Eco-evolutionary dynamics of pathogen virulence

Ben Bolker, McMaster University

Departments of Mathematics & Statistics and Biology

University of Puerto Rico - Rio Piedras

26 April 2016

- 1 Overview
 - The evolution of host-pathogen theory
 - Toy models
- 2 Transient virulence and emerging diseases
 - Overview
 - Toy model
 - Myxomatosis data
- 3 Transient virulence of HIV
 - Conclusions

Acknowledgements

People Arjun Nanda and Dharmini Shah; Christophe Fraser; Marm Kilpatrick; Anson Wong Support NSF IRCEB grant 9977063; QSE³ IGERT; NSERC Discovery grant

Outline

- Overview
 - The evolution of host-pathogen theory
 - Toy models
- 2 Transient virulence and emerging diseases
 - Overview
 - Toy model
 - Myxomatosis data
- 3 Transient virulence of HIV
 - Conclusions

Host-pathogen evolutionary biology

Why is it interesting?

- Intellectual merit
 - Coevolutionary loops
 - Cryptic effects
 - Eco-evolutionary dynamics (Luo and Koelle, 2013)
 - Cool stories
 - Lots of data (sometimes)
- Broader applications
 - Medical
 - Conservation and management
 - Outreach

Host-pathogen evolutionary biology

Why is it interesting?

- Intellectual merit
 - Coevolutionary loops
 - Cryptic effects
 - Eco-evolutionary dynamics (Luo and Koelle, 2013)
 - Cool stories
 - Lots of data (sometimes)
- Broader applications
 - Medical
 - Conservation and management
 - Outreach

Virulence: definitions

- General public: badness
- Plant biologists: infectivity
- Evolutionists: loss of host fitness
- Theoreticians: rate of host mortality (mortality rate vs. case mortality vs. clearance)

Classical dogma monotonic trend toward avirulence

Ewald era virulence as an evolved (adaptive) trait. Tradeoff theory, modes of transmission.

post-Ewald more formal tradeoff models, mostly based on R_0 optimization. Adaptive dynamics

Now

- tradeoff backlash
- within-host dynamics/multi-level models
- eco-evolutionary dynamics
- host effects: resistance vs tolerance vs virulence

Classical dogma monotonic trend toward avirulence

Ewald era virulence as an evolved (adaptive) trait. Tradeoff theory, modes of transmission.

post-Ewald more formal tradeoff models, mostly based on R_0 optimization. Adaptive dynamics

Nov

- tradeoff backlash
- within-host dynamics/multi-level models
- eco-evolutionary dynamics
- host effects: resistance vs tolerance vs virulence

Classical dogma monotonic trend toward avirulence

Ewald era virulence as an evolved (adaptive) trait. Tradeoff theory, modes of transmission.

post-Ewald more formal tradeoff models, mostly based on R_0 optimization. Adaptive dynamics

Nov

- tradeoff backlash
- within-host dynamics/multi-level models
- eco-evolutionary dynamics
- host effects: resistance vs tolerance vs virulence

Classical dogma monotonic trend toward avirulence

Ewald era virulence as an evolved (adaptive) trait. Tradeoff theory, modes of transmission.

post-Ewald more formal tradeoff models, mostly based on R_0 optimization. Adaptive dynamics

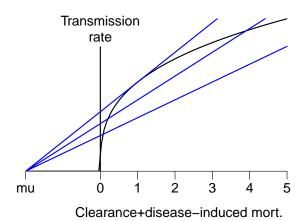
Now

- tradeoff backlash
- within-host dynamics/multi-level models
- eco-evolutionary dynamics
- host effects: resistance vs tolerance vs virulence

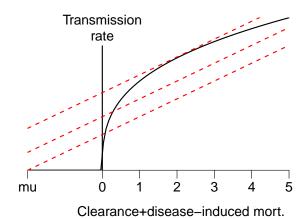
Basic tradeoff theory: assumptions

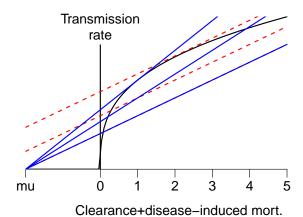
- Homogeneous, non-evolving hosts
- No superinfection/coinfection
- Horizontal, direct transmission
- Tradeoff between rate of transmission and length of infectious period
- Infectious period \propto 1/clearance (= recovery+disease-induced mortality+natural mortality)

