

Lung-Symanski 2022 Taxes

1. Tax Due		Federal	OR	MA	Total	Share
		1040 line 24	OR40 line 31	line 41		
MFS Tax	James	\$14,059	\$6,922		\$20,981	0.443723
	Lisa	\$19,722	\$3,563	\$3,018	\$26,303	0.556277
Total MFS		<u>\$33,781</u>	<u>\$10,485</u>	<u>\$3,018</u>	<u>\$47,284</u>	
MFJ Tax		\$33,030	\$9,666	\$3,020	\$45,716	
MFJ Saving					<u>\$1,568</u>	

2. Split MFJ Tax Due		Federal	OR	MA	Total
James share of MFJ tax	0.443723	\$14,656	\$4,289	\$1,340	\$20,285
Lisa share of MFJ tax	0.556277	\$18,374	\$5,377	\$1,680	\$25,431
Total MFJ Tax		<u>\$33,030</u>	<u>\$9,666</u>	<u>\$3,020</u>	<u>\$45,716</u>

3. Tax withholdings		Federal	OR	MA	Total
James	W-2	\$19,556	\$7,258		\$26,814
Lisa	W-2	\$1,655	\$1,720		
	Est taxes	\$21,000	\$500	\$4,000	
	1099-R	\$5,894	\$231	\$5,200	
Lisa Total		<u>\$28,549</u>	<u>\$2,451</u>	<u>\$9,200</u>	<u>\$40,200</u>
Total tax paid	J+L	<u>\$48,105</u>	<u>\$9,709</u>	<u>\$9,200</u>	<u>\$67,014</u>

4. Anticipated Refunds		Federal	OR	MA	Total
Total MFJ Tax	J+L	\$33,030	\$9,666	\$3,020	\$45,716
Total tax paid	J+L	\$48,105	\$9,709	\$9,200	\$67,014
MFJ refunds		<u>\$15,075</u>	<u>\$43</u>	<u>\$6,180</u>	<u>\$21,298</u>

5. Disposition of Refunds					
James withholdings		\$19,556	\$7,258	\$0	\$26,814
James MFJ Tax share		\$14,656	\$4,289	\$1,340	\$20,285
James refund		<u>\$4,900</u>	<u>\$2,969</u>	<u>-\$1,340</u>	<u>\$6,529</u>
Lisa withholdings		\$28,549	\$2,451	\$9,200	\$40,200
Lisa MFJ Tax share		\$18,374	\$5,377	\$1,680	\$25,431
Lisa refund		<u>\$10,175</u>	<u>-\$2,926</u>	<u>\$7,520</u>	<u>\$14,769</u>
Check: Total Refund	J+L	<u>\$15,075</u>	<u>\$43</u>	<u>\$6,180</u>	<u>\$21,298</u>