

REPORT OF INCOME AND NET WORTH

IMPORTANT NOTE ABOUT ITEMS 3A THROUGH 3G:

Child Claimants or Payees: If you are a child claiming or receiving pension in your own right, report your income and net worth in the CHILD columns and leave the CUSTODIAN column blank. **Custodians of Children:** If you are claiming or receiving pension as the custodian of a child or children, report the child's income and net worth in the CHILD columns, and enter your income and net worth in the CUSTODIAN columns. If you are also the child's parent, you are married, and you live with your spouse, add your and your spouse's incomes and net worth together and enter the totals in the CUSTODIAN columns in Items 3A, 3B, and 3G.

Institutional Custodians: If you are an institutional custodian of a child, report the child's income and net worth in the CHILD columns. Leave the CUSTODIAN columns blank.

If no income was received from a particular source, write "0" or "none." Do not leave any items blank unless the instructions specifically indicate that the item does not have to be answered. VA will interpret a blank space as "0" or "None."

3A. MONTHLY INCOME (Read Paragraphs 2 and 3 of the EVR Instructions)

GROSS MONTHLY AMOUNTS

SOURCE	CUSTODIAN:	CHILD:	CHILD:
SOCIAL SECURITY	\$	\$	\$
U.S. CIVIL SERVICE			
U.S. RAILROAD RETIREMENT			
BLACK LUNG BENEFITS			
OTHER RETIREMENT			
OTHER (Show Source)			
OTHER (Show Source)			

3B. ANNUAL INCOME (Read Paragraphs 2 and 4 of the EVR Instructions)

NOTE: Report annual income for the dates indicated. If no dates are shown above the columns that follow, then report last calendar year (January through December) income in the left-hand column and current calendar year income in the right-hand column.

SOURCE	CUSTODIAN:		CHILD:		CHILD:	
	FROM:	FROM:	FROM:	FROM:	FROM:	FROM:
	THRU:	THRU:	THRU:	THRU:	THRU:	THRU:
GROSS WAGES FROM ALL EMPLOYMENT	\$	\$	\$	\$	\$	\$
TOTAL INTEREST AND DIVIDENDS						
ALL OTHER (Show Source)						

3C. DID ANY INCOME CHANGE (Increase/Decrease) DURING THE PAST 12 MONTHS? (Answer "NO" if there were no income changes or if the only change was a Social Security/VA cost-of-living adjustment. Answer "YES" if there were any other income changes or if you received any NEW source of income or any ONE-TIME income.)

(1) ☐ YES (2) ☐ NO (If "YES," complete Items 3D through 3F. If "NO," go to Item 3G.)

3D. WHAT INCOME CHANGED? (Show what income changed; for example, wages, city pension, etc.)	3E. WHEN DID THE INCOME CHANGE? (Show the dates you received any new income or the date income changed)	3F. HOW DID INCOME CHANGE? (Tell what happened; for example, quit work, got raise, received inheritance)

3G. NET WORTH (Read Paragraph 5 of the EVR Instructions)

SOURCE	CUSTODIAN:	CHILD:	CHILD:
CASH/NON-INTEREST-BEARING BANK ACCOUNTS	\$	\$	\$
INTEREST-BEARING BANK ACCOUNTS			
IRA'S, KEOGH PLANS, ETC.			
STOCKS, BONDS, MUTUAL FUNDS, ETC.			
REAL PROPERTY (Not your home)			
ALL OTHER PROPERTY			

4. CHILD'S MEDICAL EXPENSES (Read Paragraph 6 of the EVR Instructions)

Normally, medical expenses are reported at the end of the year. If you are using this form as your annual Eligibility Verification Report and Paragraph 6 of the EVR Instructions indicates that you should report medical expenses, use VA Form 21P-8416, Medical Expense Report, to report your medical expenses. If you are using this form as a supplement to a pending claim, you do not need to report medical expenses. If entitlement is established, you will have an opportunity to report your medical expenses at the end of the year.

5. CHILD'S EDUCATIONAL EXPENSES (Read Paragraph 7 of the EVR Instructions)

If a school child answered "YES" to Items 1F and 2, report any educational expenses the child paid out of his/her own funds during the past 12 months.

A. SCHOOL CHILD'S NAME	B. AMOUNT PAID
	\$
	\$

6A. SIGNATURE OF PAYEE (Read Paragraph 9 of the EVR Instructions before signing)

6B. DATE SIGNED

6C. TELEPHONE NUMBERS (Include Area Code)

DAYTIME	EVENING

PENALTY The law provides severe penalties which include fine or imprisonment or both, for the willful submission of any statement or evidence of a material fact, knowing it is false, or fraudulent acceptance of any payment to which you are not entitled.