Tradeoffs, \mathcal{R}_0 , and r



Tradeoffs, \mathcal{R}_0 , and r



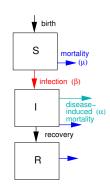


Outline

- Overview
 - The evolution of host-pathogen theory
 - Toy models
- 2 Transient virulence and emerging diseases
 - Overview
 - Toy model
 - Myxomatosis data
- 3 Transient virulence of HIV
 - Conclusions

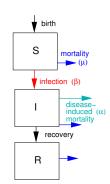
Epidemiological model

- SIR model
- Constant population size (birth=death)
- Ignore recovery
- Rescale: $\mu = 1$, N = 1(time units of host lifespan

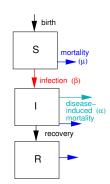


Epidemiological model

- SIR model
- Constant population size (birth=death)
- Ignore recovery
- Rescale: $\mu = 1$, N = 1 (time units of host lifespan

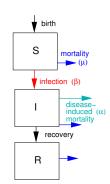


- SIR model
- Constant population size (birth=death)
- Ignore recovery
- Rescale: $\mu = 1$, N = 1(time units of host lifespan



Epidemiological model

- SIR model
- Constant population size (birth=death)
- Ignore recovery
- Rescale: $\mu=1$, N=1 (time units of host lifespan)



Incorporate trait dynamics

Standard quantitative genetics model (Abrams, 2001):

- Fitness depends on mean trait value $(\bar{\alpha})$ and ecological context (proportion susceptible)
- ullet Constant additive genetic variance V_g
- Trait evolves toward increased fitness: rate proportional to Δfitness/Δtrait

Alternatives

Incorporate trait dynamics

Standard quantitative genetics model (Abrams, 2001):

- Fitness depends on mean trait value $(\bar{\alpha})$ and ecological context (proportion susceptible)
- ullet Constant additive genetic variance V_g
- Trait evolves toward increased fitness: rate proportional to Δfitness/Δtrait

Alternatives

Incorporate trait dynamics

Standard quantitative genetics model (Abrams, 2001):

- Fitness depends on mean trait value $(\bar{\alpha})$ and ecological context (proportion susceptible)
- ullet Constant additive genetic variance V_g
- Trait evolves toward increased fitness: rate proportional to Δfitness/Δtrait

Alternatives

Incorporate trait dynamics

Standard quantitative genetics model (Abrams, 2001):

- Fitness depends on mean trait value $(\bar{\alpha})$ and ecological context (proportion susceptible)
- ullet Constant additive genetic variance V_g
- Trait evolves toward increased fitness: rate proportional to Δfitness/Δtrait

Alternatives

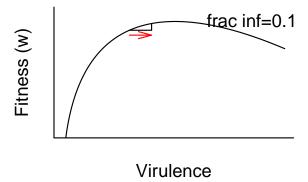
Incorporate trait dynamics

Standard quantitative genetics model (Abrams, 2001):

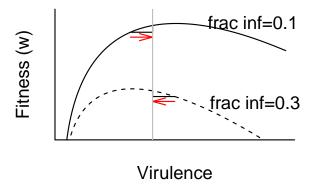
- Fitness depends on mean trait value $(\bar{\alpha})$ and ecological context (proportion susceptible)
- ullet Constant additive genetic variance V_g
- Trait evolves toward increased fitness: rate proportional to Δfitness/Δtrait

Alternatives:

Evolutionary dynamics, cont.

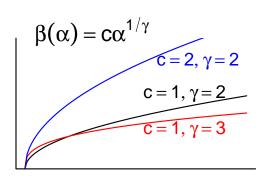


Evolutionary dynamics, cont.



