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# HDS Tutorial 4

| Brittany Blankinship | 9 & 10 November 2021 |



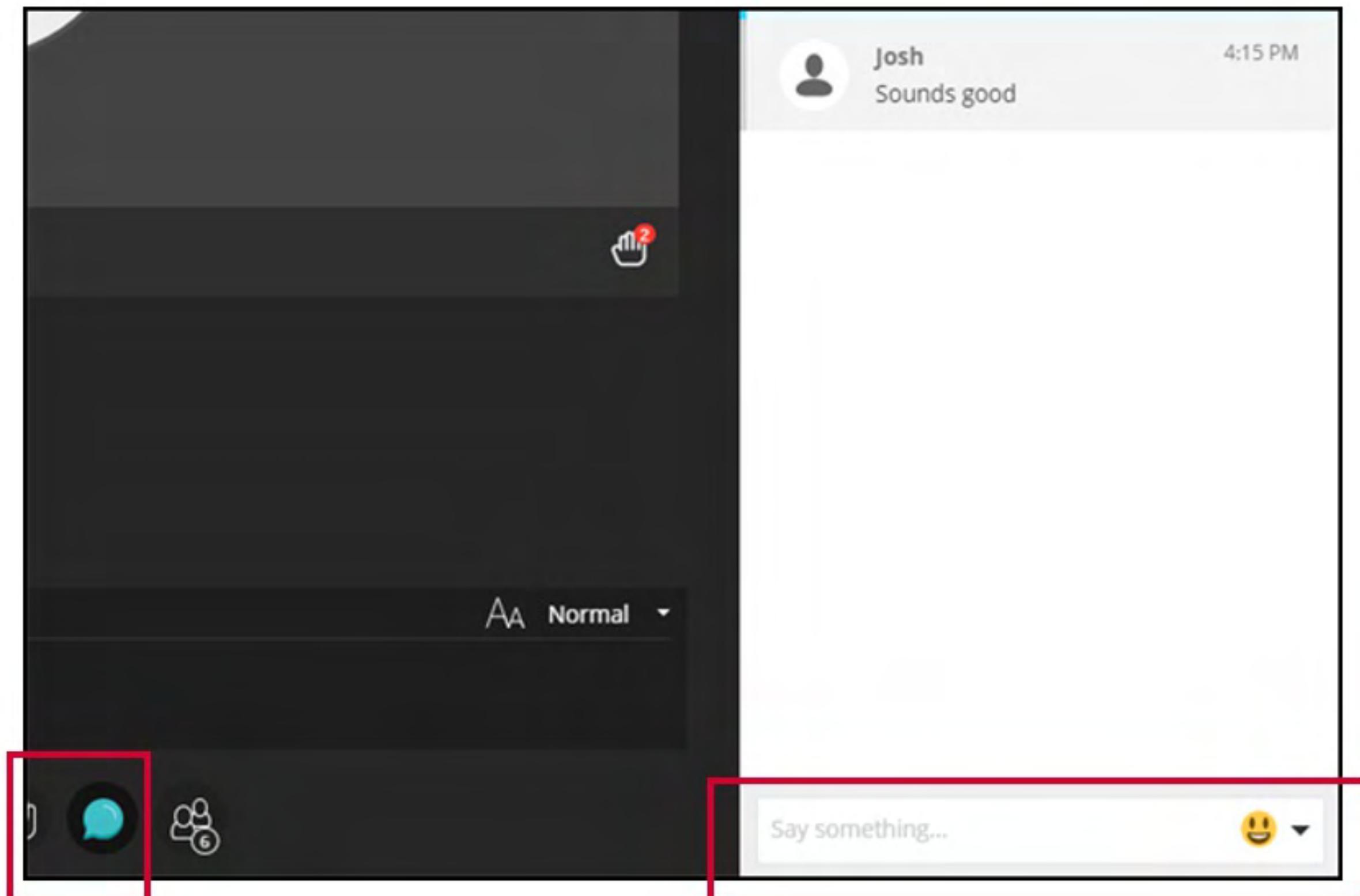
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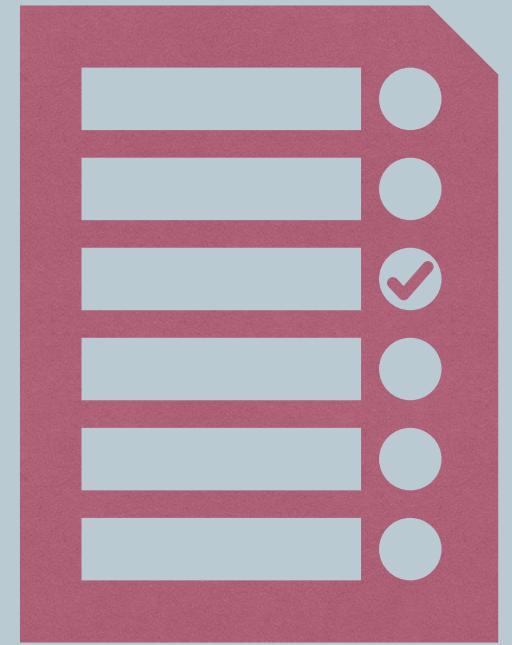
# HDS Tutorial 4

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# Agenda



- **Interactive overview of key functions discussed in the course**
- **R Markdown knit to PDF demo**
- **Q&A**



Have you managed to successfully  
knit an R Markdown document?

# Summary of key functions



# Brittany's computer

R hex stickers are so fun!





# Importing Data

★ `read_csv()`

```
● ● ●

#from a webpage
activity_raw <- read_csv("https://www.opendata.nhs.scot/dataset/0e17f3fc-9429-48aa-b1ba-2b7e55688253
/resource/748e2065-b447-4b75-99bd-f17f26f3eaef/download/hd_activitybyhbr.csv")

#from a saved file on your computer in a folder called data
mortality_raw <- read_csv(here::here("./data/heartdiseaseMortalitybyHB.csv"))

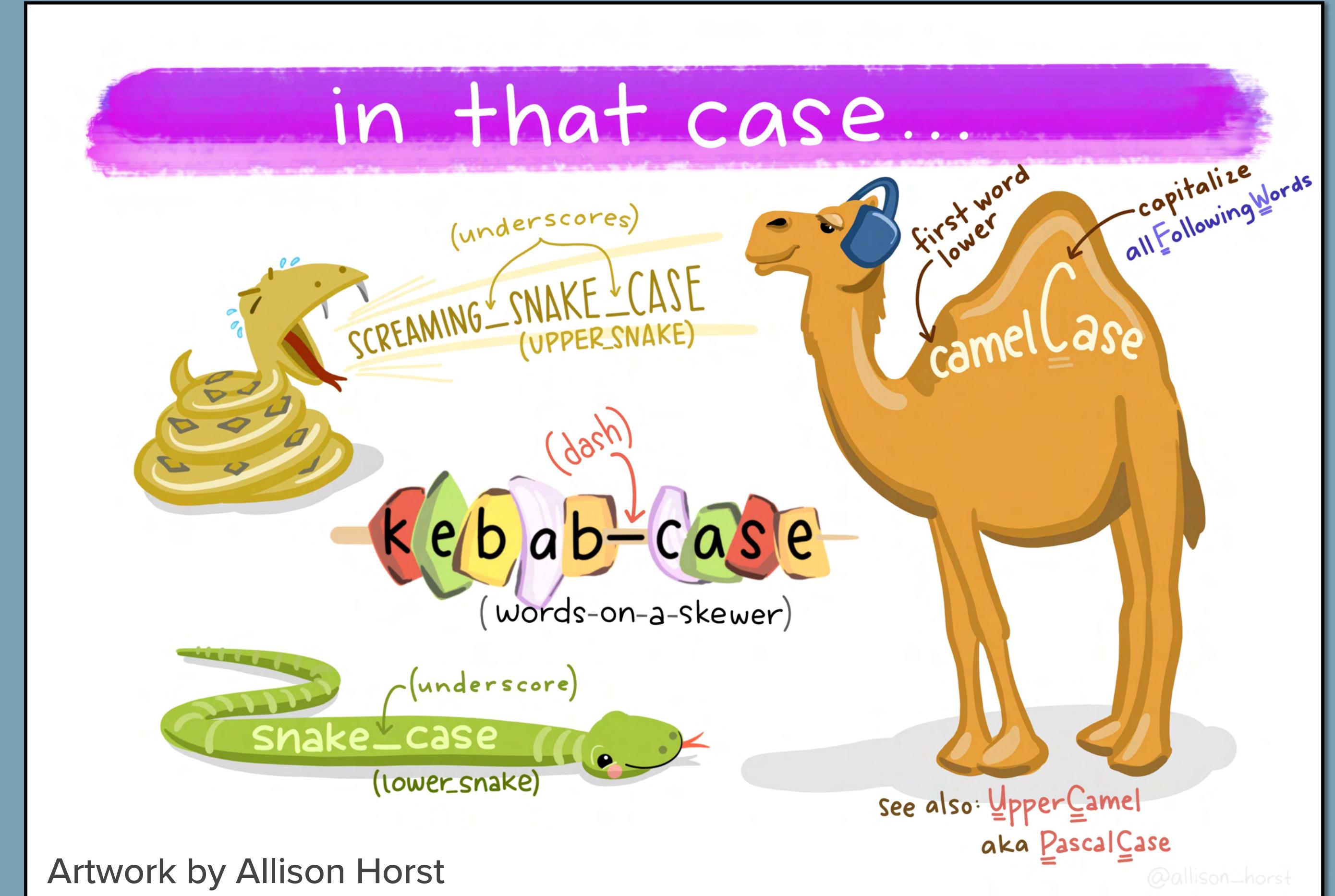
#or without the here package
mortality_raw <- read_csv("./data/heartdiseaseMortalitybyHB.csv")
```



