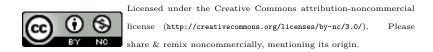
An introduction to R for ecological modeling (lab 1)

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0 How to use this document

- These notes contain many sample calculations. It is important to do
 these yourself—type them in at your keyboard and see what
 happens on your screen—to get the feel of working in R.
- Exercises in the middle of a section should be done immediately when you get to them, and make sure you have them right before moving on. Some more challenging exercises (indicated by asterisks) appear at the end of some sections. These can be left until later, and may be assigned as homework.

These notes are based in part on course materials by former TAs Colleen Webb, Jonathan Rowell and Daniel Fink at Cornell, Professors Lou Gross (University of Tennessee) and Paul Fackler (NC State University), and on the book *Getting Started with Matlab* by Rudra Pratap (Oxford University Press). They also draw on the documentation supplied with R. They parallel, but go into more depth than, the chapter supplement for the book *Ecological Models and Data in* R.

You can find many other similar introductions scattered around the web, or in the "contributed documentation" section on the R web site (http://cran.r-project.org/other-docs.html). This particular version is limited (it has similar coverage to Sections 1 and 2 of the *Introduction to*

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R that comes with R) and targets biologists who are neither programmers nor statisticians.

1 What is R?

R is an object-oriented scripting language that combines

- a programming language called S, developed by John Chambers at Bell Labs, that can be used for numerical simulation of deterministic and stochastic dynamic models
- an extensive set of functions for classical and modern statistical data analysis and modeling
- graphics functions for visualizing data and model output
- a user interface with a few basic menus and extensive help facilities

R is an open source project, available for free download via the Web. Originally a research project in statistical computing (Ihaka and Gentleman, 1996), it is now managed by a development team that includes a number of well-regarded statisticians, and is widely used by statistical researchers (and a growing number of theoretical ecologists and ecological modelers) as a platform for making new methods available to users. The commercial implementation of S(called S-PLUS) offers an Office-style "point and click" interface that R lacks. For our purposes, however, the advantage of this front-end is outweighed by the fact that R is built on a faster and much less memory-hungry implementation of S and is easier to interface with other languages (and is free!). A standard installation of R also includes extensive documentation, including an introductory manual (≈ 100 pages) and a comprehensive reference manual (over 1000 pages). (There is a graphical front-end for parts of R, called "R commander" (Rcmdr for short), available at the R site, but we will not be using it in this class.)

1.1 Installing R on your computer: basics

If R is already installed on your computer, you can skip this section.

The main source for R is the CRAN home page http://cran.r-project.org. You can get the source code, but most users will prefer a precompiled version. To get one of these from CRAN:

• go to http://cran.r-project.org/mirrors.html and find a mirror site that is geographically somewhat near you.

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• Find the appropriate page for your operating system — when you get to the download section, go to base rather than contrib. Download the binary file (e.g. base/R-x.y.z-win32.exe for Windows, R-x.y.z.dmg for MacOS, where x.y.z is the version number). The binary files are large (30-60 megabytes) — you will need to find a fast internet connection.

• Read and follow the instructions (which are pretty much "click on the icon").

R should work well on any reasonably modern computer. Version 2.5.1 requires MacOS X 10.4.4 (or higher) or Windows 95 (or higher), or just about any version of Linux; it can also be compiled on other versions of Unix. Windows XP or higher is recommended. R moves quickly: if possible, you should make sure you have upgraded to the most recent version available, or at least that your version isn't more than about a year old.

The standard distributions of R include several packages, user-contributed suites of add-on functions (unfortunately, the command to load a package into R is library!). These Notes use some packages that are not part of the standard distribution. In general, you can install additional packages from within R using the Packages menu, or the install.packages command. (See below.)

For Windows or MacOS, install R by launching the downloaded file and following the on-screen instructions. At the end you'll have an R icon on your desktop that you can use to launch the program. Installing versions for Linux or Unix is slightly more complicated, which will not bother the corresponding users. For doing anything more than very simple examples, we recommend the Tinn-R (http://www.sci-views.org/Tinn-R) or Notepad++ (notepad-plus.sourceforge.net/) editors as better Windows interfaces than the built-in console: in particular, these editors have syntax highlighting, which colors R commands and allows you to identify missing parentheses, quotation marks, etc..

- w If you are using R on a machine where you have sufficient permissions, you may want to edit some of your graphical user interface (GUI) options.
 - To allow command and graphics windows to move independently on the desktop (SDI, single-document interface, rather than MDI, multiple-document interface): go to File/Edit/Preferences and click the radio button to set SDI instead of MDI. This edits the Rconsole file. R will ask you where to save it; click through to My Comsole file.

puter/Program Files/R/R-x.y.z/, where x.y.z stands for the version of R. You will then need to restart R.

• To select the most powerful version of the help system, go to the same directory (My Computer/Program Files/R/R-x.y.z/) and use Notepad to edit the Rprofile file to un-comment options(chmhelp=TRUE) by removing the # at the start of the line.

1.2 Starting R

W Just click on the icon on your desktop, or in the Start menu (if you allowed the Setup program to make either or both of these). If you lose these shortcuts for some reason, you can search for the executable file Rgui.exe on your hard drive, which will probably be somewhere like Program Files\R\R-x.y.z\bin\Rgui.exe. If you are using Tinn-R, first start Tinn-R, then go to ...

1.3 Stopping R

When entering, always look for the exit.

Lebanese proverb

You can stop R from the File menu (®), or you can stop it by typing q() at the command prompt (if you type q by itself, you will get some confusing output which is actually R trying to tell you the definition of the q function; more on this later).

When you quit, R will ask you if you want to save the workspace (that is, all of the variables you have defined in this session); for now (and in general), say "no" in order to avoid clutter.

Should an R command seem to be stuck or take longer than you're willing to wait, click on the stop sign on the menu bar or hit the Escape key (in Unix, type Control-C).

2 Interactive calculations

® When you start R it opens the **console** window. The console has a few basic menus at the top; check them out on your own. The console is also where you enter commands for R to execute *interactively*, meaning that the command is executed and the result is displayed as soon as you hit the

Enter key. For example, at the command prompt >, type in 2+2 and hit Enter; you will see

> 2 + 2

[1] 4

(When cutting and pasting from this document to R, don't include the text for the command prompt (>).)