Power-law tradeoff curves

Transmission



Virulence

Outline

- 1 Overview
 - The evolution of host-pathogen theory
 - Toy models
- 2 Transient virulence and emerging diseases
 - Overview
 - Toy model
 - Myxomatosis data
- 3 Transient virulence of HIV
 - Conclusions

- Pathogens with low virulence go unnoticed
- Hosts less resistant to / tolerant of novel parasites
- High transmission \rightarrow frequent coinfection \rightarrow selection for virulence
- Disease-induced drop in population density decreases selection for virulence (Lenski and May, 1994)

- Pathogens with low virulence go unnoticed
- Hosts less resistant to / tolerant of novel parasites
- ullet High transmission o frequent coinfection o selection for virulence
- Disease-induced drop in population density decreases selection for virulence (Lenski and May, 1994)

- Pathogens with low virulence go unnoticed
- Hosts less resistant to / tolerant of novel parasites
- ullet High transmission o frequent coinfection o selection for virulence
- Disease-induced drop in population density decreases selection for virulence (Lenski and May, 1994)

- Pathogens with low virulence go unnoticed
- Hosts less resistant to / tolerant of novel parasites
- ullet High transmission o frequent coinfection o selection for virulence
- Disease-induced drop in population density decreases selection for virulence (Lenski and May, 1994)

Transient virulence

Selection differs between the **epidemic** and **endemic** phases of an outbreak (Frank, 1996; Day and Proulx, 2004)

endemic phase selection for per-generation offspring production: maximize R_0 , $\beta N/(\alpha + \mu)$

epidemic phase selection for per-unit-time offspring production: maximize r, $\beta N - (\alpha + \mu)$

Transient virulence

Selection differs between the **epidemic** and **endemic** phases of an outbreak (Frank, 1996; Day and Proulx, 2004)

endemic phase selection for per-generation offspring production: maximize R_0 , $\beta N/(\alpha + \mu)$

epidemic phase selection for per-unit-time offspring production: maximize r, $\beta N - (\alpha + \mu)$

Transient virulence

Selection differs between the **epidemic** and **endemic** phases of an outbreak (Frank, 1996; Day and Proulx, 2004)

endemic phase selection for per-generation offspring production: maximize R_0 , $\beta N/(\alpha + \mu)$

epidemic phase selection for per-unit-time offspring production: maximize r, $\beta N - (\alpha + \mu)$

Transient emerging virulence

When a parasite previously in eco-evolutionary equilibrium emerges in a new host population (at low density) it will show a transient peak in virulence as it spreads

How big is the peak? Does it matter?

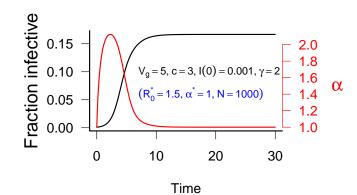
Outline

- 1 Overview
 - The evolution of host-pathogen theory
 - Toy models
- 2 Transient virulence and emerging diseases
 - Overview
 - Toy model
 - Myxomatosis data
- 3 Transient virulence of HIV
 - Conclusions

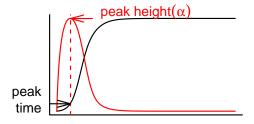
Model parameters

Parameter		Alternative	
С	Transmission scale	\mathcal{R}_0^*	Equilibrium \mathcal{R}_0
γ	Transmission curvature	α^*	Equilibrium virulence
<i>I</i> (0)	Initial epidemic size	$1/N_0$	Inverse population size
V_g	Genetic variance		

Example

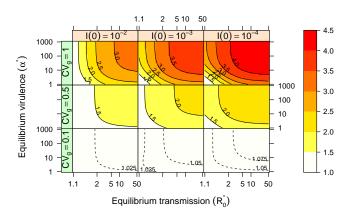


Response variables



Time

Peak height



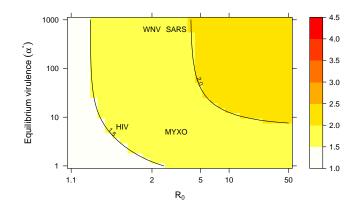
Estimates for emerging pathogens

Order of magnitude estimates for some emerging high-virulence pathogens:

Pathogen	R_0^*	α^*	Reference
SARS	3	640	Anderson et al. (2004)
West Nile	1.61 - 3.24	639	Wonham et al. (2004)
HIV	1.43	6.36	Velasco-Hernandez et al. (2002)
myxomatosis	3	5	Dwyer et al. (1990)

Emerging pathogens: where are we?

$$CV_g = 0.5$$
, $I(0) = 10^{-3}$ (middle panel):