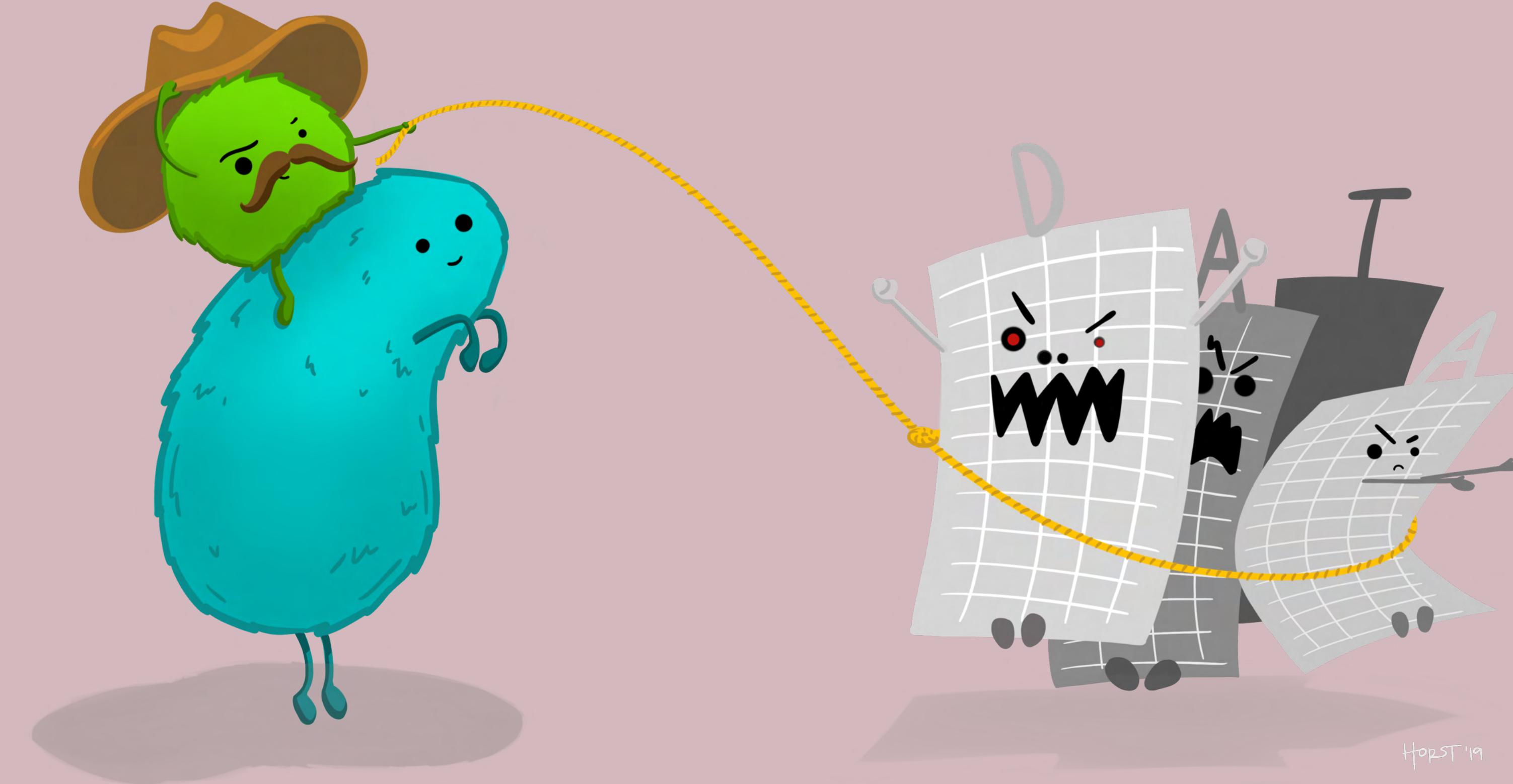
# Variable naming conventions

★ `clean_names()`

Default to snake case, but there are 18 options you can choose from



# Wrangling



Artwork by Allison Horst

# Logical Operators

<

Less than

>

Greater than

==

Equal to

<=

Less than equal to

>=

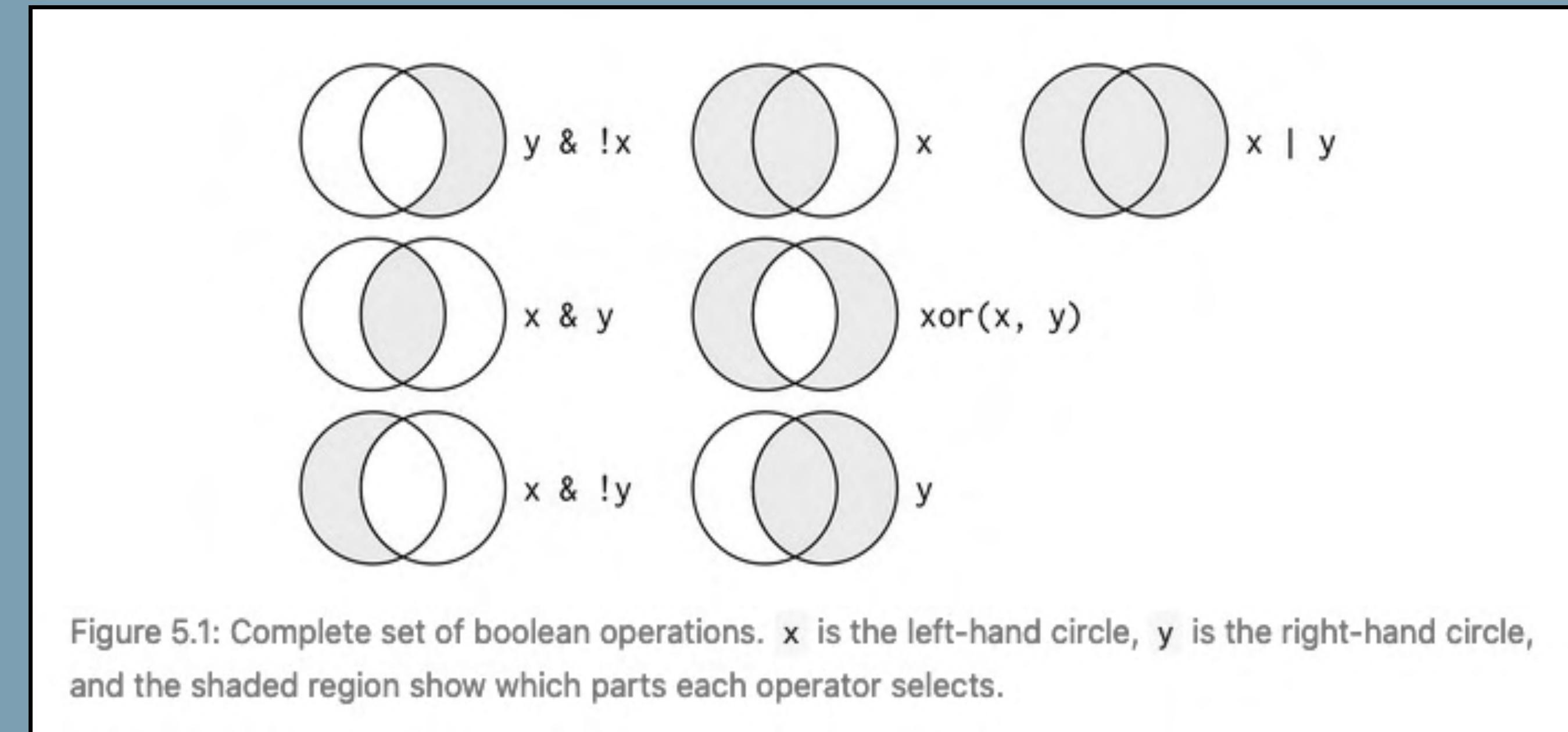
Greater than equal to

!=

Not equal to

%in%

Group membership



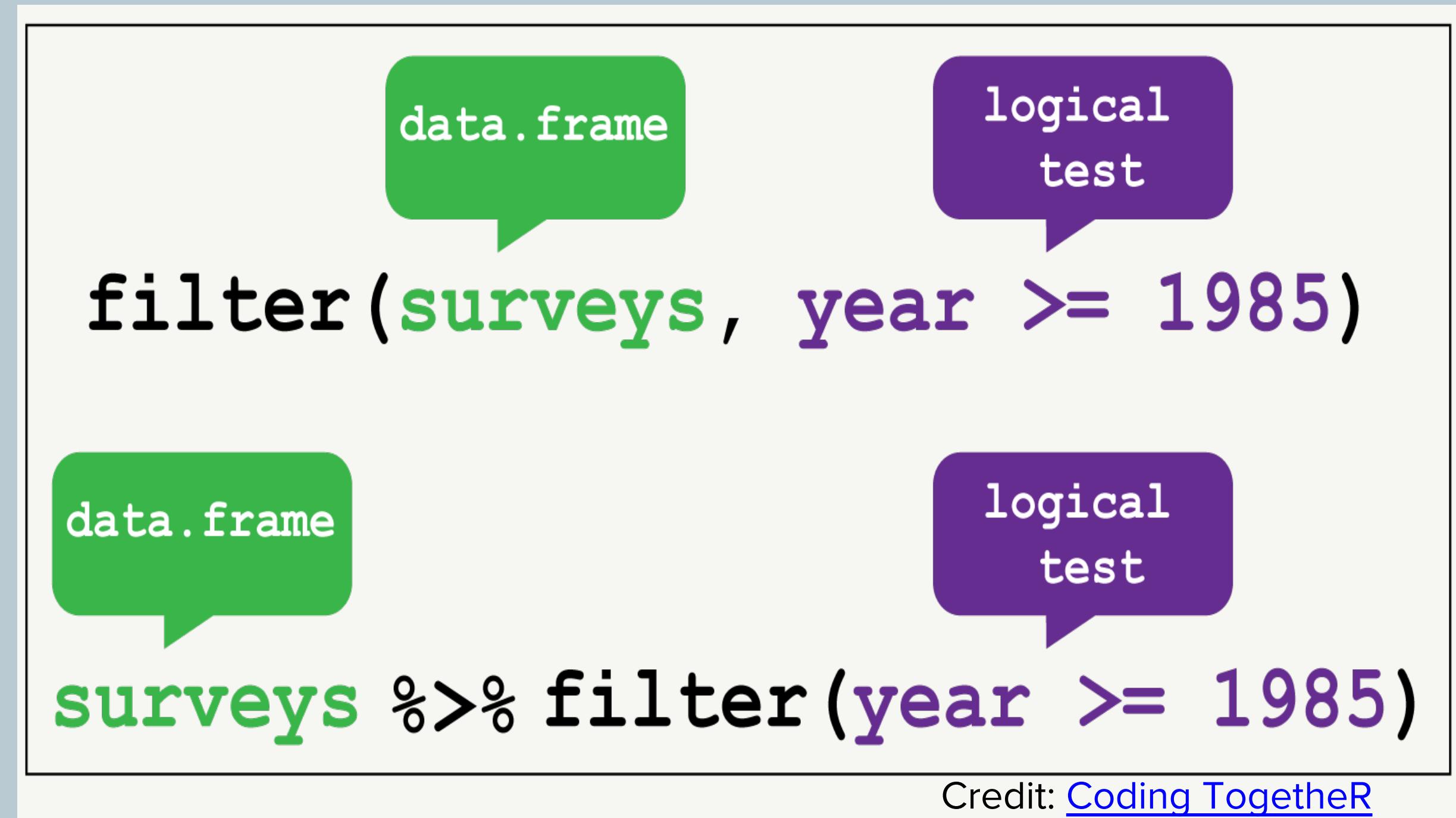
