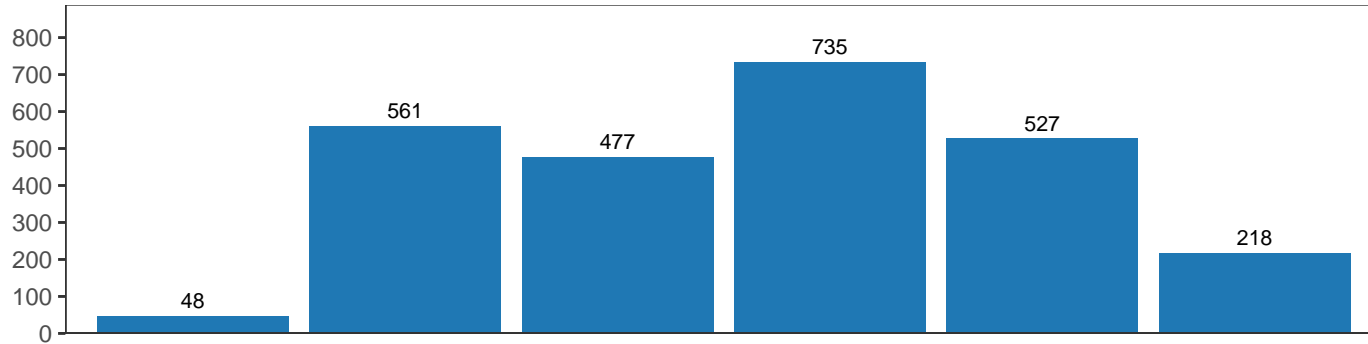
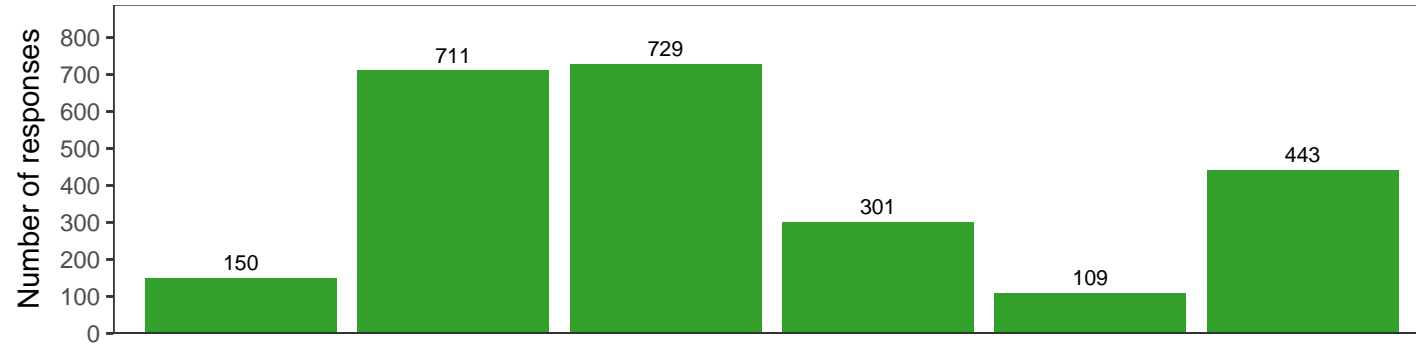


Anticipated change in funding (developed nations)

Fundamental



Use-inspired



Applied

