

Étude de marché

Sélection de pays pour l'exportation de poulet

- → Entreprise française
- → Spécialisée dans le poulet
- → Envie de développement à l'international
- → Exportation uniquement

Cibler les pays propices à une insertion sur le marché du poulet



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Préparation des données

Données

4 datasets:

Source: FAO

- 1. Bilans alimentaires
 Disponibilités en calories et protéines
 Distinction par produits d'origine animale
- 2. Chiffres du poulet Production, importation, exportation
- 3. Population 2008 et 2018
- 4. Indicateurs de PIB
 PIB, PIB par habitant
- → Aucune valeur manquante
- → Aucun doublon

	Domain	Area	Elen	nent	Item	1	Year	Unit	١	/alue
	Domain Domain	Area	Element Area	Element	Item Item	Year	Unit Year	Unit	alue Value	Note Note
0	Suite of Food Security	Indicators	Afghanistan	Value	Gross domestic product per capita,	PPP, disser	m 2008	I\$	1587.80	NaN
1	Suite of Food Security	Indicators	Afghanistan	Value	Gross domestic product per capita,	PPP, disser	m 2018	I\$	2190.20	NaN
2	Suite of Food Security	Indicators	Afghanistan	Value	Political stability and absence	of violence/t	e 2008	index	-2.69	NaN
3	Suite of Food Security	Indicators	Afghanistan	Value	Political stability and absence	of violence/t	e 2018	index	-2.75	NaN
4	Suite of Food Security	Indicators	Albania	Value	Gross domestic product per capita,	PPP, disser	m 2008	1\$	10119.10	NaN
		12								
59	Suite of Food Security	Indicators	Zambia	Value	Political stability and absence	of violence/t	e 2018	index	0.14	NaN
60	Suite of Food Security	Indicators	Zimbabwe	Value	Gross domestic product per capita,	PPP, disser	m 2008	1\$	1739.20	NaN
61	Suite of Food Security	Indicators	Zimbabwe	Value	Gross domestic product per capita,	PPP, disser	m 2018	1\$	3130.00	NaN
62	Suite of Food Security	Indicators	Zimbabwe	Value	Political stability and absence	of violence/t	e 2008	index	-1.21	NaN
63	Suite of Food Security	Indicators	Zimbabwe	Value	Political stability and absence	of violence/t	e 2018	index	-0.71	NaN
4 r	ows × 8 columns rows × 8 columns				<i>77.</i>					
19	rows x 7 columns	S								