Source: R for Data Science book, Figure 5.1



# Subsetting Data (observations)

## filter()

Extract rows of existing data  
that meeting logical  
conditions



Credit: [Coding TogetheR](#)

For more check out this RStudio Data Manipulation video from Garrett Grolemund [https://www.youtube.com/watch?v=Zc\\_ufq4uW4U](https://www.youtube.com/watch?v=Zc_ufq4uW4U)



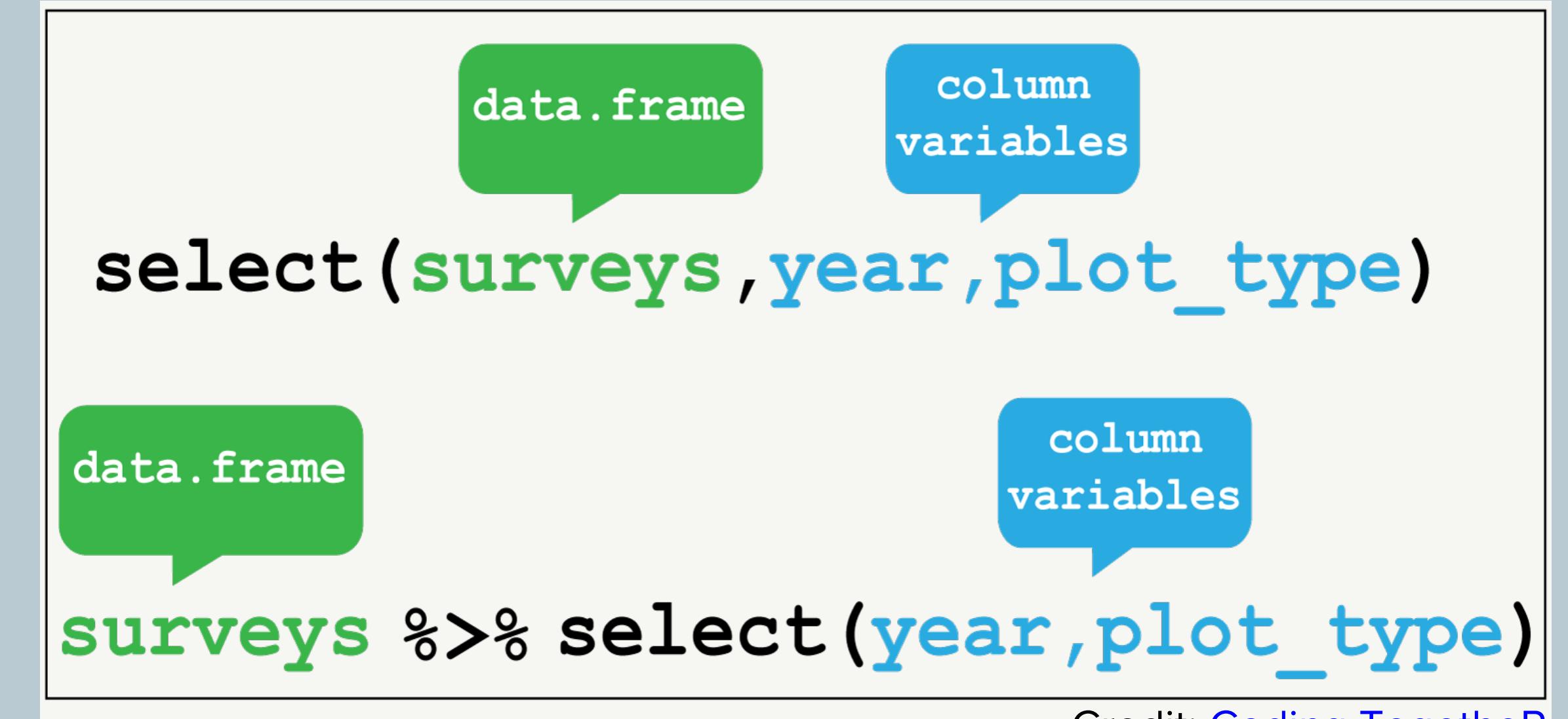
# Subsetting Data (variables)