To do anything complicated, you have to store the results from calculations by assigning them to variables, using = or \leftarrow . For example:

$$> a = 2 + 2$$

R automatically creates the variable a and stores the result (4) in it, but it doesn't print anything. This may seem strange, but you'll often be creating and manipulating huge sets of data that would fill many screens, so the default is to skip printing the results. To ask R to print the value, just type the variable name by itself at the command prompt:

> a

[1] 4

(the [1] at the beginning of the line is just R printing an index of element numbers; if you print a result that displays on multiple lines, R will put an index at the beginning of each line. print(a) also works to print the value of a variable.) By default, a variable created this way is a *vector*, and it is *numeric* because we gave R a number rather than some other type of data (e.g. a character string like "pxqr"). In this case a is a numeric vector of length 1, which acts just like a number.

You could also type a=2+2; a, using a semicolon to put two or more commands on a single line. Conversely, you can break lines anywhere that R can tell you haven't finished your command and R will give you a "continuation" prompt (+) to let you know that it doesn't think you're finished yet: try typing

```
a=3*(4+ [Enter] 5)
```

to see what happens (you will sometimes see the continuation prompt when you don't expect it, e.g. if you forget to close parentheses). If you get stuck continuing a command you don't want—e.g. you opened the wrong

parentheses—just hit the Escape key or the stop icon in the menu bar to get out.

Variable names in R must begin with a letter, followed by letters or numbers. You can break up long names with a period, as in very.long.variable.number.3, or an underscore (_), but you can't use blank spaces in variable names (or at least it's not worth the trouble). Variable names in R are case sensitive, so Abc and abc are different variables. Make variable names long enough to remember, short enough to type. N.per.ha or pop.density are better than x and y (too short) or available.nitrogen.per.hectare (too long). Avoid c, 1, q, t, C, D, F, I, and T, which are either built-in R functions or hard to tell apart.

R does calculations with variables as if they were numbers. It uses +, -, *, /, and $^$ for addition, subtraction, multiplication, division and exponentiation, respectively. For example:

```
> x = 5

> y = 2

> z1 = x * y

> z2 = x/y

> z3 = x^{2}y

> z2

[1] 2.5

> z3
```

Even though R did not display the values of x and y, it "remembers" that it assigned values to them. Type x; y to display the values.

You can retrieve and edit previous commands. The up-arrow (\uparrow) key (or Control-P) recalls previous commands to the prompt. For example, you can bring back the second-to-last command and edit it to

```
> z3 = 2 * x^v
```

(experiment with the other arrow keys $(\downarrow, \rightarrow, \leftarrow)$, Home and End keys too). This will save you many hours in the long run.

You can combine several operations in one calculation:

```
> A = 3
> C = (A + 2 * sqrt(A))/(A + 5 * sqrt(A))
> C
```

abs	absolute value
cos, sin, tan	cosine, sine, tangent of angle x in radians
exp	exponential function, e^x
log	natural (base- e) logarithm
log10	common (base-10) logarithm
sqrt	square root

Table 1: Some of the built-in mathematical functions in R. You can get a more complete list from the Help system: ?Arithmetic for simple, ?log for logarithmic, ?sin for trigonometric, and ?Special for special functions.

[1] 0.5543706

Parentheses specify the order of operations. The command

$$> C = A + 2 * sqrt(A)/A + 5 * sqrt(A)$$

is not the same as the one above; rather, it is equivalent to C=A + 2*(sqrt(A)/A) + 5*sqrt(A).

The default order of operations is: (1) parentheses; (2) exponentiation, or powers, (3) multiplication and division, (4) addition and subtraction ("pretty please

textbfplease excuse my dear Aunt Sally").

```
b = 12-4/2^3 gives 12 - 4/8 = 12 - 0.5 = 11.5

b = (12-4)/2^3 gives 8/8 = 1

b = -1^2 gives -(1^2) = -1

b = (-1)^2 gives 1
```

In complicated expressions you might start off by using parentheses to specify explicitly what you want, such as $b = 12 - (4/(2^3))$ or at least $b = 12 - 4/(2^3)$; a few extra sets of parentheses never hurt anything, although when you get confused it's better to think through the order of operations rather than flailing around adding parentheses at random.

R also has many built-in mathematical functions that operate on variables (Table 1 shows a few).

Exercise 2.1: Using editing shortcuts wherever you can, have R compute the values of

- 1. $\frac{2^7}{2^7-1}$ and compare it with $(1-\frac{1}{2^7})^{-1}$ (If any square brackets [] show up in your web browser's rendition of these equations, replace them with regular parentheses ().)
- 2. 1 + 0.2

- $1 + 0.2 + 0.2^2/2$
- $1 + 0.2 + 0.2^2/2 + 0.2^3/6$
- $e^{0.2}$ (remember that R knows exp but not e; how would you get R to tell you the value of e? What is the point of this exercise?)
- 3. the standard normal probability density, $\frac{1}{\sqrt{2\pi}}e^{-x^2/2}$, for values of x=1 and x=2 (R knows π as pi.) (You can check your answers against the built-in function for the normal distribution; dnorm(1) and dnorm(2) should give you the values for the standard normal for x=1 and x=2.)

3 The help system

R has a help system, although it is generally better for providing detail or reminding you how to do things than for basic "how do I ...?" questions.

• You can get help on any R function by entering

?foo

(where foo is the name of the function you are interested in) in the console window (e.g., try ?sin).

- The Help menu on the tool bar provides links to other documentation, including the manuals and FAQs, and a Search facility ('Apropos' on the menu) which is useful if you sort of maybe remember part of the the name of what it is you need help on.
- Typing help.start() opens a web browser with help information.
- example(cmd) will run any examples that are included in the help page for command cmd.
- demo(topic) runs demonstration code on topic topic: type demo() by itself to list all available demos

By default, R's help system only provides information about functions that are in the base system and packages that you have loaded with library (see below).