Concaténation

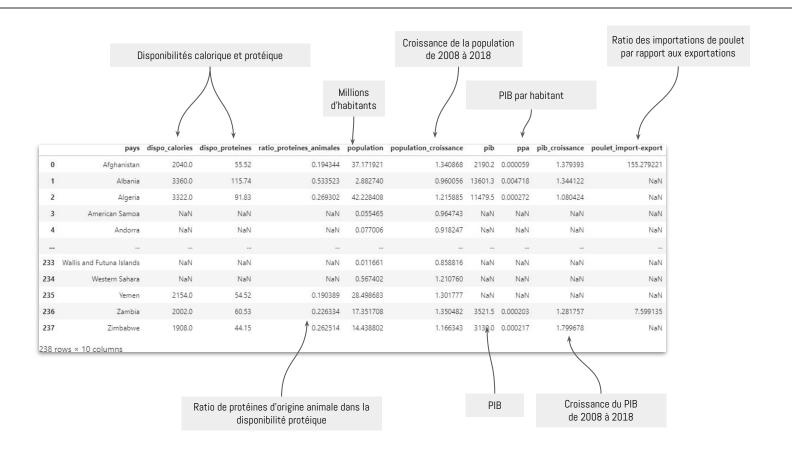
2473 lignes au total

	Domain	Area Code	Area	Element	Item	Year	Unit	Value	Note
0	New Food Balances	2	Afghanistan	Food supply (kcal/capita/day)	Grand Total	2018	kcal/capita/day	2040.00	NaN
1	New Food Balances	2	Afghanistan	Protein supply quantity (g/capita/day)	Grand Total	2018	g/capita/day	55.52	NaN
2	New Food Balances	2	Afghanistan	Food supply (kcal/capita/day)	Animal Products	2018	kcal/capita/day	191.00	NaN
3	New Food Balances	2	Afghanistan	Protein supply quantity (g/capita/day)	Animal Products	2018	g/capita/day	10.79	NaN
4	New Food Balances	3	Albania	Food supply (kcal/capita/day)	Grand Total	2018	kcal/capita/day	3360.00	NaN
	***	***		***					
759	Suite of Food Security Indicators	251	Zambia	Value	Political stability and absence of violence/te	2018	index	0.14	NaN
760	Suite of Food Security Indicators	181	Zimbabwe	Value	Gross domestic product per capita, PPP, dissem	2008	1\$	1739.20	NaN
761	Suite of Food Security Indicators	181	Zimbabwe	Value	Gross domestic product per capita, PPP, dissem	2018	IS	3130.00	NaN
762	Suite of Food Security Indicators	181	Zimbabwe	Value	Political stability and absence of violence/te	2008	index	-1.21	NaN
763	Suite of Food Security Indicators	181	Zimbabwe	Value	Political stability and absence of violence/te	2018	index	-0.71	NaN
2472	rows × 9 columns								

Table pivot

238 pays Clé primaire : *'area'*

lement	Area	Export Quantity		od supply pita/day)	Import Quantity	Production	Protein supply	otein supply quantity (g/capita/day)		Total Popul	stion - Both sexes				Va
Item		Meat, chicken	Animal Products	Grand Total	Meat, chicken	Meat, chicken	Animal Products	Grand Total	Meat, chicken	Population -	Est. & Proj.	Gross domestic product per capita, PPP, disse	mination (constant 2011 international \$)		nce of violence/terroris (inde
Year		2018	2018	2018	2018	2018	2018	2018	2018	2008	2018	2008	2018	2008	201
0	Afghanistan	154.0	191.0	2040.0	23913.0	28850.0	10.79	55.52	NaN	27722.276	37171.921	1587.8	2190.2	-2.69	-2.7
1	Albania	NaN	1003.0	3360.0	11588.0	15587.0	61.75	115.74	3.0	3002,678	2882.740	10119.1	13601.3	-0.03	0.3
2	Algeria	NeN	390.0	3322.0	27.0	278279.0	24.73	91.83	2.0	34730.608	42228.408	10625.0	11479.5	-1.09	-0.7
3	American Samoa	NaN	NaN	NaN	NaN	NaN	NaN	NaN	NaN	57.492	55.465	NaN	NaN	0.98	1.2
4	Andorra	NaN	NaN	NaN	NaN	NaN	NaN	NaN	NaN	83.862	77.006	NaN	NaN	1.34	1.4
233	Wallis and Futuna Islands	NaN	NaN	NaN	NaN	NaN	NaN	NaN	NaN	13.578	11.661	NaN	NaN	NaN	Na
234	Western Sahara	NaN	NaN	NaN	NaN	NaN	NaN	NaN	NaN	468.633	567.402	NaN	NaN	NaN	Na
235	Yemen	NaN	142.0	2154.0	95992.0	179768.0	10.38	54.52	NaN	21892.146	28498.683	NaN	NaN	-2.01	-3.0
236	Zambia	1387.0	159.0	2002.0	10540.0	49487.0	13.70	60.53	NaN	12848.530	17351.708	2747.4	3521.5	0.47	0.1
237	Zimbabwe	NaN	159.0	1908.0	3758.0	65837.0	11.59	44.15	2.0	12379.549	14438.802	1739.2	3130.0	-1.21	-0.7



df.info()