## ★ select()

Select columns by name or helper functions

**Helper functions for select - ?select**

- select(iris, contains("."))**  
Select columns whose name contains a character string.
- select(iris, ends\_with("Length"))**  
Select columns whose name ends with a character string.
- select(iris, everything())**  
Select every column.
- select(iris, matches(".t."))**  
Select columns whose name matches a regular expression.
- select(iris, num\_range("x", 1:5))**  
Select columns named x1, x2, x3, x4, x5.
- select(iris, one\_of(c("Species", "Genus")))**  
Select columns whose names are in a group of names.
- select(iris, starts\_with("Sepal"))**  
Select columns whose name starts with a character string.
- select(iris, Sepal.Length:Petal.Width)**  
Select all columns between Sepal.Length and Petal.Width (inclusive).
- select(iris, -Species)**  
Select all columns except Species.



Credit: [Coding TogetheR](#)



# New Variables

## ⭐`mutate()`

Compute and append one or more new columns

```
data.frame      new column variable      expression  
mutate(surveys, weight_kg = weight/1000)  
  
data.frame      new column variable      expression  
surveys %>% mutate(weight_kg = weight/1000)
```

Credit: [Coding TogetheR](#)

For more check out this RStudio Data Manipulation video from Garrett Grolemund [https://www.youtube.com/watch?v=Zc\\_ufq4uW4U](https://www.youtube.com/watch?v=Zc_ufq4uW4U)



# Summarise

★ `summarise()`

Summarise data into single row of values

```
summarise(surveys, mean_weight = mean(weight, na.rm = TRUE))
```

surveys %>% summarise(mean\_weight = mean(weight, na.rm = TRUE))

data.frame  
new column variable  
expression

data.frame  
new column variable  
expression

Credit: [Coding TogetheR](#)

For more check out this RStudio Data Manipulation video from Garrett Grolemund [https://www.youtube.com/watch?v=Zc\\_ufq4uW4U](https://www.youtube.com/watch?v=Zc_ufq4uW4U)



# Group Data

## ★ group\_by()

Group data into rows according to column variables

## ★ ungroup()

Remove grouping information from the data frame

data.frame

column  
variables

```
group_by(surveys, species_id, rodent_type) %>%  
  summarise(mean_weight = mean(weight, na.rm = TRUE))
```

data.frame

column  
variables

```
surveys %>% group_by(species_id, rodent_type) %>%  
  summarise(mean_weight = mean(weight, na.rm = TRUE))
```

Credit: [Coding TogetheR](#)

For more check out this RStudio Data Manipulation video from Garrett Grolemund [https://www.youtube.com/watch?v=Zc\\_ufq4uW4U](https://www.youtube.com/watch?v=Zc_ufq4uW4U)

# Data formats & Tidy Data

“**TIDY DATA** is a standard way of mapping the meaning of a dataset to its structure.”

—HADLEY WICKHAM

## In tidy data:

- each variable forms a column
- each observation forms a row
- each cell is a single measurement

each column a variable

id	name	color
1	floof	gray
2	max	black
3	cat	orange
4	donut	gray
5	merlin	black
6	panda	calico

each row an observation

Wickham, H. (2014). Tidy Data. *Journal of Statistical Software* 59(10). DOI: 10.18637/jss.v059.i10

Ways data can become untidy:

- Column headers contain values, rather than names
- Multiple variables are stored in a single column
- Variables are stored in both rows and columns
- Multiple observational types are stored in a single table
- A single observational unit is stored in multiple tables

Wickham, H. (2014). Tidy data. *Journal of statistical software*, 59(1), 1-23.

For more on tidy data see the above paper & Chapter 12 of the R for Data Science Book

# Data formats & Tidy Data

wide		long	
id	x	y	z
1	a	c	e
2	b	d	f

id	key	val
1	x	a
2	x	b
1	y	c
2	y	d
1	z	e
2	z	f

“Long” format		
country	year	metric
x	1960	10
x	1970	13
x	2010	15
y	1960	20
y	1970	23
y	2010	25
z	1960	30
z	1970	33
z	2010	35