- ??topic or help.search("topic") (with quotes) will list information related to topic available in the base system or in any extra installed packages: then use ?topic to see the information, perhaps using library(pkg) to load the appropriate package first. help.search uses "fuzzy matching" for example, help.search("log") finds 528 entries (on my particular system) including lots of functions with "plot", which includes the letters "lot", which are almost like "log". If you can't stand it, you can turn this behavior off by specifying the incantation help.search("log",agrep=FALSE) (81 results which still include matches for "logistic", "myelogenous", and "phylogeny"...)
- help(package="pkg") will list all the help pages for a loaded package.
- example(fun) will run the examples (if any) given in the help for a particular function fun: e.g. example(log)
- RSiteSearch("topic") does a full-text search of all the R documentation and the mailing list archives for information on topic (you need an active internet connection).

Try out one or more of these aspects of the help system.

Other (on-line) help resources Paul Johnson's "R tips" web page (http://pj.freefaculty.org/R/Rtips.html) answers a number of "how do I...?" questions, although it's out of date in some places. The R "wiki" (http://wiki.r-project.org) is a newer venue for help information. The R tips page is (slowly) being moved over to the wiki, which will eventually (we hope) contain a lot more information. You can also edit the wiki and add your own pages!

Also see:

- R reference card: http://cran.r-project.org/doc/contrib/ Short-refcard.pdf
- Mathematica to R reference: http://wiki.r-project.org/rwiki/doku.php?id= getting-started:translations:mathematica2r
- Octave (free MATLAB clone) to R: http://wiki.r-project.org/rwiki/doku.php?id=getting-started:translations:octave2r
- R ecology ("environmetrics") task view: cran.r-project.org/web/views/Environmetrics.html

• contributed documentation at CRAN: http://cran.us.r-project.org/other-docs.html

Exercise 3.1: Do an Apropos on sin via the Help menu, to see what it does. Now enter the command

```
> help.search("sin")
```

and see what that does (answer: help.search pulls up all help pages that include 'sin' anywhere in their title or text. Apropos just looks at the name of the function).

4 A first interactive session: linear regression

To get a feel for working in R we'll fit a straight-line model (linear regression) to data. Below are some data on the maximum growth rate r_{max} of laboratory populations of the green alga *Chlorella vulgaris* as a function of light intensity (μ E per m² per second). These experiments were run during the system-design phase of the study reported by Fussmann et al. (2000).

```
Light: 20, 20, 20, 20, 21, 24, 44, 60, 90, 94, 101 r_{\text{max}}: 1.73, 1.65, 2.02, 1.89, 2.61, 1.36, 2.37, 2.08, 2.69, 2.32, 3.67
```

To analyze these data in R, first enter them as numerical vectors:

The function c combines the individual numbers into a vector. Try recalling (with \uparrow) and modifying the above command to

```
Light=20,20,20,20,21,24,44,60,90,94,101
```

and see the error message you get: in order to create a vector of specified numbers, you **must** use the c function. Don't be afraid of error messages: the answer to "what would happen if I ...?" is usually "try it and see!"

To see a histogram of the growth rates enter hist(rmax), which opens a graphics window and displays the histogram. There are many other built-in statistics functions: for example mean(rmax) computes you the mean, and sd(rmax) and var(rmax) compute the standard deviation and variance, respectively. Play around with these functions, and any others you can think of.

To see how light intensity affects algal rate of increase, type

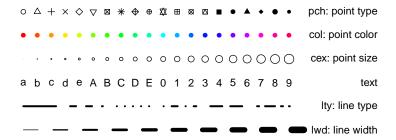


Figure 1: Some of R's graphics parameters. Color specification, col, also applies in many other contexts: colors are set to a rainbow scale here. See ?par for (many more) details on graphics parameters, and one or more of ?rgb, ?palette, or apropos("color") for more on colors.

> plot(Light, rmax)

to plot rmax(y) against Light(x). A linear regression would seem like a reasonable model for these data. **Don't close this plot window**: we'll soon be adding to it.

R's default plotting character is an open circle. Open symbols are generally better than closed symbols for plotting because it is easier to see where they overlap, but you could include pch=16 in the plot command if you wanted closed circles instead. Figure 1 shows several more ways to adjust the appearance of lines and points in R.

To perform linear regression we create a linear model using the lm (linear model) function:

> fit = lm(rmax ~ Light)

(Note that the variables are in the *opposite order* from the plot command, which is plot(x,y), whereas the linear model is read as "model r_{max} as a function of light".)

The 1m command produces no output at all, but it creates fit as an **object**, i.e. a data structure consisting of multiple parts, holding the results of a regression analysis with rmax being modeled as a function of Light. Unlike most statistics packages, R rarely produces automatic summary output from an analysis. Statistical analyses in R are done by creating a model, and then giving additional commands to extract desired information about the model or display results graphically.

To get a summary of the results, enter the command summary(fit). R sets up model objects (more on this later) so that the function summary

"knows" that fit was created by lm, and produces an appropriate summary of results for an lm object:

```
> summary(fit)
Call:
lm(formula = rmax ~ Light)
Residuals:
    Min
             10 Median
                             3Q
                                    Max
-0.5478 -0.2607 -0.1166
                         0.1783
                                 0.7431
Coefficients:
            Estimate Std. Error t value Pr(>|t|)
(Intercept) 1.580952
                       0.244519
                                  6.466 0.000116 ***
            0.013618
                                  3.154 0.011654 *
Light
                       0.004317
___
                0 '*** 0.001 '** 0.01 '* 0.05 '. '0.1 ' '1
Signif. codes:
Residual standard error: 0.4583 on 9 degrees of freedom
Multiple R-squared: 0.5251,
                                   Adjusted R-squared: 0.4723
F-statistic: 9.951 on 1 and 9 DF, p-value: 0.01165
```

[If you've had (and remember) a statistics course the output will make sense to you. The table of coefficients gives the estimated regression line as $r_{\rm max}=1.58+0.0136\times Light$, and associated with each coefficient is the standard error of the estimate, the t-statistic value for testing whether the coefficient is nonzero, and the p-value corresponding to the t-statistic. Below the table, the adjusted R-squared gives the estimated fraction of the variance explained by the regression line, and the p-value in the last line is an overall test for significance of the model against the null hypothesis that the response variable is independent of the predictors.]