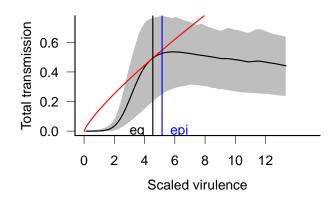
Outline

- 1 Overview
 - The evolution of host-pathogen theory
 - Toy models
- 2 Transient virulence and emerging diseases
 - Overview
 - Toy model
 - Myxomatosis data
- 3 Transient virulence of HIV
 - Conclusions

Overview

- Mosquito-borne viral disease of rabbits
- Benign in South American rabbits, quickly fatal in European rabbits
- Well characterized (Fenner et al., 1956; Dwyer et al., 1990)

Myxomatosis tradeoff curve



- Key parameter: genetic variance in virulence (evolvability)
- Despite case studies of rapid pathogen evolution:
 - myxomatosis (Dwyer et al., 1990)
 - syphilis (Knell, 2004)
 - serial passage experiments (Ebert, 1998)
 - Plasmodium chabaudi (Mackinnon and Read, 1999)

we rarely have enough information to estimate V_{g}

• Only (?) for myxomatosis do we know the variation in virulence among circulating strains

Estimating evolvability (V_g)

- Key parameter: genetic variance in virulence (evolvability)
- Despite case studies of rapid pathogen evolution:
 - myxomatosis (Dwyer et al., 1990)
 - syphilis (Knell, 2004)
 - serial passage experiments (Ebert, 1998)
 - Plasmodium chabaudi (Mackinnon and Read, 1999)

we rarely have enough information to estimate V_{g}

 Only (?) for myxomatosis do we know the variation in virulence among circulating strains

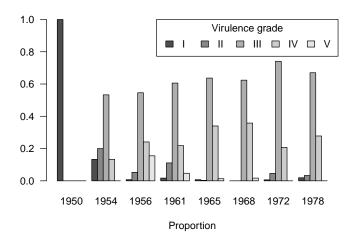
Estimating evolvability (V_g)

- Key parameter: genetic variance in virulence (evolvability)
- Despite case studies of rapid pathogen evolution:
 - myxomatosis (Dwyer et al., 1990)
 - syphilis (Knell, 2004)
 - serial passage experiments (Ebert, 1998)
 - Plasmodium chabaudi (Mackinnon and Read, 1999)

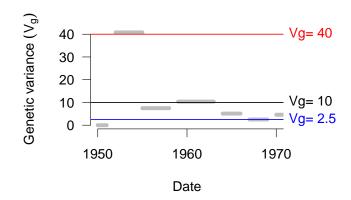
we rarely have enough information to estimate V_g

 Only (?) for myxomatosis do we know the variation in virulence among circulating strains

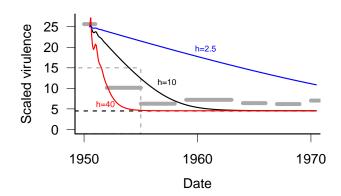
Myxomatosis grades vs. time



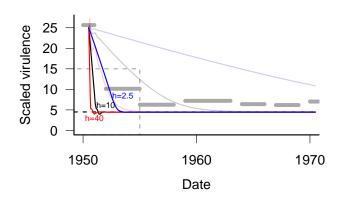
Myxomatosis variance vs. time

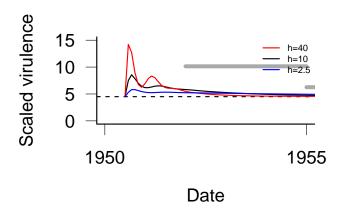


Myxomatosis virulence dynamics: power-law tradeoff

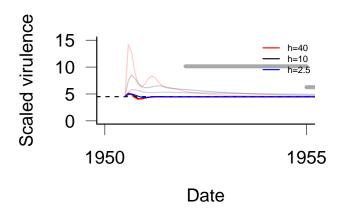


Myxomatosis virulence dynamics: realistic tradeoff



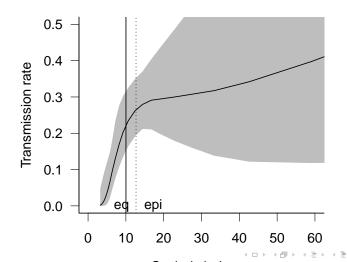


Myxo virulence: equilibrium start, realistic tradeoff

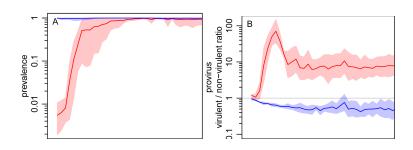


900

HIV (Fraser et al., 2007)