“Wide” format			
country	yr1960	yr1970	yr2010
x	10	13	15
y	20	23	25
z	30	33	35

Wide format = generally untidy, but found in many datasets

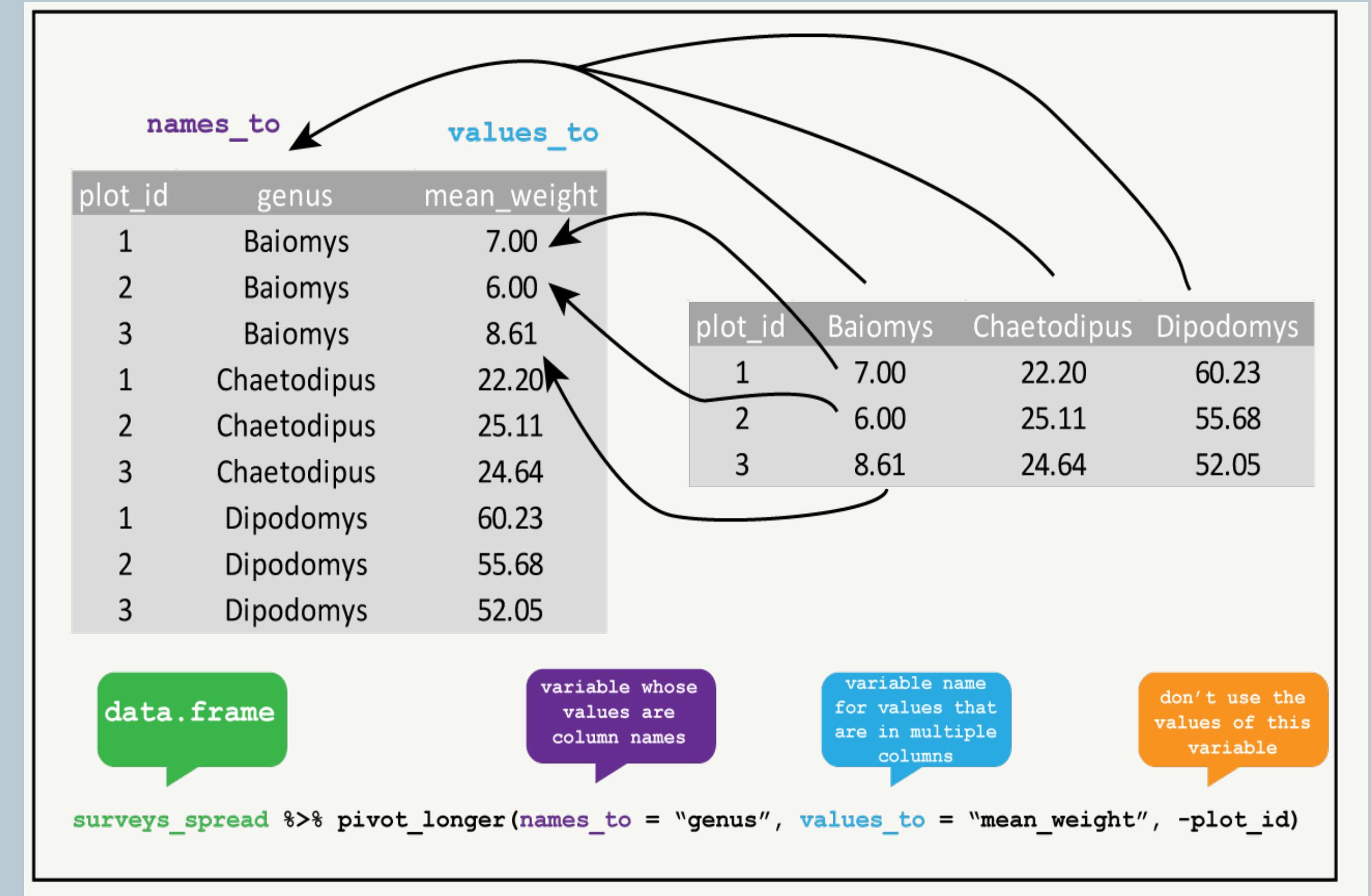


# Transforming Data (wide to long)

## 🌟 pivot\_longer()

Requires:

1. data = data you want to pivot
2. names\_to = name of the column you want to create to capture condition, requires a character string
3. values\_to = name of column you want to contain data values, requires a character string
4. column X:column Y = range of columns that you have and want to pivot longer, or that you do not want to pivot



Credit: Alistair Bailey's [Coding TogetheR](#)



# Transforming Data

⭐ `pivot_longer()` = wide to long

country	1999	2000	2001	2002
Angola	800	750	925	1020
India	20100	25650	26800	27255
Mongolia	450	512	510	586

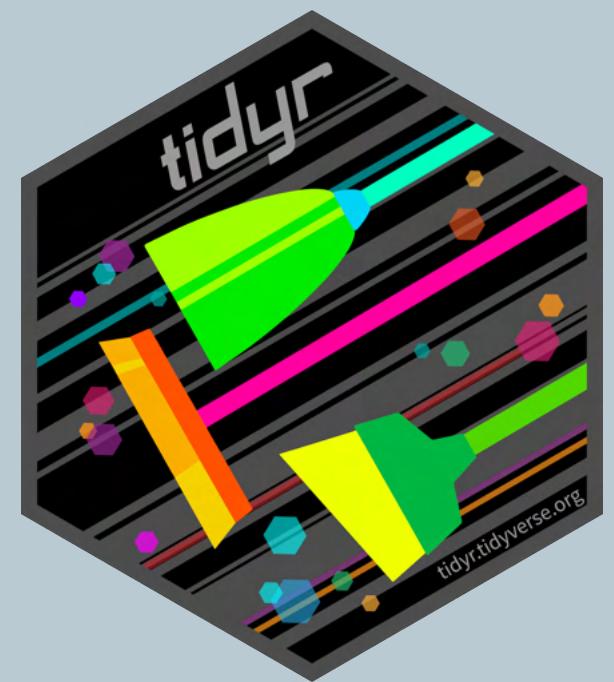
**Pivot data longer**

```
data %>%
  pivot_longer(
    cols = 1999:2002,
    names_to = "year",
    values_to = "cases"
  )
```



country	year	cases
Angola	1999	800
Angola	2000	750
Angola	2001	925
Angola	2002	1020
India	1999	20100
India	2000	25650
India	2001	26800
India	2002	27255
Mongolia	1999	450
Mongolia	2000	512
Mongolia	2001	510
Mongolia	2002	586

Credit: [Epidemiologist R Handbook](#)



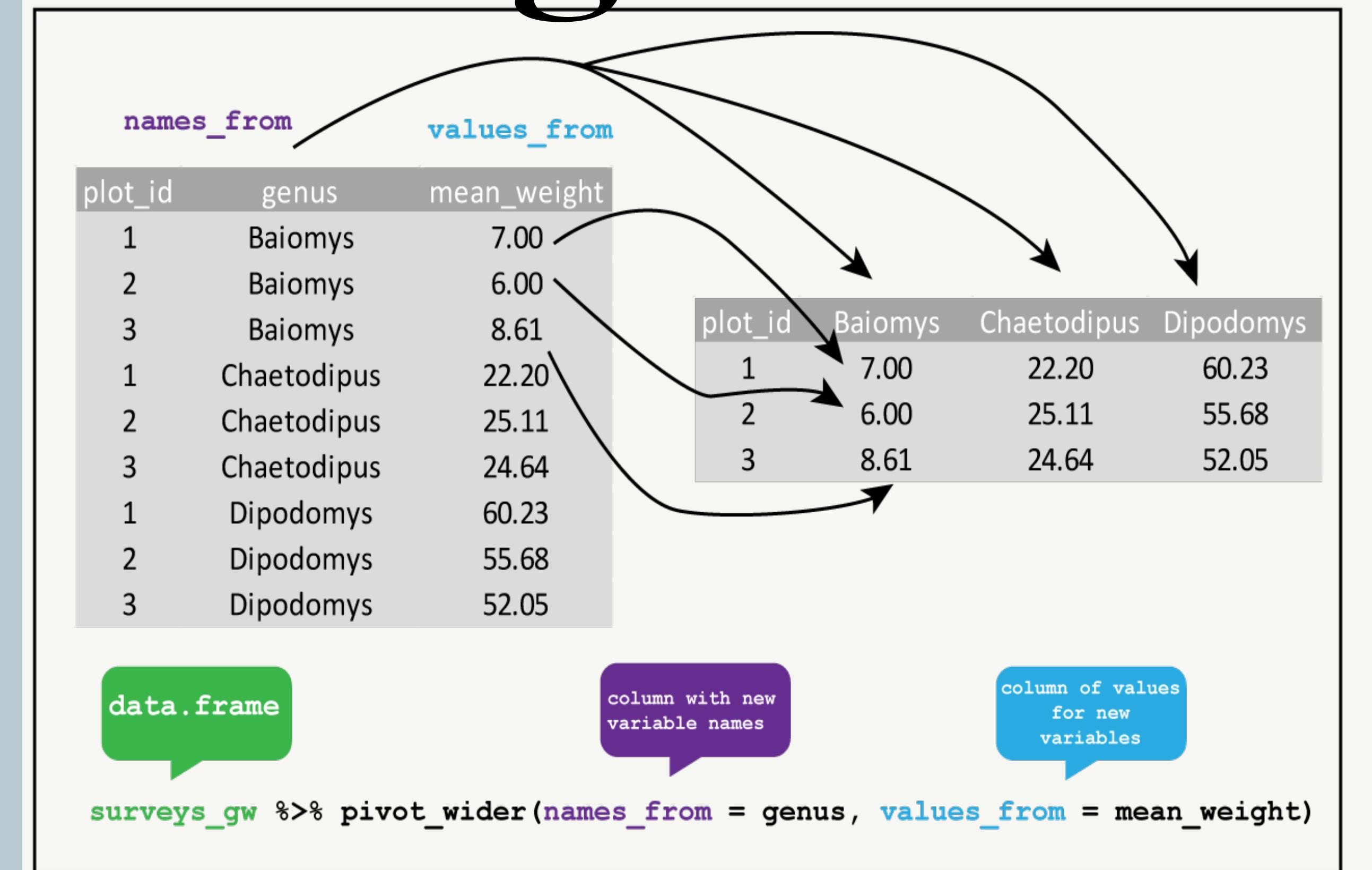
# Transforming Data

## (long to wide)

### ★ pivot\_wider()

Requires:

