Mobilizing Bat Literature using versioned snapshots of the Zotero BatLit Library

Jorrit Poelen (UC Santa Barbara Cheadle Center, Ronin Institute, GloBI) Aja Sherman (Bat Eco-Interactions Project)

2025-08-26/2025-08-29

Guiding Questions

How to manage the BatLit corpus?

How to create versioned snapshots of the BatLit corpus?

How to share versioned snapshots of the BatLit corpus?

Guiding Questions - Brief Answers

How to manage the BatLit corpus?

We use Zotero to manage our literature corpus.

How to create versioned snapshots of the BatLit corpus?

We use Preston to version our literature corpus ¹.

How to share versioned snapshots of the BatLit corpus?

We use Zenodo to allow versioned access to BatLit.

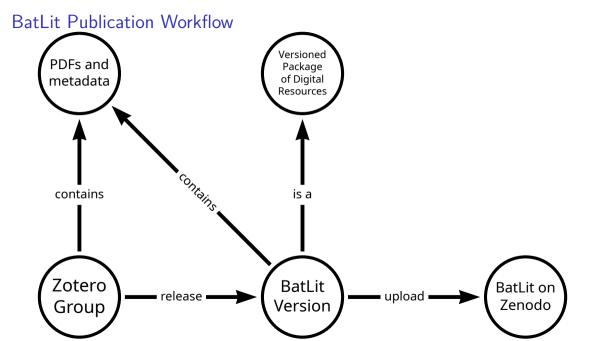
 $^{^1}Elliott$ M.J., Poelen, J.H. & Fortes, J.A.B. (2023) Signing data citations enables data verification and citation persistence. *Sci Data.* https://doi.org/10.1038/s41597-023-02230-y hash://sha256/f849c870565f608899f183ca261365dce9c9f1c5441b1c779e0db49df9c2a19d

Guiding Questions - More Complete Answers

The BatLit Data Paper describes our BatLit workflow and provides specific examples.

Also, the paper relies on Zotero and Zenodo documentation to answer any questions about these platforms.

The following sections help you get started on Preston and their relation to Zotero and Zenodo.



Why Preston?

Preston allows for creating a versioned snapshot of a Zotero library (or group).

Also, Preston allows for depositing this versioned snapshot into Zenodo.

At time of writing, 26 Aug 2025, this publish Zotero-to-Zenodo functionality only offered through Preston.

Part I - Preston Basics

- 1. Tracks (or versions) Digital Content
- 2. Format Agnostic (any Digital Content)
- 3. Allows Signed Data Citations

Prequisites

- 1. Familiarity with Unix Shell
- 2. Access to a computer with some Unix Shell
- 3. Install Preston ²

Check Preston Version

```
run
preston --version
and verify that this produces something like:
0.11.0
```

Say Hi and Version It

Copy and paste this into your commandline.

```
mkdir -p some/empty-directory
cd some/empty-directory
echo hi there! | preston track --algo md5 | grep hasVersion | preston cat
which should produce...
```

hey there!

Step I.1 Say Hi and Version It

echo hi there!

Prints "hi there!" to standard output

Step I.2 Say Hi and Version It

echo hi there! | preston track --algo md5

track. So, this sends "hi there!" to preston and versions (or tracks) the input. The output of preston is a machine readable description of what happened and ends with something like:

Print "hi there!" to output (stdout), then turn this output into input (stdin) of preston

<...> <...hasVersion> <hash://md5/75c7e31591354f2c82226aa3eb0267c7> <...>

This preston output, or description, is formatted in rdf/nquads and records what content was recorded when and by who. This machine readable description is also known as the BOM Bill of Materials, manifest or packing slip for the tracked content.