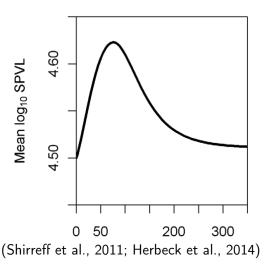
Phage dynamics (Berngruber et al., 2013)



HIV virulence dynamics (Shirreff et al., 2011)

- virulence/transmission from set-point viral load (SPVL)
- Fraser et al. (2007): plausible tradeoff observed from Rakai data
 - SPVL heritable
 - correlated with rate of progression to AIDS
 - correlated with probability (rate) of within-couple transmission

Model results



Shirreff et al. (2011): within-host assumptions

- generally based on Rakai estimates
- Normally distributed mutation of SPVL between hosts
- Normally distributed phenotypic variation
- different infectivity for early, mid, late stages of HIV
- tradeoff applies in mid stage: Hill functions $(x^d/(a+bx^d))$
- Weibull-distributed time in mid stage

Shirreff et al. (2011) epidemiological assumptions

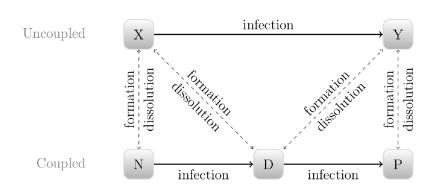
implicit partnership-formation model

$$foi = \frac{\beta c}{\beta + c + 1/d}$$

• derived from \mathcal{R}_0 for an instantaneous-partnership-formation model, e.g. Hollingsworth et al. (2008); Diekmann and Heesterbeek (2000)

Epidemiological models for HIV Champredon et al. (2013)





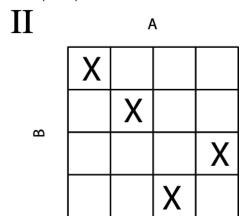
Model modifications

- need to track $\{S, SS, I(\alpha), SI(\alpha), II(\alpha, \alpha')\}$
- simplifications:
 - single-stage, exponential infectious period $(\beta = \text{time-weighted average of } \beta_1, \beta_2(\alpha), \beta_3)$
 - no phenotypic variation

Model variations

- 6 models:
 - extra-pair contact (yes/no) ×
 - instantaneous partnership formation (yes/no)
- implicit (Shirreff/Hollingsworth) model
- random-mixing model

- sample evenly, randomly across (potentially many) uncertain parameters
- following Champredon et al. (2013), earlier Blower et al. (1991)

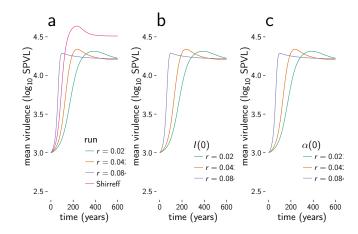




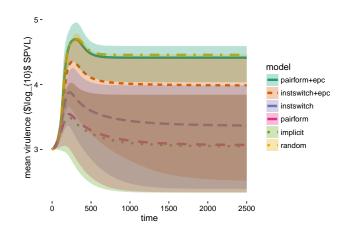
Details

- r varies widely across parameters/model sets
- scale parameters to a common r
- scale both uncoupled and extra-coupled rates relative to within-coupled rate
- response variables:
 - equilibrium virulence
 - peak virulence time (years)
 - peak virulence
 - relative peak virulence (peak/eq)

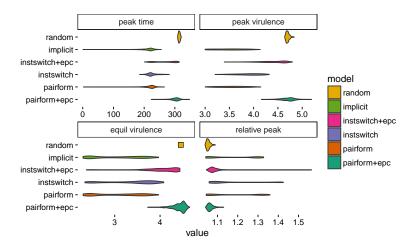
Baseline results



Virulence trajectories



Univariate distributions



Outline

- 1 Overview
 - The evolution of host-pathogen theory
 - Toy models
- 2 Transient virulence and emerging diseases
 - Overview
 - Toy model
 - Myxomatosis data
- 3 Transient virulence of HIV
 - Conclusions