- → Valeurs manquantes et infinies dans 132 pays

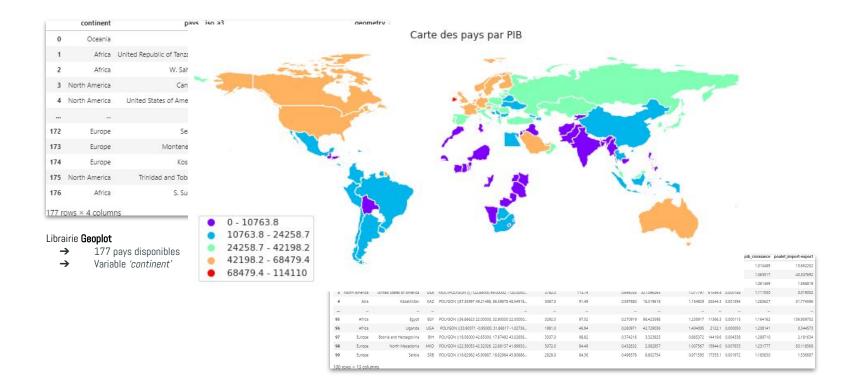
 La majorité dans 'poulet_import_export'
- → Suppression des lignes concernées
- → 106 pays après nettoyage

RangeIndex: 238 entries, 0 to 237

index	pays	dispo_calories	dispo_proteines	ratio_proteines_animales	population	population_croissance	pib	pib_croissance	poulet_import-export
0 0	Afghanistar	2040.0	55.52	0.194344	37.171921	1.340868	2190.2	1.379393	155.27922
1 7	Antigua and Barbuda	2445.0	80.19	0.645218	0.096286	1.127510	21115.8	0.914029	849.14285
2 8	Argentina	3307.0	106.77	0.646717	44.361150	1.106811	22745.9	0.984513	0.040777
3 9	Armenia	2997.0	94.35	0.480551	2.951745	1.015176	12715.0	1.214712	435.297297
4 11	Australia	3391.0	105.94	0.667359	24.898152	1.167158	49576.0	1.096894	0.145991
101 224	United Kingdom of Great Britain and Northern I	3344.0	103.92	0.557737	67.141684	1.080402	46309.8	1.056045	1.279315
102 225	United Republic of Tanzania	2373.0	58.93	0.206007	56.313438	1.345475	2590.0	1.363517	43.307692
103 227	United States of America	3782.0	113.74	0.646035	327.096265	1.077797	61544.4	1.111030	0.019352
104 228	Urugua	3202.0	86.50	0.534335	3.449285	1.032652	21590.8	1.362041	0.442524
105 236	Zambia	2002.0	60.53	0.226334	17.351708	1.350482	3521.5	1.281757	7.599135

5	population_croissance	230	non-null	float6
6	pib	185	non-null	float6
7	ppa	185	non-null	float6
8	pib_croissance	184	non-null	float6
9	poulet_import-export	116	non-null	float6

dtypes: float64(9), object(1)



83% de la population mondiale en 2018

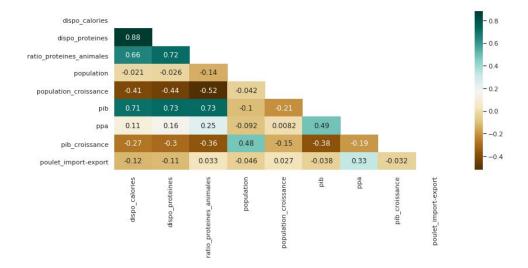
```
['Afghanistan' 'Antigua and Barbuda' 'Argentina' 'Armenia' 'Australia'
'Austria' 'Azerbaijan' 'Bahamas' 'Bangladesh' 'Barbados' 'Belarus'
'Belgium' 'Benin' 'Bolivia' 'Bosnia and Herz.' 'Botswana' 'Brazil'
'Bulgaria' 'Cambodia' 'Canada' 'Chile' 'China, Hong Kong SAR'
 'China, Macao SAR' 'China, mainland' 'Colombia' 'Congo' 'Costa Rica'
'Croatia' 'Cyprus' 'Czechia' "Côte d'Ivoire" 'Denmark'
 'Dominican Republic' 'Egypt' 'El Salvador' 'Estonia' 'Eswatini' 'Fiji'
'Finland' 'France' 'Georgia' 'Germany' 'Ghana' 'Greece' 'Guatemala'
 'Honduras' 'Hungary' 'India' 'Indonesia' 'Iraq' 'Ireland' 'Italy'
'Jamaica' 'Japan' 'Jordan' 'Kazakhstan' 'Kenya' 'Kuwait' 'Kyrgyzstan'
'Latvia' 'Lebanon' 'Lesotho' 'Lithuania' 'Luxembourg' 'Malaysia' 'Malta'
'Mexico' 'Morocco' 'Myanmar' 'Namibia' 'Netherlands' 'Niger'
'North Macedonia' 'Norway' 'Oman' 'Pakistan' 'Peru' 'Philippines'
'Poland' 'Portugal' 'Republic of Korea' 'Romania' 'Russia' 'Samoa'
 'Saudi Arabia' 'Senegal' 'Serbia' 'Slovakia' 'Slovenia' 'South Africa'
 'Spain' 'Suriname' 'Sweden' 'Switzerland' 'Thailand' 'Togo' 'Tunisia'
'Turkey' 'Uganda' 'Ukraine' 'United Arab Emirates'
'United Kingdom of Great Britain and Northern Ireland'
'United Republic of Tanzania' 'United States of America' 'Uruguay'
 'Zambia']
```