You can add the regression line to the plot of the data with a function taking fit as its input (if you closed the plot of the data, you will need to create it again in order to add the regression line):

> abline(fit)

(abline, pronounced "a b line", is a general-purpose function for adding lines to a plot: you can specify horizontal or vertical lines, a slope and an intercept, or a regression model: ?abline).

You can get the coefficients by using the coef function:

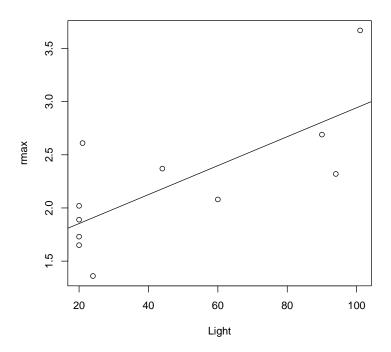


Figure 2: Graphical summary of regression analysis

> coef(fit)

```
(Intercept) Light 1.58095214 0.01361776
```

You can also "interrogate" fit directly. Type names(fit) to get a list of the components of fit, and then use the \$ symbol to extract components according to their names.

> names(fit)

```
[1] "coefficients" "residuals" "effects" "rank"
[5] "fitted.values" "assign" "qr" "df.residual"
[9] "xlevels" "call" "terms" "model"
```

For more information (perhaps more than you want) about fit, use str(fit) (for structure). You can get the regression coefficients this way:

> fit\$coefficients

```
(Intercept) Light 1.58095214 0.01361776
```

It's good to be able to look inside R objects when necessary, but all other things being equal you should prefer (e.g.) coef(x) to x\$coefficients.

5 R interfaces

5.1 Editors and GUIs

While R works perfectly well out of the box, there are interfaces that can make your R experience easier. Editors such as Tinn-R (Windows: http://www.sciviews.org/Tinn-R/), Kate (Linux: http://kate-editor.org), or Emacs/ESS (cross-platform: http://ess.r-project.org/ will color R commands and quoted material, allow you to submit lines or blocks of R code to an R session, and give hints about function arguments: the standard MacOS interface has all of these features built in. Graphical interfaces such as JGR (cross-platform: http://rosuda.org/JGR/) or SciViews (Windows: http://www.sciviews.org/SciViews-R/) include similar editors and have extra functions such as a workspace browser for looking at all the variables you have defined. (All of these interfaces, which are designed to facilitate R

programming, are in a different category from Rcmdr, which tries to simplify basic statistics in R.) If you are using Windows or Linux I would strongly recommend that, once you have tried R a little bit, you download at least an R-aware editor and possibly a GUI to make your life easier. Links to all of these systems, and more, can be found at http://www.r-project.org/GUI/.

5.2 Script files and data files

Modeling and complicated data analysis are often much easier if you use *scripts*, which are a series of commands stored in a text file. The Windows and MacOS versions of R both have basic script editors: you can also use Windows Notepad or Wordpad, or a more featureful editor like PFE, Xemacs, or Tinn-R: you **should not** use MS Word.

Most programs for working with models or analyzing data follow a simple pattern of program parts:

- 1. "Setup" statements.
- 2. Input some data from a file or the keyboard.
- 3. Carry out the calculations that you want.
- 4. Print the results, graph them, or save them to a file.

For example, a script file might

- 1. Load some packages, or run another script file that creates some functions (more on functions later).
- 2. Read in data from a text file.
- 3. Fit several statistical models to the data and compare them.
- 4. Graph the results, and save the graph to disk for including in your term project.

Even for relatively simple tasks, script files are useful for building up a calculation step-by-step, making sure that each part works before adding on to it.

Tips for working with data and script files (sounding slightly scary but just trying to help you avoid common pitfalls):

• To tell R where data and script files are located, you can do any one of the following:

- spell out the path, or file location, explicitly. (Use a single forward slash to separate folders (e.g. "c:/My Documents/R/script.R"): this works on all platforms.)
- use filename=file.choose() (this works on all platforms, but is only useful on Windows and MacOS).
- change your working directory to wherever the file(s) are located using Change dir in the File menu (Windows: on Mac it's Misc/Change Working Directory);
- change your working directory to wherever the file(s) are located using the setwd (set working directory) function, e.g. setwd("c:/temp")

Changing your working directory is more efficient in the long run, if you save all the script and data files for a particular project in the same directory and switch to that directory when you start work.

If you have a shortcut defined for R on your desktop (or in the Start menu) you can *permanently* change your default working directory by right-clicking on the shortcut icon, selecting Properties, and changing the starting directory to somewhere like (for example) My Documents/R work.

- it's vital that you save your data and script files as plain text (or sometimes comma-separated) files. There are three things that can go wrong here: (1) if you use a web browser to download files, be careful that it doesn't automatically append some weird suffix to the files; (2) if your web browser has a "file association" (e.g. it thinks that all files ending in .dat are Excel files), make sure to save the file as plain text, and without any extra extensions; (3) never, (never, never) use Microsoft Word to edit your data and script files; MS Word will try very hard to get you to save them as Word (rather than text) files, which will screw them up!
- If you send script files by e-mail, even if you paste them into the message as plain text, lines will occasionally get broken in different places leading to confusion. Beware.

As a first example, the file Intro1.R has the commands from the interactive regression analysis. Important: before working with an example file, create a personal copy in some location on your own computer. We will refer to this location as your *temp folder*. At the end of a lab session you *must* move files onto your personal disk (or email them to yourself).

Now open **your copy** of Intro1.R. In your editor, select and Copy the entire text of the file, and then Paste the text into the R console window (Ctrl-C and Ctrl-V as shortcuts). This has the same effect as entering the commands by hand into the console: they will be executed and so a graph is displayed with the results. Cut-and-Paste allows you to execute script files one piece at a time (which is useful for finding and fixing errors). The source function allows you to run an entire script file, e.g.

```
> source("c:/temp/Intro1.R")
```

You can also source files by pointing and clicking via the File menu on the console window.

