Q4 2023

1. Expansion of Bed Capacity
- **Narrative:** Management outlined a plan for significant expansion of bed capacity, aiming to more than double capacity within the next 5-6 years. This expansion will be achieved through a combination of strategies including brownfield accretive projects, asset-light properties, and greenfield projects. The potential exists to add 1,000 beds.
- **Management's Guidance:**
- Management expects to significantly increase bed capacity (more than double) over the next 5-6 years.
- **Actual Results:**
['Q3', '2024']:
- No actual results for bed capacity expansion are available for Q4 2023 in the provided data.
['Q4', '2023']:
- No actual results for bed capacity expansion are provided in the data for Q4 2023.
['Q1', '2024']:
- No actual results for bed capacity expansion are available for Q4 2023 or Q1 2024 in the provided data.
['Q2', '2024']:
- No actual results for bed capacity expansion are available for Q4 2023 in the provided data. Information regarding bed capacity additions is available for other quarters, but not Q4 2023.
- **Evaluation:**
- {'evaluation': 'Cannot be Evaluated', 'evaluation_reason': "No data on bed capacity expansion is available for Q4 2023 to assess whether management's long-term guidance was met, exceeded, or not met during that quarter."}