Conclusions

- Eco-evolutionary dynamics of virulence are still plausible (Alizon et al., 2009; Luo and Koelle, 2013)
- Sensitive to genetic variance and shape of tradeoff curve
- Theory meets molecular biology: mutations of large effect vs. quantitative variability

Conclusions

- Eco-evolutionary dynamics of virulence are still plausible (Alizon et al., 2009; Luo and Koelle, 2013)
- Sensitive to genetic variance and shape of tradeoff curve
- Theory meets molecular biology: mutations of large effect vs. quantitative variability

Crome (1997) on theory

When we regard theories as tight, real entities and devote ourselves to their analysis, we can limit our horizons and, worse, attempt to make the world fit them. A lot of ecological discussion is not about nature, but about theories, generalizations, or models supposed to represent nature . . .

```
Abrams, P.A., 2001. Ecol Lett, 4:166-175.
```

Allers C. Harfard A. et al. 2000 / Fra

Alizon, S., Hurford, A., et al., 2009. *J. Evol. Biol.*, 22:245–259. doi:10.1111/i.1420-9101.2008.01658.x.

Anderson, R.M., Fraser, C., et al., 2004. Phil Trans R Soc London B, 359(1447):1091-1105.

Berngruber, T.W., Froissart, R., et al., 2013. *PLoS Pathog*, 9(3):e1003209. doi:10.1371/journal.ppat.1003209.

Blower, S.M., Hartel, D., et al., 1991. Philosophical Transactions of the Royal Society of London B: Biological Sciences, 331(1260):171–187. ISSN 0962-8436, 1471-2970. doi:10.1098/rstb.1991.0006.

Champredon, D., Bellan, S., and Dushoff, J., 2013. *PLoS ONE*, 8(12):e82906.

doi:10.1371%2Fjournal.pone.0082906.

Crome, F.H.J., 1997. In W.F. Laurance and J. Richard O. Bierregard, editors, Tropical Forest Remnants: Ecology, Management and Conservation of Fragmented Communities, chapter 31, pages 485–501. University of Chicago Press, Chicago.

Day, T. and Proulx, S.R., 2004. Amer Nat, 163(4):E40-E63.

Diekmann, O. and Heesterbeek, J.A.P., 2000. Mathematical Epidemiology of Infectious Diseases: Model Building, Analysis and Interpretation. Wiley. ISBN 978-0-471-49241-2.

Dwyer, G., Levin, S., and Buttel, L., 1990. Ecol Monog, 60:423-447.

Ebert, D., 1998. Science, 282(5393):1432-1435.

Fenner, F., Day, M.F., and Woodroofe, G.M., 1956. J Hyg (London), 54(2):284-302.

Frank, S.A., 1996. Q Rev Biol, 71(1):37-78.

Fraser, C., Hollingsworth, T.D., et al., 2007. PNAS, 104:17441-17446.

Herbeck, J.T., Mittler, J.E., et al., 2014. PLoS Computational Biology, 10(6):e1003673.

doi:10.1371/journal.pcbi.1003673.

Hollingsworth, T., Anderson, R., and Fraser, C., 2008. Journal of Infectious Diseases, 198(5):687–693. ISSN 0022-1899, 1537-6613. doi:10.1086/590501.

Knell, R.J., 2004. Proc R Soc London B, 271:S174-S176.

Lenski, R.E. and May, R.M., 1994. J Theor Biol, 169:253-265.

Luo, S. and Koelle, K., 2013. The American Naturalist, 181(S1):S58–S75. ISSN 0003-0147. doi:10.1086/669952.

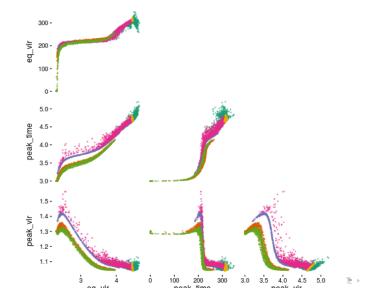
Mackinnon, M.J. and Read, A.F., 1999, Evolution, 53(3):689-703.

Shirreff, G., Pellis, L., et al., 2011. PLoS Computational Biology, 7(10) ISSN 1553-734X.

HIV 000 References

extras

Pairs plots



900

Sensitivity