Another important time-saver is loading data from a text file. Grab copies of Intro2.R and ChlorellaGrowth.txt from the web page to see how this is done. In ChlorellaGrowth.txt the two variables are entered as columns of a data matrix. Then instead of typing these in by hand, the command

```
> X = read.table("ChlorellaGrowth.txt", header = TRUE)
```

reads the file (from the current directory) and puts the data values into the variable X; header=TRUE specifies that the file includes column names. Note that as specified above you need to make sure that R is looking for the data file in the right place ...either move the data file to your current working directory, or change the line so that it points to the actual location of the data file.

Extract the variables from X with the commands

Think of these as shorthand for "Light = everything in column 1 of X", and "rmax = everything in column 2 of X" (we'll learn about working with data matrices later). From there on out it's the same as before, with some additions that set the axis labels and add a title.

Exercise 5.1 Make a copy of Intro2.R under a new name, and modify the copy so that it does linear regression of algal growth rate on the natural log of light intensity, logLight=log(Light), and plots the data appropriately. You should end up with a graph that resembles Figure 3. (*Hint:* when you switch from light intensity to log light intensity, the range on your x axis will change and you will have to change the x position at which you plot the growth rate equation.)

Data from Fussmann et al. (2000)

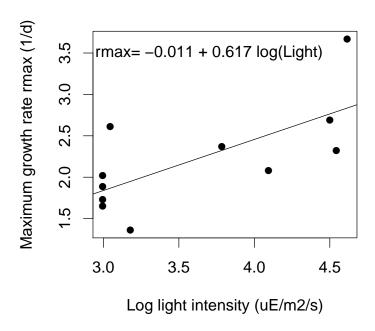


Figure 3: Graphical summary of regression analysis, using log of light intensity (and annotating the plot)

Exercise 5.2 Run Intro2.R, then enter the command plot(fit) in the console and follow the directions in the console. Figure out what just happened by entering ?plot.lm to bring up the Help page for the function plot.lm that carries out a plot command for an object produced by lm. (This is one example of how R uses the fact that statistical analyses are stored as model objects. fit "knows" what kind of object it is (in this case an object of type lm), and so plot(fit) invokes a function that produces plots suitable for an lm object.) Answer: R produced a series of diagnostic plots exploring whether or not the fitted linear model is a suitable fit to the data. In each of the plots, the 3 most extreme points (the most likely candidates for "outliers") have been identified according to their sequence in the data set.

Exercise 5.3 The axes in plots are scaled automatically, but the outcome is not always ideal (e.g. if you want several graphs with exactly the same axis limits). You can use the xlim and ylim arguments in plot to control the limits:

```
plot(x,y,xlim=c(x1,x2), [other stuff])
```

will draw the graph with the x-axis running from x1 to x2, and using ylim=c(y1,y2) within the plot command will do the same for the y-axis.

Create a plot of growth rate versus light intensity with the x-axis running from 0 to 120 and the y-axis running from 1 to 4.

Exercise 5.4 You can place several graphs within a single figure by using the par function (short for "parameter") to adjust the layout of the plot. For example, the command

```
> par(mfrow = c(2, 3))
```

divides the plotting area into 2 rows and 3 columns. As R draws a series of graphs, it places them along the top row from left to right, then along the next row, and so on. mfcol=c(2,3) has the same effect except that R draws successive graphs down the first column, then down the second column, and so on.

Save Intro2.R with a new name and modify the program as follows. Use mfcol=c(2,1) to create graphs of growth rate as a function of Light, and of log(growth rate) as a function of log(Light) in the same figure. Do the same again, using mfcol=c(1,2).

Exercise 5.5* Use ?par to read about other plot control parameters that you use par to set (you should definitely skim — this is one of the longest help files in the whole R system!). Then draw a 2×2 set of plots,

each showing the line y = 5x + 3 with x running from 3 to 8, but with 4 different line styles and 4 different line colors.

Exercise 5.6 * Modify one of your scripts so that at the very end it saves the plot to disk. In Windows you can do this with savePlot, otherwise with dev.print. Use ?savePlot, ?dev.print to read about these functions. Note that the argument filename can include the path to a folder; for example, in Windows you can use filename="c:/temp/Intro2Figure".

(These are really exercises in using the help system, with the bonus that you learn some things about plot. (Let's see, we know plot can graph data points (r_{max} versus Light and all that). Maybe it can also draw a line to connect the points, or just draw the line and leave out the points. That would be useful. So let's try ?plot and see if it says anything about lines ... Hey, it also says that graphical parameters can be given as arguments to plot, so maybe I can set line colors inside the plot command instead of using par all the time ...) The help system can be quite helpful (amazingly enough) once you get used to it and get in the habit of using it often.)

The main point is not to be afraid of experimenting; if you have saved your previous commands in a script file, there's almost nothing you can break by trying out commands and inspecting the results.

6 The R package system

R has many extra packages that provide extra functions. You may be able to install new packages from a menu within R. You can always type

```
> install.packages("plotrix")
```

(for example — this installs the plotrix package). You can install more than one package at a time:

```
> install.packages(c("ellipse", "plotrix"))
```

(c stands for "combine", and is the command for combining multiple things into a single object.) If the machine on which you use R is not connected to the Internet, you can download the packages to some other medium (such as a flash drive or CD) and install them later, using Install from local zip file in the menu or

```
> install.packages("plotrix", repos = NULL)
```

If you do not have permission to install packages in R's central directory, R will ask whether you want to install the packages in a user-specific directory.

aov, anova	Analysis of variance or deviance
lm	Linear models (regression, ANOVA, ANCOVA)
glm	Generalized linear models (e.g. logistic, Poisson regression)
gam	Generalized additive models (in package mgcv)
nls	Fit nonlinear models by least-squares
<pre>lme, nlme, lmer,</pre>	Linear, generalized linear, and nonlinear mixed-effects models (re-
glmer	peated measures, block effects, spatial models): in packages nlme
	and lme4
boot	Package: bootstrapping functions
splines	Package: nonparametric regression (more in packages fields,
	KernSmooth, logspline, sm and others)
princomp, manova,	Multivariate analysis (some in package MASS; also see packages
lda, cancor	vegan, ade4)
survival	Package: survival analysis
tree, rpart	Packages: tree-based regression

Table 2: A few of the functions and packages in R for statistical modeling and data analysis. There are *many* more, but you will have to learn about them somewhere else.