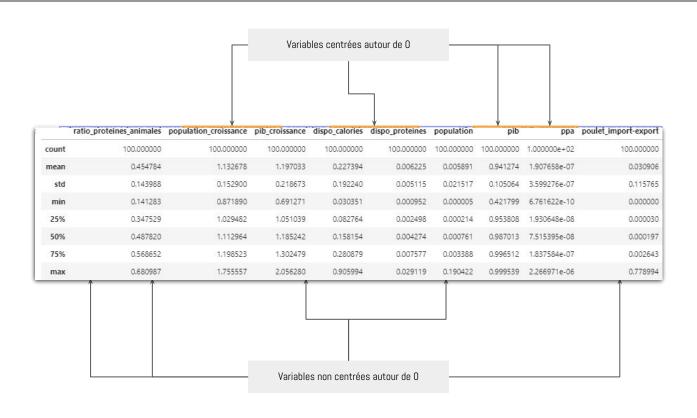
Liste des 100 pays retenus

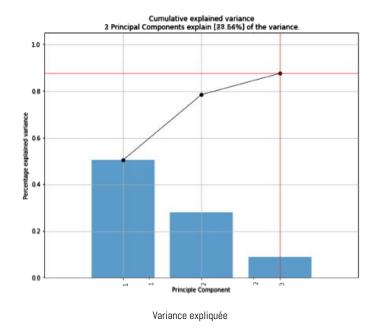
Classification hiérarchique

Matrice des corrélations

- → Peu de fortes corrélations
- Dispo. en calories écartée
 Très corrélée à la dispo. en protéines
 Mêmes corrélations que la dispo. en protéines







ACP

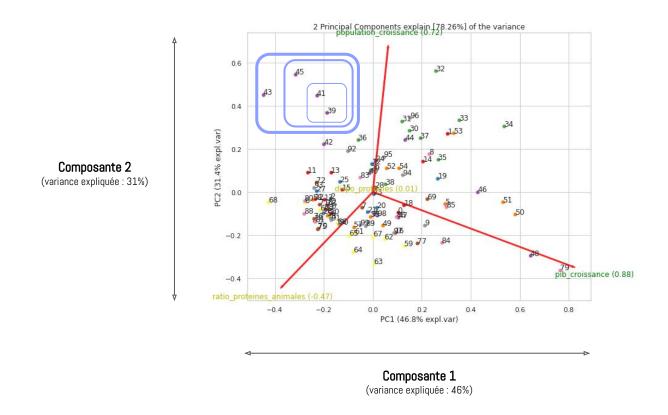
- → Réduction des variables à *x* dimensions
- → Utile pour visualiser ou modéliser
- → Sur les variables normalisées