Step I.3 - Say Hi and Version It

echo hi there! | preston track --algo md5 | grep hasVersion

This prints only the part of the BOM that includes "hasVersion" and should look something like:

<urn:uuid:X> <...hasVersion> <hash://md5/75c7e31591354f2c82226aa3eb0267c7>

Step I.4 - Say Hi and Version It

<urn:uuid:X> <...hasVersion> <hash://md5/75c7e31591354f2c82226aa3eb0267c7>

This is a statement expressed in rdf/nquad. In this case, it expressed something like: there's this thing urn:uuid:X that is associated with content that has a cryptographic hash hash://md5/75c7e31591354f2c82226aa3eb0267c7. A cryptographic hash is a unique fingerprint derived from the digital content itself. If the content and the hash algorithm are the same, the fingerprint is always the same. This concept is central to internet security as well as things like cryptocurrencies.

Step I.5 - Say Hi and Version It

statement into "preston cat":
echo hi there! | preston track --algo md5 | grep hasVersion | preston cat

Now, we ask Preston to print the versioned content by piping the "hasVersion"

hi there!

to produce . . .

Step I.6 - Say Hi and Version It

hi there!

Now that we've versioned saying hi, we can print the content using preston cat hash://md5/75c7e31591354f2c82226aa3eb0267c7 to produce ...

This suggests that Preston *thinks* that hash://md5/75c7e31591354f2c82226aa3eb0267c7 is the cryptographic hash of hi there!. And . . .

Step I.7 - Say Hi and Version It

If you know the fingerprint of content (e.g., hash://md5/75c7e31591354f2c82226aa3eb0267c7), you can use it to ask for what exactly what you want. And, on getting a result, you can independently verify that this is the case using some commonly available cryptographic hash calculators like md5sum (linux) or md5 (Mac). These calculators are readily available as they are central to internet security and other core applications.

Step I.7 - Say Hi and Version It Continued. . .

preston cat hash://md5/75c7e31591354f2c82226aa3eb0267c7 | md5sum produces:

75c7e31591354f2c82226aa3eb0267c7 -

Showing that an independent tool md5sum verified that the content you asked for is the content you got!

Takeaways

- Preston tracks, versions and packages digital content
- ► Cryptographic hashes are unique digital fingerprints for digital content.
- Cryptographic hashes can be generated independently using commonly available tools.
- ► Cryptographic hashes enable secure citation of digital content

Next Steps

- Review BatLit Datapaper
- Create a Zotero Group for Testing
- Track the Zotero Test Group using Preston
- Create a Zenodo Test Community on Zenodo Sandbox
- ▶ Publish the Zotero Test Group to the Zenodo Test Community
- Once you feel comfortable, repeat the process with the "real" Zotero BatLit Group and associated Zenodo BatLit Community

Part II - Creating a Snapshot of a Zotero Literature Group

After covering the Preston basics, we now explore how to create a versioned snapshot of a Zotero Literature Collection.

First, we create a Zotero Group for Testing, then we track the Zotero Test Group using Preston

Step II.1- Create A Zotero Group for Testing

- 1. go to https://zotero.org
- 2. login using your credentials
- 3. create a new empty private Zotero group for testing
- 4. pick two pdfs
- 5. import the two pdfs into your Zotero Test Group

Step II.2 - Get your Zotero API Key

In order to talk to Zotero using Preston (or any programmatic method) you need a Zotero Web API Key.

1. search Zotero documentation on getting an API Key

At time of writing, 2025-08-28, the following web pages

https://www.zotero.org/settings/keys

https://www.zotero.org/settings/security#applications

2. Get the API key and record it in a safe location. An API key is a combation of letters and number e.g., 12345678

Step II.3 - Take a snapshot of your Zotero Collection Using Preston

Preston has built in functionality to take a snapshot of a Zotero Collection.