1. data = data you want to pivot
2. names\_from = name of column you want to end up in several columns
3. values\_from = name of column that currently contains data values



Credit: Alistair Bailey's [Coding TogetheR](#)

For more check out this RStudio Data Wrangling video from Garrett Grolemund

<https://www.youtube.com/watch?v=1ELALQIO-yM> - however includes the now superseded functions `gather()` & `spread()`



# Transforming Data

🌟 `pivot_wider()` = long to wide

country	year	cases
Angola	1999	800
Angola	2000	750
Angola	2001	925
Angola	2002	1020
India	1999	20100
India	2000	25650
India	2001	26800
India	2002	27255
Mongolia	1999	450
Mongolia	2000	512
Mongolia	2001	510
Mongolia	2002	586

country	1999	2000	2001	2002
Angola	800	750	925	1020
India	20100	25650	26800	27255
Mongolia	450	512	510	586

↑  
**Pivot data wider**

```
data %>%  
  pivot_wider(  
    names_from = "year",  
    values_from = "cases"  
)
```

Credit: [Epidemiologist R Handbook](#)



	wide		
id	x	y	z
1	a	c	e
2	b	d	f

Credit: [Garrick Aden-Buie](#)  
[& Mara Averick](#)



# Joins

- ★ `left_join()`
- ★ `inner_join()`
- ★ `full_join()`

`left_join(x, y)`

1	x1
2	x2
3	x3
4	y4
2	y5

`inner_join(x, y)`

1	x1
2	x2
3	x3

1	y1
2	y2
4	y4

`full_join(x, y)`

1	x1
2	x2
3	x3
4	y4

1	y1
2	y2
4	y4

For a fun explanation using The Beatles & Rolling Stones see Nic Crane's tweet:

<https://bit.ly/3qfhBb9>

Credit: Garrick Aden-Buie

<https://www.garrickadenbuie.com/project/tidyexplain/>



# Dates

Order of elements in date-time	Parse function
year, month, day	★ <code>ymd()</code>
year, day, month	<code>ydm()</code>
month, day, year	<code>mdy()</code>
day, month, year	<code>dmy()</code>
hour, minute	<code>hm()</code>
hour, minute, second	<code>hms()</code>
year, month, day, hour, minute, second	<code>ymd_hms()</code>

\*adapted from *Dates and Times Made Easy with lubridate* (Grolemund & Wickham, 2011)

★ `separate()` turns a character column into multiple columns

```
● ● ●  
#where col = name of column to separate  
# into = vector of names for column to be separated into  
# sep = value to separate column at  
separate(data, col, into, sep)  
  
#example we have seen before  
separate(financial_year, into = c("year", NA), sep = "/")
```



# Factors & Strings

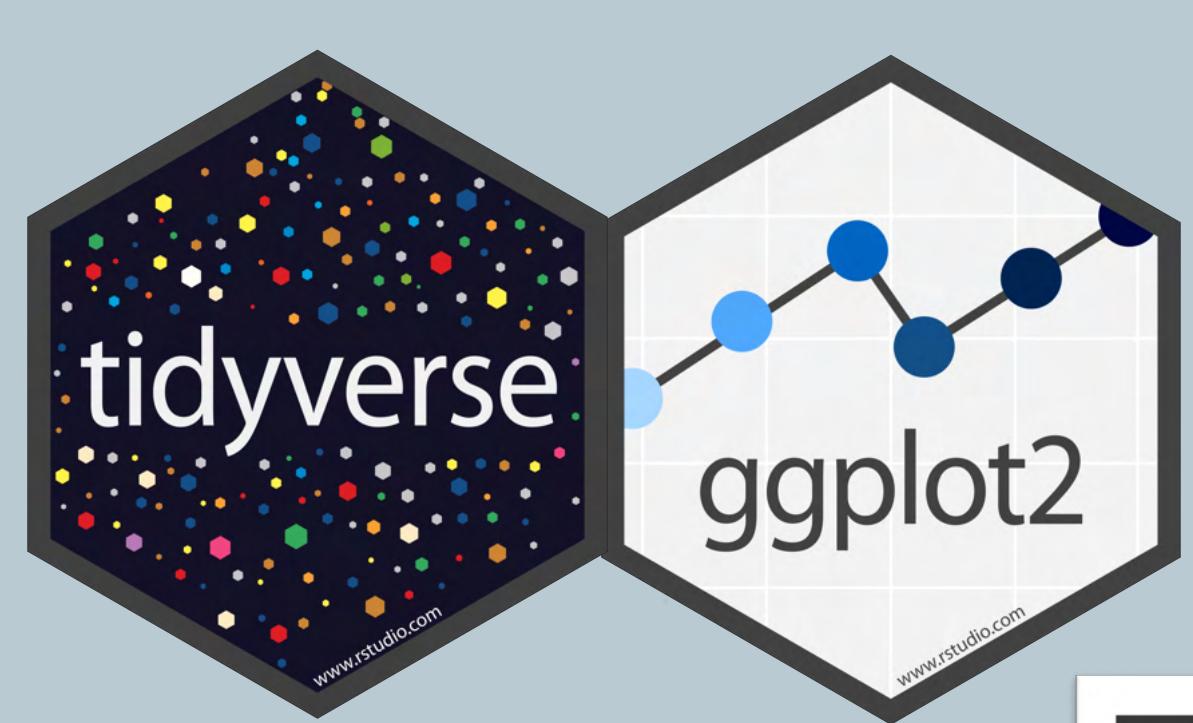
- ★ `levels()` to see the set of levels in the factor
- ★ `fct_relevel()` to manually reorder factor levels
- ★ `fct_recode()` to manually change the levels labels
- ★ `fct_collapse()` to collapse levels into manually defined groups

- ★ `str_replace()` to change the labels of a string
- ★ `str_wrap()` to wrap the text of a string if it is too long into 2+ lines