If install the emdbook package first you (install.packages("emdbook")) and then run the command get.emdbook.packages() (you do need the empty parentheses) it will install these packages for you automatically.

(R2WinBUGS is an exception to R's normally seamless cross-platform operation: it depends on a Windows program called WinBUGS. WinBUGS will also run on Linux or MacOS [on Intel hardware], with the help of a program called WINE (we'll deal with this later).)

It will save time if you install these packages now.

7 Statistics in R

Some of the important functions and packages (collections of functions) for statistical modeling and data analysis are summarized in Table 2. Venables and Ripley (2002) give a good practical (although somewhat advanced) overview, and you can find a list of available packages and their contents at CRAN, the main R website (http://www.cran.r-project.org — select a mirror site near you and click on Package sources). For the most part, we will not be concerned here with this side of R.

8 Vectors

Vectors and matrices (1- and 2-dimensional rectangular arrays of numbers) are pre-defined data types in R. Operations with vectors and matrices may seem a bit abstract now, but we need them to do useful things later. Vectors' only properties are their type (or *class*) and length, although they can also have an associated list of names.

We've already seen two ways to create vectors in R:

1. A command in the console window or a script file listing the values, such as

```
> initialsize = c(1, 3, 5, 7, 9, 11)
```

2. Using read.table:

```
> initialsize = read.table("c:/temp/initialdata.txt")
```

(assuming of course that the file exists in the right place).

You can then use a vector in calculations as if it were a number (more or less)

```
> finalsize = initialsize + 1
> newsize = sqrt(initialsize)
> finalsize
```

[1] 2 4 6 8 10 12

> newsize

```
[1] 1.000000 1.732051 2.236068 2.645751 3.000000 3.316625
```

Notice that R applied each operation to every entry in the vector. Similarly, commands like initialsize-5, 2*initialsize, initialsize/10 apply subtraction, multiplication, and division to each element of the vector. The same is true for

> initialsize^2

[1] 1 9 25 49 81 121

In R the default is to apply functions and operations to vectors in an element by element (or "vectorized") manner.

8.1 Functions for creating vectors

You can use the seq function to create a set of regularly spaced values. seq's syntax is x=seq(from,to,by) or x=seq(from,to) or x=seq(from,to,length.out)

The first form generates a vector (from,from+by,from+2*by,...) with the last entry not extending further than than to. In the second form the value of by is assumed to be 1 or -1, depending on whether from or to is larger. The third form creates a vector with the desired endpoints and length. The syntax from:to is a shortcut for seq(from,to):

> 1:8

[1] 1 2 3 4 5 6 7 8

Exercise 8.1 Use seq to create the vector v=(1 5 9 13), and to create a vector going from 1 to 5 in increments of 0.2.

You can use rep to create a constant vector such as (1 1 1 1); the basic syntax is rep(values,lengths). For example,

[1] 3 3 3 3 3

creates a vector in which the value 3 is repeated 5 times. rep will repeat a whole vector multiple times

or will repeat each of the elements in a vector a given number of times:

$$> rep(1:3, each = 3)$$

Even more flexibly, you can repeat each element in the vector a different number of times:

[1] 3 3 4 4 4 4 4

seq(from,to,by=1)	Vector of evenly spaced values, default increment $= 1$)
seq(from, to,	Vector of evenly spaced values, specified length)
length.out)	
c(u,v,)	Combine a set of numbers and/or vectors into a single vector
rep(a,b)	Create vector by repeating elements of a by amounts in b
as.vector(x)	Convert an object of some other type to a vector
hist(v)	Histogram plot of value in v
mean(v), var(v), sd(v)	Estimate of population mean, variance, standard deviation
	based on data values in v
cor(v,w)	Correlation between two vectors

Table 3: Some important R functions for creating and working with vectors. Many of these have other optional arguments; use the help system (e.g. ?cor) for more information. The statistical functions such as var regard the values as samples from a population and compute an estimate of the population statistic; for example sd(1:3)=1.

The value 3 was repeated 2 times, followed by the value 4 repeated 5 times. rep can be a little bit mind-blowing as you get started, but it will turn out to be useful.

Table 3 lists some of the main functions for creating and working with vectors.

8.2 Vector indexing

You will often want to extract a specific entry or other part of a vector. This procedure is called *vector indexing*, and uses square brackets ([]):

$$> z = c(1, 3, 5, 7, 9, 11)$$

 $> z[3]$

[1] 5

(how would you use seq to construct z?) z[3] extracts the third item, or *element*, in the vector z. You can also access a block of elements using the functions for vector construction, e.g.

> z[2:5]

[1] 3 5 7 9

extracts the second through fifth elements.

What happens if you enter v=z[seq(1,5,2)]? Try it and see, and make sure you understand what happened.

You can extracted irregularly spaced elements of a vector. For example

[1] 1 3 9

You can also use indexing to **set specific values within a vector**. For example,

$$> z[1] = 12$$

changes the value of the first entry in z while leaving all the rest alone, and

$$> z[c(1, 3, 5)] = c(22, 33, 44)$$

changes the first, third, and fifth values (note that we had to use c to create the vector — can you interpret the error message you get if you try z[1,3,5]?)

Exercise 8.2 Write a *one-line* command to extract a vector consisting of the second, first, and third elements of **z** in that order.

Exercise 8.3 Write a script file that computes values of $y = \frac{(x-1)}{(x+1)}$ for $x = 1, 2, \dots, 10$, and plots y versus x with the points plotted and connected by a line (hint: in ?plot, search for type).