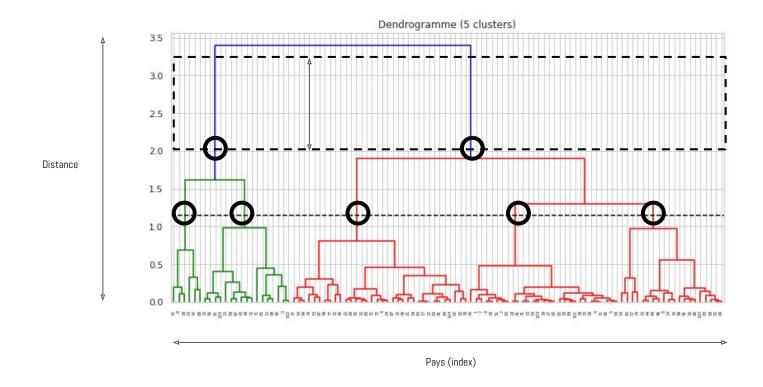
Variables écartées

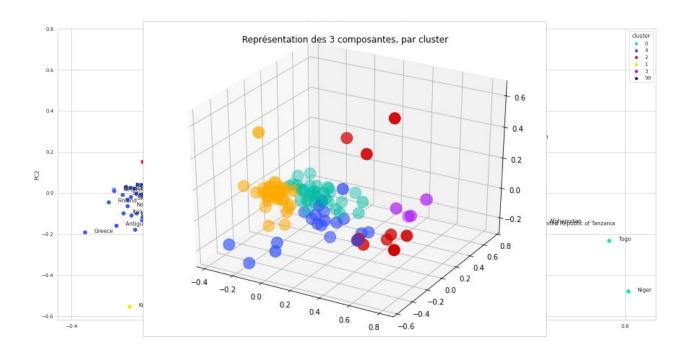
- → Variables qualitatives
- → Dispo. calories

Variance expliquée

- → 2 composantes : 78%
- → 3 composantes : 87%







Variable testée : disponibilité protéique

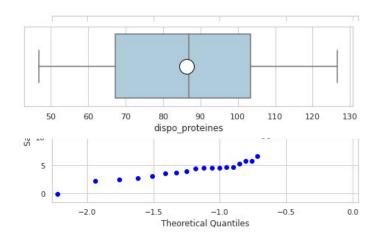


Diagramme quantile-quantile de 'dispo_proteines' (après boxcox)

Normalité des résidus

→ Shapiro (avec boxcox)

→ p-value : 100%

→ H0 : distribution normale

Test de comparaison entre 2 clusters

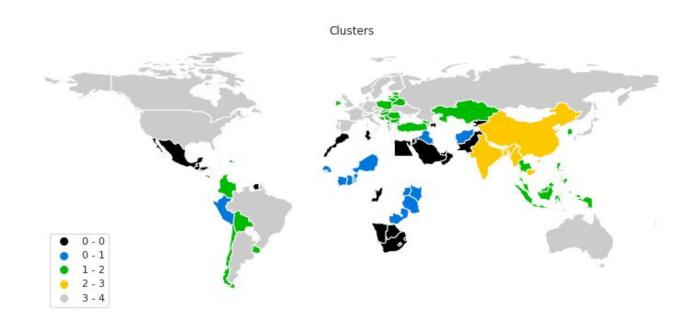
→ Kolmogorov-Smirnov

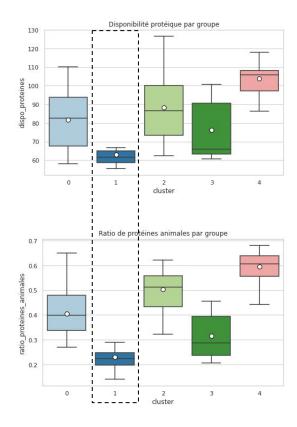
→ Entre les clusters 0 et 3

→ p-value : 51%

→ H0 : les 2 échantillons viennent d'une population ayant la même distribution

Analyse des groupes





Groupe 1

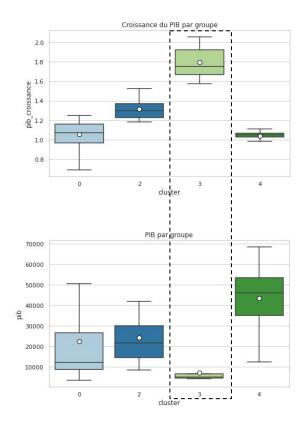
- → La plus faible disponibilité protéique
- → Le plus faible ratio de protéines animales
- → 14 pays écartés

United Republic of Tanzania, Kenya, Lesotho, Peru, Senegal, Benin, Niger, Togo, Ghana, Côte d'Ivoire, Zambia, Iraq, Afghanistan, Uganda