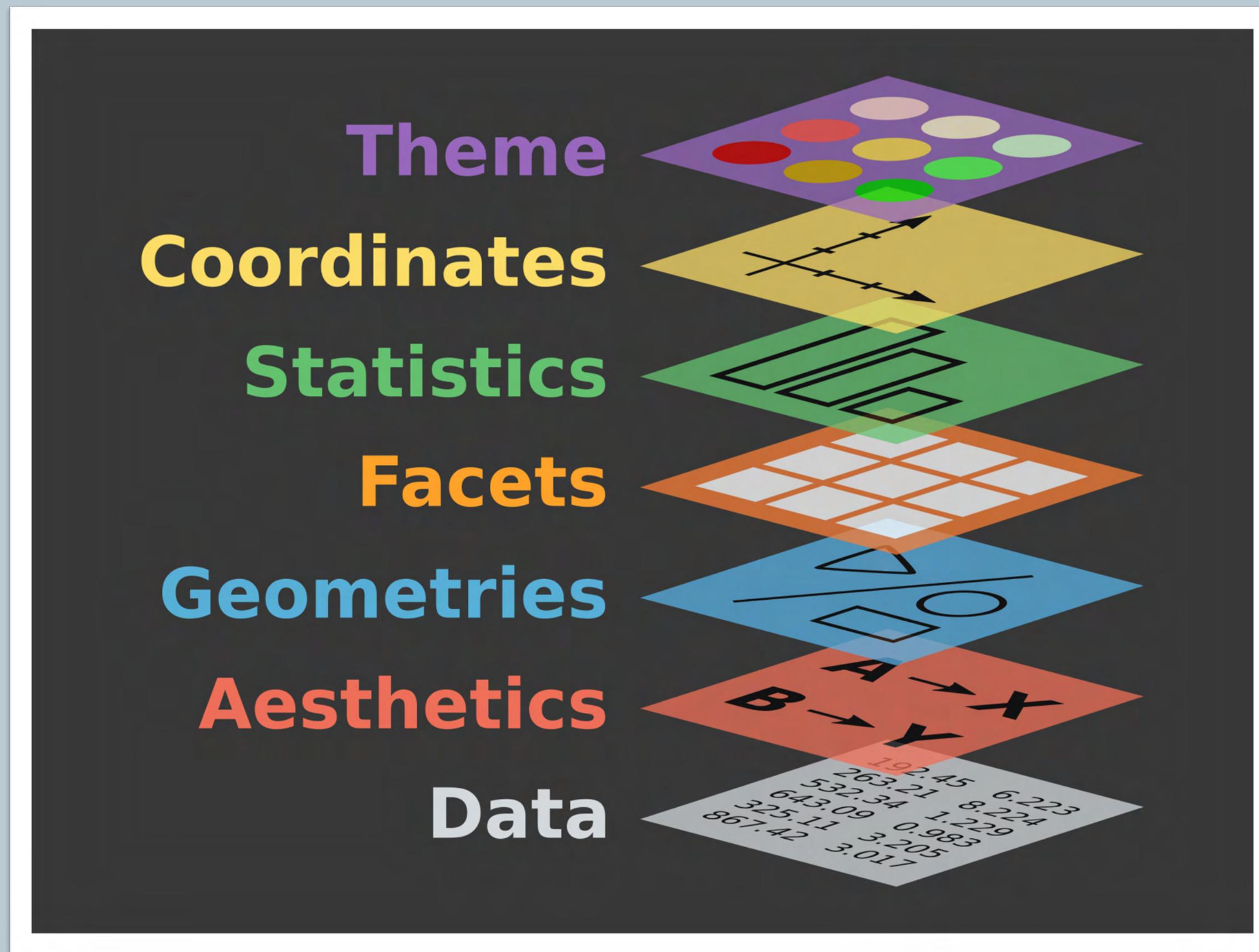
# Plotting



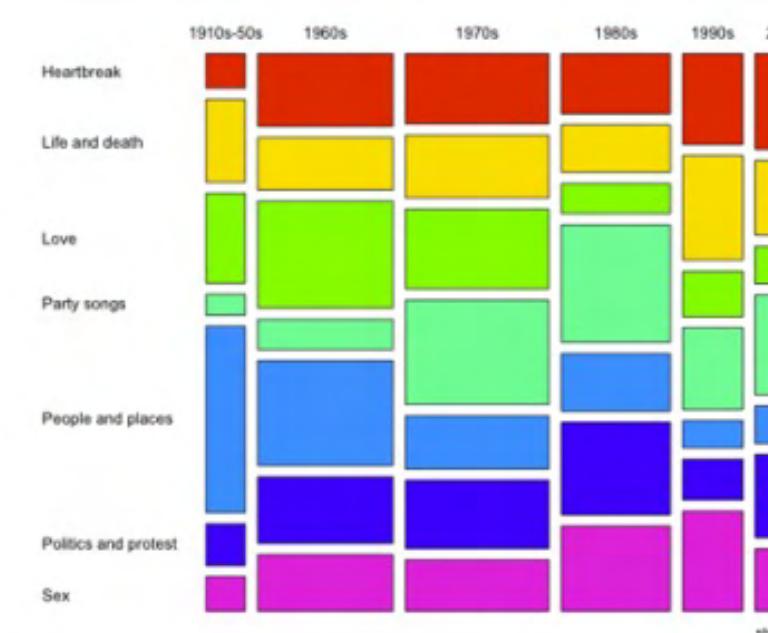
Artwork by Allison Horst



# Grammar of Graphics



- ★ + theme\_bw()  
+ theme\_classic() etc.
- ★ + coord\_flip()
- Example: + stat\_summary()
- ★ + facet\_wrap()  
+ facet\_grid(x~y)
- ★ + geom\_line() + geom\_bar()  
+ geom\_jitter() etc.
- ★ ggplot(data, aes(x, y,  
color, shape, fill))
- ★ ggplot(data)

	Numerical	Categorical
Numerical	<ul style="list-style-type: none"> <li>Scatter plot (point)</li> <li>2D binning (bin2d, hex)</li> <li>Contour plot (density2d)</li> <li>Quantiles (quantile, qq)</li> <li>Lines (line, smooth)</li> <li>Ribbons (ribbon, area)</li> </ul>	<ul style="list-style-type: none"> <li>Boxplot (boxplot, violin)</li> <li>Counts (count, tile)</li> <li>Error bars (errorbar)</li> <li>Columns (col)</li> </ul>
Categorical	<p><b><i>Which ggplot2 data viz is right for your data?</i></b> (geoms in parentheses)</p>	 <ul style="list-style-type: none"> <li>Mosaic (ggmosaic::geom_mosaic)</li> <li>Counts (count, tile)</li> </ul>

From Dr Sam Tyner's guest lecture in Week 4

# Importance of variable class

# ggplot2 Cheatsheet

# Data Visualization with ggplot2 :: CHEAT SHEET

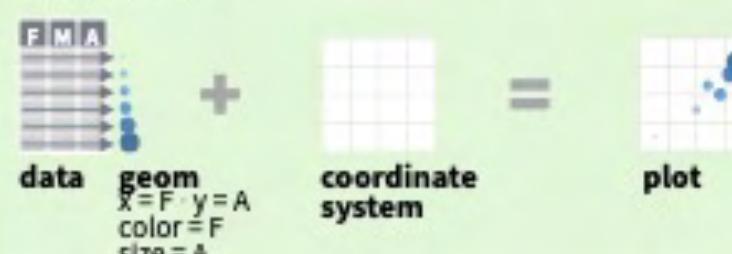


## Basics

ggplot2 is based on the **grammar of graphics**, the idea that you can build every graph from the same components: a **data set**, a **coordinate system**, and **geoms**—visual marks that represent data points.



To display values, map variables in the data to visual properties of the geom (**aesthetics**) like **size**, **color**, and **x** and **y** locations.



Complete the template below to build a graph.

```
ggplot(data = <DATA>) +  
  <GEOM_FUNCTION>(mapping = aes(<MAPPINGS>),  
  stat = <STAT>, position = <POSITION>) +  
  <COORDINATE_FUNCTION> +  
  <FACET_FUNCTION> +  
  <SCALE_FUNCTION> +  
  <THEME_FUNCTION>
```

**required**: **data**, **geom**, **stat**, **position**  
**Not required, sensible defaults supplied**: **mapping**, **facets**, **scales**, **theme**

`ggplot(data = mpg, aes(x = cty, y = hwy))` Begins a plot that you finish by adding layers to. Add one geom function per layer.

`last_plot()` Returns the last plot.

`ggsave("plot.png", width = 5, height = 5)` Saves last plot as 5' x 5' file named "plot.png" in working directory. Matches file type to file extension.

## Aes Common aesthetic values.

**color** and **fill** - string ("red", "#RRGGBB")

**linetype** - integer or string (0 = "blank", 1 = "solid", 2 = "dashed", 3 = "dotted", 4 = "dotdash", 5 = "longdash", 6 = "twodash")

**lineend** - string ("round", "butt", or "square")

**linejoin** - string ("round", "mitre", or "bevel")

**size** - integer (line width in mm) 0 1 2 3 4 5 6 7 8 9 10 11 12

**shape** - integer/shape name or a single character ("a") 13 14 15 16 17 18 19 20 21 22 23 24 25



## Geoms

Use a geom function to represent data points, use the geom's aesthetic properties to represent variables. Each function returns a layer.