Exercise 8.4* The sum of the geometric series $1+r+r^2+r^3+...+r^n$ approaches the limit 1/(1-r) for r<1 as $n\to\infty$. Set the values r=0.5 and n=10, and then write a **one-line** command that creates the vector $G=(r^0,r^1,r^2,...,r^n)$. Compare the sum (using sum) of this vector to the limiting value 1/(1-r). Repeat for n=50. (Note that comparing very similar numeric values can be tricky: rounding can happen, and some numbers cannot be represented exactly in binary (computer) notation. By default R displays 7 significant digits (options ("digits")). For example:

```
> x = 1.999999
```

> x

[1] 1.999999

> x - 2

[1] -1e-06

```
> x = 1.9999999999999
> x

[1] 2
> x - 2

[1] -9.992007e-14
```

All the digits are still there, in the second case, but they are not shown. Also note that x-2 is not exactly -1×10^{-13} ; this is unavoidable.)

8.3 Logical operators

Logical operators return a value of TRUE or FALSE. For example, try:

```
> a = 1
> b = 3
> c = a < b
> d = (a > b)
> c

[1] TRUE
> d

[1] FALSE
```

The parentheses around (a>b) are optional but make the code easier to read. One special case where you do need parentheses (or spaces) is when you make comparisons with negative values; a<-1 will surprise you by setting a=1, because <- (representing a left-pointing arrow) is equivalent to = in R. Use a< -1, or more safely a<(-1), to make this comparison.

When we compare two vectors or matrices of the same size, or compare a number with a vector or matrix, comparisons are done element-by-element. For example,

```
> x = 1:5
> b = (x <= 3)
> b
```

[1] TRUE TRUE TRUE FALSE FALSE

x <y< th=""><th>less than</th></y<>	less than
x>y	greater than
x<=y	less than or equal to
x>=y	greater than or equal to
x==y	equal to
x!=y	not equal to

Table 4: Some comparison operators in R. Use ?Comparison to learn more.

So if x and y are vectors, then (x==y) will return a vector of values giving the element-by-element comparisons. If you want to know whether x and y are identical vectors, use identical(x,y) which returns a single value: TRUE if each entry in x equals the corresponding entry in y, otherwise FALSE. You can use ?Logical to read more about logical operators. Note the difference between = and ==: can you figure out what happened in the following cautionary tale?

```
> a = 1:3
> b = 2:4
> a == b
```

[1] FALSE FALSE FALSE

```
> a = b
> a == b
```

[1] TRUE TRUE TRUE

Exclamation points ! are used in R to mean "not"; != (not !==) means "not equal to".

R also does arithmetic on logical values, treating TRUE as 1 and FALSE as 0. So sum(b) returns the value 3, telling us that three entries of x satisfied the condition (x<=3). This is useful for (e.g.) seeing how many of the elements of a vector are larger than a cutoff value.

Build more complicated conditions by using $logical\ operators$ to combine comparisons:

```
! Negation &, && AND |, || OR
```

OR is non-exclusive, meaning that $x \mid y$ is true if either x or y or both are true (a ham-and-cheese sandwich would satisfy the condition "ham OR cheese"). For example, try

```
> a = c(1, 2, 3, 4)
> b = c(1, 1, 5, 5)
> (a < b) & (a > 3)

[1] FALSE FALSE FALSE TRUE
> (a < b) / (a > 3)
```

[1] FALSE FALSE TRUE TRUE

and make sure you understand what happened (if it's confusing, try breaking up the expression and looking at the results of a<b and a>3 separately first). The two forms of AND and OR differ in how they handle vectors. The shorter one does element-by-element comparisons; the longer one only looks at the first element in each vector.

8.4 Vector indexing II

We can also use *logical* vectors (lists of TRUE and FALSE values) to pick elements out of vectors. This is important, e.g., for subsetting data (getting rid of those pesky outliers!)

As a simple example, we might want to focus on just the low-light values of r_{max} in the *Chlorella* example:

```
> X = read.table("ChlorellaGrowth.txt", header = TRUE)
> Light = X[, 1]
> rmax = X[, 2]
> lowLight = Light[Light < 50]
> lowLightrmax = rmax[Light < 50]
> lowLight
[1] 20 20 20 20 21 24 44
> lowLightrmax
[1] 1.73 1.65 2.02 1.89 2.61 1.36 2.37
```

What is really happening here (think about it for a minute) is that Light<50 generates a logical vector the same length as Light (TRUE TRUE TRUE ...) which is then used to select the appropriate values.

If you want the positions at which Light is lower than 50, you could say (1:length(Light)) [Light<50], but you can also use a built-in function:

which(Light<50). If you wanted the position at which the maximum value of Light occurs, you could say which(Light==max(Light)). (This normally results in a vector of length 1; when could it give a longer vector?) There is even a built-in command for this specific function, which.max (although which.max always returns just the *first* position at which the maximum occurs).

Exercise 8.5: What would happen if instead of setting lowLight you replaced Light by saying Light=Light[Light<50], and then rmax=rmax[Light<50]? Why would that be wrong? Try it with some temporary variables — set Light2=Light and rmax2=rmax and then play with Light2 and rmax2 so you don't mess up your working variables — and work out what happened ...

We can also combine logical operators (making sure to use the elementby-element & and | versions of AND and OR):

```
> Light[Light < 50 & rmax <= 2]
[1] 20 20 20 24
> rmax[Light < 50 & rmax <= 2]
[1] 1.73 1.65 1.89 1.36</pre>
```

Exercise 8.6 runif(n) is a function (more on it soon) that generates a vector of n random, uniformly distributed numbers between 0 and 1. Create a vector of 20 numbers, then select the subset of those numbers that is less than the mean. (If you want your answers to match mine exactly, use set.seed(273) to set the random-number generator to a particular starting point before you use runif; [273 is an arbitrary number I chose].)

Exercise 8.7* Find the *positions* of the elements that are less than the mean of the vector you just created (e.g. if your vector were (0.1 0.9. 0.7 0.3) the answer would be (1 4)).

As I mentioned in passing above, vectors can have names associated with their elements: if they do, you can also extract elements by name (use names to find out the names).

```
> x = c(first = 7, second = 5, third = 2)
> names(x)
[1] "first" "second" "third"
> x["first"]
```

```
first
    7
> x[c("third", "first")]
third first
    2    7
```

Finally, it is sometimes handy to be able to drop a particular set of elements, rather than taking a particular set: you can do this with negative indices. For example, x[-1] extracts all but the first element of a vector.