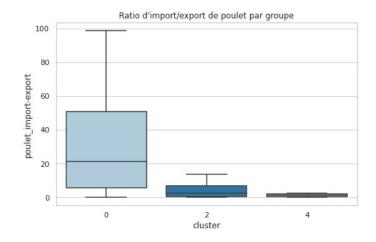
Indicateurs de PIB

Groupe 3

- → La plus forte croissance du PIB
- → Les plus faibles PIB et PPA
- → 5 pays écartés Cambodge, Myanmar, Inde, Bangladesh, Chine



22



Groupe 4

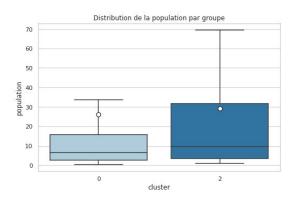
- → Le plus faible ratio d'import / export
- → 26 pays écartés

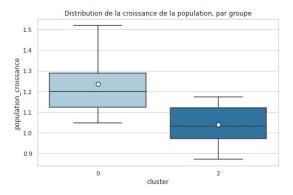
Canada, United States of America, Argentina, Russian Federation, Norway, Brazil, France, Sweden, Ukraine, Austria, Germany, Greece, Croatia, Switzerland, Belgium, Netherlands, Portugal, Spain, Australia, Italy, Denmark, United Kingdom of Great Britain and Northern Ireland, Slovenia, Finland, Czechia, Japan

Groupes 2

- → Moyenne de population proche du groupe 0
- → Croissance de la population plus faible
- → 29 pays écartés

Fiji, Kazakhstan, Indonesia, Chile, Dominican Republic, Uruguay, Bolivia (Plurinational State of), Colombia, Costa Rica, Thailand, Republic of Korea, Armenia, Belarus, Poland, Hungary, Romania, Lithuania, Latvia, Estonia, Bulgaria, Turkey, Ireland, Georgia, Philippines, Malaysia, Slovakia, Bosnia and Herzegovina, North Macedonia, Serbia

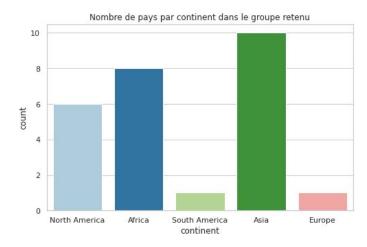




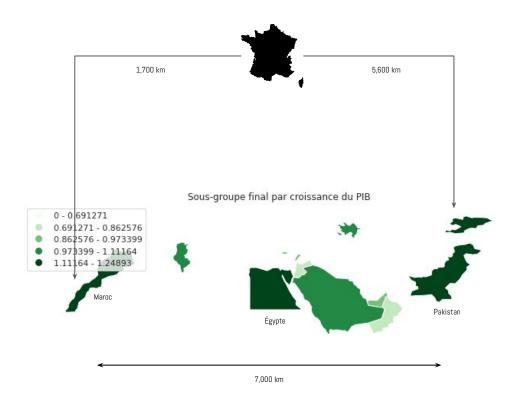
5 groupes de pays →	0	1	2	3	4
Consommation de protéines animales	+	-	+	+	++
PIB	+		+	-	++
Importations de poulet	++		+		-
Croissance de la population	++		+		

Groupe 0 : 26 pays

Bahamas, South Africa, Mexico, Honduras, El Salvador, Guatemala, Suriname, Jamaica, Botswana, Namibia, Congo, Eswatini, Lebanon, Tunisia, Jordan, United Arab Emirates, Kuwait, Oman, Pakistan, Kyrgyzstan, Luxembourg, Azerbaijan, Saudi Arabia, Cyprus, Morocco, Egypt







Shortlist: 13 pays

- → Arabie saoudite
- Azerbaijan
- → Chypre
- → Égypte
- → Émirats arabes unis
- → Jordanie
- → Koweit
- → Kyrgyzstan
- → Liban
- → Maroc
- → Pakistan
- → Sultanat d'Oman
- → Tunisie

Résumé

- → Analyse sur 83% de la population mondiale
- → ACP à 78% de variance expliquée
- → 5 clusters par classification hiérarchique

Recommandations

- → Cibler 13 pays du Maroc au Kyrgyzstan
- → Former une équipe arabophone
- → Créer une sous-marque adaptée