# Q3 2022

**1. Capacity Expansion and Return on Capital Employed (ROCE)**
- **Narrative:** Management highlighted significant plans for bed capacity expansion, both through brownfield and greenfield projects. The expansion is explicitly framed as ROCE accretive. Specific details include plans to add 2,300 beds via brownfield expansion and a further 300 beds via greenfield expansion. Existing capacities of 300 beds on 8.6 acres in Dwarka and 400 beds on 2.1 acres in Patparganj were mentioned. The potential for adding 1000 more beds in an existing location was also noted, though constrained to 300 beds in Phase 1.
- **Management's Guidance:**
- Management projects more than a doubling of bed capacity within the next 5-6 years. The expansion is expected to be highly accretive to ROCE.
- **Actual Results:**
**['Q4', '2022']:**
- No actual results for Q4 2022 related to this theme are available in the provided data.
**['Q2', '2023']:**
- No actual results for Q3 2022 are provided in the database.
**['Q3', '2023']:**
- No actual results for capacity expansion are available in the provided Q3 2023 data.
**['Q3', '2022']:**
- No actual results for capacity expansion or ROCE are provided in the Q3 2022 data.
- **Evaluation:**
- {'evaluation': 'Cannot be Evaluated', 'evaluation_reason': "No Q3 2022 data on actual capacity expansion or ROCE is available to compare against management's guidance."}

**2. Operational Efficiency and Hospital Commissioning**
- **Narrative:** The narrative focuses on the commissioning timelines of new hospitals.
- **Management's Guidance:**
- Management provided specific timelines for hospital commissioning. One hospital is expected to be commissioned in H1 FY24, and another in H1 FY26.
- **Actual Results:**
**['Q4', '2022']:**
- No actual results for Q4 2022 related to this theme are available in the provided data.
**['Q2', '2023']:**
- No actual results for Q3 2022 are provided in the database.
**['Q3', '2023']:**
- No actual results for hospital commissioning are provided in the Q3 2023 data.
**['Q3', '2022']:**
- No actual results related to hospital commissioning timelines are provided in the Q3 2022 data.
- **Evaluation:**
- {'evaluation': 'Cannot be Evaluated', 'evaluation_reason': 'No Q3 2022 data on hospital commissioning is available to assess progress against the provided timelines.'}