- 1. open a command-line terminal
- go to a newly created new directory (e.g., mkdir batlit-test; cd batlit-test)
- 3. track the Zotero group by running the following command:

```
export ZOTERO_TOKEN=[SECRET]
preston track --algo md5 [Zotero Group from URL]
```

Step II.4 Make a change and create a new snapshot

- 1. Change the title of one of the publication in your test Zotero Group
- 2. Make a new snapshot version by re-running:

preston track --algo md5 [Zotero Group from URL]

Step II.5 Compare changes in metadata across snapshot versions

After making a change in a Zotero records, and creating a new snapshot, we can compare the different versions of Bill of Materials associated with these snapshots.

In order to do so, we need to (II.5.1) make a sorted list of all metadata for the most recent Bill of Materials and (II.5.2) make a sorted list of all metadata of a previous Bill of Materials. Finally, (II.5.3) we compare the differences between these metadata snapshots.

Step II.5.1 A sorted list of metadata for most recent Bill of Materials

Create a sorted list metadata statement from the Zotero group for the *most recent* Bill of Materials, and list their content

where [Zotero group number] is the group id number of your Zotero Test Group. An example of a Zotero number is: 6151809.

Step II.5.2 A sorted list of metadata for a previous version of the Bill of Materials

List all the content of the metadata from the Zotero group for the *oldest* Bill of Materials and print it to a file

where [Zotero group number] is the group id number of your Zotero Test Group. An example of a Zotero number is: 6151809.

Step II.5.3 Compare changes across metadata associated with two versions of Bill of Materials

Now that we have the Zotero metadata for the most recent Bill of Materials, as well as a previous version, we can use diff to compare the differences.

```
diff most-recent-metadata.txt oldest-metadata.txt
```

to produce

 $[\ldots]$

 $[\ldots]$

In this example the title was changed to Pteropus test and the diff reflects this.

Part II - Next Steps

- Create a Zenodo Test Community on Zenodo Sandbox
- ▶ Publish the Zotero Test Group to the Zenodo Test Community

Part III - Deposit a Zotero Snapshot into Zenodo

Now that we can make a snapshot of a Zotera group, we'd like to take this snapshot and deposit it into Zenodo. In order to do so, we need to (III.1) create a test Zenodo community in their sandbox (III.2) create a Zenodo API key, and (III.3) upload a snapshot version into Zenodo sandbox using Preston.

Part III.1 - Create a test Zenodo community

Zenodo provides a sandbox to try their platform and experiment.

- 1. go to https://sandbox.zenodo.org
- 2. login
- 3. create a Zenodo community. Note a community has a name and a id. Note that ids are lowercase only (e.g., bat-lit-2025-05).

Part III.2 - Generate A Zenodo API Token

To deposit content into Zenodo programmatically (e.g., using Preston), you need a Zenodo Web API Key / Token.

- 1. go to https://sandbox.zenodo.org
- 2. select account > applications > personal access token (?) with all options (e.g., write access) enabled
- 3. generate a new token (or api key) and record this somewhere safe

Part III.3 - Generate Zenodo Metadata for a Zotero Snapshot

- 1. open a command-line terminal
- 2. generate Zenodo metadata for a specific snapshot version

```
preston head --algo md5\
    | preston cat\
    | preston zotero-stream --algo md5 --community "[your community id]"\
    > zenodo.json
```

Note: you can find the community id by looking at the browser address bar. E.g., with https://sandbox.zenodo.org/communities/batlit-test-2025-05/settings, "batlit-test-2025-050" is the community id.

Part III.4 - Deposit Zenodo Records

- 1. open a command-line terminal
- 2. set the evironment variable for Zenodo API access

```
export ZENODO_ENDPOINT=https://sandbox.zenodo.org
export ZENODO_TOKEN=[your secret token]
```

3. deposit Zenodo records using the Zenodo metadata

```
mkdir logs
cat zenodo.json\
    | preston track --algo md5 --data-dir logs/data\
    | preston zenodo --algo md5 --data-dir logs/data \
    --remote file://$PWD/data/ \
    --community "[your community id]"\
    > deposit.log
```