Exercise 8.8*: Specify two ways to take only the elements in the odd positions (first, third, ...) of a vector of arbitrary length.

9 Matrices

9.1 Creating matrices

Like vectors, you can create matrices by using read.table to read in values from a data file. (Actually, this creates a data frame, which is *almost* the same as a matrix — see section 10.2.) You can also create matrices of numbers by creating a vector of the matrix entries, and then reshaping them to the desired number of rows and columns using the function matrix. For example

takes the values 1 to 6 and reshapes them into a 2 by 3 matrix.

By default R loads the values into the matrix *column-wise* (this is probably counter-intuitive since we're used to reading tables row-wise). Use the optional parameter byrow to change this behavior. For example:

```
> A = matrix(1:9, nrow = 3, ncol = 3, byrow = TRUE)
> A

[,1] [,2] [,3]
[1,] 1 2 3
[2,] 4 5 6
[3,] 7 8 9
```

R will re-cycle through entries in the data vector, if necessary to fill a matrix of the specified size. So for example

creates a 10×10 matrix of ones.

Exercise 9.1 Use a command of the form X=matrix(v,nrow=2,ncol=4) where v is a data vector, to create the following matrix X:

If you can, try to use R commands to construct the vector rather than typing out all of the individual values.

R will also collapse a matrix to behave like a vector whenever it makes sense: for example sum(X) above is 12.

Exercise 9.2 Use rnorm (which is like runif, but generates Gaussian (normally distributed) numbers with a specified mean and standard deviation instead) and matrix to create a 5×7 matrix of Gaussian random numbers with mean 1 and standard deviation 2. (Use set.seed(273) again for consistency.)

Another useful function for creating matrices is $\operatorname{diag}(v,n)$ creates an $n \times n$ matrix with data vector v on its diagonal. So for example $\operatorname{diag}(1,5)$ creates the 5×5 identity matrix, which has 1's on the diagonal and 0 everywhere else. Try $\operatorname{diag}(1:5,5)$ and $\operatorname{diag}(1:2,5)$; why does the latter produce a warning?

Finally, you can use the data.entry function. This function can only edit existing matrices, but for example (try this now!!)

```
> A = matrix(0, nrow = 3, ncol = 4)
> data.entry(A)
```

will create A as a 3×4 matrix, and then call up a spreadsheet-like interface in which you can change the values to whatever you need.

9.2 cbind and rbind

If their sizes match, you can combine vectors to form matrices, and stick matrices together with vectors or other matrices. cbind ("column bind") and rbind ("row bind") are the functions to use.

cbind binds together columns of two objects. One thing it can do is put vectors together to form a matrix:

matrix(v,nrow=m,ncol=n)	$m \times n$ matrix using the values in v
t(A)	transpose (exchange rows and columns) of matrix A
<pre>dim(X)</pre>	dimensions of matrix X. dim(X)[1]=# rows, dim(X)[2]=#
	columns
<pre>data.entry(A)</pre>	call up a spreadsheet-like interface to edit the values in ${\tt A}$
diag(v,n)	diagonal $n \times n$ matrix with v on diagonal, 0 elsewhere (v is 1
	by default, so diag(n) gives an $n \times n$ identity matrix)
<pre>cbind(a,b,c,)</pre>	combine compatible objects by attaching them along columns
rbind(a,b,c,)	combine compatible objects by attaching them along rows
as.matrix(x)	convert an object of some other type to a matrix, if possible
outer(v,w)	"outer product" of vectors v , w : the matrix whose $(i,j)^{\text{th}}$ ele-
	ment is v[i]*w[j]

Table 5: Some important functions for creating and working with matrices. Many of these have additional optional arguments; use the help system for full details.

R interprets vectors as row or column vectors according to what you're doing with them. Here it treats them as column vectors so that columns exist to be bound together. On the other hand,

treats them as rows. Now we have two matrices that can be combined.

Exercise 9.3 Verify that rbind(C,D) works, cbind(C,C) works, but cbind(C,D) doesn't. Why not?

9.3 Matrix indexing

Matrix indexing is like vector indexing except that you have to specify both the row and column, or range of rows and columns. For example z=A[2,3] sets z equal to 6, which is the (2nd row, 3rd column) entry of the matrix A that you recently created, and

There is an easy shortcut to extract entire rows or columns: leave out the limits, leaving a blank before or after the comma.

```
> first.row = A[1, ]
> first.row

[1] 1 2 3
> second.column = A[, 2]
> second.column

[1] 2 5 8
```

(What does A[,] do?)

As with vectors, indexing also works in reverse for assigning values to matrix entries. For example,

You can do the same with blocks, rows, or columns, for example

If you use which on a matrix, R will normally treat the matrix as a vector — so for example which(A==8) will give the answer 6 (figure out why). However, which does have an option that will treat its argument as a matrix:

10 Other structures: Lists and data frames

10.1 Lists

While vectors and matrices may seem familiar, lists are probably new to you. Vectors and matrices have to contain elements that are all the same type: lists in R can contain anything — vectors, matrices, other lists . . . Indexing lists is a little different too: use double square brackets [[]] (rather than single square brackets as for a vector) to extract an element of a list by number or name, or \$ to extract an element by name (only). Given a list like this:

$$> L = list(A = x, B = y, C = c("a", "b", "c"))$$

Then L\$A, L[["A"]], and L[[1]] will all grab the first element of the list.

You won't use lists too much at the beginning, but many of R's own results are structured in the form of lists.

10.2 Data frames

Data frames are the solution to the problem that most data sets have several different kinds of variables observed for each sample (e.g. categorical site

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location and continuous rainfall), but matrices can only contain a single type of data. Data frames are a hybrid of lists and vectors; internally, they are a list of vectors that may be of different types but must all be the same length, but you can do most of the same things with them (e.g., extracting a subset of rows) that you can do with matrices. You can index them either the way you would index a list, using [[]] or \$ — where each variable is a different item in the list — or the way you would index a matrix. Use as.matrix if you have a data frame (where all variables are the same type) that you really want to be a matrix, e.g. if you need to transpose it (use as.data.frame to go the other way).

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