### GRAPHICAL PRIMITIVES

```
a <- ggplot(economics, aes(date, unemploy))  
b <- ggplot(seals, aes(x = long, y = lat))
```

**a + geom\_blank()** and **a + expand\_limits()**  
Ensure limits include values across all plots.

**b + geom\_curve(aes(yend = lat + 1, xend = long + 1), curvature = 1)** - x, y, alpha, angle, color, curvature, linetype, size

**a + geom\_path(lineend = "butt", linejoin = "round", linemetre = 1)**  
x, y, alpha, color, group, linetype, size

**a + geom\_polygon(aes(alpha = 50))** - x, y, alpha, color, fill, group, subgroup, linetype, size

**b + geom\_rect(aes(xmin = long, ymin = lat, xmax = long + 1, ymax = lat + 1))** - x, y, alpha, color, fill, group, linetype, size

**a + geom\_ribbon(aes(ymin = unemploy - 900, ymax = unemploy + 900))** - x, y, alpha, color, fill, group, linetype, size

**a + geom\_label(aes(label = cty, nudge\_x = 1, nudge\_y = 1))** - x, y, label, alpha, angle, color, family, fontface, hjust, lineheight, size, vjust

**e + geom\_point()**  
x, y, alpha, color, fill, shape, size, stroke

**e + geom\_quantile()**  
x, y, alpha, color, group, linetype, size, weight

**e + geom\_rug(sides = "bl")**  
x, y, alpha, color, linetype, size

**e + geom\_smooth(method = lm)**  
x, y, alpha, color, fill, group, linetype, size, weight

**e + geom\_text(aes(label = cty, nudge\_x = 1, nudge\_y = 1))** - x, y, label, alpha, angle, color, family, fontface, hjust, lineheight, size, vjust

### LINE SEGMENTS

common aesthetics: x, y, alpha, color, linetype, size

**b + geom\_abline(aes(intercept = 0, slope = 1))**  
**b + geom\_hline(aes(yintercept = lat))**  
**b + geom\_vline(aes(xintercept = long))**

**b + geom\_segment(aes(yend = lat + 1, xend = long + 1))**  
**b + geom\_spoke(aes(angle = 1:1155, radius = 1))**

### ONE VARIABLE continuous

```
c <- ggplot(mpg, aes(hwy)); c2 <- ggplot(mpg)
```

**c + geom\_area(stat = "bin")**  
x, y, alpha, color, fill, linetype, size

**c + geom\_density(kernel = "gaussian")**  
x, y, alpha, color, fill, group, linetype, size, weight

**c + geom\_dotplot()**  
x, y, alpha, color, fill

**c + geom\_freqpoly()**  
x, y, alpha, color, group, linetype, size

**c + geom\_histogram(binwidth = 5)**  
x, y, alpha, color, fill, linetype, size, weight

**c2 + geom\_qq(aes(sample = hwy))**  
x, y, alpha, color, fill, linetype, size, weight

### discrete

```
d <- ggplot(mpg, aes(fl))
```

**d + geom\_bar()**  
x, alpha, color, fill, linetype, size, weight

### both discrete

```
g <- ggplot(diamonds, aes(cut, color))
```

**g + geom\_count()**  
x, y, alpha, color, fill, shape, size, stroke

**e + geom\_jitter(height = 2, width = 2)**  
x, y, alpha, color, fill, shape, size

### THREE VARIABLES

```
seals$z <- with(seals, sqrt(delta_long^2 + delta_lat^2)); l <- ggplot(seals, aes(long, lat))
```

**l + geom\_contour(aes(z = z))**  
x, y, z, alpha, color, group, linetype, size, weight

**l + geom\_raster(aes(fill = z), hjust = 0.5, vjust = 0.5, interpolate = FALSE)**  
x, y, alpha, fill

**l + geom\_contour\_filled(aes(fill = z))**  
x, y, alpha, color, fill, group, linetype, size, subgroup

**l + geom\_tile(aes(fill = z))**  
x, y, alpha, color, fill, linetype, size, width

### continuous bivariate distribution

```
h <- ggplot(diamonds, aes(carat, price))
```

**h + geom\_bin2d(binwidth = c(0.25, 500))**  
x, y, alpha, color, fill, linetype, size, weight

**h + geom\_density\_2d()**  
x, y, alpha, color, group, linetype, size

**h + geom\_hex()**  
x, y, alpha, color, fill, size

### continuous function

```
i <- ggplot(economics, aes(date, unemploy))
```

**i + geom\_area()**  
x, y, alpha, color, fill, linetype, size

**i + geom\_line()**  
x, y, alpha, color, group, linetype, size

**i + geom\_step(direction = "hv")**  
x, y, alpha, color, group, linetype, size

### visualizing error

```
df <- data.frame(grp = c("A", "B"), fit = 4:5, se = 1:2)  
j <- ggplot(df, aes(grp, fit, ymin = fit - se, ymax = fit + se))
```

**j + geom\_crossbar(fatten = 2)** - x, y, ymax, ymin, alpha, color, fill, group, linetype, size

**j + geom\_errorbar()** - x, y, max, min, alpha, color, group, linetype, size  
Also **geom\_errorbarh()**.

**j + geom\_linerange()**  
x, ymin, ymax, alpha, color, group, linetype, size

**j + geom\_pointrange()** - x, y, ymin, ymax, alpha, color, fill, group, linetype, shape, size

### maps

```
data <- data.frame(murder = USARests$Murder,  
state = tolower(rownames(USARests)))
```

**map <- map\_data("state")**  
k <- ggplot(data, aes(fill = murder))

**k + geom\_map(aes(map\_id = state), map = map)**  
+ expand\_limits(x = map\$long, y = map\$lat)  
map\_id, alpha, color, fill, linetype, size

# Color palettes

Emil Hvitfeldt has created a “one stop destination for anyone looking for a color palette to use in r.”

<https://github.com/EmilHvitfeldt/r-color-palettes>

Including an interactive color selector!  
<https://emilhvitfeldt.github.io/r-color-palettes/discrete.html>



# introverse package

[https://spielmanlab.github.io/introverse/articles/introverse\\_online.html](https://spielmanlab.github.io/introverse/articles/introverse_online.html)

introverse 0.0.1 Home Get help here Get help in RStudio RStudio reference Resources and tutorials ▾ 

## Get help online

Source: vignettes/introverse\_online.Rmd

### Get help with the example datasets

- [carnivores](#)
- [msleep](#)

### Get help with operators and magrittr pipes

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# Report generation



Artwork by Allison Horst



★ `kable()` for nice tables

★ `kable_styling()` for more  
formatting/styling options

Note: `kableExtra` is *not* a generating  
package, but an `extra` which can add features  
to a `kable()` output

# R Markdown

The screenshot shows an RStudio interface with an R Markdown document. The code editor contains the following content:

```
1 ---  
2 title: "Title"  
3 author: "Author"  
4 date: "Date"  
5 output: html_document  
6 ---  
7 |  
8 |```{r setup, include=FALSE}  
9 |knitr:::opts_chunk$set(echo = TRUE)  
10 |  
11 |## R Markdown  
12 |  
13 |  
14 |This is an R Markdown document. Markdown is a simple formatting syntax for  
15 |authoring HTML, PDF, and MS Word documents. For more details on using R Markdown  
16 |see <http://rmarkdown.rstudio.com>.  
17 |  
18 |```{r cars}  
19 |summary(cars)  
20 |  
21 |## Including Plots  
22 |  
23 |You can also embed plots, for example:  
24 |  
25 |```{r pressure, echo=FALSE}  
26 |plot(pressure)  
27 |  
28 |  
29 |  
30 |Note that the `echo = FALSE` parameter was added to the code chunk to prevent  
31 |printing of the R code that generated the plot.
```

Annotations with curly braces point to specific parts of the code:

- A blue brace on the left points to the first two lines of the code, labeled 'YAML'.
- A red brace on the left points to the text block starting with 'This is an R Markdown document...', labeled 'Text'.
- A red brace on the left points to the code block starting with '```{r cars}', labeled 'Text'.
- A red brace on the left points to the text block starting with 'You can also embed plots, for example:', labeled 'Text'.
- A purple brace on the right points to the code block starting with '```{r setup, include=FALSE}', labeled 'Code - setup chunk'.
- A purple brace on the right points to the code block starting with '```{r pressure, echo=FALSE}', labeled 'Code'.
- A purple brace on the right points to the code block starting with '```{r cars}', labeled 'Code'.
- A purple brace on the right points to the code block starting with '```{r pressure}', labeled 'Code'.

# A bit more on knitting to PDFs



# Questions?

# R Programming Assignment

Due: Monday, 29<sup>th</sup> November at 12 noon GMT

See Learn pages or [the repository here](#) for more info

*Q&A around the assignment Wednesday 10 November 6pm!*