.va.gov/opa/marriage/">http://www.va.gov/opa/marriage/</a>.

**PRIVACY ACT NOTICE:** VA will not disclose information collected on this form to any source other than what has been authorized under the Privacy Act of 1974 or Title 38, Code of Federal Regulations 1.576 for routine uses (i.e., civil or criminal law enforcement, congressional communications, epidemiological or research studies, the collection of money owed to the United States, litigation in which the United States is a party or has an interest, the administration of VA programs and delivery of VA benefits, verification of identity and status, and personnel administration) as identified in the VA system of records, 58VA21/22/28 Compensation, Pension, Education, and Vocational Rehabilitation and Employment Records - VA, and published in the Federal Register. Your response is required to obtain or retain benefits.

Giving us your SSN account information is mandatory. Applicants are required to provide their SSN under Title 38 USC 5101 (c) (1). VA will not deny an individual benefits for refusing to provide his or her SSN unless the disclosure of the SSN is required by Federal Statute of law in effect prior to January 1, 1975, and still in effect. The requested information is considered relevant and necessary to determine maximum benefits under the law. The responses you submit are considered confidential (38 U.S.C. 5701). Information that you furnish may be utilized in computer matching programs with other Federal or state agencies for the purpose of determining your eligibility to receive VA benefits, as well as to collect any amount owed to the United States by virtue of your participation in any benefit program administered by the Department of Veterans Affairs. Applicants are required to provide their SSN under Title 38 USC 5101 (c) (1). VA will not deny an individual benefits for refusing to provide his or her SSN unless the disclosure of the SSN is required by Federal Statute of law in effect prior to January 1, 1975, and still in effect. The requested information is considered relevant and necessary to determine maximum benefits under the law. The responses you submit are considered confidential (38 U.S.C. 5701). Information that you furnish may be utilized in computer matching programs with other Federal or state agencies for the purpose of determining your eligibility to receive VA benefits, as well as to collect any amount owed to the United States by virtue of your participation in any benefit program administered by the Department of Veterans Affairs.

**RESPONDENT BURDEN:** We need this information to determine eligibility to benefits for dependent parents. Title 38, United States Code, allows us to ask for this information. We estimate that you will need an average of 30 minutes to review the instructions, find the information, and complete this form. VA cannot conduct or sponsor a collection of information unless a valid OMB control number is displayed. You are not required to respond to a collection of information if this number is not displayed. Valid OMB control numbers can be located on the OMB Internet Page at <a href="www.reginfo.gov/public/do/PRAMain">www.reginfo.gov/public/do/PRAMain</a>. If desired, you can call 1-800-827-1000 to get information on where to send comments or suggestions about this form.

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OMB Approved No. 2900-0089 Respondent Burden: 30 minutes Expiration Date: 01/31/2021

🔀 Depa	rtment of Veterans Af	fairs STAT	EMENT OF DEP	ENDENCY OF	PARENT(S)	
	e read the attached instructions before					
1. FIRST NAME -	MIDDLE NAME - LAST NAME OF \	/ETERAN		2. VA FILE NUMBER	.E NUMBER	
		3B. DATE OF BIRTH (Mo, day, yr.)	4A. FULL NAME OF VETER	RAN'S PARENT	4B. DATE OF BIRTH (Mo, day, yr.)	
		3C. SOCIAL SECURITY NUMBER			4C. SOCIAL SECURITY NUMBER	
		I 5 NET	L			
OWNER	DESCRIPTION OF PRO	B. PRESENT MARKET VALUE ( <i>Dollar amount)</i>	C. ENCUMBRANCE ON PROPERTY (Dollar amount)			
PARENT						
PARENT						
PRESENT SPOUSE OF PARENT						
		6. IN	COME			
MEMBER OF FAMILY	SOURCE FR	A. OM WHICH INCOME IS RECE	B. INCOME FOR LATEST CALENDAR MONTH FROM EACH SOURCE (Dollar amount)	C. TOTAL FOR 12 MONTHS (Dollar amount)		
VETERAN'S PARENT						
VETERAN'S PARENT						
PRESENT SPOUSE OF PARENT						

	EXPENSE	S OF PARENT(S) (I	Includi	ng spouse if rem	arried)			
INSTRUCTIONS - Enter below the extended the date of completing this form, and the groceries, taxes, etc.								
7A. TY	PE OF EXPENSE (L	ist separately)			7B. EXPENSES FOR LAST CALENDAR MONTH (Dollar amount)	7C. TOTAL FOR 12 MONTHS (Dollar amount)		
8. IF EXPENSES EXCEED INCOME, S	TATE FROM WHAT SO	URCE SUCH EXPENSE	ES ARE	MET				
9A. PARENTS ONLY - ARE THERE AN			DEPENI	DENT SOLELY UP	ON YOU FOR SUPPORT?			
9B. VETERANS ONLY - ARE THERE A	nplete Items 10A, 10B,		IOUEE			LIDDODT2		
	uplete Items 10A, 10B,	. ,	1005E	HOLD DEPENDEN	I SOLELY UPON YOU FOR S	UPPORT?		
INFORMATION RELATING	•	<u> </u>	PON P	ARENT(S) (If a	dditional space is needed u	se separate sheet)		
10A. NAME OF DEPENDENT PERSONS				10C. RELATIONSHIP 10D. REASON FOR DEPENDENCY				
TOA. NAME OF DEPENDEN	I PERSONS	DATE OF BIRTH	TO PARENT(S)		IOD. NEASON FOR DEPENDENCY			
LOEDTHY THAT 4 June 14.4.			1 - 4 -					
I CERTIFY THAT the preceding state  11A. DATE	11B. SIGNATURE O	11C. ADDRESS	OF MOTHER					
11D. DAYTIME PHONE NUMBER	11E. EVENING PHONE NUMBER							
12A. DATE	12B. SIGNATURE O	F PARENT (Sign in ink)	)	12C. ADDRESS OF FATHER				
12D. DAYTIME PHONE NUMBER	12E. EVENING PHO							
13A. DATE	13B. SIGNATURE O	k)	13C. ADDRESS OF VETERAN					
13D. DAYTIME PHONE NUMBER	13E. EVENING PHO							
WITNESSES - If you sign by (X), you must be shown.	r mark must be witness	sed by two persons who	know	you personally and	I the signature and address of t	he witnesses		
14A. SIGNATURE OF WITNESS (Sign in ink)				14B. ADDRESS OF WITNESS				
15A. SIGNATURE OF WITNESS (Sign in ink)				15B. ADDRESS OF WITNESS				
PENALTY - The law provides severe knowing it to be false, or for the fraud	penalties, which includ ulent acceptance of any	le fine or imprisonment, payment to which you	t, or bot are not	h, for the willful so t entitled.	ubmission of any statement or	evidence of a material fact,		

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